

**PACIFIC
SENTINEL
GOLD CORP.**

Tofino Au.

675372
Ursus Creek
92F/5

February 15, 1988

This letter is to introduce you to **Pacific Sentinel Gold Corp.** (PSG:V), a junior resource company with established strengths: management, projects, and fund raising ability.

Drill testing of substantial targets will commence shortly on two gold properties. A brief description of both follows:

CHURCHILL GOLD PROJECT

This property is located 38 miles west of Churchill, Manitoba and consists of 12,900 acres of mineral claims. Pacific Sentinel Gold has joint ventured this 100% owned property with one of the largest gold producers in the western world, Homestake Mineral Development Company. Ground geophysics and diamond drilling indicate that a gold bearing iron formation on the claims occur in multiple horizons, with a combined minimum strike length of over 3 miles. A 2000 metre drilling program will commence shortly (see map and news release attached).

URSUS CREEK PROJECT

This property, located near Tofino, B.C. covers an 18 kilometre long gold bearing structure. Disseminated gold mineralization occurs over a minimum 4 kilometre strike length. Assays range up to 0.7 and 0.8 ounces gold per ton. The 100% owned property has been joint ventured with Corptech, a Murray Pezim company. Corptech can earn up to a 55% interest by expending \$800,000. Drilling is planned to test this very significant target.

Mr. Robert A. Dickinson, President of Pacific Sentinel Gold Corp. and managing director of North American Metals Corp. has stated "that both targets show every indication of hosting, large scale gold deposits." Expectations are, that exciting results will be available in the short term from the drill tests.

.../2

SYMBOL

FULLY DILUTED
(SHARES OUTSTANDING)

PSG: (VSE)

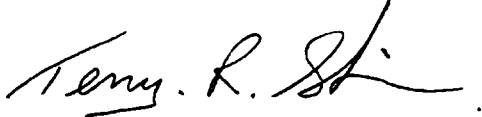
1,890,000

The information enclosed will give you a strong indication that the shares of **Pacific Sentinel Gold** represent an investment in a well-positioned mining company with excellent potention for high growth in the near term.

If you have any questions or require further information, please contact me.

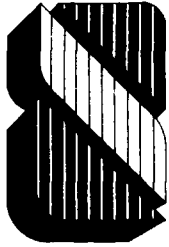
Yours very truly

PACIFIC SENTINEL GOLD CORP.



