

R. Kirkham

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PROSPECTUS

CELLARDOR MINES LTD.
(Non-Personal Liability)

April 1958

Vancouver, Canada

"Companies Act"

CELLARDOR MINES LTD.

(Non-Personal Liability)

(Incorporated Under the Laws of the
Province of British Columbia)

Offering of 250,000 shares at 20¢ per share

PROSPECTUS

April, 1958

VANCOUVER, CANADA

A copy of this Prospectus has been filed with the Registrar
of Companies for the Province of British Columbia.

CELLARDOR MINES LTD.
(Non-Personal Liability)

LOCATION

53 Claims
Consisting of 48 staked and
Recorded Mineral Claims and
5 Crown Granted Claims; Helmcken
Land District, Victoria Mining
Division, Vancouver Island

CAPITALIZATION

5,000,000 shares
Maximum Selling
Price \$1.00
(One Dollar)
No Par Value

DIRECTORS

Oswood G. MacDonald	- Mine Operator (Development)
David Whiting	- Plumbing & Heating Contractor
John C. Cowan	- Barrister
Robert C. Smith	- Chartered Accountant
Norman Skidmore	- Merchant

OFFICERS

President	- Oswald G. MacDonald
Vice-President	- David Whiting
Secretary-Treasurer	- John C. Cowan
Assistant Secretary-Treasurer	- Robert C. Smith

