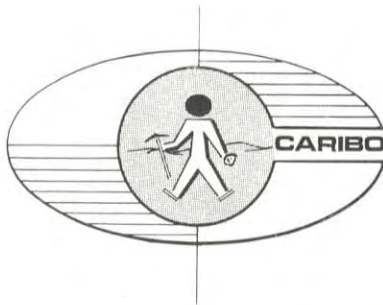
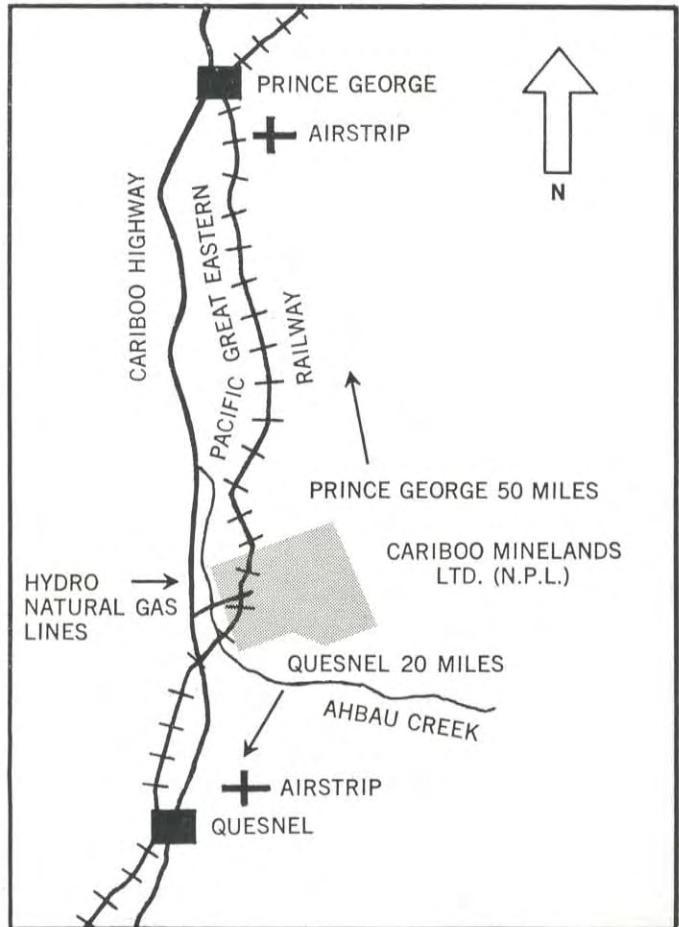


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CARIBOO MINELANDS

LTD. (N.P.L.)

Developing
A Large
Copper-Silver-Gold
Prospect In
B.C.'s Cariboo
Country.



CARIBOO MINELANDS LTD. (N.P.L.)

INFORMATION BROCHURE

MAIN HIGHWAY AND RAILROAD PASS BY PROPERTY

The large Ahbau River property of Cariboo Minelands Ltd. is well located and readily accessible in the Cariboo Mining Division of British Columbia.

Should a production situation develop on this highly-promising silver-copper-gold prospect, costs would be kept to an absolute minimum and shipment of concentrates would be simple and transportation costs minimal.

LOCATION The claim block is located on the north side of the Ahbau River (pronounced "Ahboo") between Thunder Creek and the Pacific Great Eastern Railway. It is approximately 20 miles north of Quesnel, B.C. and 65 miles south of Prince George.

ACCESS Situated only two miles off the paved Cariboo Highway, Cariboo Minelands has constructed a good all-weather road from that main thoroughfare to the property. As well as access by road, the P.G.E. Railway intersects the claims to the southwest.

GENERAL A large supply of water is available on the property and hydro power and natural gas supply are located close by. Due to the short distance from the community of Quesnel by paved highway, almost no expense is necessary for camps, accommodation or travel and a good labor supply is available in the Cariboo community.

Development, construction and production crews could all locate in Quesnel and commute to the site. Loading of concentrates could be carried out expediently on a siding right on the property.

TWO MINERALIZED ZONES EXPOSED THROUGH EARLY WORK

Following are excerpts from a report by Mr. Rae Jury, P.Eng. of Alrae Engineering Ltd., Cariboo Minelands Ltd's engineering consultants:

"Mineralization encountered on the claims consists of pyrite, pyrrhotite, chalcopyrite and minor galena and sphalerite. Pyrite and pyrrhotite are disseminated throughout many of the volcanic rocks over a four-claim area (and) chalcopyrite occurs in zones richer in pyrrhotite but is also present in greater concentrations in mineralized fault zones and in calcite veins exposed in the canyon of Thunder Creek. Pyrite and pyrrhotite together would comprise from three to five percent of the rock by volume."

"It is significant to note that chlorite is developed in shear zones which are most heavily mineralized with sulphides, including chalcopyrite. Such a shear zone has been exposed for a width of from 18 to 20 feet and is coincident with magnetic and geochemical anomalies."

