

MARCH - 1968

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INFORMATION BROCHURE

PROPERTY FILE

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ALVIYA MINES LTD. (N.P.L.)

Developing a
Copper Silver Porphyry Deposit
near Terrace, B.C.

This is a Speculative Issue

•••

A Prospectus is Enclosed or will be furnished on request.

ADMINISTRATION OFFICE

642 Clark Drive
 Vancouver 6, B.C.
 Phone 255-8488 Telex 04-5344

REGISTERED OFFICE

#201 -846 West Hastings
 Vancouver 1, B.C.

TRANSFER AGENT

National Trust Co, Ltd.
 510 Burrard Street
 Vancouver 1, B.C.

OFFICERS

Ivan Todd-President
 Michael DuMoulin-Secretary

AUDITORS

Michael Jorgenson C.A.
 #820 -736 Granville Street
 Vancouver2, B.C.

SOLICITORS

Anfield&Company
 846 West Hastings
 Vancouver 1, B.C.

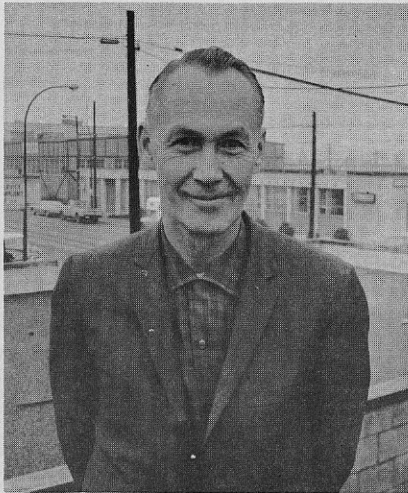
CONSULTING ENGINEERS

Gordon P. E. White & Associates Vancouver, B.C.
 and
 F. L. Croteau P. Eng. -Vancouver, B.C.

DIRECTORS

Andrew Alex - North Vancouver, B.C.
 Fujihiro Komori - Vancouver, B.C.
 Leo O. Lund - North Vancouver, B.C.
 Michael DuMoulin - Vancouver, B.C.
 Ivan Todd - Cloverdale, B.C.

Andrew Alex



SALES MANAGER
Ivan Todd Lumber Co.
Vancouver, B.C.

Leo Lund



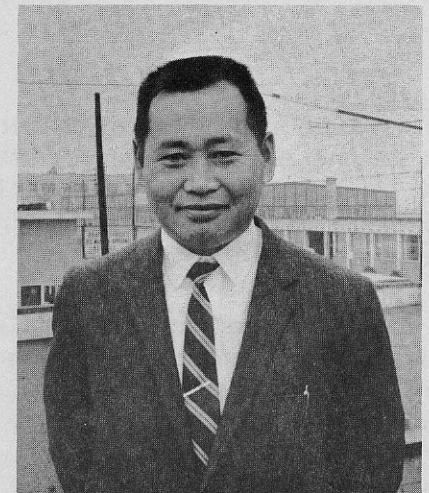
PRINCIPAL
Leo O. Lund, Architect
North Vancouver, B.C.

Ivan Todd



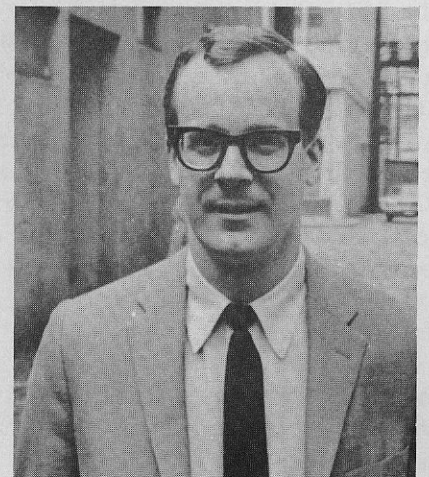
MANAGER
Ivan Todd Lumber Co.
Vancouver, B.C.

Fujihiro Komori



PRINCIPAL
Komori Lumber Co.
70 Mile House, B.C.

Michael L. DuMoulin



PARTNER
Anfield & Co. - Lawyer
Vancouver, B.C.

INTRODUCTION

After a property examination in May, 1967 it was evident that the Alvija prospect staked by prospectors JACK McCULLOCH, JOHN GREER and JOE FELBER of TERRACE, British Columbia has sufficient merit to justify further development.

In addition to a well mineralized zone exposed over a good width for a vertical distance of 200' all other areas blasted open or trenched within a half mile distance revealed copper values.

There is little or no surface expression of mineralization and in several instances apparently barren outcrops when opened exhibited malachite stain and revealed disseminated copper.

HISTORY

Bornite and chalcocite mineralization was discovered on the present claims in 1908 by Fred Forrest of USK, B.C. At an elevation of 2,130' a short adit of approximately 35' was constructed by Federal Mining and Smelting Co. in 1924, and in 1929 Consolidated Mining and Smelting drove an exploration drift from the 2,080' foot elevation for 165 feet. Faces of both adits stopped in copper mineralization. One thousand feet to the south west of these adits a 20 foot deep 7 x 7' inclined shaft was sunk in 1928 on a fault zone. Recent sampling across 5' near the bottom assayed 0.5 ounces of silver per ton and 0.9 percent copper. Chief interest at the time was for gold and work was discontinued when only a low gold content was encountered,

The property was restaked in 1965 by the present owners. in 1966 limited sampling and mapping was undertaken by Union Carbide Exploration and their results were available for examination.

DEVELOPMENT PROGRAM COMPLETED IN 1967

With initial access possible only by helicopter or by a seven mile foot path from the end of a logging show immediate work was undertaken to build a jeep road to the claim group. This tote road is now constructed to within 1200 feet of the adit zone and with improved weather conditions will be pushed to the helicopter landing.

Grid lines were established over a 2000 by 3000 foot area and soil samples were taken at 100 foot intervals on lines spaced 200 feet apart except over the area of primary interest where the line spacing was reduced to 100 feet. Over 7 miles of line were surveyed in order to collect these soil samples. The results expressed in parts per million were plotted and anomalous areas designated on a 1 inch = 100 foot map.

Prospecting and trenching around zones with a greater than 50 p. p. m. copper have confirmed the presence of copper over an expanded area.

A shallow drilling program was initiated to test values to 150 feet. Cold weather and equipment problems concluded these plans after one hole was drilled to 87 feet.

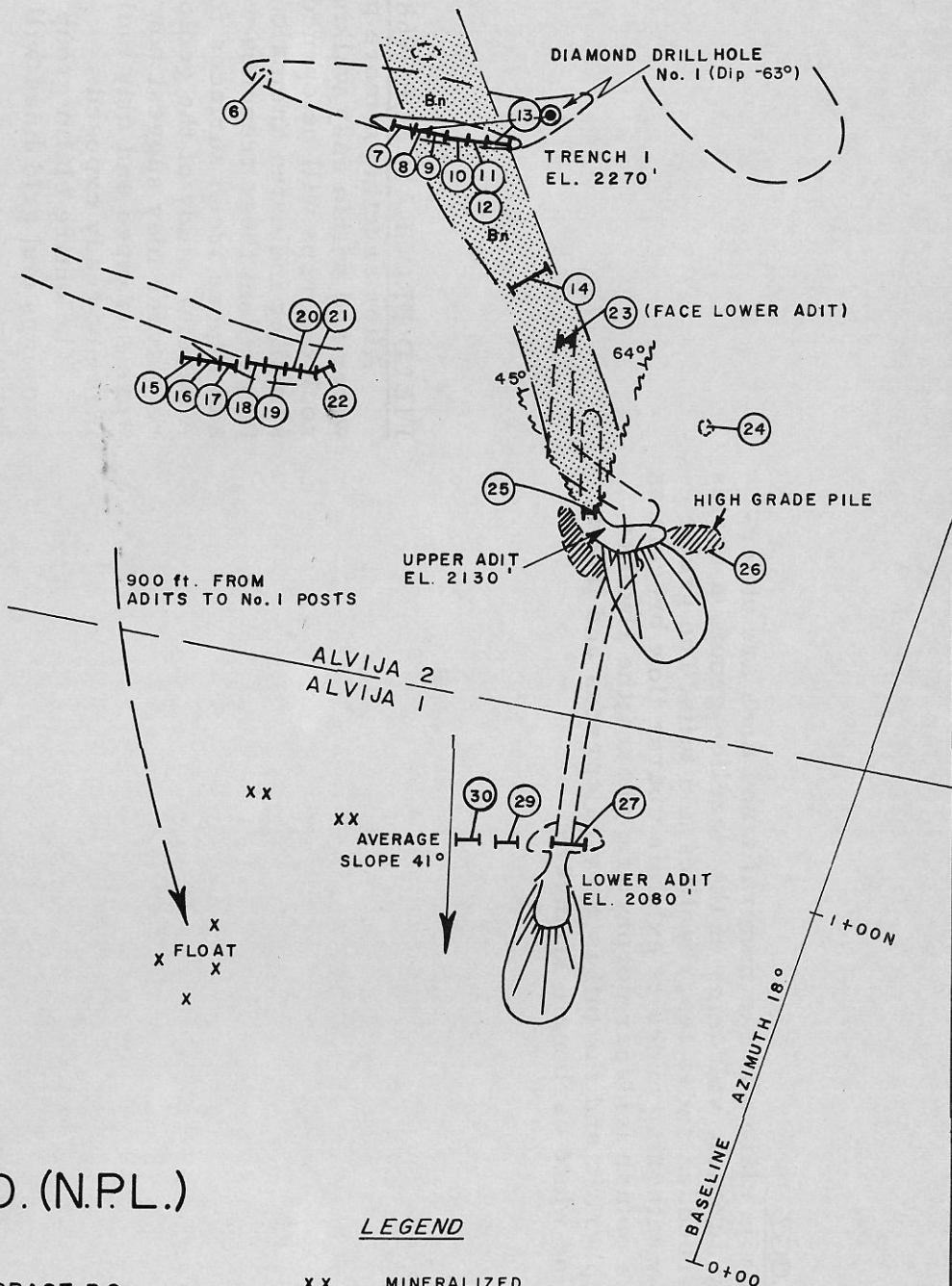
PITS
M. C.C.
EL. 2310'

