

# PROSPECTUS

OFFERING OF

300,000 shares

of

016628

## DONNA MINES LTD. (N.P.L.)

A MINING COMPANY INCORPORATED UNDER THE LAWS OF THE PROVINCE OF BRITISH COLUMBIA WITH AN AUTHORIZED CAPITAL OF \$2,500,000.00 DIVIDED INTO 5,000,000 SHARES WITH A NOMINAL OR PAR VALUE OF 50¢ EACH.

Donna Mines Ltd. (NPL) hereby offers as principal 300,000 shares of its capital stock at a price of 65¢ per share. The amount payable on application for allotment of such shares is 65¢ per share. There are no underwriting, sub-underwriting, option or sub-option agreements outstanding.

The shares offered hereunder are a speculative security and should be purchased only by persons aware of the risks involved. The mining business is by nature speculative and the tasks of locating commercially productive ore bodies presents many uncertainties. In fact, the Company's properties are without a known body of commercial ore and the proposed programs referred to herein are exploratory searches for ore (see also sections headed "Introductory Statement" and "properties" for particulars).

Shares Offered	Price to Public	Underwriting discounts & Commissions	Proceeds to Company
300,000	per unit - 65¢	No discounts maximum commission of 16 1/4¢ per share payable. Aggregate commission -	48.75 per share Aggregate - \$146,250.00
		\$48,750.00	

NO SECURITIES COMMISSION OR SIMILAR AUTHORITY IN CANADA HAS IN ANY WAY PASSED UPON THE MERITS OF THE SECURITIES OFFERED HEREUNDER AND ANY REPRESENTATION TO THE CONTRARY IS AN OFFENCE.

NOTICE: NO SURVEY OF ANY PROPERTY OR PROPERTY INTEREST HELD BY THE COMPANY HAS BEEN MADE AND THEREFORE IN ACCORDANCE WITH THE MINING LAWS OF THE APPROPRIATE JURISDICTIONS IN WHICH SUCH PROPERTY IS SITUATED, THE EXISTENCE OF AND THE AREAS OF SUCH PROPERTIES COULD BE IN DOUBT.

A PURCHASE OF THE SECURITIES OFFERED BY THIS PROSPECTUS MUST BE CONSIDERED A SPECULATION.

THERE IS NO KNOWN MARKET FOR THE SECURITIES OF THE COMPANY.

## TABLE OF CONTENTS

	<u>Page No.</u>
Introductory Statement	3
Plan of Distribution	3
Use of Proceeds	4
Share & Loan Capital Structure	4
Name & Incorporation of Company	4
Description of Business & Property of the Company	5
Incorporation within one year - Preliminary expenses	8
Promoters	8
Issuance of shares	8
Dividend Record	8
Directors and Officers	9
Rumuneration of Directors and Senior Officers	9
Escrowed Securities	9
Principal Holders of Securities	10
Prior sales	10
Interest of Management and others in material transactions	11
Auditors, transfer agents and Registrars	11
Other Material Facts	11
Signature Page	11

### PURCHASERS RIGHT OF RECISSION AND WITHDRAWAL

Section 61 and 62 of the Securities Act, 1967 (British Columbia) provides in effect, that where a security is offered to the public in the course of primary distribution,

(a) A purchaser has the right to rescind a contract for the purchase of a security, while still the owner thereof, if a copy of the last Prospectus together with financial statements and reports and summaries of reports relating to the securities as filed with the British Columbia Securities Commission, was not delivered to him or his agent prior to delivery to either of them of the written confirmation of the sale of the securities. Written notice of intention to commence an action for rescission must be served on the person who contracted to sell within 60 days of the date of delivery of the written confirmation, but no action shall be commenced after the expiration of three months from the date of service of such notice;

(b) A purchaser has the right to rescind a contract for the purchase of such security, while still the owner thereof, if the prospectus of any amended prospectus offering such security contains an untrue statement of a material fact or omits to state a material fact necessary in order to make any statement therein not misleading in the light of the circumstances in which it was made, but no action to enforce this right can be commenced by a purchaser after expiration of 90 days from the later of the date of such contract or the date on which such prospectus or amended prospectus is received or is deemed to be received by him or his agent.

