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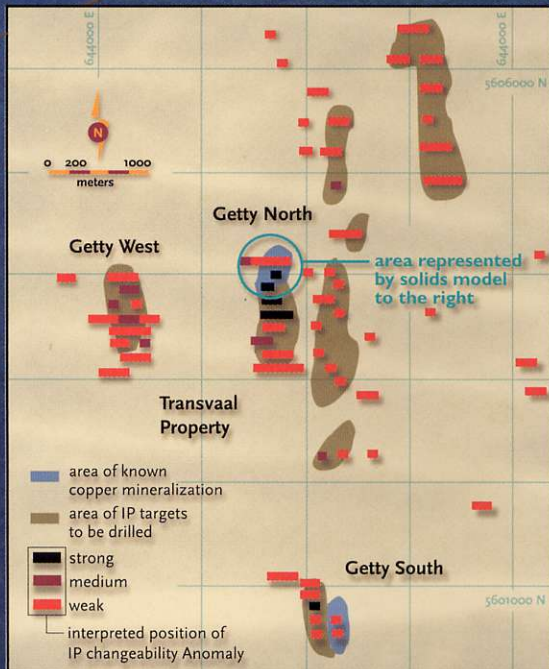




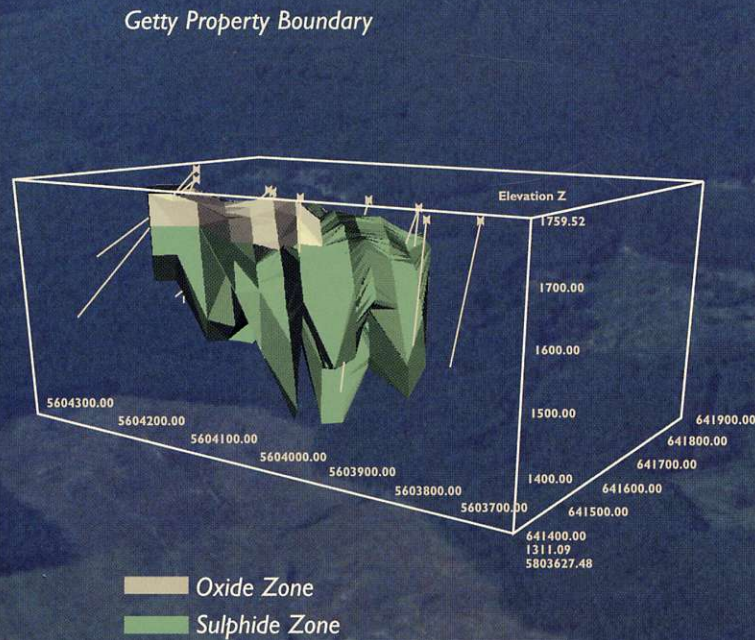
Highland Valley Property Location
With Current Infrastructure



Principal Highland Valley Copper Deposits



1996 IP Survey Compilation
(Watts, Griffis and McOuat Limited, 1996)




Getty North Zone Solids Model with 1996 Drilling
(Watts, Griffis and McOuat Limited, 1996)

PRESIDENT & CEO



President and Chief Executive Officer of Getty, John Lepinski has 30 years of experience in mining property management, including an extensive knowledge of British Columbia's Highland Valley.

"We're very excited about the potential for this property. We still have work to do... the exploration program to date shows the potential for an ore reserve as good as any in the area."

 Getty Copper Corporation is a Canadian exploration company whose objective is to develop and place into production its property in British Columbia's Highland Valley, one of the most prolific copper producing regions in the world.

Getty's property, assembled over a 20-year period, is the largest land package in the Highland Valley mining camp with 115 square kilometers (44 square miles) of contiguous claims. An advanced exploration program including metallurgical testing, is presently underway in preparation for a feasibility study. To date, two deposits have been identified on the property.

DEPOSITS

Getty North Deposit – The Getty North Deposit is currently estimated to contain a global resource of 80,000,000 tonnes of oxide and sulphide copper averaging .31%, of which 35,000,000 tonnes average .45%. In 1996, Getty completed 39 diamond drill holes totalling 9,835 meters (32,266 ft.) testing the extensions of the deposit and investigating induced polarization anomalies. The 1997 program has been designed to increase tonnage and define the open pit.

Getty South Deposit – Over 15,000 meters (49,212 ft) of diamond drilling and 1,768 meters (5,800 ft) of underground development by previous operators of the Getty South property, has determined an initial deposit of 36,000,000 tonnes of open pittable oxide and sulphide mineralization grading .47% copper. Included in this deposit is 719,500 tonnes grading 1.41%. In 1996, Getty drilled 13 diamond drill holes totalling 3,236 meters (10,618 ft). The deposit is currently being evaluated and additional drilling planned.

LOCATION & INFRASTRUCTURE

The Highland Valley has a support infrastructure that is considered the best in the world. Located near the mining communities of Logan Lake, Ashcroft and Kamloops, the area has excellent highway and railroad access, ample water, power, and a climate conducive to year-round mining.

