December 24th, 1969.

Great Plains Development Company of Canada Ltd., 6th Floor - 736 Eighth Ave. S.W., Calgary, 2, Alta.

Attention: Mr. Donald Mann

Dear Don:

Re: Pine Lake Mining Company Ltd.

I spent about an hour yesterday with the Pine Lake people reviewing what had been accomplished since the time of my examination a couple of months ago.

They put down eight angle holes on the "C" zone and all intersected low values in copper, generally in the .2-.35 range. A discouraging factor is the difficulty of correlating intersections from hole to hole.

Up the valley above the "C" zone is an overburden-covered area called the "D" zone. It is strictly a geochemical situation, involving an irregular area with dimensions of about 1000' x 2400'. Soil results were as high as 1560 ppm copper. No drilling has been done on this zone yet and there is nothing to suggest that the "D" zone would prove better than the "C".

In conclusion, I think it has been demonstrated that the mineralization is a bit thin. I will keep in touch with future developments, if any.

Yours very truly,

BACON & CROWHURST LTD.

W.R. Bacon

WRB/ic