REGISTERED OFFICE

530 Bastion Street, Victoria, B.C.

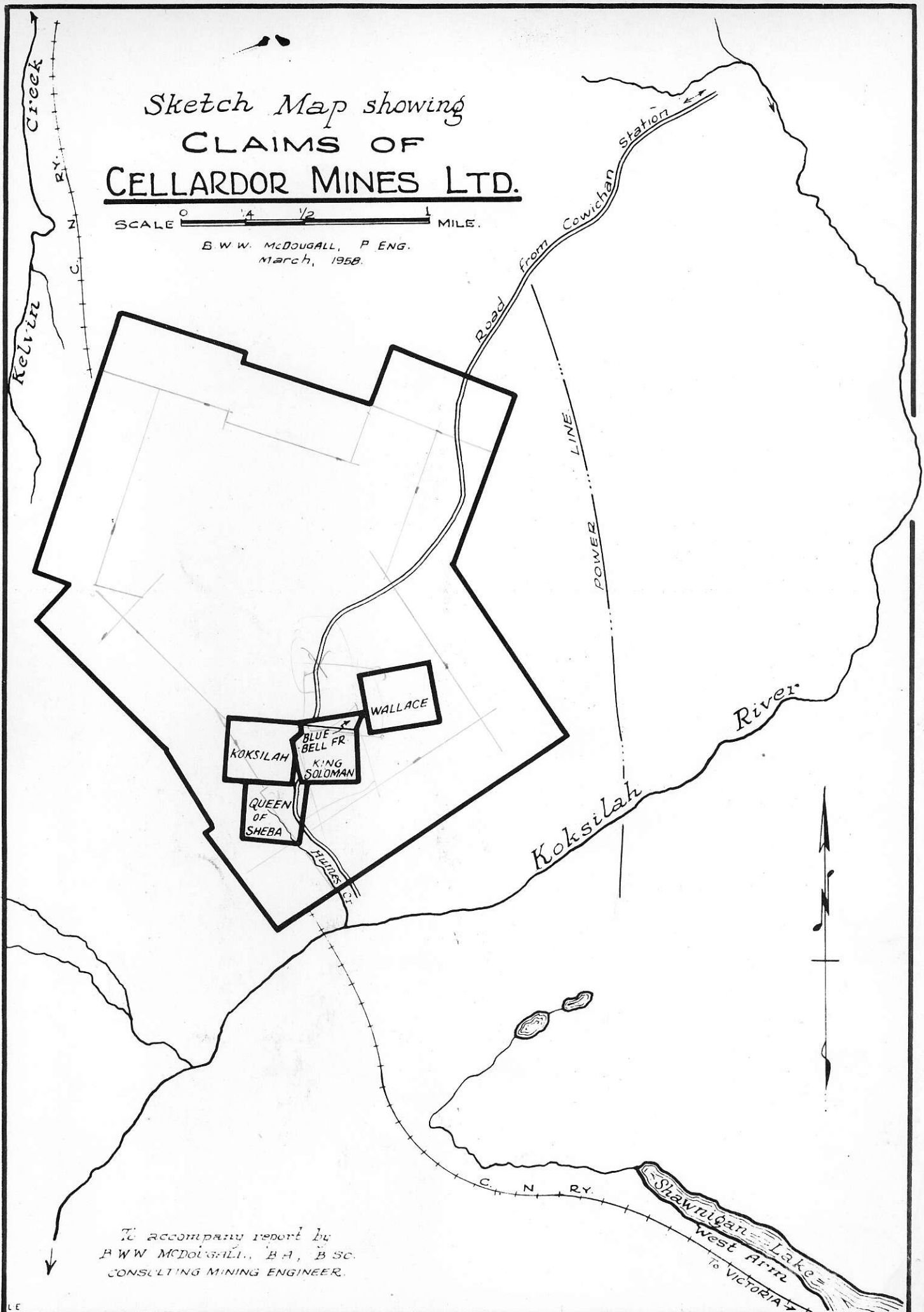
TRANSFER AGENT

Crown Trust Company, 455 Howe Street,
Vancouver 1, B.C.

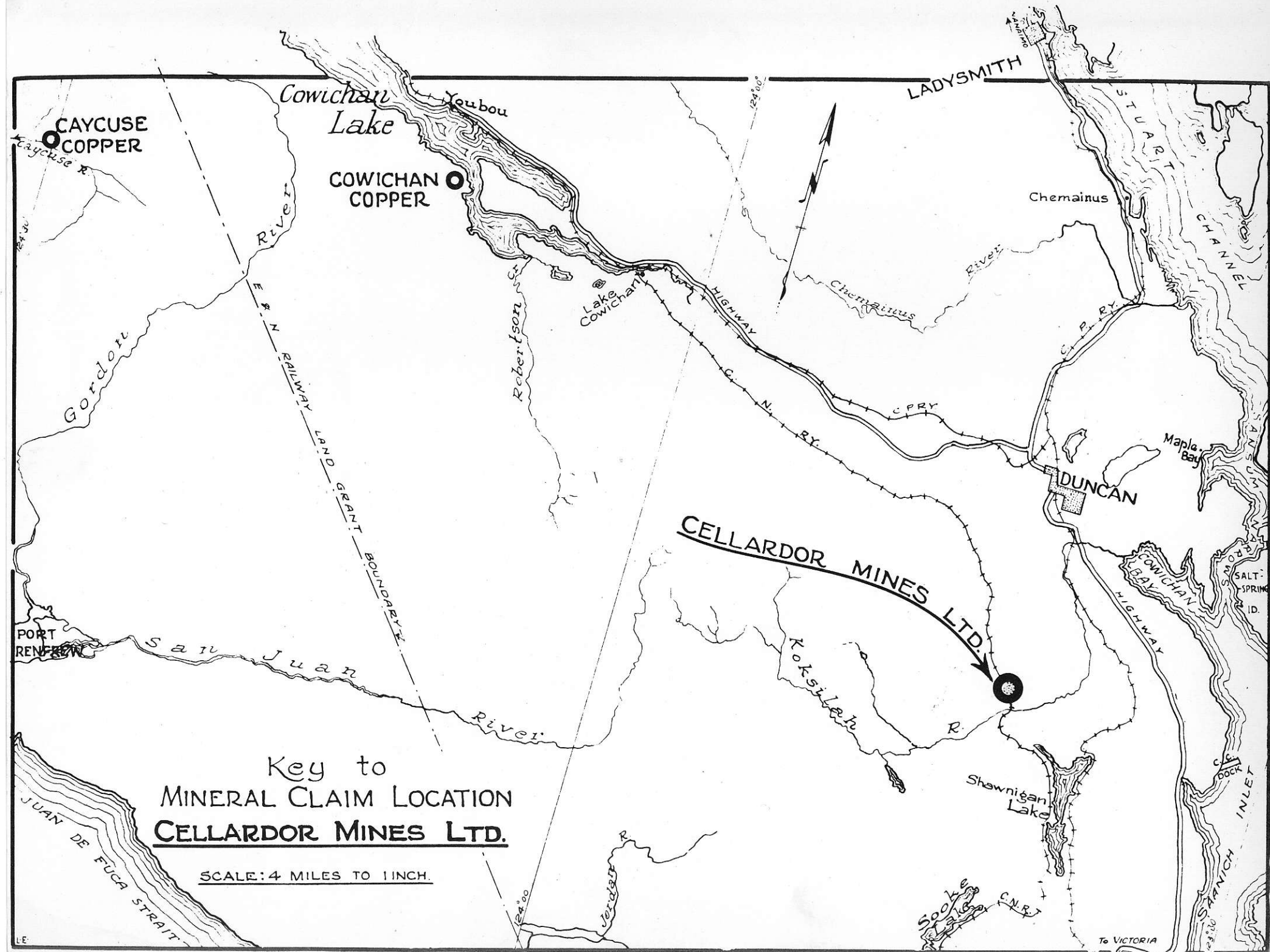
Sketch Map showing
**CLAIMS OF
CELLARDOR MINES LTD.**

