

820456

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V6C 2B3

CASTLE MINERALS INC.

GEOLOGIC REPORT ON THE WREN CLAIM GROUP

RUTHERFORD CREEK AREA

LILLOOET MINING DIVISION, B.C.

NTS 92 J/6E AND 7W

BY

R.A. GONZALEZ, M.Sc., F.G.A.C.,

JANUARY 29, 1988



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1.0 INTRODUCTION

In early 1987, a dialogue was established between the claim holder, Mr. Jim McDonald of Vancouver, B.C., and **CASTLE MINERALS INC.** in which the latter agreed to option 1 Modified Grid Claim, comprised of 20 units. During the initial exploration, it became apparent that the economic potential of the area was considerable and additional claims were required. **CASTLE** purchased or optioned three 2-post claims and two Modified Grid claims comprised of 32 units, contiguous to the original Wren Claim. These claims form a block collectively called the Wren Mineral Group. One 2-post claims was also added to the holding and cover a gossan area on the north side of the valley. All claims lie within the Lillooet Mining Division. In May 1987, the writer was asked to examine the claims, compile available information, comment on the mineral potential, and if warranted, make recommendations for future work. This report summarizes the results of that examination and my continuing involvement in monitoring the exploration which took place during the summer of 1987.

1.1 LOCATION AND ACCESS

The Wren Mineral Group is a gold prospect located on the south side of the Rutherford Creek in southeastern British Columbia. The claims are located in moderately steep, mountainous terrain approximately 120 km north of Vancouver. The town of Pemberton is 10 km north, and the Village of Whistler is approximately 15 km to the south (Figure 1). Terrestrial co-ordinates for the centre of the claim block are as follows:

50° 16' North Latitude
123° 00' West Longitude
NTS 92 J/6E and 7W

The property is at an elevation which ranges from 800 m (2600 feet), along Rutherford Creek, to over 2150 m (7060 feet) at the ridge top which divides the east flowing Rutherford Creek and Soo River drainages.

Access to the property is along a low-maintenance, dry weather, logging road which trends westward along the north side of Rutherford Creek. This road connects with the Vancouver-Pemberton Highway (B.C. Highway 99) approximately 10 km south of the town of Pemberton. The north boundary of the Wren Mineral Group is immediately south of a logging bridge which crosses Rutherford Creek. The lower, northern, portions of the claim group was logged during 1986 and 1987 and several logging roads cross the property.

1.2 CLAIM INFORMATION

The property is located in the Lillooet Mining Division and is comprised of two Modified Grid claim, totalling 32 units, and three 2-post claims (Figure 2). All claims are contiguous. The Wren Mineral Claim is held by an option agreement with the recorded holder, Mr. Jim MacDonald of Vancouver, while the Sparrow, Robin, Jay, and Crow are recorded in the name of Castle Minerals Inc. For claim information, see Table 1.

TABLE 1

CLAIM STATUS

MODIFIED GRID CLAIMS

| CLAIM NAME | RECORD NO. | UNITS | ANNIVERSARY DATE |
|------------|------------|-------|------------------|
| WREN | 3835 | 20 | 5 OCTOBER |
| SPARROW | 3817 | 12 | 21 SEPTEMBER |

2-POST CLAIMS

| CLAIM NAME | RECORD NO. | ANNIVERSARY DATE |
|------------|------------|------------------|
| JAY | 3819 | 21 SEPTEMBER |
| ROBIN | 3820 | 21 SEPTEMBER |
| CROW | 3821 | 21 SEPTEMBER |

CASTLE MINERALS INC.

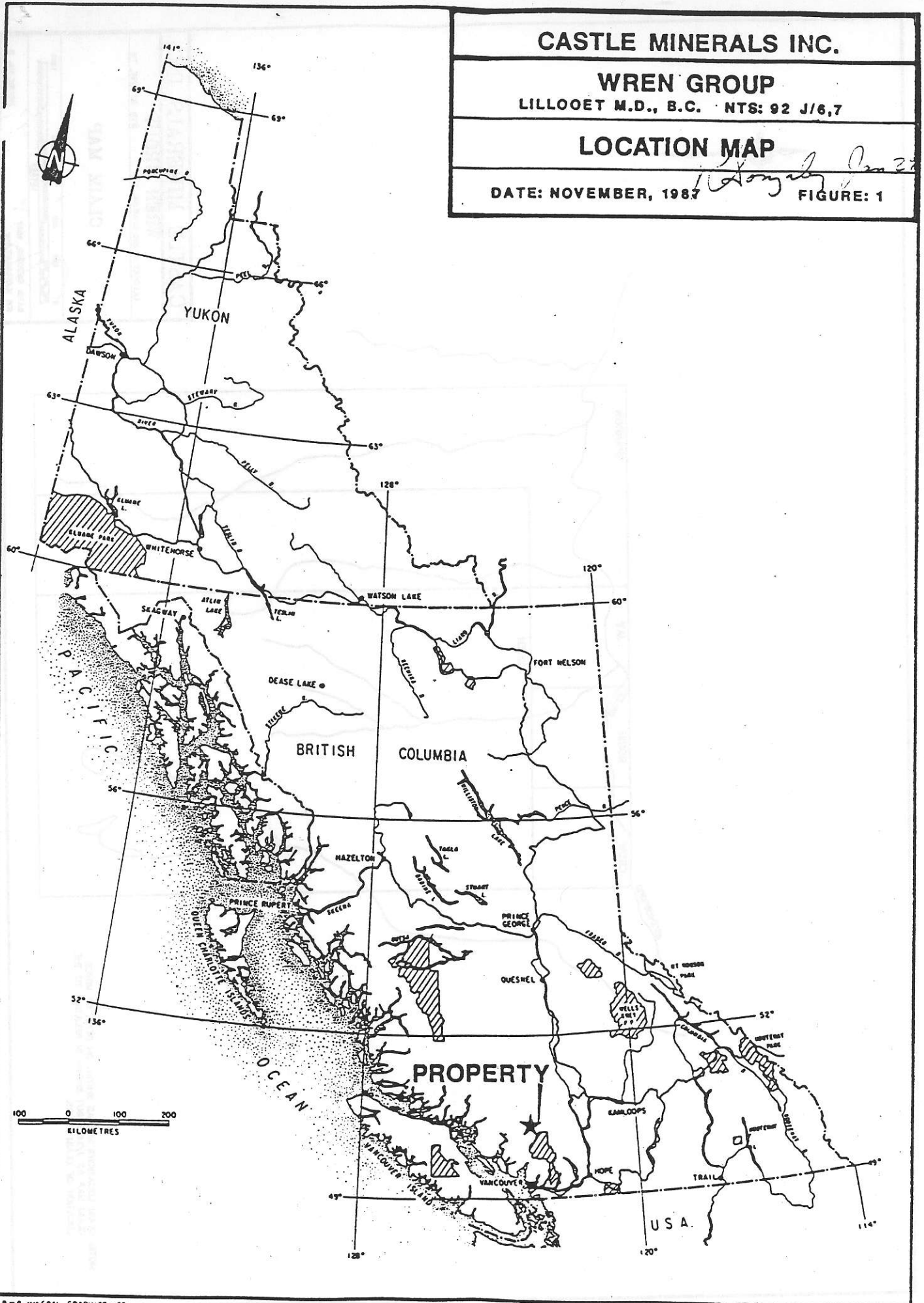
WREN GROUP

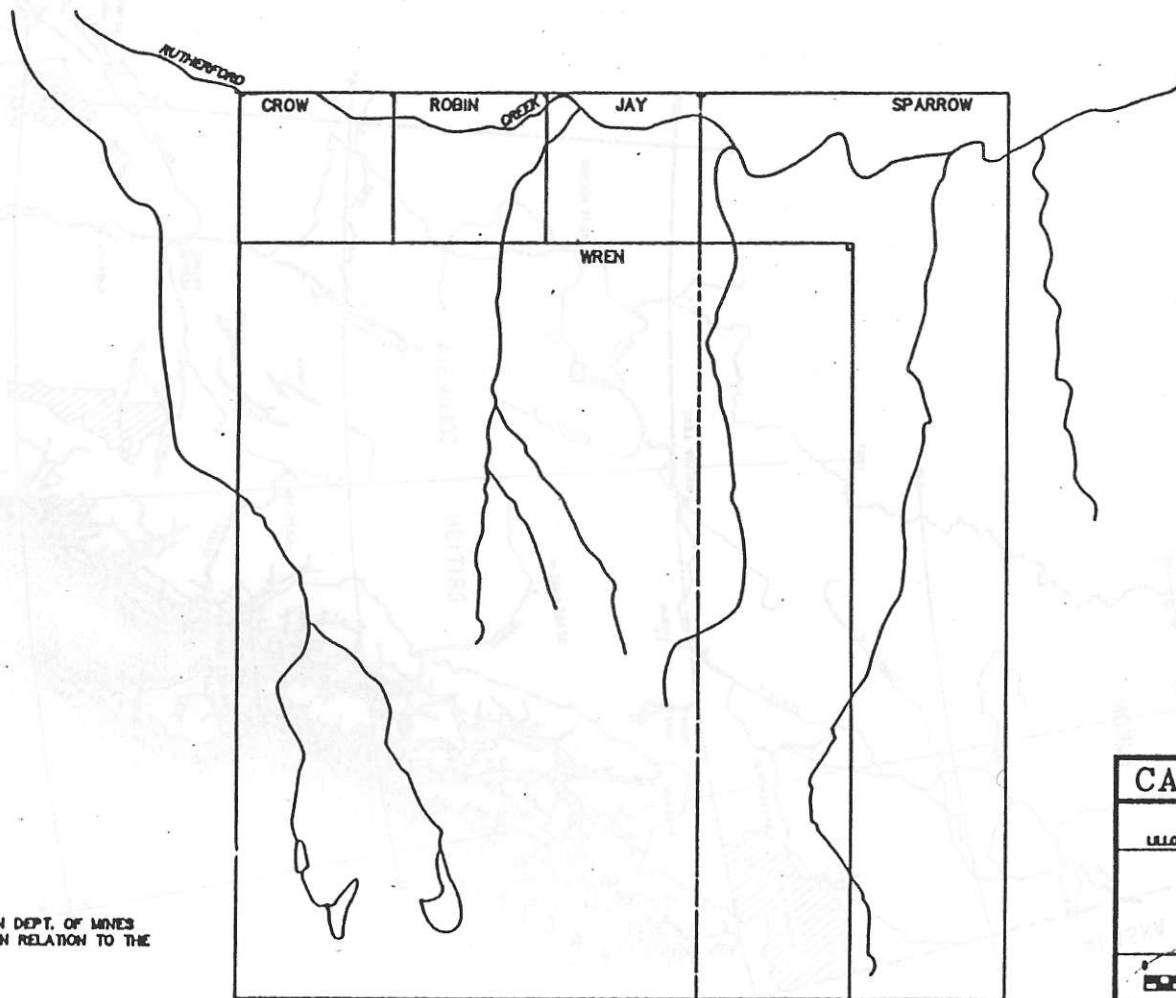
LILLOOET M.D., B.C. NTS: 92 J/6,7

LOCATION MAP

DATE: NOVEMBER, 1987

FIGURE: 1





NOTE: CLAIM LOCATIONS NOT AS SHOWN ON DEPT. OF MINES
CLAIM MAP 02 J/16 E BUT SHOWN IN RELATION TO THE
LOCATION OF CLAIM POSTS.

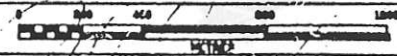
CASTLE MINERALS INC.

WREN GROUP

ULLOOET MINING DIVISION, S.C.

