

PROPERTY FILE

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Galbre Creek 104G

SUPERINTENDENT OF BROKERS
AND
VANCOUVER STOCK EXCHANGE
(Development Company)

STATEMENT OF MATERIAL FACTS #22/89
EFFECTIVE DATE: June 21, 1989.

→ OP 104G 069
PUP

CONSOLIDATED GOLDWEST RESOURCES LTD.

11th Floor, 808 West Hasting Street, Vancouver, B.C., V6C 2X6. Telephone: (604) 687-7463
NAME OF ISSUER, ADDRESS OF HEAD OFFICE AND TELEPHONE NUMBER

Suite 100, 200 Granville Street, Vancouver, B.C., V6C 1S4
ADDRESS OF REGISTERED AND RECORDS OFFICES OF ISSUER

NATIONAL TRUST COMPANY, 9th Floor, 666 Burrard Street, Vancouver, B.C., V6C 2Z9
NAME AND ADDRESS OF REGISTRAR & TRANSFER AGENT FOR ISSUER'S SECURITIES IN BRITISH COLUMBIA

The securities offered hereunder are speculative in nature. Information concerning the risks involved may be obtained by reference to this document; further clarification, if required, may be sought from a broker.

OFFERING : 1,000,000 UNITS

Each Unit consists of One Common Share and Two Series "B" Warrants, two such Warrants entitling the holder thereof who exercises such warrants to purchase one additional common share of the Issuer at any time up to the close of business within one year following the Offering Day at a price to be determined in accordance with the rules of the Vancouver Stock Exchange.

	Offering Price (estimated)*	Commission	Estimated Net Pro- ceeds to be Received by the Issuer
Per Unit	\$1.00	\$0.075	\$0.925
Total	\$1,000,000	\$75,000	\$925,000

* To be calculated in accordance with the Rules of the Vancouver Stock Exchange.

ADDITIONAL OFFERING

The Agents have agreed to purchase (the "Guarantee") any of the Units offered hereby which have not been sold at the conclusion of the Offering (see "Consideration to Agents"). Any Units acquired by the Agents under the Guarantee will be distributed under this Statement of Material Facts through the facilities of the Vancouver Stock Exchange at the market price at the time of sale.

AGENTS

Canarim Investment Corporation Ltd.
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Vancouver, British Columbia
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Neither the Superintendent of Brokers nor the Vancouver Stock Exchange has in any way passed upon the merits of the securities offered hereunder and any representation to the contrary is an offence.

GEOCHEMICAL REPORT
ON THE
OP 1-2 AND PUP 1-4 CLAIMS

Located in the Galore Creek Area
Liard Mining Division
NTS 104G/3W, 4E
57° 12' North Latitude
131° 29' West Longitude

-prepared for-
CONSOLIDATED GOLDWEST RESOURCES LTD.

-prepared by-
Henry J. Awmack, P.Eng.

February, 1989

GEOCHEMICAL REPORT ON THE OP 1-2 AND PUP 1-4 CLAIMS

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1.0 INTRODUCTION

The Pup claim group, consisting of the OP 1-2 and Pup 1-4 claims, was staked in February and June 1988 to cover favorable lithology and copper geochemistry in the drainage of Galore Pup Creek in the Liard Mining Division, approximately 180 kilometers northwest of Stewart in northwestern British Columbia (Figure 1). The Pup property was first explored by Conwest Exploration for its copper potential following the discovery of the Galore Creek copper-gold porphyry deposit five kilometers to the south in 1955. The numerous exploration successes in a similar geological setting approximately seventy kilometers to the south in the Iskut River district and the discovery in 1987 and 1988 of several major precious metals occurrences throughout the Galore Creek district, have sparked renewed exploration interest throughout the area.

Preliminary exploration, consisting of geological mapping, prospecting and geochemical sampling, was carried out over the Pup property during September of 1988. Equity Engineering Ltd. conducted this program for Consolidated Goldwest Resources Ltd. and has been retained to report on the results of the fieldwork and set forth recommendations for future exploration. Consolidated Goldwest Resources Ltd. subsequently acquired the PL 4-6 claims, which adjoin the Pup property to the south, along with several other claim groups in the Galore Creek area.

2.0 LIST OF CLAIMS

Records of the British Columbia Ministry of Energy, Mines and Petroleum Resources indicate that the following claims, grouped together as the Pup claim group (Figure 2), are owned by Consolidated Goldwest Resources Ltd.

Claim Name	Record Number	No. of Units	Record Date	Expiry Date*
OP 1	4485	20	Feb. 22, 1988	Feb. 22, 1990
OP 2	4486	20	Feb. 22, 1988	Feb. 22, 1990
Pup 1	4487	12	Feb. 22, 1988	Feb. 22, 1990
Pup 2	4488	20	Feb. 22, 1988	Feb. 22, 1990
Pup 3	4489	20	Feb. 22, 1988	Feb. 22, 1990
Pup 4	4637	<u>6</u>	June 13, 1988	June 13, 1990
		98		

