



Vancouver Stock Exchange

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DEVELOPMENT SECTION

Name of Section
Resource, Development or Industrial

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APPLICATION FOR LISTING

AL75/83

MONTE CHRISTO RESOURCES LTD.
Name of Company

Listing of the Shares of Companies for trading on the Exchange must not be taken to mean that the Exchange has in any way passed upon the merits of the Shares or the Company issuing the Shares. The information contained in this Application for Listing has been supplied to the Exchange by the applicant Company, which information has been relied upon by the Exchange in accepting the Application for Listing.

709198

VANCOUVER STOCK EXCHANGE

STATUTORY DECLARATION

CANADA
PROVINCE OF BRITISH COLUMBIA
CITY OF VANCOUVER

In the matter of an application for listing
the shares of

MONTE CHRISTO RESOURCES LTD.
on the Vancouver Stock Exchange

I, LORNE E. ROSS
of the Village of Ashcroft
in the Province of British Columbia

DO SOLEMNLY DECLARE THAT

1. I am a Director of MONTE CHRISTO RESOURCES LTD.
(name of company)
the applicant company, and as such have knowledge of the facts herein deposed to.

2. The list of shareholders forming part of this application is a true and correct list and the shareholders whose names appear thereon (excepting holders in street names) are all bona fide shareholders beneficially entitled to the number of shares set opposite their respective names.

3. All of the information contained in the application and the documents filed in connection therewith is true and correct.

And I make this solemn declaration conscientiously believing it to be true and knowing that it is of the same force and effect as if made under oath and by virtue of the Canada Evidence Act.

Declared before me at the
City of Vancouver

in the Province of British Columbia

L. E. Ross.
LORNE E. ROSS

this 22nd day of March 19 83

[Signature]
Commissioner, etc.

A Notary Public in and for the Province of _____.

NOTE:

1. This application must be accompanied by a certified copy of a resolution of the Directors of the applicant company authorizing the deponent Director to execute this Application for Listing.
2. If the declaration is made outside of the Province of British Columbia, it must be made before a Notary Public.
3. If the declaration is made outside of Canada use corresponding forms.



Vancouver Stock Exchange

British Columbia, Canada

APPLICATION FOR LISTING

Application is hereby made by the undersigned for the listing of its shares on the Vancouver Stock Exchange.

Item 1

The full corporate name of the Company is MONTE CHRISTO RESOURCES LTD.

Items 2, 3 and 4

The Company was incorporated by Memorandum and Articles in British Columbia on July 27, 1973 under the name Carpiquet Mines Ltd. (N.P.L.). On October 10, 1978 the Company converted from a specially limited to a limited company and changed its name to Monte Christo Mines Ltd. On February 26, 1979 the Company was extraprovincially registered in the Province of Alberta. The Company became a reporting company on March 5, 1979. On July 29, 1981 the Company changed its name to Monte Christo Resources Ltd.

Item 5

The Company's head office is situate at Box 157, Highland Valley Road, Ashcroft, B.C. and the address of the records and registered office is 7th Floor, 609 Granville Street, Vancouver, B.C.

Item 6

The Company's solicitors are Sobolewski Anfield, 7th Floor, 609 Granville Street, Vancouver, B.C. Barry D. Speton, 7th Floor, 609 Granville Street, Vancouver, B.C. certifies that the Company is a valid and subsisting company and that all shares that have been allotted and issued have been legally created and are fully-paid and non-assessable.

Items 7 and 8

The names, addresses and principal businesses of the Company's directors and officers are as follows:

<u>Name and Address</u>	<u>Principal Occupation For the Past Five Years</u>
LORNE EDWARD ROSS Box 157 Highland Valley Road Ashcroft, B.C. President & Director	Practising physician, 1952 to date; president & director of Taseko Mines Ltd. (N.P.L.)
CLAUDE WILLIAM DANSEY P.O. Box 10 Savona, B.C. Vice-President & Director	Self-employed prospector, 1975 to date; vice-president & director of Taseko Mines Ltd. (N.P.L.)

