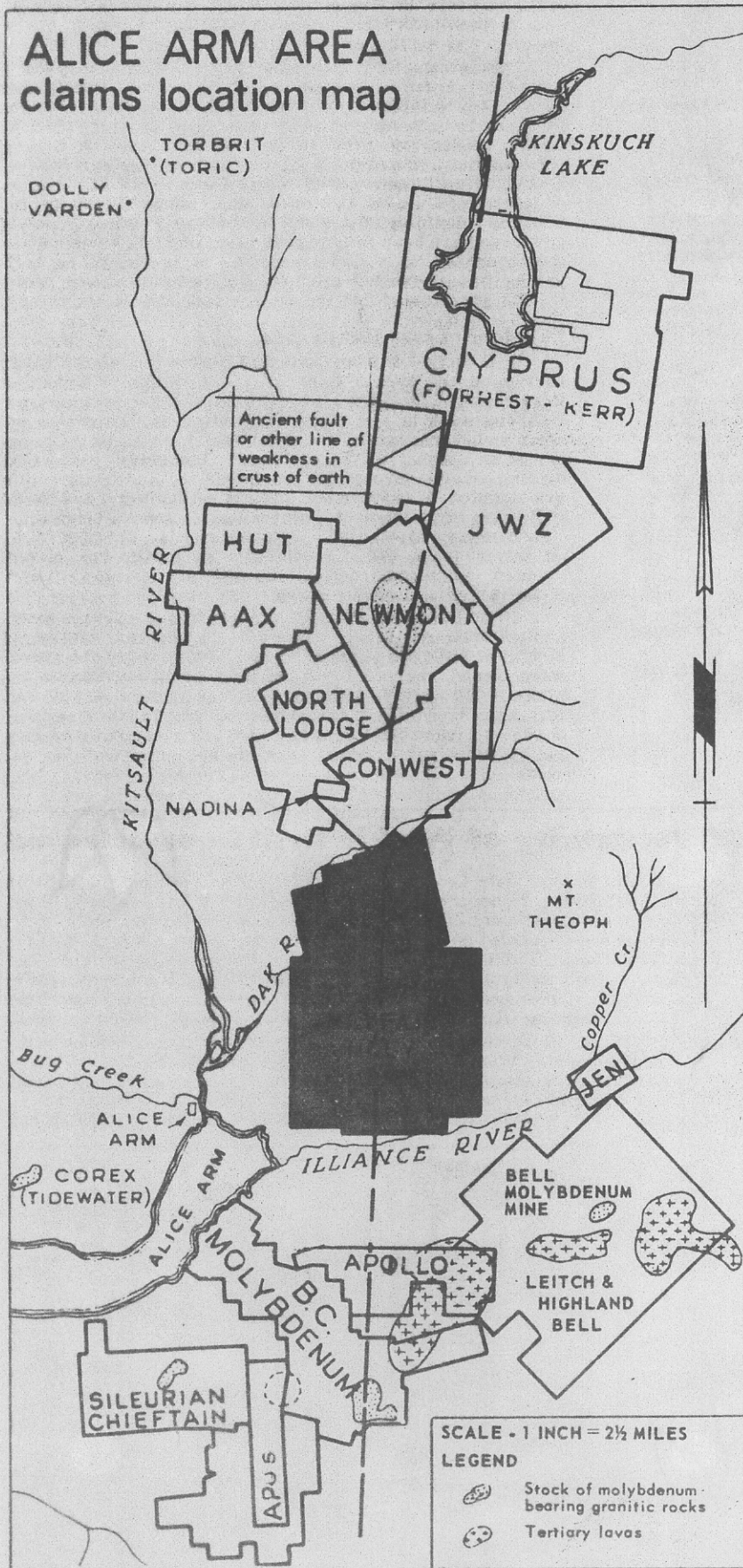


non-personal liability

Molybdenum Property
at Alice Arm, B.C.

First Public Offering
300,000 Shares at 35c

ALICE ARM AREA claims location map



Mayfair Moly Mines Ltd. is a recently incorporated B.C. company with administrative offices at Suite 34, 485 Hornby Street, Vancouver, and registered office at 201 - 846 West Hastings Street, Vancouver, and authorized capital of 5,000,000 shares of 50c par value of which 964,787 shares are issued. Of the issued shares, 676,485 shares are in escrow, having been issued for property, and 288,302 shares were sold at 10c per share for a total consideration of 28,831.

Directors of the company are: Norman E. Jenkinson, Sam Winrob, Miss K. Berar, Robert Shaw, and S. David Anfield.

The company holds 160 claims in the area three miles north and east of Alice Arm, B.C., near the properties of B.C. Molybdenum and Newmont Mining, as shown on the map to the left.

The company is currently making its first public offering in the amount of 300,000 shares at 35c per share, subject to a maximum selling commission of 25% of the selling price.

A November 1, 1966, report on the property by Dr. H. A. Quinn, consultant, states that the property is in the north-trending Alice Arm molybdenum belt which contains molybdenum-bearing granitic stocks of probable Tertiary age at intervals for 80 miles or more. He states that it seems probable that the belt will become, eventually, one of the world's greatest sources of molybdenum.

Many mineralized zones and areas were found on the property of Mayfair Moly during the First World War and many dozens of adits and trenches were dug. Three of the adits are 1,160 feet, 600 feet and 200 feet long respectively.

Mineralization includes copper, molybdenum, gold, silver, lead, zinc, arsenic, iron and other metals. The geology is complex with highly fractured and faulted rocks.

The consultant recommends a two-stage programme of \$82,265 for the first stage to include prospecting, mapping, magnetometer survey and a second stage of \$286,270 for follow-up work and drilling.

Executive Office:
34 - 845 Hornby Street
Vancouver 1, B.C.
Telephone: 683-9658

A purchase of these securities must be considered as speculative.