MTN. 02 J/16, 77

CLAIM MAP



DATE OCTOBER, 1967
BY K. KODUNAYAK

FIGURE No. 2

1.3 PHYSIOGRAPHY, CLIMATE AND VEGETATION

The Wren prospect is located in the Pacific Ranges Subdivision of the Coast Mountains Physiographic Province (formerly referred to as the Coast Plutonic Complex). The area surrounding the claims has a rugged topography with surface elevations ranging from 600 to over 2100 m (2000 to 7000 feet). Mountains rise abruptly on either side of Rutherford Creek valley; the highest peak on the property is approximately 2150 m (7060 feet) above sea level.

The climate during the summer is generally warm although brisk winds are common on unprotected ridges and peaks. The weather station at Pemberton Meadows (elev. 655 m) records a mean rainfall of 741 mm/year, a mean snowfall of 2824 mm/year, and a mean daily temperature varying from a low of -6.1°C to a high of 18.6°C. However, conditions are more severe at higher elevations. The area's climate is likened to that of the western interior of British Columbia (Drysdale, 1916).

Treeline is approximately 1600 m on north facing slope. At lower elevations cedar, cottonwood, white pine, Douglas fir, and hemlock fir are common with Douglas and hemlock fir being more common at higher elevations. Alpine fir, mosses and grasses are found above treeline.

2.0 GEOLOGY

2.1 REGIONAL GEOLOGY

The geology of the Pemberton map-area has been described by Woodsworth (1977), Cairnes (1925), Camsell (1918), and Drysdale (1916). The Rutherford Creek area has been studied in some detail by Woodsworth (1977), among others. The area is underlain mostly by granitoid rocks of the Coast Plutonic Complex and highly deformed volcanic and sedimentary rocks of Lower Cretaceous aged (Figure 3).

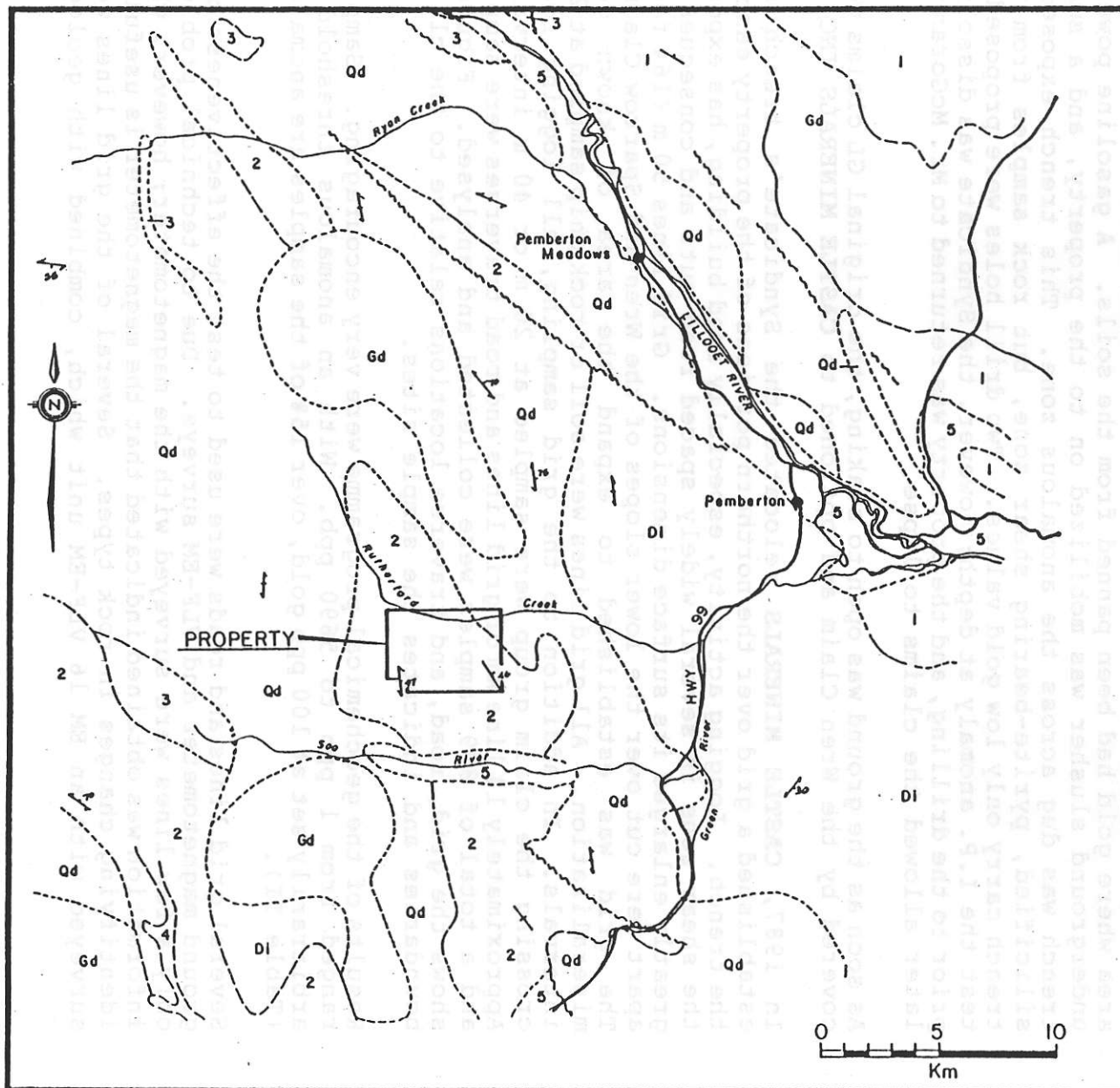
The Coast Plutonic Complex consists largely of plutonic rocks and subordinate gneiss and migmatite, mostly of uncertain age. The plutonic rocks are dominantly quartz diorite to granodiorite, with some diorite and quartz monzonite. Regionally metamorphosed Late Triassic to Early Cretaceous sedimentary and volcanic rocks form northwest-trending pendants within the plutonic framework.

Highly deformed Lower Cretaceous aged stratified rocks are common with meta-volcanic rocks greatly predominate over meta-sedimentary strata. The volcanic rocks are mainly pyroclastic and are comprised of greenish tuffs and breccias, reddish brown to maroon breccia-conglomerates, and purplish breccias. Thin beds of brittle shale or siltstone are often interbedded with the volcanics.

A chain of late Tertiary and Quaternary calc-alkaline volcanic centres extends north through part of the Coast Plutonic Complex. In the area, several high-level quartz monzonite stocks intrude quartz diorite of the Complex.

As in other parts of the Coast Mountains, the dominant structural trend is northwesterly. Foliation in plutonic rocks are generally northwest with steep dips. Schistosity in pendants is usually parallel or subparallel with contacts. Schistosity is rare in the meta-volcanics. It appears that deformation has been largely concentrated in narrow northwest trending zones, leaving the intervening areas with well preserved original textures suggest that deformation was controlled by deep-seated major structural features.

The geology of the area is not simple. Multiple deformation has rendered most of the rocks schistose and tightly compressed in complex repetitive folds. A subtlety of rock differences, and obscurity of bedding, facies changes in some formations, and a variation in intensity of hydrothermal alterations all combine to make a complex relationship which poor exposures, at lower elevations, further compounds.



LEGEND:

STRATIFIED AND HIGH-LEVEL PLUTONIC ROCKS

PLEISTOCENE AND RECENT

5 UNCONSOLIDATED ALLUVIAL FLUVIAL AND GLACIAL DEPOSITS

PLIOCENE TO RECENT

4 GARIBALDI GROUP: OLIVINE BASALT FLOWS OF PLEISTOCENE AGE

MIOCENE (?) AND OLDER (?)

3 ANDESITIC TO BASALTIC FLOWS AND BRECCIA, MINOR DACITE; BASALT FLOWS WITH INTERBEDDED CONGLOMERATE AND SILTSTONE

LOWER CRETACEOUS

2 GAMBIER GROUP: ANDESITIC TO DACITIC TUFF, BRECCIA, AGGLOMERATE; ANDESITE, ARGILLITE, CONGLOMERATE, LESSER MARBLE, GREENSTONE, AND PHYLLITE

UPPER TRIASSIC

1 CADWALLADER GROUP (UNDIVIDED; INCLUDES HURLEY, PIONEER AND NOEL STRATA, MAY INCLUDE OLDER AND YOUNGER ROCKS); ANDESITIC BRECCIA, TUFF, AND FLOWS, GREENSTONE; LESSER SLATE, ARGILLITE, PHYLLITE, CONGLOMERATE, LIMESTONE, RHYOLITIC BRECCIA AND FLOWS

PLUTONIC ROCKS (MOSTLY OF UNKNOWN AGE)

Gd GRANDIORTITE

Qd QUARTZ DIORITE

Di DIORITE; DIORITIC COMPLEXES CONTAINING DIORITE, QUARTZ DIORITE, AMPHIBOLITE, GREENSTONE, AND DYKE SWARMS

SYMBOLS

- GEOLOGICAL BOUNDARY (DEFINED, APPROXIMATE, ASSUMED)
- BEDDING (HORIZONTAL, INCLINED, VERTICAL)
- ↔ FOLIATION, SCHISTOSITY (STRIKE AND DIP)
- FAULT (DEFINED, APPROXIMATE, ASSUMED)

CASTLE MINERALS INC.

WREN GROUP

LILLOOET MINING DIVISION, B.C.

NTS: 92 J/6,7

W. J. Douglas Jan 27, 1958

REGIONAL GEOLOGY

GEOLOGY MODIFIED FROM G.J. WOODSWORTH (1977)

DATE: NOVEMBER, 1987

FIGURE No. 3

BY: R.G.

3.0 WORK SUMMARY AND DISCUSSION

The area was first staked in the mid-1970's by the Rainbow Syndicate, a syndicate consisting of Newmont Exploration of Canada Ltd. (40%); Union Oil Company of Canada Ltd. (Calgary) (40%); Bethlehem Copper Corporation (20%); and John McGoran, (geologist). The area was staked as the GL Claims after a regional stream sediment sampling programme identified anomalous zinc and gold in the Rutherford Creek drainage. From 1977 to 1980, the property was geologically mapped and soil sampled. A geochemically anomalous area 200 X 250 m was outlined and contained values up to 780 ppb gold. Panning the soils within the anomalous area returned visible flakes of angular gold. In 1980, an I.P. survey (a single-line, test survey) was conducted over the anomalous area and a 100 m long anomaly, believed to be disseminated pyrite, was outlined. This anomalous zone was below the area where gold had been panned from the soils. A gasoline powered underground slusher was mobilized on to the property, and a small trench was dug across the anomalous zone. This trench exposed a silicified, pyrite-bearing shear zone, but rock samples from the trench carry only low gold values. Two drill holes were proposed to test the I.P. anomaly at depth; however, the Syndicate was dissolved prior to the drilling, and the property was returned to Mr. McGoran who later allowed the claims to lapse.

As soon as the ground was open to staking, the original GL claims were covered by the Wren Claim and optioned to **CASTLE MINERALS INC.**

In 1987, **CASTLE MINERALS** relocated the Syndicate's trench and established a grid over the northern portions of the property east of the trench. Logging activity, especially road building, has exposed the shear zone in several widely spaced road cuts and consequently greatly enlarged its surface dimensions. Grid lines 50 m (164 feet) apart were cut over the lower slopes of the Wren and Sparrow Claims. The grid was established to expand the area of known gold mineralization. All grid lines were soil or rock chip sampled at 20 m intervals. In addition to the grid sampling, all logging roads crossing the claim group were sampled at 20 m or 40 m intervals. Approximately 14 line km of grid lines and road traverses were sampled and a total of 899 samples were collected and analysed. Figure 4 shows the grid, road, and traverse locations relative to the claims boundaries and indicates the sample sites.