LISTING AGREEMENT

Where the Exchange lists and posts the shares of the applicant company for trading, the company undertakes to comply with the following conditions: (Where an Application for listing is refused by the Exchange, a right of appeal is provided under Section 139 (3) of the Securities Act of British Columbia.)

1. That this application and any future Filing Statement or amending Filing Statement may be printed by the Exchange at the expense of the Company for the purpose of distribution to the public.
2. That the Company shall file with the Exchange contemporaneously with delivery to its shareholders, bondholders or debenture holders, a copy of all material required by law to be furnished to them.
3. That the Company shall submit to the Exchange a copy of every news release and/or letter to shareholders immediately it is issued over the signature of at least one Director of the Company.
4. That the share certificate to be issued by the Company shall be of a form and type acceptable to the Exchange.
5. That the Company shall notify the Exchange before mortgaging, hypothecating or charging in any way any of its properties, equipment or other assets.
6. That the Company shall give to the Exchange prompt notice of each proposed material change in the general character or nature or organization of its business, property or affairs, and without limiting the generality of the foregoing, this shall include:
 - (a) every proposed agreement to allot or issue shares from treasury;
 - (b) every employee stock option;
 - (c) every proposed acquisition or disposition (by one transaction or a series of transactions) of real or personal property at (i) a cost or for a price exceeding \$50,000.00 where the cost or price requires payment in shares or a combination of shares and cash and (ii) transactions exceeding the dollar amounts specified in conditions 7 (a) and (b).
 - (d) every proposed change of corporate name;
 - (e) every proposed management contract and/or transaction with an officer, director or insider of the Company;
 - (f) every transaction which would reasonably be expected to have a significant effect on the market price of the shares of the company.

The Company shall not proceed with any of the foregoing transactions without the prior acceptance of the Exchange.

7. That the Company shall give to the Exchange prompt notice and in any event within five business days of the occurrence of the following transactions:
 - (a) every acquisition or disposition of real or personal property at a cost or for a price not exceeding \$250,000 cash where the Company is listed on the Resource Section and the acquisition or disposition is at arms length with an officer, director or other insider of the Company;
 - (b) every acquisition or disposition of real or personal property at a cost or for a price not exceeding \$150,000 cash where the Company is listed on the Development Section and the acquisition or disposition is at arms length with an officer, director or other insider of the Company;
 - (c) every director and officer stock option.

"Material Change" where referred to in Condition 6 means a change in the business, operation or capital of the Company that would reasonably be expected to have a significant effect on the market price or value of any of its securities.

"Insider" where referred to in Conditions 6 and 7 has the same meaning as set out in Section 107(1) of the Securities Act.

"Arms length" where referred to in Condition 7 (a) and (b) means a transaction or disposition which does not have as a party thereto any of the persons or companies referred to in Section 107(1) of the Securities Act.

MARIA THERESA KOTRLY Vice-principal, York House
 1857 West 35th Avenue School, Vancouver
 Vancouver, B.C.
 Secretary &
 Director

Item 9

The Company's Registrar and Transfer Agent is The Canada Trust Company, 505 3rd Street S.W., Calgary, Alberta. The Company is in the process of having its registrar and transfer agent duties transferred to the Vancouver branch of The Canada Trust Company at 1055 Dunsmuir Street, Vancouver, B.C.

Items 10, 11 and 12

The authorized capital of the Company is 3,000,000 shares without par value of which 1,236,915 are issued and outstanding. There are 1,763,085 shares remaining in treasury. A special resolution passed by shareholders of the Company at the annual general meeting held March 11, 1983 approving an increase in the authorized capital from 3,000,000 shares without par value to 10,000,000 shares without par value has been filed with the Registrar of Companies.

Item 13

In 1973 750,000 escrowed shares were issued as consideration for the Company's acquisition of the Omineca Property, B.C. (see Item 16A). In August, 1978, 42,500 escrowed shares were issued as consideration for the Company's acquisition of the Monte Christo Mine, Montana (see Item 26B). Of the 152,830 shares issued for cash (see Item 14) 76,415 are escrowed by order of the Alberta Securities Commission. In October, 1979 15% of the 868,915 escrowed shares were released by consent of the Alberta Securities Commission. 738,578 shares remain in escrow and are held by The Canada Trust Company under the direction and control of the Alberta Securities Commission and upon acceptance of this Listing Application will also be subject to the direction and determination of the Vancouver Stock Exchange.