SCALE 0 1/4 1/2 1 MILE.

B W W. McDougall, P. ENG.
March, 1958.



To accompany report by
B W W. McDougall, B.A., B.Sc.
CONSULTING MINING ENGINEER.



Key to
MINERAL CLAIM LOCATION
CELLARDOR MINES LTD.

SCALE: 4 MILES TO 1 INCH.

To VICTORIA

CELLARDOR MINES LTD.
(Non-Personal Liability)

PROSPECTUS

53 Claims

PROPERTY	Consists of 48 staked and recorded mineral claims, (30 full, 18 fractional), surrounding 5 Crown Granted claims (4 full, 1 fractional), all lying
LOCATION	immediately north of the Koksilah River and the C.N.R. siding named Kinsol, some seven miles due south of Duncan. The group lies in the S.E. corner of the Helmcken Land District and is within Victoria Mining Division.
HISTORY	1897 to 1908 were the active years of prospecting and development here as elsewhere on the Island. Shipments were made from the King Solomon to the Lady-smith smelter in 1904. In 1907 a London company did some diamond drilling followed by underground development, on the Bluebell. In 1906 ore shipments were made from some other claims in the district. In 1913 a 700 foot tunnel was driven on the Koksilah claim.
CLIMATE	The characteristically mild winters and the usually warm and relatively dry summers combine to make for ideal operating conditions here.
TOPOGRAPHY	The logged, burnt off hilly area of the claims rising from 600 feet to 1200 feet maximum make for easy access and good prospecting and developing conditions.
WATER AND POWER	The Koksilah River flowing east across the bottom of the claims provides a source of water to meet any requirements both for mining and concentrating. In fact as a source of hydro-electric power it would provide sufficient for any needs, if necessary, for there is a power line running across the claims on the north.
TRANSPORTATION AND ACCESS	Roads to practically all parts of the claims from secondary highways of the district, already exist. The distance from the proposed working site is approximately five miles to the end of the paved highway and twelve miles from Duncan. The C.N. Railway station of Kinsol is the site of the siding at the adit portal on the Koksilah claim.

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GEOLOGY -
Regional

The greater portion of the area is underlain by a rock formation known as the Vancouver Volcanics comprising andesites, basalts, flows and injected rocks, tuff breccias and cherty tuffs. An irregularly-shaped area along the northern boundary of the district, termed Saanich Granodiorite and intrusive into the older Vancouver Volcanics is the only other formation of the area.

