



Integrated Resources Ltd.

002475

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Corporate Profile:

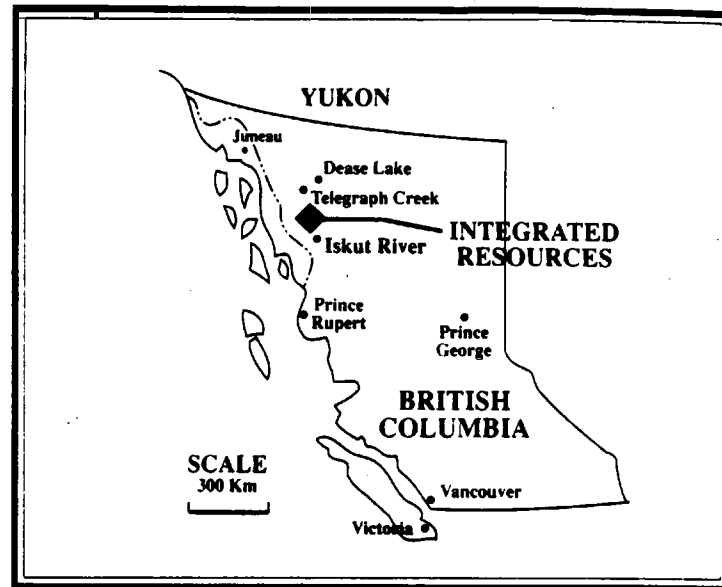
Listed on the Alberta
Stock Exchange (ASE)

Trading Symbol "IR"

U.S.A. Securities and Exchange Commission
12g3 - 2(b) - File #82-2576

Shares Issued 7,522,572

Shares Escrowed and
Pooled 2,406,691



INVESTMENT HIGHLIGHTS:

Integrated Resources Ltd. is an aggressive Canadian mining exploration Corporation with an impressive portfolio of claims in north-west British Columbia, one of the most active gold exploration and mining areas in western Canada. The focus of the company is to locate and develop commercial quantities of gold and basemetals.

Barrington River Placer Project

This project consists of nine placer claims or approximately 1,000 acres on the Barrington River, adjacent to the Goat claims, approximately 30 miles south west of Telegraph, B.C., the site of the Corporation's base camp and private air strip which is also accessible by road. Sampling in 1986 identified gold values ranging from (Cdn) \$.50 to \$67.67 per bank cubic yard. Bulk sampling in 1989 located two parallel pay channels both 12 feet thick, 5 feet and 32 feet below surface. Both zones yielded an average of .96 grams gold per bank cu. yard, or \$13.45 fine gold value at (Cdn) \$480.00. While proven reserves have yet to be established, it is estimated a minimum of 300,000 cu. yards of economic mineable material is now available. Exploration continues on this claim with eight other claims yet to be explored and sampled.

Goat Project

This property consists of 22 claims and covers in excess of 25,000 acres, the largest land holding of any single company in the Telegraph Creek district. A recently completed prospecting and sampling program on the central portion of the property located six new gold mineralized zones ranging in values from .06 to 1.06 oz. gold per ton in widths from 2.2 to 13 feet in altered sediments, syenite, sulfide rich shear zones and quartz-sulfide veins. These zones are in addition to a zone of gold mineralization that yielded gold values up to 3.57 oz. per ton.

A stream sediment sampling program conducted during 1988 yielded values in excess of 10,000 ppb gold and numerous values in excess of 100 ppb. The results of exploration over the past two years confirmed a geochemical report released by the Province of British Columbia in July 1988 which identified the Goat project area to contain some of the highest values and concentration of gold within a 700 miles square mile area tested.

From the range of values found in the various forms of rock located over a large area, exploration results suggest the Corporation may have located a new gold camp similar to the high-grade gold and base metal deposits being developed and explored in the Galore Creek, Iskut River and Enkay Creek area some 60 km. south.

Gnat Pass Project (not shown)

The Corporation has recently completed the acquisition of this property consisting of 8 claims, or 641 acres, located approximately 20 miles south of Dease Lake, B.C. within two miles of an all weather highway.

The claims host a known copper-gold porphyry deposit with reserves of 25.0 million tons at an average grade of 0.44% copper. The Corporation recently completed an eight hole diamond drilling program to confirm the previously reported copper grades and to extend the zone of mineralization to the north-west. Assay results from the drill holes are pending. The Corporation believes there may be higher values of precious metals in the deposit and other occurrences of gold may occur on the property.