Item 14

Details of the Company's shares issued for cash are as follows:

<u>Month/Year</u>	<u>Number of Shares</u>	<u>Price Per Share</u>	<u>Cash Received</u>	<u>Commission Paid</u>
Prior to 1974	70,100	\$.10	\$ 7,010	nil
Aug/74 to July/75	12,990	\$.10	\$ 1,299	nil
Aug/75 to July/76	31,110	\$.10	\$ 3,111	nil
Aug/76 to July/77	7,300	\$.10	\$ 730	nil
Aug/77 to July/78	31,330	\$.10	\$ 3,133	nil
Aug/78 to July/79	<u>368,000</u>	\$.30	\$110,372	\$36,800
	520,830			

Note: One-half of the 152,830 shares originally sold by the Company at 10¢ have been gifted back to the Treasury and the remainder are now deemed to have been issued at 20¢ per share.

Item 15

There are 738,578 shares held in escrow by The Canada Trust Company, 505 3rd Street S.W., Calgary, Alberta under the direction and control of the Alberta Securities Commission and subject to the direction and determination of the Vancouver Stock Exchange. Except for the escrowed shares referred to below no other shares of the Company are subject to restriction on transfer. There are no shares held in trust for the Company's benefit and no voting trust agreements.

Names and addresses of owners of more than a 5% interest in the escrowed shares are:

<u>Name and Address</u>	<u>Number of Shares</u>
Lorne E. Ross Box 157 Highland Valley Road Ashcroft, B.C.	389,015
Claude W. Dansey P.O. Box 10 Savona, B.C.	200,813
Tony Milobar 271 Nicola Street Kamloops, B.C.	63,750
Ernest H. Empey Box 434 Cache Creek, B.C.	42,500
Estate of Alex G. Bailey c/o Jones, Black & Co. 3200 Shell Centre 400-4th Avenue S.W. Calgary, Alberta	42,500

There are no shares held in pool.

Item 16

Names and addresses of the five largest shareholders are:

<u>Name and Address</u>	<u>Number of Shares</u>
Lorne E. Ross Box 157 Highland Valley Road Ashcroft, B.C.	389,015 escrow 63,650 free
Claude W. Dansey P.O. Box 10 Savona, B.C.	200,813 escrow 35,437 free

Hampton Securities & Investments Ltd. 1301-321 6th Avenue S.W. Calgary, Alberta	229,500*
Tony Milobar 271 Nicola Street Kamloops, B.C.	63,750 escrow 11,250 free
Estate of Alex G. Bailey c/o Jones, Black & Co. 3200 Shell Centre 400-4th Avenue S.W. Calgary, Alberta	42,500 escrow 7,500 free

*Of record only. Beneficial owners are not known to the Company.

Item 17

The names and addresses of persons whose shareholdings are large enough to materially affect control of the Company are:

<u>Name and Address</u>	<u>Number of Shares</u>
Lorne E. Ross Box 157 Highland Valley Road Ashcroft, B.C.	389,015 escrow 63,650 free
Claude W. Dansey P.O. Box 10 Savona, B.C.	200,813 escrow 35,437 free

Item 18

No application for registration with or approval or authority for sale by or any filing with a Security Commission or corresponding Government body has ever been refused, cancelled, suspended or revoked.

Item 19

Pursuant to an agency agreement dated February 24, 1983 Yorkton Securities Inc., 800-609 Granville Street, Vancouver, B.C. agreed to offer through the facilities of the Vancouver Stock Exchange 450,000 Units of the Company to the public at a minimum price of 50¢ per Unit. Each Unit consists of one share of the Company and two Series "A" Share Purchase Warrants.

Yorkton has agreed to purchase any Units unsubscribed for at the end of the offering at the offering price in consideration for which the Company has agreed to issue to Yorkton a total of 225,000 non-transferable Series "B" Share Purchase Warrants entitling Yorkton to purchase 225,000 shares of the Company.

There are no shares of the Company subject to underwriting or option.

Item 20

See Item 19. There are no other stock options or share purchase warrants.

