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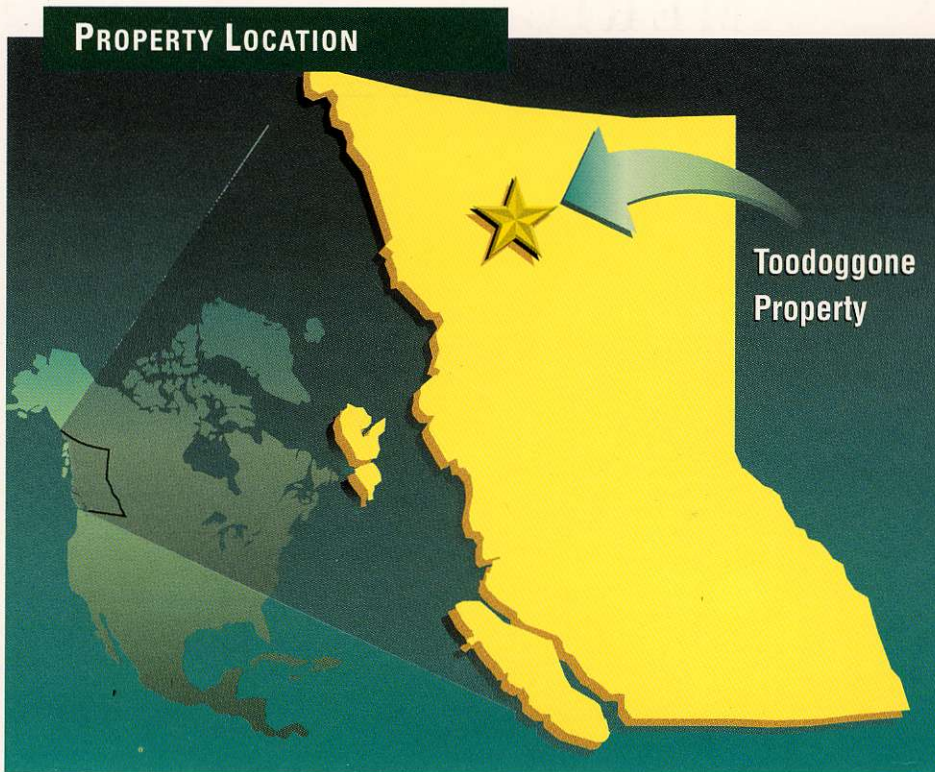


AMERICAS GOLD CORP.



.....
A Corporate Overview

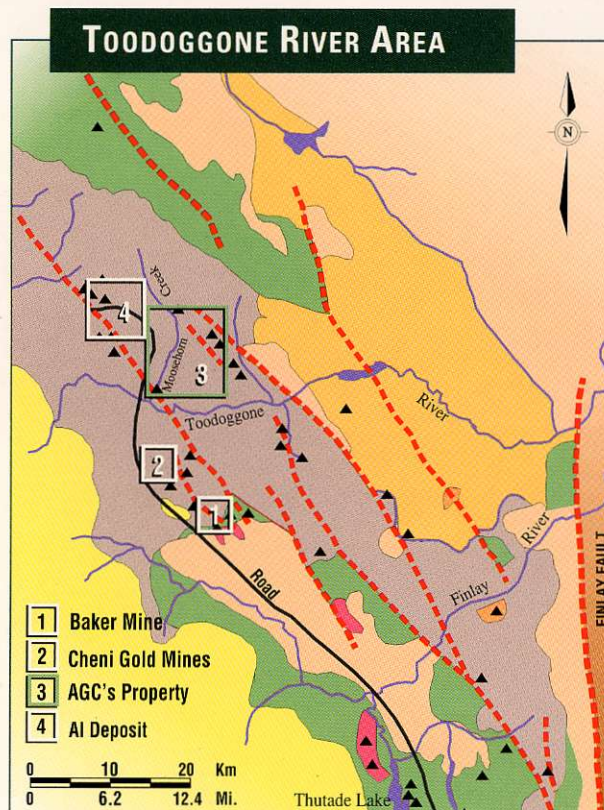
THE TOODOGGONE PROJECT



British Columbia, Canada...
a rich mining heritage.

