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Figure 1 – Location Map

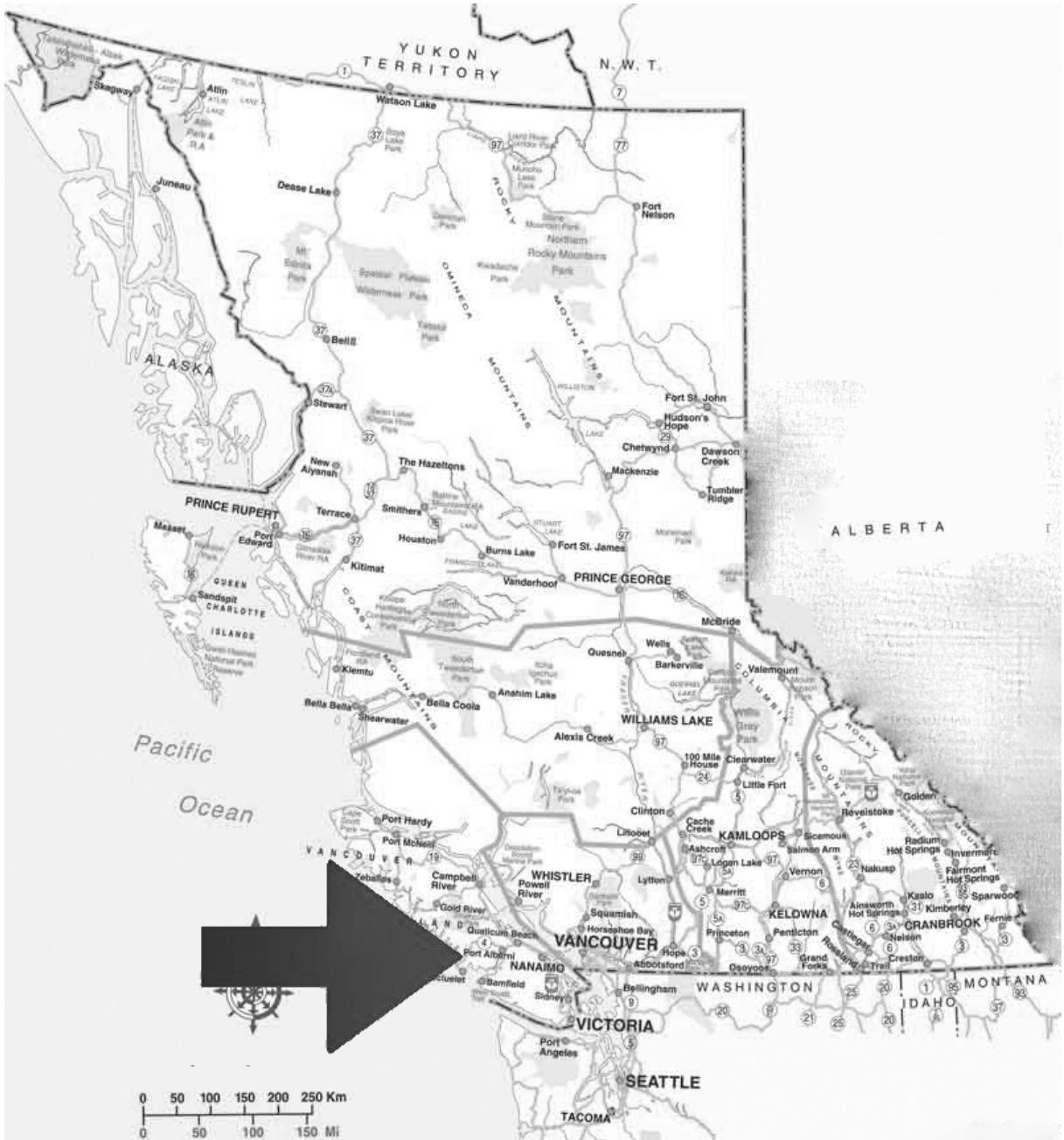


Figure 2 – Claim Map

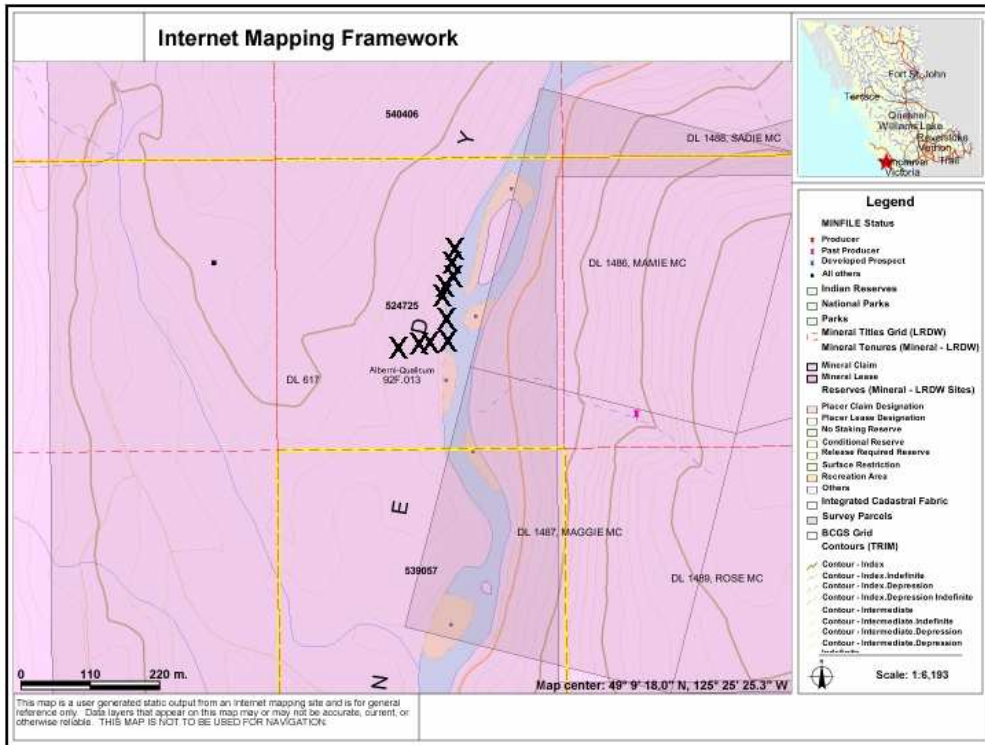


Figure 3 – Gold Pan



Introduction: The Pacific King claim, Clayoquot Mining district, under ownership of David A. Zamida, were visited and traversed to evaluate and record: (1) access, (2) identify any visible areas of sulphidation or oxidation, 3) pan soil samples for gold colour, (4) determine characteristics of the claim in relation to the property boundaries and (5) propose the next stage in evaluation. On June 25th, 2006, the property was located and traversed, soil, sand and gravel samples were separated via goldpanning conducted by prospector David Zamida and Daniela Acerra, both of Toronto, Ontario.

Property: The Pacific King mineral claim is 316.971 Hectares, recorded as tenure 524725. The claims covers an area of approx 280 Hectares covering minfile occurrences 092F448 and 092F392. At this time, a portion of the claim bounadry overlaps SID 135690 District Lot 1487, being the crown granted Maggie Mineral claim, to which access and evaluation rights do not apply under this tenure. The underlying crown grant occupes an area of approximately 37 acres of this tenures overall coverage.

Location and access: TransCanada Highway 1 intersects this property, located halfway between Sproat Lake and Tofino, 30km E of Ucluelet approx 1 km NE of Kennedy Lake. Claim is easily accessed by car to a highway cutoff, which conveniently provides base for exploration on the lower levels by foot. Elevations up to 600m are particularly steep on the South side of the claim. The claim is also intersected at its midpoint by Kennedy river, which at the time of evaluation (summer) was shallow and traversable with less than 14” of depth at select crossings.