Item 21

There are no payments in cash or securities of the Company made or to be made to a promoter or finder in connection with a proposed underwriting or property acquisition.

Item 22

The Company is indebted to a Canadian chartered bank in the amount of \$56,031 payable on demand with interest at prime plus 2%. The loan, guaranteed by director Lorne E. Ross, will be repaid from the proceeds of the offering referred to in Item 19 herein.

The Company owes \$73,596 to directors Lorne E. Ross and Claude W. Dansey who have agreed to accept 147,192 shares at a deemed price of 50¢ per share in satisfaction of the loan.

The Company owes \$14,617 to a former director. It is intended to repay this loan from the proceeds of the offering referred to in Item 19 herein.

There are no other bonds, debentures, mortgages, charges, liens or hypothecations of the Company outstanding.

Item 23

A prospectus was issued by the Company dated March 1, 1979 for which a receipt was issued by the Alberta Securities Commission on March 7, 1979.

Item 24

There are no law suits pending against the Company or in respect to any of its properties.

There are no other circumstances which might affect the Company's position or title adversely.

Item 25

The Company's assets do not include investments in shares or other securities of other companies.

Item 26**A. Omineca Property
Province of British Columbia**

In 1973 the Issuer acquired a 100% interest in mineral leases M 125 and M 128 located in the Omineca Mining Division, B.C. from Lorne E. Ross, Claude W. Dansey and Tony Milobar, 271 Nicola Street, Kamloops, B.C. for 750,000 escrowed shares allocated 500,000, 200,000 and 50,000 shares respectively.

The two leases comprise approximately 200 acres on which there are several outcrops carrying zinc mineralization.

The Company carried out preliminary exploration on the leases consisting of the establishment of a ground control grid and geochemical survey at a cost of \$6,691. The Company plans no further work on the property at this time but intends to keep the leases in good standing at an annual cost of \$400. There is no plant or equipment on the property or any recent engineering report.

B. Monte Christo Mine, Montana

The Company is the beneficial owner of a full interest in seven unpatented quartzlode mining claims in Lewis and Clark Counties in the State of Montana.

By agreement dated August 15, 1978 the Company acquired Messrs. Ross and Dansey's interest in the claims for 21,250 escrowed shares each. Messrs. Ross and Dansey's interest arose from a prospecting lease and option to purchase agreement dated September 20, 1977 between Hans Mo and June V. Mo of Helena, Montana to whom royalties are payable, consisting of 2.5% of net smelter returns (defined as the amount received from the smelter or custom mill after deducting all hauling charges, smelter treatment charges and penalties) to a total of \$15,000 U.S.

The Company has spent \$116,733 on the claims following the recommendations of its consulting engineer, B. Dale Fayram, P.Eng., in his report dated August 1, 1978. The most recent report on the claims was made by G. J. McGinn, P.Eng. dated February 4, 1980 which recommends further work on the property at an approximate cost of \$3,000. This work has not been done and there is no present intention to carry out the work.

**C. Jamboree Property
Cariboo Mining Division, British Columbia**

Pursuant to a letter agreement dated September 30, 1982 with E & B Explorations Inc., 1400-800 West Pender Street, Vancouver, B.C. the Company holds the right to acquire up to a 65% interest in the Jamboree claim block consisting of eighteen claims totalling 290 units as follows:

<u>Claim</u>	<u>Units</u>	<u>Expiry Date</u>
Jamboree 1	20	June 24, 1986
Jamboree 2	20	June 24, 1985
Jamboree 3	20	June 24, 1985
Jamboree 4	20	June 24, 1985
Jamboree 5	20	June 24, 1984
Jamboree 6	8	June 24, 1985
Jamboree 7	20	November 26, 1983
Jamboree 8	20	November 26, 1983
Jamboree 9	20	November 26, 1983
Jamboree 10	20	November 26, 1983
Jamboree 11	18	November 26, 1983
Jamboree 12	9	November 26, 1984
Jamboree 13	9	November 26, 1984
Jamboree 14	9	November 26, 1984
Jamboree 15	20	November 26, 1983
Jamboree 16	9	November 26, 1984
Jamboree 17	8	November 26, 1984
Jamboree 18	20	July 12, 1984

