

## C U R A T O R   R E S O U R C E S   L T D.

#510, 840-6th Avenue S.W.  
 Calgary, Alberta T2P 3E5  
 (403) 233-2200

SHARE OFFERING

Curator, through its agent, Canarim Investment Corporation Ltd., offers to sell 800,000 Units, with each Unit consisting of one (1) common share and two (2) Series "A" Share Warrants. The Units are offered to the public at a price of \$.75 per Unit.

The two (2) Series "A" Share Purchase Warrants comprising part of the Unit will entitle the holder to purchase one (1) additional common share of Curator at a price of \$.85, if exercised on or before 180 days from the date that the Company obtains a listing of its common shares on the Vancouver Stock Exchange.

THE COMPANY

Curator Resources Ltd. is a company engaged in acquiring and exploring mineral properties which have Precious Metals as their primary commodity. The Company holds interests in three properties located in British Columbia and North Carolina.

Beginning immediately, Curator will drill, to define reserves, on the Agassiz-Weaver, B.C. massive sulphide project and the Portis, North Carolina Gold Property. At its B.C. Slide Gold Property, the company is engaged in detailed ground geochem and geophysics prior to drilling.

MANAGEMENT

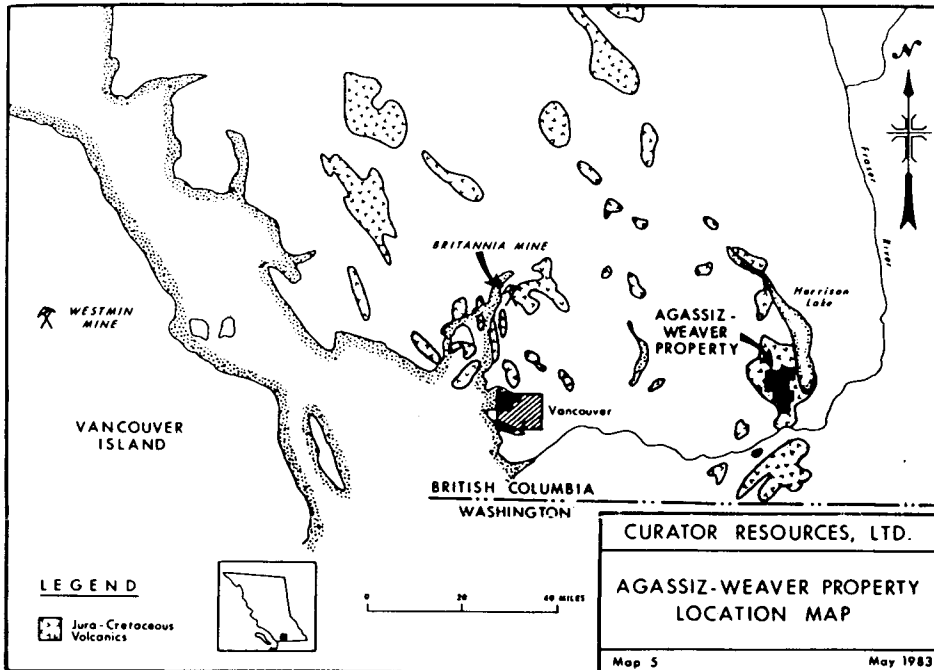
James D. Tocher, as Chairman, has assembled a management team whose individual experience in the resource business ranges between 15 and 35 years. All the principles have held senior responsible positions with major resource companies and have a proven track record of discoveries.

Chairman and Director	James D. Tocher Calgary, Alberta
President and Director	Bernard T. Gallant, P. Geol., Geologist, Calgary, Alberta
Chief Geologist	Michael D. McInnis, P. Eng. Geologist, Denver, Colorado
Director	G. Ramon Hugo Investment Advisor, Victoria, B.C.