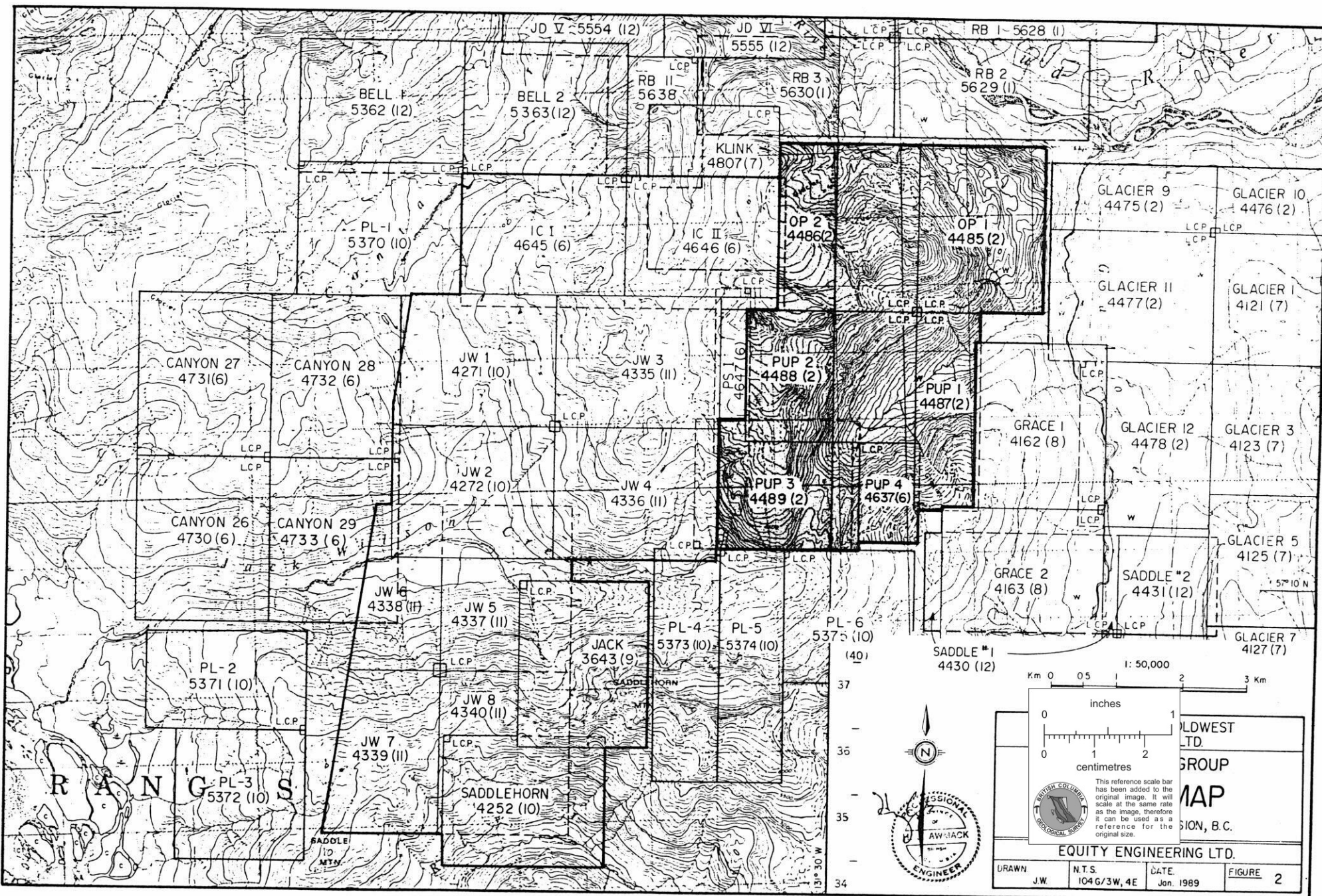
*Pending Approval of Assessment Report

The locations of the legal corner posts for the OP 1-2 and Pup 1-3 claims have not been verified by the author. It appears that a small internal fraction may lie between the Pup 1, 2, 3 and 4 claims.

3.0 LOCATION, ACCESS AND GEOGRAPHY

The Pup claim group is located within the Coast Range Mountains approximately 180 kilometers northwest of Stewart and 80 kilometers south of Telegraph Creek in northwestern British Columbia (Figure 1). It lies within the Liard Mining Division, centered at 57° 12' north latitude and 131° 29' west longitude. The PL 1-6, JD I-VI and Bell 1-2 claims, situated to the north, south and west of the Pup property (Figure 2), are also currently under option to Consolidated Goldwest Resources Ltd.

Access to the Pup property is provided by helicopter from the Scud River airstrip which is located approximately 23 kilometers to the northwest, or from the Bronson Creek airstrip located approximately sixty kilometers to the southeast. Fixed-wing aircraft fly charters from Smithers, Dease Lake and Telegraph Creek to the Scud River airstrip and scheduled flights from Smithers to the Scud River airstrip via the Bronson Creek airstrip during the field season. On the Alaska side of the border, Wrangell lies approximately 90 kilometers to the



Scale: 1:50,000

0 0.5 1 2 3 Km

0 1 2 inches

0 1 2 centimetres

PROFESSIONAL ENGINEER

AW-JACK

OLDWEST LTD. GROUP MAP

ION, B.C.

EQUITY ENGINEERING LTD.

DRAWN	N.T.S.	DATE	FIGURE
J.W.	1046/3W, 4E	Jan. 1989	2

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southwest, and provides a full range of services and supplies, including a major commercial airport. The Stikine River has been navigated by 100-ton barges upriver as far as Telegraph Creek, allowing economical transportation of heavy machinery and fuel to the Scud River airstrip. In the early 1960's, Kennco constructed a cat road down Galore Creek and the Scud River to the Stikine River at the Scud River airstrip. This cat road, which passes within a few hundred meters of the northeast corner of the Pup claim group, has not been maintained and would require some reconstruction. Throughout the 1988 field season, a helicopter was stationed in Continental Gold Corp.'s camp five kilometers northwest of the Pup property.

The OP and Pup claims cover most of the Galore Pup Creek drainage, extending south into the headwaters of Jack Wilson Creek and west into the drainage of an unnamed creek which drains north into the Scud River (Figure 2). Topography is rugged, typical of mountainous and glaciated terrain, with elevations ranging from 350 meters in the Scud River valley on the northeast corner of the OP 1 claim to 2150 meters on the unnamed peak situated on the western boundary of the Pup 2 claim. Northerly-facing slopes are covered with permanent snowfields at higher elevations, and one valley glacier descends to the 1150 meter elevation on the OP 1 claim.