The assemblage of rock comprising the Vancouver Volcanics or the Vancouver Group was laid down beneath the sea long before the uplift of the Coast Mountains. A minor member of the series is a substantial thickness of limestone beds, in places intercalated with volcanic flow rocks. Great masses of Coast Range batholiths, largely granodiorites intruded these earlier stratified formations including the Sutton limestones and drastically deformed and metamorphosed them.

Ore mineralization is presumed to have followed or accompanied the closing stages of the batholithic invasions.

- Local

The claim area is underlain by flow and fragmental volcanics. There are numerous dykes of various types and sizes; no particular pattern for these has yet been discovered nor have they been mapped. It is, however, apparent that certain of the dykes, for one reason or another, accompany copper-bearing mineralization.

Of more apparent importance is the occurrence of two, and perhaps several, up-turned fragments of Sutton limestone associated with which are most of the known ore occurrences on the claims. Most of the limestones are extensively, though varyingly, metamorphosed - there being much development of garnetite, diopside and epidote which minerals accompany copper-bearing mineralization, at intervals, across the entire 300-mile length of the Island.

MINERALIZATION

The mineralization is extensive, trending, in one case, from southeast to northwest and which can be traced intermittently for some 12,000 feet. There is also another trend of mineralization running, roughly, north and south and extending for some 10,000 feet. Practically all the mineralization that can be observed on surface in these two zones is principally iron pyrite and

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PROSPECTUS

MINERALIZATION
(cont'd)

is especially pronounced at the juncture of the two zones in the neighbourhood of the Bluebell claim. There also appears to be parallel structures to these two main ones.

On the King Solomon, Bluebell and Queen of Sheba Crown Granted claims, development work was more concentrated. Substantial widths of copper mineralization have been uncovered, developed with shafts, drifts and crosscuts, as well as intersected by diamond drilling.

The main mineral so far observed is chalcopyrite. Minor amounts of bornite, chalcocite, and tetrahedrite have been reported.

MINE WORKINGS
AND ORE
OCCURRENCES

- King Solomon

The tunnel was driven in a northeast direction just above Canadian National Railway tracks and at an altitude of about 620 feet, on the Koksilah claim. This tunnel is 680 feet in length and ended inside the King Solomon claim. The objective of this tunnel was to intersect the downward projection of the ore occurrence at 770 foot elevation. In 1956 a diamond drill was set up 500 feet from the portal and a hole drilled up at a plus angle of 50° and in a direction of $S 80^{\circ} E$. The average assay of the split core which included one 4.5 foot section which assayed 12 per cent copper and 1.3 oz/t silver, was 5.66 per cent copper across 19 feet of core length between 151 feet and 171 feet from the collar of the hole.

It is probable that this intersection is of the downward extension of the showings which were partly developed by an adit, a shaft and a winze at the 775 foot level. At present these workings are full of water and therefore are not accessible for inspection. However, the former engineer reported as follows: "There are two distinct ore bodies of the King Solomon: the lower body is 300 feet long and 20 feet wide. The lower ore body has a strike of $N 30^{\circ} E$ and a dip of 35° southeasterly. An incline shaft 26 feet deep, 10 feet long and 5 feet wide shows ore all the way down, average value 4 per cent copper. A crosscut 95 feet long shows ore for 40 feet, balance is heavily mineralized with iron and copper. The 40 feet in ore will average 5 per cent copper. A winze was sunk below the crosscut 6 feet deep and 18 feet long all in ore, average value 5 per cent copper. The gold and silver will average \$1.50 per ton. There are also several open cuts on this deposit that show ore."

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PROSPECTUS

- King Solomon
(cont'd)

The 95 foot crosscut adit can be entered and a small stope close to the surface is to be seen; there is also some massive chalcopyrite in evidence imbrecciated structure which would appear to lie at the footwall of an altered limestone belt. The mineral showings at this place are considered to be of very considerable importance.