TRUE

DECL. 27° E.

HOST ROCK ANDESITE
BRECCIA & RHYOLITE

SAMPLE NO.	WIDTH ft.	Au oz/T	Ag oz/T	Cu %
1	5.0			0.12
2	5.0	tr.	0.2	0.21
3	5.0	tr.	0.2	0.76
4	5.0	tr.	0.7	2.13
5	5.0	0.01	0.7	1.24
6	grab			0.10
7	5.0	tr.	tr.	0.08
8	5.0	tr.	2.2	4.24
9	5.0	tr.	1.1	2.51
10	5.0	tr.	1.9	3.77
11	5.0	0.01	2.3	4.90
12	5.0			4.65
13	5.0	tr.	1.0	1.29
14	12.0		0.90	0.50
15	5.0	tr.	0.4	0.30
16	5.0	tr.	0.3	0.29
17	5.0	tr.	0.5	0.76
18	5.0	tr.	0.8	0.98
19	5.0	tr.	tr.	0.82
20	5.0	tr.	tr.	0.80
21	5.0	tr.	0.4	0.89
22	5.0	tr.	0.7	0.94
23	5.0	tr.	0.3	0.99
24	grab			0.22
25	6.0		2.60	5.60
26	grab		4.7	15.98
27	10.0			0.60
28	grab			0.11
29	6.0	0.02		0.53
30	4.0		tr.	0.49



ALVIJA MINES LTD. (N.P.L.)

SAMPLING PLAN

LOCATION: 17 MILES N.E. TERRACE, B.C.
ON KLEANZA CREEK

1" = 50'

LEGEND

- XX MINERALIZED
- M MALACHITE
- C.C. CHALCOCITE
- B_n BORNITE
- I SAMPLED INTERVAL
- POSSIBLE ORE ZONE

GRAB AT EL. 1950'

GEOLOGY

The Alvija claims in the mineralized area are underlain by Jurassic volcanics of the Hazelton group, a series of interbedded andesites, rhyolites and tuffs. The green white-weathering andesite exhibits coarse flow breccia as well as potash feldspar porphyritic phases; the rhyolite is porphyritic and the tuff is grey calcareous and laced with fine white carbonate stringers.

FIELD PROGRAM FOR 1968 SEASON

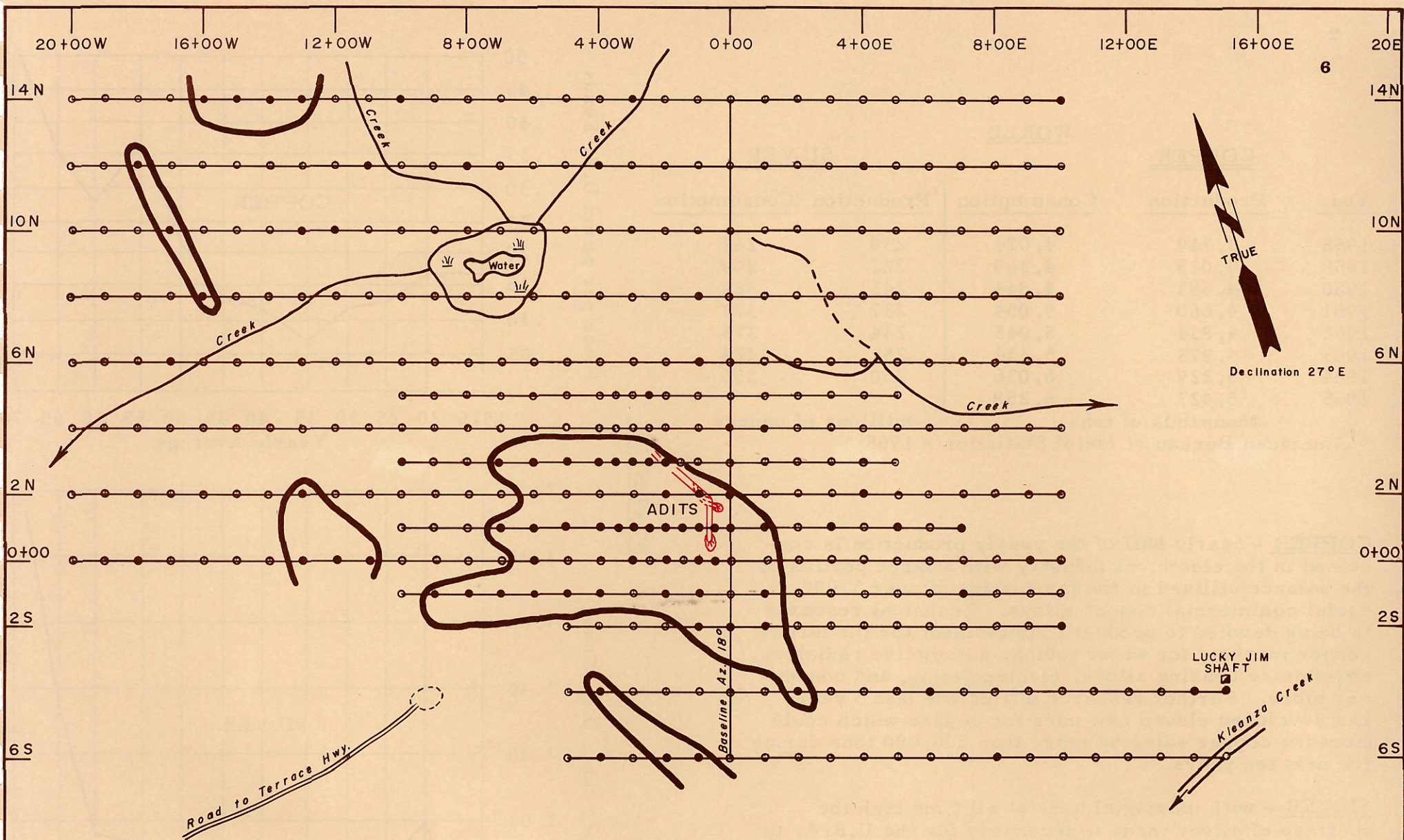
After erecting a more permanent camp site near water and within easy walking distance of all the showings rock outcrops will be opened on the grid lines where soil sampling indicated anomalous areas. Channel samples taken from these trenches will extend the mineralization and expose fresh surfaces for detailed mapping to follow. A careful study of the geological structure of the different rock types may suggest how the copper bearing solutions were entrapped and may indicate more predominant showings not ready exposed.

The entire claim group will be prospected for more showings and grid lines will be extended for further soil samplings.

If the mineralization proves to be extensive as already indicated an Induced Polarization survey will be contracted. By mid summer sufficient details will be accumulated for diamond drilling targets.

MINERALIZATION

The copper minerals chiefly bornite, chalcocite with minor chalcopyrite and suspected tetrahedrite occur as fine disseminations and concentrated small masses in the brecciated andesite.



6

LEGEND

- SOIL SAMPLE Cu in PPM
- ANOMALOUS >20 PPM
- ANOMALY OUTLINE

ALVIJA MINES LTD.(N.P.L.)