The Company may acquire:

- (a) a 20% interest in consideration of
- i) on signing an agreement, refunding to E & B \$25,000 of E & B's exploration costs, which sum the Issuer may satisfy by issuing E & B 50,000 shares in the capital of Monte Cristo, and
 - ii) funding \$300,000 worth of work to be carried out within one year from September 30, 1982. *
- (b) A further 30% interest in consideration of
- i) one year after September 30, 1982 refunding to E & B a further \$37,500 of E & B's exploration costs, which sum the Issuer may satisfy by issuing E & B 75,000 shares in its capital stock, and
 - ii) funding a further \$500,000 worth of work to be carried out during the second year. *
- (c) A further 15% interest in consideration of refunding to E & B, two years after date of agreement \$50,000 of E & B's exploration expenditures, which sum the Issuer may satisfy by issuing to E & B 100,000 shares in its capital stock.

*The Company intends to raise the balance of funds necessary to carry out the further work by public offering of shares.

After the Company has earned a 20% interest a joint venture will be constituted and a management committee will be appointed with one representative of each party having a number of votes equal, from time to time thereafter, to the interest of the party represented.

E & B would be the operator until completion of expenditures under subsections (a) and (b) above. Thereafter, the parties shall share ongoing costs according to their interest in the property and E & B shall continue to be the operator, subject only to the Company's right to become operator by

undertaking to carry out and fund its portion of a further program if E & B did not do so by March 31 of any year, and visa versa.

In the event a party which is assessable fails to pay its share of costs of any program, that party will suffer dilution of its working interest to a percentage, calculated at the end of each program to which it does not contribute, which is equal to its total contributions divided by the total of all parties' contributions to that date. For the purposes of this program, E & B shall at the date of the September 30, 1982 agreement be deemed to have expended \$862,500, which sum may only be reduced by the amount of any refunds of exploration costs under (a), (b) and (c) above.

The property is subject to the interest of Geo-Ex Resources Ltd. as set forth in an agreement dated April 1, 1981 between Geo-Ex and E & B. Geo-Ex has a 10% working interest, 15% net proceeds interest. Accordingly the Company, if it earned a 65% interest in the property, would hold a 55.25% net proceeds interest. For the purposes of the April 1, 1981 agreement a "net proceeds interest" entitles a party to a share of net proceeds of production meaning the gross receipts from the sale of each participants' proportionate share of minerals minus deductions, to the extent of but not exceeding the amount of those receipts, of the then unrecovered amounts of the following classes of costs made in the following itemized order:

- (a) Marketing Costs;
- (b) Distribution Costs;
- (c) Operating Costs;
- (d) Taxes and Royalties;
- (e) Interest Costs;
- (f) Capital Costs together with all items of outlay and expenses of obtaining financing and providing security for its proportionate share of Capital Costs recorded by the Participant;
- (g) Exploration Costs

The Jamboree claims are located approximately 20 km due east of the town of Horsefly which is accessible from Highway 97 at 150 Mile House by a 40 km all weather paved road. The claims are located to the north and south of the Horsefly River and to the west of the McKusky River.

The claims have been partially investigated by geochemical surveys to determine if the arsenic bearing areas also contain gold values. To date anomalous gold values have been obtained in the soil and rock samples from the Jamboree 3, 4, 5, 12 and 17 mineral claims. One gold sample taken from an outcrop or boulder in the floor of a gravel quarry on the Jamboree 15 claim contained, by fire assay, 0.121 ounces of gold per ton.

In his report on the claims dated October 20, 1982 John DeLeen, P.Eng. has recommended a Stage I program of geological mapping, geochemical and magnetometer surveying, trenching and percussion drilling to determine the gold content of anomalous areas at an estimated cost of \$90,000. The Company intends to carry out this program and, if justified by results of Stage I, carry out the Stage II

program estimated to cost \$210,000 to fulfill the requirement to carry out \$300,000 worth of work by September 30, 1983.

E & B Explorations Inc. holds the claims in trust for the E & B Limited Partnership, a Colorado partnership in which E & B Explorations Inc. has a 30% interest and is the general partner and John A. Heely, Turks and Caicos Islands is the limited partner and has a 70% interest.

