

SEE MAP 92 F/3W

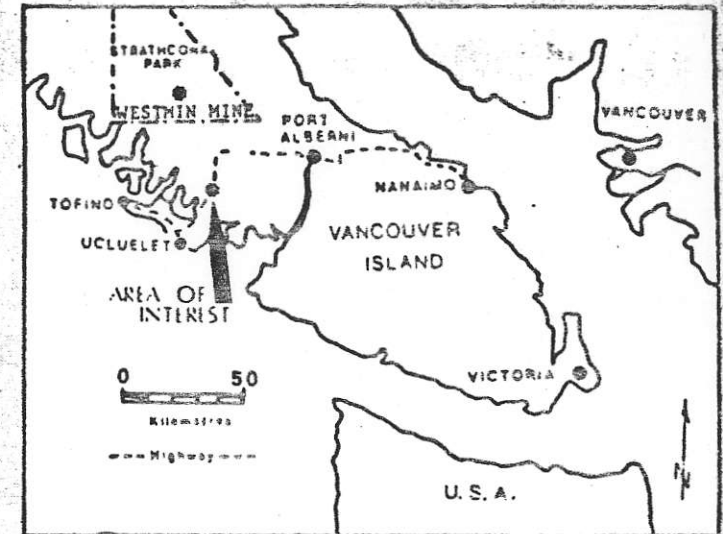
Major Gold Discovery Opens New Horizons for I.C.M. Corporation

Kennedy Lake, Vancouver Island, B.C., has become the focal point of major new exploration programs by Vancouver-based International Coast Minerals Corporation.

The Company is in the final stages of completing a joint venture agreement on the United Tommy Group with Kerr Addison Mines Ltd., a major Canadian Mining Company. The United Tommy Group was originally staked in 1980 by the President of I.C.M. Corporation, Waldo W. Ejtel. In 1984 the property was optioned and Teck Explorations Limited as the operator conducted geological, geochemical, electromagnetic and magnetometer surveys over portions of the United Tommy Group. In 1985 the Property reverted back to the original owner and during the following year a number of major mining companies evaluated the United Tommy Group and expressed interest. The enthusiasm exhibited by Kerr Addison Mines Ltd., along with their formidable expertise and excellent exploration program, will provide I.C.M. Corporation with the best possible alternative for the development of this property. One of the salient features of this joint venture agreement is that Kerr Addison Mines Ltd. would have to spend 1,750,000 dollars to earn a 80% partnership in this project. The first phase consists of 6,000 ft. of diamond drilling which must be completed by Oct. 31/87.

The most prominent characteristic of the United Tommy Group is the presence of high-grade gold values in narrow northeasterly trending parallel quartz veins and veinlets. The mineralized zone is approximately 2,500 meters long and varies from 100-600 metres in width, which creates the potential for a very large, low-grade, open pit mining operation.

In addition to working on the United Tommy Group, the President of I.C.M. Corporation was also developing a second gold project known as the United Bear Group (adjacent to United Tommy Group). After successfully staking and acquiring adjoining properties, I.C.M. Corporation plans an extensive diamond drilling program in the near future.



The United Bear Group consists of 4 Reverted Crown Grants in which gold mineralization occurs:

1. Quartz veins within a wide, persistent, regional shear zone in volcanics on the contact between younger intrusives and Karmutsen volcanics.
2. Karmutsen H.W. (Hanging Wall).
3. Stockwork in granitic intrusions F.W. (Foot Wall).

Exploration work from 1982-1986 includes geophysical geochemical blasting, trenching and sending of a 5-ton bulk sample to smelter. During this period of time the property was visited by several major companies, Government District geologists and several independent geologists including Dr. W.D. Groves and Mr. Locke B. Goldsmith. Samples taken gave extraordinary gold values of which some are as follows:

1. Mr. Paul Wilton, District Geologists - Dept. of Mines and Petroleum - chip channel sample across 2.5 meters, 1.23 oz./ton Au. Another chip channel sample on the same vein across .5 meter, 7.42 oz./1 Au.

2. Lac Minerals - chip channel sample across 2.5 meters, 1.175 oz./T Au.
3. Noranda -
 - a) chip channel sample across 2.9 meters, 28.97 g.p.t./Au.
 - b) Another sample on the same vein assayed 109.65 g.p.t./Au.
 - c) Random chip samples in volcanic rock between 2 quartz veins assayed 8.19 g.p.t./Au.
 - d) Chip channel sample taken across 1.5 meters in adit 20.81 g.p.t./Au.

The United Bear Group quartz veins have potential for a moderate tonnage of high-grade gold; the whole shear zone which hosts the quartz veins will be examined for a higher tonnage - lower grade deposit.

The topographical location (elevation) of the vein structures are ideal for high grade surface mining and inexpensive underground mining by adits. A power line runs along the property; and a new access road, constructed when the area was recently logged, cuts through the main ore zone. In conjunction with these facts the three logging towns of Ucluelet, Tofino and Port Alberni are within a 45 minute drive from the site and possess full facilities for the mining industry (heavy equipment and labour force). In retrospect these projects could ultimately create one of the largest and most cost effective gold mining operations in North America.

The current objective of International Coast Minerals Corporation is to be listed on the Vancouver Stock Exchange (V.S.E.).



*Joint Venture
with Kerr Addison
Drilling as of July
28/87.*

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