

The Bull & Bear FINANCIAL REPORT

Romios Gold Plans Major Exploration Campaign to Prove Up Potentially Huge Copper-Gold Resource

Trek Property in Northwest British Columbia Is Located Adjacent to the Galore Creek Deposit

In the case of Romios Gold Resources Inc. (TSX.V: RG; OTC BB: RMIOF; Frankfurt: D4R) there definitely is gold – and copper and silver, too – in them thar British Columbian hills. Lots of it, in fact. A significant exploration program over the coming year should finally prove the point.

“Romios Gold’s B.C. porphyry-style properties have substantial potential for expansion and further discovery,” says Tom Drivas, Romios Gold President. “We offer investors a significant potential for growth and enhanced shareholder value.”

There is no question that the company’s Trek property is superbly located adjacent to GCMC’s (NovaGold-Teck Resources) world-class Galore Creek project, currently in prefeasibility. The results of the prefeasibility study are expected by mid-2011. But that’s only where Romios Gold’s story starts.

Exploration at Trek Property Ramps Up to Define Potentially Large Copper-Gold Deposit

For the past three years, Romios Gold has been drilling on its 100% owned Trek property with exciting results that appear to confirm the project’s ability to become a stand-alone venture, possibly on the scale of the Galore Creek deposit.

“Drilling to date indicates we have the potential for a huge deposit. We plan extensive drilling in this year’s exploration program to outline the mineralization and begin to prove up a resource,” says Drivas.

This past summer, drill results

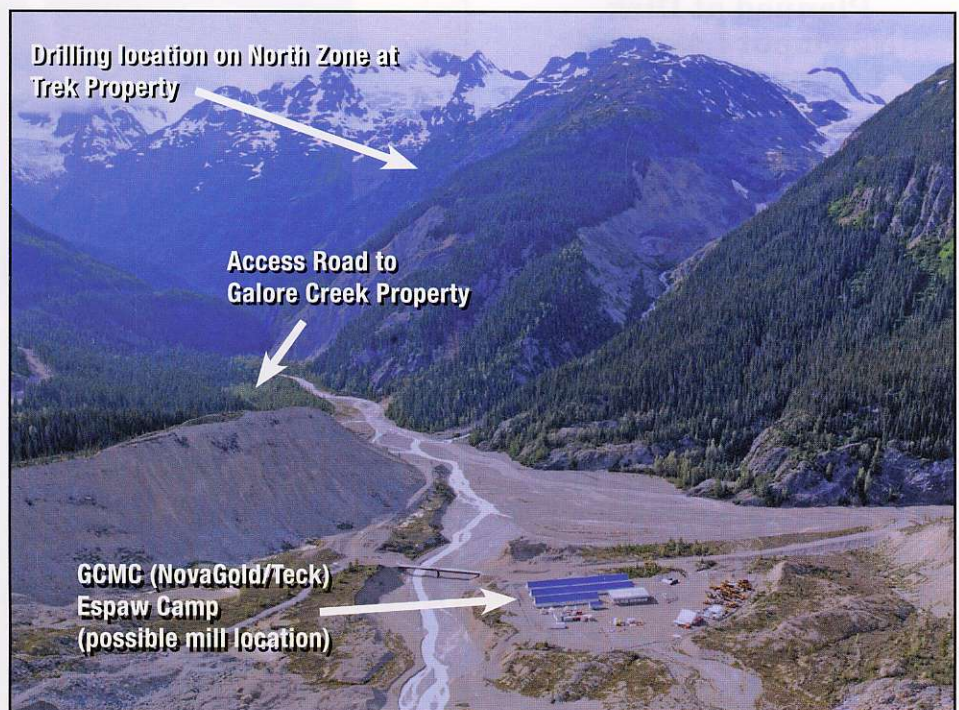
returned grades ranging to 3.84% copper, 1.82 g/t gold and 8.52 g/t silver. Eight holes totaling 3,975.4 metres were drilled at the North Zone for a total of 23 holes on the Trek property. Exploration to date on the 6,654-acre property has identified a breccia and porphyry-style gold-copper mineralized area of about 700 metres by 550 metres extending down to a depth of 450 metres. The North Zone is open to the east, south and north and to depth.

“With each drill program we are

getting closer to fulfilling our objective of developing a viable high tonnage porphyry copper-gold deposit,” says Drivas.

A recently completed Titan24 geophysical survey at Trek’s North and Tangle Zones identified what Drivas describes as “very exciting drill targets” that will become the focus of a major exploration program scheduled to begin in May or June of 2011.