The principals of E & B Explorations Inc. are William E. Grafham, of Denver, Colorado, Dr. Hugh C. Morris, Delta, B.C. and Henry G. Ewanchuk, Vancouver, B.C.

Geo-Ex Resources Ltd. is a non-reporting British Columbia company owned by the following non-reporting companies:

ROR Enterprises Ltd.	13.33%
Gimlex Enterprises Ltd.	13.33%
Ruanco Enterprises Ltd.	13.33%
Skybird Holdings Ltd.	13.33%
Capital Dynamics Ltd.	46.68%

all c/o G.M.T. Services Corp., 8827 Hudson Street, Vancouver, B.C. None of the directors of the Company is a director, officer or shareholder of the above companies.

The Company has entered into an agreement dated February 4, 1983 with Taseko Mines Ltd. (N.P.L.) which provides that the Company and Taseko will joint venture exploration and development of the Jamboree claims on a 2/3 (Company) 1/3 (Taseko) basis in consideration of the issuance of 75,000 shares of Taseko to the Company.

Taseko Mines Ltd. (N.P.L.) is a reporting British Columbia company whose shares are listed for trading on the Vancouver Stock Exchange. Lorne E. Ross and Claude W. Dansey, directors of the Company, are directors of Taseko.

D. i) Monitor-Maybe Claims, State of Montana

In 1982 the Company allowed its interest in 46 mining claims in Lewis and Clark County and Jefferson County, State of Montana, to lapse due to depressed molybdenum prices. The Company spent \$20,774 on the claims.

ii) Confederate Gulch Property

In November, 1980 the Company obtained a license to enter and explore parts of Sections 35 and 36 in Township 10, Broadway County, State of Montana and spent \$7,872 on examining and staking twelve claims. The claims have been abandoned.

Item 27

The Company's last annual general meeting was held on March 11, 1983. The last report to shareholders was mailed on February 18, 1983.

Item 28

The Company's shares are not presently listed on any other stock exchange and an application for listing on any other stock exchange is not pending or contemplated. The Company's shares have never been delisted or suspended by any stock exchange. No application for listing the Company's shares on any stock exchange has ever been refused or deferred but the Company withdrew an application for listing made to the Vancouver Stock Exchange in 1981.

Item 29

There is no production to date.

Item 30

No dividends have been paid.

Item 31

The Company entered into an agreement as of February 2, 1983 with Jack Cureatz, 111 Superior, Box 1088, Wawa, Ontario for the purchase of twenty-seven mineral claims in the McMurray Township, Sault Ste. Marie Mining Division, Ontario for \$5,500 and 5,000 shares. The Company is awaiting confirmation of title. No engineering report on the claims has been authorized.

Regulatory authorities' acceptance of the above agreement is not being sought in conjunction with this Listing Application and acceptance of this Listing Application does not imply acceptance of the above agreement.

There are no other material contracts entered into by the Company which are still in effect and not disclosed in the foregoing.

Item 32

Distribution of issued capital is as follows:

1.	Free Stock:	
	(a) Distributed and in hands of public (exclusive of the promoters, officers, directors and insiders of the Company and their agents and trustees).	399,250
	(b) Distributed and in hands of the promoters, officers, directors and insiders of the Company and their agents and trustees.	99,087
	TOTAL FREE STOCK:	498,337

2.	Escrowed Stock:		
	(c) Held in escrow and pool as set out in Item 15		738,578
	TOTAL ISSUED CAPITAL:		1,236,915
3.	Record of Shareholders:		
	Number of shareholders holding shares in class (a) above		72
	Number of shareholders holding shares in class (b) above		2
	Number of shareholders holding shares in class (c) above		5

Item 33

<u>Number</u>	<u>Holder's Of</u>			<u>Shares</u>
0	1	-	99 shares	0
	100	-	499 shares	0
27	500	-	999 shares	13,500
29	1000	-	1999 shares	30,000
6	2000	-	2999 shares	13,000
1	3000	-	3999 shares	3,000
0	4000	-	4999 shares	0
14	5000	-	Up	1,177,415
77	TOTAL SHAREHOLDERS		TOTAL SHARES	1,236,915

Many of the above shareholdings are of record only. The Company is satisfied that there are in excess of 150 arms length board-lot shareholders.

