

TRAFALGAR RESOURCES INC

Four alien claims are located within the Keiko claim group, owner is unknown

The rock types found on the property are older or same than the one found on the ABO property

The Mysterious Creek sed (ABO) is middle Jurassic is same age as Harrison Lake Formation (Keiko) volcanics. The Harrison Lake Formation overlies Camp Cove Formation (same as Mongers Cultus Formation) of upper Triassic, lower and upper Jurassic age. Intrusives are found in the form of dykes and no stocks are located within or close to the property.

Geochemical survey several (8) anomalies with 4 of them from area of 200m line spacing. These anomalies may not be as continuous as indicated. Although there is high Au soil results (to 685 ppb Au) we do not know if they are "isolated" in the anomaly. There is no ref. to Au values from grab chip samples, maybe they only had traces of gold.

Exploration on the Keiko property seems to be directed towards locating another Seneca property. Very little similarities can be found to the ABO property.

~~But~~ The only follow up I think this property needs is a close look at all there data. I have been in the area around Francis and Weaver lake and there is not much to see unless you have a better location description from them to find these anomolous areas and/or mineralized outcrops.

Due to the fact that this is more a Keiko type prospect than a gold prospect I think we should leave it for now, but check George Cross NL for Trafalgar Resources Inc. news releases over the next few months.

November 3/86
T. Baird

EFFECTIVE DATE: OCTOBER 6, 1986

NO SECURITIES COMMISSION OR SIMILAR AUTHORITY IN CANADA HAS IN ANY WAY PASSED UPON THE MERITS OF THE SECURITIES OFFERED HEREUNDER AND ANY REPRESENTATION TO THE CONTRARY IS AN OFFENCE.

The securities offered for sale by this prospectus may only be lawfully offered for sale in those jurisdictions in which this prospectus has been accepted for filing and therein only by persons permitted to sell such securities.

RECEIVED
OCT 22 1986
KERR AND MILES LTD.

TRAFALGAR RESOURCES INC.

[The "Issuer"]

PROSPECTUS

NEW ISSUE

OFFERING OF 250,000 COMMON SHARES WITHOUT PAR VALUE

	PRICE TO PUBLIC	COMMISSION	NET PROCEEDS TO ISSUER
PER SHARE	35¢	3¢	32¢
TOTAL	\$87,500	\$7,500	\$80,000 *

* Less cost of issue estimated to be \$12,000.00.

The Vancouver Stock Exchange has conditionally listed the securities being offered by this Prospectus. Listing is subject to the Issuer fulfilling all the listing requirements of the Vancouver Stock Exchange on or before April 6, 1987, including prescribed distribution and financial requirements.

This offering is subject to a minimum subscription being received by the Issuer within 180 days of the Effective Date of October 6, 1986. Further particulars of the minimum subscription are disclosed on Page 2 under the caption "Minimum Subscription".

THERE IS NO MARKET FOR THE ISSUER'S SECURITIES

A PURCHASE OF THE SHARES OFFERED BY THIS PROSPECTUS MUST BE CONSIDERED A SPECULATION SINCE THE ISSUER'S MINERAL CLAIMS ARE STILL ONLY IN THE EXPLORATION STAGE. REFERENCE SHOULD ALSO BE MADE TO THE HEADING "PRINCIPAL HOLDERS OF SHARES" ON PAGE 12 AND THE COMPARISON OF THE PERCENTAGE OF SECURITIES BEING OFFERED TO THE PUBLIC FOR CASH AND THOSE ALREADY ISSUED BY THE ISSUER TO PROMOTERS, DIRECTORS AND CONTROLLING PERSONS FOR CASH.

NO SURVEY HAS BEEN MADE OF THE ISSUER'S LOCATED MINERAL CLAIMS AND, THEREFORE, IN ACCORDANCE WITH THE MINING LAWS OF THE JURISDICTION IN WHICH SUCH CLAIMS ARE SITUATE, THEIR EXISTENCE AND AREA COULD BE IN DOUBT.

THE ISSUER'S MINERAL CLAIMS ARE WITHOUT A KNOWN BODY OF COMMERCIAL ORE AND THE PROPOSED PROGRAM IS AN EXPLORATORY SEARCH FOR ORE.

WE, AS AGENT, CONDITIONALLY OFFER THESE SHARES SUBJECT TO PRIOR SALE, IF, AS, AND WHEN ISSUED BY THE ISSUER AND ACCEPTED BY US IN ACCORDANCE WITH THE CONDITIONS CONTAINED IN THE AGENCY AGREEMENT REFERRED TO UNDER "PLAN OF DISTRIBUTION" ON PAGE 1 OF THIS PROSPECTUS, SUBJECT TO OFFERING AND TO APPROVAL OF ALL LEGAL MATTERS ON BEHALF OF THE ISSUER BY MESSRS. DuMOULIN BLACK, BARRISTERS & SOLICITORS, VANCOUVER, BRITISH COLUMBIA.

AGENT:

UNION SECURITIES LTD.

1300 - 409 Granville Street
Vancouver, British Columbia, V6C 1T2

DATED: SEPTEMBER 17, 1986