The significant zone of conductivity may indicate the source for mineralizing fluids and represent a primary gold-



Romios Gold’s Trek Copper-Gold-Silver property is located near the Galore Creek mine site, proposed future mill site and improving infrastructure.

copper deposit, Drivas maintains. The survey also identified a large IP and deep MT conductive anomaly extending to about 600 metres in depth, which he says correlates with previously highly anomalous copper and gold mineralization found in outcrops and soil samples.

The property is located next to a substantially completed roadway and adjacent to the proposed Galore Creek mill site.

The province's decision to construct a power line to the area, with financial support from the federal government, is also an obvious benefit to Romios Gold and other companies in the area. The \$400 million cost would have been prohibitive for the company to undertake on its own. Construction is expected to begin in early 2011. With that concern off the table, the company is well positioned to continue advancing exploration and development of its Trek and other B.C. properties.

Drivas estimates that it will take another two to three years to complete definition drilling and bring the Trek property to prefeasibility.

"Obviously if a mill is built at Galore Creek there will be tremendous synergies for us, but we view Trek as having the ability to stand on its own."

Definition Drilling Planned at Dirk, Newmont Lake and La Corne Projects

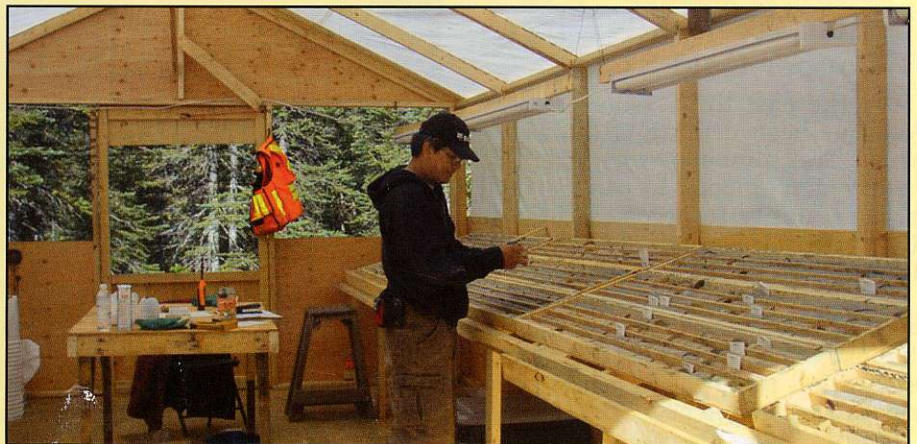
Although Romios Gold has yet to drill its 24,400-acre Dirk property, initial exploratory sampling indicates it could well host a substantial porphyry-style copper, gold and silver deposit. Surface sampling in 2009 identified extensive mineralization and a geology similar to that at Galore Creek. The zones of high-grade copper-gold mineralization will be drill-tested in the coming year.

"The pervasive nature of the copper and gold mineralization on the Dirk property is impressive," says Drivas.

Meanwhile, a scoping study is planned at Romios Gold's Newmont Lake property for in situ NI 43-101 inferred resources on the North West Zone of 1.406 million tonnes containing 200,000 ounces of gold, 6.79 million lbs of copper and 291,000 ounces of silver. Also, the property's Ken Zone geology resembles Freeport McMoRan's Grasberg deposit in Indonesia and

Exploring in areas of known mineralization

Romios Gold's properties are located adjacent to the GCMC (NovaGold/Teck Resources) world-class Galore Creek project and proposed mill site, currently in pre-feasibility, and in the vicinity of the planned extension of the provincial power grid. Exploration by Romios Gold has identified extensive gold and copper porphyry style mineralization at Trek, Dirk, and Newmont Lake properties with substantial opportunity for rapid expansion and discovery. Most recently, Titan24 geophysical surveys at Trek identified significant zones of conductivity below exploration to date, which may indicate the source for mineralizing fluids, and represents the primary gold-copper exploration target.



is open along strike.

Newmont Lake, located 30 km southeast of Galore Creek, encompasses three advanced-stage projects with a wide gold-copper mineralized zone open along strike, 19 additional mineralized zones and numerous other undrilled gossan zones. The entire property is highly prospective for discovery of a large copper-gold deposit, according to Drivas.