- Queen of Sheba

At 790 foot elevation there is a mineral occurrence on the Queen of Sheba claim. Development workings here consist of an 18 foot inclined winze to the bottom of which a tunnel, arc-like in plan, has been driven in a few feet beneath grass roots. There is disseminated copper-bearing mineralization above the portal of this tunnel over a width of about 20 feet - likewise along the walls and back of the tunnel and in both ends of shafts. Bornite occurs here as well as chalcopyrite. Samples taken range from 1.2 per cent to 3.75 per cent. The 7 foot sample taken across the end wall of the 18 foot shaft ran 4.6 per cent. The workings are all in limestone, which, at the toe of the tunnel, is in contact with a large dioritic dyke and the ore occurrences at this place appear to be associated with the adjacent dyke.

Diamond drilling shows copper values ranging 0.45 per cent to high of 2.75 per cent; another hole shows continuous copper values over a length of 51.5 feet ranging from a low of 0.30 per cent to a high of 1.3 per cent.

- Bluebell

On the Bluebell claim at nearly the top of the ridge at 1000 foot elevation considerable work was done in previous years. The workings consist of a large open cut with two inclined shafts which are now filled with water. One is reported to be 110 feet deep and to have been sunk through continuous ore. The second shaft is of indeterminate depth. There is believed to have been stoping in the area of both these shafts. At one place in the cut copper mineralization occurs over a width of 14 feet. Two samples taken at the collar of one of the shafts assayed as follows: 6 feet of 3.70 per cent, 11 feet of 1.85 per cent. There is considerable pyrite and magnetite as well as chalcopyrite in this area.

Some diamond drilling here in 1956, one hole cutting 30 feet and another 22.3 feet in core length ranging from 1.15 per cent to 2.10 per cent copper. The

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- Bluebell (cont'd) former engineer reports diamond drilling done in the early 1900's as follows: "Four holes were put down on the Bluebell; two showed 20 feet of ore averaging 9.75 per cent copper at 128 feet and 19 feet of ore averaging 4.5 per cent copper at 168 feet.
- B. W. W. McDougall, Consultant Mining Engineer, states as follows: "This copper-bearing zone may have much greater dimensions than is at present suspected and it warrants much greater testing than it has yet had."
- Wallace Some 4 or 500 feet from the Bluebell cut along a ridge are three shallow shafts, two of which are full of water. In addition there are also several trenches and rock cuts. All these workings show iron, mostly pyrite and magnetite and minor chalcopyrite. There may be some connection joining these several showings - extending, perhaps, even to the Bluebell.
- Other Claims In the northwest area, these claims along an old logging road, some three or four short tunnels have been driven on a zone of mineralization that can be traced continuously for a thousand feet or more. There is considerable iron stain along this zone with some minor copper stain. These tunnels all have caved and therefore could not be examined.
- Two years ago the geophysical - self-potential - survey was conducted in this northwest area and two anomalies of considerable size were mapped. These anomalies certainly suggest further exploration in this area.

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The results of this geophysical, combined with the easy access, the logged-off rolling rounded hills with little other burden, make it an ideal place for further work and affords a quick and comparatively cheap method of exploration.

ORE SHIPMENTS

In 1904, 40 tons of 8 per cent copper ore were shipped from the King Solomon.

In 1905, 250 tons of 4 per cent copper ore were shipped from this area.

Another report states 300 tons were shipped to Lady-smith and is stated to have averaged 8.17 per cent copper.

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Speaking of a recent discovery, B. W. W. McDougall, our Consultant Engineer, states, "It shows, quite plainly, that many unexplored places on these properties have ore possibilities which have not yet been recognized." He goes on to say, "The relative ease of access and transport, low cost requirements for completing preparations for beginning mining operations, the availability of promising development objectives and the comparatively small amount of mining work needed to investigate the first stages of the development program, combine to present a mining picture of unusual economic interest."

