

DELLATERRA RESOURCES LTD.

Project Highlights

- ▶ High aeromag anomalies have been identified on the LAC, LAKE and SKI claims.
- ▶ Initial geochem surveys on the LAKE claims have 0.04% copper and 0.007 ounces of gold per ton.
- ▶ Intensive geochem survey and IP surveys to begin by September 15, 1990, followed by target drilling on the LAC and LAKE claims.
- ▶ Geochem and geophysical surveys to begin on the ELL and SKI claims by October 15, 1990.
- ▶ Mt. Milligan is centered in British Columbia's mining county. Serviced with roads, railroad systems, electric power and water resources are accessible nearby.
- ▶ The project area is located 100 miles north of Prince George. The resource based region hosts large pulp mills, sawmills and open pit mines such as Bell (copper), Endako (molybdenum) and Equity Silver (copper-silver-gold).

CORPORATE SUMMARY

Dellaterra Resources Ltd. is an aggressive growth oriented Canadian public company with the objective to acquire and develop large scale mining projects.

Currently, the Company's mineral assets include several significant mineral properties located in British Columbia and North-Central Nevada. At least four of these projects will have extensive exploration and work programs during 1990 and 1991.

Acquisition of the ELL, LAC, LAKE and the SKI copper and gold projects gives Dellaterra one of the largest claim holdings in the Omineca Porphyry copper-gold district in British Columbia.

The Company has an 80% interest in the ELL claims located in Chuchi Lake approximately 35 kilometres northwest of the Mt. Milligan discovery. The ELL claims were staked on the basis of results of a general aeromagnetic survey of the area, as well as on its proximity to the Rio Algom/Westmin and BP Resources/Digger properties which border the ELL claims to the south. Preliminary visit to the property revealed the presence of medium green andesite crystal lapilli tuff. This is regarded as confirmation of a continuation of the Takla volcanic belt which hosts the Mt. Milligan copper-gold deposit.

The Company owns a 100% interest in the SKI claims which are located 3.5 miles west of the Mt. Milligan deposit. The claims were staked to cover airborne magnetic anomalies, similar to the magnetic anomalies associated with the Mt. Milligan deposit. The claims are adjacent to Pacific Sentinel Gold Corp. and BP Resources to the north.

The Company has a 25% interest and 50% interest respectively in the LAC and LAKE claims immediately adjacent to the Mt. Milligan deposit. The claims have the identical geological and geophysical similarities associated with the Mt. Milligan copper-gold mineralization. An extensive alteration zone (silification, pyritization, carbonate alteration with minor copper sulphides) has been exposed by a bulldozer. Quartz Vein Systems trending north eastward have been located to the side of the alteration zones. Gabbro-alkali intrusions have been identified and all of the geological features noted so far are favourable settings for porphyry copper-gold deposits. A high magnetic anomaly has been outlined that may reflect in part the intrusion complex and magnetite zones. A geophysical IP survey along with geo-chem sampling are underway to delineate copper-gold targets for the second phase of drilling.

EXPLORING FOR THE NEXT MT. MILLIGAN DEPOSIT

The magnitude of the success at Mt. Milligan and encouraging results from several projects in the area, suggests that the area has the potential to become a major copper-gold camp. This potential is further enhanced by easy access by all-weather roads, nearby rail infrastructure and hydroelectric power. Additionally, Placer Dome's take out of Continental Gold at \$20.00 (\$182 million) and BP Resource's 30% interest for \$78.8 million confirms the mine development viability in this area.