Lower slopes are covered by a dense growth of hemlock, spruce and balsam fir with a dense undergrowth of devil's club, alder and huckleberry. Steeper open slopes are covered by dense slide alder growth. Above treeline, which occurs at approximately 1200 meters, more open alpine vegetation occurs. Both summer and winter temperatures are moderate although annual rainfall may exceed 200 centimeters and several meters of snow commonly fall at higher elevations.

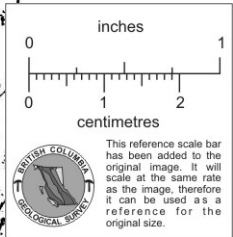
4.0 PROPERTY MINING HISTORY

4.1 Previous Work

The Galore Creek district (Figure 3) was extensively explored for its copper potential throughout the 1960's, following the discovery in 1955 of the Galore Creek copper-gold porphyry deposit. This deposit, whose Central Zone hosts reserves of 125 million tonnes grading 1.06% copper and 400 ppb gold (Allen et al, 1976), is located approximately five kilometers south of the Pup property. Several major mining companies conducted regional mapping and silt sampling programs over the entire Galore Creek area, and the Copper Canyon copper-gold porphyry, estimated by Grant (1964) at 28 million tonnes grading 0.64% copper, was discovered eight kilometers east of the Galore Creek Central Zone in 1957. Unfortunately, most of the regional data collected at that time was not filed for assessment credit and is not available.

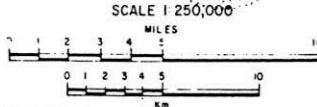
Conwest Exploration staked the CW claim group in 1964 over a large area north and west of the Galore Creek deposit, including the Galore Pup drainage. They conducted regional mapping and sampling over their claims, taking fifteen rock samples and 91 silt samples in 1964, of which five rock samples and 23 silt samples were taken from the area now covered by the OP and Pup claims. Of the thirteen silt samples which returned values of 300 parts per million copper or higher, ten were taken from ground currently covered by the Pup claim group. No silt samples and only selected rock samples were analysed for gold (Grant, 1964).

In 1965, PCE Explorations and Canadian Superior Explorations staked the O. P. claims near the present location of the OP 1 and 2 claims, but allowed them to lapse after performing limited soil and stream geochemical sampling (Hindson, 1965).



PUP CLAIM GROUP

- ### LEGEND
- QUATERNARY**
PLEISTOCENE AND RECENT
 29 Fluvial gravel, sand, silt, glacial outwash, till, alpine moraine and colluvium
- CRETACEOUS AND TERTIARY**
UPPER CRETACEOUS AND LOWER TERTIARY
SUSTUT GROUP
 19 Medium-to coarse-grained, fine biotite-hornblende quartz monzonite
- JURASSIC AND/OR CRETACEOUS**
POST-UPPER TRIASSIC PRE-TERTIARY
 17 Granodiorite, quartz diorite, minor diorite, leucogranite and migmatite
- TRIASSIC**
PRE-TRIASSIC
 13 Conglomerate, polymictic conglomerate, granite-tuffite conglomerate, grit, gneiss, siltstone, quartzite and schist; volcanic rocks, saponite, pillow-breccia and derived volcanoclastic rocks
- TRIASSIC AND JURASSIC**
POST-UPPER TRIASSIC PRE-LOWER JURASSIC
 12 Syenite, orthoclase porphyry, monzonite, pyroxenite
- HICKMAN BATHOLITH**
 10, 11 Hornblende granodiorite, minor hornblende-quartz diorite; 11, Hornblende quartz diorite, hornblende-pyroxene diorite, amphibolite and pyroxene-bearing amphibolite
- TRIASSIC**
UPPER TRIASSIC
 9 Undifferentiated volcanic and sedimentary rocks, units 5 to 8 inclusive
 8 Andite-andesite flows, pyroclastic rocks, derived volcanoclastic rocks and related subvolcanic intrusions; minor gneiss, siltstone and polymictic conglomerate
- PERMIAN**
MIDDLE AND UPPER PERMIAN
 3 Limestone, thick-bedded mainly bioclastic limestone; minor siltstone, chert and tuff
- PERMIAN AND OLDER**
 2 Phyllite, argillaceous quartzite, quartz-sericite schist, chlorite schist, greenstone, minor chert, schistose tuff and limestone
 1 Amphibolite, amphibolite gneiss; age unknown probably pre-Upper Triassic
- Geological boundary (defined and approximate, assumed)
 Bedding (horizontal, inclined, vertical, overturned)
 Anticline
 Syncline
 Fault (defined and approximate, assumed)
 Thrust fault, teeth on hanging-wall side (defined and approximate, assumed)
 Fossil locality
 Mineral property 1:5 x
 Glacier



CONSOLIDATED GOLDWEST RESOURCES LTD			
PUP CLAIM GROUP			
REGIONAL GEOLOGY			
LIARD MINING DIVISION, B.C.			
EQUITY ENGINEERING LTD.			
DRAWN J.W.	N.T.S. 104G/3W, 4E	DATE January, 1989	FIGURE 3

In the early 1980's, Teck Corp. conducted regional exploration for gold and base metals throughout the area, and delineated 185,000 tonnes of drill-indicated reserves grading 4.11 grams gold per tonne in the Paydirt deposit (Holtby, 1985), which is located approximately fifteen kilometers south of the Pup property. In 1987, several precious metal occurrences were discovered on the Trophy project, which adjoins the OP 1 claim to the east. Continental Gold, which acquired the Trophy project in 1988, reported trench samples averaging 2.40 grams per tonne (0.07 ounces/ton) gold and 164.5 grams per tonne (4.80 ounces/ton) silver across 56.4 meters from their Ptarmigan A zone (Continental, 1988a). During the 1988 field season, Continental drilled 2,834 meters in 16 holes, with the best intersection grading 5.48 grams gold and 30.2 grams silver per tonne over 11.1 meters (Continental, 1988b).

