PROPERTY FILE 104B/11 TERYL OPTION 018983
(ROB 15-16 CLAIMS)

(TAKEN FROM CONSOLIDATED GOLDQUEST RESOURCES LTD. PROSPECTUS REPORT: APRIL 27, 1990)

SUMMARY REPORT

OF THE 1989 EXPLORATION PROGRAM

ON THE TERYL OPTION PROPERTY

NTS 104B/11
Latitude: 56°-42'N
Longitude: 131°-10'W
Liard Mining Division

Prepared for:

Tymar Resources Inc.
and
Consolidated Goldwest Resources Ltd.
Vancouver, B.C.

Prepared by:

Rex Pegg, BASc., P.Eng.,
KEEWATIN ENGINEERING INC..
#800 - 900 West Hastings Street
Vancouver, B.C.
V6C 1E5

November 30, 1989

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INTRODUCTION

The Teryl Option property (Rob 15 and 16 claims) is located within the 'Iskut Gold Camp' which hosts the mesothermal, shear/vein Snip and Skyline deposits. The Snip deposit presently has ore reserves of 1.032 million tons grading 0.875 oz/t gold. The Teryl Option property is situated, approximately, 7 km north-northwest of the Snip deposit and is partly underlain by similar stratigraphy.

During September of 1989, Keewatin Engineering Inc. was engaged by Tymar Resources Inc. (nee. Cheryl Resources Inc.) for the purpose of conducting a limited reconnaissance exploration program. The target was economic gold ± silver ± base metal mineralization.

1. Location, Access, Physiography and Climate (Figure 1)

The property is located, approximately, 125 km northwest of Stewart, B.C. and 70 km northeast of Wrangell, Alaska. The claims are centred at latitude 56°42'N and longitude 131°-10'W on NTS Map Sheet 104B/11 (Figure 2).

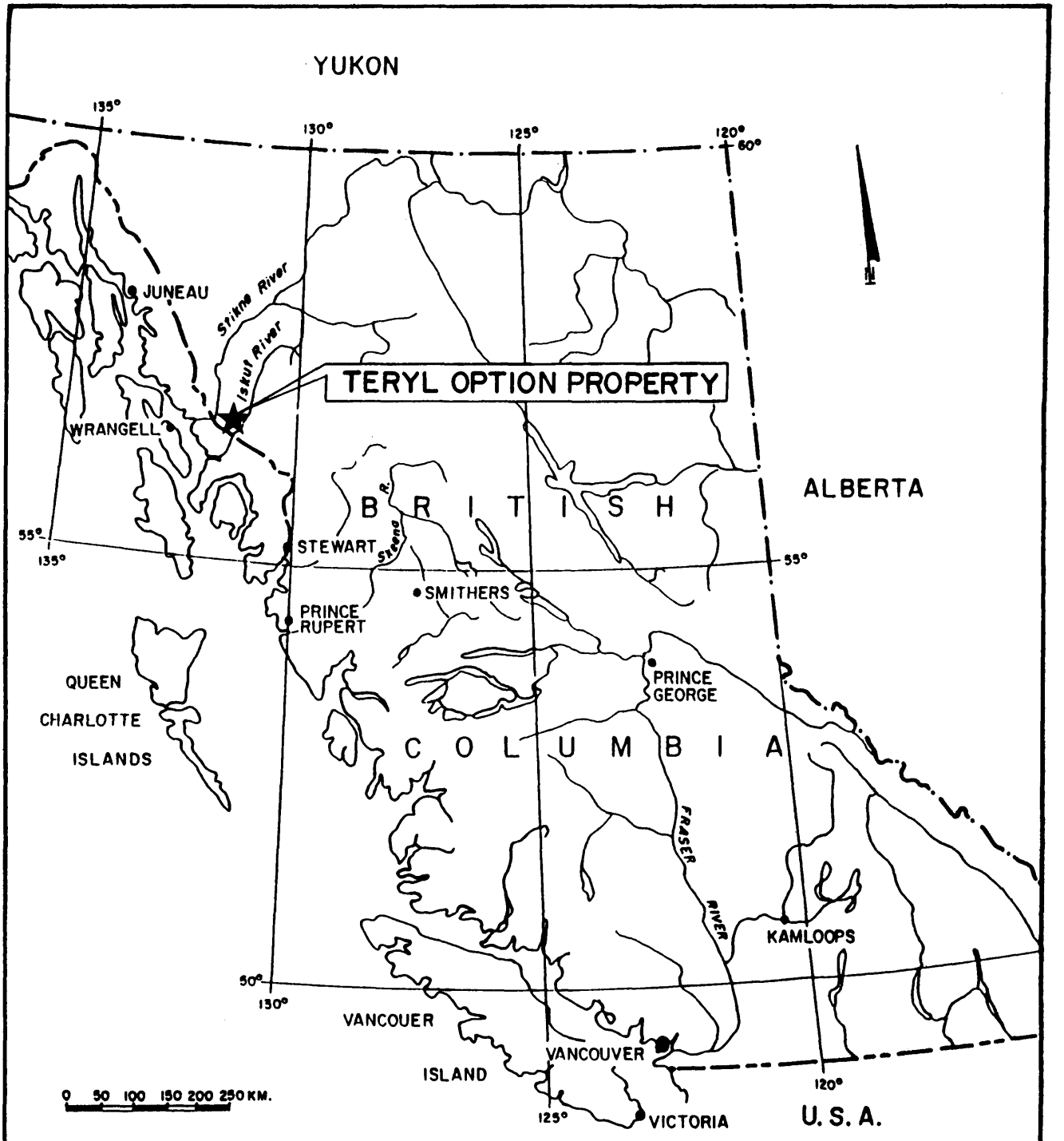
Access to the area is by fixed wing aircraft from Smithers, Terrace or Vancouver to the Bronson Airstrip which services the Snip deposit. The property is accessed by helicopter from the airstrip.

The claims lie along the Iskut River valley and cover an area of mostly moderate to moderately steep slopes covered by large stands of hemlock, spruce and devil's club. Several swampy areas and topographic 'knobs', characterized by steep cliffs are present within the Rob 15 claim. Numerous creeks dissect the property and are generally characterized by deeply incised valleys, especially within the Rob 16 claim. Elevations within the property range from 200 feet along the Iskut River to 2,700 feet within the Rob 16 claim.

Precipitation is relatively heavy throughout much of the year, although the property's low elevation permits work from May through December.

2. Property Status

The property consists of the Rob 15 and 16 claims which are located in the Liard Mining Division and are registered in the name of Ian Hagemoen.



PROPERTY LOCATION MAP
TERYL OPTION PROJECT

Figure 1

KEEWATIN ENGINEERING INC.

The property is currently under option to the Teryl Resources Corporation who have optioned it to a joint venture of Tymar Resources Inc. and Consolidated Goldwest Resources Ltd.

