

825774

ESKAY CREEK COMPARISON

TONS (M)	AU GRADE	AG GRADE	AU EQUIV	OZS AU	OZS AU-EQ	PRICE 50%	CAP COSTS	RATE TPD	OP COSTS	PROJ NPV	PROJ IRR	PART NPV	PART IRR
3.15	0.74	23.6	1.03	2.33	3.30	\$275	\$132	1000	\$80	\$342	83%	(\$68)	8.2%
4.05	0.74	23.6	1.03	3.00	4.19	\$275	\$132	1285	\$80	\$472	107%	(\$2)	14.7%
5.4	0.74	23.6	1.03	4.00	5.60	\$275	\$165	1714	\$80	\$640	114%	\$80	22%