CARIBOO MINING DIVISION BRITISH COLUMBIA CANADA

WATSON QUARRY PROJECT

Located 53 km. South 11 degrees West from Quesnel on Narcosli Creek in the Cariboo Mining Division map referance 93B/10E with access via the Garner Road West of the Frazer River.

The property is comprised of 5 two post mineral claims and 2 Placer Claims. The Quarry rights were approved April 5 1990 for purposes of developing limestone for industrial uses and markets within the Cariboo district.

Potential markets for Cariboo Pulp and Paper company of Quesnel exceeds Cdn. 3,000,000.00 per annum. The competition for crushed limestone and quick lime product is 17.00 and 38.00 per ton higher respectively.

The formation is a massive high grade limestone deposit with 20 million ton probable. Tests to date have been recorded between 98.8 and 99.6 pure. Further drilling is required to establish and increase tonnage estimates.

The project has been presented to a major for joint venture development and or sale.

Phase 1 ... Cdn. \$150,000.00 Phase 2 ... Cdn. \$250,000.00

Phase 3 ... Quick lime production decision

SALE OUTRIGHT \$ 1.3 M