TABLE 1 - CLAIM STATUS

Claim Name	No. of Units	Record Number	Date Recorded	Expiry Year
Rob 15	16	3892	February 19, 1987	1992
Rob 16	20	3864	December 22, 1986	1992

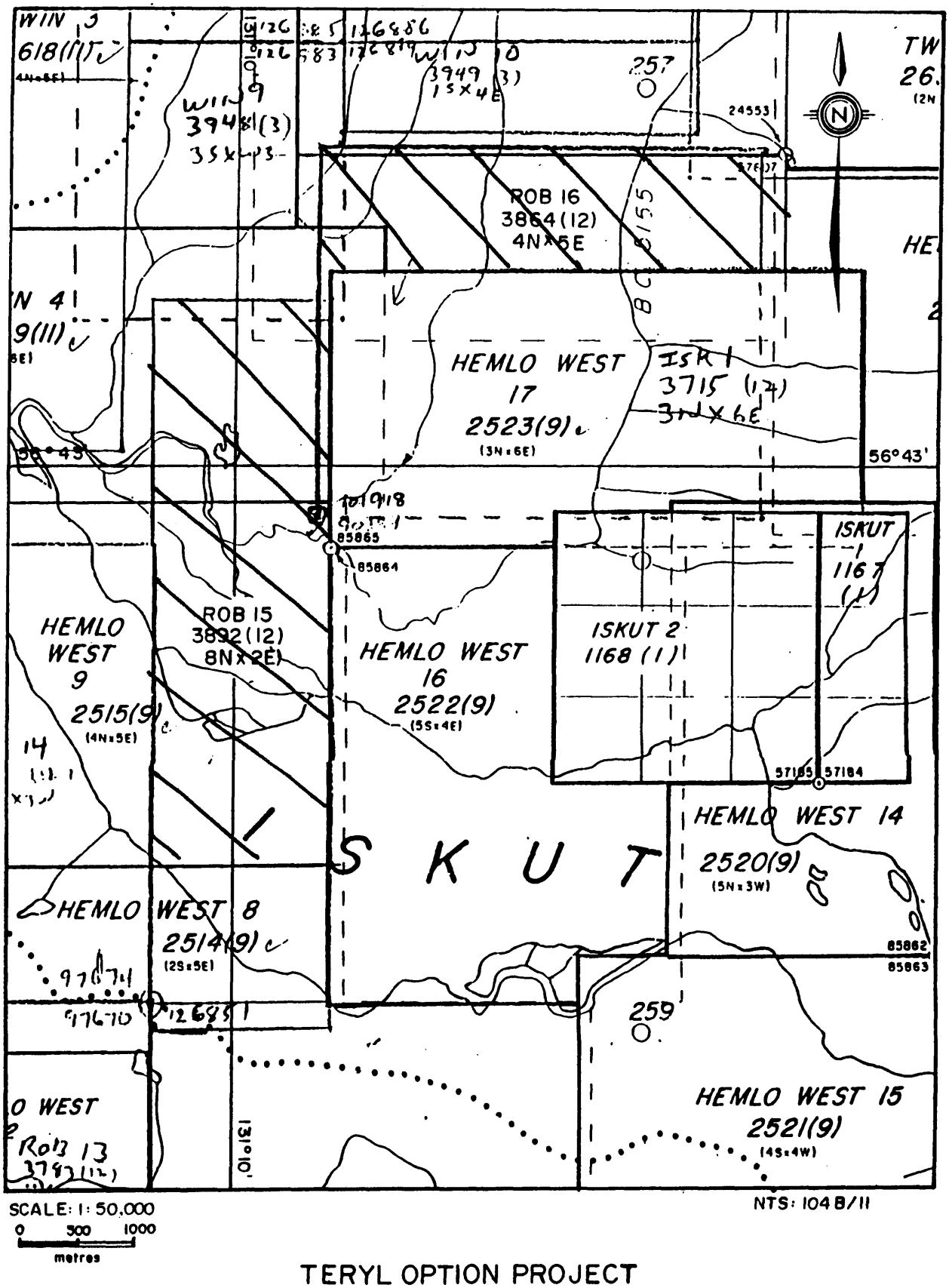
3. History of Exploration

Exploration in the Iskut River area apparently dates back to 1907 when work was carried out in the Mount Johnny area. The present Rob 15 and 16 claims appear to have been first explored by several companies as part of the porphyry copper search during the 1960's. In 1982 this area was staked as part of what is now called the Iskut Joint Venture property. The claims were subsequently allowed to lapse.

In 1986 and 1987, the Rob 15 and Rob 16 claims were staked by the North West Gold Syndicate and Iskut Gold Syndicate, respectively. The claims were optioned by the Teryl Resources Corporation for cash and shares, subject to favourable exploration progress. During 1987, Teryl completed 8.68 line-km of grid and collected 320 soil, 18 silt and 5 rock samples (Cu, Pb, Zn, Ag, As and Au). In 1988, the property was optioned to Cheryl Resources Inc. During 1988, Cheryl completed 10.1 km of line cutting, 3.0 km of flagged grid and constructed six helipads. A total of 523 soil, 2 silt, 2 heavy mineral and 14 rock samples were collected and analyzed for Au and 29 element ICP.

4. 1989 Work Program Summary

During September, October and November of 1989, field personnel carried out a limited reconnaissance program on the property. Control work included 0.76 km of cut, flagged and compassed base line (L12+14E) and 16.55 km of compassed, flagged and topofilled cross-lines (100 m intervals). Magnetics in the northeast portion of the Rob 16 claim, as well as the steep terrain in the vicinity of the Gorge Creek have affected the location of the grid lines. The crew collected a total of 323 soil, 33 silt and 38 rock samples (Maps 2 and 3) and performed prospecting and geologic mapping.



TERYL OPTION PROJECT
CLAIM MAP
FIGURE 2

PHYSICAL WORK

During the period of September 12 to 14, Keewatin personnel extended baseline 16+00E from the Iskut J.V. property into the Teryl Option property. This compassed, cut, picketed and chained line corresponds to and has been designated as 12+14E on the 1988 Teryl Option grid. Line 12+14E was extended for 0.76 km. During the course of soil sampling, 16.55 km of compassed flagged and topofilled cross-lines were located. Stations were placed every 25 metres along the lines and were indicated by a tyvek tag marked with the line and station number.

GEOLOGY

1. Regional Geology (see Figure 3)

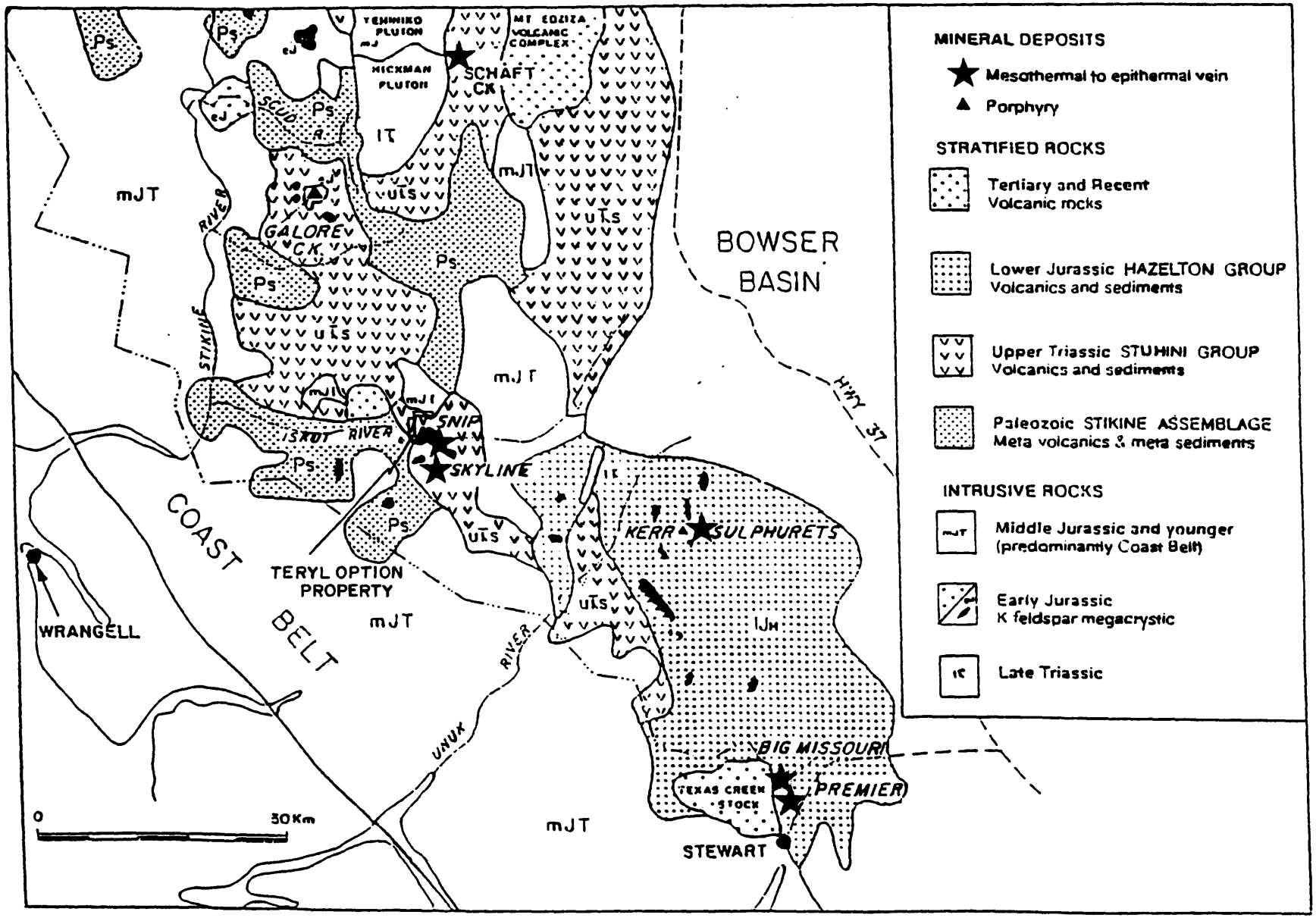
The Iskut River area lies within the Intermontane tectono-stratigraphic belt - one of five, parallel, northwest/southeast trending belts which comprise the Canadian Cordillera. This belt of Permian to Middle Jurassic volcanic and sedimentary rocks define the Stikinia/Stikine terrane. This is bounded on the west by the Coast Plutonic Complex and overlapped on the east by sediments of the Bowser Basin. The belt has been intruded by at least four episodes of plutonic rocks, from Late Triassic to Oligocene-Miocene.

