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November 30, 1989

Mr. Kirk Godfrey
Golden North Resources Corporation
1540 - 800 West Pender St.
Vancouver, B.C.

Dear Kirk:

RE: LOC LA HOICHE GOLD CAMP PROJECT

I have reviewed the two reports supplied by yourself concerning the above stated area and as reflected in our meeting, I felt that a lack of important data was instrumental in my negative approach.

Wednesday morning I had an hour's meeting with Glen White, the power behind this area. He brought the missing information and, in addition, gave me a very good run-down of the project. Although he couldn't resurrect any more gold assays, the overall geological picture as painted by him was interesting. The intricate meshing of intrusive bodies, alteration facies and structural lineaments make the area intriguing. I do not foresee a huge, major open pit project but the possibility exists that the geological environment could create a series of economic pit situations scattered through the area. It must be considered that the number one metal sought is copper - not a shining light in the public eye at present - with gold and some silver being by-products.

Several I.P. areas showed good anomalous conditions. I was taken by the one existing between the north and south zones. I was also impressed with his 8 separation technique and feel that this - between the two zones - would be an area worthy of further testing.

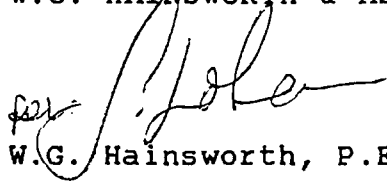
Concerning the drilling I believe a series of short holes strategically located around the "ore hole" - 72-8 - could better define the attitude of the mineralized structure than is presently known. Previously the drill internal was 50+ metres. This could be cut down to 20 meters as we move away from the Target hole.

I would suggest consideration be given to a program in the Loc La Hoche area utilizing 8-separation I.P. (approx. \$85,000) and a

diamond-drill program incorporating 4,000 feet in say 8 holes (approx. \$100,000). The program would have to be entered into almost immediately considering little work is accomplished after Dec. 22nd.

Yours truly,

W.G. HAINSWORTH & ASSOCIATES

A handwritten signature in cursive script, appearing to read 'W.G. Hainsworth', written over the typed name below.

W.G. Hainsworth, P.Eng.

WGH:sl