

671413

SUMMARY REPORT

on the

SUMMIT CAMP PROPERTY  
Similkameen Mining Division  
British Columbia  
North Lat. 49 26' West Long. 121 05'

Prepared for

SCHELLEX GOLD CORP.  
820 - 650 West Georgia Street  
Vancouver, BC  
V6B 4N9

Prepared By

Mohan R. Vulimiri M.S., F.G.A.C.  
822 East 12th Street  
North Vancouver, BC  
V7L 2L1

10 April 1988

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## Summit Camp Property

### Introduction

Schellex Gold Corp. of Suite 820, 650 West Georgia Street, Vancouver, British Columbia holds an option to earn a 100% interest in the Summit Camp claims from Tarbo Resources Ltd. The claims are in the Similkameen Mining Division. This report was prepared at the request of the directors of the company.

### Description

The Summit Camp Property consists of one fractional claim, four reverted crown grants and three MGS claims, totalling 34 units (Figure 2). All the claims are situated in the Similkameen Mining Division. The claims' data are as follows:

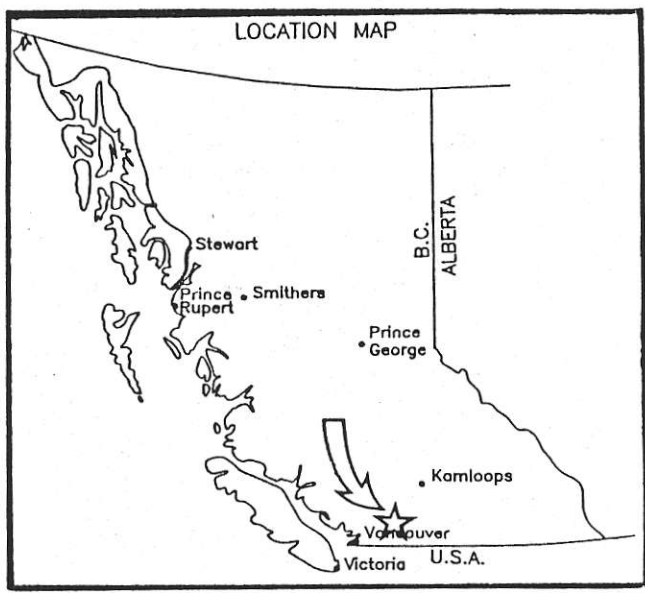
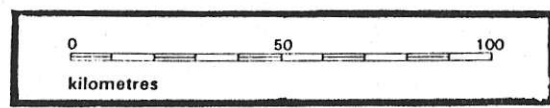
| <u>Claim Name</u> | <u>Units</u> | <u>Record No.</u> | <u>Expiry Date</u> |
|-------------------|--------------|-------------------|--------------------|
| Southern No. 8    | 1            | 461               | 12 Oct. 1991       |
| Sutter (L93)      | 1            | 737               | 27 Sep. 1991       |
| Skyline (L94)     | 1            | 738               | 27 Sep. 1991       |
| Vigo (L91)        | 1            | 1053              | 25 June 1990       |
| Lulu (L92)        | 1            | 1054              | 25 June 1990       |
| Sky               |              | 1128              | 18 Aug. 1990       |
| Spike             | 29           | 1215              | 27 Oct. 1991       |
| Amberty           |              | 1671              | 9 July 1990        |

### Location, Access and Physiography

The property lies west of Treasure Mountain, 27 air kilometres east-northeast of Hope, British Columbia on Map No. 92H/6E at lat. 49°25'N and long. 121°45'W (Figure 1). Access to the property is by 44 kilometres of logging road from a turn-off on the Coquihalla Highway, 1.5 kilometres past the Toll Booth or 54 kilometres north of Hope. The property is also easily accessible from the village of Tulameen approximately 20 kilometres to the east.

The Southern No. 8 Claim covers the lowest point on an east-west trending ridge between Sutter and Amberty creeks. Both these creeks form the headwaters of the Tulameen River. Elevation ranges from 1400 metres to 1860 metres a.s.l. The western portion of the property straddles a prominent north-south ridge linking Mount Sutter and Tulameen Mountain. The treeline is at about 1830 metres.

Surface exploration can be carried out from the middle of May to late November, the property being snow-free during that period.



**SHELLEX GOLD CORP.**

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VENUS SILVER / SUMMIT CAMP PROPERTY

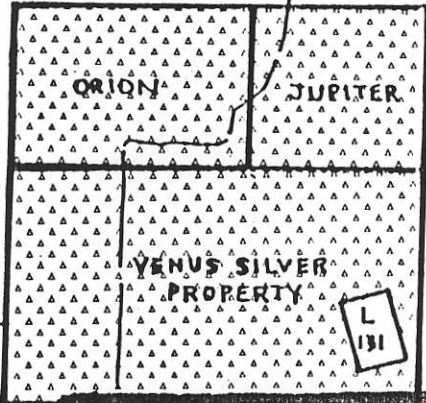
**LOCATION & ACCESS MAP**

SIMILKAHEEN MINING DIVISION

|          |       |             |        |
|----------|-------|-------------|--------|
| DRAWN BY | NTS   | DATE        | FIGURE |
| B.K.     | 92H/6 | APRIL, 1990 | 1      |



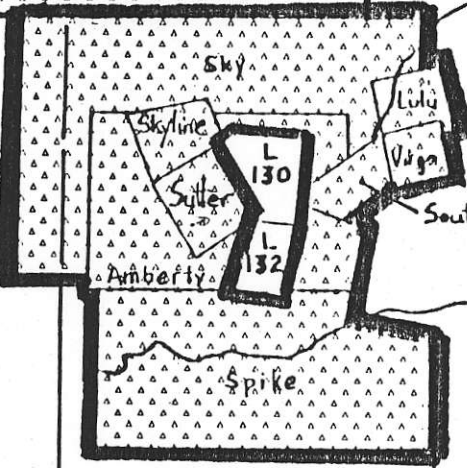
121' 04'



SUTTER CREEK

Hope

Argentum



49° 25'

Southern #8

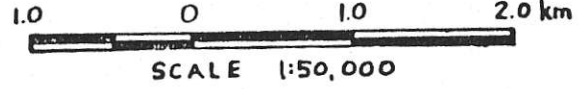
Octopussey

AMBERTY CREEK

Queen Bess 1

Queen Bess 2

WUZZCH CREEK



New Westminster Mining Division  
Similkameen Mining Division

SCHELLEX GOLD CORP.

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VENUS SILVER / SUMMIT CAMP PROPERTY

## CLAIM MAP

SIMILKAMEEN MINING DIVISION

|                  |                |                     |             |
|------------------|----------------|---------------------|-------------|
| DRAWN BY<br>B.K. | NTS:<br>9211/6 | DATE<br>APRIL, 1970 | FIGURE<br>2 |
|------------------|----------------|---------------------|-------------|

## History

Mineral showings in the area, known as Treasure Mountain, Summit Camp or Silver Chief-Silver Hill Property, were discovered in 1894. Since then the area has seen significant exploration and development work. Some ore was produced from 1920 to 1932 and then again in the 1950's. Huldra Silver Inc. has been actively carrying out exploration and development since 1980, in an area immediately east of the Summit Camp and southeast of the Venus Silver Claims. The following are the relevant historical details of the area.

In 1894-1896, Indiana Company worked on the Sutter, Skyline, Lulu and Vigo claims. Assays up to 200 oz/ton silver were obtained. Sporadic exploration continued until 1913 in the camp. Three parallel mineralized structures, 1 to 6 inches wide, with assays up to 0.08 oz/ton gold, 23.8 oz/ton silver and 3.6% lead, were discovered on the Indiana Claim.

The Treasure Mountain Mining Company carried out extensive development on two silver rich galena-sphalerite veins on the company's properties on Treasure Mountain. Assays up to 130 oz/ton silver were obtained. Similar veins were located on the Morning Star, Lulu and Vigo claims. In the period 1919-1920 the Indiana Company drove 350 feet of cross-cuts and tunnels. On the Silver Chief property, lenses of galena and sphalerite mineralization over a width of 4 feet were developed. On the Eureka property, located west of the Silver Chief property, 43 tons of silver rich ore were shipped to the smelter. The camp was intermittently active until 1932 when exploration and development virtually ceased until the 1950's.

The total production, mainly from the Eureka and Silver Chief properties consisted of 40,431 ounces of silver, 392,357 pounds of lead and 102,079 pounds of zinc.

The camp was reactivated in 1954, with the installation of a 50 ton per day concentrator. The activity was short lived and the production ceased in 1957.

In 1970, Copper Range Exploration Inc. conducted geochemical soil, rock and stream sediment surveys, and reopened the Nos. 1, 2 and 3 levels of the Silver King Mine.

In 1982, Unicorn Resources Ltd. completed a regional soil geochemical survey, underground geological mapping and sampling. In 1983, MPH Consultants, on behalf of Unicorn Resources carried out geological and geophysical surveys and limited diamond drilling. Several interesting silver soil anomalies and coincident VLF conductors were delineated. These anomalies are the Summit Trend, north of the Indiana Fault, Mountain View Trend,

southeast of the Mountain View Adit and the Queen Bess Trend, southwest of the Mountain View Adit. The Bluebell workings form another trend to the south.

Eight core drill holes were drilled below the upper Bluebell, Indiana and the Mountain View adits, resulting in sub-economic intersections. A drill hole located beneath the Indiana Adit returned 21.6 oz/ton silver, 4.4% lead, and 10.7% zinc over a width of 30 centimetres.

Trenching of these anomalies produced values as high as 16.0 oz/ton silver, 1.7% lead and 10.6% zinc over a width of 1.22 metres.

In 1986, a private company carried out some stripping and diamond drilling in an area immediately west and south of Southern 8 claim. No records of this work are available.

In 1987, Harrisburg-Dayton Resource Corp., Schellex Gold Corp's former joint venture partner carried out VLF-EM, magnetometer and soil geochemical surveys on the Southern 8 claim. Subsequent trenching produced silver values as high as 88.38 oz/ton and 50.90 oz/ton over 0.5 and 0.9 metres respectively.

In 1988, Harrisburg-Dayton Resource Corp. extended the VLF-EM and geochemical soil surveys to other parts of the property. This is followed up by road construction, trenching and chip and channel sampling. Several coincident VLF-EM and geochemical soil anomalies were delineated. The anomaly around the Indiana Adit and Summit Shaft was trenched. A total of 200 channel samples were collected, of which 40 were from the Indiana Trench and 160 were from the Summit Trench. Assays as high as 0.95% copper, 51.58% lead, 22.99% zinc, 119.80 oz/ton silver and 0.095 oz/ton gold were obtained from the Summit trench and 0.32% copper, 34.96% lead, 19.39% zinc, 60.28 oz/ton silver and 0.144 oz/ton gold were obtained from the Indiana trench. Subsequently diamond drilling consisting of 16 BQ drill Holes, totalling 1317 metres was conducted on the Summit Zone between Summit Shaft and Indiana Adit. Several significant intercepts in lead, zinc and silver were obtained in the drill holes.

In July 1988, Schellex Gold Corp. carried out minor geological mapping, geochemical soil surveys, VLF-EM and Magnetometer surveys on the Venus Silver Claim.

In February 1990, Schellex Gold Corp. carried out a magnetometer survey on the adjacent Venus Silver Claims.

### Regional Geology

The Treasure Mountain area is underlain by tuffaceous and pelitic sediments of the Upper Jurassic Dewdney Creek Group in



the west and the conglomerates, sandstones and pelitic sediments of the Lower Cretaceous Pesayten Group towards the east. The Chuwanten Fault separates the two groups (Figure 3). The Dewdney Group is underlain to the west by pelites and volcanoclastic sandstones of Lower and Middle Jurassic Ladner Group. The Hozameen Fault separates the Devonian Hozameen Group from the Ladner Group to the west.

Structurally the Ladner Group forms the core of a broad north/northwesterly trending syncline and is bounded on the west by north-northwest trending Hozameen Fault system. Ultramafic rocks consisting of serpentinite, peridotite, dunite and pyroxenite bodies occur along the Hozameen Fault system.

Stocks and plugs of quartz diorite and granodiorite composition of Cretaceous to Tertiary age intrude all other formations along the Belt.

Further details on Regional Geology can be referred to in GSC Paper 69-47, and Map No. 12-1969 (Monger, 69).

#### Property Geology

The property is mainly underlain by the northwest trending volcanoclastic conglomerates and sandstones, argillites and tuffs belonging to the Upper Jurassic Dewdney Creek Group. The Lower Cretaceous Pesayten Group argillites are exposed in the northeast portion of the property, on the Sky Claim, and Lulu and Vigo crown grants (Figure 4).

Both the Pesayten and the Dewdney Creek groups are intruded by intrusive rocks of gabbroic to dioritic composition of Tertiary age. The plutonic body exposed on the Vigo Crown Grant appears to have intruded into the core of the anticline formed by the Pesayten and Dewdney Creek groups.

Regional faulting with east-northeast trends is dominant in the area. The dominant faults, subparallel to the regional trends are Treasure Mountain Fault, Ridge Fault, Queen Bess Fault, Indiana Fault and the Sutter Slope Fault. Mapping by Black (1952), suggests a left lateral movement is associated with these faults.

#### Mineralization and Alteration

Mineralization discovered to date on the property consists of sphalerite, argentiferous galena, arsenopyrite, tetrahedrite (freibergite), tennantite, pyrite, pyrrotite, with minor marcasite, proustite, pyrargyrite, chalcopyrite and stibnite. The mineralization is present in quartz-carbonate veins.