The main stratigraphic unit in the area of the property appears to be the Upper Triassic Stuhini Group. This is characterized by basic to intermediate volcanics which overlie andesitic volcaniclastics and flows which are underlain by interbedded dark siltstones and fine- to medium-grained greywackes. Palaeozoic metavolcanics and metasediments, characterized by reef limestones with intercalated mafic to felsic volcanics, may be included within this younger assemblage.

2. Property Geology (see Map 1)

Generally, much of the property appears to be underlain by fine-grained, dark grey to green sediments and lesser volcanics which have been disrupted by a number of intrusive bodies. The sediments are predominantly siltstones with minor greywackes and argillites. The volcanics appear to be andesitic in composition and range from flows to tuff breccias.

This Triassic section has been intruded by a granodiorite pluton (Tertiary) on the east side of and probably north of the Rob 16 claim. This granodiorite generally contains 10 to 40% mafics (hornblende and biotite) and minor ubiquitous magnetite. Smaller intrusive sills(?) are located throughout the rest of this claim area. The sediments and volcanics have been intensely to weakly



(AFTER BROWN AND WOJDAK 1989)

TERYL OPTION PROJECT
REGIONAL GEOLOGY
FIGURE 3

KEEWATIN ENGINEERING INC.

metamorphosed. Hornblende, feldspar-quartz and quartz-biotite gneisses and minor skarns appear to envelope the main intrusion. Fine-grained metasediments which are medium to dark green-grey in colour and display a weak banding were also observed. The volcanics in this claim area are generally green in colour, fine-grained and massive.

The northern part of the Rob 15 claim is underlain by metasediments and metavolcanics which have been intruded(?) by one or more magnetite-bearing plagioclase porphyry bodies. The sediments consist of siltstones, argillites, felsic wackes and minor greywackes. The volcanics are comprised of andesite flows, lapilli tuffs and minor tuff breccias. The southern portion of this claim is underlain by orange weathering, sericite altered lapilli tuffs. The intensity of this alteration and the presence of feldspar porphyry float indicates a nearby intrusive source.

3. Mineralization

Traces of disseminated pyrite (± pyrrhotite) appear to be ubiquitous within the property's sediments and volcanics. The altered lapilli tuffs on the south side of the Iskut River generally contain 1 to 2% disseminated pyrite. On the northeast side of the Rob 15 claim narrow and discontinuous quartz (± carbonate) fracture fillings with up to 1% pyrite and pyrrhotite were observed. To the northwest, a weak sericitic zone, up to one metre wide, was observed hosted by moderately foliated and weakly sheared siltstones/felsic wackes. This zone contains up to 10% disseminated pyrite and was traced for thirty metres.

Local pyritic (± pyrrhotite) mineralization, up to 10%, was observed within the metasediments in the Rob 16 claim. This mineralization occurs as disseminations, patches and as fracture fillings in quartz veinlets. A trace of sphalerite was observed in a skarn at one locality. Only local traces of pyrite and pyrrhotite were seen in the intrusive rocks.

4. Structure and Alteration

The northwest striking, southerly dipping metasediments typically display a moderate to weak foliation. Narrow and discontinuous shears were observed locally. The presence of numerous steep bluffs and knobs on the north side of the Rob 15 claim may be a result of structures and/or recessive units. Small scale folding and shearing within the metasediments was observed in the vicinity of the intrusive contacts. No major structures were observed on the property.

Three distinct areas of alteration were observed on the property. In the Rob 16 claim, contact metasomatism has resulted in local skarn bodies and areas of moderately intense chloritic and/or

biotitic alteration. South of the Iskut River, the moderately intense sericitic alteration of the lapilli tuffs is probably a result of a nearby intrusive body. In the northern portion of the Rob 15 claim, moderate to weak, local sericitic alteration of the metasediments appears to follow the local foliation and/or discontinuous, weak shears and joints.

GEOCHEMISTRY

1. Sampling

A total of 323 soil, 33 silt and 38 rock samples were collected during the 1989 field season. The soil samples were taken from the 'B' horizon with the use of a long handled shovel and placed in kraft paper sample bags. During the course of the soil survey, six soil test pits (see Appendix 8) were excavated in order to investigate the soil horizon development within the property. The silt samples were generally collected from the active portion of streams which drain the project area and were placed in kraft paper sample bags. The rocks are grab/chip samples which were collected during the course of geological mapping.

2. Analysis

All of the samples were shipped to Bondar-Clegg and Company of Vancouver for analysis. The soil and silt samples were analyzed for Au (faa), Ag and Cu while the rock samples were analyzed for Au (faa), Ag, Cu and As.

The Bondar-Clegg analytical methods are as follows:

(a) Procedure for Geochemical Gold Analysis

A prepared sample of 10 to 30 grams is mixed with a flux which is composed mainly of lead oxide. The proportions of the flux components are adjusted depending on the nature of the sample. Silver is added to help collect the gold. The samples are fused at 195°F until a clear melt is obtained. The lead button which also contains the precious metals is then separated from the slag. Heating in the cupellation furnace separates the lead from the noble metals. The precious metal beads that remain are transferred to test tubes and dissolved with aqua-regia. The solution is analyzed using Atomic Absorption by comparing the readings of these solutions with readings of standard solutions.

Contamination Prevention

The test tubes and cupels are used only once so that there is no possibility of cross contamination. The fusion crucibles are cleared before re-use by discarding any which had high samples in them. During the analysis a blank solution is run between each sample to ensure that there is no carry-over.

(b) Determination of Ag and Cu by Atomic Absorption Analysis

The samples of 0.5 grams in weight are digested in test tubes with concentrated nitric and hydrochloric acids. These tubes are heated in hot water baths for two and one-half hours. The sample is then diluted and mixed. This solution is analyzed by atomic absorption using the appropriate lamp and wavelength for each element. The absorbance is recorded and compared to a standard series to determine the amount of the element that is present.

Contamination Prevention

The test tubes are used for atomic absorption analysis only. The test tubes are cleaned between uses with soap and deionized water rinses. If the sample results are high, the test tubes are discarded.