Regional Geology: The Pacific King characteristics comprise of Upper Triassic basalts and andesites of the Karmutsen Formation, Vancouver Group are intruded by quartz diorite to granodiorite of the Jurassic Island Intrusions and Tertiary dacitic dykes.

Local Geology: (From Minfile 092F032, 092F448, 092F392) The rocks are cut by NW trending faults which typically show intense shearing and local sericitization, silicification and pyritization over widths of 0.5m to 2m. A banded quartz vein strikes 070 degrees and dips about 60 degrees NW through porphyritic diabase or green andesite. The vein varies in width from 38cm to 60cm. The quartz is variably reported to be mineralized with pyrite and one or more other sulphides. To the East, NE striking, steeply dipping joints are widespread and are frequently dilated and infilled with auriferous quartz veinlets dipping steeply and varying from 0.1 to 10cm wide. At the North zone, NE striking quartz veins making up to 1% of the rock volume and occur over a 200m width and 400m length in dacite lapilli tuff.

Goldpanning techniques: Make and model of goldpan used for sampling was a 15” Garret Super Sluice green plastic goldpan which features two 1/2”-deep riffles. This model was selected due to its light carry weight resultant in a quicker recovery time in precious metals versus using heavier metal versions. The green colour was chosen based on preference.

10 Small holes 2” deep and 4” wide, more or less, approximately 3kg each (30kg total) were dug and then filled under grasses, near the base of the cliffs, etc, as indicated on the above claim map, filling the pan about halfway in each instance. River water is then introduced and mixture is agitated by hand. The resultant muddy water and materials are discarded. River water is again introduced and this cycle is repeated until only the heaviest particulate remains. Our prospecting technique consisted of measuring the visible “colours” of gold, if any, in each pan.