Elsewhere in the Galore Creek district, several significant precious metals occurrences were discovered on each of the JD, TREK, ICY and Jack Wilson properties during the 1988 field season. In each case, these properties had been explored for copper during the 1960's, but had never received due attention for their gold potential. In particular, eight zones of significant gold mineralization were discovered on the ICY and JW properties, which adjoin the OP and Pup claims to the west (Awmack and Yamamura, 1988). These zones returned grab samples up to 150.1 grams per tonne (4.38 ounces/ton) gold and chip samples up to 11.3 grams per tonne (0.329 ounces/ton) gold across 3.4 meters.

4.2 1988 Work Program

During September of 1988, Consolidated Goldwest Resources Ltd. carried out one day of reconnaissance exploration on the Pup property, consisting of prospecting and stream sediment geochemistry. This exploration was targeted at quartz-sulphide

veins similar to those occurring elsewhere in the Galore Creek district and within a similar geological environment which stretches south to the Iskut River, Sulphurets and Stewart mining districts.

During the course of this program, eleven stream sediment samples and five rock samples were taken. Stream sediment samples were taken from the active parts of major drainages, screened underwater in the field to minus 40 mesh, then pulverised in the laboratory and analysed geochemically for gold and 32-element ICP (Figure 5).

Prospecting was conducted using a topographic orthophoto at a scale of 1:10,000 (Figure 5). Rock samples were taken from zones of alteration and mineralization in outcrop and float, and analysed geochemically for gold and 32-element ICP. Rock descriptions are attached in Appendix B, and analytical certificates form Appendix C.

5.0 REGIONAL GEOLOGY

The Galore Creek area lies on the western margin of the Intermontane Belt within the Stikine Arch near its contact with the Coast Plutonic Complex (Figure 3). A sequence of Paleozoic to middle Triassic oceanic sediments is unconformably overlain by Upper Triassic Hazelton Group island arc volcanics and sediments. These have been intruded by Upper Triassic to Lower Jurassic syenitic stocks and by Jurassic to Lower Cretaceous quartz diorite and granodiorite plutons of the Coast Plutonic Complex.

The oldest rock assemblage in the Galore Creek area consists of Permian bioclastic limestone (Unit 3) overlying metamorphosed sediments and volcanics (Unit 2) and crinoidal limestone (Unit 1).

Unconformably overlying the Permian limestone unit are Upper Triassic Hazelton Group island arc volcanics and sediments (Units 5 through 8). In the Galore Creek area, Souther (1971) grouped these volcanic and sedimentary members in Unit 9, noting however that it was composed predominantly of augite andesite breccia, conglomerate and volcanic sandstone. The Jack Wilson, ICY and TREK occurrences and the Paydirt gold deposit are all hosted within silicified, sericitized and pyritized Upper Triassic andesitic volcanics (Holtby, 1985). This Upper Triassic volcanosedimentary package is also correlative with that which hosts the SNIP and Stonehouse gold deposits of the Iskut River district approximately 65 kilometers to the south.

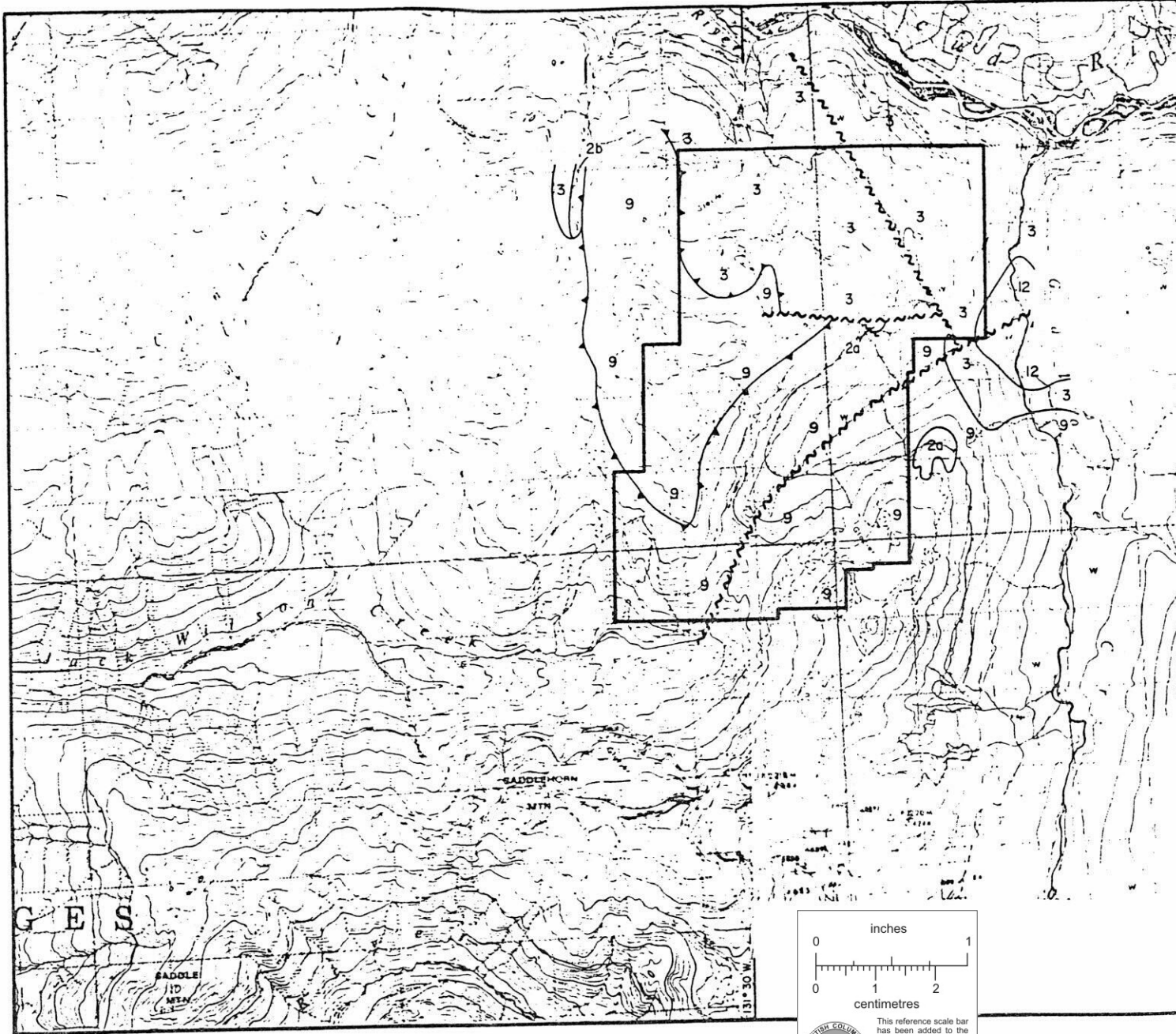
Subvolcanic syenite and orthoclase porphyry stocks (Unit 12), dated as Late Triassic to Early Jurassic by Souther (1971), intrude all older stratified rocks. The Galore Creek and Copper Canyon copper-gold porphyry deposits are hosted by Upper Triassic volcanics intruded by syenitic stocks. Orthoclase porphyry or syenite stocks are associated with most significant precious metals deposits in the Stewart, Sulphurets and Iskut River districts, including the Silbak Premier, Sulphurets, and SNIP deposits.