(d) Determination of Arsenic by Borohydride Generation

Samples of 0.5 grams in weight are digested in borosilicate glass test tubes, with concentrated nitric and hydrochloric acids. These tubes are heated in a 90 degree Celsius water bath for two and one-half hours. The sample is then diluted with 14% HCl and mixed. A 0.5 ml aliquot is taken from this solution and HCl, deionized water, and potassium iodide are added. The resulting mixture is allowed to sit for one hour, after which it is run through a hydride generation system. In this system, the solution is reduced with sodium borohydride, releasing arsenic as arsine gas. The arsine gas is then swept into a quartz furnace mounted on a flame AA unit. The absorbance is recorded and compared to a standard series to determine the amount of arsenic present.

Quality Control

Standards, repeats, and blanks are run with each batch of samples. These are carefully checked, and reweighs of samples are ordered if necessary. High arsenic results are also

checked by running the original solution by flame AA, and comparing the results from the two procedures.

3. Description and Discussion of Results

Results from the soil and silt sampling revealed only single point, elevated gold, silver and copper contents. Elevated sample results include 1 silt and 9 soils in gold (20 - 38 ppb), 8 soils in silver (1.0 - 1.8 ppm) and 1 soil in copper (152 ppm). These appear to be fairly consistent with results obtained from the 1988 grid. The 1988 reconnaissance soil sample grid from the east side of the Rob 16 claim was not located.

The test pits (see Appendix 8), that were excavated in various parts of the property, indicate at least the local presence of buried alluvium, colluvium and/or outwash deposits. At 5+50N - 2+80W, 20 cm of fluvial sand was found to overlie a hard packed clay horizon. At 11+00N - 5+60W, 12 cm of subrounded gravel overlies a mixture of clay, soil and angular rock which is at least 46 cm thick. At 0+00E - 15+00N, a mixture of sand with minor clay was observed in the bottom of the pit, at a depth of 0.79 m. The extent of this type of cover has not yet been determined.

Rock sample results indicate only elevated gold, silver, arsenic and copper contents. Results up to 108 ppb gold, 4.6 ppm silver, 149.0 ppm arsenic and 649 ppm copper were obtained. The highest gold result also contained 3.0 ppm silver and 105.5 ppm arsenic. Sample results (#30563-68) from the sericitic zone in the Rob 15 claim were disappointing, as the highest value was 57 ppb gold.

CONCLUSIONS AND RECOMMENDATIONS

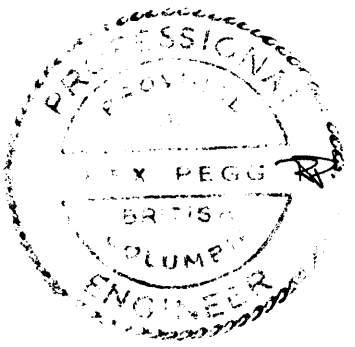
Although no significant mineralization has been found to date on the Teryl Option property, preliminary investigations have indicated the presence of several weak and patchy styles of mineralization. These include local skarn and shear zones within the Rob 16 claim, narrow structurally related sericitic zones in the northern part of the Rob 15 claim and extensive sericitic alteration of the volcanics, south of the Iskut River.

It may be questionable whether soil geochemistry has been or will be a useful tool in successfully delineating prospective target areas. The extent of the alluvium/colluvium/outwash mask and/or the depth of bedrock will determine its' effectiveness.

Although no significant results have been obtained to date, a program of extensive prospecting and limited soil sampling and trenching has been recommended (see Appendix 5). The presence of the different styles of mineralization and/or alteration observed during the preliminary investigation may be indicative of a potential for more substantial mineralization to be uncovered during more extensive exploration.

Respectfully submitted,

Rex Pegg, BASc., P.Eng.



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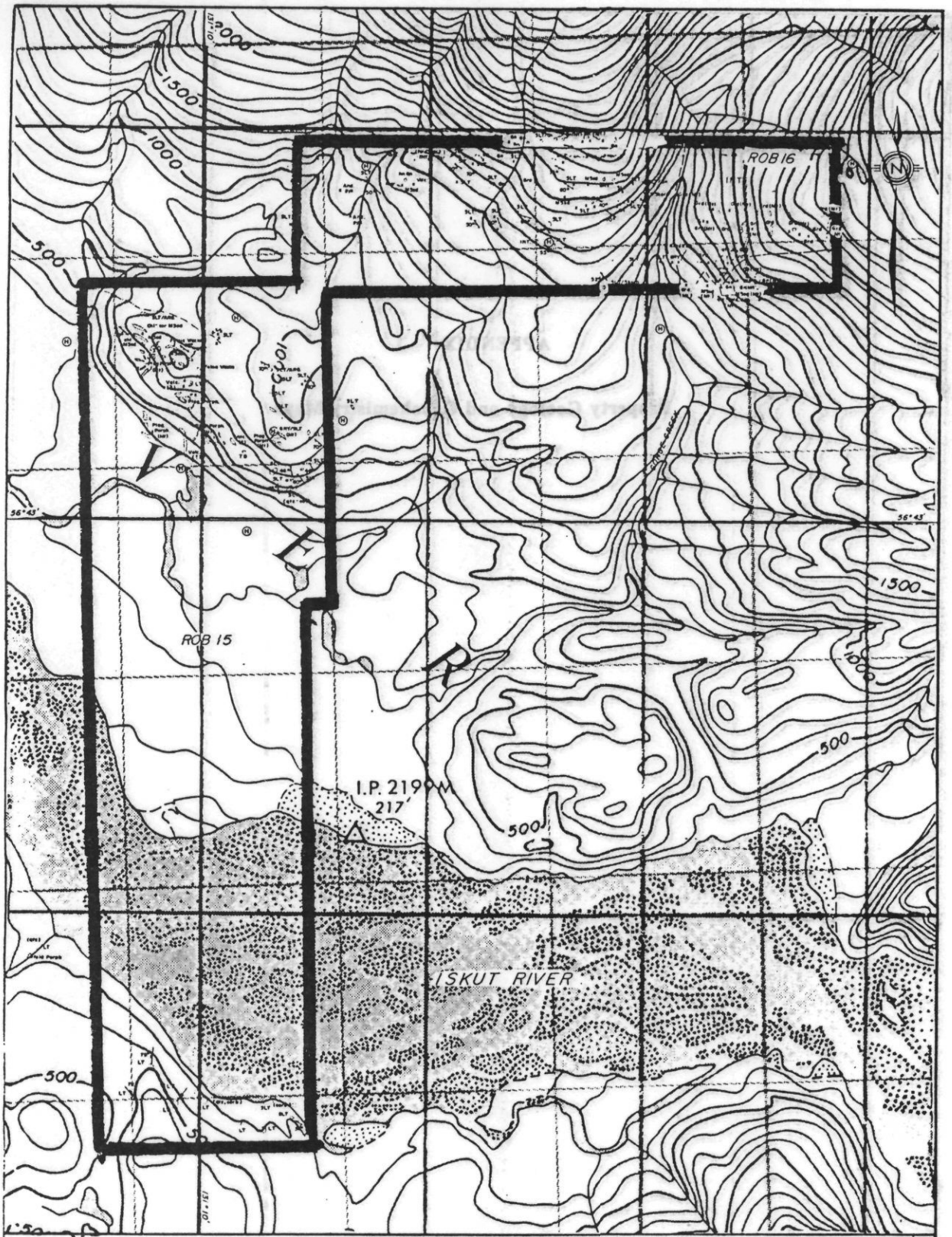
Bilodeau, P.J. and Ikona, C.K. (1989): Geological Report on the Rob 15 and 16 Mineral Claims for Teryl Resources Corporation.

Pegg, R.S. (1989): Stewart - Sulphurets - Iskut Areas - Geological Compilation (private report).

Poloni, J.R. (1987): Report on the Preliminary Evaluation of the Rob 15, Rob 16 Mineral Claims, Iskut River Area for Teryl Resources Corporation.