The veins are localized along moderate to steeply dipping

LEGEND

**TERTIARY**

**MIOCENE AND EARLIER**

**24** Granodiorite, quartz diorite

**EARLY TERTIARY AND/OR LATE CRETACEOUS**

**20** Follated granodiorite, quartz diorite

**CRETACEOUS**

**UPPER CRETACEOUS OR(?) OLDER**

**19** Quartz diorite

**LOWER CRETACEOUS KINGSVALE GROUP**

**18** Basalt, andesite, agglomerate, tuff

**PASAYTEN GROUP**

**17** Sandstone, conglomerate, pelite

**JACKASS MOUNTAIN GROUP**

**16** 16 a; sandstone pelite, and conglomerate; 16 b; sandstone, minor conglomerate

**JURASSIC AND/OR LOWER CRETACEOUS**

**13** Follated granodiorite

**JURASSIC**

**UPPER JURASSIC DEWDNEY CREEK GROUP**

**12** 12 a; sandstone, pelite; 12 b; tuff, pelite

**LOWER AND MIDDLE JURASSIC LADNER GROUP**

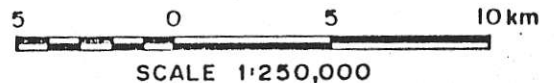
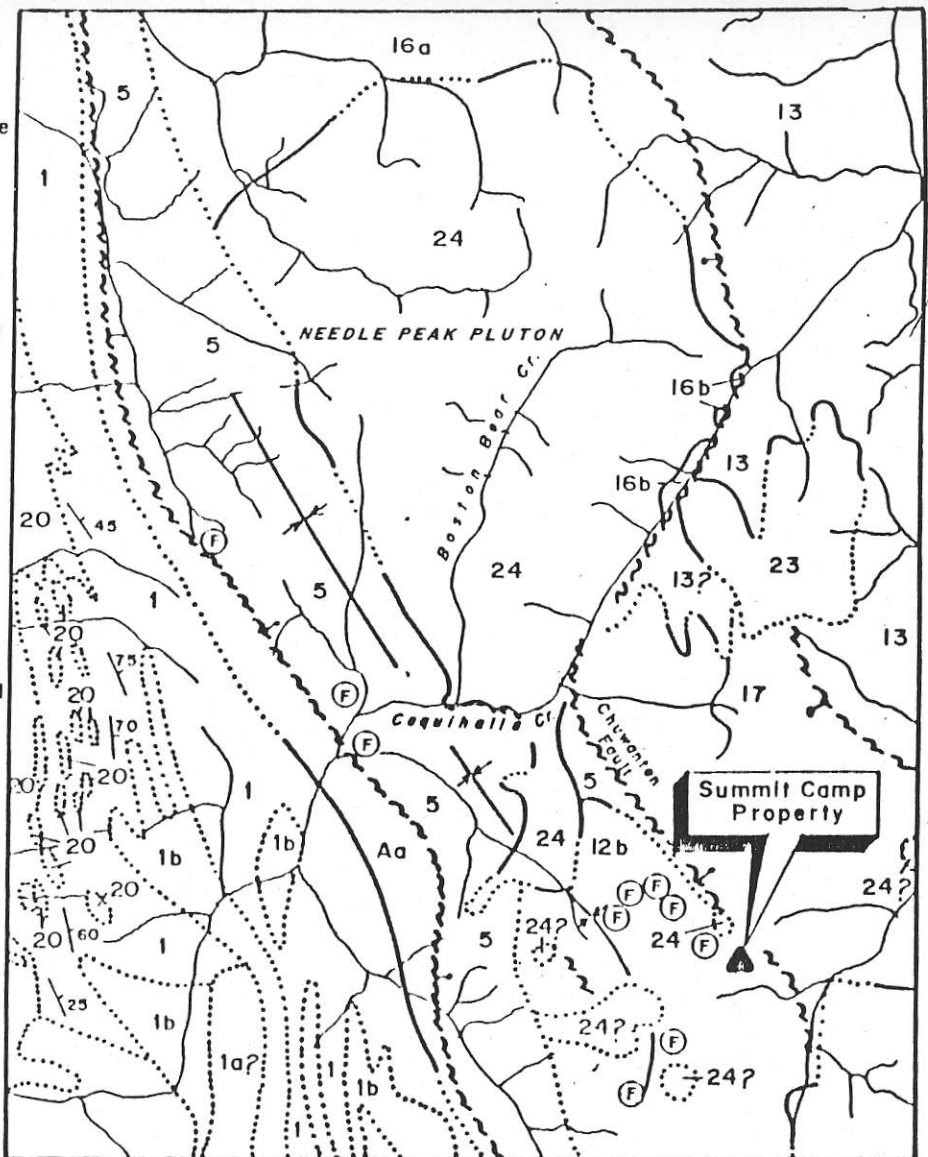
**5** Pelite, volcanic sandstone

**DEVONIAN (?), CARBONIFEROUS(?), AND PERMIAN (?) HOZAMEEN GROUP**

**1** 1; pelite, chert, basic volcanic rock, minor limestone; 1a; chert, basic volcanic rock; 1b; basic volcanic rock; 1c; chert, pelite; 1d; basic volcanic rock; chert, pelite; 1e; limestone

**ULTRAMAFIC ROCK**

**A** Aa; serpentine, serpentized peridotite, includes some Upper Paleozoic volcanic rocks in broad belt northeast of Hope; Ab; pyroxenite; Ac; hornblende

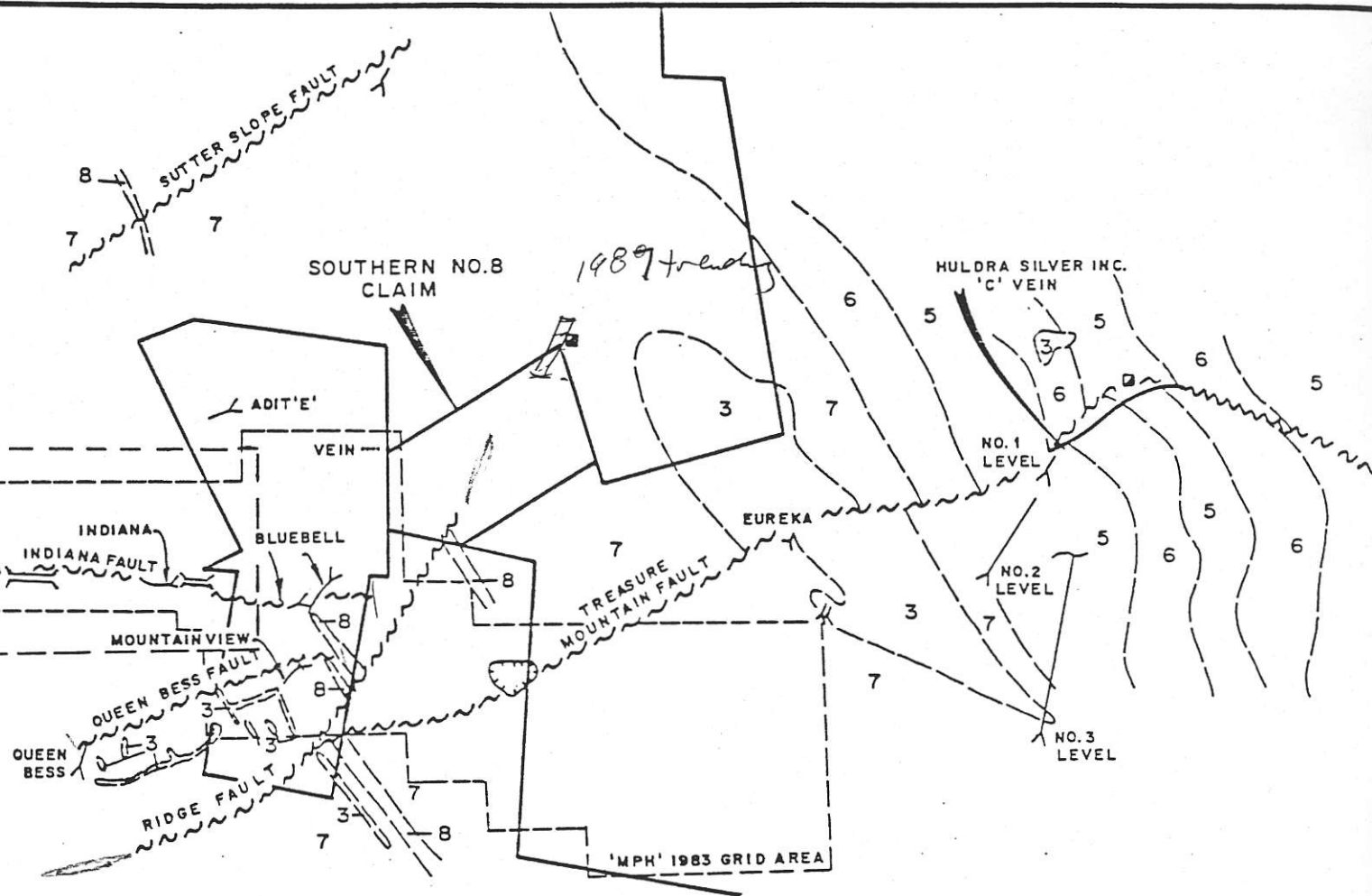


Note: After G.S.C. Map 12, 1969

|                                    |               |                     |             |
|------------------------------------|---------------|---------------------|-------------|
| <b>SCHELLEX GOLD CORP.</b>         |               |                     |             |
| <b>SUMMIT CAMP PROPERTY</b>        |               |                     |             |
| <b>GENERAL GEOLOGY MAP</b>         |               |                     |             |
| <b>SUMMIT CAMP MINING DIVISION</b> |               |                     |             |
| DRAWN BY                           | NLS<br>2/1/76 | DATE<br>APRIL, 1970 | FIGURE<br>3 |



SEE FIG 5



**LEGEND**

- 1 Granitic intrusive
- 2 Feldspar porphyry dyke
- 3 Intrusives ranging from dioritic to gabbroic in composition, some lamprophyres

**PASAYTEN FORMATION**

- 4 Conglomerate, minor arkose
- 5 Arkose, minor conglomerate and argillite
- 6 Predominantly argillite

**DEWDNEY CREEK FORMATION**

- 7 Agglomerate, volcanic breccia, tuff, conglomerate, argillite
- 8 Predominantly argillite, minor tuff

- Trench
- Defined fault
- Assumed fault
- Adit
- Contact (approximate)

Note: Property and grid location boundaries approximate only

After J.M.Black, B.C.M.M. Ann. Rpt. 1952

**SCHELLEX GOLD CORP.**

**SUMMIT CAMP PROPERTY  
LOCAL GEOLOGY**

SIMILKAMEEN MINING DIVISION

|          |        |             |        |
|----------|--------|-------------|--------|
| DRAWN BY | NTS    | DATE        | FIGURE |
|          | 22/1/6 | APRIL, 1990 | 4      |

east-northeast trending faults including Treasure Mountain, Queen Bess, Indiana and the Ridge Faults. These veins are on the average 0.6 metres wide, but widen out to 3 metres in places. Most of the veins consist of a central core of massive sulphides with disseminations and veinlets along the margins.

The author mapped in detail the surface exposures of the 'C' Vein and logged diamond drill core on Huldra Silver's Treasure Mountain Property. He was partially responsible for the structural interpretation of the mineralized zones on the property. Data collected by the author suggests the zones occur at the intersection of the Treasure Mountain Fault with the favourable argillites of the Lower Cretaceous Pesayten Group.

Trenching on the Southern No. 8 Claim in 1987 exposed narrow quartz-carbonate veins over a strike length of 120 metres. The average width of the veins is approximately 0.45 metre. Table 1 and Figure show the locations, widths and assays of channel and chip samples. The various segments of the vein are named as Vigo Vein, Falls Vein, Lower Creek Vein, Middle Creek Vein and Upper Creek Vein.

It is interesting to note that two mineralized argillite bands were exposed by trenching. The argillite bands are variably mineralized with bands of sphalerite, pyrite, chalcopyrite, marcasite and pyrrhotite. The mineralization described by the previous workers appears to be stratiform. The author also observed stratiform mineralization in argillites on Huldra Silver's Treasure Mountain ground.

In 1988, Trenching was expanded to cover geochemically and geophysically anomalous areas in the vicinity of the Indiana Shaft and Sutter Adit. Two trenches were dug in two areas along the Indiana Fault. The Summit Trench uncovered sporadic pinch and swell type mineralization over the entire length of 315 metres (Figures 5 and 6). The Indiana Trench uncovered mineralization for a distance of 75 metres (Figures 5 and 7). Both trenches exposed a continuous quartz-carbonate vein mineralized with varying amounts of sphalerite, galena, pyrite, arsenopyrite, pyrrhotite and chalcopyrite. The width of the vein varies from a few centimetres to over 3 metres.

Subsequent diamond drilling in the Summit Zone returned significant values, but the assays were lower than those values obtained in the trenches. The drill hole intercepts are plotted in cross sections and a longitudinal section (Figures 8 to 14). Significant intersections are as follows:

| Drill Hole | Interval metres | Width metres | Pb % | Zn % | Ag oz/t | Au oz/t |
|------------|-----------------|--------------|------|------|---------|---------|
| 88-1       | 41.89-42.30     | 0.41         | 3.09 | 4.11 | 5.60    | 0.031   |

|       |               |      |      |       |       |       |
|-------|---------------|------|------|-------|-------|-------|
| 88-2  | 46.41-46.64   | 0.23 | 2.88 | 8.22  | 5.57  | 0.007 |
|       | 46.64-46.94   | 0.30 | 0.15 | 1.36  | 0.21  | 0.001 |
|       | 46.94-47.40   | 0.46 | 3.58 | 4.83  | 5.44  | 0.008 |
| 88-3  | 65.99-66.50   | 0.51 | 4.64 | 6.25  | 9.51  | 0.016 |
| 88-5  | 49.68-50.29   | 0.61 | 0.64 | 3.97  | 2.33  | 0.030 |
| 88-7  | 46.48-48.92   | 2.44 | 5.02 | 4.19  | 6.17  | 0.004 |
| 88-9  | 63.09-63.85   | 0.76 | 1.05 | 2.25  | 1.65  | 0.003 |
| 88-10 | 73.76-74.06   | 0.30 | 3.68 | 7.86  | 7.32  | 0.017 |
| 88-11 | 51.20-51.66   | 0.46 | 4.98 | 19.36 | 10.00 | 0.001 |
|       | 51.66-51.96   | 0.30 | 1.25 | 5.49  | 2.18  | 0.009 |
| 88-12 | 72.39-73.15   | 0.76 | 1.07 | 2.34  | 1.71  | 0.008 |
| 88-14 | 99.52-99.98   | 0.46 | 0.87 | 3.52  | 2.27  | 0.001 |
|       | 108.51-109.58 | 1.07 | 5.65 | 2.93  | 1.00  | 0.001 |
| 88-15 | 99.06-99.36   | 0.30 | 2.09 | 6.55  | 3.56  | 0.003 |
| 88-16 | 85.65-86.26   | 0.61 | 1.62 | 2.15  | 1.44  | 0.041 |

### Geochemical Surveys

Geochemical soil surveys based on a grid were carried out over the entire property. A total of 8 east-northeast trending anomalies were delineated (Figure 14). These are numbered Anomalies 1 through 8.

