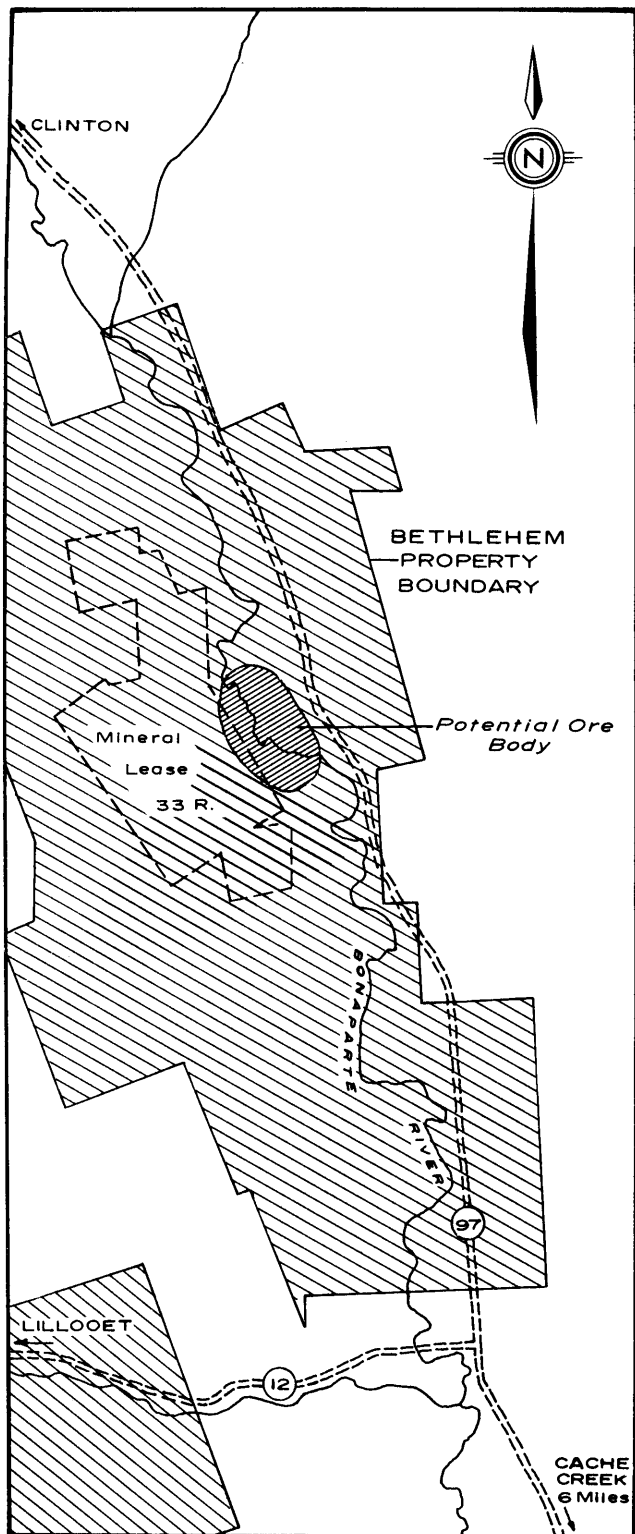


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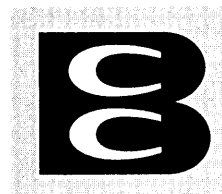
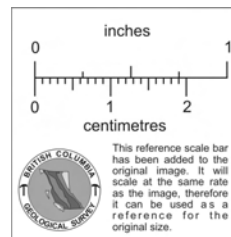
SPECIAL REPORT NO. 2

ON EXPLORATION OF THE

MAGGIE PROSPECT

AT

**CACHE CREEK,
BRITISH COLUMBIA**



October 28, 1970

BETHLEHEM COPPER CORPORATION LTD.

Suite 2100 Guinness Tower
1055 West Hastings Street
Vancouver 1, B.C.

**PROGRESS REPORT
ON EXPLORATION OF
THE MAGGIE PROSPECT**

Exploration of the property has progressed satisfactorily and continues to indicate the presence of a substantial orebody.

Since the report of August 24th, 1970, nine percussion drill holes and nine diamond drill holes have been completed. Total percussion drill holes has now reached 57 for a total of 16,940 feet. Total diamond drill holes is now 15 for a total of 14,232 feet. The diamond drill holes were positioned to test the continuity of the mineralized zone and current drilling will provide additional data in critical areas. Average grade will be established upon completion of the program.

Computerization of all current geological data and assay values will be undertaken by the firm of Meyer and Banfield of Tucson, Arizona.

Metallurgical tests have been initiated at our Mine Laboratory and the ore was found to be highly responsive to flotation of a bulk concentrate. The next phase in the program is designed to investigate methods for separate production of copper and molybdenum concentrates.

The map on the reverse side shows a general outline of our claim holdings in relation to the highway, the ore zone and Mineral Lease 33R which covers our original holdings in the area. A photograph showing the topography is included.

October 28, 1970

*Patrick M. Reynolds
President*

*Photograph looking
northwest across
area of strong
mineralization.*