APPENDIX 1

Property Geology and Geochemistry Maps



LEGEND

INT	Intrusive	bi	biotite
Grd	Granodiorite	cal	calcite
Plag. Porph.	Plagioclase Porphyry	carb	carbonate
Gn	Gneiss	chl	chlorite
MSed.	Metasediment	feld	feldspar
SLT	Siltstone	hn	hornblende
GRY	Greywacke	MT	magnetite
ARG	Argillite	pyx	pyroxene
Mar	Marble	qtz	quartz
Volc	Volcanic	ser	sericite
And	Andesite		
LT	Lapilli Tuff		
TB	Tuff Breccia		

Outcrop (large, small)
Geologic Contact (assumed)
Foliation
Fault (assumed)
Creek
Helipad
Claim Boundary (assumed)

Geology by: J. Bates, C. Lloyd, R. Pegg, A. Travis

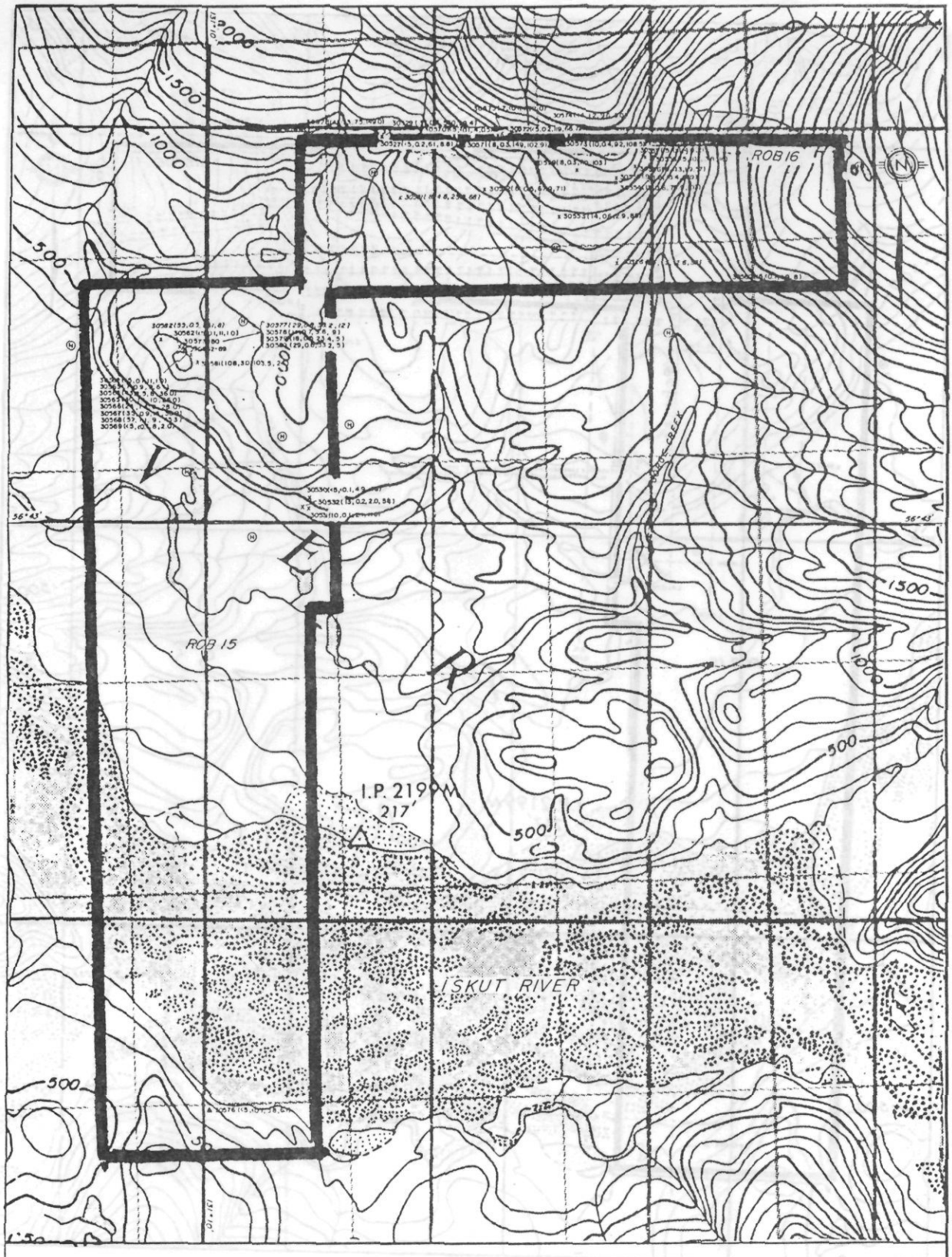
PROFESSIONAL ENGINEER
PROVINCE OF BRITISH COLUMBIA

TYMAR RESOURCES INC.
CONSOLIDATED GOLDWEST RESOURCES LTD.

TERYL OPTION PROJECT
GEOLOGY

DATE NOV 1989	NTS: 104B/11
PROJECT:	PROJECT GEOLOGIST: R PEGG
SCALE: 0 100 200 300 400 500	

KEEWATIN ENGINEERING INC. | MAP No. 1



LEGEND

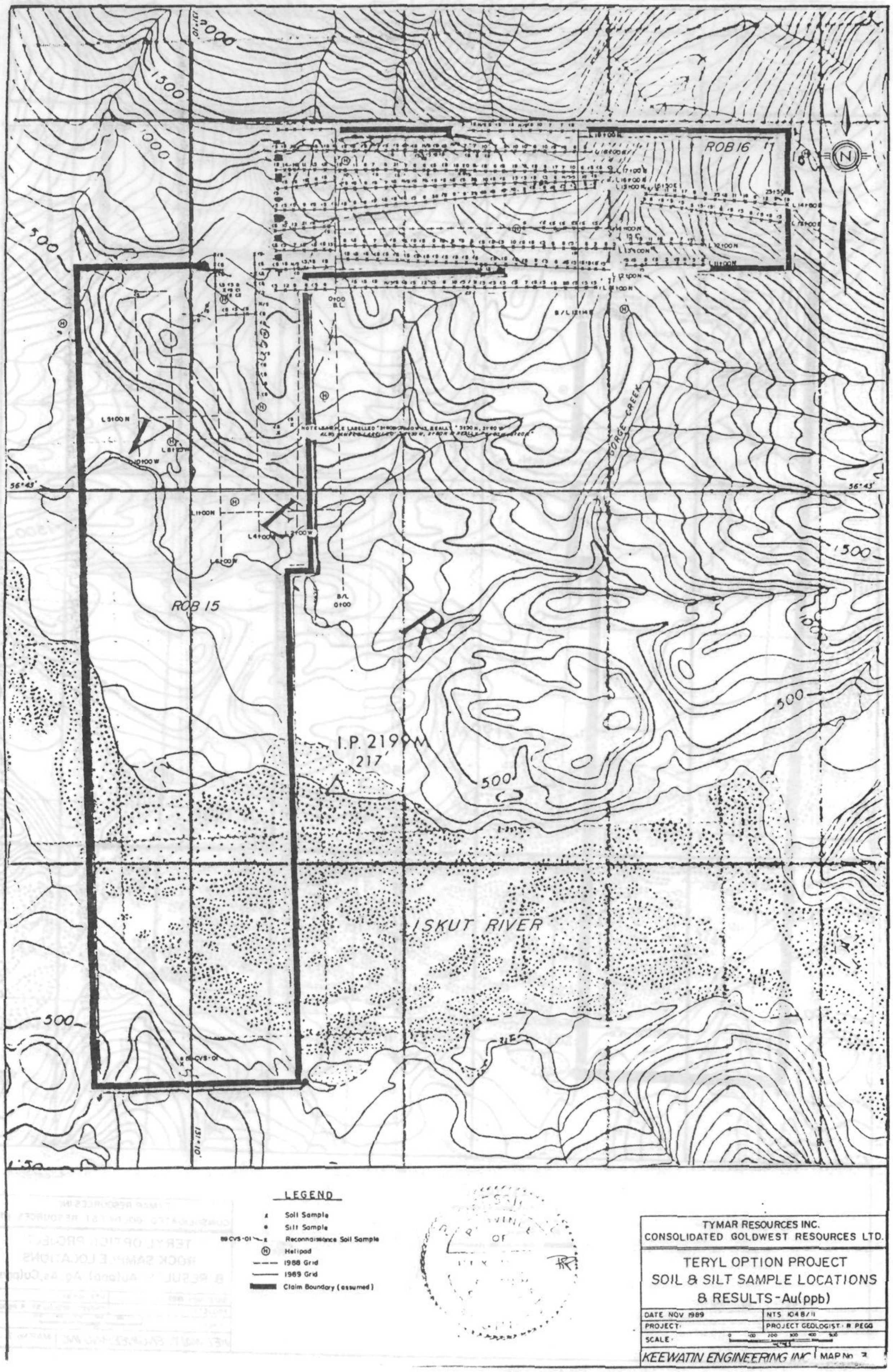
- Rock Sample Locations
- Float Sample
- Helipad
- Claim Boundary (assumed)