DOCUMENTS REQUIRED

The following documents are required. Each document that is a copy must be certified to be true copy by a Director, Officer or Solicitor of the Company. Additional material and information may be required by the Exchange.

1. Memorandum and Articles of Association or Letters Patent with amendments from incorporation to date of the Application for Listing.
2. The last Prospectus issued together with amendments, if any, and copy of each letter of acceptance by the securities regulatory authority concerned.
3. Government certificate or legal opinion that the Company is in good standing and is licensed to do business in each jurisdiction where it holds property or carries on business.
4. A schedule of all properties held by the Company setting out each property by legal description, interest held and details of all mortgages, charges, encumbrances or liens. (The schedule must be accompanied by a sworn declaration of the Directors attesting to the content of the schedule.)
5. A full and up-to-date report on the Company's properties by an independent Professional Engineer or Geologist with a certificate of his qualifications and interest.
6. Audited Financial Statements made up to the Company's most recently completed financial year and unaudited Financial Statements, certified by two Directors, made up at a date not in excess of 60 days prior to the date of the Listing Application.
7. Copy of each agreement under which shares have been or are to be issued for other than cash during the twelve months immediately prior to the date of this Application for Listing.
8. Copy of all subsisting agreement covering underwritings and options, management stock options, escrow agreements, pooling agreements or voting trusts.
9. Executed Escrow and/or Pooling Agreements which provide for consent of the Vancouver Stock Exchange.
10. Specimen share certificate.
11. Up-to-date list of shareholders certified by the Company's Registrar and Transfer Agent showing total number of shareholders.

(The transactions referred to in Condition 7 (a), (b) and (c) do not require the prior acceptance of the Exchange provided they meet the criteria set out in that condition; comply with the timely disclosure policy of the Exchange and in the case of (c), the applicable policy of the Exchange.)

8. That the Company shall not apply any of its funds to the purchase of securities in other Companies without prior consent of the Exchange.

9. That the Company shall from time to time give to the Exchange such material, information and explanations that may be required by the Exchange and within the time specified by the Exchange.

10. That everything from time to time given to the Exchange by the Company shall become the property of the Exchange and may be published by the Exchange.

11.*That at any time and without notice the Exchange may suspend or halt trading in the Company's shares.

12.*That any time and without notice the Exchange may delist the Company's shares.

13. That the Company shall be bound by and observe all existing and future by-laws, rules and regulations of the Exchange which apply to companies whose shares are listed and posted for trading on the Exchange.

14. That the Company shall at all times have a minimum of three Directors.

15. That the Company shall pay the fees prescribed by the Exchange at the time of filings.

16. That the Company shall, contemporaneously, file with the Exchange copies of all quarterly reports filed with the Superintendent of Brokers pursuant to the Securities Act. (DEVELOPMENT SECTION ONLY).

17. That at the same time as the Company submits Filing Statements and Amendments to the Exchange, copies shall be sent to the Superintendent of Brokers.

18. That the Company, if required by the EXCHANGE AND THE SUPERINTENDENT OF BROKERS, shall issue shares directly from treasury into the market through a Member broker acting as agent.

19. The Director executing this Listing Agreement on behalf of the Company certifies that the information contained in the application is true and correct.

DATED AT VANCOUVER, B.C. this 22nd day of March, 19 83.

MONTE CHRISTO RESOURCES LTD.
Corporate Name

BY [Signature]
Director

(Corporate Seal)

YORKTON SECURITIES INC.
Name of Seatholder (Member Firm or Corporation)

We agree to sponsor the Applicant Company's shares for listing.

BY [Signature]
Signature of Member

Note: The Listing Agreement must be accompanied by a certified copy of a Resolution of the Director of the applicant company authorizing the Director to enter into and execute the Listing Agreement on behalf of the applicant company.

* (Where the Exchange has halted, suspended or delisted a Company's shares, a right of appeal is provided by Section 139(3) of the Securities Act.