ALKALINE PORPHYRY COPPER-GOLD DEPOSITS

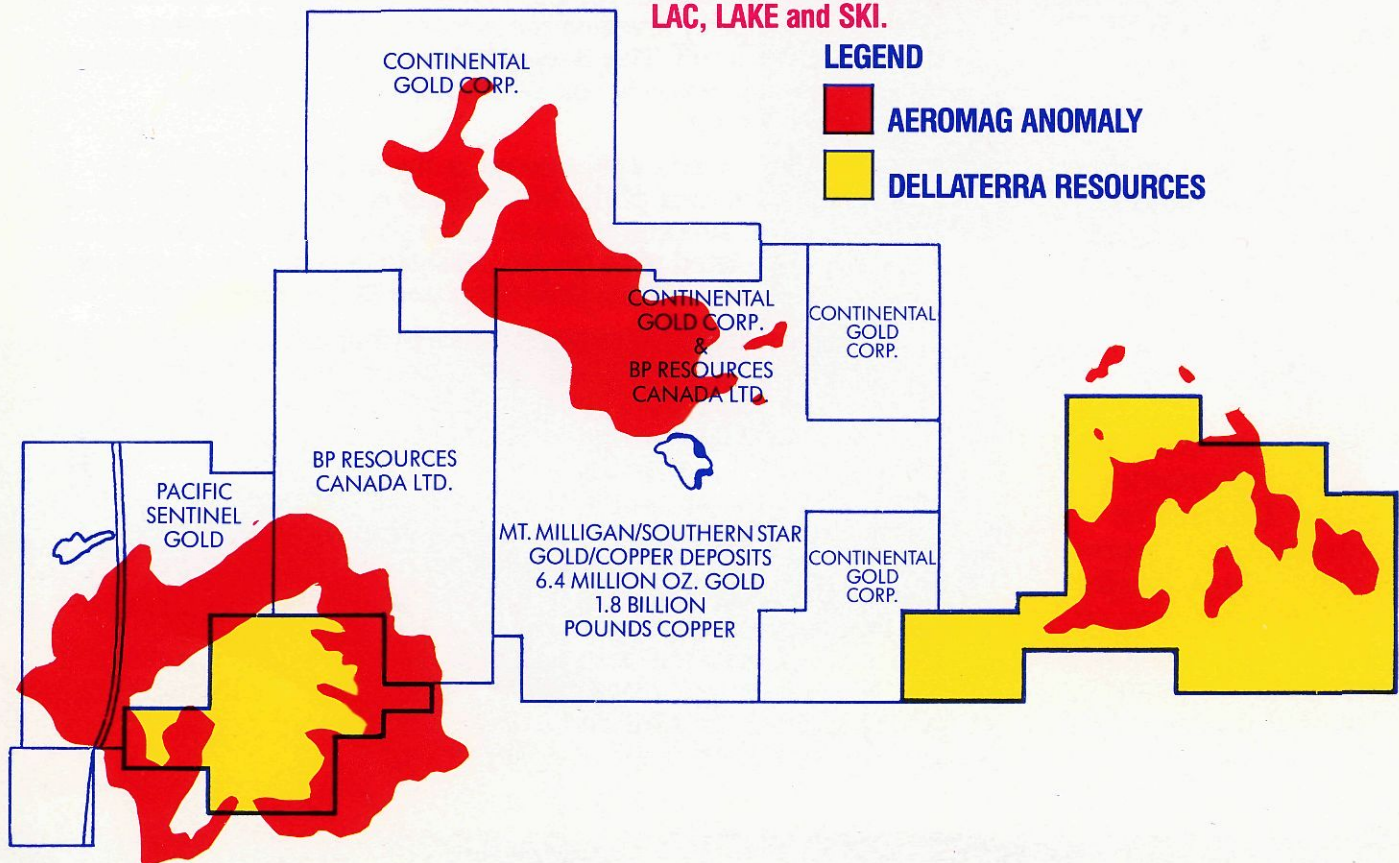
Deposit	Tons (MM's)	Copper (%)	Gold (oz/t)
Afton	30.9	1.0	0.015
Copper Mountain	34.7	1.08	0.006
Cariboo Bell	59.5	0.45	0.015
Stikine Copper	124.9	1.06	0.014
Ingerbelle	183.8	0.53	0.004
Mt. Milligan	385.0	0.22	0.016

(Stated in Yorkton Continental's September 3, 1990 Report)