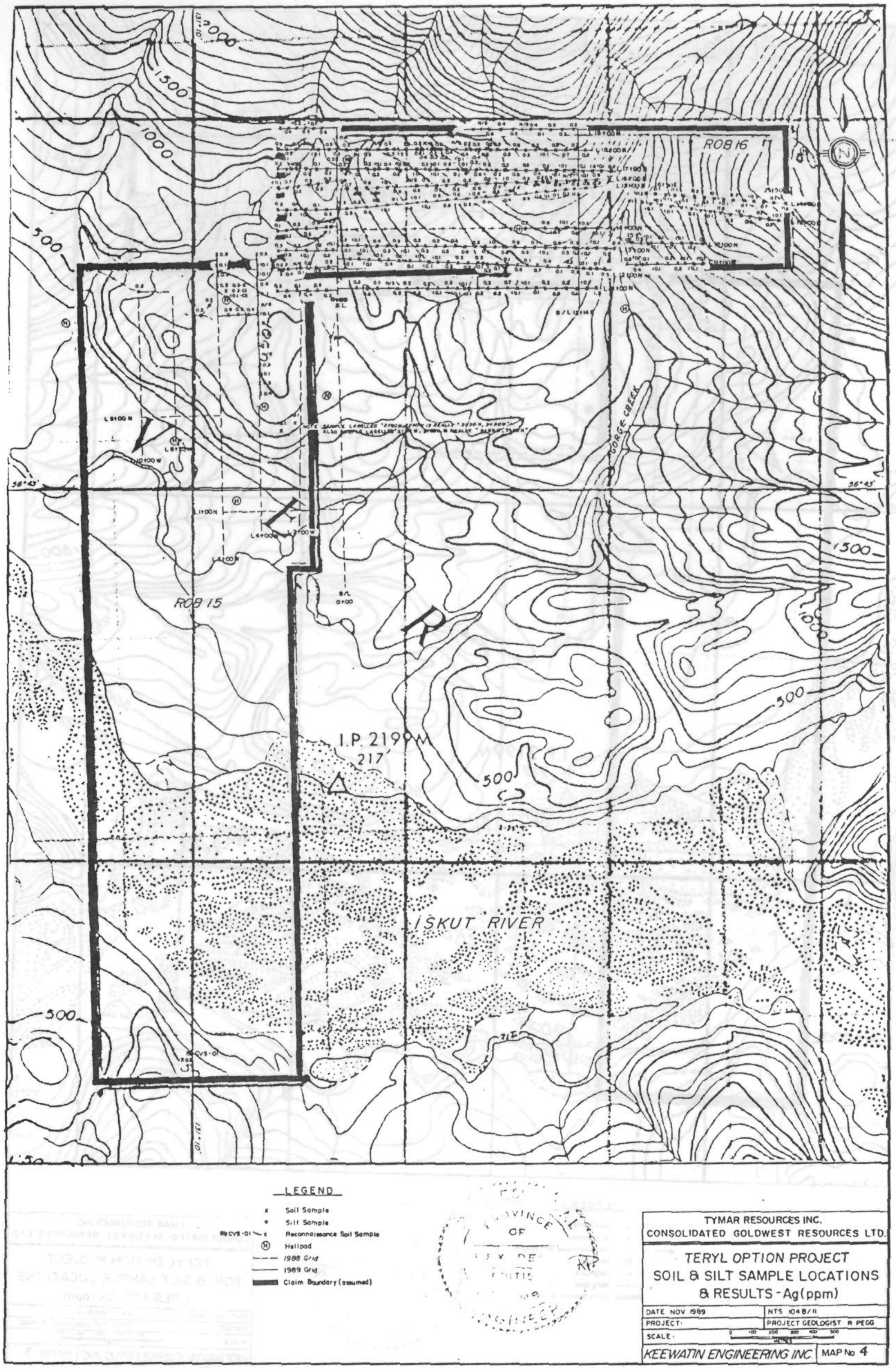
TYMAR RESOURCES INC.
CONSOLIDATED GOLDWEST RESOURCES LTD.

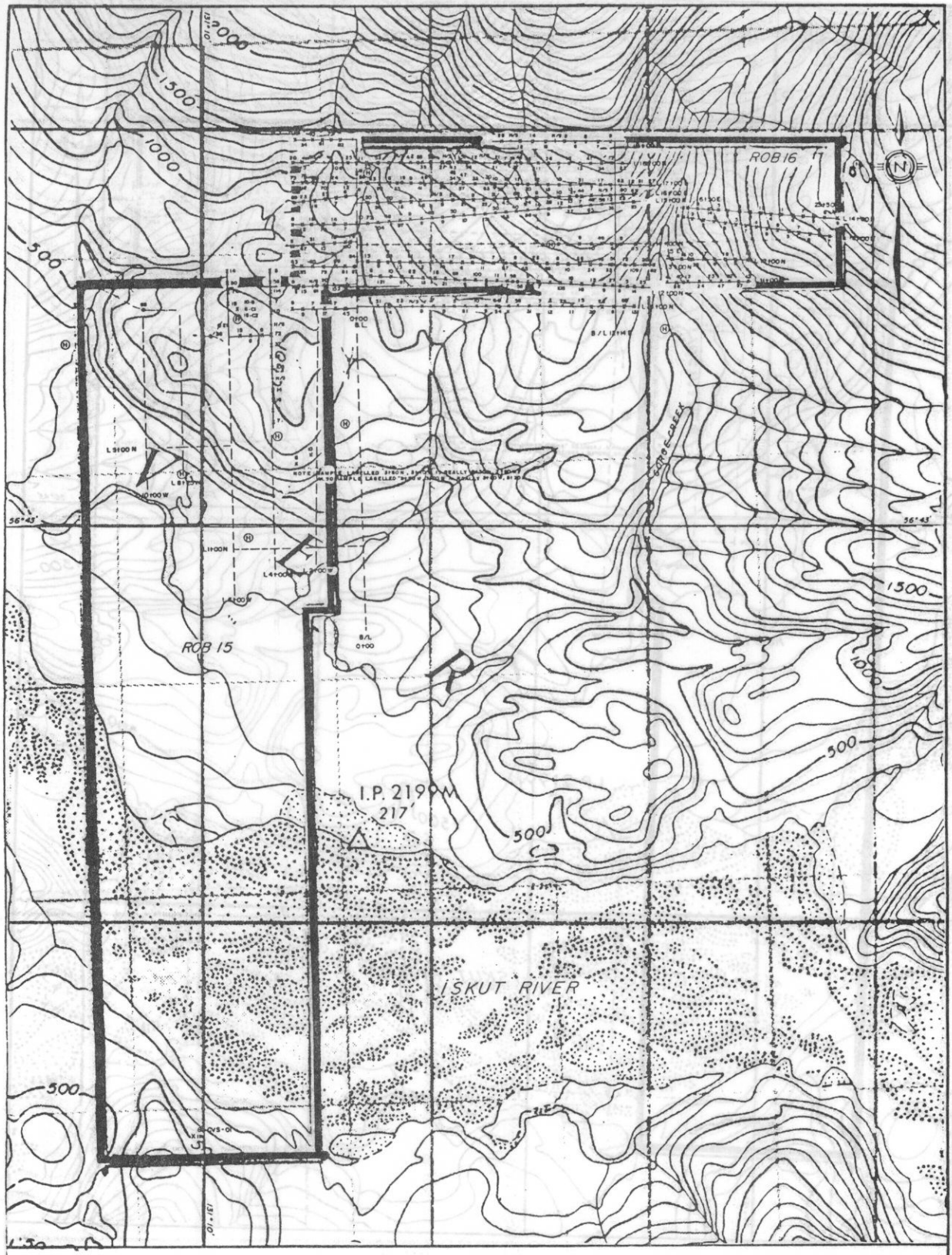
TERYL OPTION PROJECT
ROCK SAMPLE LOCATIONS
& RESULTS - Au(ppb), Ag, As, Cu(ppm)