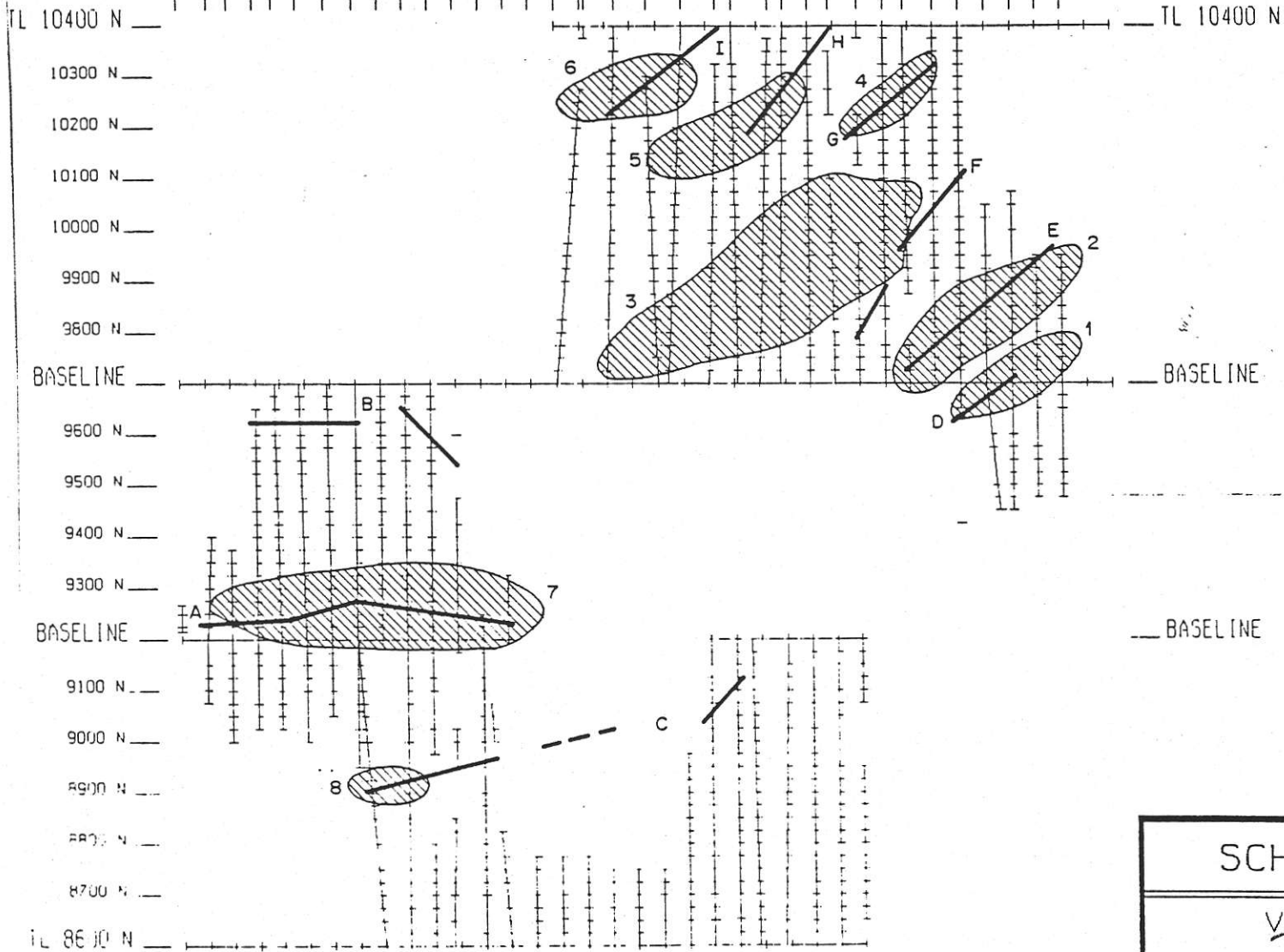
Anomalies 1 and 2 occur on the northeastern part of the property. Values up to 702 ppm copper, 3540 ppm lead, 3210 ppm zinc, 12.8 ppm silver, 78 ppb gold were obtained. A narrow 30 cm wide mineralized vein (Basil Vein) was discovered in Anomaly 1. These anomalies occur in an area probably underlain by Lower Cretaceous Pesayten Group. Anomaly 1 extends to over 800 metres into Huldra Silver's ground to the east.

Anomaly 3 is a broad zone over 100 metres wide and 700 metres long. Values as high as 304 ppm copper, 716 ppm lead, 1200 ppm zinc, 14.67 ppm silver and 93 ppb gold were obtained.

Anomalies 4, 5 and 6 are relatively small with values as high as 400 ppm copper, 1845 ppm lead, 866 ppm zinc, 63.5 ppm silver and 93 ppb gold.

Anomaly 7 is over 650 metres long, 100 metres wide. It follows the Indiana Fault structure, hosting a number of galena-sphalerite mineral showings. The highest values obtained here

10200 E  
10150 E  
10100 E  
10050 E  
10000 E  
9950 E  
9900 E  
9850 E  
9800 E  
9750 E  
9700 E  
9650 E  
9600 E  
9550 E  
9500 E  
9450 E  
9400 E  
9350 E  
9300 E  
9250 E  
9200 E  
9150 E  
9100 E  
9050 E  
9000 E  
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8450 E



10200 E  
10150 E  
10100 E  
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10000 E  
9950 E  
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9000 E  
8950 E  
8900 E  
8850 E  
8800 E  
8750 E  
8700 E  
8650 E  
8600 E  
8550 E  
8500 E  
8450 E

**LEGEND**

4 Soil anomalies

VLF-EM conductor axis

100 0 100 200 300 400 500 m  
SCALE

**SCHELLEX GOLD CORP.**

**VENUS SILVER PROPERTY**  
**SOIL ANOMALIES and**  
**VLF-EM CONDUCTOR AXIS**

SIMILKAMEEN MINING DIVISION

|                 |               |                      |                     |
|-----------------|---------------|----------------------|---------------------|
| DRAWN BY:<br>BK | NTS:<br>92H/6 | DATE:<br>APRIL, 1990 | FIGURE:<br>14<br>19 |
|-----------------|---------------|----------------------|---------------------|

from sampling are 47 ppm copper, 1238 ppm lead, 373 ppm zinc, 28.2 ppm silver and 28 ppb gold. Anomaly 8 is small and encompasses an area around the Queen Bess Showings.

### VLF-EM Survey

VLF-EM surveys were carried out in the same area covered by the geochemical soil surveys. A total of 9 conductive anomalies, 'A' through 'I' were delineated (Figure 14). These anomalies suggest strong east-northeast structures, and are coincident with most of the geochemical soil anomalies described above.

### Discussion

Silver-rich galena-sphalerite mineralization uncovered by trenching and partially delineated by drilling in the Indiana Fault area, and in the Southern No. 8 Claim appears to be related to east-northeast trending fault structures. The mineralization exhibits pinch and swell structure, with width varying from a few centimetres to over 3 metres. Plotted drill hole data on a longitudinal section suggests the zones to have a steep rake to the east. The mineralization also appears spatially related to argillites. Assay data shows that lead and zinc values are substantially higher than silver. This may be due to most of the silver being tied to galena and the sparsity of silver bearing minerals.

Extensive geochemical anomalies with significant lead, silver and zinc values along with coincident VLF-EM anomalies in the northeastern part of the property warrant intensive trenching. Furthermore, this area is underlain by the Pesayten Group argillites. The Pesayten Group is the host for silver-lead-zinc mineralization with very high silver values being developed on the Treasure Mountain Property to the east.

### Recommendations with Budget

The following work program is recommended on the Summit Camp Property.

1. Intensive prospecting and geological mapping of all areas with extensive geochemical and geophysical anomalies.
2. An access tote road to the northeastern part of the property should be constructed to facilitate trenching of the geochemical and geophysical anomalies.
3. Detailed channel sampling and geological mapping of the trenches should be performed.
4. Conceptual plans and sections should be constructed, so

as to facilitate in the understanding the structural control of the mineralized zones.

5. A diamond drill program be initiated after the completion of the above.

Phase 1

Wages

|  |          |
|--|----------|
| Geologist 6 weeks \$300 per day          | 12600.00 |
| 2 helpers/samplers 4 weeks \$175 per day | 10500.00 |
| 1 prospector 4 weeks \$225 per day       | 6750.00  |

Rock Sampling

|                                |         |
|--------------------------------|---------|
| 500 samples \$15.00 per sample | 7500.00 |
|--------------------------------|---------|

Trenching and Road Building

|                                    |          |
|------------------------------------|----------|
| Crawler back hoe 120 hours \$120/h | 14400.00 |
|------------------------------------|----------|

Room and Board

|                                  |         |
|----------------------------------|---------|
| 140 man-days at \$60 per man-day | 8400.00 |
|----------------------------------|---------|

Supplies

2000.00

Engineering Supervision

|                                      |         |
|--------------------------------------|---------|
| includes report with recommendations | 6000.00 |
|--------------------------------------|---------|

68150.00

Contingency 10%

6815.00

74965.00

Approximately 75000.00

Phase 2

Diamond Drilling (include supplies and services)

|   |           |
|---|-----------|
| BQ Core 1500 metres at \$110.00 per metre | 165000.00 |
|---|-----------|

Engineering Supervision

|                                     |          |
|-------------------------------------|----------|
| include report with recommendations | 12000.00 |
|-------------------------------------|----------|

177000.00

Contingency 10%

17700.00

194700.00

Approximately 195000.00

Total Phases 1 and 2

270000.00



CERTIFICATE OF QUALIFICATIONS

I, Mohan R. Vulimiri, hereby certify that:

I am a Consulting Geologist, with business address at 822 East 12th Street, North Vancouver, B.C. V7L 2L1.

I am a graduate of Indian Institute of Technology, Kharagpur, India with a B.Sc. Honours in Geological Sciences.

I received a Master of Science degree in Economic Geology from the University of Washington, Seattle, U.S.A.

I am a Member of Society of Economic Geologists, Member of Society of Mining Engineers and a Fellow of the Geological Association of Canada.

I have practised my profession as a Geologist since 1970, and in responsible positions since 1974, in British Columbia, Yukon, Saskatchewan, Washington, Idaho and South Western U.S.A.

The information, conclusions and recommendations in this report are based on a review of all relevant literature on the area, and having personally worked in area, on the Treasure Mountain Property, located immediately to the east.

I have no interest in the property, but being the Director President of Harrisburg-Dayton Corp. since November, 1989, I have an indirect interest in the securities of Schellex Gold Corp. Harrisburg-Dayton Corp. owns 100,000 shares of Schellex Gold Corp.

I consent to the use of this report in a statement of material facts relating to this project.

Dated at Vancouver, B.C., this 10th day of April 1990.

*Mohan R. Vulimiri*

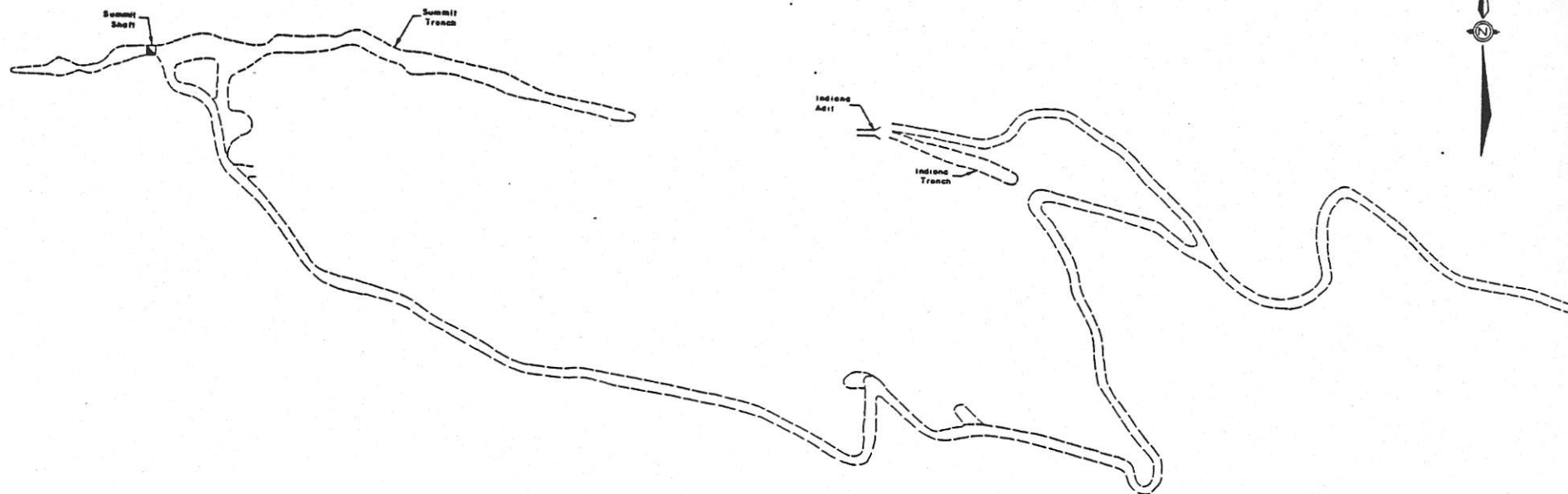
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Mohan R. Vulimiri

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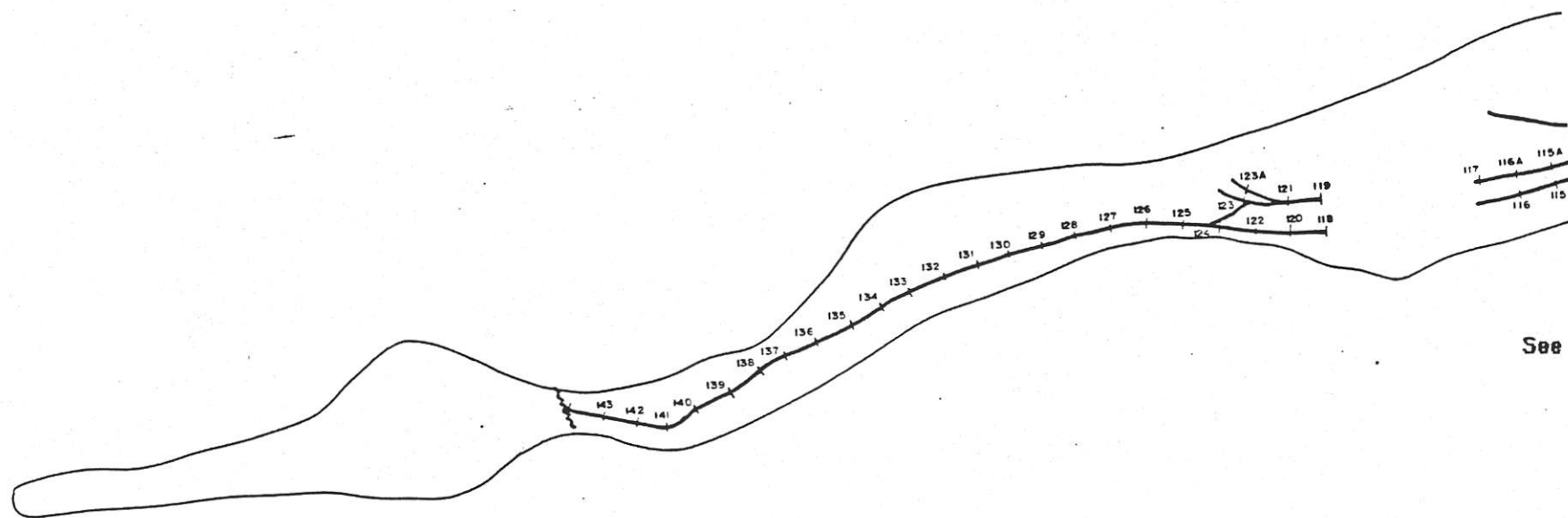
Appendix I