Terry R. Shirran
Vice-President
Investor Relations

TRS/sm



**PACIFIC
SENTINEL
GOLD CORP.**

FEBRUARY 15, 1988

NEWS RELEASE

**HOMESTAKE JOINT VENTURES NEW GOLD ACQUISITION
DRILLING TO COMMENCE**

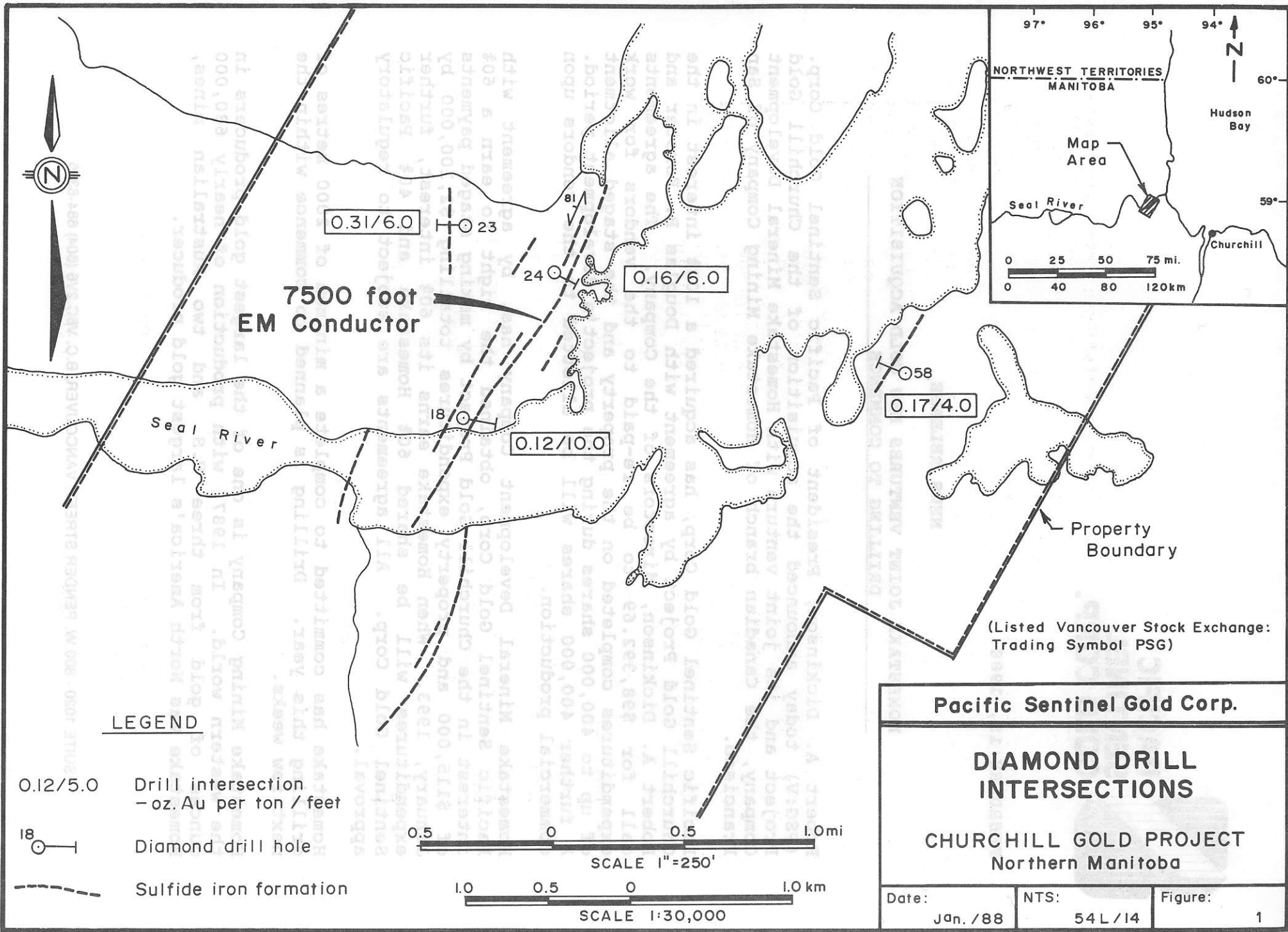
Robert A. Dickinson, President of Pacific Sentinel Gold Corp. (PSG:V) today announced the acquisition of the Churchill Gold Project and its joint venture with Homestake Mineral Development Company, the Canadian branch of Homestake Mining Company of San Francisco.

Pacific Sentinel Gold Corp, has acquired a 100% interest in the Churchill Gold Project by agreement with Douglas B. Forster and Robert A. Dickinson, directors of the Company. The agreements call for \$98,392.69 to be re-paid to the vendors for work expenditures completed on the property and the staged allotment of up to 400,000 shares during the project's development period. A further 400,000 shares will be allotted to the vendors upon commercial production.

Homestake Mineral Development Company has, by agreement with Pacific Sentinel Gold Corp, obtained the right to earn a 60% interest in the Churchill Gold Project by making staged payments of \$115,000 and property expenditures totalling \$2,100,000 by January, 1993. When Homestake earns its 60% interest, further expenditures will be shared 60% Homestake and 40% Pacific Sentinel Gold Corp. All agreements are subject to regulatory approval.

Homestake has committed to complete a minimum of 2000 metres of drilling this year. Drilling is planned to commence within the next few weeks.

Homestake Mining Company is one of the largest gold producers in the western world. In 1987, with production of nearly 680,000 ounces of gold from three U.S. and two Australian mines, Homestake was North America's largest gold producer.



**7500 foot
EM Conductor**

Seal River

NORTHWEST TERRITORIES
MANITOBA

Map Area

Seal River

Hudson Bay

Churchill

0 25 50 75 mi.
0 40 80 120 km

Property Boundary

(Listed Vancouver Stock Exchange:
Trading Symbol PSG)

LEGEND

0.12/5.0 Drill intersection
- oz. Au per ton / feet

18 Diamond drill hole

--- Sulfide iron formation

0.5 0 0.5 1.0 mi

SCALE 1"=250'

1.0 0.5 0 1.0 km

SCALE 1:30,000

Pacific Sentinel Gold Corp.