This region has already seen an incredible 830,000,000 tonnes of ore, averaging .44% copper, mined from nine major deposits. The result has been the production of approximately 8 billion pounds of copper, with molybdenum, silver and gold by-products. Getty's properties are located adjacent to the giant Highland Valley Copper, a consortium of Teck Corporation, Rio Algom and Cominco. Highland Valley Copper had a 1995 operating profit of \$258,000,000 and is reported as the second largest milling rate in the world at 125,000 tonnes per day. It is estimated that the replacement cost would be \$1.2 billion if it were to be built today.

OXIDE COPPER MAJOR FEATURE

The distinct advantage of the Getty Copper deposit over the other Highland Valley orebodies is its significant oxide cap which is amenable to heap leaching and SX-EW. This technology has been used successfully under variable climactic conditions around the world and at the Gibraltar Copper Mine in Williams Lake, BC.

FINANCING

Getty has raised equity financing in excess of \$12,000,000 over the past two years, and has no long-term debt.

EXPLORATION

The company's exploration program is currently under the direction of world renowned consulting geologists and engineers Watts, Griffis & McOuat Ltd. In 1996, geochemical and geophysical surveys combined with geological mapping identified many new targets, several of which are currently being drilled. Getty also has the benefit of extensive past work by majors including Noranda, Kennecott, and Placer Dome. These companies drilled more than 250 holes totalling 30,000 meters (98,423 ft.).

Getty has incurred exploration expenditures of \$5,146,000 as of December 31, 1996 and has earmarked an additional \$3,000,000 for 1997. It is anticipated that the exploration program on current deposits and newly targeted zones including the Getty West, Bose Hill, Glossie, and Woods Creek may aggregate over 200,000,000 tonnes of porphyry copper, positioning Getty as one of the most promising mining plays anywhere.

GETTY BOARD



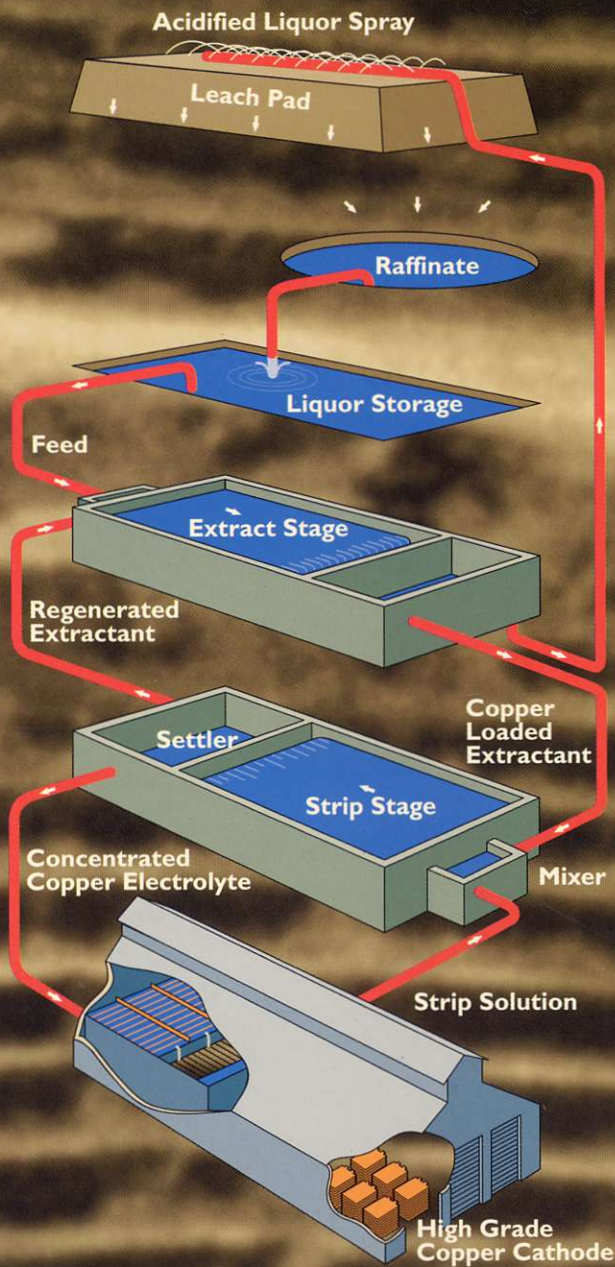
DIRECTORS

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Chemex Labs
Gartner Lee Water Testing Ltd
Lloyd Geophysics
Northway Map Technology Limited

SX-EW TECHNOLOGY



LEACHING

SOLVENT EXTRACTION

ELECTROWINNING

Oxide copper, once considered waste rock that required costly stripping to access the underlying sulphide deposit, is now the premium find with the advent of new processing techniques. Over the last 15 years, a new extraction technology has been developed known as heap leaching, solvent extraction and electrowinning. The advantage of SX-EW is its capacity to directly produce the highest quality (99.99% pure) premium cathode copper at the mine site, with low capital and operating costs. As the SX-EW process eliminates the production of a copper concentrate, and its subsequent transport, smelting and refining, the production and capital cost is greatly reduced.



GETTY COPPER CORP.

STOCK DATA

Toronto Stock Exchange · GTY

Vancouver Stock Exchange · GTY

CAPITALIZATION

Shares Issued · 23,773,561

Fully Diluted · 31,928,624

TRANSFER AGENT

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