Jurassic and Cretaceous granodiorite to quartz diorite batholiths (Unit 17) of the Coast Plutonic Complex intrude all older lithologies.

6.0 PROPERTY GEOLOGY AND GEOCHEMISTRY

6.1 Geology

No geological mapping was conducted on the Pup property during 1988, so the descriptions below are based on Grant (1964) and work carried out during 1988 on the JW 3, JW 4, PS I and IC



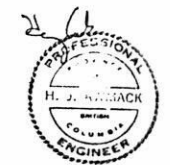
LEGEND

- TRIASSIC AND JURASSIC**
- 12 QUARTZ MONZONITE
- UPPER MONZONITE**
- 9 ANDESITE FLOWS, MINOR ARGILLITES, AGGLOMERATES, SLACKS
- PERMIAN**
- 3 LIMESTONE
- PERMIAN AND OLDER**
- 2a GRAPHITIC ARGILLITE
- 2b QUARTZ-FELDSPH. GNEISS

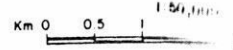
SYMBOLS

- CONTACT (INFERRED)
- THRUST FAULT
- NORMAL FAULT

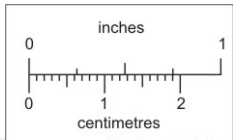
GEOLOGY AFTER GRANT (1967)



57°10'N



3 Km



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CONSOLIDATED GOLDWATER RESOURCES LTD.	
PUP CLAIM GROUP	
GEOLOGICAL MAP	
LIARD MINING DISTRICT, B.C.	
EQUITY ENGINEERING LTD.	
DRAWN J.W.	N.T.S. 104G/3W,4E

FIGURE 4

II claims, which adjoin the property to the west (Figure 4).

The oldest rock unit recognized on the Pup property (Figure 4) is a graphitic argillite (Unit 2A) exposed in a fault-bounded pocket near the legal corner post for the OP 1, OP 2, Pup 1 and Pup 2 claims. Grant (1964) describes it as black, aphanitic, thin-bedded and probably Pre-Permian in age. Another isolated patch, with obscure contact relations, is mapped to the southeast, on the Grace 1 claim. Approximately 1500 meters west of the OP 1 claim, a well-foliated chlorite-feldspar-quartz schist (Unit 2B) with finely disseminated pyrite and magnetite, is exposed in a creek valley on the IC II claim. These schists are metamorphic equivalents of Permian and older greywackes.

Buff-colored, crystalline Permian limestone (Unit 3), with a few cherty and argillaceous interbeds, underlies most of the OP 1 and 2 claims. The limestone generally strikes north with steep to vertical dips. West of the OP claims, the limestone exhibits minor folds which plunge to the northeast and probably reflect larger scale folding.

Upper Triassic andesitic to dacitic volcanics and sediments (Unit 9) trend northerly across the Pup 1 through 4 claims and dip moderately to the west. Grant (1964) recognized flows, tuffs and agglomerates with minor argillites and thin banded cherts. Mapping to the west of the Pup property revealed the presence of sandstones, greywackes and conglomerates in addition to these. There is evidence on the JW 3 and 4 claims that the Upper Triassic volcano-sedimentary sequence becomes stratigraphically younger to the west, with the easternmost units providing material for younger sediments further west.