**DIAMOND DRILL
INTERSECTIONS**

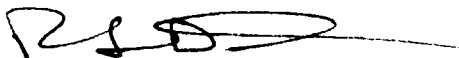
**CHURCHILL GOLD PROJECT
Northern Manitoba**

Date:	NTS:	Figure:
Jan. /88	54 L /14	1

The Churchill Gold Project consists of 12,900 acres of mineral claims located 38 miles west of Churchill, Manitoba (see map attached). During the 1970's the exploration arm of the Manitoba Government conducted ground geophysics and diamond drilling in the vicinity of the present day claim group in their search for copper-zinc-nickel massive sulfide mineralization. Assaying and logging of unsplit 1976 drill core during 1987 led to the discovery of previously unidentified gold bearing sulfide iron formation on Pacific Sentinel's claims. Sampling of these iron formation horizons identified significant gold intersections in all drill holes, with the assays being 0.31 oz Au./ton over 6 feet, 0.12 oz Au/ton over 10 feet and 0.16 oz Au/ton over 6 feet (see map attached). Ground geophysics and diamond drilling indicate that gold-bearing iron formation occurs in multiple horizons, with a combined minimum strike length of over 3 miles.

Pacific Sentinel Gold Corp. is pleased to have Homestake operate the project as the property has many geological similarities to Homestake's 112 year old Homestake Mine in South Dakota which in 1987 was still one of the largest U.S. gold mines.

On Behalf of the Board

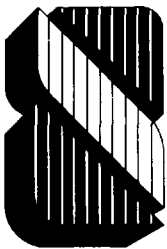


Robert A. Dickinson,
President

The Vancouver Stock Exchange has neither approved nor disapproved the information contained herein.

**FOR ADDITIONAL INFORMATION
PLEASE CONTACT:**

**MR. TERRY SHIRAN
VICE PRESIDENT
PUBLIC RELATIONS**



**PACIFIC
SENTINEL
GOLD CORP.**

JANUARY 15, 1988

NEWS RELEASE

MURRAY PEZIM JOINT VENTURES GOLD PROJECT

Robert A. Dickinson, President of Pacific Sentinel Gold Corp. (PSG:V) announced today that Corptech Industries Inc. has negotiated an option to earn a 55% joint venture interest in Pacific Sentinel's 100% owned Ursus Creek Gold Property.

The Option and Joint Venture Agreement call for Corptech to spend a minimum of \$250,000 on the Property during 1988 and a total of \$800,000 by January 31, 1991 to earn a 55% interest in the Property. Additional expenditures to production will be provided 45% by Pacific Sentinel and 55% by Corptech.

The Ursus Creek Property, located near Tofino, B.C. covers a 18 kilometre long gold-bearing structure. Limited prospecting has identified disseminated shear-hosted gold mineralization over a 4 kilometre strike length. Much of the gold-bearing structure on the property is obscured by overburden, with highly sheared grab samples assaying up to 0.7 and 0.8 oz gold per ton. Fourteen kilometres of the gold-bearing structure remains unexplored.

Pacific Sentinel's Ursus Creek Project has excellent potential for hosting a bulk tonnage disseminated gold deposit. The project will be operated on behalf of Corptech by Prime Explorations Ltd. Murray Pezim is the Chairman of Corptech and the Prime Group.