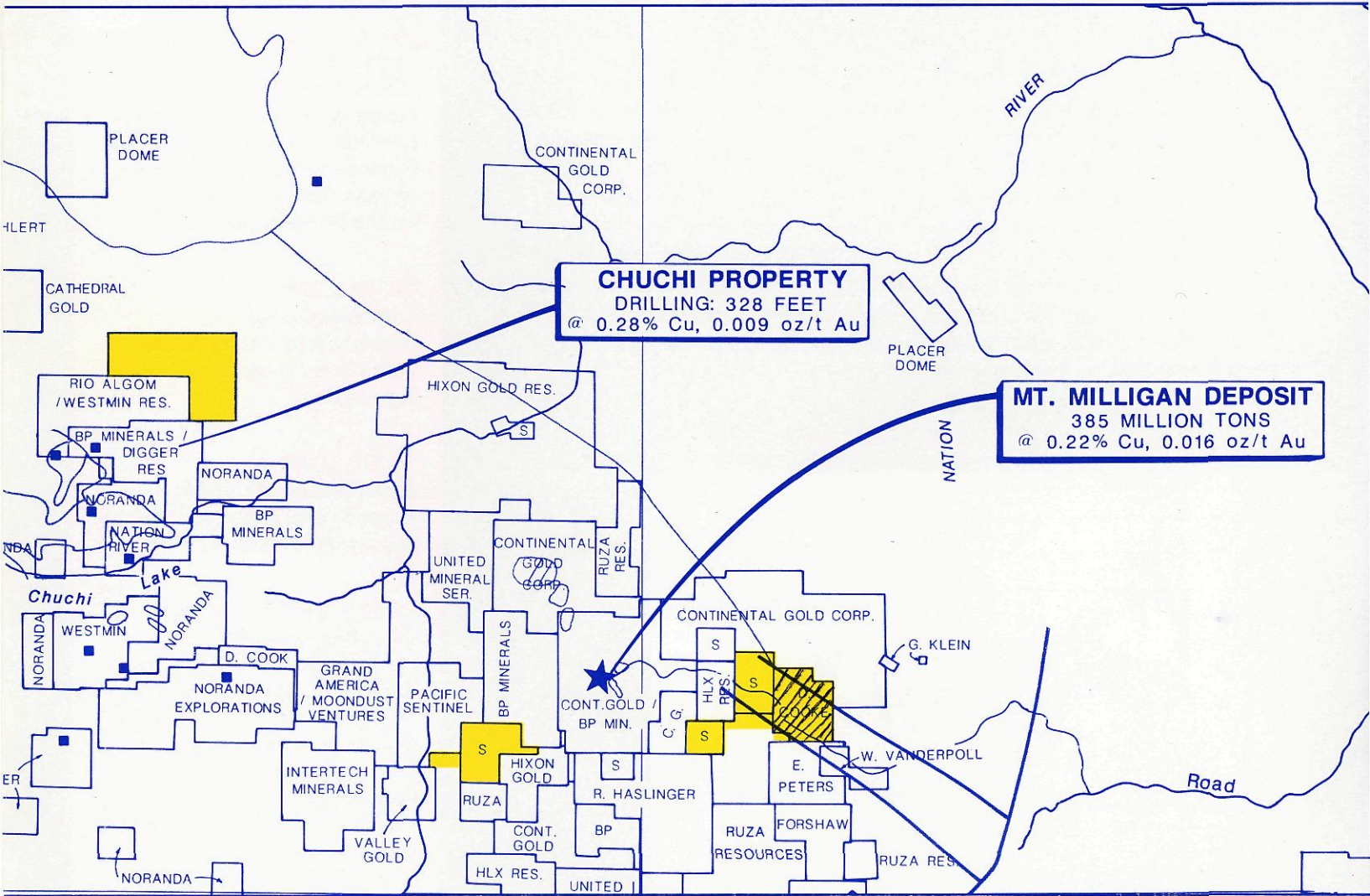
Over the last year, Continental Gold has completed over 400,000 ft. of drilling and is currently completing a feasibility study. The size, morphology and relatively uniform distribution of grade makes the Mt. Milligan deposit ideally suited for the development of a large scale, low cost operation. The current mining concept calls for a 50-60 thousand ton per day open pit operation with capital costs estimated at \$325 million for annual estimated production of 400,000 ounces of gold and 86 million tons of copper. It has the potential to become one of the largest, lowest cost gold producers in Canada.

(Excerpts taken from Yorkton Continental's September 3, 1990 Report)

DELLATERRA RESOURCES LTD. HIGH MAGNETIC ANOMALY SURVEY ON LAC, LAKE and SKI.