SUMMARY

"All external circumstances affecting the operation of these claims are unusually favorable. Some known ore occurrences are already mapped and they can, largely, be developed by relatively short adits and roads have already been extended to most of the probable working sites. Power and transportation are immediately available for very little cost. Little construction is required other than that necessary to provide plant buildings and warehouse accommodations. In the event that an important production operation should result there is opportunity for an unusually efficient low-cost, year-round mining enterprise."

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PROPOSED PROGRAM AND ESTIMATED COST

\$ 3,000.00	It is proposed to do 1000 feet of diamond drilling at an estimated cost of \$3.00 per foot.
10,000.00	However, our efforts will be concentrated on working to and in ore as a prime objective, for as stated, in most cases we have very short distances to drive to get into ore and any ore won from development could be back-hauled to Cowichan Copper Co. Ltd.'s mill for bulk sampling.
2,000.00	Prospecting will be carried on by stripping and geophysical work in conjunction with underground development.
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\$15,000.00	Further work would be carried out on this suggested proportional cost basis.

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STATUTORY INFORMATION

- (a) The Company was incorporated on the 21st day of October, 1955.

The Registered Office of the company is at 530 Bastion Street in the City of Victoria, Province of British Columbia.

The liability of the members is limited and no member shall be personally liable for more than the amount actually agreed to be paid for any shares taken or held by him.

The authorized capital is 5,000,000 shares without nominal or par value with the provision that the maximum selling price of such shares shall be \$1.00.

The Company has a liability to pay the balance of the purchase price for mining claims in the sum of \$17,500.00, pursuant to an agreement in writing made between the company and Oswood G. MacDonald and dated the 26th day of March, 1958. The contract requires the said sum to be paid on or before the 15th day of March, 1959. And in addition, the company has a liability to pay to Oswood G. MacDonald the sum of \$2,500.00, being an amount advanced to the company by said Oswood G. MacDonald. The company also has a liability to allot 2000 shares of the capital stock of the company to William G. Mattin for mineral rights to Lot 172, Helmcken District.

- (b) The Company proposes to utilize the proceeds of the subscription hereby invited to carry on further exploratory and development work and mining operations on the claims purchased by the Company, which claims are situate immediately north of the Koksilah River and the C.N.R. siding named Kinsol, some 7 miles due south of Duncan. The claims lie in the southeast corner of the Helmcken Land District and within the Victoria Mining Division on Vancouver Island.
- (c) The number of shares offered by this prospectus is 250,000 shares at the price of 20¢ per share to net the treasury 20¢ per share. There is no commission payable or discount to be allowed on the sale of these shares.

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STATUTORY INFORMATION
(continued)

- (d) The minimum subscription required is \$25,000.00 and will be allocated as follows: \$3,000.00 to preliminary expenses and \$22,000.00 to the carrying out of the recommendations contained in the report of B. W. W. McDougall, P. Eng., dated March 26, 1958, viz., the provision of essential equipment; the dewatering of certain of the workings; and the mapping and sampling of the workings generally.
- (e) The estimated amount payable for preliminary expenses for services rendered or to be rendered in relation to the formation or organization of the Company is \$3,000.00. No commission or discount will be payable or allowed in connection with the sale of the Company's shares.
- (f) The company has acquired from Oswood G. MacDonald by agreement in writing dated the 26th day of March, 1958, the mineral claims hereinafter described.

The company is also the registered holder of base metal rights lying under Lot 172, Helmcken District.

The company, as consideration for the mineral claims purchased from the said Oswood G. MacDonald, has agreed to allot to the said Oswood G. MacDonald 850,000 fully paid up non-assessable shares of the capital stock of the company; and in addition has agreed to pay to the said Oswood G. MacDonald the sum of \$17,500.00 on or before the 15th day of March, 1959.

In connection with the Company's ownership of the base metal rights lying under Lot 172, Helmcken District, the Company has a liability to allot to William G. Mattin 2,000 shares of the capital stock of the Company.