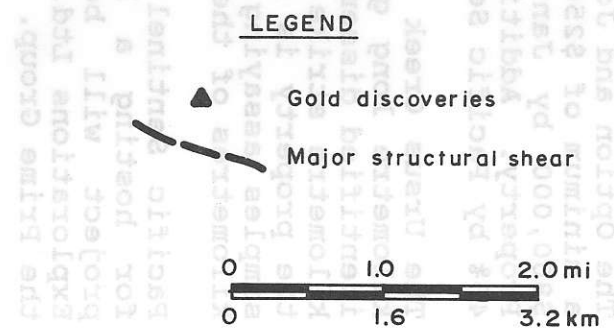
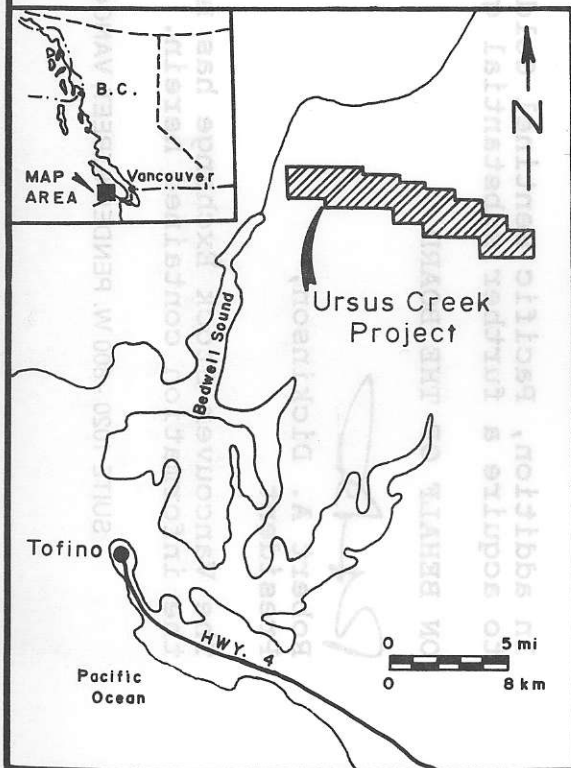
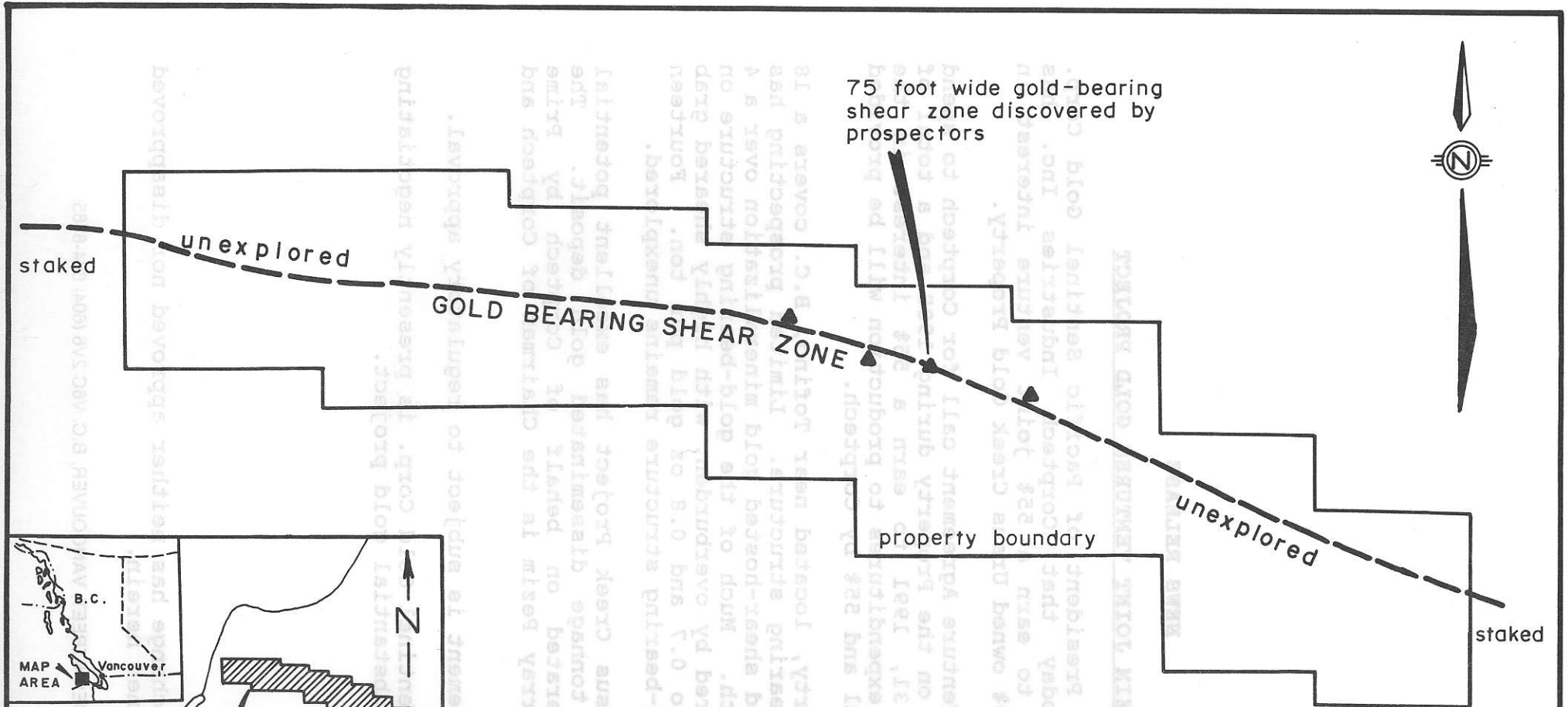
The Joint Venture Agreement is subject to regulatory approval.

In addition, Pacific Ssentinel Gold Corp. is presently negotiating to acquire a further substantial gold project.

ON BEHALF OF THE BOARD

Robert A. Dickinson,
President

The Vancouver Stock Exchange has neither approved nor disapproved the information contained herein.



Pacific Sentinel Gold Corp.		
Ursus Creek Gold Project Vancouver Island, B.C.		
Location of Major Gold Bearing Structures		
Date: Jan., 1988	NTS: 92 F/5	Figure: 1

Listed Vancouver Stock Exchange: Trading Symbol PSG