GEOCHEMICAL SOIL SAMPLING

1" = 400'

WORLDCOPPERSILVER

<u>Year</u>	<u>Production</u>	<u>Consumption</u>	<u>Production</u>	<u>Consumption</u>
1958	3,749	4,074	239	267
1959	4,018	4,369	222	299
1960	4,553	4,844	241	329
1961	4,660	5,054	237	377
1962	4,834	5,045	244	375
1963	4,973	5,334	251	424
1964	5,229	6,036	250	556
1965	5,423	6,258		

thousands of tons

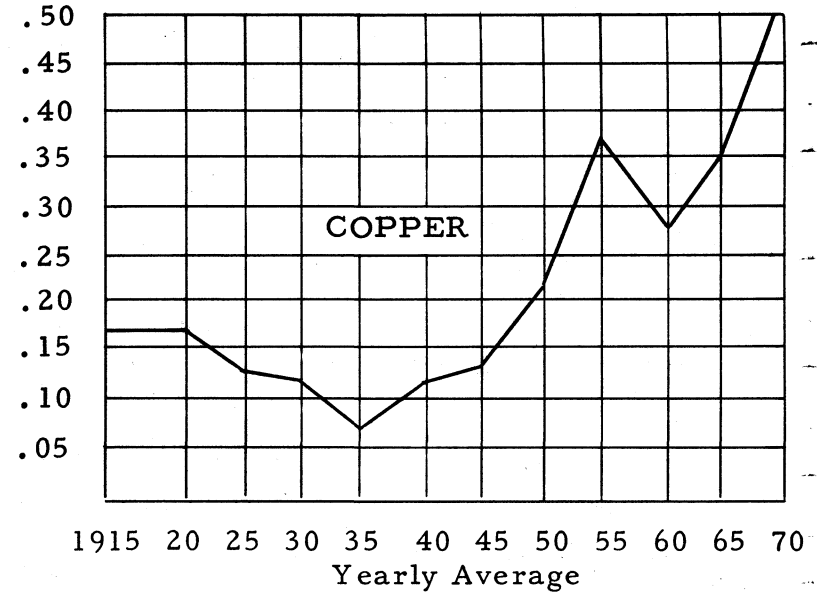
millions of ounces

* American Bureau of Metal Statistics - 1965

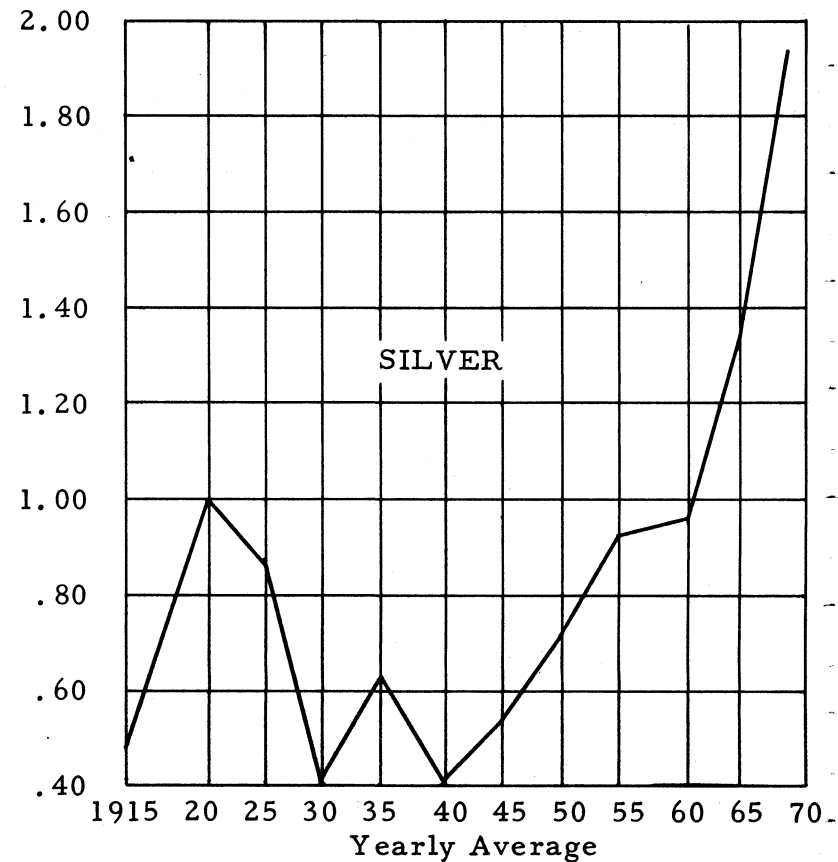
COPPER - nearly half of the yearly production is consumed in the electrical industry with a large portion of the balance utilized in the fabrication of over 3,000 useful commercial copper alloys. Technical research is being devoted to product improvement for the largest copper markets for water tubing, automotive radiators, agriculture bearing alloys, electroplating, and condenser tubes. Further research during the last 5 years has developed eleven new uses for copper which could increase copper sales by more than 200,000 tons during the next ten years.

SILVER - with industrial uses at all time high the shortage of silver made it necessary for the U.S.A. to legislate the Coinage Act of 1965 changing the composition of silver coins. Eliminating all silver from 10¢ and 24¢ coins and reducing silver from 90% to 40% in 50¢ pieces.

Price per pound U.S. Funds



Price per ounce U.S. Funds



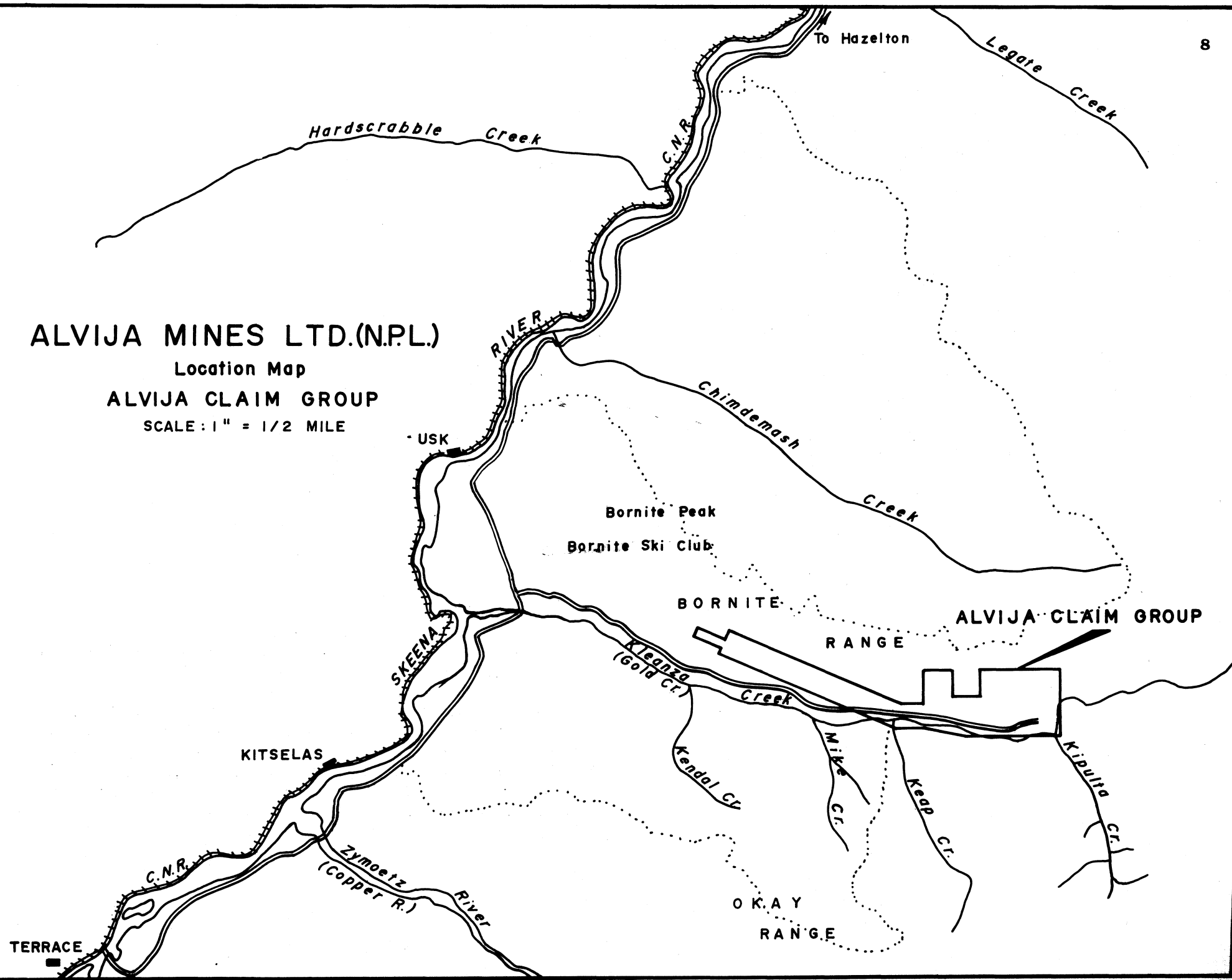
STATISTICS

ALVIJA MINES LTD.(N.P.L.)