FOR LOCATION SEE FIG.4



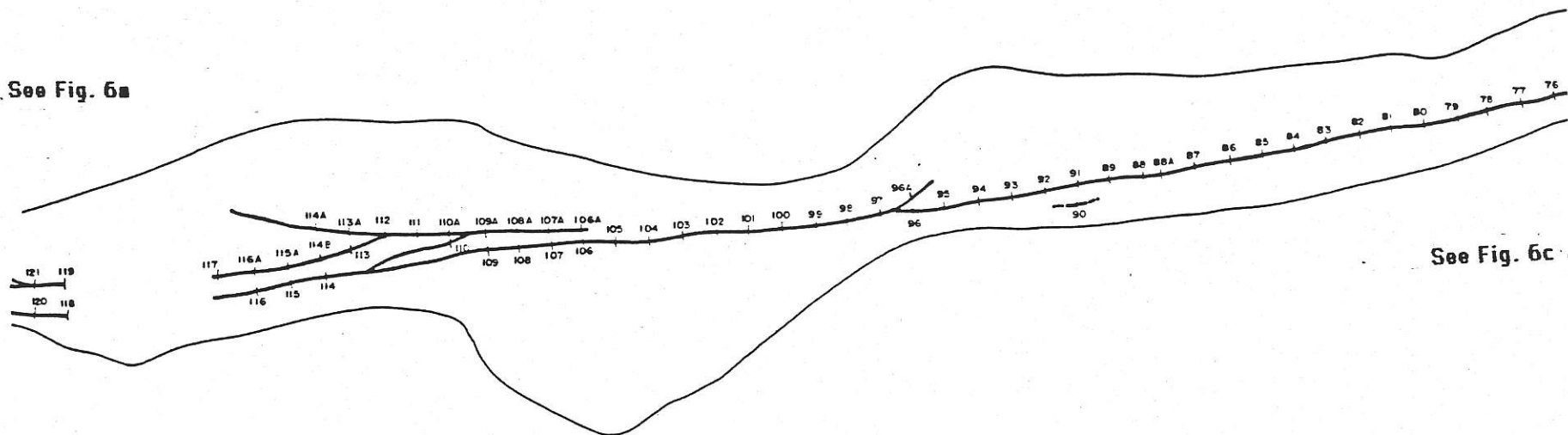
|                             |               |                      |              |
|-----------------------------|---------------|----------------------|--------------|
| SCHELLEX GOLD CORP.         |               |                      |              |
| SUMMIT CAMP PROPERTY        |               |                      |              |
| TRENCH LOCATION MAP         |               |                      |              |
| SIMILKAMEEN MINING DIVISION |               |                      |              |
| DRAWN BY:<br>B.K.           | NTS:<br>92H/6 | DATE:<br>APRIL, 1990 | FIGURE:<br>5 |



See Fig. 6b →

|                             |       |             |         |
|-----------------------------|-------|-------------|---------|
| SCHELLEX GOLD CORP.         |       |             |         |
| VENUS SILVER PROPERTY       |       |             |         |
| <b>SUMMIT TRENCH</b>        |       |             |         |
| SIMILKAMEEN MINING DIVISION |       |             |         |
| DRAWN BY:                   | NTS.  | DATE.       | FIGURE: |
| B K                         | 92H/6 | APRIL, 1990 | 6a      |

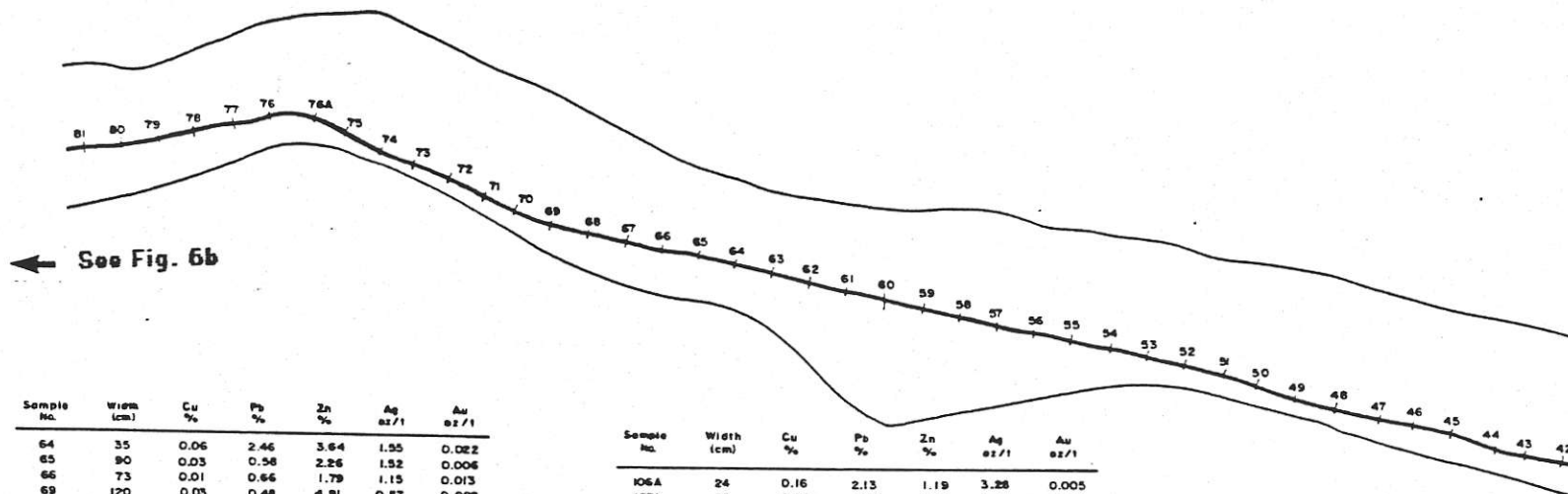
← See Fig. 6a



See Fig. 6c →

| Sample No. | Width (cm) | Cu % | Pb %  | Zn %  | Ag oz/t | Au oz/t |
|------------|------------|------|-------|-------|---------|---------|
| 1          | 51         | 0.19 | 11.29 | 16.71 | 19.55   | 0.048   |
| 1A         | 133        | 0.05 | 1.79  | 2.47  | 3.68    | 0.022   |
| 3          | 25         | 0.05 | 0.47  | 0.24  | 2.83    | 0.001   |
| 5          | 9          | 0.20 | 2.27  | 4.76  | 1.79    | 0.001   |
| 8          | 9          | 0.02 | 0.31  | 0.74  | 2.15    | 0.001   |
| 10         | 18         | 0.06 | 2.86  | 2.39  | 4.66    | 0.014   |
| 11         | 33         | 0.02 | 1.12  | 0.42  | 2.61    | 0.010   |
| 12         | 47         | 0.02 | 0.27  | 0.14  | 2.79    | 0.027   |
| 13         | 47         | 0.04 | 1.96  | 1.64  | 2.44    | 0.005   |
| 14         | 23         | 0.06 | 8.79  | 3.89  | 10.03   | 0.023   |
| 15         | 53         | 0.02 | 0.85  | 0.28  | 2.07    | 0.002   |
| 16         | 57         | 0.10 | 4.27  | 0.70  | 33.98   | 0.006   |
| 17         | 13         | 0.27 | 14.57 | 11.54 | 18.17   | 0.072   |
| 18         | 17         | 0.95 | 18.57 | 5.29  | 32.33   | 0.044   |
| 19         | 60         | 0.10 | 2.73  | 5.26  | 5.46    | 0.024   |
| 20         | 27         | 0.91 | 15.18 | 13.68 | 49.55   | 0.042   |
| 21         | 21         | 0.06 | 3.24  | 1.99  | 6.53    | 0.038   |
| 22         | 56         | 0.13 | 4.71  | 3.67  | 6.61    | 0.006   |
| 23         | 44         | 0.32 | 19.23 | 5.82  | 28.67   | 0.057   |
| 24         | 24         | 0.11 | 3.14  | 9.50  | 13.56   | 0.055   |
| 26         | 10         | 0.04 | 0.75  | 0.30  | 2.57    | 0.001   |
| 28         | 20         | 0.01 | 0.35  | 0.24  | 2.00    | 0.001   |
| 31         | 10         | 0.01 | 1.67  | 0.57  | 2.64    | 0.001   |
| 33         | 18         | 0.03 | 2.01  | 0.61  | 2.88    | 0.008   |
| 34         | 28         | 0.06 | 2.31  | 3.77  | 2.73    | 0.008   |
| 35         | 15         | 0.29 | 16.55 | 12.66 | 59.20   | 0.023   |
| 36         | 42         | 0.05 | 1.74  | 6.81  | 2.31    | 0.006   |
| 36A        | 23         | 0.26 | 16.62 | 3.30  | 27.84   | 0.068   |
| 38         | 34         | 0.14 | 9.36  | 3.16  | 25.75   | 0.002   |
| 39         | 120        | 0.19 | 45.32 | 7.96  | 64.05   | 0.031   |
| 40         | 125        | 0.11 | 7.23  | 2.60  | 9.65    | 0.006   |
| 41         | 35         | 0.12 | 6.09  | 8.15  | 7.88    | 0.011   |
| 46         | 6          | 0.01 | 1.36  | 0.86  | 1.90    | 0.004   |
| 54         | 30         | 0.05 | 3.80  | 0.64  | 5.34    | 0.004   |
| 55         | 23         | 0.07 | 29.36 | 1.36  | 39.49   | 0.068   |
| 56         | 30         | 0.04 | 2.11  | 1.14  | 5.24    | 0.004   |
| 57         | 43         | 0.12 | 8.84  | 3.13  | 24.07   | 0.026   |
| 58         | 45         | 0.04 | 2.27  | 3.69  | 3.04    | 0.003   |
| 59         | 53         | 0.04 | 1.27  | 0.74  | 4.55    | 0.002   |
| 60         | 27         | 0.04 | 8.65  | 6.18  | 8.12    | 0.002   |
| 61         | 56         | 0.11 | 6.89  | 2.37  | 7.11    | 0.014   |
| 62         | 48         | 0.06 | 11.40 | 8.14  | 11.87   | 0.014   |
| 63         | 38         | 0.05 | 5.17  | 5.83  | 5.89    | 0.002   |

|                             |       |             |         |
|-----------------------------|-------|-------------|---------|
| SCHELLEX GOLD CORP.         |       |             |         |
| VENUS SILVER PROPERTY       |       |             |         |
| <b>SUMMIT TRENCH</b>        |       |             |         |
| SIMILKAMEEN MINING DIVISION |       |             |         |
| DRAWN BY:                   | NTS:  | DATE:       | FIGURE: |
| B.K.                        | 92H/6 | APRIL, 1990 | 6b      |



| Sample No. | Width (cm) | Cu % | Pb %  | Zn %  | Ag oz/t | Au oz/t |
|------------|------------|------|-------|-------|---------|---------|
| 64         | 35         | 0.06 | 2.46  | 3.64  | 1.55    | 0.022   |
| 65         | 90         | 0.03 | 0.58  | 2.26  | 1.52    | 0.006   |
| 66         | 73         | 0.01 | 0.64  | 1.79  | 1.15    | 0.013   |
| 69         | 120        | 0.03 | 0.48  | 4.91  | 0.57    | 0.008   |
| 70         | 150        | 0.04 | 0.32  | 1.57  | 1.39    | 0.010   |
| 71         | 139        | 0.02 | 0.65  | 0.88  | 1.61    | 0.029   |
| 72         | 140        | 0.02 | 1.92  | 0.16  | 2.93    | 0.024   |
| 74         | 63         | 0.02 | 0.89  | 0.39  | 1.35    | 0.021   |
| 75         | 40         | 0.10 | 13.74 | 0.96  | 29.37   | 0.029   |
| 76         | 169        | 0.02 | 0.94  | 0.16  | 2.32    | 0.003   |
| 76A        | 71         | 0.05 | 0.81  | 2.55  | 1.65    | 0.029   |
| 77         | 114        | 0.01 | 0.83  | 0.82  | 2.19    | 0.006   |
| 78         | 114        | 0.03 | 1.05  | 2.09  | 1.75    | 0.011   |
| 79         | 200        | 0.03 | 1.86  | 0.41  | 3.14    | 0.007   |
| 80         | 134        | 0.11 | 4.33  | 3.20  | 7.63    | 0.064   |
| 81         | 95         | 0.06 | 26.50 | 1.40  | 39.46   | 0.042   |
| 82         | 102        | 0.06 | 3.56  | 0.90  | 6.91    | 0.013   |
| 83         | 120        | 0.11 | 4.07  | 3.37  | 14.40   | 0.035   |
| 84         | 162        | 0.20 | 3.01  | 2.90  | 8.30    | 0.018   |
| 85         | 260        | 0.03 | 1.91  | 0.71  | 3.82    | 0.014   |
| 86         | 263        | 0.08 | 3.28  | 3.55  | 6.04    | 0.021   |
| 87         | 430        | 0.09 | 2.95  | 2.00  | 7.49    | 0.018   |
| 88         | 55         | 0.06 | 23.94 | 0.34  | 50.01   | 0.095   |
| 88A        | 300        | 0.02 | 3.09  | 0.21  | 7.34    | 0.002   |
| 89         | 360        | 0.05 | 3.20  | 0.30  | 25.28   | 0.018   |
| 90         | 62         | 0.15 | 11.08 | 1.84  | 34.38   | 0.024   |
| 91         | 51         | 0.13 | 14.04 | 4.73  | 17.43   | 0.009   |
| 92         | 297        | 0.03 | 2.20  | 0.41  | 6.97    | 0.007   |
| 93         | 180        | 0.25 | 9.44  | 4.34  | 22.27   | 0.048   |
| 94         | 137        | 0.19 | 4.51  | 5.87  | 11.57   | 0.079   |
| 95         | 120        | 0.08 | 2.47  | 0.70  | 6.96    | 0.026   |
| 96         | 25         | 0.29 | 6.85  | 4.28  | 12.81   | 0.008   |
| 96A        | 36         | 0.09 | 16.84 | 0.31  | 31.67   | 0.032   |
| 97         | 189        | 0.09 | 7.35  | 2.27  | 12.47   | 0.021   |
| 98         | 120        | 0.07 | 2.71  | 3.27  | 5.74    | 0.011   |
| 99         | 42         | 0.14 | 7.30  | 4.25  | 15.11   | 0.047   |
| 100        | 47         | 0.12 | 1.04  | 9.84  | 4.96    | 0.019   |
| 101        | 79         | 0.18 | 4.39  | 4.57  | 10.18   | 0.047   |
| 102        | 25         | 0.30 | 8.22  | 6.08  | 13.62   | 0.062   |
| 103        | 33         | 0.14 | 19.89 | 16.22 | 32.42   | 0.024   |
| 104        | 30         | 0.09 | 3.27  | 4.29  | 6.55    | 0.018   |
| 105        | 112        | 0.10 | 3.26  | 5.64  | 6.08    | 0.043   |
| 106        | 15         | 0.02 | 0.81  | 1.63  | 1.22    | 0.001   |