Results of the geochemical programme were very encouraging. Samples ranged from 1 ppb to 5690 ppb. With an anomalous threshold is arbitrarily set at 100 ppb gold, over 15% of the samples are anomalous (Table II).

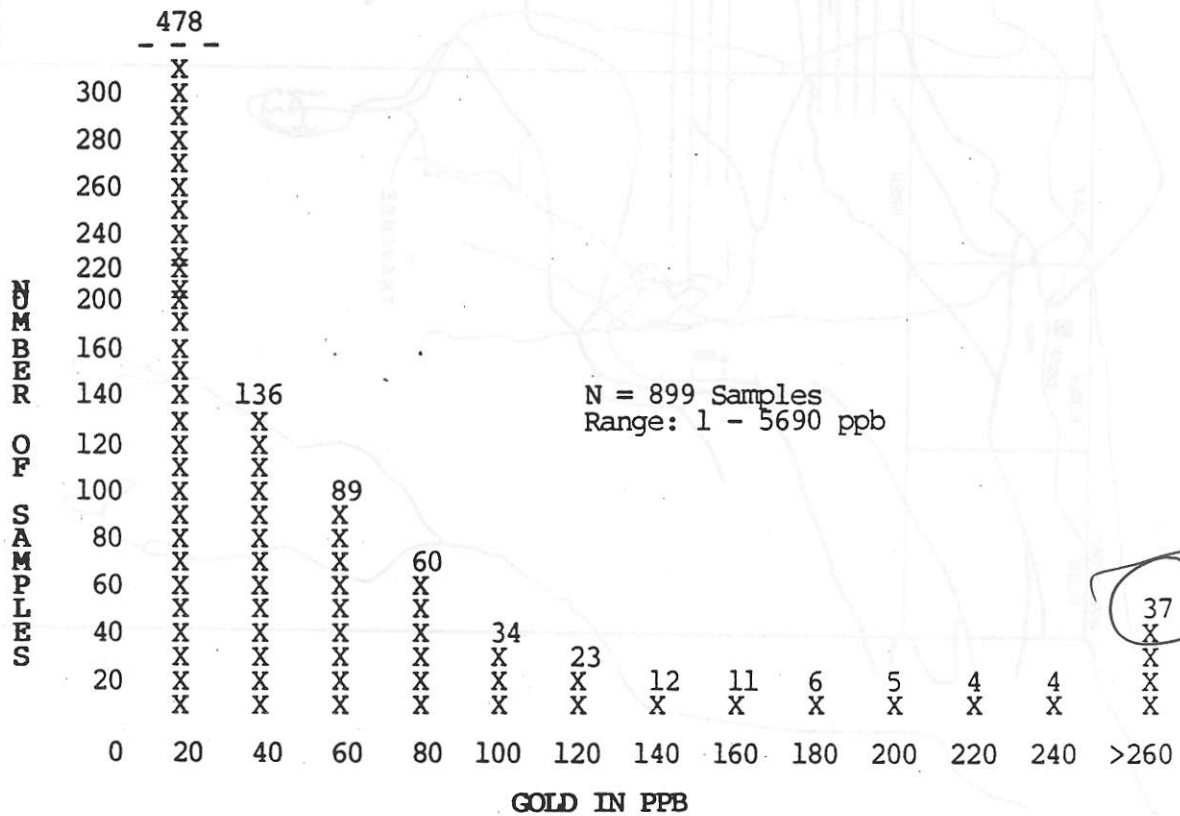
Several grid lines and roads were used to test the effectiveness of a ground magnetometer and VLF-EM surveys. Due to technical problems only a few lines were surveyed with the magnetometer; however, what information was obtained indicated that the magnetometer is useful in identifying changes in rock types. Several of the grid lines were surveyed with an EM 16 VLF-EM unit which, combined with geology,

appears to outline the limits of the shear zone.

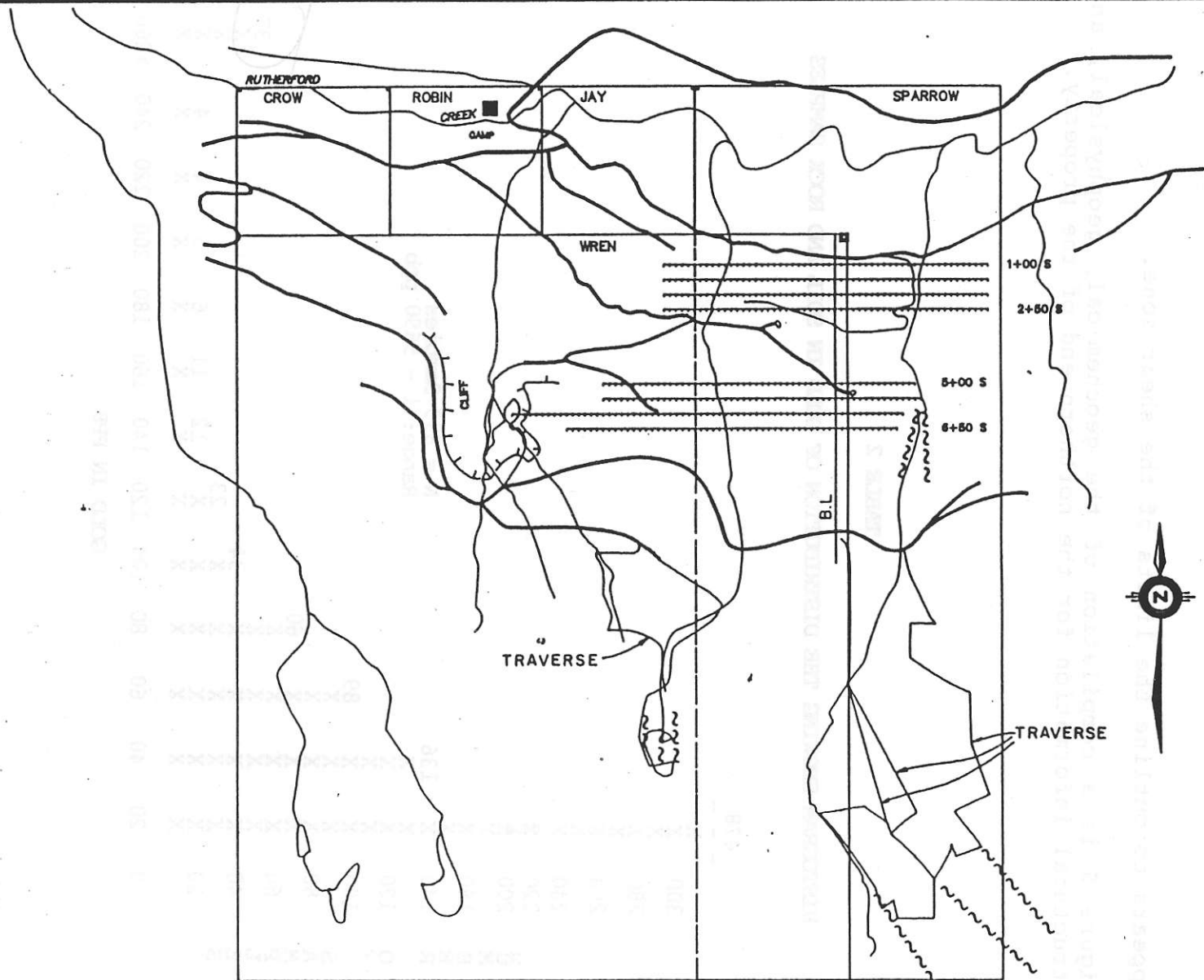
Figure 5 is a compilation of the geochemical, geophysical, and structural information for the northern end of the property.

TABLE 2

HISTOGRAM SHOWING THE DISTRIBUTION OF GOLD IN SOIL AND ROCK SAMPLES

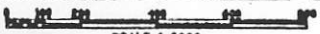


PROPERTY LOCATION
 COUNTY, STATE, ZIP
 ACRES SURVEY
 COUNTY NUMBER, T14C



CASTLE MINERALS INC.
WREN GROUP
 LILLOOET MINING DIVISION, B.C. NTB 82 J/8E, 7W

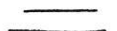
GRID PLAN AND
SAMPLE LOCATIONS


 SCALE 1:6000

 DATED OCTOBER, 1967
 BY: K.GOURLEY/vw FIGURE No. 4



ANOMALOUS GEOCHEMISTRY



SHEAR ZONE

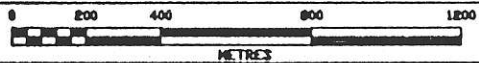
CASTLE MINERALS INC.

WREN GROUP

LILLOOET MINING DIVISION, B.C.

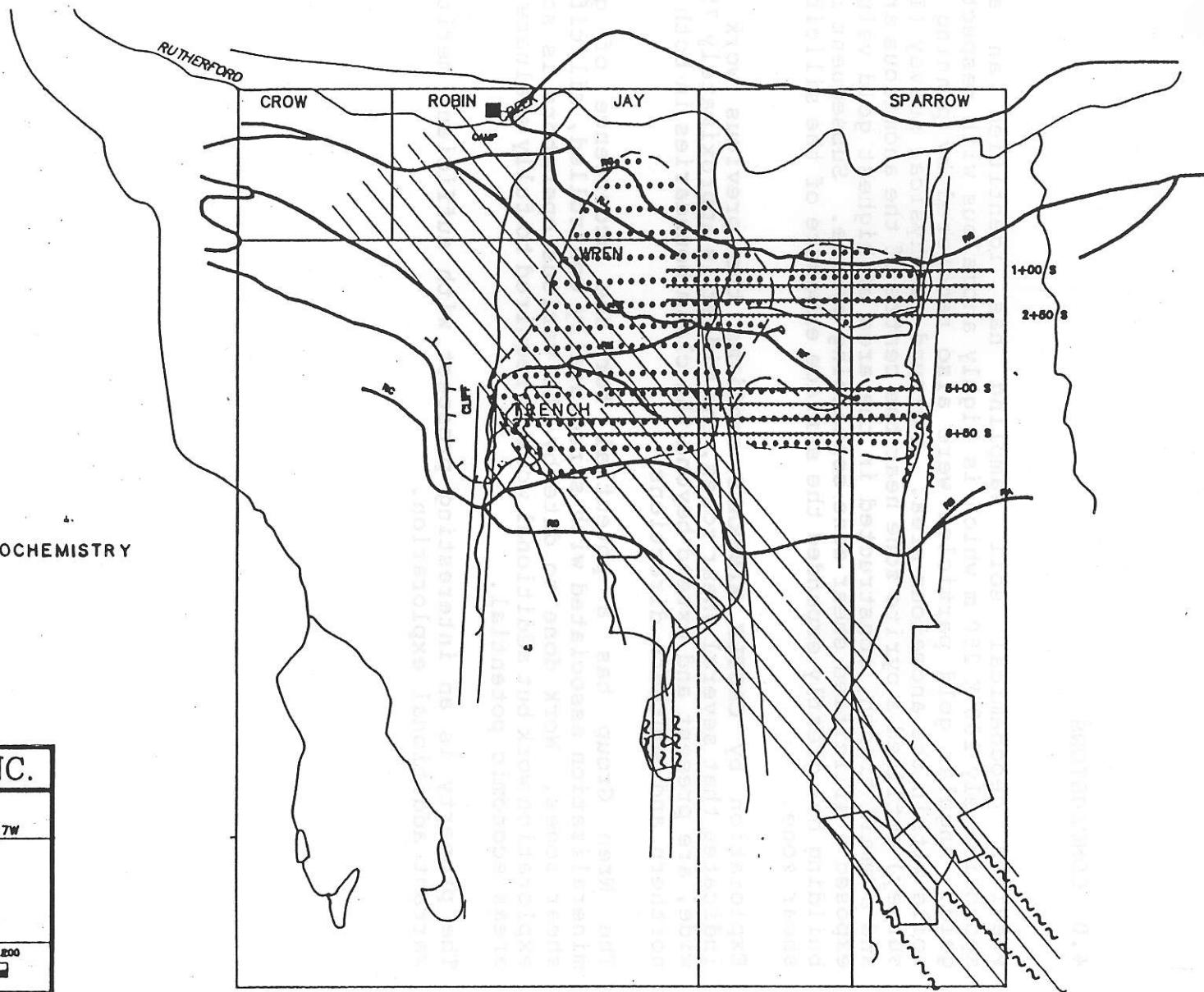
NTS: 02 J/0E, 7W

INTERPRETATION MAP



DATE: OCTOBER, 1987
BY: K. COURLEY/rvr

FIGURE No. 5



4.0 CONCLUSIONS

Previous geochemical soil sampling has identified an area approximately 200 X 250 m which is highly anomalous with respect to gold. Angular gold particles were also recovered by panning the soils within the anomalous area. A ground geophysical survey (I.P. survey) outlined a pyrite zone near the centre of the anomalous area, and a small trench, constructed in the area of highest gold values, exposed a silicified shear zone containing pyrite. Subsequent road building has greatly expanded the surface exposure of the silicified shear zone.