Location Map

ALVIJA CLAIM GROUP

SCALE: 1" = 1/2 MILE



TERRACE

KITSELAS

SKEENA RIVER

Zymoetz (Copper R.)

RIVER

Hardscrabble Creek

Keadal (Gold Cr.)

Keadal Cr.

Mike Cr.

Keap Cr.

Kipulta Cr.

Bornite Peak

Bornite Ski Club

BORNITE RANGE

OKAY RANGE

ALVIJA CLAIM GROUP

To Hazelton

Legate Creek

C.N.R.

Chindemash Creek

SUMMARY

Alvija Mines Ltd. control 79 claims in the Omenica Mining Division where previous samplings and assaying have returned values averaging 1.4% copper and 0.6 ounces of silver per ton over an average width of 20 feet for 200 feet along strike. Geochemical soil sampling has been demonstrated to be useful method of exploration. Although the topography is irregular and in places precipitous sufficient soil is present to provide reliable results. The major anomaly reflects the mineralized area near the adits extend 600 feet to the west. Four additional significant anomalies trending over 3000 feet north west and south east have also been indicated.

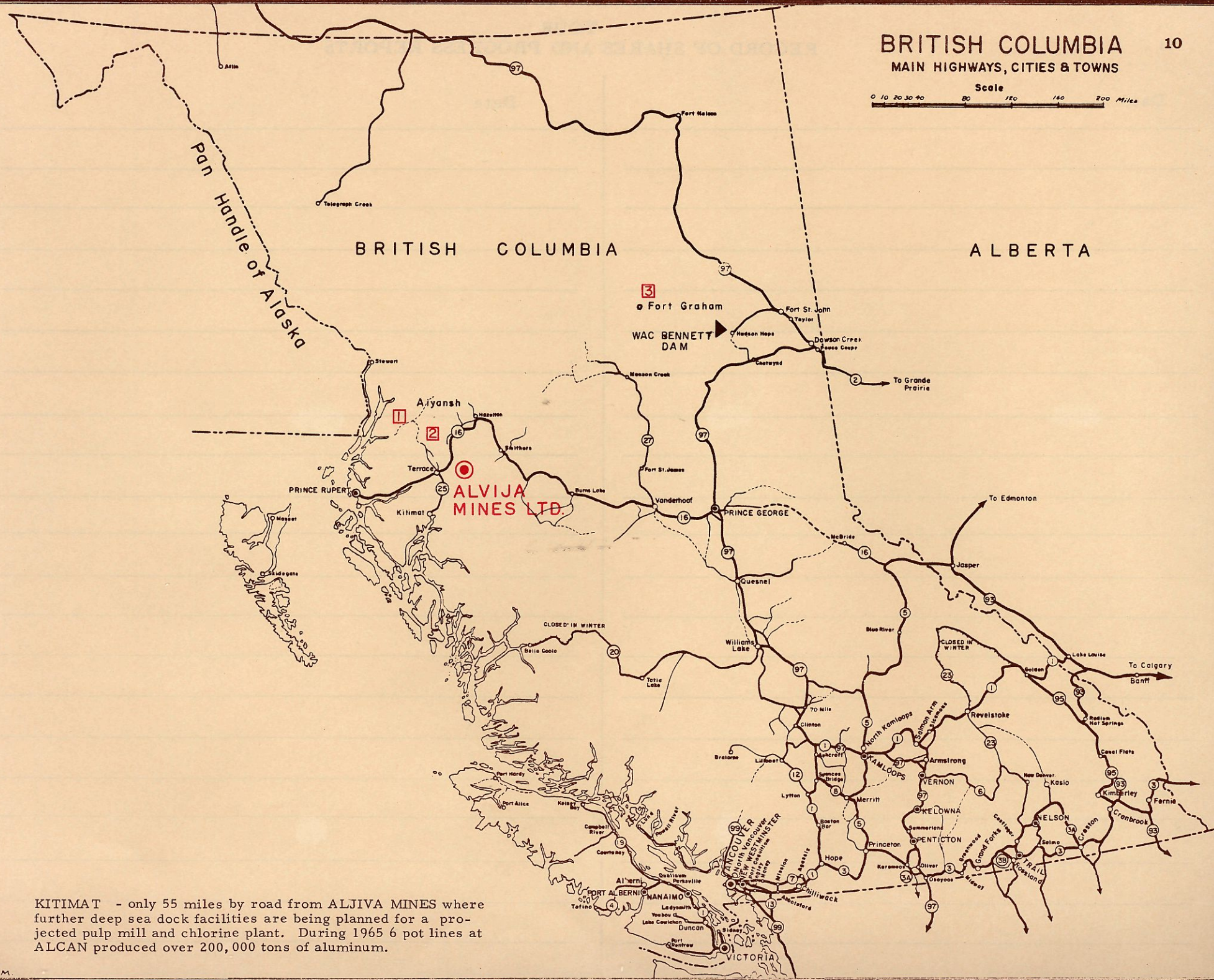
The nature of the occurrence of widespread bornite and chalcocite within the andesite breccia indicate the ALVIJA MINES property to be a prospect with merit not only as a high grade deposit but as a possible large tonnage low grade open pit type of operation.

LOCATION

The Alvija claims are located 18 miles easterly of Terrace B. C. Only 11 miles from Highway 16 and within 55 miles of deep sea dock facilities at Kitimat.

Snow conditions are moderate and access can be maintained for year round development. The claims are on a southern face of the mountain on a terrain suitable for either open pit or underground development.

Hydro power and gas transmission lines planned to join Smithers and Terrace are surveyed to pass within accessible distance of the claim group.



KITIMAT - only 55 miles by road from ALVIJA MINES where further deep sea dock facilities are being planned for a projected pulp mill and chlorine plant. During 1965 6 pot lines at ALCAN produced over 200,000 tons of aluminum.

THIS PACKAGE CONTAINS

1. Prospectus
2. Engineers Report
3. Financial Statement

Alvija Mines LTD. (N.P.L.)



PROSPECTUS

March - 1968

PROSPECTUS

OFFERING OF

400,000 shares

of

ALVIJA MINES LTD.(NPL)

A MINING COMPANY INCORPORATED UNDER THE LAWS OF THE PROVINCE OF BRITISH COLUMBIA WITH AN AUTHORIZED CAPITAL OF \$2,500,000.00 DIVIDED INTO 5,000,000 SHARES WITH A NOMINAL OR PAR VALUE OF 50¢ EACH

Alvija Mines Ltd. (NPL) hereby offers as principal 400,000 shares of its capital stock at a price of 50¢ per share. The amount payable on application for allotment of such shares is 50¢ per share. There are no underwriting, sub-underwriting, option or sub-option agreement outstanding.

Shares Offered	Price to Public	Underwriting Discounts & Commissions	Proceeds to Company
400,000	per unit - 50¢ Aggregate - \$200,000	No discounts, maximum commission of 12-1/2¢ per share payable. Aggregate commission - \$50,000.	37-1/2¢ per share, Aggregate - \$150,000

NO SECURITIES COMMISSION OR SIMILAR AUTHORITY IN CANADA HAS IN ANY WAY PASSED UPON THE MERITS OF THE SECURITIES OFFERED HEREUNDER AND ANY REPRESENTATION TO THE CONTRARY IS AN OFFENCE.

NOTICE: NO SURVEY OF ANY PROPERTY OR PROPERTY INTEREST HELD BY THE COMPANY HAS BEEN MADE AND THEREFORE IN ACCORDANCE WITH THE MINING LAWS OF THE APPROPRIATE JURISDICTIONS IN WHICH SUCH PROPERTY IS SITUATED, THE EXISTENCE OF AND THE AREAS OF SUCH PROPERTIES COULD BE IN DOUBT.

A PURCHASE OF THE SECURITIES OFFERED BY THIS PROSPECTUS MUST BE CONSIDERED A SPECULATION.

THERE IS NO KNOWN MARKET FOR THE SECURITIES OF THE COMPANY.