BC has a rich mining heritage dating back to the Klondike Goldrush. This legacy continues in the Toodoggone region where AGC's primary property is located. The area has already produced two working mines in the Baker Mine and the Cheni Mine both of which produced significant quantities of gold and silver. In fact, the BC Government decided that the area has so much potential that they constructed a 110 kilometer road into the area allowing for year round unhindered access to the western boundary of the Company's property. AGC is confident that, based on the results of its 1994 drilling program, the outcome of the 1995 exploration efforts should confirm the viability of a mine with large gold reserves. Robert Krause, AGC's geologist and exploration manager states:

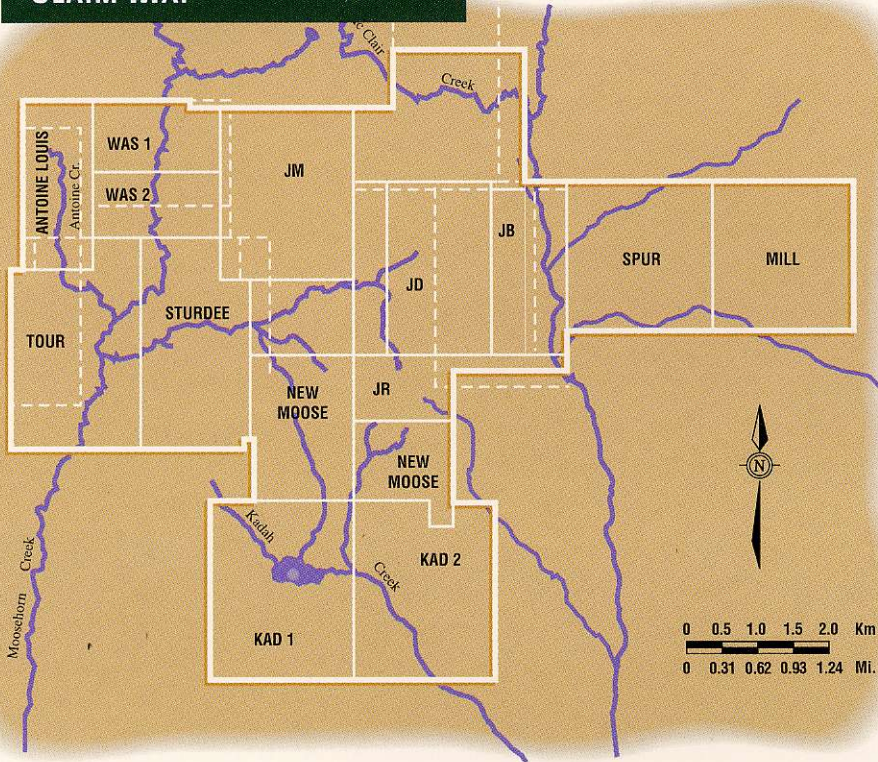
"The strike length of this silicified gold bearing alteration zone hosted by a large fault implies huge tonnage potential indicating that this property could be the next major gold deposit in Canada."



The presence of this gold bearing structure discovered by diamond drilling in the Finn Zone and validated by geochemical and geophysical analysis, extends over 3.5 kilometers (see Gold Soil