Exploration by **CASTLE MINERALS** confirms the previous work and indicates that several shear zones, the widest is approximately 750 m wide, are present and extend beyond the claim boundaries in both the northern and southern directions.

The Wren Group has a potential for the occurrence of gold mineralization associated with structurally controlled, silicified shear zones. Work done to date by the various operators is sound exploration work but additional work is required to fully evaluate the areas economic potential.

The property is an interesting prospect with sufficient merit to warrant additional exploration.

5.0 RECOMMENDATIONS

The first phase of the evaluation of the Wren Group should provide for 1) basic geologic information on rock types and structures, 2) determine the geological association between structural features and mineralization, 3) additional prospecting in areas of anomalous geochemical samples and along structural features, 4) additional geochemical sampling of soils and mineralized rocks surrounding areas underlain by shear zones, 5) to aid in geological interpretation, geophysical surveying for precise anomaly definition including rock types (ie contacts) and structural features. The objective of this exploration phase is, of course, to identify and adequately define target areas for subsequent drilling and trenching.

Procedures in the first phase of evaluation are for the most part self evident. However, particular attention should be paid to areas of silicification and structural features such as shear zones and shear directions. Since most horizons of potential interest are obscured by overburden, geophysical and geochemical surveying will likely be found to be a particularly valuable evaluation method.

Follow-up soil sampling on the Wren Claim Group should be analyzed for 31 elements using the ICP technique and gold by fire assay after pre-concentration. In the absence of outcrops, strongly anomalous conditions would constitute sufficient reason to consider drilling or trenching.

The estimated costs for Phase I and Phase II operations for the evaluation of the Property are as follows:

PHASE I COSTS:

| | |
|---|--------|
| - Geological Mapping, Prospecting | 4,000 |
| - Geophysical Surveys (ground Mag. & EM) | 1,500 |
| - Geochemical Surveys, Sampling | 1,500 |
| - Preliminary Diamond Drilling for Geological Information (457 m @ \$92/m) | 42,000 |
| - Assaying | 8,000 |
| - Supervision | 7,000 |
| - Equipment Purchase & Rental | 6,000 |
| - Consulting, Compilation | 4,000 |
| - Drafting Services | 1,000 |
| - Food & Accommodations | 4,000 |

| | |
|---|------------------|
| - Vehicle, Travel, & Supplies | 2,000 |
| - Licenses & Fees | 5,000 |
| - Administration | 5,000 |
| | <hr/> |
| Subtotal | \$ 91,000 |
| Contingencies (@ 10%) | 9,000 |
| - ESTIMATED TOTAL COST - PHASE I | \$100,000 |

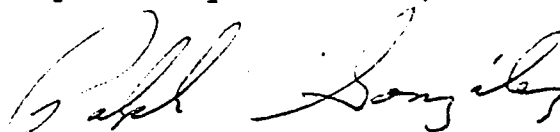
PHASE II COSTS:

The Phase II programme should consider the exploration and evaluation of the entire claim group. In this respect, a detailed, low-level airborne geophysical survey incorporating a high sensitivity cesium vapour magnetometer, a two frequency VLF-EM system and a three frequency electromagnetic system is recommended. This type of survey could separate rocks types, identify structural features, and outline silicified zones and areas of sulphide mineralization. A second phase of diamond drill programme should be split into two components, deposit definition and preliminary or scout drilling on secondary targets.

| | |
|--|------------------|
| - Airborne geophysical Survey | \$ 35,000 |
| - Diamond Drilling (1500 m @ \$90/m) | 135,000 |
| - Trenching, Sampling | 12,000 |
| - Geological Mapping, Logging | 5,000 |
| - Supervision | 8,000 |
| - Equipment Purchase & Rental | 8,000 |
| - Supplies | 5,000 |
| - Assaying | 15,000 |
| - Consulting, Compilation | 4,000 |
| - Drafting Services | 4,000 |
| - Food & Accommodations | 5,500 |
| - Communication | 500 |
| - Vehicle, Travel, & Supplies | 5,000 |
| - Licenses & Fees | 5,000 |
| - Administration | 5,000 |
| | <hr/> |
| Subtotal | \$252,000 |
| Contingencies (@ 10%) | 25,000 |
| - ESTIMATED TOTAL COST - PHASE II | \$277,000 |

A two phase programme is proposed which will require approximately one years for completion. The initial phase will consist of geological mapping, geochemical sampling and ground geophysics in selected areas for target identification. A preliminary drill programme is recommended for additional geological and structural information. The total cost of the phase is estimated at \$100,000 and should take approximately one month to complete. The second phase will consist mainly of total property exploration, including a detailed airborne geophysical programme, and additional diamond drilling and is estimated to cost \$277,000. However, the implementation of a Phase II programme is contingent on the successful completion of Phase I and an independent engineer's recommendation to proceed. Furthermore, successive work phases should be undertaken only if results of the previous phase are encouraging.

Respectfully submitted,

A handwritten signature in cursive script, appearing to read 'R.A. Gonzalez', written in dark ink.

R.A. Gonzalez. M.Sc., F.G.A.C.
ARCHEAN ENGINEERING LTD.

6.0 REFERENCES

Cairnes, C.E., 1925; Pemberton area, Lillooet District, British Columbia: Geol. Surv. Can., Summary Report, 1924, Pt. A, p. 76-99.

Camsell, C. 1918; Reconnaissance along the Pacific Great Eastern Railway between Squamish and Lillooet: Geol. Surv. Can., Summary Report, 1917, Pt. B, p. 12-23.

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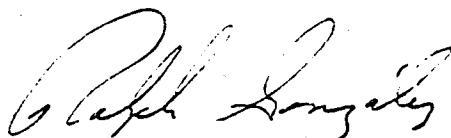
Woodsworth, G.J., Pearson, D.E., and Sinclair, A.J., 1977: Metal distribution patterns across the eastern flank of the Coast Plutonic Coimplex, south-central British Columbia: Econ. Geol. v. 72, p. 170-183.

7.0 CERTIFICATE

I, R. A. Gonzalez, do hereby certify that:

1. I am a geologist and reside at 2784 Lawson Ave., West Vancouver, British Columbia.
2. I am a graduate of The University of New Mexico, U.S.A.; with a B.Sc. in geology (1965) and an M.Sc. in geology (1968).
3. I have practiced my profession since 1965 in Canada and abroad as indicated on the following page.
4. I am a Fellow in the Geological Association of Canada, Registration Number 4523.
5. I am a registered member of the Association of Professional Engineers of the Province of Manitoba, Registration Number 3970.
6. I have based this report on a personal examination of the property and on information obtained from the Geological Survey of Canada and engineering reports and other support documents provided by **CASTLE MINERALS INC.**
7. I have no interest, nor do I expect to receive any interest, either directly or indirectly in the securities or properties of **CASTLE MINERALS INC.**
8. I have no past or present, direct or indirect interest in any of the listed Mineral Claims or in any other property within the Lillooet Mining District.
9. This report may be used by **CASTLE RESOURCES LTD.** or their agents for a Statement of Material Facts or Shareholders' newsletter, etc. either in whole or in part.

Dated at Vancouver, British Columbia, this 29th day of January 29, 1988:



R. A. Gonzalez M.Sc., F.G.A.C.

8.0 STATEMENT OF PROFESSIONAL QUALIFICATIONS

R.A. GONZALEZ, M.Sc., F.G.A.C.

ACADEMIC

| | | |
|------|------------------|--------------------------------------|
| 1965 | B.Sc. in Geology | The University of New Mexico, U.S.A. |
| 1968 | M.Sc. in Geology | The University of New Mexico, U.S.A. |

PROFESSIONAL

| | | |
|-----------|---|---|
| 1984 | Adder Exploration & Development Ltd. | President |
| 1983 | Archean Engineering Limited | Overseas Manager |
| 1980-1983 | Placer Development y Cia. Ltd. (Chile) | Ass't Exploration Manager |
| 1977-1980 | Consultant attached to the Geological Survey of Malaysia | Ass't Project Manager on a C.I.D.A. supported mineral exploration survey over Peninsular Malaysia |
| 1977 | Registered with the Association of Professional Engineers of the Province of Manitoba | |
| 1975-1977 | Province of Manitoba | Resident Geologist for the Manitoba Dept. of Mines. |
| 1971-1975 | Giant Mascot Mines Limited | Senior Geologist |
| 1970-1971 | New Jersey Zinc (Canada) Ltd. | Exploration Geologist |
| 1968-1970 | Anaconda American Brass Ltd. | Research Geologist |
| 1965-1966 | Mex-Tex Mining Co. (U.S.A) | Geologist |

9.0 APPENDIX - ASSAY RESULTS

ACME ANALYTICAL LABORATORIES
 852 E. HASTINGS ST. VANCOUVER B.C. V6A 1R6
 PHONE 253-3158

DATE RECEIVED: OCT 2 1987
 DATA LINE 251-1011 DATE REPORT MAILED: *Oct 10/87*

GEOCHEMICAL ICP ANALYSIS

.500 GRAM SAMPLE IS DIGESTED WITH 3ML 3-1-2 HCL-HNO3-H2O AT 95 DEG.C FOR ONE HOUR AND IS DILUTED TO 10 ML WITH WATER.
 THIS LEACH IS PARTIAL FOR MN FE CA P LA CR MG BA TI B W AND LIMITED FOR NA K AND AL. AU DETECTION LIMIT BY ICP IS 3 PPM.
 - SAMPLE TYPE: SOIL AU* ANALYSIS BY AA FROM 10 GRAM SAMPLE.

