

NEGATIVE

POSITIVE

- 1. Environment Sensitive
- 2. Heavy Rainfall 250 cmly
Heavy Snow to 15 mly
- 3. Mineralized Zone shallow dip into steep hillside limits pit dimensions.
- 4. No road access
45 km new road needed

- 1. Geologic Resource of
20,000,000 tons of
0.437% Cu 0.009 Mo 0.006 Au
0.10 Ag
- 2. Strip ratio ~ 1.5 : 1
- 3. 50 million tons 0.34% Cu
strip ratio ~ 3.0 : 1
- 4. Untested IP anomaly
500 m x 400 m with
two heavy metal stream
samples 400 m apart
* of : 7770 ppb Au = 0.225 opt
19,000 ppb Au = 0.55 opt
- 5. Two untested Moderate
IP anomalies
ie. 450 m x 300 m
950 m x 200 m
- 6. Gold potential