DATE NOV. 1989	NTS 104B/11
PROJECT:	PROJECT GEOLOGIST: R. PEGG
SCALE: 1:5000	

KEEWATIN ENGINEERING INC. | MAP No. 2


2000
1500
1000
500
ROB 16
ROB 15
GORGE CREEK
ISKUT RIVER
I.P. 2199M
217'
56°43'
131°10'
L 5+00 N
L 1+00 N
L 4+00 W
L 2+00 W
L 6+00 W
0+00 B.L.
B/L 0+00
500
1500
LEGEND
Soil Sample
Silt Sample
89 CVS-01 Reconnaissance Soil Sample
Helipad
1988 Grid
1989 Grid
Claim Boundary (assumed)
TYMAR RESOURCES INC.
CONSOLIDATED GOLDWEST RESOURCES LTD.
TERYL OPTION PROJECT
SOIL & SILT SAMPLE LOCATIONS
& RESULTS - Au(ppb)
DATE NOV 1989
NTS 104B/11
PROJECT
PROJECT GEOLOGIST: R PEGG
SCALE
KEEWATIN ENGINEERING INC.
MAP No. 3


ROB 16
ROB 15
GORGE CREEK
ISKUT RIVER
I.P. 2199M
217
1500
1000
500
56°45'
LEGEND
Soil Sample
Silt Sample
Reconnaissance Soil Sample
Helipad
1988 Grid
1989 Grid
Claim Boundary (assumed)
TYMAR RESOURCES INC.
CONSOLIDATED GOLDWEST RESOURCES LTD.
TERYL OPTION PROJECT
SOIL & SILT SAMPLE LOCATIONS
& RESULTS - Ag(ppm)
DATE NOV 1989
NTS 104B/11
PROJECT
PROJECT GEOLOGIST R PEGG
SCALE
KEEWATIN ENGINEERING INC.
MAP No 4



LEGEND

- Soil Sample
- Silt Sample
- CVS-01 — Reconnaissance Soil Sample
- Helipad
- 1988 Grid
- 1989 Grid
- Claim Boundary (assumed)

TYMAR RESOURCES INC.
CONSOLIDATED GOLDWEST RESOURCES LTD.

TERYL OPTION PROJECT
SOIL & SILT SAMPLE LOCATIONS & RESULTS - Cu (ppm)

DATE NOV 1989	NTS 104B/11
PROJECT:	PROJECT GEOLOGIST: R. PEGG
SCALE: 0 100 200 300 400 500 METRES	
KEEWATIN ENGINEERING INC.	MAP No. 5

APPENDIX 2

Statement of Qualifications

STATEMENT OF QUALIFICATIONS

I, REX STEPHEN PEGG, of #1 - 410 Mahon Avenue in the District of North Vancouver in the Province of British Columbia, do hereby certify that:

1) I am a graduate of the University of Toronto, BA.Sc. (1976) in Geological Engineering (Exploration option) and have practiced my profession continuously since graduation.

2) I have over 13 years of experience in exploration for base and precious metals in the Canadian Cordillera.

3) I am a member in good standing of the Association of Professional Engineers of British Columbia.

4) I am an independent consulting geologist with an office at #1-410 Mahon Avenue, North Vancouver, British Columbia.

5) I am presently under contract to Keewatin Engineering Inc. with offices at Suite 800 - 900 West Hastings Street, Vancouver, British Columbia.

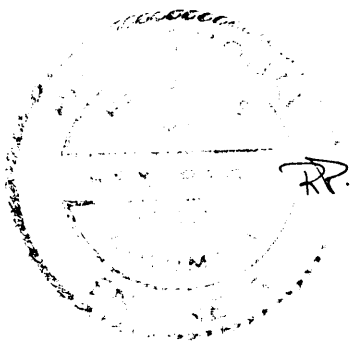
6) I am the author of the report entitled "Summary Report of the 1989 Exploration Program on the Teryl Option Property, Liard Mining Division, British Columbia", dated November 30, 1989.

7) I have personally performed or supervised the work referenced in this report and I am familiar with the regional geology and geology of nearby properties.

8) I do not own or expect to receive any interest (direct, indirect or contingent) in the property described herein nor in the securities of Tymar Resources Inc., Consolidated Goldwest Resources Ltd. or Teryl Resources Corporation, in respect of services rendered in the preparation of this report.

9) I consent to and authorize the use of the attached report and my name in the Companies' Statement of Material Facts or other public document.

Dated at Vancouver, British Columbia this 30th day of November, 1989.



Respectfully submitted,

Rex S. Pegg, ~~BA.~~Sc., P.Eng.

Keewatin Engineering Inc.

APPENDIX 3

Statement of Field Expenditures

STATEMENT OF FIELD EXPENDITURES

i) Labour

R. Nichols	- Project Supervisor	2	days	@$425/day	$ 850.00
R. Pegg	- Senior Geologist	9	days	@$400/day	3,600.00
C. Lloyd	- Project Geologist	12	days	@$350/day	4,200.00
A. Travis	- Geologist	1	day	@$275/day	275.00
J. Boles	- Junior Geologist	11	days	@$275/day	3,025.00
M. Renning	- Prospector	9	days	@$275/day	2,475.00
S. Abram	- Senior Field Asst.	13	days	@$225/day	2,925.00
J. Leonard	- Field Assistant	9	days	@$200/day	1,800.00
N. Thomas	- Field Assistant	11	days	@$200/day	2,200.00
C. Adams	- Field Assistant	1	day	@$225/day	225.00
V. Jordan	- Cook/First Aid Attendant	9	days	@$225/day	2,025.00
A. Serra	- Cook/First Aid Attendant	1	day	@$250/day	250.00

Total Labour: $24,075.00

ii) Geochemical Analysis

38 rocks (Au, Ag, Cu, As)	@ $19.03	$ 723.14
323 soils (Au, Ag, Cu)	@ $12.38	3,998.74
33 silts (Au, Ag, Cu)	@ $12.38	408.54

Total Analysis: $ 5,130.42

iii)	Room and Board	84 man-days	@ $ 50/man-day	$ 4,200.00
iv)	Helicopter (Hughes 500D)	10 hrs	@$660/hour	$ 6,600.00
v)	Vehicle Rental	10 days	@ $ 50/day	$ 500.00
vi)	Photocopier Rental	1 mo.	@$300/month	$ 300.00
vii)	Rocksaw Rental	1 mo.	@$250/month	$ 250.00
viii)	Diesel Generator Rental (split)			$ 459.70
ix)	Gas Generator Rental (split)			$ 147.51
x)	Communications (radios and telephone)			$ 320.57
xi)	Fuel (propane, gas and diesel)			$ 1,294.68
xii)	Shipping and Freight			$ 176.62
xiii)	Expediting (split)			$ 1,051.36
xiv)	Fixed Wing Support (Smithers and Wrangell)			$ 2,867.64
xv)	Field and Camp Supplies (consumables, reprod., repairs, pickets, etc.)			$ 7,027.24
xvi)	Customs and Excise (on food and fuel - split)			$ 700.00

xvii)	Mobilization	$ 4,097.16
xviii)	Demobilization (split)	$ 918.22
xix)	Estimated report writing, drafting, word processing, copying	$ 4,400.00
	TOTAL ESTIMATED FIELD EXPENDITURES:	**$64,516.12**