ASSAYER: *[Signature]* DEAN TOYE, CERTIFIED B.C. ASSAYER

CASTLE MINERALS File # 87-4636 Page 1

| SAMPLE# | AG PPM | AU* FPB |
|--------------|-----------|------------|
| L6+00S 7+60W | 1.7 | 55 |
| L6+00S 7+40W | 1.7 | 68 |
| L6+00S 7+20W | 1.5 | 71 |
| L6+00S 7+00W | .9 | 82 |
| L6+00S 6+80W | 1.2 | 49 |
| L6+00S 6+60W | 1.2 | 69 |
| L6+00S 6+40W | 1.8 | 42 |
| L6+00S 6+20W | 1.9 | 41 |
| L6+00S 6+00W | 1.5 | 47 |
| L6+00S 5+80W | 1.6 | 16 |
| L6+00S 5+60W | .7 | 34 |
| L6+00S 5+40W | .8 | 8 |
| L6+00S 5+20W | .9 | 1 |
| L6+00S 5+00W | .7 | 93 |
| L6+00S 4+80W | .9 | 49 |
| L6+00S 4+60W | 1.2 | 44 |
| L6+00S 4+40W | 1.3 | 690 |
| L6+00S 4+20W | .5 | 43 |
| L6+00S 4+00W | .5 | 77 |
| L6+00S 3+80W | 2.7 | 102 |
| L6+00S 3+60W | .3 | 25 |
| L6+00S 3+40W | .2 | 19 |
| L6+00S 3+20W | .4 | 27 |
| L6+00S 3+00W | .5 | 12 |
| L6+00S 2+80W | .1 | 1 |
| L6+00S 2+60W | .2 | 40 |
| L6+00S 2+40W | 1.0 | 69 |
| L6+00S 2+20W | .8 | 50 |
| L6+00S 0+20E | .6 | 440 |
| L6+00S 0+40E | .6 | 43 |
| L6+00S 0+60E | .5 | 130 |
| L6+00S 0+80E | .6 | 530 |
| L6+00S 1+00E | .4 | 32 |
| L6+00S 1+20E | .6 | 640 |
| L6+00S 1+40E | .6 | 93 |
| L6+00S 1+60E | .5 | 24 |
| STD C/AU-S | 7.1 | 52 |

| SAMPLE# | AG PPM | AU* PPB |
|--------------|-----------|------------|
| L6+00S 1+80E | .4 | 109 |
| L6+00S 2+00E | .4 | 185 |
| BL 650S | .2 | 62 |
| L650S 20E | .1 | 32 |
| L650S 40E | .4 | 114 |
| L650S 60E | .4 | 43 |
| L650S 80E | .5 | 21 |
| L650S 100E | .6 | 33 |
| L650S 120E | .3 | 74 |
| L650S 140E | .2 | 31 |
| L650S 160E | .4 | 1 |
| L650S 180E | .4 | 12 |
| L650S 200E | .5 | 23 |
| L650S 210E | .4 | 1 |
| STD C/AU-S | 6.8 | 50 |

GEOCHEMICAL ANALYSIS CERTIFICATE

P - .500 GRAM SAMPLE IS DIGESTED WITH 3ML 3-1-2 HCL-HNO3-H2O AT 95 DEC. C FOR ONE HOUR AND IS DILUTED TO 10 ML WITH WATER.
 THIS LEACH IS PARTIAL FOR MN FE CA P LA CR MG BA TI B W AND LIMITED FOR NA K AND AL. AU DETECTION LIMIT BY ICP IS 3 PPM.
 - SAMPLE TYPE: P1-2.8. SOIL AU* ANALYSIS BY AA FROM 10 GRAM SAMPLE.

ASSAYER: *[Signature]* DEAN TOYE, CERTIFIED B.C. ASSAYER

CASTLE MINERALS *Inc* File # 87-4566 Page 1

| SAMPLE# | AG PPM | AU* PPB |
|------------|-----------|------------|
| RD 800W | .1 | 3 |
| RD 780W | .2 | 12 |
| RD 760W | .2 | 5 |
| RD 740W | .3 | 2080 |
| RD 720W | .8 | 79 |
| RD 700W | .1 | 15 |
| RD 680W | 1.7 | 5 |
| RD 660W | .5 | 1 |
| RD 640W | .1 | 1 |
| RD 620W | .2 | 13 |
| RD 600W | .4 | 1 |
| RD 580W | .4 | 8 |
| RD 560W | .2 | 1 |
| RD 540W | .1 | 4 |
| RD 520W | .7 | 2 |
| RD 500W | .6 | 2 |
| RD 480W | 3.3 | 25 |
| RD 460W | 1.6 | 17 |
| RD 440W | .6 | 9 |
| RD 420W | .2 | 4 |
| RD 400W | .3 | 12 |
| RD 380W | .1 | 9 |
| RD 360W | .1 | 8 |
| RD 340W | .1 | 7 |
| RD 320W | .6 | 14 |
| RD 300W | .2 | 5 |
| RD 280W | .4 | 10 |
| RD 260W | .4 | 2 |
| RD 240W | .7 | 68 |
| RD 220W | .8 | 32 |
| RD 200W | .2 | 153 |
| RD 180W | .5 | 38 |
| RD 160W | .7 | 11 |
| RD 140W | .9 | 44 |
| RD 120W | .3 | 57 |
| RD 100W | .1 | 80 |
| STD C/AU-S | 7.5 | 49 |

| SAMPLE# | AG PFM | AU* PPB |
|------------|-----------|------------|
| RD 80W | 1.3 | 43 |
| RD 60W | .4 | 32 |
| RD 40W | 1.2 | 25 |
| RD 20W | .8 | 40 |
| RD 00W | .7 | 21 |
| RJ 80E | 1.1 | 1 |
| RJ 80EA | .5 | 10 |
| RJ 100E | .9 | 1 |
| RJ 120E | .3 | 1 |
| RJ 140E | .2 | 1 |
| RJ 160E | .2 | 3 |
| RJ 180E | .4 | 1 |
| RJ 200E | .5 | 2 |
| RJ 220E | .5 | 22 |
| RJ 240E | .4 | 1 |
| RJ 260E | .4 | 8 |
| RJ 280E | .1 | 9 |
| RJ 300E | 1.3 | 44 |
| RJ 320E | .9 | 40 |
| RJ 360E | 1.4 | 101 |
| RJ 380E | .3 | 40 |
| RJ 400E | .6 | 78 |
| RJ 420E | 2.0 | 70 |
| RJ 440E | .2 | 65 |
| RJ 460E | .4 | 1 |
| RJ 480E | .3 | 1 |
| RK 20E | 1.7 | 1 |
| RK 40E | .5 | 58 |
| RK 60E | 2.1 | 64 |
| RK 80E | .8 | 240 |
| RK 100E | .6 | 80 |
| RK 120E | 1.3 | 650 |
| RK 140E | 1.2 | 66 |
| RK 160E | .2 | 35 |
| RK 180E | .7 | 46 |
| RK 200E | 1.0 | 25 |
| STD C/AU-S | 7.4 | 50 |

| SAMPLE# | AG PFM | AU* PPB |
|------------|-----------|------------|
| RK 220E | .9 | 85 |
| RK 240E | .4 | 12 |
| RK 260E | .5 | 15 |
| RK 270E | .7 | 1 |
| RU 740W | .1 | 1 |
| RU 720W | .1 | 1 |
| RU 700W | .1 | 3 |
| RU 680W | .1 | 1 |
| RU 660W | .1 | 2 |
| RU 640W | .1 | 1 |
| RU 620W | .2 | 1 |
| RU 600W | .1 | 1 |
| RU 580W | .1 | 2 |
| RU 560W | .1 | 2 |
| RU 540W | .2 | 1 |
| RU 520W | .1 | 1 |
| RU 500W | .1 | 1 |
| RU 480W | .3 | 1 |
| RU 460W | .1 | 2 |
| RU 440W | .1 | 1 |
| RU 420W | .1 | 1 |
| RU 400W | .1 | 1 |
| RU 380W | .1 | 1 |
| RU 360W | .2 | 6 |
| RU 340W | .1 | 1 |
| RU 320W | .2 | 63 |
| RU 300W | .1 | 1 |
| RU 280W | .5 | 26 |
| RU 260W | .1 | 1 |
| RU 240W | .2 | 48 |
| RU 220W | .4 | 44 |
| RU 200W | .4 | 1255 |
| RU 180W | .5 | 25 |
| RU 140W | .7 | 35 |
| RU 120W | .8 | 21 |
| RU 100W | .5 | 165 |
| STD C/AU-S | 7.4 | 48 |

| SAMPLE# | AG PPM | AU* PPB |
|----------------|-----------|------------|
| RU 80W | .5 | 13 |
| RU 60W | .6 | 70 |
| RU 40W | .6 | 15 |
| L5+00S 7+60W | .2 | 59 |
| L5+00S 7+40W | .5 | 25 |
| L5+00S 7+20W | .8 | 9 |
| L5+00S 7+00W | 1.2 | 8 |
| L5+00S 6+80W | .8 | 76 |
| L5+00S 6+60W | .5 | 47 |
| L5+00S 6+40W | .9 | 82 |
| L5+00S 6+20W | 1.5 | 345 |
| L5+00S 6+00W | .4 | 25 |
| L5+00S 5+80W | .2 | 590 |
| L5+00S 5+60W | .6 | 9 |
| L5+00S 5+40W | .4 | 31 |
| L5+00S 5+20W | .2 | 1 |
| L5+00S 5+00W | .4 | 4 |
| L5+00S 4+80W | .1 | 156 |
| L5+00S 4+60W | 1.1 | 190 |
| L5+00S 4+40W | .3 | 64 |
| L5+00S 4+20W | .7 | 11 |
| L5+00S 4+00W | .2 | 2 |
| L5+00S 3+80W | .4 | 15 |
| L5+00S 3+60W | .3 | 10 |
| L5+00S 3+40W | .1 | 35 |
| L5+00S 3+20W | .2 | 17 |
| L5+00S 3+00W | .1 | 4 |
| L5+00S 2+80W | .3 | 1845 |
| L5+00S 2+60W | .4 | 103 |
| L5+00S 2+40W | .6 | 3 |
| L5+00S 2+20W | .2 | 9 |
| L5+00S 2+00W | .1 | 1260 |
| L5+00S 1+80W | .1 | 14 |
| L5+00S 1+80W A | .8 | 12 |
| L5+00S 1+60W | .1 | 19 |
| L5+00S 1+40W | .5 | 52 |
| STD C/AU-S | 7.5 | 48 |

| SAMPLE# | AG PPM | AU* PPB |
|-----------------|-----------|------------|
| L5+00S 1+20W | .3 | 13 |
| L5+00S 1+00W | .3 | 1 |
| L5+00S 0+80W | .7 | 1 |
| L5+00S 0+60W | .8 | 1 |
| L5+00S 0+40W | .5 | 9 |
| L5+00S 0+20W | .9 | 3 |
| L5+00S 0+00W BL | .9 | 1 |
| L5+00S 0+00W A | .2 | 40 |
| L5+00S 0+00W B | .5 | 1 |
| L5+00S 0+20E | .9 | 1 |
| L5+00S 0+40E | .1 | 1 |
| L5+00S 0+60E | .5 | 41 |
| L5+00S 0+80E | .3 | 26 |
| L5+00S 0+120E | .1 | 10 |
| L5+00S 1+00E | .1 | 1 |
| L5+00S 1+20E | .1 | 6 |
| L5+00S 1+40E | .5 | 1 |
| L5+00S 1+60E | .3 | 1 |
| L5+00S 1+80E | .3 | 21 |
| L5+00S 2+00E | .6 | 7 |
| L5+00S 2+20E | .4 | 49 |
| L5+00S 2+40E | .3 | 9 |
| L5+50S 7+60W | .5 | 14 |
| L5+50S 7+40W | .5 | 28 |
| L5+50S 7+20W | .8 | 10 |
| L5+50S 6+80W | 1.8 | 45 |
| L5+50S 6+60W | .7 | 53 |
| L5+50S 6+40W | 2.2 | 145 |
| L5+50S 6+00W | .6 | 9 |
| L5+50S 5+60W | .5 | 14 |
| L5+50S 5+40W | 1.1 | 1 |
| L5+50S 5+00W | 1.7 | 1 |
| L5+50S 4+80W | .1 | 44 |
| L5+50S 4+60W | .3 | 86 |
| L5+50S 4+40W | .5 | 147 |
| L5+50S 4+20W | .5 | 280 |
| STD C/AU-S | 7.1 | 52 |