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PURCHASERS RIGHT OF RECISSION AND WITHDRAWAL

Section 61 and 62 of the Securities Act, 1967 (British Columbia) provides in effect, that where a security is offered to the public in the course of primary distribution:

(a) A purchaser has the right to rescind a contract for the purchase of a security, while still the owner thereof, if a copy of the last Prospectus together with financial statements and reports and summaries or reports relating to the securities as filed with the British Columbia Securities Commission, was not delivered to him or his agent prior to delivery to either of them of the written confirmation of the sale of the securities. Written notice of intention to commence an action for recission must be served on the person who contracted to sell within 60 days of the date of delivery of the written confirmation, but no action shall be commenced after the expiration of three months from the date of service of such notice;

(b) A purchaser has the right to rescind a contract for the purchase of such security, while still the owner thereof, if the prospectus or any amended prospectus offering such security contains an untrue statement of a material fact or omits to state a material fact necessary in order to make any statement therein not misleading in the light of the circumstances in which it was made, but no action to enforce this right can be commenced by a purchaser after expiration of 90 days from the later of the date of such contract or the date on which such prospectus or amended prospectus is received or is deemed to be received by him or his agent.

Reference is made to the said Act for the complete text of the provisions under which the foregoing rights are conferred.

INTRODUCTORY STATEMENT

The Company was incorporated under the laws of the Province of British Columbia as a private company for the purpose of acquiring, exploring, and if warranted, developing mineral claims. The Company is the recorded optionee of twenty-six (26) mineral claims in the Omineca Mining Division and it is the recorded and beneficial owner of an additional fifty-three (53) adjacent claims and claim fractions. The entire group of claims is located approximately seventeen (17) miles east and somewhat north of Terrace, B.C. During the 1967 work season an access road was constructed to the claims group, a grid established, and soil samples were taken at 200 foot intervals on lines spaced 200 feet apart. Trenching and blasting was also completed during this period. The Company has allotted and issued a total of 750,000 shares for the option claims and it has agreed to pay an additional cash consideration of \$100,000.00 of which \$7,000.00 has been paid. Of the 750,000 shares, 186,000 have been surrendered to the Company by way of gift for cancellation while the balance are held in escrow subject to the order of the British Columbia Securities Commission. The Company offers by this prospectus 400,000 shares. The Company has sold to date a total of 352,502 shares for cash at varying prices to net the Company \$51,501.00.

At present the claims are without a known body of commercial ore and the proposed program as hereinafter described must be considered as an exploratory search for ore. A return on capital to purchasers of the shares offered hereby depends on finding a commercial ore body mineable at an operating profit. The likelihood of this occurring is small, and the shares being offered hereby must be considered as a speculative security.

PLAN OF DISTRIBUTION

Alvija Mines Ltd. (N.P.L.) hereby offers as principal 400,000 shares at a price of 50¢ per share. The amount payable on application for allotment of such shares is 50¢ each. No discounts will be granted on the allotment of the shares offered hereby and commissions of 25% (maximum) are payable. There are no underwriting, sub-underwriting, option or sub-option agreements outstanding at the present time.

USE OF PROCEEDS

The estimated net proceeds to be derived by the company from the sale of the securities offered hereby will be \$150,000.00 (after payment of commissions of 25% maximum) which will be used to commence the recommendations of Gordon P.E. White, P. Eng. in his report dated December 21st, 1967 attached hereto and forming part of this prospectus. Of the said sum of \$150,000.00, \$115,000.00 will be used to complete steps A and B and commence step C of the program recommended by the said Gordon P.E. White, P. Eng. Approximately \$20,000.00 will be reserved for administration, \$4,000.00 for legal and audit, and \$11,000.00 for option payments. If the actual proceeds from the sale of the securities offered hereby proves to be insufficient to accomplish the purposes set out above, the Company will endeavor to complete as many of the recommendations of the said Gordon P.E. White, P. Eng. as possible. If necessary, the Company will seek alternate methods of financing to complete all of the above items.

No part of the proceeds will be used to invest, underwrite, or trade in securities other than those that qualify as investments in which trust funds may be invested under the laws of the jurisdiction in which the securities offered by this prospectus may lawfully be sold.

Should the Company propose to use the proceeds to acquire non-trustee type securities after the initial distribution of the securities offered hereby, approval by the shareholders will be obtained and disclosure will be made to the regulatory securities bodies having jurisdiction over the sale of securities offered by this prospectus.

SHARE AND LOAN CAPITAL STRUCTURE

Designation of Security	Amount Authorized	Amount outstanding as of Dec. 15th, 1967 (date of Ba- lance Sheet Attached Hereto	Amount out- standing as at Jan. 26, 1968	Amount to be outstanding if all securities being offered are sold
Common	5,000,000	1,102,502	1,102,502	1,502,502

NAME AND INCORPORATION OF COMPANY

The full name of the Company is ALVIJA MINES LTD. (NON-PERSONAL LIABILITY) and its head office is at 642 Clark Drive, Vancouver, B.C. while its registered office is at Suite 201 - 846 West Hastings Street, in the said city of Vancouver. The Company was incorporated under the laws of the Province of British Columbia on the 4th day of July, A.D., 1967 as a private company. The Company was converted to a public company on the 26th day of January, A.D., 1968. There have been no further amendments to the Memorandum of Association or the Articles of Association of the Company.

DESCRIPTION OF BUSINESS AND PROPERTY OF THE COMPANY

Description of Business

The Company as a private company has carried out exploration of a total of 79 mineral claims in the Omineca Mining Division of B.C. Twenty-six (26) of these claims are held by option while the Company has staked and recorded the balance. The Company has carried out one seasons' work on these claims including trenching, blasting, completion of access road and completion of soil sampling grid. The Company proposes to continue its search for a commercial ore body which must be deemed a speculative venture. For a further description of the business of the Company and the speculative nature of the securities offered hereby see the Introductory Statement on Page 3 herein.

Property of the Company

1. The Company's mineral claims group consists of 79 claims and fractional claims of which twenty-six (26) are held by option. The claims are all located approximately 17 miles and somewhat north of Terrace, B.C., 9 to 10 miles east of the Canadian National Railway and the main provincial highway, at a point where the Kleanza River flows into the Skeena River. The Company has completed a seven mile jeep and tote road to the claims group which road originates at a logging road which leads to the main provincial highway. There is also a natural clearing on the claims group which has been used as a heliport.

2. The Company has entered into an option agreement dated for reference the 12th day of July, 1967 with Jack McCulloch, John Greer, Joseph Felber and Martin Lever all of Terrace, B.C. and Ivan Todd of Vancouver, B.C. whereby the Company acquired the sole and exclusive option to purchase the Alvija 1 to 22 mineral claims and the Mary 1 to 4 mineral claims in the Omineca Mining Division of B.C. Under the agreement, the Company has agreed to pay a purchase price of \$100,000.00 for the Company which is to be divided equally between the five optioners. \$7,000.00 has been paid and the balance of the purchase price is due and payable as follows:

- a. \$2,000.00 on or before April 1st, 1968;
- b. \$3,000.00 on or before July 1st, 1968;
- c. \$6,000.00 on or before October 1st, 1968;
- d. \$6,000.00 on or before January 1st, 1969;
- e. \$12,000.00 on or before July 1st, 1969;
- f. \$12,000.00 on or before January 1st, 1970;
- g. \$12,000.00 on or before July 1st, 1970;
- h. \$18,000.00 on or before January 1st, 1971;
- i. \$22,000.00 on or before July 1st, 1971.

As additional consideration for the option the Company has allotted in accordance with the terms of the agreement 750,000 shares of its capital stock as fully paid and non-assessable as follows.

25,000 shares to Jack McCulloch
 25,000 shares to John Greer
 25,000 shares to Joseph Felber
 25,000 shares to Martin Lever
 650,000 shares to Ivan Todd

Of the 650,000 shares allotted to Todd, 186,000 have been surrendered to the Company by way of gift for cancellation. The Company has also acquired by staking the following additional mineral claims in the Omineca Mining Div. of which it is now the recorded and beneficial owner:

Alpine 1 to 37 inclusive
 Alpine fractions 38 and 39
 Alvija 23 to 36 inclusive.

3. (i) The names and addresses of all vendors/optioners, under the option agreement dated for reference July 12th, 1967 and the consideration received by each is as follows:-

Name and Address	Consideration
Jack McCulloch Box 654 Terrace, B.C.	25,000 shares
John Greer Box 291 Terrace, B.C.	25,000 shares
Joseph Felber Box 1474 Terrace, B.C.	25,000 shares
Martin Lever Box 471 Terrace, B.C.	25,000 shares
Ivan Todd, 13769 Colebrook Road, Cloverdale, B.C.	650,000 shares (of which 186,000 have been sur- rendered for cancellation)

The above have also received a total of \$7,000.00 which has been divided equally and if all option payments due in the future are made they will divide an additional \$93,000.00 equally.