APPENDIX 4

Soil Test Pits

CHERYL PROJECT - TEST PIT

Date: September 30, 1989

1) **Location:**

Helipad @ 3+80W, 5+20N (tag is labelled - 3+50N, 3+80W)

2) **Description of Soil Horizon Development:**

0-15 cm	A_H
15	weak A_E
15-50 cm	B good development, orange-brown
50 cm	bedrock - Plag. Porphyry

3) **Description of Topography:**

on top of isolated rock knob

4) **Results of Investigation:**

B horizon sampled @ .3 m
89CL-S 3+50N, 3+80W

CHERYL PROJECT - TEST PIT

Date: September 30, 1989

1) **Location:**

5+50N, 2+80W (labelled in field as 3+80N, 3+40E)

2) **Description of Soil Horizon Development:**

0-10 cm	A_H, A
10-40 cm	B well developed, orange-brown
40-60	sandy-fluvial
60-6? cm	hard packed clay with rock frags of SLT

3) **Description of Topography:**

10° slope to SW, above gulley below rock knob with helipad

4) **Results of Investigation:**

B horizon sampled @ .25 m 89CL-S 3+80N, 3+40W

PROJECT - TEST PIT

Date: September 30, 1989

1) **Location:**

Cheryl Central (North)
5+60W, 11+00N (helipad)

2) **Description of Soil Horizon Development:**

15 cm	organic
23 cm	orange/brown (soil)
26 cm	light brown (soil)
12 cm	black + grey + orange/brown (gravel), 1-4 mm grains - subrounded
44 cm	clay/soil/large angular float (black siltstone)
	depth of pit = 1.20 m

3) **Description of Topography:**

Flat wooded area - no outcrops in the area surrounding the pit.

4) **Results of Investigation:**

Samples taken: 89CJ-S 5+60W, 11+00N (B)
89CJ-S 5+60W, 11+00N (C_1)
89CJ-S 5+60W, 11+00N (C_2)

bedrock not reached - no samples taken of large angular siltstone float since there was no alteration or mineralization.

PROJECT - TEST PIT

Date: September 26, 1989

1) **Location:**

0+00E, 15+00N

2) **Description of Soil Horizon Development:**

Depth of pit: 79 cm. Good soil development. Gradual change in colour from medium orange brown at the top of the hole to light orange at the bottom.

3) **Description of Topography:**

Near the west bank of a southerly fast-flowing creek.

4) **Results of Investigation:**

Sand and minor clay encountered at the bottom of the hole.

PROJECT - TEST PIT

Date: September 26, 1989

1) **Location:**

L 14+00N, 3+00W

2) **Description of Soil Horizon Development:**

Depth of pit: 90 cm. Gradual change in colour from medium-orange brown soil near top of B-horizon to light orange brown at the bottom. No clay layer was encountered.

3) **Description of Topography:**

Very mature forest. The area seems to be a little more well drained than the surrounding areas with abundant 'devil's club' and 'skunk cabbage'.

4) **Results of Investigation:**

No clay layer observed.

PROJECT - TEST PIT

Date: October 9, 1989

1) **Location:**

Cheryl
South side of Iskut River
approx. 500 m west of southeast corner of claim

2) **Description of Soil Horizon Development:**

0- 15 cm	"A" horizon, moss, organics and roots
15-105 cm	"B" horizon, red-brown coloured, sandy soil, very consistent

3) **Description of Topography:**

Large coniferous trees, no outcrop except for break in slope 100m to the north falling to the Iskut River.

4) **Results of Investigation:**

Little "A" horizon. Very deep consistent "B" horizon. "B" horizon sampled as 89CV-S-01.

APPENDIX 5

1990 Exploration Proposal - Preliminary

1990 EXPLORATION PROPOSAL - PRELIMINARY

This proposal encompasses extensive prospecting of the project area, especially along creeks within the northeast corner, at/near the intrusive contact. Soil sample coverage of the northwest portion of the Rob 15 claim and northeast portion of the Rob 16 claim is included. A limited trenching program has also been included.

Office Support - 1000

1010	Labour	- logistics and pre-field prep	$ 3,000
		- accounting	500
1011	Drafting	- 5 days @ $200/day	1,000
		- reproduction (maps, materials)	500
1012	Secretarial (reports, etc.)		600
	Insurance		1,000
1014	Supplies	- office supplies	800
1900	Capital Equipment	- copier	300
		- diamond saw	250
			$ 7,950

Camp Costs - 2000

2010	Cook/First Aid Attendant - 20 days @ $250/day		$ 5,000
2020	Camp Costs	- supplies	2,000
		- fuel: diesel, gas, oil, propane	3,500
		- 170 days food and accomodation @ $50/day	8,500
2030	Rentals	- diesel generator, truck, etc.	1,000
2040	Transportation (fixed wing)	- service flights	3,000
		- mobilization/demobilization	4,000
2050	Travel	- airfares	850
2100	Contract Services	- expediting and freight	4,000
2300	Communications/postal/courier/radios		3,000
			$ 34,850

Geological Surveys - 3000

3010	Labour			
	Project Supervisor	-	2 days @$425/day	$ 850
	Senior Geologist	-	14 days @$400/day	5,600
	Project Geologist	-	20 days @$350/day	7,000
	Junior Geologist	-	14 days @$275/day	3,850
	Prospector	-	20 days @$275/day	5,500
	Helipad Builders	-	2 x 3 days @$350/day	2,100

3020	Camp Costs - supplies and freight		2,000
3040	Transportation - helicopter - 12 hours @ $660/hr		7,920
3050	Travel - airfares		1,700
			$ 36,520

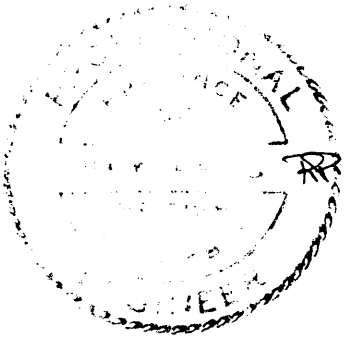
Geochemical Surveys - 4000

4010	Labour		
	Senior Field Assistant	14 days @$250/day	$ 3,500
	Field Assistants	2 x 20 days @$225/day	9,000
4020	Camp Costs - supplies and freight		4,000
4040	Transportation - helicopter - 12 hours @ $660/hour		7,920
4050	Travel - airfares		1,700
4060	Analyses		
	100 soils (faa Au, Ag, Cu)	@ $15/sample	1,500
	200 rocks (faa Au, Ag, Cu, As)	@ $24/sample	4,800
			$ 32,420

Trenching - 7000

7010	Labour	
	Compressor rental, blasting crew and supplies	**$ 4,000**

Sub-Total:	**$115,740**
Contingency:	**11,760**
Prime Exploration Ltd. - Management Fee (15%):	**22,500**
TOTAL BUDGET:	**$150,000**



CERTIFICATE OF THE DIRECTORS AND PROMOTERS OF THE ISSUER:

The foregoing constitutes full, true and plain disclosure of all material facts relating to the securities offered by this Statement of Material Facts as required by the Securities Act and its regulations.

DATED: April 19, 1990.

CONSOLIDATED GOLDWEST RESOURCES LTD.

John Ivany
President and Chief Executive Officer

ON BEHALF OF THE BOARD OF DIRECTORS

Nell Dragovan
Director

Lawrence Page
Director

CERTIFICATE OF THE AGENTS:

To the best of our knowledge, information and belief, the foregoing constitutes full, true and plain disclosure of all material facts relating to the securities offered by this Statement of Material Facts as required by the Securities Act and its regulations.

DATED: April 19, 1990.

L.O.M. WESTERN SECURITIES LTD.

By: _____

YORKTON CONTINENTAL SECURITIES INC.

By: _____

McDERMID ST. LAWRENCE LIMITED

By: _____