| SAMPLE# | AG PPM | AU* PPB |
|----------------|-----------|------------|
| L5+50S 4+00W | .3 | 56 |
| L5+50S 3+80W | .1 | 32 |
| L5+50S 3+60W | 1.5 | 375 |
| L5+50S 3+40W | .1 | 250 |
| L5+50S 3+20W | .2 | 220 |
| L5+50S 3+00W | 1.9 | 33 |
| L5+50S 2+80W | .2 | 23 |
| L5+50S 2+60W | .1 | 26 |
| L5+50S 2+40W | .6 | 151 |
| L5+50S 2+40W A | .4 | 18 |
| L5+50S 2+20W | .7 | 2 |
| L5+50S 2+00W | .4 | 88 |
| L5+50S 1+80W | .9 | 33 |
| L5+50S 1+60W | 1.2 | 14 |
| L5+50S 1+40W | .2 | 3 |
| L5+50S 1+20W | .4 | 28 |
| L5+50S 0+20E | .7 | 56 |
| L5+50S 0+40E | .7 | 131 |
| L5+50S 0+60E | .9 | 110 |
| L5+50S 0+80E | .1 | 15 |
| L5+50S 1+00E | .4 | 17 |
| L5+50S 1+20E | .1 | 2385 |
| L5+50S 1+40E | .4 | 250 |
| L5+50S 1+60E | .1 | 24 |
| L5+50S 1+80E | .5 | 52 |
| L5+50S 2+00E | 1.5 | 64 |
| L5+50S 2+20E | .3 | 580 |
| L5+50S 2+60E | 1.9 | 15 |
| L600S 1120W | 1.5 | 145 |
| L600S 1100W | 1.7 | 123 |
| L600S 1080W | 1.8 | 64 |
| L600S 1060W | 1.1 | 62 |
| L600S 1040W | 3.0 | 104 |
| L600S 1020W | 1.6 | 5 |
| L600S 1000W | 27.7 | 3 |
| L600S 980W | 1.8 | 8 |
| STD C/AU-S | 7.5 | 49 |

| SAMPLE# | AG FFM | AU* FPB |
|---------------|-----------|------------|
| L600S 960W | .5 | 3 |
| L600S 940W | 1.0 | 6 |
| L600S 920W | 2.1 | 5 |
| L600S 900W | .7 | 2 |
| L600S 880W | .7 | 1 |
| L600S 860W | .9 | 3 |
| L600S 840W | .3 | 2 |
| L600S 820W | .1 | 1 |
| L600S 800W | 1.0 | 5 |
| L600S 780W | .1 | 385 |
| L650S 840W BL | .2 | 47 |
| L650S 820W | .3 | 33 |
| L650S 800W | .4 | 8 |
| L650S 780W | .3 | 4 |
| L650S 760W | .4 | 1 |
| L650S 740W | .3 | 36 |
| L650S 720W | .2 | 20 |
| L650S 700W | .8 | 15 |
| L650S 680W | .3 | 1 |
| L650S 660W | .3 | 2 |
| L650S 640W | .5 | 1 |
| L650S 620W | .2 | 1 |
| L650S 600W | 1.0 | 1 |
| L650S 580W | .1 | 1 |
| L650S 560W | .2 | 1 |
| L650S 540W | .2 | 2 |
| L650S 520W | 1.0 | 105 |
| L650S 500W | .5 | 26 |
| L650S 480W | .5 | 6 |
| L650S 460W | .6 | 9 |
| L650S 440W | 2.2 | 1 |
| L650S 420W | .4 | 45 |
| L650S 400W | .4 | 24 |
| L650S 380W | .2 | 1 |
| L650S 360W | .1 | 19 |
| L650S 340W | .3 | 26 |
| STD C/AU-S | 7.2 | 48 |

| SAMPLE# | AG PPM | AU* PPB |
|---------------|-----------|------------|
| L650S 320W | .2 | 17 |
| L650S 300W | .1 | 1 |
| L650S 280W | .1 | 22 |
| L650S 260W | .1 | 62 |
| L650S 240W | .3 | 10 |
| L650S 220W | 1.2 | 8 |
| L650S 200W | .4 | 55 |
| L650S 180W | 1.0 | 29 |
| L650S 160W | .3 | 11 |
| L650S 140W | 1.2 | 395 |
| L650S 120W | .2 | 17 |
| L650S 100W | .1 | 152 |
| L650S 80W | .5 | 98 |
| L650S 60W | .2 | 37 |
| L650S 40W | .3 | 67 |
| L650S 20W | .5 | 3 |
| L650S BLI | .7 | 136 |
| 2401A GOUGE E | .3 | 53 |
| 2401B GOUGE W | .2 | 5 |
| 2403 | .2 | 39 |
| 92202A | 1.0 | 96 |
| STD C/AU-S | 7.2 | 52 |

ACME ANALYTICAL LABORATORIES
852 E. HASTINGS ST. VANCOUVER B.C. V6A 1R6
PHONE 253-3158

DATE RECEIVED: SEPT 18 1987

DATA LINE 251-1011 DATE REPORT MAILED: *Sept 29/87*

GEOCHEMICAL ICP ANALYSIS

.500 GRAM SAMPLE IS DIGESTED WITH 3ML 3-1-2 HCL-HNO3-H2O AT 95 DEG.C FOR ONE HOUR AND IS DILUTED TO 10 ML WITH WATER.
THIS LEACH IS PARTIAL FOR MN FE CA P LA CR MG BA TI B W AND LIMITED FOR NA AND K. AU DETECTION LIMIT BY ICP IS 3 PPM.
- SAMPLE TYPE: P1-7 SOIL P8-ROCK

ASSAYER: *D. Toyne* DEAN TOYE, CERTIFIED B.C. ASSAYER

CASTLE MINERALS File # 87-4266 Page 1

| SAMPLE# | AG PPM | AU PPB |
|------------|-----------|-----------|
| L100S 500W | .3 | 12 |
| L100S 480W | .3 | 2 |
| L100S 460W | .1 | 32 |
| L100S 440W | .3 | 1 |
| L100S 420W | .4 | 1 |
| L100S 400W | .1 | 1 |
| L100S 380W | .1 | 60 |
| L100S 360W | .5 | 11 |
| L100S 340W | .3 | 5 |
| L100S 320W | .8 | 139 |
| L100S 300W | .4 | 1010 |
| L100S 280W | .4 | 117 |
| L100S 260W | .5 | 48 |
| L100S 240W | .3 | 14 |
| L100S 220W | .2 | 45 |
| L100S 200W | 1.0 | 4 |
| L100S 180W | .2 | 1 |
| L100S 160W | .2 | 144 |
| L100S 140W | .2 | 47 |
| L100S 120W | .1 | 26 |
| L100S 100W | .1 | 112 |
| L100S 80W | .1 | 49 |
| L100S 60W | .1 | 55 |
| L100S 40W | .1 | 92 |
| L100S 20W | .3 | 66 |
| L100S 00E | .1 | 35 |
| L100S 20E | .2 | 11 |
| L100S 40E | .3 | 29 |
| L100S 60E | .2 | 1 |
| L100S 80E | .3 | 82 |
| L100S 100E | .5 | 41 |
| L100S 120E | .5 | 129 |
| L100S 140E | .3 | 15 |
| L100S 160E | .1 | 15 |
| L100S 180E | .5 | 18 |
| L100S 200E | .9 | 81 |
| STD C/AU-S | 7.0 | 52 |

| SAMPLE# | AG PPM | AU PPB |
|-----------------|-----------|-----------|
| L100S 220E | .4 | 21 |
| L100S 240E | .1 | 27 |
| L100S 260E | .2 | 13 |
| L100S 280E | .1 | 34 |
| L100S 300E | .1 | 116 |
| L100S 320E | .1 | 24 |
| L100S 340E | .1 | 30 |
| L100S 360E | .2 | 15 |
| L100S 380E | .1 | 1 |
| L100S 400E | .6 | 5 |
| L100S 420E | .2 | 70 |
| L100S 440E | .2 | 20 |
| L150S 500W | .1 | 2 |
| L150S 480W | .1 | 5 |
| L150S 460W | .1 | 6 |
| L150S 440W | .3 | 28 |
| L150S 420W | .2 | 36 |
| L150S 400W | .1 | 29 |
| L150S 380W | .4 | 63 |
| L150S 360W | .1 | 27 |
| L150S 340W | .3 | 11 |
| L150S 320W | .1 | 5 |
| L150S 300W | .2 | 121 |
| L150S 294W SILT | 1.3 | 167 |
| L150S 280W | .1 | 113 |
| L150S 260W | .1 | 5 |
| L150S 240W | .3 | 6 |
| L150S 220W | .2 | 5 |
| L150S 200W | .2 | 6 |
| L150S 180W | .1 | 65 |
| L150S 160W | .3 | 2 |
| L150S 140W | .1 | 1 |
| L150S 120W | .1 | 6 |
| L150S 100W | .1 | 5 |
| L150S 80W | .4 | 89 |
| L150S 60W | .2 | 5 |
| STD C/AU-S | 7.4 | 53 |

| SAMPLE# | AG PPM | AU PPB |
|------------|-----------|-----------|
| L150S 40W | .3 | 13 |
| L150S 20W | .7 | 26 |
| L150S 00W | .4 | 62 |
| L150S 00E | .2 | 35 |
| L150S 20E | .3 | 15 |
| L150S 40E | .1 | 2 |
| L150S 60E | .1 | 10 |
| L150S 80E | .1 | 36 |
| L150S 100E | .5 | 305 |
| L150S 120E | .3 | 87 |
| L150S 140E | .4 | 13 |
| L150S 160E | .5 | 16 |
| L150S 200E | .3 | 2 |
| L150S 220E | .2 | 69 |
| L150S 240E | .4 | 21 |
| L150S 260E | .3 | 112 |
| L150S 280E | .1 | 8 |
| L150S 300E | .5 | 1 |
| L150S 320E | .2 | 15 |
| L150S 340E | .4 | 11 |
| L150S 360E | .2 | 32 |
| L150S 380E | .3 | 1 |
| L150S 400E | .2 | 6 |
| L150S 420E | .1 | 3 |
| L150S 440E | .1 | 1 |
| L200S 00E | .3 | 210 |
| L200S 20E | .1 | 1 |
| L200S 40E | .2 | 19 |
| L200S 60E | .9 | 570 |
| L200S 80E | .1 | 9 |
| L200S 100E | .2 | 6 |
| L200S 120E | .1 | 25 |
| L200S 140E | .3 | 16 |
| L200S 160E | .1 | 1 |
| L200S 180E | .3 | 330 |
| L200S 200E | .2 | 2 |
| L200S 220E | .1 | 13 |
| STD C/AU-S | 6.9 | 48 |

| SAMPLE# | AG PPM | AU PPB |
|------------|-----------|-----------|
| L200S 240E | .3 | 20 |
| L200S 260E | .1 | 34 |
| L200S 280E | .2 | 32 |
| L200S 300E | .4 | 22 |
| L200S 320E | .3 | 13 |
| L200S 340E | .1 | 9 |
| L200S 360E | .1 | 13 |
| L200S 380E | .3 | 1 |
| L200S 400E | .2 | 3 |
| L200S 420E | .2 | 26 |
| STD C/AU-S | 7.0 | 48 |
| L200S 440E | .2 | 46 |
| L200S 460E | .1 | 30 |
| L200S 480E | .1 | 13 |
| L200S 500E | .1 | 3 |
| L250S 500W | .1 | 67 |
| L250S 480W | .1 | 7 |
| L250S 460W | .1 | 4 |
| L250S 440W | .5 | 7 |
| L250S 420W | .3 | 8 |
| L250S 400W | .1 | 1 |
| L250S 380W | .1 | 16 |
| L250S 340W | .6 | 89 |
| L250S 320W | .1 | 8 |
| L250S 300W | .1 | 43 |
| L250S 280W | .1 | 5 |
| L250S 260W | .2 | 2 |
| L250S 240W | .1 | 1 |
| L250S 220W | .2 | 29 |
| L250S 200W | .3 | 1 |
| L250S 180W | .1 | 1 |
| L250S 160W | .2 | 5 |
| L250S 140W | .3 | 7 |
| L250S 120W | .2 | 18 |
| L250S 100W | .1 | 4 |
| L250S 80W | .1 | 1 |
| L250S 60W | .4 | 2 |