(ii) A total of 190,000 of the shares received by Todd have been transferred from his position. However, so far as the signatories hereto are aware only the following persons have received or will receive from the vendors/optioners a greater than 5% interest in the consideration received by them.

Solveig P. Alex
 1650 Birchlynn Place,
 North Vancouver, B.C. 45,000 shares

Fujihiro Komori
 6329 Tisdall
 Vancouver, B.C. 45,000 shares

Leo Lund
 1037 Marine Drive,
 North Vancouver, B.C. 45,000 shares

4. Mineralization was discovered and claims were staked in 1908. At an elevation of 2,130 feet a short adit of approximately 35 feet was constructed in 1924, and in 1929 Cominco drove an exploration drift from the 2,080 foot elevation for approximately 155 feet. A 20 x 7 x 7 foot inclined shaft on the Alvija 1 claim is 1,000 feet southeast of the 2 adits. In 1966 the showing was mapped and sampled.

5. (i) Underground exploration and development on the claims consists of the short 35 foot adit at 2,130 feet elevation and the exploration drift from the 2,080 foot elevation for approximate 155 feet.

(ii) Surface exploration and development includes construction of an access road, establishment of a grid and the taking of soil samples. Blasting, trenching and preliminary stripping has also been completed.

6. For a brief description of the mineral deposits on the claims see the report of Gordon P.E. White, P. Eng. dated December 21st, 1967 attached hereto and forming part of this prospectus. The work done on the claims to date has not established the existence of reserves of positive, probable or possible ore.

7. For a description of the work already done by the Company under its present management on the claims see 5(ii) under this heading.

INCORPORATION WITHIN ONE YEAR -
PRELIMINARY EXPENSES

To date the amount of preliminary expenses for administration work is approximately \$6,850.76 while approximately \$38,179.72 has been spent on property development. No future amount is estimated to be expended on preliminary expenditures although the Company intends to carry out its property development program as herein described.

PROMOTERS

The Board of Directors of the Company as such may be deemed to be the promoter of the Company by virtue of the Statutory definition of a promoter contained in the Securities Act, 1967. The name, home address, and occupation of each director/promoter is as follows:

<u>Name and Address</u>	<u>Occupation</u>
Ivan Todd 13769 Colebrook Road, Cloverdale, B.C.	Lumberman
Fujihiro Komori 6329 Tisdall Vancouver, B.C.	Lumberman
Leo Lund 844 East 10th Street North Vancouver, B.C.	Architect
Andrew Alex 1650 Birchlynn Place North Vancouver, B.C.	Lumberman
Michael DuMoulin 5375 Angus Drive Vancouver, B.C.	Solicitor

Ivan Todd is a vendor/option under the agreement of July 12th, 1967 while the other promoters/directors with the exception of Andrew Alex hold directly or indirectly escrow shares of the Company.

ISSUANCE OF SHARES

The Company offers by this Prospectus 400,000 shares of its capital stock as fully paid and non-assessable at a price of 50¢ each. The shares are common shares and they have equal voting and dividend rights. The shares will rank equally on liquidation. There are no pre-emptive, conversion or redemption rights and nor are there any sinking or purchase fund provisions.

DIVIDEND RECORD

No dividends have been paid by the Company since its incorporation.

DIRECTORS AND OFFICERS

Names, home addresses and occupations of all directors and officers of the Company and their respective positions with the Company are as follows:

<u>Name and Address</u>	<u>Occupation</u>
Ivan Todd 13769 Colebrook Road Cloverdale, B.C.. PRESIDENT/DIRECTOR	Principal, Ivan Todd Lumber Sales Ltd., director of mining com- panies and registered securities salesman
Fujihiro Komori 6329 Tisdall Vancouver, B.C. DIRECTOR	Principal, Komori Lumber Co. Ltd.
Leo Lund 844 East 10th Street, North Vancouver, B.C. DIRECTOR	Architect with Douglas H. Miller, now self- employed architect
Andrew Alex 1650 Birchlynn Place North Vancouver, B.C. DIRECTOR	Sales Manager Ivan Todd Lumber Sales Ltd.
Michael L. DuMoulin 5375 Angus Drive Vancouver, B.C. DIRECTOR	Partner in Anfield & Company, Barristers and Solicitors

REMUNERATION OF DIRECTORS AND SENIOR OFFICERS

No remuneration has been received by the directors and senior officers of the Company as such for acting in that capacity. Ivan Todd Lumber Sales Ltd., of which Ivan Todd, a director of the Company is principal, has received from the Company the sum of \$600.00 per month since the 4th day of July, A.D. 1967 for acting as manager of the Company in charge of its daily affairs. To date, the said Ivan Todd Lumber Sales Ltd. has received a total of \$3,600.00 for acting in this capacity, Michael L. Du Moulin, a director and secretary of the Company is a partner in the firm of Anfield & Company solicitors to the Company and as such he will participate in legal fees rendered to the Company from time to time for professional services. He is also a greater than 5% shareholder of Giant Mouse Mines Ltd. (NPL) which has received 11,000 escrow shares of the company.

ESCROWED SECURITIES

Designation of Class	Number of shares held in escrow as at the 26th day of January, A.D., 1968	Percentage of Class
common	750,000	approx. 68%

The 750,000 shares are held in escrow by the National Trust Company Limited, Vancouver, B.C. subject to release or transfer only with the written consent of the British Columbia Securities Commission. The 750,000 shares were issued for the options claims hereinbefore described, and if the Company loses or does not obtain good and marketable title or abandons development of any of the claims which was or formed part of any consideration for any of the shares so deposited in escrow, there shall be surrendered to the Company by way of gift for cancellation such number of escrow shares as the British Columbia Securities Commission deems fair and equitable. Certificates for the 352,502 shares sold for cash are held in pool by National Trust Company Limited for a period of 30 days after completion of primary distribution of the shares offered hereby, and subject to release or transfer only with the written consent of the British Columbia Securities Commission.

PRINCIPAL HOLDERS OF SECURITIES

A.

Name & Address	Designation of class	Type of Ownership (of record of beneficial)	No. of shares owned as at January 26th 1968	Percentage of Class
Ivan Todd 13769 Colebrook Rd. Cloverdale, B.C.	Common	beneficial	274,000	approx. 25%

B. The percentage of shares of the Company owned beneficially, directly or indirectly by all directors and senior officers of the Company at the date hereof is as follows:

Designation of Class	Percentage of Class
Common	Approx. 41%

PRIOR SALES

Since incorporation to date the Company has sold 190,000 shares of its capital stock as fully paid and non-assessable at a price of 10¢ per share to net the company \$19,000.00 and it has also sold 162,500 shares at a price of 20¢ per share to net the Company \$32,500.00.

INTEREST OF MANAGEMENT AND OTHERS IN MATERIAL TRANSACTIONS

Ivan Todd, a director and the president of the Company is the only member of the management group or greater than 10% shareholder to have any material interest direct or indirect in any transaction involving the Company since incorporation. Todd is one of the vendors/options under the option agreement which the Company entered into on July 12th, 1967 as hereinbefore described. The claims which he sold to the Company were acquired by him as an approximate cost of \$800.00.

AUDITORS, TRANSFER AGENTS AND REGISTRARS

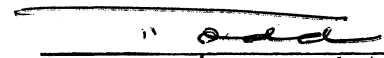
The auditor of the Company is Michael Jorgenson, Chartered Accountant, 820 - 736 Granville Street, Vancouver, B.C. The registrar and transfer agent for the Company is the National Trust Company Limited, 510 Burrard Street, Vancouver, B.C.


OTHER MATERIAL FACTS


There are no other material facts relating to the securities proposed to be offered and not disclosed pursuant to the foregoing items.

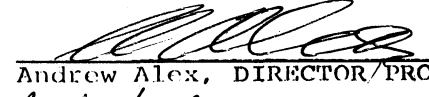
The foregoing constitutes full, true and plain disclosure of all material, facts relating to the securities offered by this prospectus as required by Part VII of the Securities Act, 1967 and the regulations thereunder.


DATED at Vancouver, B.C. THIS 26 Day of January, A.D., 1968


 Ivan Todd, DIRECTOR/PROMOTER


 Fujihiro Komori, DIRECTOR/PROMOTER


 Leo Lund, DIRECTOR/PROMOTER


 Andrew Alex, DIRECTOR/PROMOTER


 Michael L. DuMOULIN
 DIRECTOR/PROMOTER

ALVIJA MINES LTD. (NON/PERSONAL LIABILITY)

FINANCIAL REPORT

15th DECEMBER 1967

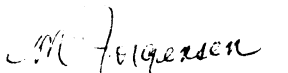
AUDITOR'S REPORT

To the Directors
Alvija Mines Ltd. (Non-Personal Liability)

I have examined the balance sheet of Alvija Mines Ltd. (Non-Personal Liability) as at 15th December 1967, the statement of deferred exploration, development and administration expences for the period from incorporation, 4th July 1967, to 15th December 1967, and the statement of source and use of funds for thr same period. My examination included a general review of the accounting procedures and such tests of accounting records and other supporting evidence as I considered necessary in the circumstances.