Recent Acquisition (not shown)

On January 19, 1990 the Corporation entered into an agreement to acquire from Argyle Ventures Inc. (VSE) of Vancouver, B.C. a 30% interest in the Dorothy Lake Claim Group consisting of 36 contiguous claims located approximately 60 miles west of Pickle Lake townsite, in north-west Ontario, subject to A.S.E. approval. Integrated has also the option to earn an additional 30% interest and become the operator with the expenditure of \$200,000 on the property on or before March 01, 1991.

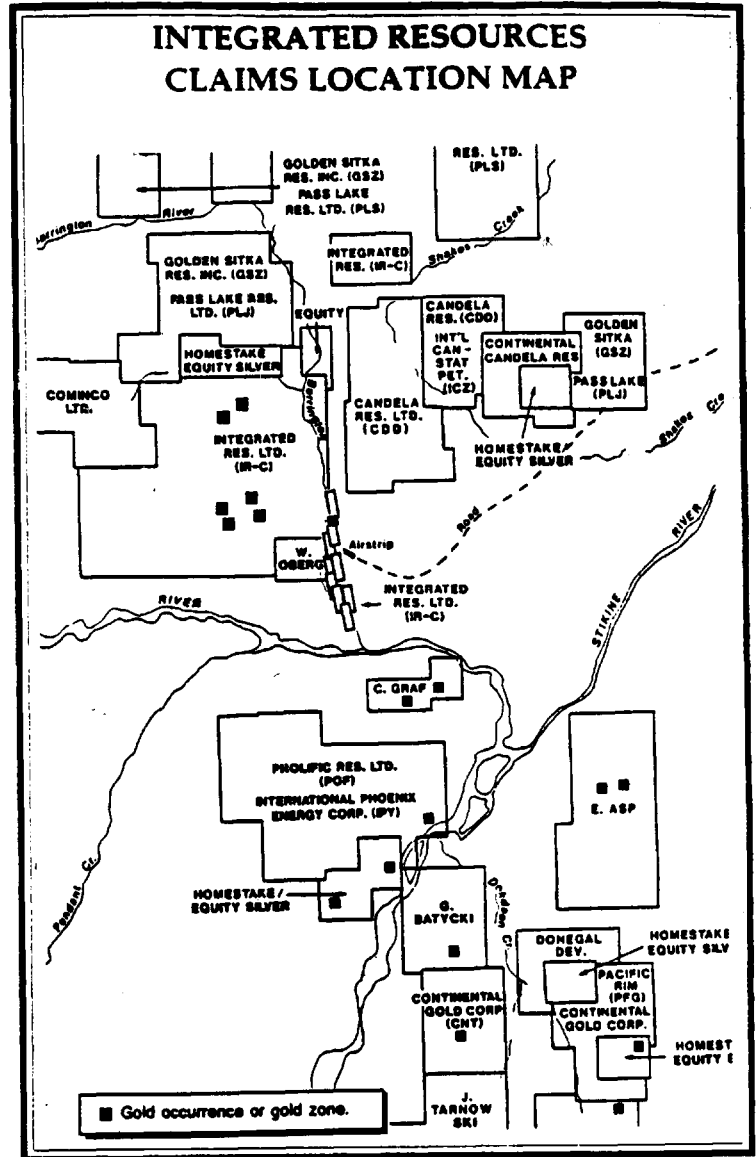
The Dorothy Lake Claim group was originally staked by Kerr Addison Miles Ltd. in 1983. In 1988, Argyle Ventures Inc. acquired the claims and conducted a geophysical survey; in 1989 they completed four diamond drill holes. Integrated and Argyle as partners are immediately conducting a winter diamond drilling program in search of an economic gold deposit. The iron oxide formation with sulphide zones is known to contain anomalous gold values.

IMMEDIATE OUTLOOK:

The Corporation is intending to spend an additional (Cdn) \$1.0 million in exploration and development in 1990 to enhance existing properties. Programs are expected to significantly improve property values and increase share price

Officers and Directors:

- | | |
|-------------------------|----------------------------|
| John Hope | - President, Director |
| Ross Walker | - Chairman, Director |
| Robert Lintell - C.E.O. | - Vice President, Director |
| Allan Jenkins | - Vice President, Director |
| Bruce Horner | - Director |



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