HARVEY H. COHEN ENGINEERING LTD.

CONSULTING ENGINEERS

TELEPHONE: BUS.: 684-6711 RES.: 266-8169

October 23, 1973

1264 WEST PENDER STREET VANCOUVER 1, B. C.

New Jericho Consolidated Mines Ltd/707 - 475 Howe Street, Vancouver 1, B.C.

Dear Sirs;

The bulk sample from the Amai Inlet property was submitted to D. Hadland Associates with a request for a short form examination and report. The following statement is the result oof that examination.

"A screen analysis shows the free milling gold to lay within the range of 40 to 80 mesh, that is, the ore will have to be ground to 80 mesh minimum in order to recover and free the desired mineralization. On the sample submitted, there is a screen retention of 72% at 80 mesh, with 28% fines to 100 mesh. The sample, as submitted, would appear to be pseudo-morph granite, with slips and fractures basically schistose composition containing the gold and sulphides with the following characteristics.

Gold-bearing sulphides - .07% free milling gold
Recovery-amalgamation - 3.87 oz. per ton

Condition and recovery time by amalgamation - 15 minutes "

This is the evaluation submitted to us by D. Hadland Associates.

Yours very truly,

Harvey H. Cohen