

Sultan Minerals Inc.

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Vancouver, B.C. V7Y 1K5 Canada

CORPORATE INFORMATION

MANAGEMENT

Frank A. Lang, President
Ellen Skobin Conville, Secretary
Art G. Troup, V.P., Exploration and Development

RECENT TRADING PRICE
\$ 0.45 CDN

LISTING
Vancouver Stock Exchange

SYMBOL
SUL

TRANSFER AGENT
Montreal Trust Company

SHARE CAPITALIZATION
Outstanding: 6,722,689
Fully diluted: 7,576,689

BANKERS
C.I.B.C.

AUDITOR
Morgan & Company

SOLICITOR
DuMoilin Black

FRANK A. LANG
President

CONTACTS:

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Fax: (604) 687 4212

ARTHUR G. TROUP
V.P., Explor. & Dev.

THE COMPANY

Sultan Minerals Inc. is a junior, Vancouver-based mining exploration company focusing on the acquisition of precious metal properties with claims in British Columbia, the Yukon and Ontario. The company was incorporated in 1989 and consolidated on a 1:4 basis to Sultan Minerals Inc. in 1992.

CURRENT PROJECTS

Jersey-Emerald Mine, B.C. > The company is currently exploring the potential for gold mineralization on the Jersey and Emerald mines, located near the community of Salmo in southeastern B.C. Detailed exploration programs are currently underway on the property.

In 1994-1995 the company carried out surface as well as airborne exploration surveys and 4,300 feet of diamond drilling. The results have identified three zones of stratiform gold mineralization in the vicinity of the former Jersey and Emerald mines. Drill intersections ranged from 0.18 oz/ton gold and 2.0 oz/ton silver across 8.4 feet near the Jersey zone, to 0.99 oz/ton gold and 1.0 oz/ton silver across 3.0 feet near the Emerald zone. Drilling also intersected a new, 14 foot thick, lead-zinc horizon located 165 feet below the former Jersey lead-zinc-silver deposit. Assays up to 10.4% zinc and 0.55% lead were obtained from this zone. Underground drilling is required to further explore the mineralization discovered by the 1994-1995 drill program. Several, large, untested surface targets also remain to be explored on the property.

The Jersey and Emerald mines are lead, zinc and tungsten mines, which were operated by Placer-Dome Ltd. from 1947 until 1972 when low metal prices forced their closure and decommissioning. The Jersey Mine was the largest lead-zinc mine in the Kootenay Arc, producing 8.0 million tons of lead-zinc-silver ore. The adjacent Emerald Mine operated intermittently, but produced 1.6 million tons of tungsten ore over its 25 year life. The company has an option to acquire 100% interest in the properties.

KEY PERSONNEL

- **Frank A. Lang** BA, MA, P.Eng.
President

Mr. Lang has participated in the discovery of several Canadian Mines. He co-founded the companies of Golden Sceptre Resources and Goliath Gold Mines, which discovered the Golden Giant gold mine in the Hemlo Area of Ontario. This mine, eventually developed by Hemlo Gold Mines Ltd., is one of Canada's largest gold mines, producing 500,000 ounces of gold each year. Mr. Lang is the President of several public mining exploration companies and is honorary Chairman of Aurizon Mines Ltd. Mr. Lang is member of the Professional Engineers of British Columbia, the Prospectors and Developers Association of Canada and the Canadian Institute of Mining, Metallurgy and Petroleum.

- **Arthur G. Troup** M.Sc., P.Eng.
Consulting Geologist and Project Manager

A consulting geologist with 25 years of experience, Mr. Troup is the President of Archean Engineering Ltd., a firm offering expertise on mineral exploration. He is also a director of several natural resource companies. Mr. Troup graduated from McMaster University in Hamilton, Ontario, with a M.Sc. in Geology and is a registered member of the Association of Professional Engineers of British Columbia, the Association of Exploration Geochemists, the Geological Association of Canada, the Prospectors and Developers Association of Canada and the Canadian Institute of Mining, Metallurgy and Petroleum. His career has taken him to mineral properties in Canada, South America, North America and Southeast Asia.

- **Ellen Skobin Conville**
Director and Corporate Secretary

Ms. Conville is a Corporate Administrator who provides the Company with an excellent knowledge of administrative and financial requirements associated in the arenas of investments, natural resources, commercial banking, media sales and promotion, and law. In addition to extensive post secondary training, Ms. Conville has successfully completed the Canadian Securities Course and the Public Companies Course.

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