Reference is made to the said Act for the complete text of the provisions under which the foregoing rights are conferred.

## INTRODUCTORY STATEMENT

The Company was incorporated under the laws of the Province of British Columbia as a private company for the purpose of acquiring, exploring and if warranted, developing mineral claims, primarily in the Province of British Columbia. The company holds by option twenty-five (25) claims in the Omineca Mining Division and it has staked for its own account an additional thirty-five (35) claims and claim fractions. The claims group is located approximately 200 miles northwest of Prince George, B.C. and, as the Company had a look-see type of option on the 25 claims prior to finalization of a formal option agreement, the Company began to explore the claims in the latter part of July, 1967. To date, the Company has spent approximately \$30,000 on exploration, staking, surveying and establishing a base camp. The Company has issued a total of 750,000 shares for claims and the certificates for these shares are held in escrow subject to the order of the British Columbia Securities Commission. Of the 750,000 shares, 30,770 have been surrendered to the Company by way of gift for cancellation at the next general meeting of the shareholders of the Company. The Company has sold to date 325,002 shares at varying prices to net the Company \$52,501.00.

The shares offered by this prospectus will have an intrinsic value only if a substantial ore body is found on the claims. At present the claims are without a known body of commercial ore and the proposed program as hereinafter described must be considered as an exploratory search for ore. A return on capital to purchasers of the shares offered hereby depends on finding a commercial ore body mineable at an operating profit. The likelihood of this occurring is small, and the shares being offered must be considered as a speculative security.

## PLAN OF DISTRIBUTION

Donna Mines Ltd. (NPL) hereby offers as principal 300,000 shares at a price of 65¢ per share. The amount payable on application for allotment of such shares is 65¢ each. No discounts will be granted on the allotment of the shares offered hereby and commissions of 25% (maximum) are payable. There are no underwriting, sub-underwriting, option or sub-option agreements outstanding at the present time.

## USE OF PROCEEDS

The estimated net proceeds to be derived by the Company from the sale of the securities offered hereby will be \$146,250.00 (after payment of commissions of 25%, maximum) which will be used to commence the recommendations of Gordon P.E. White, P. Eng. in his report dated October 18th, 1967 attached hereto and forming part of this Prospectus. Of the said sum of \$146,250.00 \$110,000.00 will be used to diamond drill seven thousand feet as recommended by the said Gordon P.E. White, P. Eng. and to commence the percussion drilling program as recommended. The commencement of the percussion drilling program will involve an expenditure in excess of \$110,000.00 and part of the proceeds from the sale of the securities offered hereby will be used to meet those costs and also to pay for the option claims as well as legal, auditing and administrative costs. If the actual proceeds from the sale of securities offered hereby proves to be insufficient to accomplish the purposes set out above, the Company will endeavor to complete as much of the diamond drilling program as possible. In this event, the Company will seek alternate methods of financing.

No part of the proceeds will be used to invest, underwrite, or trade in securities other than those that qualify as investments in which trust funds may be invested under the laws of the jurisdiction in which the securities offered by this Prospectus may lawfully be sold.

Should the Company propose to use the proceeds to acquire nontrustee type securities after the initial distribution of the securities offered hereby, approval by the shareholders will be obtained and disclosure will be made to the regulatory securities bodies having jurisdiction over the sale of securities offered by this Prospectus.

## SHARE & LOAN CAPITAL STRUCTURE

Designation of Security	Amount Authorized	Amount out- standing as of the Balance Sheet attached hereto (October 20, 1967)	Amount out- standing as of the 30th day of Nov. A.D., 1967	Amount to be outstanding if all securities being offered are sold
Common	5,000,000	1,075,002	1,075,002	1,375,002

## NAME & INCORPORATION OF COMPANY

The full name of the Company is DONNA MINES LTD. (NON-PERSONAL LIABILITY) and its head office is at 642 Clark Drive, Vancouver, B.C. while its registered office is at Suite 201 - 846 West Hastings Street, in the said City of Vancouver. The Company was incorporated under the laws of the Province of British Columbia on the 14th day of July, A.D., 1967 as a private Company. The Company was converted to a public company on the 29th day of November, A.D., 1967. There have been no further amendments to the Memorandum of Association or the Articles of Association of the Company.