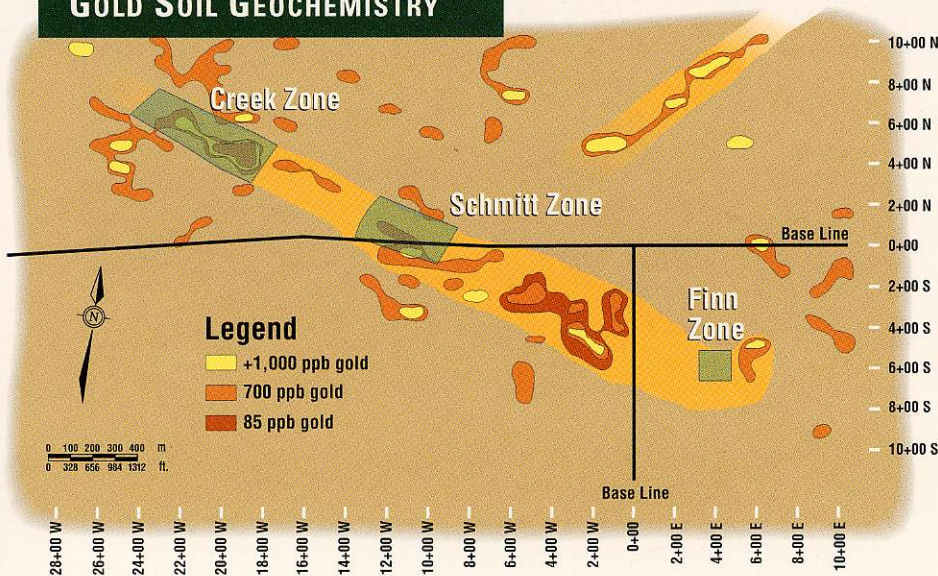


CLAIM MAP



The Company's Toadoggone Property is in excess of 60 square kilometers

GOLD SOIL GEOCHEMISTRY



Gold soil geochemistry map displaying the extensive gold anomalies which are still open beyond the area of completed exploration.

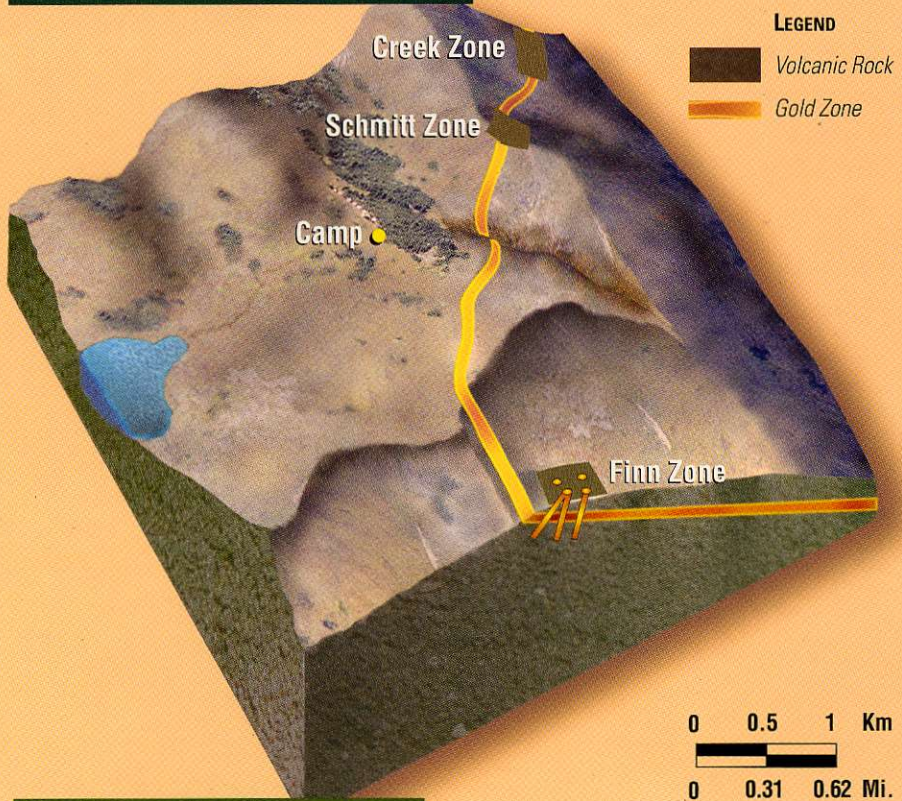
Geochemistry map). Results to date have been extremely positive with the discovery hole yielding .385 oz. gold/ton across 29 feet, .535 oz. gold/ton over 20 feet, as well as 1.488 oz. gold/ton over 5 feet. Sixteen additional holes drilled at 50 foot centres confirmed consistent ore grade material over significant widths (up to 50 feet) and averaging 30 feet thick. The configuration of the ore body extends from surface to depth allowing for low cost bulk mining methods. Assays taken along the 3.5 km strike length during the 1994 exploration program yielded further encouraging results of up to 2.8 oz. gold/ton.