Grant (1964) mapped a medium-grained quartz monzonite stock (Unit 12) at the intersection of Galore Pup and Galore Creeks, on the eastern boundary of the OP 1 claim. He estimated its

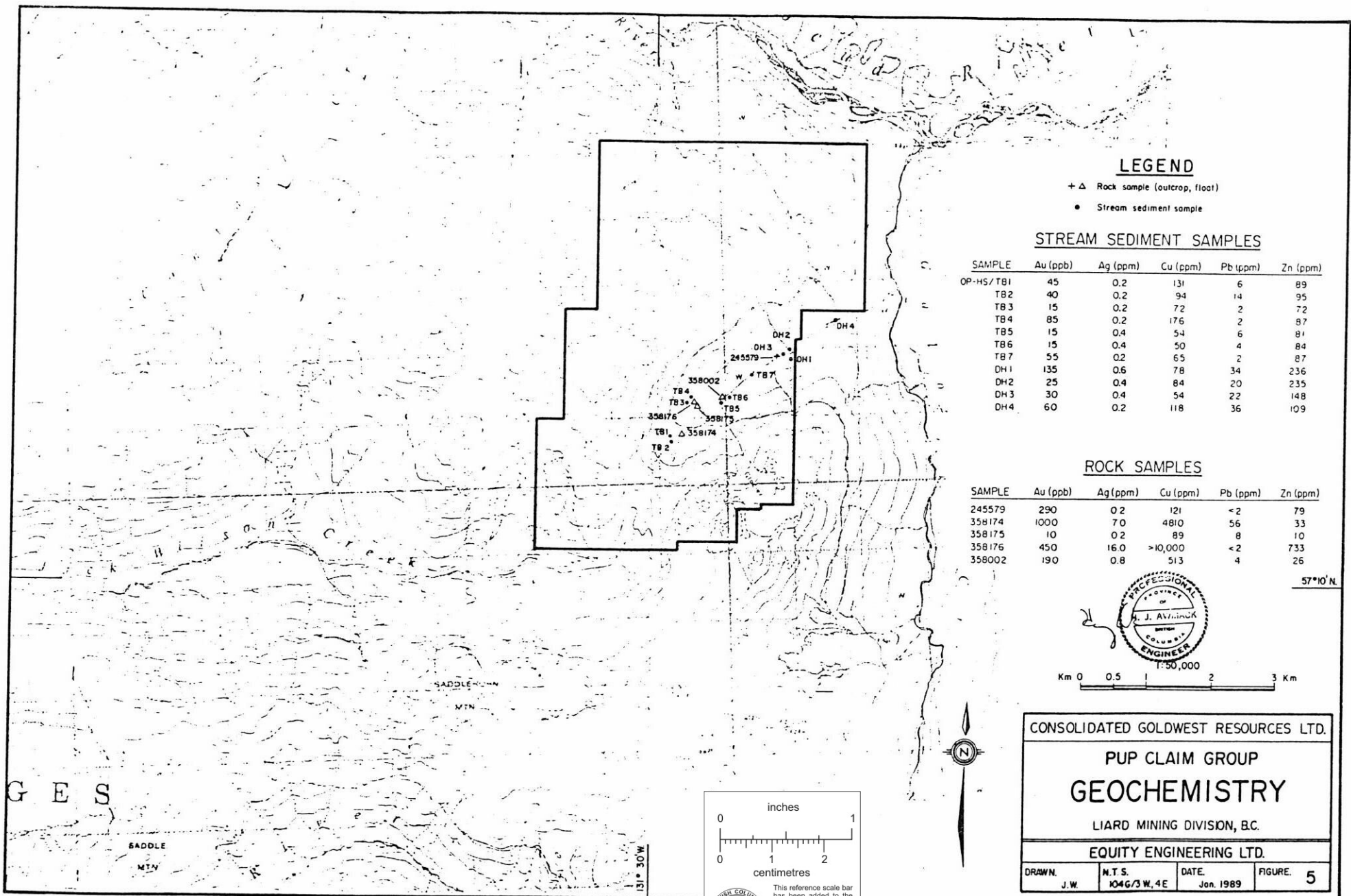
composition at 30% plagioclase, 15% perthite and antiperthite, 20% quartz, 20% actinolite, 10% chlorite and 1% biotite.

Four prominent fault structures are present on the Pup property. One of these is marked by a regional topographic lineament which extends northeast from the Jack Wilson Glacier and follows Galore Pup Creek. It is accompanied by prominent foliation on the Pup 3 claim and by reported fault breccia and gouge (Grant, 1964). A second major topographic lineament extends northwesterly from Galore Pup Creek through the OP 1 claim, forming part of the contact between the Permian limestone and the Upper Triassic volcanics. Another fault, mapped by Grant (1964), extends westerly from that fault, again separating limestone to the north from volcanics to the south.

A major thrust fault has left a plate of less-altered Upper Triassic volcanics overlying limestone and more altered volcanics on the western portion of the property. Grant (1964) notes that "this contact is essentially flat lying and the westerly dipping Triassic flows and tuffs [on the upper plate] are truncated by the contact".

6.2 Geochemistry

Eleven screened silt samples were taken in 1988 from tributaries of Galore Pup Creek (Figure 5). All of these contained appreciable gold and three samples are moderately anomalous with greater than 60 parts per billion gold. Copper values are relatively low, considering the anomalies reported by Grant (1964), but the four stream sediment samples taken near the eastern boundary of the Pup 1 claim all returned moderately anomalous lead and zinc values. Two silt samples were taken from the Pup property during the 1987 governmental silt sampling program, returning background values for base and precious metals.



LEGEND

- + Δ Rock sample (outcrop, float)
- Stream sediment sample

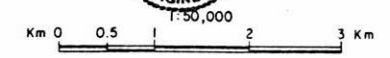
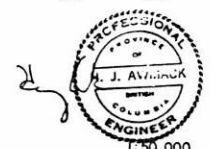
STREAM SEDIMENT SAMPLES

SAMPLE	Au (ppb)	Ag (ppm)	Cu (ppm)	Pb (ppm)	Zn (ppm)
OP-HS/TB1	45	0.2	131	6	89
TB2	40	0.2	94	14	95
TB3	15	0.2	72	2	72
TB4	85	0.2	176	2	87
TB5	15	0.4	54	6	81
TB6	15	0.4	50	4	84
TB7	55	0.2	65	2	87
DH1	135	0.6	78	34	236
DH2	25	0.4	84	20	235
DH3	30	0.4	54	22	148
DH4	60	0.2	118	36	109

ROCK SAMPLES

SAMPLE	Au (ppb)	Ag (ppm)	Cu (ppm)	Pb (ppm)	Zn (ppm)
245579	290	0.2	121	<2	79
358174	1000	7.0	4810	56	33
358175	10	0.2	89	8	10
358176	450	16.0	>10,000	<2	733
358002	190	0.8	513	4	26

57°10'N.



