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January 5, 1994

The Directors
Huntington Resources Inc.
Box 12099
700 - 555 West Hastings Street
Vancouver, B.C. V6B 4N5

Dear Sirs:

Re: Report on Examination and Proposal for
Exploration - Julio Gold Telluride Prospect
Gold Nation Mineral Claims
Omineca Mining Division, B.C.
-by Darrel Johnson, P.Geo., November 15, 1993

Summary and Conclusions

The writer has reviewed the aforementioned report and concurs with Mr. Johnson's conclusions regarding the merits of the Gold Nation mineral claims and his recommendations for additional exploratory work.

Limited prospecting of the property area has resulted in the discovery of two telluride gold showings in a readily accessible but relatively unexplored area east of Takla Lake in north-central British Columbia. Limited sampling of the two showings areas has yielded results of up to 0.280 and 0.667 oz/ton gold, and while exposed widths of mineralization are less than one metre, bedrock exposure in the immediate area of the two showings is limited and additional investigative work is warranted.

The two-phase exploratory program proposed by Mr. Johnson should assist in providing necessary additional information regarding the potential of the Gold Nation claims. The estimated \$75,000 cost of the two-phase program is considered to be reasonable and in line with current industry standards.

Introduction

At your request, I have reviewed the report on the Julio Gold Telluride Prospect, Gold Nation Mineral Claims, prepared by Darrel Johnson, P.Geo. and dated November 15, 1993 and concur with his recommendations and cost estimates for

additional exploratory work.

The following comments, which may be of use in planning additional work, are intended to supplement information contained in Mr. Johnson's report.

Claim Status

The writer notes that the Julio 2-post mineral claims have current expiry dates ranging from July 18 to September 9, 1995. The five Gold Nation 4-post mineral claims are scheduled to expire between October 26 and 28, 1994.

Previous Work

There are no records of previous work within the boundaries of the present claims prior to Efrem Specogna's initial discovery in 1992.

A 1983 Government Regional Geochemical Survey of NTS map-area 93N indicated three stream sediment sample sites within a 2 square km area immediately south of the present Gold Nation claims which contained strongly anomalous arsenic (up to 125 ppm) and antimony (up to 1.1 ppm) values. As noted by Mr. Johnson, these results were followed up by BP-Selco with apparent little success.

A large (20 square km) area north of the Gold Nation claims was staked by a syndicate in the early 1980's to assess the lode potential of an area including the Kenny and Vital Creek placer gold deposits. Limited soil and heavy mineral stream sediment sampling provided only marginal results and geochemically anomalous gold values from bedrock samples in one locality could not be duplicated. Some float samples 15 - 20 km northeast of the Gold Nation claims were found to contain low gold values.

More recent exploration work in the general area, between 25 and 35 km southeast of the current claims, includes drilling programs directed to epithermal gold mineralization in Cache Creek Group sediments marginal to the Pinchi Fault near Indata Lake by Placer Dome/Eastfield Resources. Teck Corporation also investigated Mt. Milligan type copper -gold mineralization north of Tchentlo Lake.

Regional Setting and Styles of Gold Mineralization

The Gold Nation claims are located immediately west of

the northwest trending Vital Fault which separates Late Paleozoic Cache Creek Group sedimentary assemblages on the east from early Mesozoic (late Triassic - early Jurassic) Takla Group volcanic and lesser sedimentary rocks on the west.

Two styles of gold mineralization are known in the general area. These include epithermal and mesothermal deposits hosted by Cache Creek Group sediments and ultrabasic rocks marginal to the Pinchi Fault and which feature abundant carbonatization and silicification and the presence of arsenic and antimony sulphides. Examples include the Lustdust, Snowbird and Indata Lake prospects.

The second style of gold mineralization is that hosted by propylitically altered late Triassic Takla Group volcanics and sediments marginal to alkalic or syenite intrusions. An example is the Takla Rainbow deposit which consists of quartz veins developed in Takla Group volcanics marginal to border phases of the alkalic Hogem batholith some 35 km northeast of the Gold Nation claims. Drill-indicated reserves are 471,290 tons grading 0.320 oz/ton gold.

Property Geology and Mineralization

Both known showings on the property consist of quartz veins within and marginal to syenite dykes and as such would appear to be similar to the second style of gold mineralization described previously. The major difference is the association of gold with a telluride mineral.

The geological setting, however, is considered to be permissive for both styles of gold mineralization.

Respectfully submitted,

N.C. Carter, Ph.D. P.Eng.

CERTIFICATE

I, NICHOLAS C. CARTER, of 1410 Wende Road, Victoria, British Columbia, do hereby certify that:

1. I am a Consulting Geologist registered with the Association of Professional Engineers and Geoscientists of British Columbia since 1966.
2. I am a graduate of the University of New Brunswick with B.Sc.(1960), Michigan Technological University with M.S.(1962) and the University of British Columbia with Ph.D.(1974).
3. I have practised my profession in eastern and western Canada and in parts of the United States for more than 25 years.
4. The comments in the foregoing letter pertain to a report by Darrel Johnson, P.Geo., with whose work I have been personally familiar for more than 15 years. I have not visited the Julio or Gold Nation claims but have an extensive background in the general area which based on a number of property examinations and supervision of exploration programs over the past 20 years.
5. I hold no interest, directly or indirectly, in the Julio or Gold Nation mineral claims or in the securities of Huntington Resources Inc., nor do I expect to receive any such interest.
6. Permission is hereby granted to Huntington Resources Inc. to use the foregoing letter report in support of any filing to be submitted to the Vancouver Stock Exchange and the British Columbia Securities Commission.

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