| SAMPLE# | AG PPM | AU PPB |
|------------|-----------|-----------|
| L250S 40W | .1 | 16 |
| L250S 20W | .4 | 22 |
| L250S 00E | 1.5 | 28 |
| L250S 20E | .7 | 12 |
| L250S 40E | .2 | 25 |
| L250S 60E | .3 | 1 |
| L250S 80E | .6 | 60 |
| L250S 100E | .6 | 47 |
| L250S 120E | .5 | 13 |
| L250S 140E | .3 | 18 |
| L250S 160E | .1 | 10 |
| L250S 180E | 3.5 | 11 |
| L250S 200E | .6 | 610 |
| L250S 220E | .9 | 6 |
| L250S 240E | 1.1 | 24 |
| L250S 260E | .5 | 10 |
| L250S 280E | .1 | 6 |
| L250S 300E | .1 | 1 |
| L250S 320E | .1 | 1 |
| L250S 340E | .2 | 70 |
| L250S 360E | .1 | 11 |
| L250S 380E | .3 | 3 |
| L250S 400E | .5 | 21 |
| L250S 420E | .1 | 2 |
| L250S 440E | .5 | 1 |
| L250S 460E | .1 | 1 |
| L250S 480E | .3 | 1 |
| L250S 500E | .1 | 13 |
| RG 620E | .3 | 81 |
| RG 640E | .5 | 67 |
| RG 660E | .1 | 1 |
| RG 680E | .2 | 37 |
| RG 700E | .9 | 21 |
| RG 720E | .7 | 1 |
| RG 740E | .3 | 15 |
| RG 760E | .1 | 2 |
| STD C/AU-S | 6.9 | 49 |

| SAMPLE# | AG PPM | AU PPB |
|------------|-----------|-----------|
| RG 780E | .2 | 59 |
| RG 800E | .5 | 60 |
| RG 820E | .1 | 58 |
| RG 840E | .8 | 24 |
| RG 860E | .1 | 68 |
| RG 880E | .1 | 62 |
| RG 900E | .1 | 36 |
| RG 920E | 1.6 | 31 |
| RG 940E | .4 | 4 |
| RG 960E | .3 | 47 |
| RG 980E | 1.0 | 18 |
| RG 1000E | .4 | 4 |
| RG 1020E | .3 | 13 |
| RG 1040E | .2 | 5 |
| RG 1060E | .2 | 105 |
| RG 1080E | .3 | 16 |
| RG 1100E | .4 | 45 |
| RG 1120E | .3 | 18 |
| RG 1140E | .2 | 25 |
| RG 1160E | .3 | 8 |
| RG 1180E | .1 | 58 |
| RG 1200E | .1 | 68 |
| RG 1220E | .5 | 12 |
| RG 1240E | .4 | 18 |
| RG 1260E | .1 | 6 |
| RG 1280E | .3 | 2 |
| RG 1300E | .1 | 1 |
| RG 1320E | .2 | 22 |
| RG 1340E | .1 | 1 |
| RG 1360E | .2 | 2 |
| RG 1380E | .2 | 1 |
| RG 1400E | .1 | 12 |
| RG 1420E | .3 | 5 |
| RG 1440E | .3 | 28 |
| RG 1460E | .2 | 18 |
| RG 1480E | .2 | 6 |
| STD C/AU-S | 7.1 | 49 |

| SAMPLE# | AG PPM | AU PPB |
|-------------------|-----------|-----------|
| RG 1500E | .1 | 13 |
| RG 1520E | .1 | 21 |
| RG 1540E | .1 | 16 |
| RG 1560E | .1 | 25 |
| RG 1580E | .1 | 13 |
| RG 1600E | .1 | 11 |
| RG E MIDDLE | .1 | 42 |
| RG 760+740 MIDDLE | .1 | 1 |
| RH 00E | .3 | 14 |
| RH 20E | .1 | 11 |
| RH 40E | .2 | 5 |
| RH 60E | 6.6 | 12 |
| RH 80E | .1 | 3 |
| RH 100E | .1 | 5 |
| RH 120E | .1 | 6 |
| RH 140E | .1 | 8 |
| RH 160E | .2 | 5 |
| RH 180E | .2 | 10 |
| RH 200E | .2 | 27 |
| RH 220E | .1 | 9 |
| RH 240E | .1 | 12 |
| RH 260E | .3 | 5 |
| RH 280E | .4 | 2 |
| RH 300E | .1 | 14 |
| 6-4-87 SILT | 1.3 | 29 |
| 6-6-87 SILT | .1 | 23 |
| 6-7-87 SILT | 1.0 | 13 |
| 6-8-87 SILT | .5 | 5 |
| SPARROW 386E SILT | .1 | 1 |
| STD C/AU-S | 7.2 | 51 |

| SAMPLE | Ag ppm | Au* ppb |
|---------|-----------|------------|
| R6-1-87 | .4 | 5690 |

ACME ANALYTICAL LABORATORIES

DATE RECEIVED: SEPT 13 1987

852 E. HASTINGS ST. VANCOUVER B.C. V6A 1R6

PHONE 253-3158

DATA LINE 251-1011 DATE REPORT MAILED:

Sept. 23/87

GEOCHEMICAL ICP ANALYSIS

.500 GRAM SAMPLE IS DIGESTED WITH 3ML 3-1-2 HCL-HNO3-H2O AT 95 DEG.C FOR ONE HOUR AND IS DILUTED TO 10 ML WITH WATER. THIS LEACH IS PARTIAL FOR MN FE CA P LA CR MG BA TI B W AND LIMITED FOR NA AND K. AU DETECTION LIMIT BY ICP IS 3 PPM.

- SAMPLE TYPE: P1-6 SOIL P7-SILT P8-ROCK P9-HM CONC. AU* ANALYSIS BY AA FROM 10 GRAM SAMPLE.

ASSAYER: *D. Toye* DEAN TOYE, CERTIFIED B.C. ASSAYER

CASTLE MINERALS File # 87-4115 Page 1

| SAMPLE# | AG PPM | AU* PPB |
|------------|-----------|------------|
| MR 1760W | 1.1 | 1 |
| MR 1700W | .1 | 1 |
| MR 1660W | .6 | 2 |
| MR 1620W | 1.1 | 1 |
| MR 1560W | .7 | 13 |
| MR 1520W | .3 | 2 |
| MR 1480W | .2 | 3 |
| MR 1440W | 1.4 | 94 |
| MR 1400W | 1.8 | 9 |
| MR 1340W | 1.0 | 28 |
| MR 1300W | .7 | 15 |
| MR 1260W | .5 | 66 |
| MR 1220W | .5 | 5 |
| MR 1180W | .6 | 33 |
| MR 1140W | .7 | 4 |
| MR 1100W | 1.1 | 30 |
| 0+1060 | 1.5 | 4 |
| 0+1020 | .7 | 23 |
| 0+980 | 1.0 | 6 |
| 0+940 | .6 | 7 |
| 0+900 | 2.0 | 2 |
| 0+860 | .2 | 7 |
| 0+840 | 1.7 | 6 |
| 0+800 | .3 | 10 |
| 0+760 | 2.0 | 1 |
| 0+730 | .7 | 52 |
| 0+700 | 3.5 | 165 |
| 0+660 | 1.3 | 29 |
| 0+620 | 1.0 | 46 |
| 0+580 | 1.0 | 9 |
| 0+540 | .3 | 12 |
| 0+500 | .9 | 32 |
| 0+470 | .6 | 35 |
| 0+420 | .4 | 47 |
| 0+394 | .6 | 785 |
| 0+360 | .6 | 135 |
| STD C/AU-S | 6.9 | 52 |

| SAMPLE# | AG PPM | AU* PPB |
|------------|-----------|------------|
| 0+320 | .4 | 61 |
| 0+240 | .4 | 1 |
| 0+200 | .7 | 2 |
| 0+172 | .5 | 4 |
| 0+100 | .6 | 12 |
| 0+80 | .2 | 1 |
| 0+40 | .7 | 6 |
| RA 220E | .3 | 7 |
| RA 260E | .2 | 16 |
| RB 120E | .3 | 53 |
| RB 140E | .3 | 7 |
| RB 160E | .2 | 23 |
| RB 180E | .4 | 73 |
| RE 1000W | .5 | 7 |
| RE 980W | .8 | 2 |
| RE 960W | .2 | 1 |
| RE 940W | .2 | 1 |
| RE 920W | .2 | 1 |
| RE 900W | .2 | 1 |
| RE 880W | .3 | 1 |
| RE 860W | .3 | 4 |
| RE 840W | .4 | 1 |
| RE 820W | .1 | 1 |
| RE 800W | .3 | 1 |
| RE 780W | 2.6 | 50 |
| RE 760W | .9 | 21 |
| RE 740W | .6 | 74 |
| RE 720W | .7 | 2 |
| RE 700W | .4 | 1 |
| RE 680W | .2 | 2 |
| RE 660W | .2 | 7 |
| RE 640W | .8 | 1 |
| RE 620W | .5 | 49 |
| RE 600W | 1.5 | 46 |
| RE 580W | .1 | 3 |
| RE 560W | .9 | 8 |
| STD C/AU-S | 6.9 | 49 |

| SAMPLE# | AG FPM | AU* FPB |
|------------|-----------|------------|
| RE 540W | .7 | 5 |
| RE 520W | 1.3 | 15 |
| RE 500W | .7 | 2 |
| RE 480W | 1.5 | 4 |
| RE 460W | .3 | 8 |
| RE 440W | .8 | 62 |
| RE 420W | .8 | 31 |
| RE 400W | .7 | 84 |
| RE 380W | 1.3 | 87 |
| RE 360W | 4.7 | 325 |
| RE 340W | .4 | 75 |
| RE 320W | 1.4 | 112 |
| RE 300W | 1.6 | 121 |
| RE 280W | .9 | 86 |
| RE 260W | .4 | 95 |
| RE 240W | .6 | 55 |
| RE 220W | .8 | 51 |
| RE 200W | .5 | 9 |
| RE 180W | 1.6 | 159 |
| RE 160W | 3.3 | 480 |
| RE 140W | .9 | 91 |
| RE 120W | .9 | 320 |
| RE 100W | .8 | 250 |
| RE 80W | 1.2 | 73 |
| RE 60W | .5 | 191 |
| RE 40W | .2 | 34 |
| RE 20W | .6 | 57 |
| RE 00W | .4 | 630 |
| RE 00E | 1.3 | 14 |
| RE 20E | 3.6 | 9 |
| RE 40E | .9 | 59 |
| RE 60E | 1.1 | 22 |
| RE 80E | .7 | 40 |
| RE 100E | 1.3 | 47 |
| RE 120E | .8 | 39 |
| RE 140E | 1.5 | 111 |
| STD C/AU-S | 7.1 | 51 |