DESCRIPTION OF BUSINESS AND  
PROPERTY OF THE COMPANY

For a brief description of the business of the Company and the speculative nature of the securities offered hereby, see the Introductory Statement on Page 3 herein.

1. The Company's mineral claims group consists of sixty (60) claims and fractional claims, twenty-five (25) of which are held by option. The claims are situated in the Omineca Mining Division of the Province of British Columbia approximately 200 miles northwest of Prince George. The claims are accessible by road via Germansen Landing. The claims are north of the Osilinka River and one-half mile downstream from confluence of Waski Creek.

2. The Company is the recorded owner of the Donna #1 - #6, Donna 7 and 8 fractional, Donna 9 - 14, Donna 16 to 18 fractional and Donna 19 to 36 mineral claims in the Omineca Mining Division of the Province of British Columbia. The Company entered into an option agreement dated for reference August 22nd, 1967 between E. D. Vinnedge & Associates (therein called "the Optionor") of the first part and the Company (therein called "the Optionee") of the second part and Ivan Todd of the third part whereby the Company acquired the sole and exclusive option to purchase the Willow #1, Pine #1, Balsam #1, Spruce #1, Beveley #1 - Beveley #4, Robin #1 - Robin #4, Grouse #1 - Grouse #3, Silver #1 - Silver #4, Ridge #1 and Ridge #2, and Robin #5 - Robin #8 mineral claims in the Omineca Mining Division of the Province of British Columbia. The purchase price for the twenty-five (25) claims is \$25,000.00 of which \$5,000 has been paid. The balance is payable as follows:

- (a) \$5,000.00 on or before January 31st, 1968;
- (b) \$7,000.00 on or before January 31st, 1969;
- (c) \$8,000.00 on or before January 31st, 1970.

In addition, under the option agreement, the Company allotted a total of 750,000 shares in its capital stock as fully paid and non-assessable as follows:

E. D. Vinnedge	60,000 shares	George Vooro	35,000 shares
R. Hall	60,000 shares	Rae G. Jury	35,000 shares
A. Leggatt	60,000 shares	David Gray	40,000 shares
A. R. Goodwin	60,000 shares	Michael L. DuMoulin	
R. A. Goodwin	60,000 shares	(in trust)	250,000 shares
Ivan Todd	90,000 shares		

Of the 750,000 shares, 30,700 shares have been surrendered to the Company by way of gift for cancellation.

All of the above claims are held by the Company pursuant to the provisions of the Mineral Act of the Province of British Columbia which provides, inter alia, that the Company must perform a minimum of \$100.00 work per annum for each mineral claim held by the Company (or pay cash in lieu thereof) to maintain the claims in good standing.

3. (i) The names and addresses of all vendors/optionors of the option claims referred to in Number 2 under this heading and the consideration received by each is as follows:

<u>Name &amp; Address</u>	<u>No. of shares Received</u>
E. D. Vinnedge Box 32 Peachland, B. C.	60,000 shares
R. Hall Box 11 Fort St. James, B. C.	60,000 shares
A. Leggatt Ft. St. James, B. C.	60,000 shares
A. R. Goodwin Box 5 Fort St. James, B. C.	60,000 shares
R. A. Goodwin Box 5 Fort St. James, B. C.	60,000 shares
Ivan Todd 13769 Colebrook Road Cloverdale, B. C.	90,000 shares
George Vooro 2335 Hoskins Road North Vancouver, B. C.	35,000 shares
Rae G. Jury 4721 Caulfeild Drive West Vancouver, B. C.	35,000 shares
David Gray 1103 - 2190 Bellevue West Vancouver, B. C.	40,000 shares
Michael L. DuMoulin 201 - 846 West Hastings St. Vancouver, B. C. (in trust)	250,000 shares (30,770 of which have been surrendered)