The claims acquired from the said Oswood G. MacDonald are set out in the schedule hereunto annexed.

Upon completion of payment of the purchase price to the said Oswood G. MacDonald, the Company will acquire a good safe holding and marketable title to the said claims.

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STATUTORY INFORMATION
(continued)

- (g) The full name and address and occupation of the Vendors in the agreements referred to in the foregoing paragraph are as follows:

Oswood G. MacDonald, 620 Howe Street,
Vancouver 1, B.C., Mine Operator
(Development)

William G. Mattin, Duncan, B.C., Timber
Operator.

The Company has agreed to allot to the said Oswald G. MacDonald 850,000 shares of its capital stock, and also covenanted and agreed by agreement dated the 26th day of March, 1958, to pay to the said Oswald G. MacDonald the sum of \$17,500.00.

The said 850,000 shares will be subject to such escrow conditions as may be imposed by the Superintendent of Brokers.

- (h) No debentures are offered for subscription by this prospectus.
- (i) The Company will pay the expenses for incorporation and expenses arising from this issue of shares in an estimated amount of \$3,000.00.
- (j) No amount other than as mentioned in Clause G has been or is intended to be paid to any promoter.
- (k) No special rights or restrictions are attached to any shares offered by this prospectus.

At the meetings of the Company, shareholders shall have one vote on a show of hands and shall have one vote for each share held by him on a poll of members.

A Director must hold at least one share in the Company.

Remuneration for the Directors shall be determined by ordinary resolution from time to time.

- (l) The full names, addresses and occupations of the Directors are as follows:

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STATUTORY INFORMATION
(continued)

Oswood G. MacDonald, 620 Howe Street,
Vancouver, B.C., Mine Operator
(Development).

John C. Cowan, 530 Bastion Street,
Victoria, B.C., Barrister & Solicitor.

Robert C. Smith, 620 Howe Street,
Vancouver, B.C., Chartered Accountant.

David Whiting, 5721 Cree Street, Vancouver,
B.C., Plumbing & Heating Contractor.

Norman Skidmore, 3951 Slocan Street,
Vancouver, B.C., Merchant.

Each Director has subscribed for one share of
the Capital Stock of the Company.

- (m) Full particulars of the nature and extent of the interest of every Director in the promotion of or in the property proposed to be acquired by the Company are fully set forth in paragraph G hereof.
- (n) The auditors of the Company have not been appointed.
- (o) This is the first offering of shares in the Company.
- (p) A copy of the Company's last balance sheet is attached hereto.
- (q) An agreement made the 26th day of March, 1958, between Oswald G. MacDonald and the Company, particulars of which are fully set forth in paragraph G hereof.

An agreement dated the 15th day of April, 1956, between William G. Mattin and the Company, particulars of which are fully set forth in paragraph F hereof.

The above agreements may be inspected at the office of Messrs. Crease & Company at 530 Bastion Street, Victoria, B.C. during normal business hours.

DATED this 25th day of April, at Victoria, B.C.

Oswood G. MacDonald
David Whiting
R. C. Smith
Norman Skidmore

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STATUTORY INFORMATION
(continued)