Romios Gold also plans continued drilling and resource evaluation on its past-producing La Corne molybdenum property in Quebec to determine the potential for a low-cost, open pit operation as well as opportunities for recovery of lithium and other rare earth elements. The property is located about 30 km northwest of Val d'Or, Quebec. The former La Corne mine is reported to have produced 3.8 million tons of ore before its closure in 1972.

Romios Gold's other mineral holdings include the Timmins Hislop and Lundmark-Akow Lake gold properties in Ontario and the Scossa Gold property in Nevada, located just six miles from the Rosebud Mine and eight miles from the Hycroft Mine. Additional exploration on these properties is planned.

Investment Considerations

Romios Gold quite accurately describes itself as a progressive mineral exploration company focused discovering and developing gold, silver and copper deposits in North America. With significant property interests in British Columbia, Ontario, Quebec and Nevada, all located close to such established world class deposits and working or former working mines as Barrick Gold's high grade gold mine at Eskay Creek and Galore Creek Mining's large copper-gold-silver deposit, the company is well positioned



Romios Gold is actively exploring its Canadian gold-copper-silver and molybdenum properties.



to make a significant mark in the highly competitive metals exploration sector.

The company is managed by a team of seasoned professionals with over 250 years of experience. Drivas, himself, has over 30 years experience in property acquisition, development and brokering, with 15 years specifically in the mining sector. He also is the President and major shareholder of Appia Energy Corp., a private uranium exploration company with interests in the Elliot Lake area of Ontario, as well as involvement in a number of other commercial ventures.

Romios Gold's management team was further strengthened with the recent addition of Jack McOuatt to its Board of Directors. McOuatt was one of the founding partners of the WGM Group and served for many years as a board member of Franco Nevada Corp., Cominco Ltd. (now Teck Resources) and Diamond Fields Resources at the time of the Voisey Bay discovery.

Romios Gold recently closed a \$600,000 financing and received \$842,000 from the exercise of warrants which will be used primarily to fund upcoming exploration activities at its various properties. With the turn-around in market financing opportunities and a continued strong gold sector, Drivas expects the company will be able to raise an additional \$5-10 million in the coming year to finance continued exploration, particular at its Trek property.

Drivas believes the market has yet to react to Romios Gold's recent exploration results. Until now, the company's fortunes were largely tied to development at Galore Creek. Now it appears Romios Gold's Trek property could be a stand-alone copper-gold project. As Drivas says: "We think the next 12 months will be very exciting for Romios."

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Romios Gold
RESOURCES INC.

Exploration and mineral resource development
across North America

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Shares Outstanding: 122.0 million

52 Week Trading Range:

Canada: Hi: C\$0.25 • Low: C\$0.10

U.S.: Hi: \$0.26 • Low: \$0.09



Romios Gold
RESOURCES INC.

Quick FACTS

Investment Highlights:

- Discovered wide zones of copper-gold porphyry style mineralization at Trek which is contiguous to the NovaGold-Teck Resources Galore Creek project and immediately adjacent to their proposed mill site.
- Extensive drilling planned to extend mineralization and develop resource at Trek.
- Newmont Lake NI 43-101 inferred resource includes approximately 200,000 oz. Au at 4.43 g/t, 6.8 million lbs. Cu at 0.22% and 300,000 oz. Ag at 6.4 g/t in NW Zone. Drilling planned to test the extension of the high grade breccia zone and other mineralized zones to expand the existing resource.
- Two new porphyry-style zones of copper-gold mineralization discovered on Dirk claims in Galore Creek area. Drilling planned.
- Resource calculation in process for past-producing La Corne Molybdenum mine site. Open pit potential and opportunities for lithium and other rare earth elements are being assessed.

Romios Gold Resources Inc. is focused on the acquisition and exploration of precious and base metal prospects throughout North America. The company's business plan is to create shareholder value and reduce exploration risk by acquiring projects located in major mining districts with a high discovery potential or a known resource with significant expansion potential. This plan has led to the acquisition of strategic gold-copper properties in the Galore Creek area of British Columbia. To date, the company has carried out aggressive exploration programs at its Newmont Lake and Trek properties. Work at Newmont Lake included drilling programs, geophysical surveys, mapping, soil geochemical and metallurgy and has resulted in the development of a NI 43-101 resource. The exploration/drilling programs at Trek led to the discovery of high grade gold-copper breccias and wider zones of porphyry style mineralization. A Titan24 survey in 2010 at Trek delineated several IP anomalies and deeper MT anomalies which will be drill tested in the next drilling program. The company also holds gold exploration properties in Ontario and Nevada and a molybdenum property in Quebec.