In addition, Messrs. Vinnedge, Hall, Leggatt, Goodwin and Goodwin will share equally in the total option payments of \$25,000.00 Certificates for the total of 750,000 shares referred to above allotted as fully paid and non-assessable are held in escrow by the National Trust Company Limited, 510 Burrard Street, Vancouver, B. C.;

(ii) So far as the signatories hereto are aware no person or company has received or is to receive from the vendors a greater than 5% interest in the consideration received by them. However, under an arrangement with parties purchasing shares in the capital stock of the Company as a private company at 20¢ each, those individuals will receive one escrow share from the shares held in the name of Michael L. DuMoulin for each two shares purchased by them at 20¢ subject to approval of the British Columbia Securities Commission. The total number of escrow shares affected by this arrangement is 100,000 shares. When the transfers are completed to the parties entitled thereto the remaining 130,000 escrow shares will be held in trust by the said Michael L. DuMoulin for the benefit of the Board of Directors of the Company.

4. Lead mineralization was first discovered on the option claims in 1946 and from 1947 to 1951 Cominco Ltd. carried out a program of exploration on the discovery. During this five year period Cominco Ltd. hand trenched approximately 8,000 feet, diamond drilled twelve short holes totalling around 1,100 feet, did geological mapping and considerable channel sampling and assaying. Cominco Ltd. dropped their option and there was no recorded work on the claims until 1966 when Mr. A. Leggatt and partners with the use of a bulldozer opened up additional zones of mineralization which have extended the previous discovery area to the northwest and southeast. The thirty-five (35) claims which are owned outright by the Company were staked in the late Summer of 1967.

5. (i) There is no underground exploration, development, plant or equipment on any of the claims;

(ii) Surface exploration and development includes the approximately 8,000 feet of hand trenching and 1,100 feet of diamond drilling completed by Cominco Ltd. In addition, that Company completed considerable channel sampling and assaying. The Company under present management has established a base camp, and surveyed a grid system of lines over the claim group. Six miles of induced polarization survey by Huntex Limited were run over areas of interest. Seven and one-half miles of roads have been improved and constructed and approximately 6,500 feet were trenched using a ripper blade on a bulldozer. A total of 2,840 feet of channel samples were collected from the trenches and submitted for assay.

6. For a brief description of the mineral deposits on the claims see the report of Gordon P. E. White, P. Eng. dated October 18th, 1967 attached hereto and forming part of this Prospectus. The work done on the claims to date has not established the existence of reserves of positive, probable or possible ore, although Mr. White in his report attached hereto states on page 5 "As work progresses on this property the area of mineralization is increased and dependent on the over all grade of metal, the possibility of developing a large open pit operation is further enhanced".

7. For a description of the work already done by the Company under its present management on the claims see No. 5 (ii) under this heading.

INCORPORATION WITHIN ONE YEAR-  
PRELIMINARY EXPENSES

To date the amount of preliminary expenses for administrative work is approximately \$3,857.78 while approximately \$28,414.86 has been spent on property development. No future amount is estimated to be expended on preliminary expenditures although the Company intends to carry out its property development program as herein described.

PROMOTERS

The Board of Directors of the Company as such may be deemed to be the promoter of the Company by virtue of the Statutory definition of a promoter contained in the Securities Act, 1967. The name, home address, and occupation of each director/promoter is as follows:

<u>NAME &amp; ADDRESS</u>	<u>OCCUPATION</u>
George Vooro 2335 Hoskins Road North Vancouver, B. C.	Mining Contractor
Ivan Todd 13769 Colebrook Road Cloverdale, B. C.	Lumber Salesman
Rae G. Jury 4721 Caulfield Drive West Vancouver, B. C.	Geologist
Michael L. DuMoulin 846 West Hastings Street Vancouver, B. C.	Barrister & Solicitor
E. Don Vinnedge Box 32 Peachland, B. C.	Retired.

