

*Incl. Bot Susan
Samples by W. Y.H.*

ROCKWELL RESOURCES LTD. (N.P.L.)

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THE COMPANY

The Company was incorporated in early 1970 for the purpose of taking an active part in primary mineral resource investment and development.

The Company's Board of Directors consists of William D. Yorke-Hardy, a well known mining man; R. Anthony Barker, P.Eng., Geological Engineer, until recently Manager of Explorations with American Metal Climax, Inc., New York; and Daniel W. Small, a Vancouver solicitor.

The Company has an authorized capital of \$1,500,000.00 divided into 3,000,000 shares with a par value of 50¢ per share. There will be issued a total of 400,000 shares for the acquisition of two interesting mineral prospects in the general Smithers, leaving a balance of 350,000 shares available for the acquisition of additional properties.

PROPERTIES

Tohen Mountain Project.

The Tohen Mountain property, consisting of 22 mineral claims, has been examined by W.M. Sharp, P.Eng., who has recommended a three-stage programme totalling \$141,000.00 for the exploration and development of the property.

The property is located approximately 45 miles north of Smithers and is accessible by helicopter from the Smithers base. A forest access road goes to within five miles from the

existing mineral showings.

The mineralization is pyrite, chalcopyrite, bornite and molybdenite occurring as fine-grained disseminations and thin seams. Sharp states that from the present evidence the mineralized and potentially mineralized contact zone is inferred to have a more or less continuous length of two miles within the claims group. Even with as little as one-eighth of this being substantially mineralized, there would be good possibilities for a large volume low grade copper-molybdenum deposit.

Weighted averages of assays relating to a small trenched area selected for the preliminary evaluation is as follows: copper, .35%; molybdenum 0.044%; silver, 0.27 oz./ton; gold, 0.01 oz./ton; giving a gross dollar value of \$6.51 per ton.

Sharp states that "On the basis of the present mineral indications and the probability that significant extensions and repetitions of these will occur elsewhere along strike, there is a reasonably good chance that a multi-million ton deposit grading 3/10 percent copper or better may be present."

Additionally, Sharp says that "the local geological relationships would also suggest that such a deposit would be of the "breccia-pipe" or "porphyry-copper" type."

Bot Susan Project.

This group comprises 32 claims situate on Babine Mountain, approximately twelve air miles northeast of Smithers. Mineralization present is copper and silver in a number of shear zones varying in width. A number of other mineral occurrences, apart from those known to the Company, have been reported to the Directors.

The Company's Consulting Geologist has not yet visited this property however a trip is planned as soon as weather and snow conditions permit.

A recent sampling by Mr. Yorke-Hardy of the known zones on the property has yielded the following values:

6 foot chip sample across exposed zone:

.51 oz./ton silver; 12.25% copper.

Grab sample of dump material from old adit:

1.49 oz./ton silver; 11.68% copper.

Grab sample of sorted ore dump material from breccia zone:

47.2 oz./ton silver; 22.10% copper.

Grab sample of dump material from old workings:

1.03 oz./ton silver; 5.65% copper.

Grab sample of material taken at junction of two shear zones:

2.08 oz./ton silver; 12.38% copper.

The Company plans to thoroughly map all known mineral zones and, where possible, carry out stripping, trenching, blasting and additional sampling prior to a diamond drilling programme to be carried out to test the lateral and depth extensions of the known zones. The object will be to establish, if feasible, a small tonnage high grade mining operation.

The Bot Susan property is held under option from a Smithers prospector for a total purchase price of \$100,000.00 payable over a period of years.

FUTURE

The Directors intend to actively pursue mining investments generally and to carry out primary exploration on properties of exceptional merit.