CORPORATE STRUCTURE

Pooled Shares	1,175,000
Escrow Shares	750,000
This Issue	800,000
	<u>2,725,000</u>

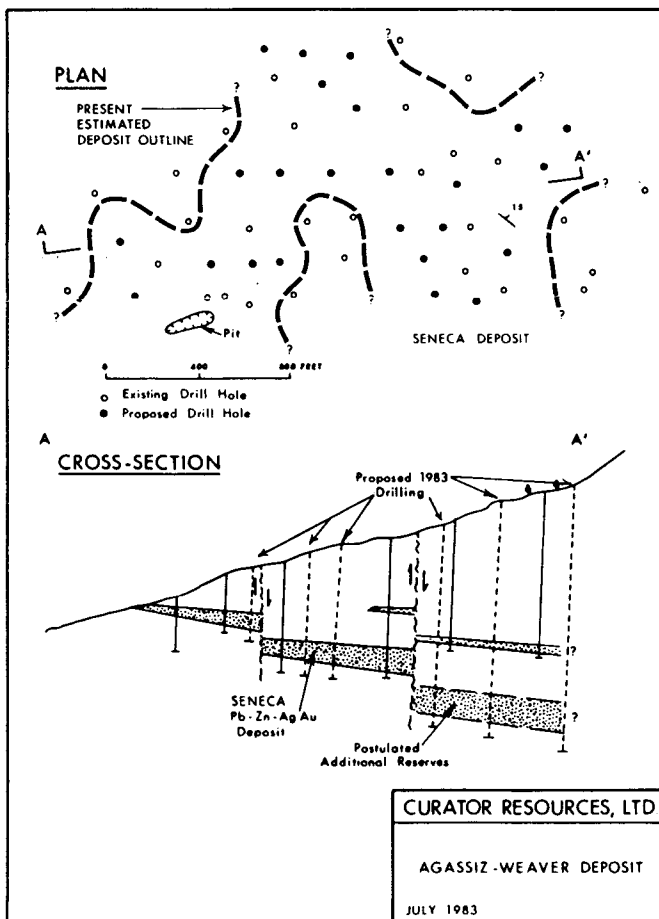
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### AGASSIZ-WEAVER

The Company has an option to earn a 50% interest from Chevron Canada Ltd. in the Agassiz-Weaver property near Chilliwack on the west side of Harrison Lake. The property already contains the Seneca volcanogenic massive sulphide deposit estimated by Wright Engineers Limited to have the following mineral reserves.

CATEGORY	TONS	GRADE				
		Au oz/ton	Ag oz/ton	Cu %/ton	Pb %/ton	Zn %/ton
Drill Indicated						
Possible & Geologically Inferred	533,700	0.042	2.00	0.92	0.22	7.03
GRAND TOTAL	349,500	0.006	0.85	0.32	0.11	1.07
	883,200	0.028	1.55	0.68	0.18	4.67