| Sample No. | Width (cm) | Cu % | Pb %  | Zn %  | Ag oz/t | Au oz/t |
|------------|------------|------|-------|-------|---------|---------|
| 106A       | 24         | 0.16 | 2.13  | 1.19  | 3.28    | 0.005   |
| 107A       | 60         | 0.05 | 1.40  | 0.89  | 3.41    | 0.005   |
| 108        | 25         | 0.01 | 1.05  | 0.62  | 1.25    | 0.001   |
| 109A       | 60         | 0.03 | 0.87  | 1.88  | 2.49    | 0.001   |
| 110        | 30         | 0.2  | 3.25  | 1.57  | 29.21   | 0.057   |
| 110A       | 32         | 0.06 | 2.27  | 0.08  | 4.13    | 0.010   |
| 111        | 36         | 0.02 | 0.41  | 0.32  | 2.54    | 0.001   |
| 111A       | 46         | 0.04 | 1.29  | 0.27  | 0.51    | 0.001   |
| 112        | 49         | 0.12 | 39.52 | 0.18  | 45.36   | 0.009   |
| 113        | 57         | 0.08 | 11.05 | 1.36  | 23.46   | 0.006   |
| 113A       | 46         | 0.14 | 11.19 | 4.86  | 15.31   | 0.011   |
| 114        | 18         | 0.05 | 2.55  | 0.61  | 5.19    | 0.002   |
| 114A       | 13         | 0.02 | 30.31 | 0.07  | 43.36   | 0.010   |
| 114B       | 28         | 0.06 | 0.98  | 0.13  | 8.91    | 0.004   |
| 115        | 37         | 0.04 | 25.00 | 0.22  | 27.57   | 0.002   |
| 115A       | 17         | 0.05 | 1.46  | 3.37  | 2.07    | 0.001   |
| 116        | 21         | 0.02 | 0.62  | 0.11  | 1.82    | 0.001   |
| 116A       | 17         | 0.03 | 0.71  | 0.18  | 5.19    | 0.003   |
| 117        | 178        | 0.26 | 38.19 | 3.10  | 74.03   | 0.017   |
| 118        | 30         | 0.07 | 1.57  | 0.66  | 2.61    | 0.032   |
| 119        | 15         | 0.02 | 0.60  | 0.16  | 1.70    | 0.013   |
| 120        | 40         | 0.29 | 51.58 | 1.45  | 119.80  | 0.021   |
| 121        | 16         | 0.02 | 1.25  | 0.36  | 2.36    | 0.001   |
| 122        | 18         | 0.04 | 1.23  | 0.08  | 1.94    | 0.036   |
| 123        | 6          | 0.01 | 0.59  | 0.72  | 1.17    | 0.004   |
| 123A       | 15         | 0.09 | 6.50  | 4.23  | 7.41    | 0.004   |
| 124        | 45         | 0.05 | 3.28  | 0.53  | 3.86    | 0.045   |
| 125        | 24         | 0.02 | 2.22  | 0.10  | 4.97    | 0.026   |
| 126        | 47         | 0.17 | 4.53  | 5.05  | 10.07   | 0.014   |
| 127        | 11         | 0.01 | 0.58  | 0.39  | 0.78    | 0.074   |
| 128        | 30         | 0.11 | 9.78  | 22.99 | 22.35   | 0.047   |
| 130        | 38         | 0.02 | 2.05  | 0.58  | 3.45    | 0.011   |
| 132        | 23         | 0.02 | 0.59  | 0.14  | 3.88    | 0.005   |
| 133        | 24         | 0.01 | 6.82  | 0.09  | 10.75   | 0.018   |
| 134        | 64         | 0.04 | 2.70  | 1.93  | 8.29    | 0.008   |
| 136        | 17         | 0.03 | 3.47  | 2.90  | 5.33    | 0.002   |
| 137        | 10         | 0.05 | 7.04  | 1.16  | 10.38   | 0.019   |
| 138        | 8          | 0.01 | 2.94  | 0.42  | 3.52    | 0.001   |
| 140        | 40         | 0.02 | 1.12  | 0.34  | 2.94    | 0.001   |
| 141        | 100        | 0.02 | 1.86  | 0.42  | 3.96    | 0.001   |
| 142        | 70         | 0.08 | 5.24  | 3.38  | 20.73   | 0.031   |
| 143        | 100        | 0.02 | 0.67  | 0.34  | 1.29    | 0.002   |

SCHELLEX GOLD CORP.

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SUMMIT CAMP PROPERTY

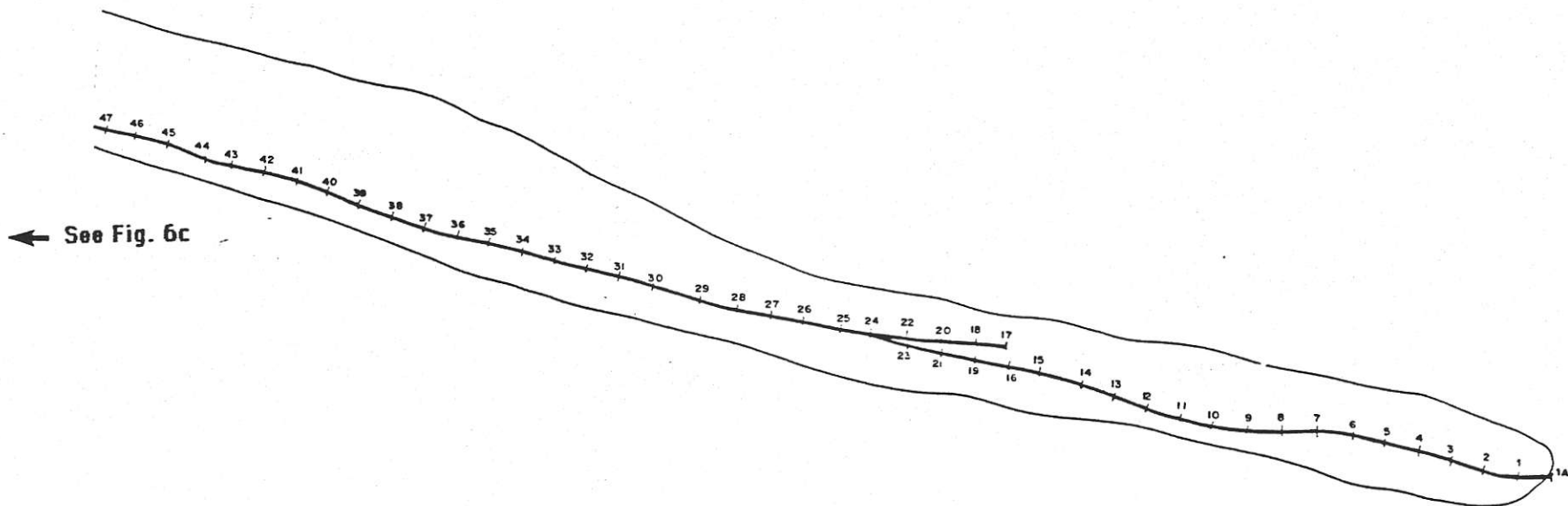
**SUMMIT TRENCH**

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SIMILKAMEEN MINING DIVISION

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|           |       |             |         |
|-----------|-------|-------------|---------|
| DRAWN BY: | NTS:  | DATE:       | FIGURE: |
| B.K.      | 92H/6 | APRIL, 1990 | 6c      |

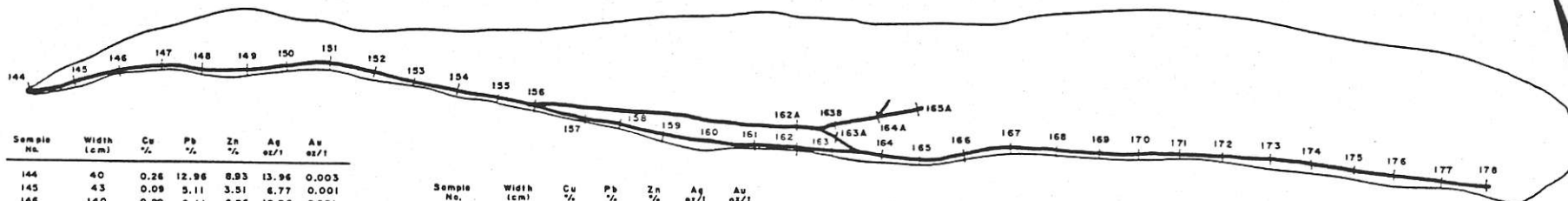


← See Fig. 6c



|                             |               |                      |               |
|-----------------------------|---------------|----------------------|---------------|
| SCHELLEX GOLD CORP.         |               |                      |               |
| SUMMIT CAMP PROPERTY        |               |                      |               |
| <b>SUMMIT TRENCH</b>        |               |                      |               |
| SIMILKAMEEN MINING DIVISION |               |                      |               |
| DRAWN BY:<br>B.K.           | NTS:<br>92H/6 | DATE:<br>APRIL, 1990 | FIGURE:<br>6d |





| Sample No. | Width (cm) | Cu % | Pb %  | Zn % | Ag oz/t | Au oz/t |
|------------|------------|------|-------|------|---------|---------|
| 144        | 40         | 0.26 | 12.96 | 8.93 | 13.96   | 0.003   |
| 145        | 43         | 0.09 | 5.11  | 3.51 | 6.77    | 0.001   |
| 146        | 140        | 0.20 | 8.11  | 6.85 | 18.89   | 0.001   |
| 147        | 56         | 0.23 | 28.60 | 3.30 | 24.34   | 0.004   |
| 148        | 37         | 0.09 | 3.75  | 8.58 | 5.28    | 0.001   |
| 149        | 31         | 0.03 | 1.12  | 0.45 | 1.21    | 0.001   |
| 150        | 22         | 0.02 | 0.29  | 0.61 | 1.83    | 0.001   |
| 153        | 12         | 0.04 | 1.02  | 2.01 | 5.10    | 0.001   |
| 154        | 18         | 0.03 | 0.71  | 1.49 | 3.76    | 0.001   |
| 155        | 9          | 0.02 | 0.93  | 2.23 | 1.87    | 0.002   |
| 156        | 18         | 0.12 | 5.35  | 7.54 | 10.72   | 0.003   |
| 157        | 11         | 0.13 | 6.71  | 5.74 | 7.83    | 0.006   |
| 158        | 7          | 0.18 | 8.19  | 6.00 | 36.51   | 0.018   |
| 159        | 30         | 0.17 | 5.89  | 4.99 | 13.75   | 0.010   |
| 160        | 25         | 0.09 | 16.72 | 4.65 | 19.02   | 0.005   |
| 161        | 10         | 0.09 | 7.55  | 9.93 | 18.57   | 0.006   |
| 162        | 10         | 0.21 | 34.96 | 7.37 | 60.28   | 0.003   |
| 162A       | 3          | 0.04 | 1.07  | 8.00 | 1.47    | 0.001   |
| 163        | 14         | 0.31 | 15.31 | 4.30 | 18.33   | 0.003   |
| 163A       | 10         | 0.20 | 15.58 | 7.48 | 11.61   | 0.001   |
| 163B       | 18         | 0.03 | 2.39  | 2.30 | 1.66    | 0.001   |
| 164        | 49         | 0.18 | 2.22  | 5.86 | 4.57    | 0.025   |
| 164A       | 18         | 0.09 | 4.60  | 8.26 | 4.23    | 0.003   |

| Sample No. | Width (cm) | Cu % | Pb %  | Zn %  | Ag oz/t | Au oz/t |
|------------|------------|------|-------|-------|---------|---------|
| 165        | 23         | 0.02 | 0.58  | 2.19  | 1.51    | 0.003   |
| 165A       | 22         | 0.06 | 6.71  | 2.41  | 6.80    | 0.002   |
| 166        | 20         | 0.12 | 10.25 | 5.38  | 11.74   | 0.144   |
| 167        | 57         | 0.21 | 22.13 | 7.34  | 23.53   | 0.026   |
| 168        | 46         | 0.19 | 13.62 | 19.39 | 14.02   | 0.008   |
| 169        | 58         | 0.11 | 27.00 | 5.29  | 26.70   | 0.001   |
| 170        | 10         | 0.03 | 1.56  | 1.88  | 1.82    | 0.001   |
| 171        | 10         | 0.32 | 22.90 | 19.17 | 19.17   | 0.001   |
| 172        | 23         | 0.16 | 2.37  | 3.52  | 3.52    | 0.033   |
| 173        | 17         | 0.02 | 3.18  | 0.20  | 2.48    | 0.024   |



SCHELLEX GOLD CORP.