"A second zone of copper mineralization in rhyolite has been exposed by recent bulldozer trenching approximately 1,300 feet northeast of the above mineralized zone. A grab sample of the stockwork mineralization assayed trace of gold, 1.42 ounces per ton of silver and 3.51 percent copper. A grab sample of the chlorite material assayed trace of gold, 0.72 ounces silver and 1.36 percent copper."

ALMOST VIRGIN GROUND WITH KNOWN CHALCOPYRITE OCCURRENCES

The Cariboo Minelands Ltd. copper-silver-gold prospect consists of 97 staked mineral claims in an area where no significant exploration work was carried out until the company's initial program which began in 1968.

Although almost virgin ground, occurrences of chalcopyrite have been known in the area for some years.

Early exploration in the district was principally concentrated on placer gold. As in many such areas, prospecting teams are now inspecting much of the ground for minerals such as copper and silver following their recent elevation in world demand and their large increase in value.

Early work by Cariboo Minelands, together with regional geology, indicates copper mineralization is present in the area and is associated with pyrite and pyrrhotite.

Sampling Done By Our Engineers

ASSAY RESULTS

Width	Gold (ounces)	Silver (ounces)	Copper (percent)
Grab	0.21	2.50	6.02
3 ft.	0.04	0.20	1.09
2.7 ft.	0.04	0.20	1.10
16 inches	0.03	0.05	0.86
Grab	trace	1.42	3.51
Grab	trace	0.72	1.36

PRELIMINARY WORK COMPLETED IN 1968

A great deal of preliminary exploration work, using private capital, was completed in 1968 by Cariboo Minelands and extremely encouraging results obtained.

Included in this initial program were:

- A large area of the property was covered by electromagnetic and magnetometer surveys and numerous anomalies were indicated.
- A total of 516 soil samples were taken and two areas in particular showed significantly high copper content. Further detailed work is being carried out on these areas.

- Roads were constructed to various parts of the property and a 10-man camp established.
- Some 30 miles of grid lines have been laid out over approximately 20 claims in the centre of the property and further soil sampling is being carried out on this grid.
- Prospecting, rock pit blasting and trenching uncovered large areas of massive sulphides as well as copper mineralization over a large surface area.

DRILLING NOW UNDERWAY

An initial diamond drilling contract, totalling 3,000 feet, has begun on two very strong conductors which have been outlined for a length of approximately 2,500 feet. Drilling will be carried out to an approximate depth of 500 feet and overburden in the main area of present interest reaches a maximum of only 30 feet.

Cariboo Minelands' consulting engineer, Rae Jury, P.Eng., states two strong anomalies which were coincident in both electromagnetic and magnetometer surveys will be drilled first and drill targets will also be spotted on "three or four" other interesting areas.

To date, the majority of preliminary work has been centred on an area approximately 3,000 feet by 7,000 feet. Future work will include exploration of the total claim area, particularly those locations where surface mineralization has been noted.

Total cost of preliminary exploration and development work has been estimated at \$107,000, much of which has already been completed.

CARIBOO MINELANDS LTD. (N.P.L.)

THE COMPANY

Cariboo Minelands Ltd. (N.P.L.) was formed as a private company in February, 1965 and converted to a public company in March, 1969.

The Company was formed to explore and develop the large copper-silver-gold prospect described in this brochure. The property lies in the centre of B.C.'s historic Cariboo country and the founders are all residents of that district and familiar with the area.

All field work is directed from the Company's main office in Prince George but representation is maintained with the Vancouver area stock brokers and investors through a branch office in the heart of Vancouver's financial district.

The first public offering of shares was fully subscribed in a very short period of time and ample funds are now in the treasury to carry out an extensive exploration and development program on the Company's Ahbau Creek property.

Administrative Offices

Prince George
210 - 1685 Third Avenue
Prince George, B.C.
Telephone 563-8437

Vancouver
812 - 1177 West Hastings Street
Vancouver 1, B.C.
Telephone 684-0231

Transfer Agent

Crown Trust Company
455 Howe Street
Vancouver 1, B.C.

Solicitors

Anfield & Company
850 West Hastings Street
Vancouver 1, B.C.

Registered Offices

850 West Hastings Street
Vancouver 1, B.C.

Capitalization

5,000,000 shares without
nominal or par value
1,241,562 Issued and Outstanding
(750,000 Escrowed)

Auditors

Gardner & Co.
770 Brunswick Street
Prince George, B.C.

Consulting Geological Engineers

Mr. Rae G. Jury
Alrae Engineering Ltd.
844 West Hastings Street
Vancouver 1, B.C.

Directors

Frank A. Denis	-	-	-	Prince George
Albert H. Doiron	-	-	-	Prince George
Richard F. Kent	-	-	-	Prince George
David Wells	-	-	-	Prince George
Jack Milburn	-	-	-	Prince George
Donald W. Low	-	-	-	Vancouver