CONSOLIDATED GOLDWEST RESOURCES LTD.

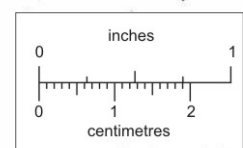
PUP CLAIM GROUP

GEOCHEMISTRY

LIARD MINING DIVISION, B.C.

EQUITY ENGINEERING LTD.

DRAWN. J.W.	M.T.S. 1046/3 W, 4E	DATE. Jan. 1989	FIGURE. 5
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Five rock samples were taken from mineralized outcrop and float near Galore Pup Creek. Sample #358174, taken from quartz-carbonate float with abundant pyrite and lesser chalcopyrite, contained 1000 ppb gold with 0.48% copper. Another boulder of quartz-carbonate altered volcanics, located on a side drainage approximately 450 meters downstream, contained 450 ppb gold with greater than one percent copper in sample #358176.

7.0 DISCUSSION

The Iskut River, Sulphurets and Stewart gold camps, to the south of the Galore Creek district, host economic gold-bearing mesothermal veins which are intimately associated with syenitic stocks intruding an Upper Triassic volcano-sedimentary sequence. The Pup property, which lies along the same regional trend, exemplifies this geological environment, with a quartz monzonite body intruding older sediments near a correlative Upper Triassic volcano-sedimentary sequence.

The OP and Pup claims are at an early stage of exploration. No geological mapping and very little prospecting or geochemical sampling has yet been carried out over them but initial geochemical results are encouraging. The exploration successes achieved during the past few years elsewhere in the Galore Creek district and further south in the Iskut River, Sulphurets and Stewart districts provide abundant incentive to conduct further reconnaissance work on the Pup property.

9.0 RECOMMENDATIONS

9.1 Program

A reconnaissance-style exploration program consisting of airborne geophysics, stream sediment and soil geochemistry,

prospecting and geological mapping is recommended for the Pup property. This program is designed to delineate areas of interest for further, more intensive exploration.

Helicopter-borne magnetics, resistivity and VLF-EM surveys should be carried out over the entire property, allowing the delineation of gross lithological trends and test for the presence of significant magnetite-bearing skarn deposits such as have been discovered on the Trophy property to the east.

Stream sediment samples should be taken from all major drainages not yet sampled and analysed for gold, silver, copper, lead, zinc and arsenic. Soil geochemistry contour lines should cover the anomalous drainages wherever possible.

Geological mapping and prospecting should be done over the entire property, using the existing orthophoto contour map at a scale of 1:5000 for topographical control. Special attention should be paid to gossanous areas, those drainages shown to be anomalous by stream sediment geochemistry and airborne geophysical anomalies. Rock chip samples should be taken from zones of favorable alteration and mineralization.

9.2 Budget

WAGES

Project Geologist		
20 days @ \$350/day	\$	7,000
Prospector		
20 days @ \$225/day		4,500
Samplers		
20 days @ \$175/day		<u>3,500</u>
	\$	15,000

RENTALS

Camp Rental		
60 man-days @ \$20/manday		1,200

BIBLIOGRAPHY

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EQUITY ENGINEERING LTD.

Geochemical Data Sheet - ROCK SAMPLING

Sampler T. Bell, B. Yamamoto, D. Olyper
 Date September 18, 1988

Project KGC 88-02
 Property OP 1-2, PUP 1-4 Claims

NTS 104G/3W, 4E
 Location Ref GALOP, DE CLERK
 Air Photo No _____

SAMPLE NO.	LOCATION	SAMPLE TYPE	Sample Width True Width	DESCRIPTION			ADDITIONAL OBSERVATIONS	ASSAYS						
				Rock Type	Alteration	Mineralization		Fe	Pb	Cu	Pb	Zn	...	
358174	955m ELEV	FLOAT	-	QZ-CA Vein		PY > CP		1000	7.0	4810	56	33		
358175	930m ELEV	FLOAT	-	QZ-CL Vein		PY		10	0.2	89	8	10		
358176	10 meters above 115	FLOAT	-	Volcanics	QZ-CA	PY, CF	Large boulder	450	16.0	71000	<2	133		
358002	820m ELEV	FLOAT	-	Volcanics		PY, CP	Waterf. 1/2 on east side of cut	190	0.8	513	4	26		
245579	720m ELEV	Grab	1m	Dioritic Dike	Shear	Po	Dike cuts argillites	290	0.2	121	<2	79		



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212 BROOKSBANK AVE. NORTH VANCOUVER,
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To: EQUITY ENGINEERING LTD.