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VENUS SILVER PROPERTY

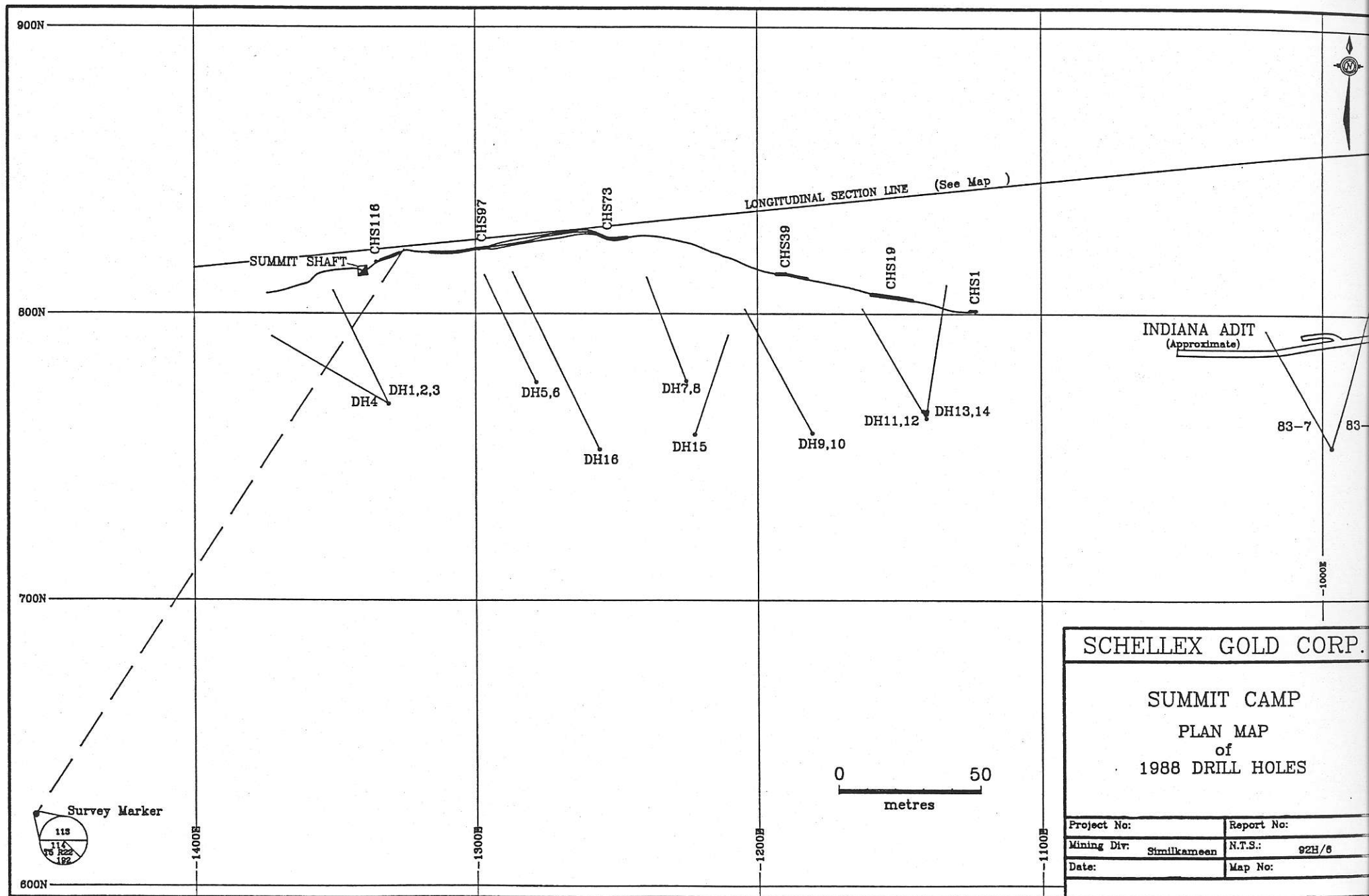
**INDIANA TRENCH**

SIMILKAMEEN MINING DIVISION

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|                    |               |                      |              |
|--------------------|---------------|----------------------|--------------|
| DRAWN BY:<br>B. K. | NTS.<br>92H/6 | DATE:<br>APRIL, 1990 | FIGURE:<br>7 |
|--------------------|---------------|----------------------|--------------|

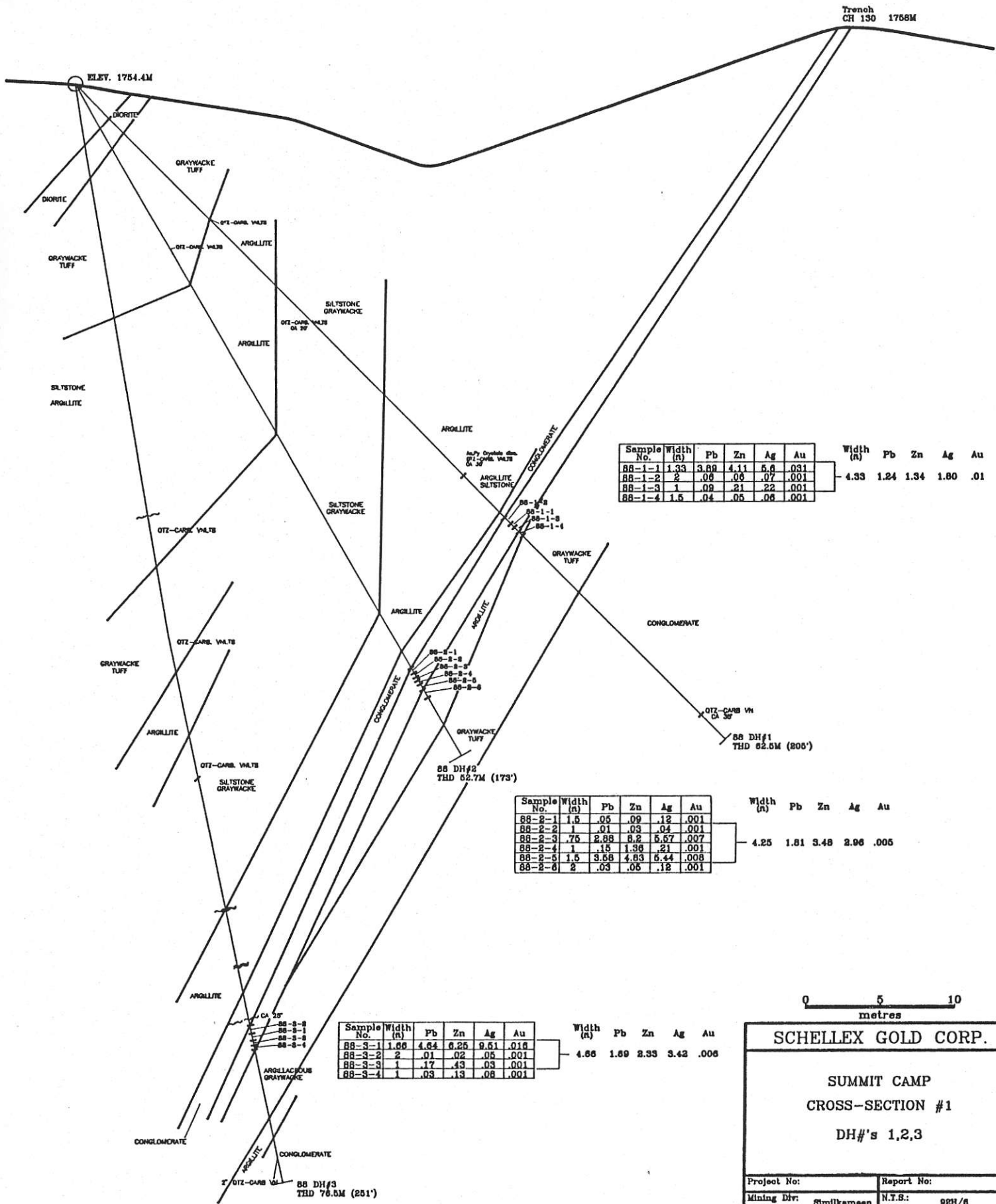
Appendix II



|                         |               |
|-------------------------|---------------|
| SCHELLEX GOLD CORP.     |               |
| SUMMIT CAMP             |               |
| PLAN MAP                |               |
| of                      |               |
| 1988 DRILL HOLES        |               |
| Project No:             | Report No:    |
| Mining Div: Similkameen | N.T.S.: 92H/6 |
| Date:                   | Map No:       |

S

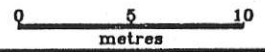
N



| Sample No. | Width (n) | Pb   | Zn   | Ag  | Au   | Width (n) | Pb | Zn | Ag | Au |
|------------|-----------|------|------|-----|------|-----------|----|----|----|----|
| SS-1-1     | 1.33      | 3.88 | 4.11 | 5.8 | .031 |           |    |    |    |    |
| SS-1-2     | 2         | .06  | .09  | .07 | .001 |           |    |    |    |    |
| SS-1-3     | 1         | .08  | .21  | .22 | .001 |           |    |    |    |    |
| SS-1-4     | 1.5       | .04  | .05  | .06 | .001 |           |    |    |    |    |

| Sample No. | Width (n) | Pb   | Zn   | Ag   | Au   | Width (n) | Pb | Zn | Ag | Au |
|------------|-----------|------|------|------|------|-----------|----|----|----|----|
| SS-2-1     | 1.5       | .05  | .09  | .12  | .001 |           |    |    |    |    |
| SS-2-2     | 1         | .01  | .03  | .04  | .001 |           |    |    |    |    |
| SS-2-3     | 7.6       | 2.88 | 8.2  | 5.57 | .007 |           |    |    |    |    |
| SS-2-4     | 1         | 1.5  | 1.36 | .21  | .001 |           |    |    |    |    |
| SS-2-5     | 1.5       | 3.68 | 4.83 | 5.44 | .008 |           |    |    |    |    |
| SS-2-6     | 2         | .03  | .05  | .12  | .001 |           |    |    |    |    |

| Sample No. | Width (n) | Pb   | Zn   | Ag   | Au   | Width (n) | Pb | Zn | Ag | Au |
|------------|-----------|------|------|------|------|-----------|----|----|----|----|
| SS-3-1     | 1.86      | 4.64 | 6.25 | 9.51 | .016 |           |    |    |    |    |
| SS-3-2     | 2         | .01  | .02  | .05  | .001 |           |    |    |    |    |
| SS-3-3     | 1         | .17  | .43  | .03  | .001 |           |    |    |    |    |
| SS-3-4     | 1         | .03  | .13  | .08  | .001 |           |    |    |    |    |



**SHELLEX GOLD CORP.**

SUMMIT CAMP  
CROSS-SECTION #1  
DH#'s 1,2,3

|                         |               |
|-------------------------|---------------|
| Project No:             | Report No:    |
| Mining Div: Similkameen | N.T.S.: 98H/8 |
| Date:                   | Map No:       |

S

N

ELEV. 1747.2M

Trench 1746M

GRAYWACKE

AROLLITE

AROLLITE

AROLLITE

Broken  
QZ CA 8-10"  
Minor  
GRAYWACKE

| Sample No. | Width (n) | Pb  | Zn   | Ag   | Au   |
|------------|-----------|-----|------|------|------|
| 8857       | 1.5       | .09 | .04  | .11  | .001 |
| 8858       | 2         | .84 | 3.87 | 2.33 | .030 |
| 8859       | 1         | .08 | .17  | .23  | .001 |

| Width (n) | Pb  | Zn   | Ag   | Au   |
|-----------|-----|------|------|------|
| 4.5       | .33 | 1.82 | 1.12 | .014 |

GRAYWACKE TUFF

QZ CA 40"

QZ CA 30"

AROLLITE

GRAYWACKE TUFF

GRAYWACKE TUFF

QZ CA 20"

QZ CA 40"

QZ Crystals to 1" in size

AROLLITE

GRAYWACKE TUFF  
AROLLITE  
QZ CA 40"  
8857  
8858  
8859  
Argillaceous

GRAYWACKE TUFF

88 DH#5  
TED 58.4M (185')

GRAYWACKE TUFF

QZ CA 10-15"

AROLLITE

8801  
8808

| Sample No. | Width (n) | Pb  | Zn  | Ag  | Au   |
|------------|-----------|-----|-----|-----|------|
| 8851       | 3         | .28 | .67 | .42 | .001 |
| 8852       | 1.5       | .01 | .01 | .06 | .001 |

| Width (n) | Pb  | Zn  | Ag  | Au   |
|-----------|-----|-----|-----|------|
| 4.5       | .19 | .45 | .28 | .001 |

CONGLOMERATE

88 DH#6  
TED 65.86M (216')

0 5 10 metres

SHELLEX GOLD CORP.

SUMMIT CAMP  
CROSS-SECTION #2  
DH#'s 5,6

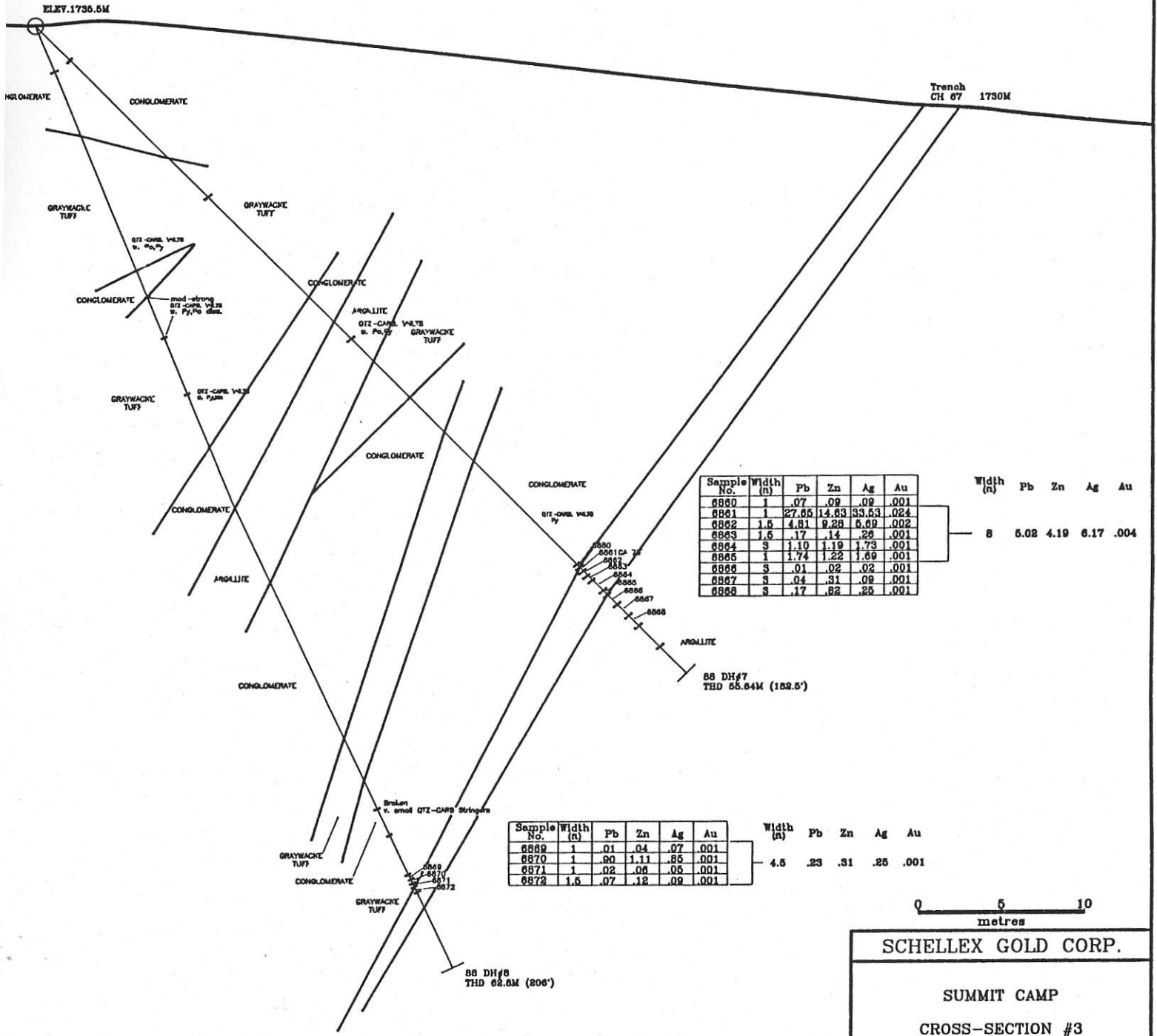
|                               |                      |
|-------------------------------|----------------------|
| Project No:                   | Report No:           |
| Mining Div: <u>Stilkameen</u> | N.T.S.: <u>92H/8</u> |
| Date:                         | Map No:              |