Discussion of results: From 10 hand panned samples, approximately 8-30 grains per pan of magnetite, and a small amount of micaceous material was noted, along with a small brown garnet and no gold. These results are not considered to be conclusive as the methods used were limited to soil sediment accumulated very recently. A more extensive soil sampling program would be the next step, introducing greater depth and more accurate analysis methods. With several minfile occurrences reported throughout the property, the Pacific King will benefit from further prospecting traverses, just within the southwest boundary, including on-site xrf analysis on wall rock and prospective float between the wallrock and hillsides down to the river on the West side of the claim

Statement of qualification

David Anthony Zamida, FMC Client 202028

Present Occupations/Engagements (include):

(1990-present) Mineral collector, Prospector. *Ontario and British Columbia, Canada.*

(1998-present) Pres. of Exploration, Royal Okanagan Mining. *Toronto, Ontario, Canada.*

(2006-present) Director, Royal Okanagan Investments LLC. *Cheyenne Wyoming USA.*

(2006-present) VP of Strategic Operations, Drake Gold. *Las Vegas Nevada USA.*

Experience: (1990-present) Experience has been gained vastly through exploration, acquisition and development of mineral deposits of the Canadian Cordilleran region and Abitibi Greenstone belt in Canada. Over the last 16 years I have physically evaluated and sampled from over 200 mine sites to various degrees, including (Ontario's) Kirkland Lake and Larder Lake, Sudbury, Temagami, Bancroft and Renfrew areas as well as (British Columbia's) New Westminster, Similkameen, Victoria and Port Alberni mining districts, for commodities varying from precious and base metals, to uranium, gemstone and lapidary deposits. I currently manage a portfolio of placer and mineral exploration or development targets with gold, platinum, copper and nickel properties spanning over 30,000 acres. Royal Okanagan's clientele includes public and private mining companies.

Qualifications (related to this report): I am currently a licensed prospector in Ontario and British Columbia, and operate in both compliance *and* good faith to the acts of each respective mining jurisdiction of each province. Related competencies include gas drill operator, metal detectorist/tuner, gold panner, use of sluice, rocker, trommel, separation equipment, crushers, power equipment, hand tools such as picks, hammers, winnows, etc., and electronics such as geiger counters, ultraviolet lights, x-ray fluorescence equipment and various magnetic equipment. Co-ordinate safety equipment and measures relevant to exploration performed. Valid Ontario driver license.

Statement of Expense, June 23-July 2, 2006

1. Travel expenses:

-rental cars/gas/insurance, Budget Rental, m. driven aprox. 8000 \$828.70.

Total = \$828.70

2. Food & lodging expenses:

-food \$900

-hotels \$1457.35

Total = \$2357.35

3. Hours and value of work:

-Dave Zamida, Prospector – 14 hours x 8.5 days x \$45/hour = \$5355 and 119 total hours

-Daniela Acerra, Prospector - 14 hours x 8.5 days x \$35/ hour = \$4165 and 119 total hours

Total = \$9520

4. Equipment, purchased or depreciated

-gold pan/classifier/fabric \$24 purchased

-crevice tool \$80 purchased

-camera \$40 usage

-gps \$10 usage

-maps/books \$24 purchased

-protective eyewear \$16 purchased

-gp 300 metal detector \$300 usage (Val. Incl. accessories = \$3500 div 10 years)

Total (equipment, purchased or depreciated) = \$494

5. Date, Lodging and & Properties visited

6/23/06 Day 1: Victoria

6/24/06 Day 2: Victoria: Wolf Creek

6/25/06 Day 3: Qualicum Beach: Pacific King

6/26/06 Day 4. Qualicum Beach:

6/27/06 Day 5. Princeton: Tulameen River, Newton Creek

6/28/06 Day 6. Princeton: Newton Placer, Britton Creek

6/29/06 Day 7. Princeton: Britton Creek, Champion Creek

6/30/06 Day 8. Lillooet: Euclid

7/01/06 Day 9. Victoria:

7/02/06 Day 10. Toronto

Total overall expenses \$12706.05

Other work credits deducted from this trip, which have been submitted and deducted from this amount are:

Event	Expense	Claim (Date and Locations listed on Page 5 Article 5)
4105518 -	\$629.36 for tenure	542843 (Tulameen River)
4106008 -	\$428.08 for tenure	524570 (Wolf Creek Placer)
4108387 -	\$1260.24 for tenures	524472 and 524473 (Newton Creek Placer 1 &2)
4111029 -	\$1764.27 for tenure	524339 (Newton Creek 77)
4110807 -	\$1047.83 for tenure	524549 (Eagle (Britton) Creek Placer 1)
4110860 -	\$628.84 for tenure	524890 (Britton Creek 2)
4110808 -	\$1259.63 for tenures	528566 and 528568 (Champion Creek)
4112846 -	\$1051.29 for tenures	511723 and 536357 (Euclid)
4106006 -	\$1267.88 for tenure	524725 (this report, Pacific King)

\$9337.42 deducted leaves \$3368.63 from total expenses, unused after this report.