1995 Program

1995 will be an exciting and productive year for AGC. The exploration budget of 3,000,000 dollars will allow for an ambitious drilling program of 120 holes totalling a minimum of 28,000 feet. Additional geophysics and trenching will be conducted to compliment this aggressive exploration program. The extensive drilling will accomplish two objectives: firstly, to develop and prove additional tonnage in the Finn Zone, secondly, to substantiate the continuity of economic values along the 3.5 kilometers extending from the Finn Zone west.



CROSS SECTION



Highlights of the 1994 Drilling Results from Finn Zone.

Hole No.	length (ft)	AU (oz/ton)
JD-94-18	29	0.385
JD-94-18	(incl.) 20	0.535
JD-94-18	(incl.) 5	1.488
JD-94-18	3	0.152
JD-94-15	35	0.193
JD-94-15	20	0.373
JD-94-16	15	0.132
JD-94-16	20	0.320
JD-94-24	15	0.276
JD-94-24	(incl.) 5	0.495
JD-94-31	5	0.532
JD-94-31	10	0.134
JD-94-31	9	0.106
JD-94-32	5	0.167
JD-94-32	15	0.129
JD-94-32	2	0.144

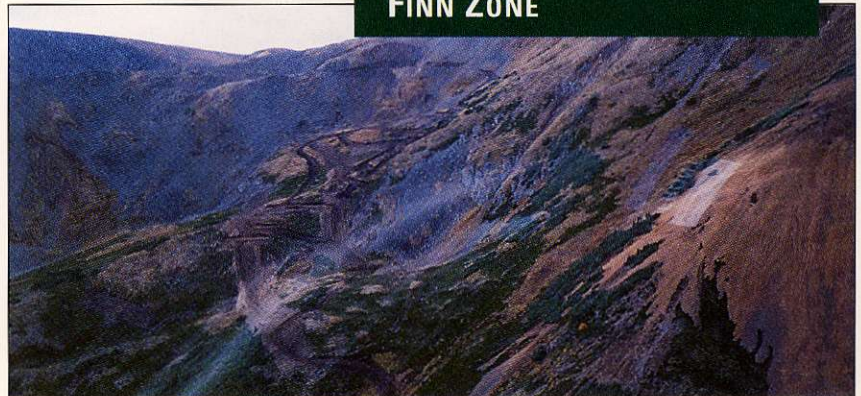
Finn Zone and the 3.5 km westerly extension of the gold bearing zone

The Opportunity

An investment in AGC, its management and the Toodoggone Project represents a prospect for substantial returns because of the enormous potential of the identified gold bearing zone. AGC is confident about the profit realization of its project. Participation now will allow investors to benefit from shareholder equity enhancement and wealth creation.

For further information contact John Arlitt, Director of Corporate Communications at 1-800-755-3552.

FINN ZONE



Finn Zone drill locations looking south westerly.

CORPORATE PROFILE



The Company

AGC is a precious metal exploration company dedicated to shareholder equity enhancement and corporate profitability through an aggressive exploration and project development strategy.

Achievements

In 1994 AGC accomplished the following corporate objectives:

- Conducted an extensive drilling program on its Toodoggone property concurrent with geochemistry, geophysics and mapping confirming the Company's theory of a potential world class gold deposit.
- Marketed the Company to institutional investors, portfolio analysts and mining experts.
- Made senior mining companies aware of the merits of the Toodoggone Project.
- Continued to minimize dilution of shareholder equity.

Objectives - 1995

- Secure financing to conduct further exploration and development on the Toodoggone Property.
- Conduct trenching and drilling to confirm mine feasibility.
- Increase shareholder equity through an aggressive Corporate Communications strategy.
- Continue to discuss development strategies with the major mining companies.
- Review properties which meet AGC's stringent technical requirements for possible acquisition.

CORPORATE INFORMATION

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Shares Listed:

Vancouver Stock Exchange
Symbol: AGA

U.S. Registration

12G3-2(b) #82-2622

Transfer Agent:

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Auditors:

Cambell Saunders & Co.
Vancouver, B.C.