ISSUANCE OF SHARES

The Company offers by this Prospectus 300,000 shares of its capital stock as fully paid and non-assessable at a price of 65¢ each. The shares are common shares and they have equal voting and dividend rights. The shares will rank equally on liquidation. There are no pre-emptive, conversion or redemption rights and nor are there any sinking or purchase fund provisions.

DIVIDEND RECORD

No dividends have been paid by the Company since its incorporation.



## DIRECTORS & OFFICERS

Names and home addresses and occupations of all directors and officers of the Company and their respective positions and offices with the Company are as follows:-

<u>Name &amp; Address</u>	<u>Occupation</u>
George Vooro 2335 Hoskins Road North Vancouver, B. C. DIRECTOR	Mining Contractor, Cameron McCutcheon Drilling Ltd.
Ivan Todd 13769 Colebrook Road Cloverdale, B. C. PRESIDENT/DIRECTOR	Lumber Salesman, principal Ivan Todd Lumber Sales Ltd.
Rae G. Jury 4721 Caulfield Drive West Vancouver, B. C. DIRECTOR	Geologist, principal Alrae Exploration Ltd.
Michael L. DuMoulin 5375 Angus Drive Vancouver, B. C. DIRECTOR/SECRETARY	Barrister and Solicitor, partner, Anfield & Company
E. Don Vinnedge Box 32 Peachland, B. C. DIRECTOR	Retired
Robert A. Goodwin Box 5 Fort St. James, B. C. VICE-PRESIDENT	Lumberman

## REMUNERATION OF DIRECTORS AND SENIOR OFFICERS

No remuneration has been received by the directors and senior officers of the Company as such. Ivan Todd Lumber Sales Ltd. has received from the Company the sum of \$600.00 per month since the 14th day of July, A. D., 1967 for acting as Manager of the Company in charge of its daily affairs. To date, the said Ivan Todd Lumber Sales Ltd. has received a total of \$2,400.00 for acting in this capacity. The principal of Ivan Todd Lumber Sales Ltd. is Ivan Todd, a Director of the Company.

## ESCROWED SECURITIES

<u>Designation of Class</u>	<u>No. of Shares held in escrow as at the 30th day of Nov., 1967</u>	<u>Percentage of Class</u>
Common	875,000	approx. 81%

The 875,000 shares are held in escrow by the National Trust Company Limited, Vancouver, B. C., subject to release or transfer only with the written consent of the British Columbia Securities Commission. Seven Hundred Fifty Thousand (750,000) of these shares were issued by the Company for a consideration other than cash, namely, properties and if the Company loses or does not obtain good and marketable title or abandons development of any property which was or formed part of any consideration for any of the shares so deposited in escrow, there shall be surrendered to the Company by way of gift for cancellation such number of escrow shares as the British Columbia Securities Commission deems fair and equitable or in such manner or proportion as the British Columbia Securities Commission may direct. The balance of the shares, 125,000 were issued as fully paid and non-assessable at a price of 10¢ each. Thirty Thousand Seven Hundred Seventy (30,770) of the total of 875,000 shares have been surrendered to the Company by way of gift for cancellation.

In addition, certificates for 200,000 shares of the capital stock of the Company allotted and issued at 20¢ each are held in pool by National Trust Company Limited for a period of 30 days after completion of primary distribution of the shares offered hereby, and subject to release or transfer only with the written consent of the British Columbia Securities Commission.