In my opinion the aforementioned financial statements present fairly the financial postion of Alvija Mines Ltd. (Non-Personal Liability) as at 15th December 1967, the results of its operations and source and use of funds for the period from date of incorporation, 4th July 1967, to 15th December 1967, in accordance with generally accepted accounting principles applied on a consistent basis.

Vancouver, Canada.
18th December 1967.


Michael Jorgensen,
Chartered Accountant.

Statement 1

ALVIJA MINES LTD. (Non-Personal Liability)

Balance Sheet
As at 15th December, 1967

(Incorporated 4th July 1967 under the Laws of the Province of
British Columbia)

Assets				
Current				
Cash and Bank				\$ 12,643.02
Optioned Mineral Claims-Note 1				
Option Payments	\$ 3,000.00			
Issue of 750,000 shares	<u>150,000.00</u>		153,000.00	
Deferred Exploration, development & administrative expenses -Statement 2				
			45,030.48	
Incorporation				
			<u>1,200.89</u>	
				<u>\$ 211,874.39</u>
Liabilities				
Current				
Accounts Payable				\$ 10,373.39
Share Capital - Notes 1 and 2				
Authorized				
5,000,000 shares with a par value of				
50¢ each			<u>\$ 2,500,000.00</u>	
Issued and fully paid				
1.For cash 2.For mineral claims				
	No. of shares	Par Value	Discount	Net
1.	352,502	\$176,251.00	\$124,750.00	51,501.00
2.	<u>750,000</u>	<u>375,000.00</u>	<u>225,000.00</u>	<u>\$150,000.00</u>
	<u>1,102,502</u>	<u>\$551,251.00</u>	<u>\$349,750.00</u>	<u>\$201,501.00</u>
				<u>\$211,874.39</u>

The accompanying notes form an integral part of the financial statements.

APPROVED ON BEHALF OF THE BOARD:

DIRECTOR: " o o o "

DIRECTOR: M. H. G. Martin

Statement 2

ALVIJA MINES LTD. (NON-PERSONAL LIABILITY)

Statement of Deferred Exploration, Development and Administrative
Expenses for the period from incorporation 4th July 1967 to 15th
December 1967

Exploration and development expenses			
Assessment work	\$	1,800.00	
Diamond Drilling and Exploration		6,035.24	
Engineering and Property Reports		1,280.36	
Field Equipment Rental		2,398.85	
Field and Camp Supplies		1,754.65	
Geochemical Survey		4,096.54	
Helicopter and Cartage		1,020.20	
Roadbuilding, Stripping and Trenching		16,172.88	
Staking, Recording Fees and Licence		<u>3,621.00</u>	\$ 38,179.72
Administrative Expenses			
Management and Secretarial Fees	\$	4,335.00	
Rent		445.00	
Sundry		115.42	
Telephone and Office		487.74	
Travel, Automobile and Promotion		<u>1,447.60</u>	<u>6,850.76</u>
Total Deferred Expenses			<u>\$ 45,030.48</u>

ALVIJA MINES LTD. (NON-PERSONAL LIABILITY)

Statement of Source and Use of Funds
For the period from Incorporation 4th July 1967 to 15th December 1967

Source of Funds	
Proceeds from Sale of Shares	<u>\$ 51,501.00</u>
Use of Funds	
Deferred Exploration, Development and Administrative Expenses - Statement 2	\$ 38,179.72
Exploration and Development Administrative	<u>6,850.76</u> 45,030.48
Payments on Optioned Mineral Claims	3,000.00
Incorporation Expense	<u>1,200.89</u>
	<u>\$ 49,231.37</u>
Working Capital	<u>\$ 2,269.63</u>

STATEMENT OF WORKING CAPITAL

Current Asset	\$ 12,643.02
Current Liabilities	<u>10,373.39</u>
Working Capital	<u>\$ 2,269.63</u>

ALVIJA MINES LTD. (NON-PERSONAL LIABILITY)

Notes to the Financial Statements
As at 15th December 1967

1. Optioned Mineral Claims

The company entered into an option agreement to purchase 26 located mineral claims situate in the Omineca Mining Division, Province of British Columbia. Under this agreement, the company has issued 750,000 fully paid shares at an ascribed value of 20¢ each (see note 2) and is to pay the sum of \$100,000.00 over a period of 1st July 1971, of which \$3,000.00 has been paid, and \$15,000.00 is due within twelve months of 15th December 1967.

In addition, the company has caused to be staked a further 53 mineral claims, certain of which, under terms of the option agreement, are to form part of the optioned claims.

2. Shares

Of the 750,000 shares issued for optioned mineral claims, 186,000 shares have been surrendered to the company by way of gift for cancellation.

3. Values

The values shown for optioned mineral claims and deferred development and administrative expenses represent costs to date and ascribed value of shares issued therefor, and are not intended to represent present or future values

GORDON P. E. WHITE & ASSOCIATES LTD.
CONSULTING GEOLOGISTS

OFF: 688-4134
RES: 926-1530

821 WEST PENDER STREET
VANCOUVER 1, B.C.

ALVIJA MINES LTD. (N.P.L.)
KLEANZA RIVER CLAIM GROUP
OMINECA MINING DIVISION, B.C.

BY

GORDON P.E. WHITE
DECEMBER 21, 1967.

SUMMARY

Alviya Mines Ltd. (NPL) control 77 claims and 2 claim fractions in the Omineca Mining Division, east of Terrace, B.C. where previous sampling and assaying have indicated values averaging 1.4% copper and 0.6 oz. silver per ton, over an average width of 20 feet for 200 feet along strike. Geochemical surveying and trenching during the past field season have further extended the known areas of mineralization, and a program of exploration is recommended to continue this method of search and to extend it over the whole claim group.

Preliminary examination in the field and study of core from a short test hole, have suggested a structural control to the mineralization, and geological mapping with emphasis on structural interpretation is considered essential to the evaluation of this property.

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INTRODUCTION

On July 20, 1967, a field examination was made of a copper, silver prospect held by Alvija Mines Ltd. in the Omineca Mining Division, B. C. Surface showings from trenched and blasted areas were inspected as well as two adits, and two channel samples were taken and submitted for assay.

Claims Alvija 1 - 22 inclusive were checked for staking, and appeared to be in good order; claims Alpine 1 - 37 inclusive, Alpine fractions 38 and 39, Mary 1 - 4 inclusive and Alvija 23 - 36 inclusive have been staked since July 20, 1967.

In the preparation of this report, reference has been made to G.S.C. Memoir 329, by S. Duffell and J.G. Souther, to Memoir 212, by E.D. Kindle, to maps and assay plans prepared by a Union Carbide Exploration Ltd. geologist, as well as to work carried out during the 1967 field season under the direction of Alrae Explorations and Alvija Mines Ltd.

LOCATION AND ACCESSIBILITY

The Alvija claims are located approximately 17 miles east and somewhat north of Terrace, 9 to 10 miles east of the Canadian National Railway and the main provincial highway at a point where the Kleanza River flows into the Skeena River. By further definition, the property is situated immediately north-west of the confluence of the Kleanza River with Kipulta Creek.

During the past field season, a seven mile jeep and tote road was constructed to within 1200 feet of the principal showing. This jeep road originates at a logging road which leads to the main provincial highway.

There is a natural clearing on the claim group, which has been used as a heliport.

TOPOGRAPHY AND VEGETATION

The mineral showings are on the banks of a fairly steep hill at an elevation of approximately 1500 to 2400 feet. Above 2400 feet in elevation, the ground is relatively flat with gentle undulations and occasional open meadows. The area is well forested and there is ample water even at higher elevations.

HISTORY

The mineralization was discovered and claims were staked in 1908 by Mr. Fred Forrest of Usk, B. C. At an elevation of 2130 feet, a short adit of approximately 35 feet was constructed by Federal Mining and Smelting Company in 1924, and in 1929, Consolidated Mining and Smelting Company drove an exploration drift from the 2080 foot elevation for approximately 155 feet. The exploration work, reported to be for gold, encountered low values and the work was discontinued.