OMINECA PORPHYRY COPPER-GOLD DISTRICT



CHUCHI PROPERTY
 DRILLING: 328 FEET
 @ 0.28% Cu, 0.009 oz/t Au

MT. MILLIGAN DEPOSIT
 385 MILLION TONS
 @ 0.22% Cu, 0.016 oz/t Au

LEGEND

 **DELLATERRA RESOURCES LTD.**
MT. MILLIGAN PROJECTS

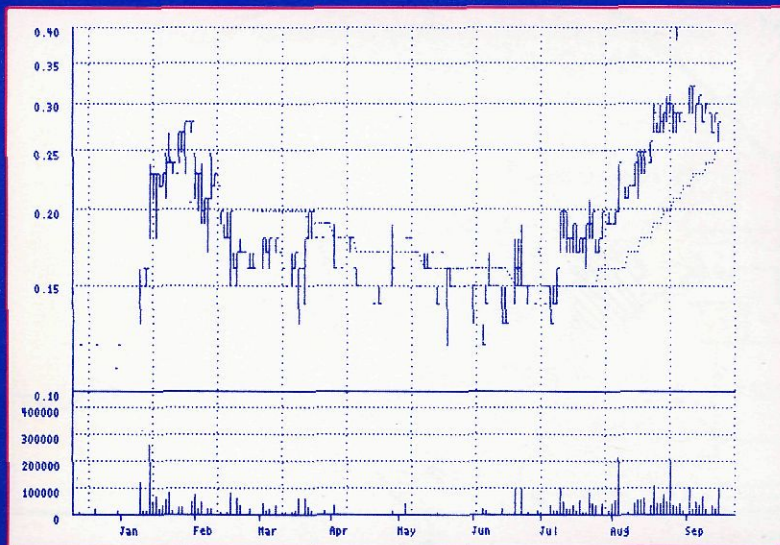
BATTLE NORTH PROJECT

Exploration during 1989 and 1990 have identified several areas with significant gold anomalies (15-185 ppb gold/silver; 105-135 ppb gold and silver intercepts of 5 ft. of 3 oz/ton). These targets are located adjacent to Battle Mountain Gold's Surprise and Northern Lights gold deposits. Dellaterra has a 35% interest in these claims and is currently participating in a joint venture with BMR Gold Corp. and PMA Resources Inc. An exploration and assessment program has been completed on the claims and the Company anticipates that a third phase of drilling will occur early in 1991.

ESKAY CREEK PROJECT

The Company owns a 100% interest in the CONE claims located immediately south of Silver Standard's E & L Deposit (3.2 million tons grading 0.8% Ni and 0.5% Cu), and is approximately 10 km southwest of the "21 Zone" discovery on the Prime Resources-Stikine Resources joint venture. The Company has a 50% interest in the Ginger claims located 6 miles south of the Prime-Stikine joint venture. Adjacent properties include the Cove/Springer/Granges ground to the south. The PAM claims are 100% owned by the Company and is located approximately 18 miles to the east of the Prime-Stikine joint venture and will straddle the proposed road that will be built to connect with Highway 37.

DELLATERRA RESOURCES LTD. WEEKLY TRADING RECORD



CORPORATE PROFILE

Business, Nature and Scope	Gold Mining (Canada/USA)
Number of Shares Authorized	10,000,000
Shares Issued	4,192,875
Escrow Shares	750,000
Private Placement/Restricted Shares	300,000
Public Float	\$3,142,875
Effective Float	2,000,000
Exchange Listing	Vancouver Stock Exchange
S.E.C. Registration 12g3-2(b)	82-2235
Long Term Debt	Nil
Stock Trading Symbol	DEL. V

Management and Consulting Team

SALIM A. THARANI

President,
Chief Executive Officer,
Director.

FRANK R. VARSVELD

Vice President, Chief Financial
Officer, Director.
Presently, President, Chief Executive
Officer of BMR GOLD CORP.
Formerly held senior positions
with St. George Minerals and
Crown Forest Industries.

MILTON H. ZINK

Corporate Counsel.
Formerly held senior positions
with Placer Development and
Pegasus Gold.

DAVID L. COOKE

Senior Geological Consultant.
Formerly held senior geologist position
with Cominco Limited.

PETER D. LERICHE

Consulting Geologist.
Presently, Senior Geologist for
Reliance Geological Services, a
major exploration contractor for
Continental Gold, Pacific Sentinel
Gold and X-Cal Resources.
Formerly held positions with
Cominco Ltd., Kerr Addison, Kidd
Creek Mines.