406 - 675 W. HASTINGS ST.
VANCOUVER, BC
V6B 1N2

Project: K0688 02

Comments: ATTN: HENRY AMMACK

Page No. 1-A

Tot. Pages 1

Date: 6-OCT-88

Invoice #: I-8824575

P.O. #: NONE

CERTIFICATE OF ANALYSIS A8824575

SAMPLE DESCRIPTION	PREP CODE		Au	Al	Ag	As	Ba	Be	Bi	Ca	Cd	Co	Cr	Cu	Fe	Ga	Hg	K	La	Mg	Mn
	FA+AA		ppb	%	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	%	ppm	ppm	%	ppm	%	ppm
OPHS/TB 1	235	238	45	2.44	0.2	15	80	< 0.5	4	0.87	< 0.5	18	179	131	4.08	20	< 1	0.21	10	2.00	775
OPHS/TB 2	235	238	40	1.91	0.2	15	50	< 0.5	4	0.62	< 0.5	18	85	94	4.64	10	< 1	0.14	10	1.42	864
OPHS/TB 3	235	238	15	2.49	0.2	< 5	70	< 0.5	2	1.11	< 0.5	13	97	72	3.63	10	< 1	0.16	10	1.63	790
OPHS/TB 4	235	238	85	1.96	0.2	5	60	< 0.5	< 2	0.75	< 0.5	15	85	176	3.77	10	< 1	0.10	10	1.48	770
OPHS/TB 5	235	238	15	2.32	0.4	< 5	60	< 0.5	2	1.11	< 0.5	14	49	54	4.32	10	< 1	0.15	10	1.61	827
OPHS/TB 6	235	238	15	2.32	0.4	5	60	< 0.5	4	1.14	< 0.5	14	40	50	4.35	20	< 1	0.15	10	1.58	856
OPHS/TB 7	235	238	55	2.49	0.2	5	60	< 0.5	< 2	1.01	< 0.5	15	69	65	4.40	10	< 1	0.14	10	1.73	879
OPDH 1	235	238	135	2.31	0.6	25	330	< 0.5	4	1.11	1.5	15	114	78	4.87	20	< 1	0.30	10	1.43	867
OPDH 2	235	238	25	1.74	0.4	20	410	< 0.5	6	5.12	2.0	22	86	84	5.01	20	< 1	0.13	< 10	1.28	710
OPDH 3	235	238	30	2.28	0.4	20	130	< 0.5	< 2	1.00	1.0	13	90	54	4.62	10	1	0.14	10	1.63	757
OPDH 4	235	238	60	2.26	0.2	15	250	< 0.5	< 2	1.99	0.5	21	127	118	5.22	10	< 1	0.32	10	1.77	425

CERTIFICATION :

B. Coughlin



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Project: KGG88-02
 Comments: ATTN: HENRY AMMACK

Page No. 1-A
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CERTIFICATE OF ANALYSIS A8824575

SAMPLE DESCRIPTION	PREP CODE		Mo	Na	Ni	P	Pb	Sb	Sc	Sr	Ti	Tl	U	V	W	Zn
			ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm
OPHS/TB 1	235	238	4	0.04	85	1000	6	> 5	4	101	0.29	10	> 10	80	> 5	88
OPHS/TB 2	235	238	3	0.02	27	860	14	> 5	4	59	0.27	10	> 10	18	5	56
OPHS/TB 3	235	238	2	0.06	38	970	2	> 5	5	100	0.31	> 10	> 10	72	5	72
OPHS/TB 4	235	238	2	0.02	49	1120	2	> 5	3	53	0.21	> 10	> 10	15	5	87
OPHS/TB 5	235	238	1	0.03	51	1080	9	> 5	9	46	0.24	> 10	> 10	901	5	18
OPHS/TB 6	235	238	1	0.03	16	1120	4	> 5	6	45	0.24	> 10	> 10	107	5	84
OPHS/TB 7	235	238	>	0.03	25	1100	2	> 5	6	62	0.28	> 10	> 10	106	>	87
OPDH 1	235	238	9	0.03	56	2460	34	> 5	6	55	0.18	> 10	> 10	132	5	236
OPDH 2	235	238	14	0.01	57	1770	20	> 5	5	107	0.16	10	> 10	78	15	235
OPDH 3	235	238	2	0.02	40	2420	22	> 5	5	55	0.20	10	> 10	101	10	481
OPDH 4	235	238	3	0.04	63	1400	36	> 5	7	20	0.31	10	> 10	120	15	601

CERTIFICATE OF ANALYSIS A8824576

SAMPLE DESCRIPTION	PREP CODE	Au ppb		Ag	As	Ba	Be	Bi	Ca	Cd	Co	Cr	Cu	Fe	Ga	Hg	K	La	Mg	Mn
				ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm	ppm	%	ppm	%	ppm	%	ppm
245579	212 238	290	< 5	0.2	< 5	40	< 0.5	< 2	1.28	< 0.5	30	114	121	5.08	< 10	< 1	0.05	10	2.15	547
358174	212 238	1000	570	7.0	< 0.5	80	< 0.5	6	15.00	0.5	48	7	4810	6.86	50	< 1	0.07	< 10	0.30	1895
358175	212 238	10	5	0.2	< 0.5	10	< 0.5	2	0.92	< 0.5	5	30	89	2.13	< 10	< 1	0.01	< 10	0.32	236
358176	212 238	450	< 5	16.0	< 0.5	< 10	< 0.5	< 2	3.44	5.0	86	46	> 10000	13.25	< 10	< 1	0.01	10	0.57	399
358002	212 238	190	< 5	0.58	< 0.5	40	< 0.5	< 2	1.08	< 0.5	10	28	513	3.81	< 10	< 1	0.13	10	0.14	169



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			ppm	%	ppm	ppm	ppm	ppm	ppm	ppm	ppm	%	ppm	ppm	ppm	ppm
245579	212	238	5	0.09	43	1190	< 2	< 5	5	54	0.25	< 10	< 10	119	< 5	79
358174	212	238	4	0.01	20	190	56	20	3	1995	0.01	10	< 10	22	< 5	33
358175	212	238	1	0.02	12	390	8	< 5	< 1	94	0.05	< 10	< 10	21	< 5	10
358176	212	238	19	< 0.01	105	2160	< 2	< 5	2	67	0.03	20	< 10	437	< 5	733
358002	212	238	11	0.07	29	970	4	< 5	1	50	0.15	< 10	< 10	28	< 5	26