SCHEDULE OF MINERAL RIGHTS

<u>Record No.</u>	<u>Name of Mineral Claim</u>	<u>Mining Receipt No.</u>	<u>No.</u>	<u>Work Certificate Date</u>	<u>Mineral Receipt No.</u>
6010	Ossie No. 1	16024D	4964-5	February 6, 1956	10728D
6011	Ossie No. 2	"	4966-7	"	"
6012	Ossie No. 3	"	4968-9	"	"
6013	Ossie No. 4	"	4970-1	"	"
6014	Ossie No. 5	"	5008-9	"	"
6015	Ossie No. 6	"	5010-11	"	"
6016	Lil No. 1	"	5044-45	"	"
6017	Lil No. 2	"	5028-9	"	"
6018	Lil No. 3	"	5030-1	"	"
6019	Lil No. 4	"	5046-7	"	"
6020	Lil No. 5	"	5032-3	"	"
6021	Lil No. 6	"	5034-5	"	"
6022	Lil No. 7	"	4972-3	"	"
5036	Lil No. 8	"	5036-7	"	"
6024	Lil No. 9	"	4974-5	"	"
6025	Lil No. 10	"	5012-3	"	"
6026	Lil No. 11	"	4976-7	"	"
6027	Lil No. 12	"	4978-9	"	"
6164	Lil No. 15	16082D	4980-1	"	"
6165	Lil No. 16	"	4982-3	"	"
6166	Lil No. 17	"	4984-5	"	"
6167	Lil No. 18	"	4986-7	"	"
6168	Lil No. 19	"	4996-7	"	"
6169	Lil No. 20	"	4998-9	"	"
6170	Lil No. 21	"	5000-1	"	"
6171	Lil No. 22	"	5002-3	"	"
6172	Lil No. 23	"	5004-5	"	"
6173	Lil No. 24	"	5006-7	"	"
6174	Lil No. 29	"	5048-9	"	"
6175	Lil No. 30	"	5050-1	"	"
6176	Lil No. 31	"	5052-3	"	"
6177	Lil No. 32	"	4988-9	"	"
6178	Lil No. 33	"	4990-1	"	"
6179	Lil No. 34	"	4992-3	"	"
6180	Lil No. 35	"	4994-5	"	"
6181	Edge 1	"	5038-9	"	"
6182	Edge 2	"	5040-1	"	"
6183	Edge 3	"	5042-3	"	"
6184	Edge 4	"	5014-5	"	"
6228	Edge 5	16152D	5016-7	"	"
6229	Edge 6	"	5018-9	"	"
6230	Edge 7	"	5020-1	"	"
6231	Edge 8	"	5022-3	"	"
6232	Edge 9	"	5024-5	"	"
6233	Edge 10	"	5026-7	"	"
8635	CEL #3 Fr.	35286D			
8636	CEL #1 Fr.	"			
8637	CEL #2 Fr.	"			

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STATUTORY INFORMATION
(continued)

LOT 16-G, Helmcken District.

LEASE from the Government of the Province of British Columbia dated April 18, 1955, granting the right to prospect and mine for all base metals, save and except coal, coal oil, iron and ironstone, petroleum or any gas or gases, being in, upon or under Lot 16-G, Helmcken District.

RIGHT TO PURCHASE:

Lot 152, "King Solomon Mineral Claim"

Lot 180, "Queen of Sheba Mineral Claim", except 2.8 acres thereof comprising the right-of-way of The Canadian Northern Pacific Railway Company as shown coloured red on Plan DD35116-I.

Lot 157, "Koksilah Mineral Claim"; except that part thereof shown coloured red on Plan 1201 O.S.

That part of Lot 153, "Bluebell Mineral Claim" shown coloured red on Plan deposited under #9502-F;

All in Helmcken District

AND

All gold and silver lying in, upon or under Lot 17-G, "King Solomon Mineral Claim"; Lot 18-G, "Queen of Sheba" Mineral Claim, Lot 19-G, "Koksilah Mineral Claim" and part 2.262 acres of Lot 15-G, "Bluebell Mineral Claim" as shown coloured red on Plan deposited under #9502-F; all in Helmcken District.

AND

An undivided one-quarter interest in all copper situate lying and being in, upon or under Lots 152 - 180, except 2.8 acres thereof comprising a right-of-way of the Canadian Northern Pacific Railway Company shown coloured red on Plan DD35116-I; Lot 157 and that part of Lot 153, "Bluebell Mineral Claim" shown coloured in red on plan deposited under #9502-F, all in Helmcken District, EXCEPT that part of Lot 157 shown coloured red on Plan 1201 O.S. and EXCEPT all minerals including gold and silver lying thereon or thereunder.