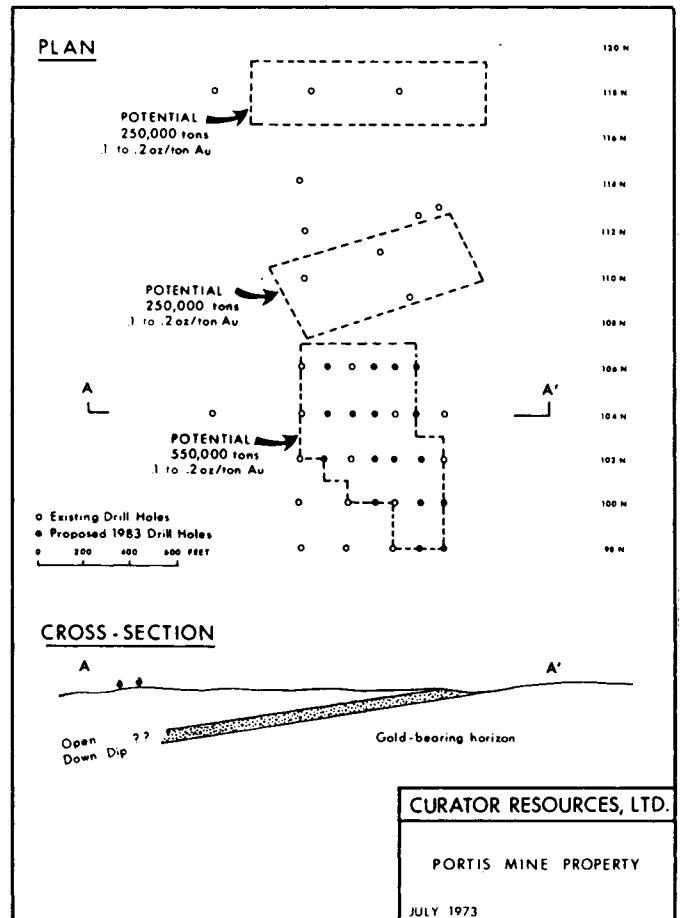
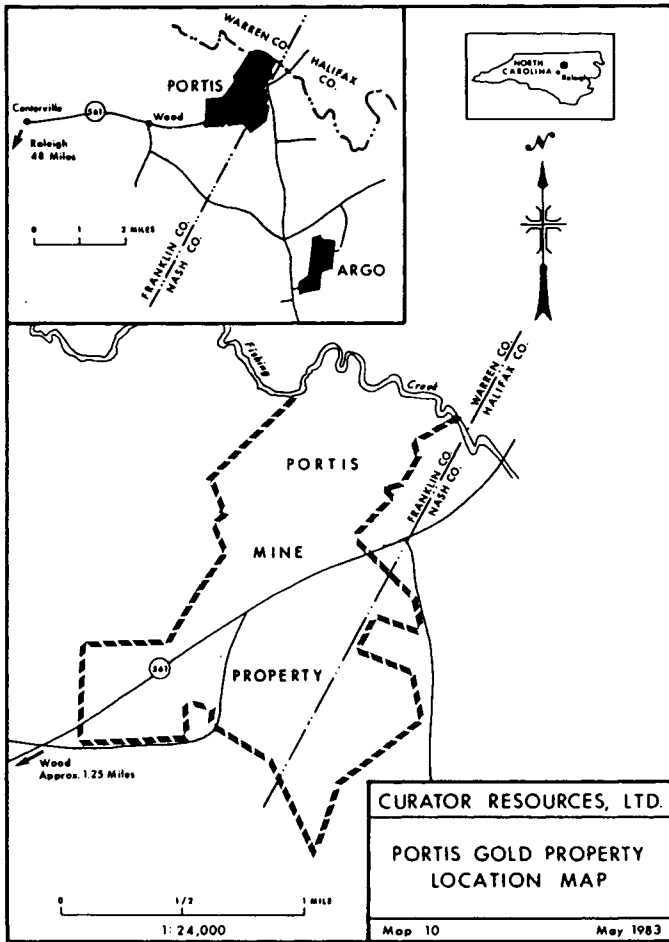


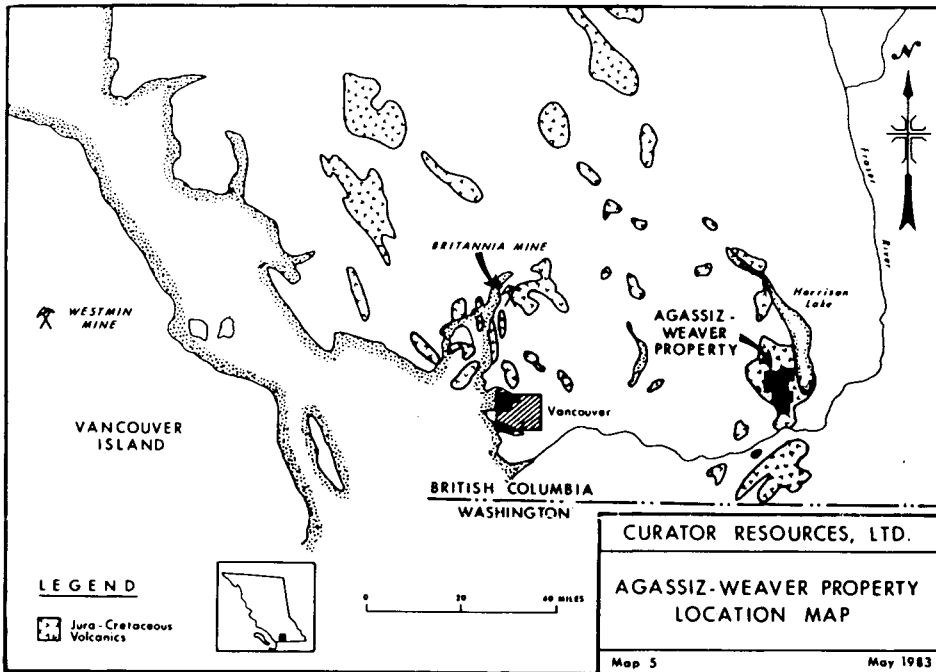
The 1983 drill program will start immediately and is designed to define the continuity and the discovery of additional reserves in the Seneca Deposit. Four separate additional drill targets have been mapped with geochem and an I.P. survey. It is Curator's intention to drill these other targets as soon as possible.