DH#16 Projected

| Width (n) | Pb   | Zn   | Ag   | Au   |
|-----------|------|------|------|------|
| 2         | 1.62 | 2.15 | 1.44 | .041 |

S

N

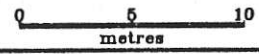


| Sample No. | Width (m) | Pb    | Zn    | Ag    | Au   |
|------------|-----------|-------|-------|-------|------|
| 8860       | 1         | .07   | .09   | .09   | .001 |
| 8861       | 1         | 27.65 | 14.63 | 33.53 | .024 |
| 8862       | 1.5       | 4.81  | 9.28  | 5.69  | .002 |
| 8863       | 1.5       | .17   | .14   | .26   | .001 |
| 8864       | 3         | 1.10  | 1.19  | 1.73  | .001 |
| 8865       | 1         | 1.74  | 1.22  | 1.69  | .001 |
| 8866       | 3         | .01   | .02   | .02   | .001 |
| 8867       | 3         | .04   | .31   | .08   | .001 |
| 8868       | 3         | .17   | .82   | .25   | .001 |

| Width (m) | Pb   | Zn   | Ag   | Au   |
|-----------|------|------|------|------|
| 8         | 5.02 | 4.19 | 6.17 | .004 |

| Sample No. | Width (m) | Pb  | Zn   | Ag  | Au   |
|------------|-----------|-----|------|-----|------|
| 8869       | 1         | .01 | .04  | .07 | .001 |
| 8870       | 1         | .20 | 1.11 | .55 | .001 |
| 8871       | 1         | .02 | .06  | .05 | .001 |
| 8872       | 1.5       | .07 | .12  | .09 | .001 |

| Width (m) | Pb  | Zn  | Ag  | Au   |
|-----------|-----|-----|-----|------|
| 4.5       | .23 | .31 | .25 | .001 |



**SHELLEX GOLD CORP.**

**SUMMIT CAMP**  
**CROSS-SECTION #3**  
**DH#'s 7,8**

|                         |               |
|-------------------------|---------------|
| Project No:             | Report No:    |
| Mining Div: Similkameen | R.T.S.: 02H/0 |
| Date:                   | Map No:       |

88 DH#8  
THD 62.8M (206')

88 DH#7  
THD 55.84M (182.5')

S

N

ELEV. 1725.5 M

1724 M Trench  
CH03

| Sample No. | Width (m) | Pb  | Zn  | Ag  | Au   |
|------------|-----------|-----|-----|-----|------|
| 6873       | 1.5       | .01 | .04 | .02 | .001 |
| 6874       | 1         | .01 | .02 | .01 | .001 |

| Sample No. | Width (m) | Pb   | Zn   | Ag   | Au   |
|------------|-----------|------|------|------|------|
| 6875       | 1         | .04  | 0.06 | .04  | .001 |
| 6876       | 2.5       | 1.05 | 2.25 | 1.85 | .003 |
| 6877       | 1.5       | .22  | .27  | .33  | .001 |
| 6878       | 1.5       | .01  | .01  | .10  | .001 |

| Width (m) | Pb  | Zn   | Ag   | Au   |
|-----------|-----|------|------|------|
| 4         | .74 | 1.51 | 1.28 | .008 |

QTZ-CARB. VNLS  
& Vugs w. QTZ Crystals  
To Z - Arsenopyrite

CONGLOMERATE  
Minor GRAYWACKE

Vuggy QTZ-CARB VNLS  
/ Coarse CALCITE Crystals

QTZ-CARB. VNLS, Py

Minor GRAYWACKE

QTZ-CARB VN,Py,Po,Sp  
6879 CA 30°

6880  
6881  
6882  
6883  
6884  
QTZ-CARB VNLS  
Vuggy-coarse CALCITE Crystals  
Minor Py,Po

688 DH#10  
THD 84.1M (276')

6875 CA 30-40°  
Sulphide banding\* (85)

6876  
6877  
6878 (Py,Mn)

688 DH#9  
THD 70.4M (231')

| Sample No. | Width (m) | Pb   | Zn   | Ag   | Au   |
|------------|-----------|------|------|------|------|
| 6879       | 1         | .12  | 1.58 | .24  | .001 |
| 6880       | 1.5       | .02  | .04  | .07  | .001 |
| 6881       | 1         | 3.68 | 7.86 | 7.32 | .017 |
| 6882       | 2         | .03  | .11  | .08  | .001 |
| 6883       | 2         | .05  | .04  | .06  | .001 |
| 6884       | 2         | .03  | .13  | .06  | .001 |

| Width (m) | Pb  | Zn   | Ag   | Au   |
|-----------|-----|------|------|------|
| 4.5       | .84 | 1.81 | 1.69 | .005 |

0 5 10  
metres

SHELLEX GOLD CORP.

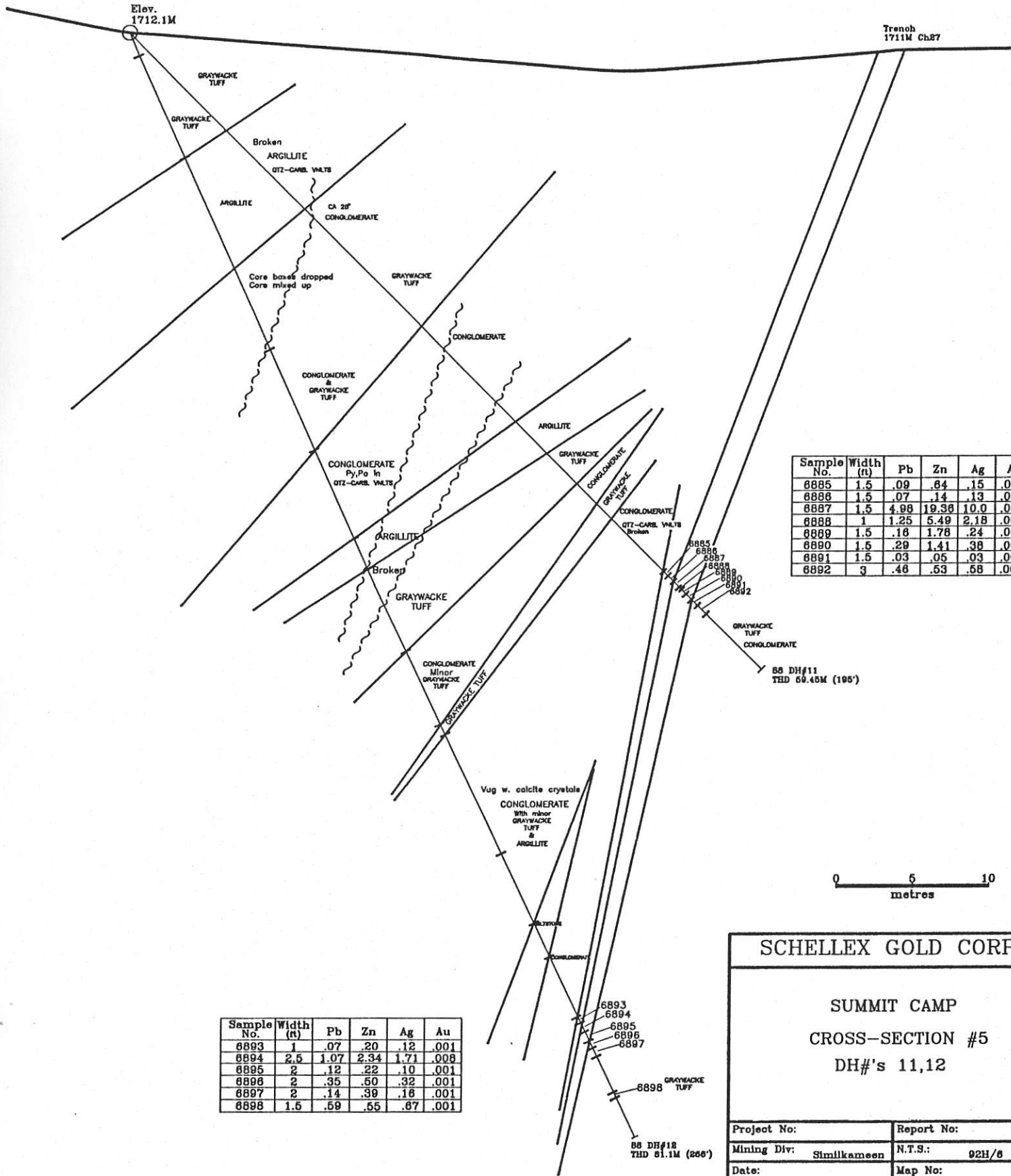
SUMMIT CAMP  
CROSS-SECTION #4

DH#'s 9,10

|                         |               |
|-------------------------|---------------|
| Project No:             | Report No:    |
| Mining Div: Similkameen | N.T.S.: 92H/6 |
| Date:                   | Map No:       |

Elev. 1712.1M

Trench 1711M Ch27



| Sample No. | Width (ft) | Pb   | Zn    | Ag   | Au   |
|------------|------------|------|-------|------|------|
| 8885       | 1.5        | .09  | .84   | .15  | .001 |
| 8886       | 1.5        | .07  | .14   | .13  | .001 |
| 8887       | 1.5        | 4.98 | 19.36 | 10.0 | .001 |
| 8888       | 1          | 1.25 | 5.49  | 2.18 | .009 |
| 8889       | 1.5        | .16  | 1.78  | .24  | .001 |
| 8890       | 1.5        | .29  | 1.41  | .38  | .001 |
| 8891       | 1.5        | .03  | .05   | .03  | .001 |
| 8892       | 3          | .46  | .53   | .58  | .004 |

| Sample No. | Width (ft) | Pb   | Zn   | Ag   | Au   |
|------------|------------|------|------|------|------|
| 8893       | 1          | .07  | .20  | .12  | .001 |
| 8894       | 2.5        | 1.07 | 2.34 | 1.71 | .008 |
| 8895       | 2          | .12  | .22  | .10  | .001 |
| 8896       | 2          | .35  | .50  | .32  | .001 |
| 8897       | 2          | .14  | .39  | .16  | .001 |
| 8898       | 1.5        | .59  | .55  | .87  | .001 |

**SHELLEX GOLD CORP.**

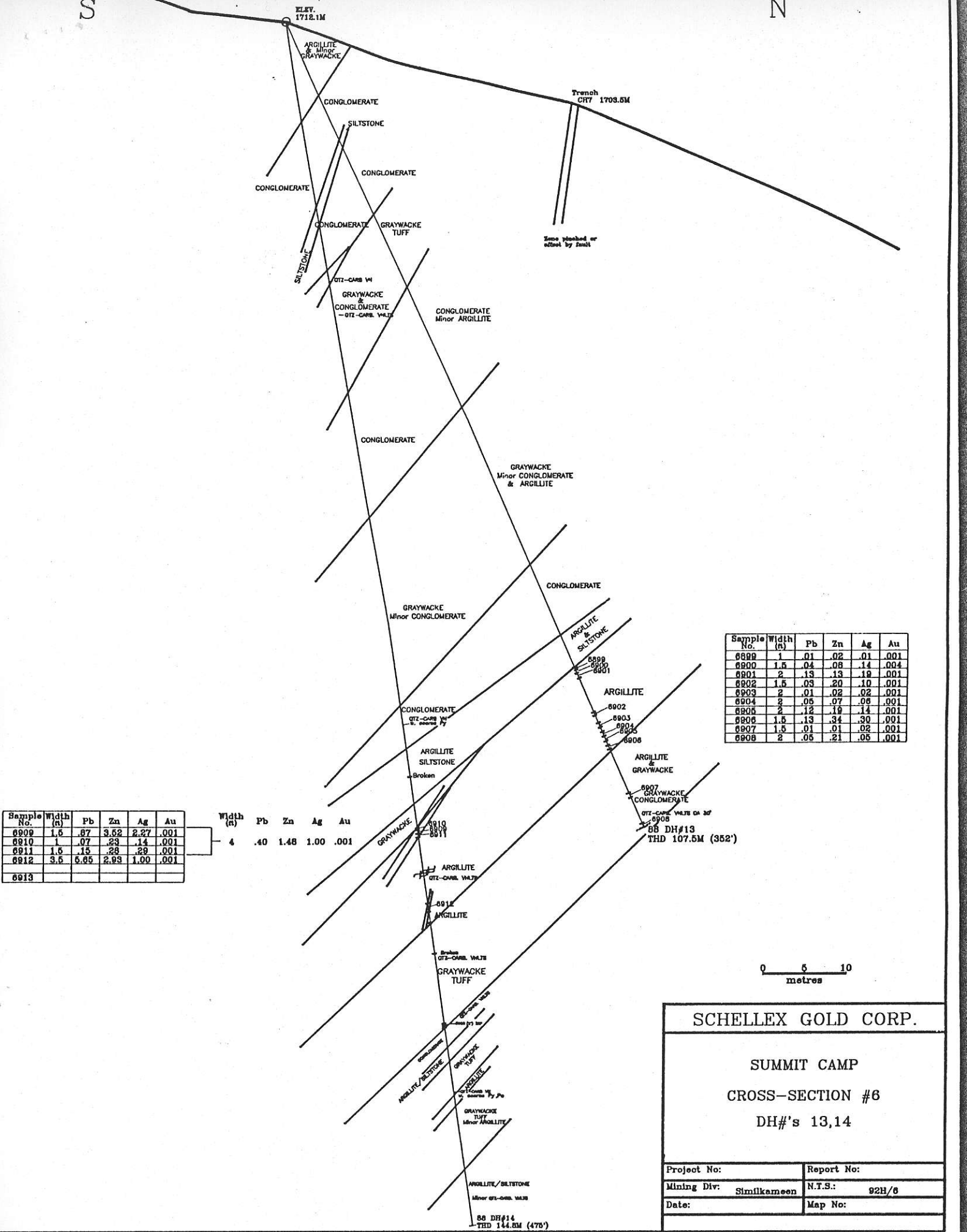
**SUMMIT CAMP**  
**CROSS-SECTION #5**  
**DH#'s 11,12**

|                         |               |
|-------------------------|---------------|
| Project No:             | Report No:    |
| Mining Div: Similkameen | N.T.S.: 92H/6 |
| Date:                   | Map No:       |