| SAMPLE# | AG PPM | AU* PPB |
|------------|-----------|------------|
| RE 160E | 1.3 | 42 |
| RE 180E | 1.2 | 123 |
| RE 200E | 1.8 | 80 |
| RE 220E | .7 | 76 |
| RE 240E | 1.2 | 58 |
| RE 260E | .6 | 43 |
| RE 280E | .4 | 67 |
| RE 300E | .4 | 60 |
| RE 320E | .6 | 29 |
| RE 340E | 1.9 | 36 |
| RE 360E | .6 | 64 |
| RE 380E | .6 | 98 |
| RE 400E | 1.2 | 310 |
| RE 420E | .7 | 38 |
| RE 440E | .4 | 135 |
| RE 460E | .5 | 46 |
| RE 480E | 1.4 | 240 |
| RE 500E | .5 | 280 |
| RE 520E | .3 | 355 |
| RE 540E | .3 | 96 |
| RF 00 | .8 | 107 |
| RF 20E | .5 | 955 |
| RF 40E | .7 | 112 |
| RF 60E | .4 | 21 |
| RF 80E | .8 | 15 |
| RF 100E | .5 | 73 |
| RF 120E | .4 | 9 |
| RF 140E | .1 | 14 |
| RF 160E | .1 | 20 |
| RF 180E | .2 | 32 |
| RF 200E | .6 | 15 |
| RG 00 | .9 | 24 |
| RG 20E | .6 | 28 |
| RG 40E | .5 | 7 |
| RG 60E | .6 | 3 |
| RG 80E | .4 | 5 |
| STD C/AU-S | 7.1 | 50 |

| SAMPLE# | AG PPM | AU* PPB |
|------------|-----------|------------|
| RG 100E | .2 | 4 |
| RG 120E | .6 | 34 |
| RG 140E | .8 | 59 |
| RG 160E | .8 | 46 |
| RG 180E | 1.2 | 37 |
| RG 200E | 1.9 | 71 |
| RG 220E | 2.0 | 67 |
| RG 240E | 2.3 | 58 |
| RG 260E | 2.3 | 74 |
| RG 280E | .7 | 53 |
| RG 300E | .3 | 45 |
| RG 310E | .6 | 46 |
| RG 320E | 1.1 | 1010 |
| RG 340E | 2.1 | 39 |
| RG 360E | .5 | 62 |
| RG 380E | 1.1 | 55 |
| RG 400E | .5 | 8 |
| RG 420E | 1.3 | 73 |
| RG 440E | .4 | 45 |
| RG 460E | .3 | 95 |
| RG 480E | .6 | 22 |
| RG 500E | .4 | 43 |
| RG 520E | .4 | 14 |
| RG 540E | .6 | 36 |
| RG 560E | .5 | 56 |
| RG 580E | .4 | 185 |
| RG 600E | .5 | 245 |
| SL 2 | 1.1 | 20 |
| SL 3 | 2.3 | 185 |
| SL 4 | .9 | 113 |
| 6-3 87 | .3 | 12 |
| 6-31 87 | .6 | 9 |
| 6-32 87 | 2.4 | 11 |
| 6-33 87 | .9 | 7 |
| 6-35 87 | .2 | 2 |
| 6-39 87 | .4 | 8 |
| STD C/AU-S | 7.0 | 49 |

| SAMPLE# | AG PPM | AU* PPB |
|---------|-----------|------------|
| 6-40 87 | .1 | 1 |
| 6-41 87 | .4 | 6 |

| SAMPLE# | AG PPM | AU* PPB |
|------------|-----------|------------|
| MR 1580 P | 1.1 | 1 |
| MR 1720 P | .4 | 6 |
| MR 1780 P | .9 | 1 |
| RE 910W P | .1 | 1 |
| RE 810W P | .3 | 8 |
| RE 750W P | .1 | 1 |
| RE 250W P | .2 | 152 |
| RE 210W P | .1 | 63 |
| RE 200E P | 1.0 | 41 |
| RF 20E P | .2 | 23 |
| RF 63E P | .2 | 37 |
| RG 65E P | .3 | 3 |
| RG 505E P | .1 | 1 |
| RG 540E P | .3 | 51 |
| SL 1 P | 1.1 | 30 |
| SL 5 P | 1.0 | 118 |
| SL 6+200 P | 1.4 | 27 |
| 6-2-87 P | 1.0 | 7 |
| 6-5-87 P | .3 | 4 |
| 6-30-87 P | .4 | 22 |
| 8-1-87 P | .1 | 1 |
| 0+132 P | .2 | 12 |
| 0+264 P | .6 | 23 |
| STD C/AU-S | 7.2 | 52 |

P-20 MESH, PULVERIZED

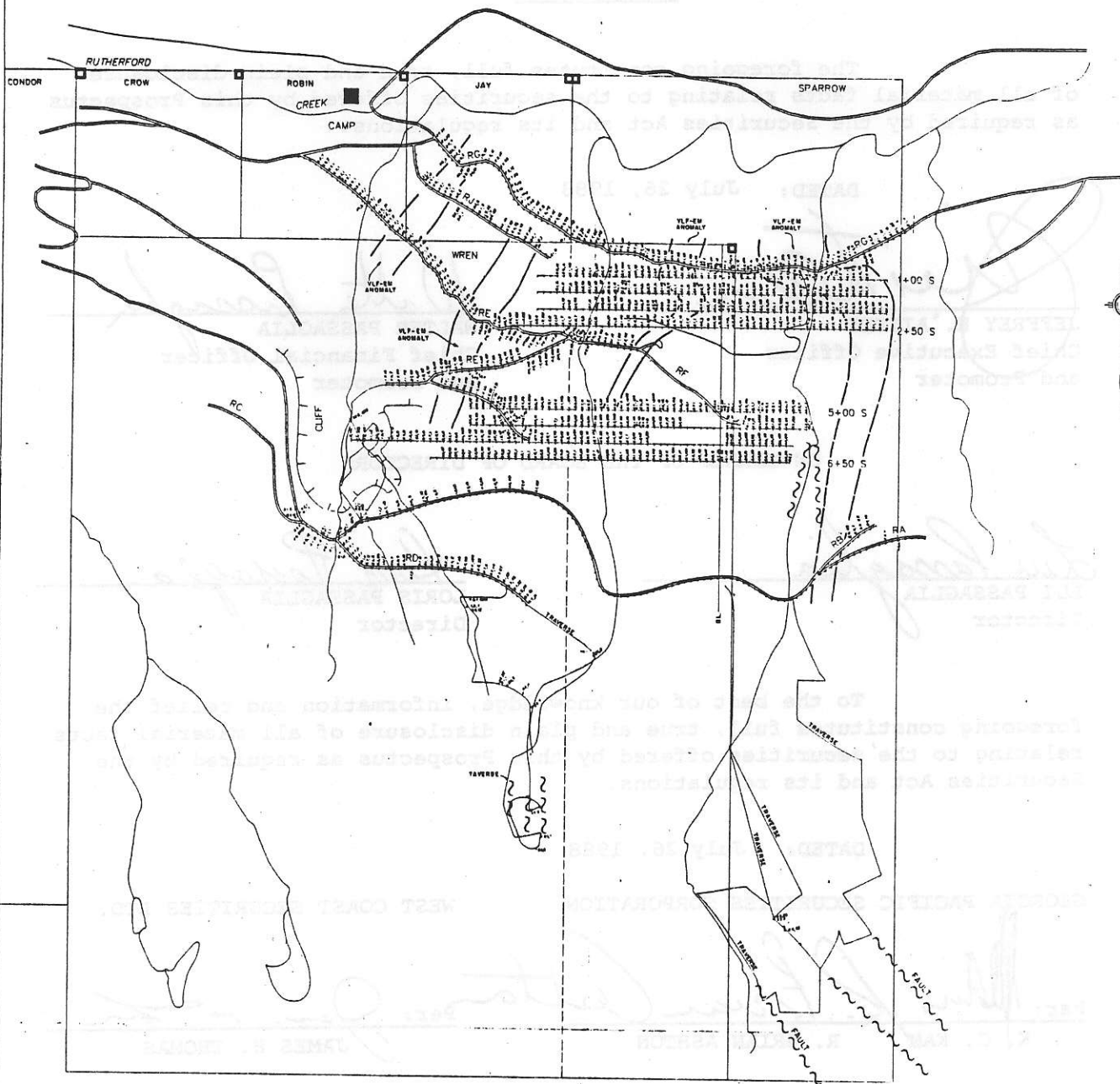
| SAMPLE# | AG PPM | AU* PPB |
|----------------|-----------|------------|
| 8-1-87R | .2 | 12 |
| 630 | .1 | 1 |
| GG 1 | .4 | 490 |
| GG 2 | .2 | 21 |
| GG 3 | 3.2 | 44 |
| MR 1780 | .8 | 1 |
| MR 1810 | .8 | 1 |
| M.R.D. | .1 | 2 |
| RX 6-9-87 | .6 | 265 |
| RX 6-10-87 | .1 | 3 |
| S.R. | .5 | 22 |
| CR 1 FLOAT | 30.8 | 1895 |
| ROCK 1 RE 160E | .3 | 69 |
| ROCK 2 RE 520E | .2 | 19 |
| ROCK 3 RE 520E | .2 | 4 |
| ROCK 4 RE 520E | .1 | 715 |
| RSL 7 | .6 | 142 |
| RSL 8 | .4 | 15 |
| RSL 9 | .4 | 5 |
| RSL 10 | .7 | 26 |
| CHERT 0+132 | .1 | 2 |
| R 0+132 | 3.1 | 82 |
| RMR 1780 | .6 | 1 |
| RMR 1440 | .3 | 26 |
| R 1400W | .8 | 2 |
| STD C/AU-R | 7.1 | 490 |

CASTLE MINERALS

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| SAMPLE# | AG PPM | AU* PPB |
|---------|-----------|------------|
| 0+132 | .4 | 1 |
| 0+394 | .4 | 12 |



LEGEND

SOIL SAMPLE TAKEN ALONG ROAD
 Ag 200, Au 200

GRID SOIL SAMPLE Ag 200, Au 200

CASTLE MINERALS INC.
 WREN GROUP
 GEOPHYSICAL SURVEY REPORT
 DATE: OCTOBER 1987
 BY: [Signature]

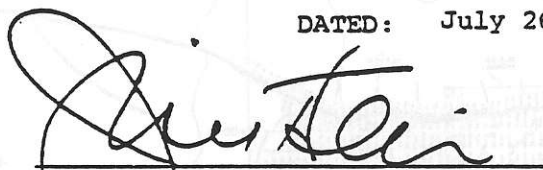
GRID PLAN AND SAMPLE LOCATIONS

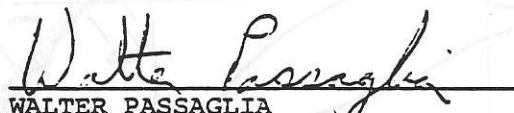
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 DATE: OCTOBER 1987
 BY: [Signature]

CERTIFICATES

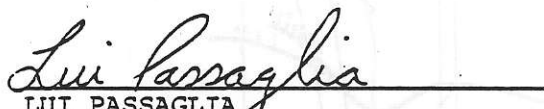
The foregoing constitutes full, true and plain disclosure of all material facts relating to the securities offered by this Prospectus as required by the Securities Act and its regulations.

DATED: July 26, 1988


JEFFREY H. AITKEN
Chief Executive Officer
and Promoter


WALTER PASSAGLIA
Chief Financial Officer
and Promoter

ON BEHALF OF THE BOARD OF DIRECTORS


LUI PASSAGLIA
Director



LORIS PASSAGLIA
Director

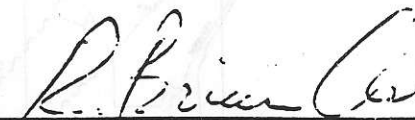
To the best of our knowledge, information and belief the foregoing constitutes full, true and plain disclosure of all material facts relating to the securities offered by this Prospectus as required by the Securities Act and its regulations.

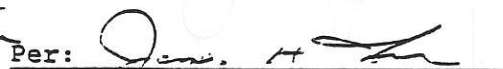
DATED: July 26, 1988

GEORGIA PACIFIC SECURITIES CORPORATION

WEST COAST SECURITIES LTD.

Per: 
K. C. KAM


R. BRIAN ASHTON

Per: 
JAMES H. THOMAS