An economic analysis of the existing grade and reserves in the Seneca deposit has shown that enlargement of the Seneca or a discovery on any new target of the higher grade reserves would allow commencement of development work towards a production decision.

PORTIS

Curator has a 40% working interest in the Portis Gold Property located in Franklin County, North Carolina. Drilling by Curator and its partners has located a gold zone considered to be a metamorphosed stratabound volcanogenic deposit. The southern part of the zone will be drilled in 1983. Previous drilling in this area intersected gold values with the highest averaging 0.547 oz. Gold/ton over 12 feet. A second hole had 0.45 oz. Gold/ton over 13 feet in a second lower zone. A program of drilling and trenching costing \$375,000 will start in October, 1983 in order to further define tonnage and grade. The potential for the Portis is 1,000,000 tons of 0.1 to 0.2 oz gold/ton.

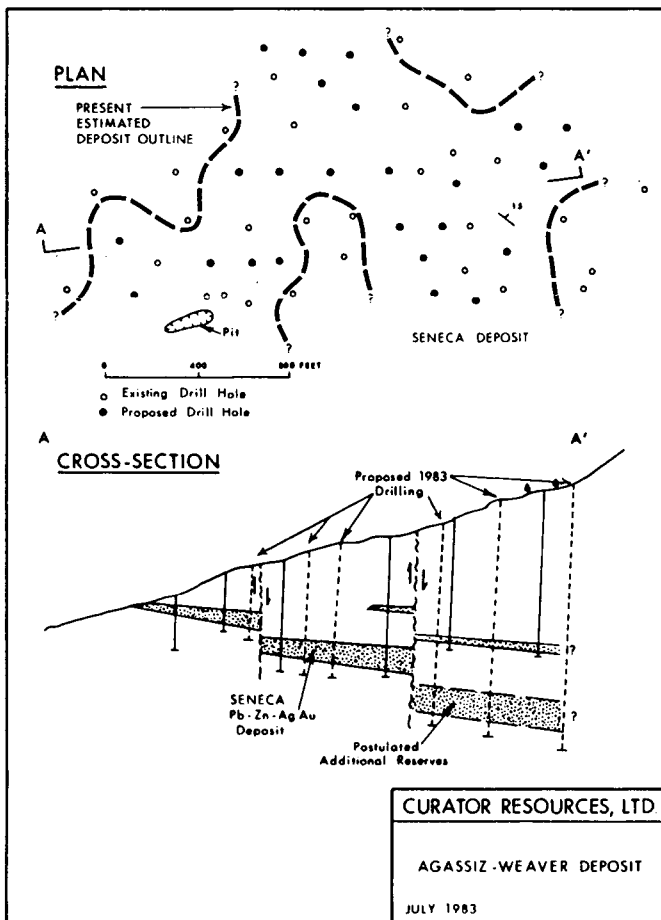




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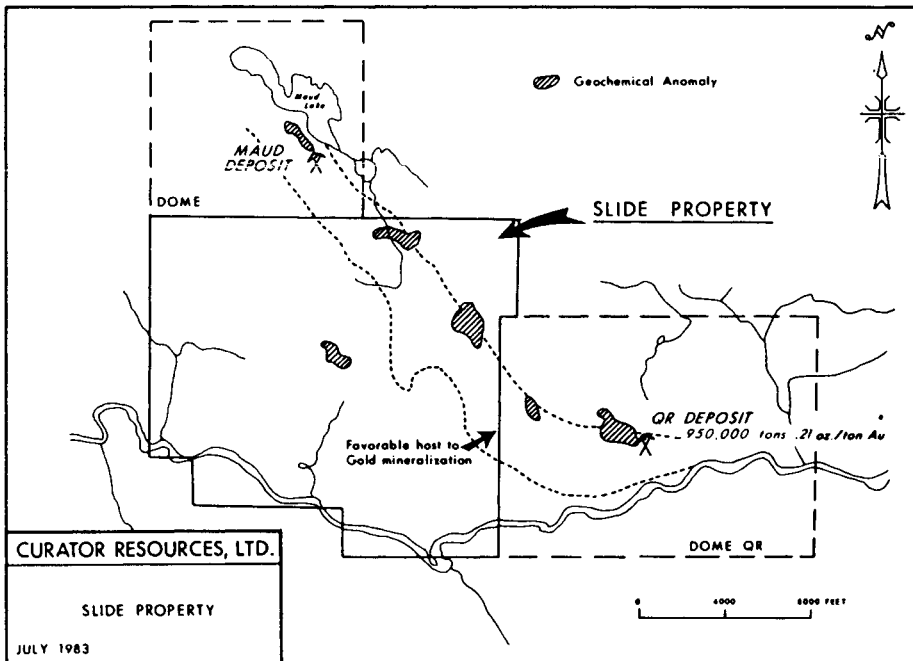
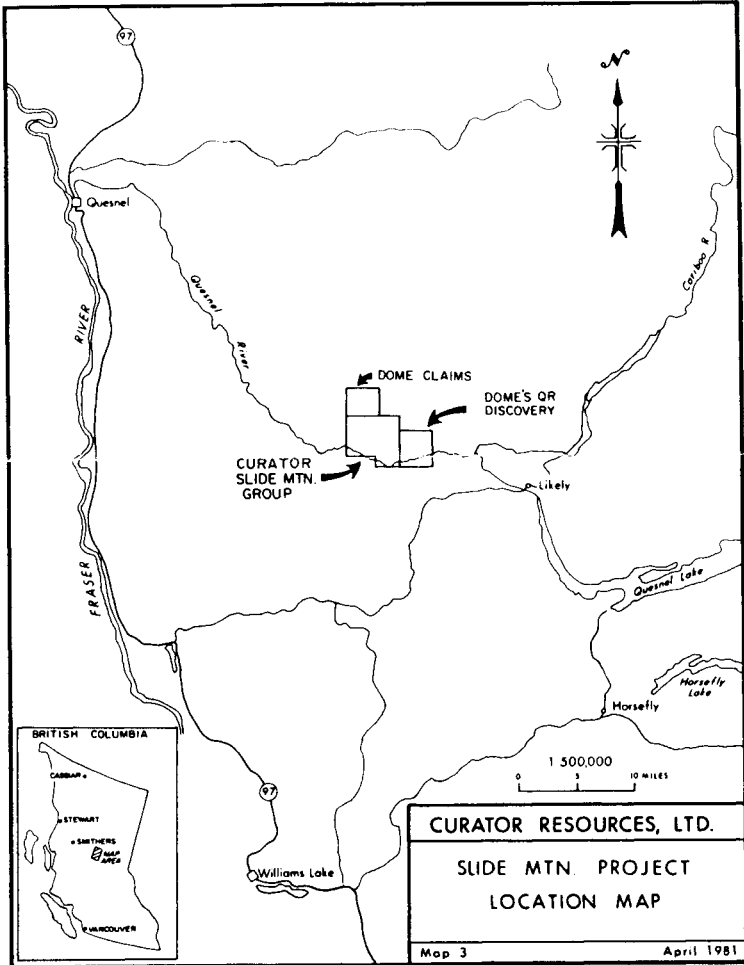


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SLIDE

Curator owns a 50% working interest in the Slide claims near Quesnel, B.C. with Vanco Exploration, a wholly owned subsidiary of Labrador Mining and Exploration Co. Ltd., owning the other 50%. The Slide Claims are adjoined to the east by the QR and to the northwest by the Maud properties, held by Dome Mines Limited. The QR property hosts a porphyry gold copper deposit containing drill indicated reserves of 950,000 tons grading 0.21 oz Au/ton (Dome 1982 Annual Report). Both the QR and Maud properties are currently being extensively explored by Dome. A recent article in the Northern Miner announced that Dome expects to spend more than \$650,000 in 1983 on the QR deposit alone. This figure does not include other expenditures on nearby Dome properties. A Dome spokesman suggested the situation has changed since the 1982 reserve figure and further suggested the QR to be open pittable. There has been considerable speculation that Dome could be into a significant gold occurrence at the OR. Curator and Vanco are presently engaged in detailed ground geochem and I.P. geophysical surveys prior to drilling.



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Vancouver, B.C.

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Douglas, Symes & Brissenden  
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Bank of Nova Scotia  
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FISCAL AGENT  
Canarim Investment Corp.  
Vancouver, B.C.