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Consulting Geologist

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EXPLORATION PROPOSAL

LAC MINERAL CLAIMS

MT. MILLIGAN AREA

Omineca M.D., B.C.

N.T.S. 93 0/4W

SUMMARY

The Lac mineral claims (70 units) are located 5 km east of Placer Dome's Mt. Milligan property in the Omineca Mining Division of B.C. The geology of the area is mainly obscured by a blanket of glacial debris which was transported from the west. The Mt. Milligan-Southern Star porphyry copper-gold deposit, which is currently undergoing final feasibility studies, is thought to contain in excess of 400 million tons of ore with an average grade of 0.22% copper and 0.016 ounce gold per ton. The mineralization consists of pyrite, chalcopyrite, and free gold within Takla volcanic rocks of Triassic age and in coeval alkaline intrusions (monzonite, diorite, etc.).

The intrusions are characterized by abundant disseminations of magnetite, which make them detectable by airborne and ground magnetic surveys. Sulphides are concentrated in the adjacent volcanic rocks and may be traced under the glacial cover by induced polarization methods.

PROPERTY AND LOCATION

<u>Claim Name</u>	<u>No. of Units</u>	<u>Record #</u>	<u>Expiry Date</u>
Lac 1	20	11722	March 28/91
Lac 2	20	11723	March 28/91
Lac 3	18	11724	March 27/91
Lac 4	12	11725	March 27/91

The Lac claims are located approximately 80 km west of McKenzie, B.C., and are accessible using the main logging road which provides access to the Mt. Milligan camp.

EXPLORATION CONCEPT

The general exploration approach centres around geophysical surveys to define drill targets. Ground magnetic surveys will be helpful in defining subtle magnetic (and hence intrusive) features which are not always evident from the less detailed airborne magnetic surveys. IP surveys will indicate the presence of disseminated sulphides which may be associated with the intrusions. Drilling will then be necessary to test the ground magnetic and IP anomalies for the presence of copper and gold mineralization.

The Lac claims lie over the eastern portion of large aeromagnetic anomalies which have been detected and which extend westward into the adjacent Lake claims. Although glacial cover is extensive the claims are underlain by sheared Taktla volcanic rocks, pyritic tuffs and black argillites. A silicified and carbonatized zone, exposed at the northwest corner of the property, is anomalous in copper and arsenic (rock and soil samples). This zone may be the northeast extension of a similar zone which occurs on the adjacent Lake #1 claim. A sample of altered volcanic rock from this area contained trace amounts of chalcopyrite and malachite, and returned assays of up to 437 ppm copper and 250 ppb gold.

Further evaluation of the property should be based on the location of sulphides by IP surveys, to be followed by diamond drilling in the second phase. Geological mapping, soil geochemistry and magnetometer surveys will be useful in the evaluation of the property.

PROPOSED 1991 PROGRAM

An initial program of induced polarization and soil geochemistry is proposed to evaluate the Lac mineral claims at a cost of approximately \$100,000. An estimate of the costs are listed below:

