JOHN S. BROCK LIMITED

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94D/9

July 2, 1992

Worses Pile

Mr. Ross Sutherland 781 Underhill Drive Delta, B.C. V4M 2V2

Dear Ross:

Thank you very much for taking the time to introduce me to your Goldway Peak Property. Unfortunately gold vein type occurrences in northern British Columbia that do not show immediate prospects for large tonnage cannot be considered by us. Our decision is based strictly on the difficult times we are facing, not on the merits of the property. Today we must seek out projects that have a near term prospect for more major participation.

Thank you again for thinking of the Western Prospector Group and we wish every success in locating a participant this season.

Yours very truly

John S. Brock

President

JSB:1dv Encl.