The two adits are on a claim previously known as the Lucky Jim, and currently covered by Alvija No. 's 1 and 2. A 20 by 7 by 7 foot inclined shaft on the Idaho (now Alvija No. 1) is 1,000 feet south-east of the two adits.

In 1966, the showing was mapped and sampled and the results of this work were available to the writer.

CURRENT FIELD PROGRAMME

In addition to the construction of the major portion of the access road, a grid was established, and soil samples were taken at 200 foot intervals on lines spaced 200 feet apart, except over the area of primary interest, where the line spacing was reduced to 100 feet. Over 7 miles of lines were surveyed in order to collect these soil samples for copper assaying. The results, expressed in parts per million, were plotted and anomalous areas designated on a 1 inch = 100 foot map.

The major anomaly reflects the mineralized area in the region of the adits and the anomaly extends 600 feet to the west of the adits. Four additional significant anomalies trending over three thousand feet north-west south-east, are located west and north of the adit area, and preliminary stripping has indicated copper mineralization in the country rock.

Assay results of surface sampling from trenched and blasted areas gave the following results:

Sample No.	Location per Grid Lines	Type of Sample	Cu. %	Ag. oz/T	Au oz/T
1	13 N, 7 W	3' grab	.31	.28	
2	10' S of 1 N, 1 W	6' channel	.53		.02
3	12' SW of 1 N, 1 W	4' channel	.49	trace	
4	50' S of 5N, 3 W	5' channel	.02	.1	
5	In winze on Lucky Jim	5' rough channel	.9	.4	

Approximately 80 feet of predominately porphyritic andesite was recovered from a preliminary test hole drilled to the SW, dipping 63 degrees at 2 + 80 N, 1 + 10 W (grid line location). The core showed disseminated bornits and chalcocite with minor malachite where the andesite was fractured, and the results of assays from selected sections of split core were as follows:

FROM	TO	LENGTH	Cu. %	Ag. oz/T
20.0'	25.0'	5.0'	.01	.03
33.0'	36.0'	3.0'	.13	.07
36.0'	39.0'	3.0'	5.0	4.50
39.0'	44.0'	5.0'	.46	.22
55.0'	57.5'	2.5'	1.95	1.75
59.0'	63.0'	4.0'	.58	.18
64.0'	68.0'	4.0'	2.63	.86
69.0'	74.0'	5.0'	.50	.16
74.0'	79.0'	5.0'	.41	.12

GENERAL GEOLOGY

The Alvija claims, in the mineralized area, are underlain by Jurassic volcanics of the Hazelton Group, a series of inter-bedded andesites, rhyolites and tuffs. The green, white-weathering andesite exhibits coarse (10 inch) flow breccia as well as potash feldspar porphyritic phases; the rhyolite is porphyritic and the tuff is grey, calcareous and laced with fine, white carbonate stringers. A contact of tuff with andesite in the lower adit has a strike of 340 degrees with a 50 degree dip to the north-east.

Granodiorite has been mapped (G.S.C. Memoir 329) immediately south of the claims and dikes and/or diorite intrusions have been reported in the area of mineralization. The diorite was not recognized in the field.

The mineralization, which appears to be controlled by a zone of shearing and brecciation, is a few feet to 30 feet across, dips steeply north-east and has a general strike of 330 to 340 degrees. The copper minerals, chiefly bornite, chalcocite with minor chalcopyrite and suspected tetrahedrite, occur as fine disseminations and concentrated small masses in the brecciated andesite. Epidote is a common secondary mineral, and there are also occasional isolated patches of carbonate and quartz. Malachite is found, usually a foot below the exposed surface, after blasting the rock.

The heaviest concentration of copper minerals is in the shattered zone, but values of 0.31% copper and 0.28 oz/T silver have been found in trenches well removed from the adit areas.

CONCLUSIONS AND RECOMMENDATIONS

Principally bornite and chalcocite are found, for over 2000 feet, along shears as well as in fine disseminations in a fairly competent volcanic rock, in a general area of intrusive activity.

The potential of this copper, silver showing lies in the nature of the mineralization and the factors controlling the emplacement of the ore-bearing solutions. Massive sulphides might be found along fault planes and/or disseminated sulphides in stockworks caused by tectonic breccias associated with intrusive masses. Another consideration is that the copper, silver mineralization may have been part of the magma which extruded the andesite flows and flow breccias. In order to understand the mechanism of deposition and control, reconnaissance and detailed geological mapping should be carried out on this claim group. Particular attention should be paid to structure, as the limited observations to date have suggested a possible structural control to the mineralization.

The geochemical soil sampling should be extended to other areas of the property, at 200 foot line spacing, as it appears to be a sound method of exploration on this ground.

Based on the results of the mapping and geochemistry, trenching, sampling and assaying should be used to investigate areas of interest.

Prior to embarking on a drilling programme, geochemical anomalies should be confirmed by I.P. survey over areas where trenching is not practical due to heavy overburden.

An evaluation of the entire programme at this stage, should determine the location of diamond drill holes.

The first step should be to improve the road and extend it to the region on the claims near water, where a semi-permanent base camp should be established. Grid lines should be extended, present anomalies trenched, sampled and assayed, further soil sampling carried out, and geological mapping started.

The approximate cost of this programme would be as follows:

- A -

Completion and upgrading of the road	\$5,000.00
Base camp construction & maintenance	6,000.00
Completion of grid lines & soil sampling	25,000.00
Air photo interpretation, reconnaissance and detailed geological mapping, and stripping as an aid to mapping	15,000.00
Trenching, sampling, assaying	12,000.00
Transportation, communications	3,000.00
	\$66,000.00

- B -

Geochemical soil sampling, 100' spacing	\$ 5,000.00
I. P. surveying, 30 miles @ \$600/m	18,000.00
	\$23,000.00


- C -

Diamond drilling 10x700' @ \$10/ft.	\$70,000.00
Supervision, assaying	6,000.00
	\$76,000.00
	\$165,000.00

Successive evaluation of each stage of exploration should determine the advisability of continuing the programme, and in the event that the results are encouraging, additional funds should be made available for further drilling and testing.

Respectfully submitted,


GORDON P. E. WHITE & ASSOCIATES LTD.


Gordon P. E. White, P. Eng.

I, GORDON PATRICK EARL WHITE, of the municipality of West Vancouver, in the Province of British Columbia, HEREBY CERTIFY:

- 1) THAT I am a registered Professional Engineer in the Province of British Columbia.
- 2) THAT I am a graduate of the University of New Brunswick with a degree of Bachelor of Science, (1953)
- 3) THAT I am a Consulting Geologist, and my residential address is 2975 Altamont Crescent, West Vancouver, B. C. and my office is at 821 West Pender Street, Vancouver, B. C.
- 4) THAT I have visited the property discussed in this report.
- 5) THAT I have practised as a geologist for more than 14 years, examining and reporting on properties and mines in North America and Africa.
- 6) THAT I have personally checked the staking of some of the claims listed in this report, and have found those posts, tags and claim lines to be properly staked.
- 7) THAT I have no interest, direct or indirect in any company acquiring or intending to acquire control, nor do I expect to have any interest in Alvija Mines Limited. No do I have any interest, direct or indirect, in the claims referred to in this report.

DATED at West Vancouver this 21st day of December, 1967.


Gordon P. E. White, P. Eng.


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WILSON PRINTING - LITHOGRAPHY
636 Clark Drive, Vancouver 6, B.C.

We have enclosed for your interest all the pertinent information available on ALVIJA MINES LTD. (NPL)

This information brochure describes our property and our program. Enclosed is our Companies prospectus including financial statement and engineers report.

TO PURCHASE SHARES OF
ALVIJA MINES LTD.

Simply detach and mail
THE ATTACHED ORDER



To: ALVIJA MINES LTD. NPL
642 Clark Drive
Vancouver 6, B.C.

Date: _____

I have read your companies prospectus and would like to purchase _____ shares.
of ALVIJA MINES LTD. at 50 CENTS EACH.

Enclosed please find my cheque or money order for \$ _____

Please bill me and I will pay on receipt of your invoice.

NAME _____

STREET _____

TOWN _____

PHONE NO. _____

Signed _____

OTHER PROPERTY PROSPECTS TO BE EXAMINED

Several properties in the last few months have been offered to ALVIJA MINES LTD. for examination and option purchase. Their location is indicated on the map of British Columbia shown on page 10. Assays from selected samples indicate the following values.

- | | |
|---|---|
| 1 | MOLYBDENUM 1.72 % (MoS ₂) |
| 2 | GOLD - trace SILVER - 9.3 ounces COPPER - 2.1% LEAD - 11.6% |
| 3 | COPPER 5.9% SILVER 0.1 ounces |

Their potential will be reported after field examination.

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