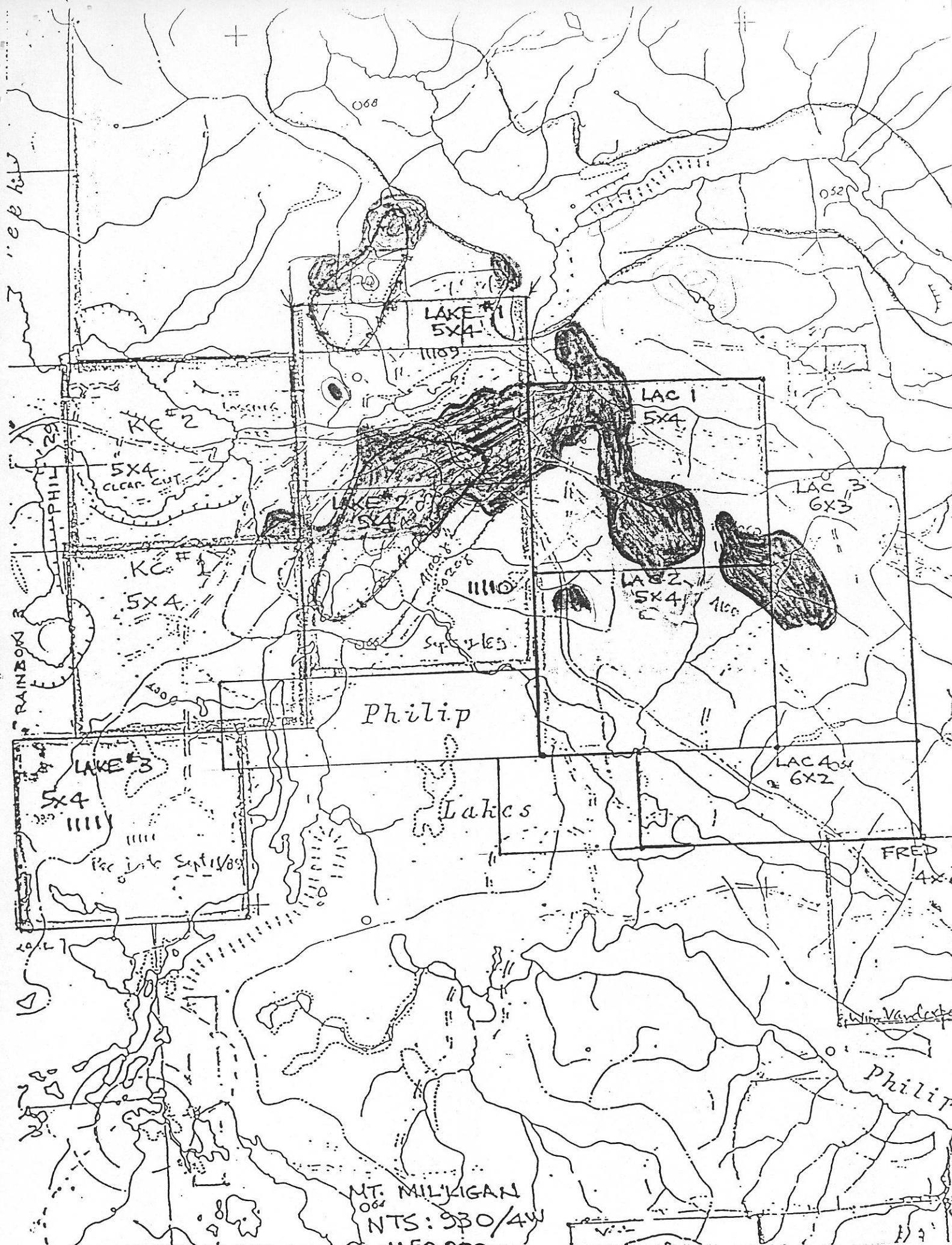
Linecutting: 36 km at \$250/km	\$ 9,000
IP survey: 36 km @ \$1,100/km	39,600
Geochemistry: 400 samples @ \$10 each	4,000
Truck rental: 2 Months, and gas, etc.	8,000
Geologist: 2 Months @ \$8,000/Mo.	16,000
Assistant: 1 1/2 Months @ \$3,000/Mo.	4,500
Room and Board: 90 man days @ \$50/day	4,500
Rock and soil sampling	7,400
Contingency	7,000
	<hr/>
Total	\$100,000

PROPOSAL FOR JOINT VENTURE TO EARN 50% INTEREST

LAC CLAIMS

70 units

1. \$50,000 cash - \$10,000 upon signing
\$10,000 by January 15, 1992
\$15,000 by January 15, 1993
\$15,000 by January 15, 1994
2. 100,000 shares - 50,000 shares upon signing
50,000 shares by January 15, 1992
3. \$300,000 exploration program on the property
- \$100,000 by January 15, 1992
\$75,000 by January 15, 1993
\$125,000 by January 15, 1994
4. 2% NSR to be retained by vendor with a buyout for up to 1% NSR



LAKE #1
5x4

LAC 1
5x4

LAC 3
6x3

LAC 2
5x4

Philip

Lakes

LAKE #3
5x4

LAC 4
6x2

FRED
4x4

MT. MILYIGAN
064
NTS: 930/4W

Philip

RAINBOW

PHILIP

Vanderste

KC #2
5x4
CLEAR CUT

KC #1
5x4

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