S

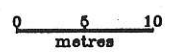
N



| Sample No. | Width (m) | Pb   | Zn   | Ag   | Au   |
|------------|-----------|------|------|------|------|
| 8899       | 1.5       | .87  | 3.52 | 2.27 | .001 |
| 8900       | 1         | .07  | .23  | .14  | .001 |
| 8901       | 1.5       | .15  | .28  | .29  | .001 |
| 8912       | 3.5       | 6.85 | 2.93 | 1.00 | .001 |
| 8913       |           |      |      |      |      |

| Width (m) | Pb  | Zn   | Ag   | Au   |
|-----------|-----|------|------|------|
| 4         | .40 | 1.48 | 1.00 | .001 |

| Sample No. | Width (m) | Pb  | Zn  | Ag  | Au   |
|------------|-----------|-----|-----|-----|------|
| 8899       | 1         | .01 | .02 | .01 | .001 |
| 8900       | 1.5       | .04 | .08 | .14 | .004 |
| 8901       | 2         | .13 | .13 | .19 | .001 |
| 8902       | 1.5       | .03 | .20 | .10 | .001 |
| 8903       | 2         | .01 | .02 | .02 | .001 |
| 8904       | 2         | .06 | .07 | .06 | .001 |
| 8905       | 2         | .12 | .19 | .14 | .001 |
| 8906       | 1.5       | .13 | .34 | .30 | .001 |
| 8907       | 1.5       | .01 | .01 | .02 | .001 |
| 8908       | 2         | .05 | .21 | .05 | .001 |



SCHELLEX GOLD CORP.

SUMMIT CAMP  
CROSS-SECTION #6  
DH#'s 13,14

|                         |               |
|-------------------------|---------------|
| Project No:             | Report No:    |
| Mining Div: Similkameen | N.T.S.: 92H/6 |
| Date:                   | Map No:       |

88 DH#14  
THD 144.8M (478')

ELEV. 1737.5M

GRAYWACKE TUFF

Broken QTZ-CARB. VNLS SILTSTONE

QTZ-CARB. VNLS CA 15"

GRAYWACKE TUFF

Trench 1720m

6914 (1') ICP  
6915 (1') ICP

QTZ-CARB. VNLS with 1-2% Py, Po CA 20"

SILTSTONE  
ARGILLITE

Minor CONGLOMERATE

CONGLOMERATE

Broken

Broken

ARGILLACEOUS CONGLOMERATE

0 5 10 metres

SCHELLEX GOLD CORP.

SUMMIT CAMP  
CROSS-SECTION #7  
DH# 15

| Sample No. | Width (ft) | Pb   | Zn   | Ag   | Au   |
|------------|------------|------|------|------|------|
| 6916       | 1          | .10  | .18  | .19  | .01  |
| 6917       | 1          | 2.09 | 6.55 | 3.58 | .003 |
| 6918       | 1          | .10  | .15  | .18  | .001 |

| Width (ft) | Pb  | Zn   | Ag   | Au   |
|------------|-----|------|------|------|
| 3          | .76 | 2.29 | 1.30 | .005 |

CALCAREOUS BRECCIA

GRAYWACKE TUFF  
Minor ARGILLITE

Zone la v. broken due to a broken bit

ARGILLITE & SILTSTONE

GRAYWACKE TUFF & CONGLOMERATE

88 DH#15 THD 108M (354.5')

|                         |               |
|-------------------------|---------------|
| Project No:             | Report No:    |
| Mining Div: Similkameen | N.T.S.: 92H/6 |
| Date:                   | Map No:       |

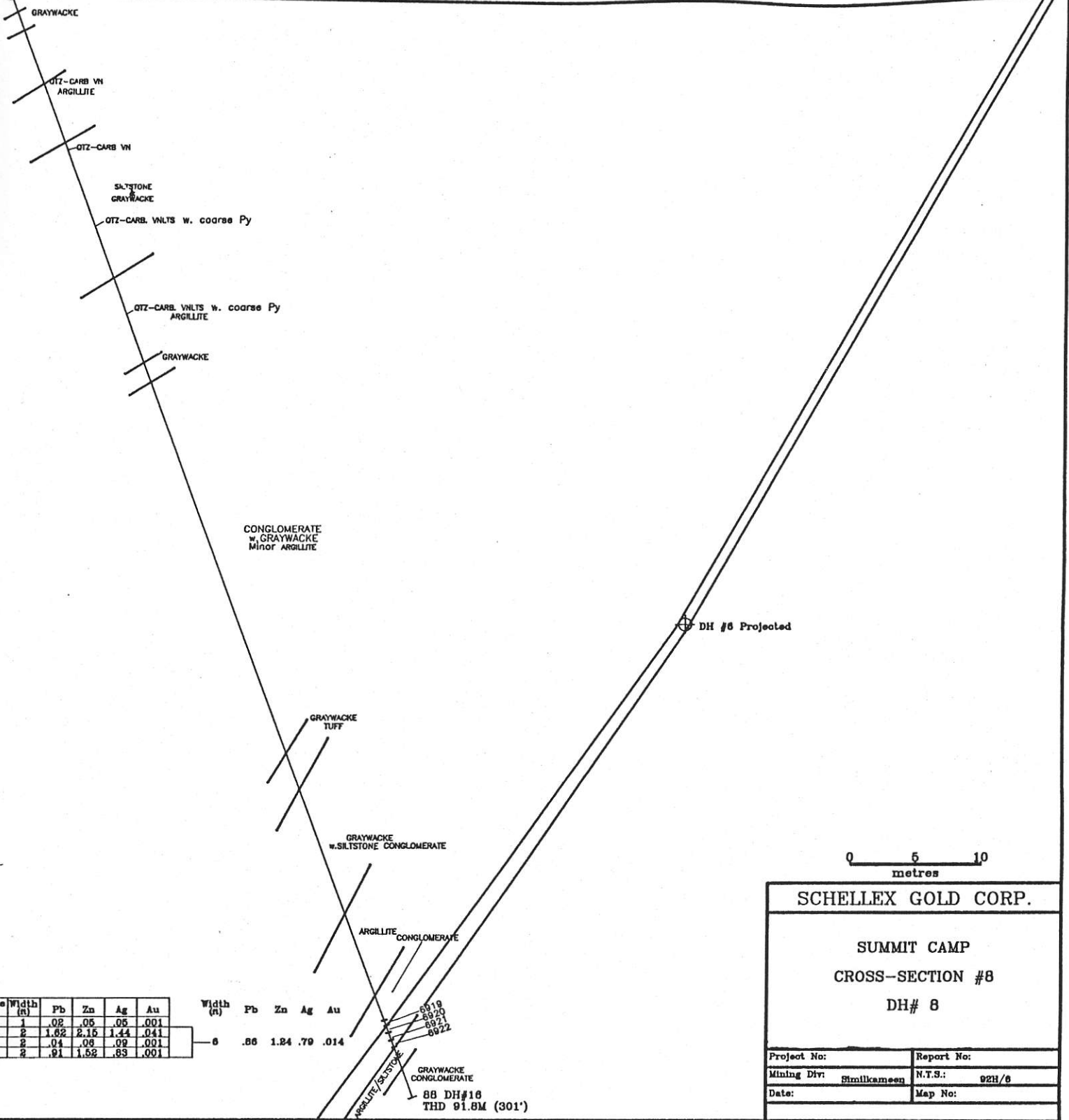
S

N

ELEV. 1745.7M

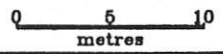
Trench 1745M

Profile Approximate



| Sample No. | Width (m) | Pb   | Zn   | Ag   | Au   |
|------------|-----------|------|------|------|------|
| 8919       | 1         | .02  | .05  | .05  | .001 |
| 8920       | 2         | 1.62 | 2.15 | 1.44 | .041 |
| 8921       | 2         | .04  | .09  | .09  | .001 |
| 8922       | 2         | .91  | 1.52 | .85  | .001 |

| Width (m) | Pb  | Zn   | Ag  | Au   |
|-----------|-----|------|-----|------|
| 8         | .86 | 1.24 | .70 | .014 |



|  |                      |
|--|----------------------|
| <b>SHELLEX GOLD CORP.</b>                |                      |
| SUMMIT CAMP<br>CROSS-SECTION #8<br>DH# 8 |                      |
| Project No:                              | Report No:           |
| Mining Div: <b>Stollkameen</b>           | N.T.S.: <b>02H/0</b> |
| Date:                                    | Map No:              |

S

N

ELEV. 1754M

GRAYWACKE  
TUFF

ARGILLITE

GRAYWACKE  
TUFF

ARGILLITE

GRAYWACKE  
TUFF

ARGILLITE

GRAYWACKE  
TUFF

6853

6854

GRAYWACKE

GRAYWACKE  
TUFF

6855

ARGILLITE

CONGLOMERATE

6856

88 DH#4  
THD 87.2M (220.5')

| Sample No. | Width (ft) | Pb  | Zn  | Ag  | Au   |
|------------|------------|-----|-----|-----|------|
| 6853       | 1          | .01 | .14 | .05 | .001 |
| 6854       | 1.75       | .12 | .23 | .66 | .001 |
| 6855       | 2.5        | .01 | .01 | .05 | .001 |
| 6856       | .92        | .01 | .02 | .04 | .001 |

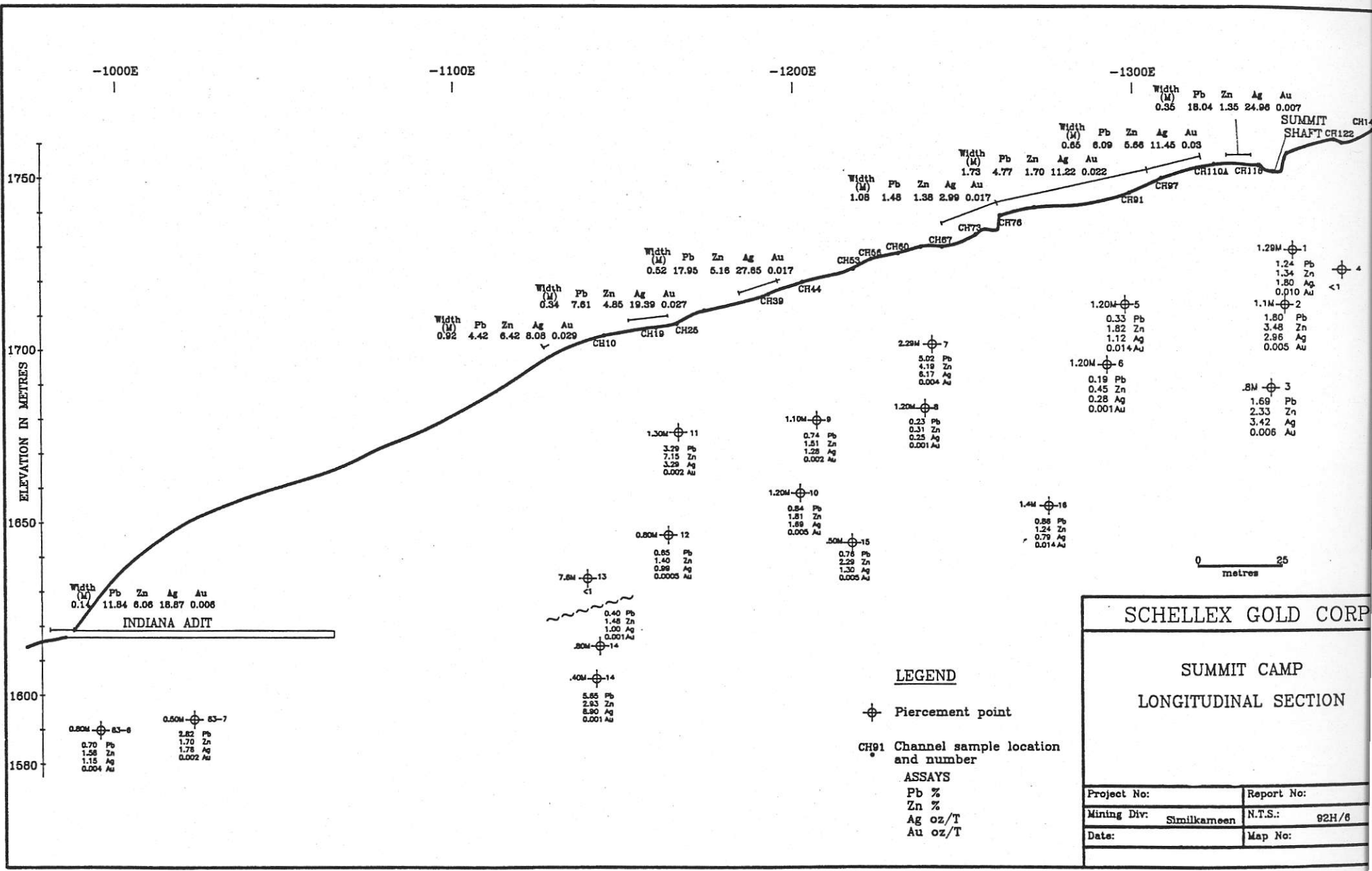
0 5 10  
metres

SCHELLEX GOLD CORP.

SUMMIT CAMP  
CROSS-SECTION #9

DH# 4

|                         |               |
|-------------------------|---------------|
| Project No:             | Report No:    |
| Mining Div: Similkameen | N.T.S.: 92H/6 |
| Date:                   | Map No:       |



**SCHELLEX GOLD CORP**

**SUMMIT CAMP  
LONGITUDINAL SECTION**

**LEGEND**

⊕ Piercement point

CH91 Channel sample location and number

**ASSAYS**

Pb %  
Zn %  
Ag oz/T  
Au oz/T

|                         |               |
|-------------------------|---------------|
| Project No:             | Report No:    |
| Mining Div: Similkameen | N.T.S.: 92H/6 |
| Date:                   | Map No:       |