#### PRINCIPAL HOLDERS OF SECURITIES

(a)	Type of Ownership	No. of Shares owned as at the 30th day of Nov., 1967	Percentage of Class
Name & Address	Designation (of record or beneficial)		
Michael L. DuMoulin 5375 Angus Drive Vancouver, B. C. (in trust)	common of record	219,230	approx. 20%

(b)

The percentage of shares of the Company owned beneficially, directly or indirectly, by all directors and senior officers of the Company at the date hereof is as follows:

<u>Designation of Class</u>	<u>Percentage of Class</u>
Common	approx. 57%

#### PRIOR SALES

Since incorporation to date the Company has sold 200,000 shares in its capital stock as fully paid and non-assessable at a price of 20¢ per share to net the Company \$40,000.00 and it has also sold 125,000 shares at a price of 10¢ per share to net the Company \$12,500.00 The 125,000 shares sold at 10¢ each are part of the escrowed shares referred to under the heading "Escrowed Securities" herein.

INTEREST OF MANAGEMENT AND OTHERS  
IN MATERIAL TRANSACTIONS

No member of the management group or greater than 10% shareholder of the Company has any material interest, direct or indirect, in any transaction involving the Company since incorporation other than the transaction whereby the Company acquired its option to purchase mineral claims as hereinbefore described.

AUDITORS, TRANSFER AGENTS & REGISTRARS

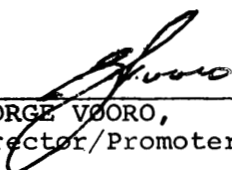
The auditor of the Company is Gardner & Company, 1118 Melville Street, Vancouver, B. C. The registrar and transfer agent for the Company is the National Trust Company Limited, 510 Burrard Street, Vancouver 1, B. C.

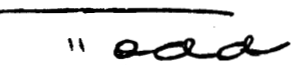
OTHER MATERIAL FACTS

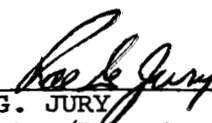
There are no other material facts relating to the securities proposed to be offered and not disclosed pursuant to the foregoing items.

The foregoing constitutes full, true and plain disclosure of all material facts relating to the securities offered by this Prospectus as required by Part VII of the Securities Act, 1967 and the Regulations thereunder.

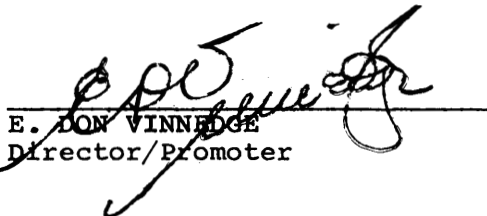
DATED at VANCOUVER, B. C. the 30th day of NOVEMBER,  
A. D., 1967

  
\_\_\_\_\_  
GEORGE VORO,  
Director/Promoter

  
\_\_\_\_\_  
IVAN TODD  
Director/Promoter

  
\_\_\_\_\_  
RAE G. JURY  
Director/Promoter

  
\_\_\_\_\_  
MICHAEL L. DuMOULIN  
Director/Promoter

  
\_\_\_\_\_  
E. DON VINNEDGE  
Director/Promoter

GORDON P. E. WHITE & ASSOCIATES LTD.  
CONSULTING GEOLOGISTS

OFF: 688-4134  
RES: 926-1530

821 WEST PENDER STREET  
VANCOUVER 1, B.C.

REPORT ON  
DONNA MINES LTD. (N.P.L.)  
BEVELEY PROSPECT  
OMINECA MINING DIVISION  
USLIKA LAKE AREA, B.C.

by

Gordon P. E. White  
October 18, 1967

## SUMMARY

Donna Mines Ltd. of Vancouver hold by option and by location a potentially large tonnage silver, lead, zinc exploration prospect in northern British Columbia, which is of relatively easy access and at an elevation deemed to be suitable to an open pit operation. The mineralization is spread over a wide area near a postulated major fault zone and occurs in a favourable host rock in an area of reported acid intrusives.

A recent induced polarization survey over the property has revealed anomalous zones, and trenching, using a bulldozer has uncovered extensions of known mineralized area.

The market for silver and base metals is expected to remain firm and a programme of continued exploration is recommended to follow up the work carried out during the 1967 field season.

## TABLE OF CONTENTS

SUMMARY . . . . .	Preface
INTRODUCTION . . . . .	1
LOCATION AND ACCESSIBILITY . . . . .	1
TOPOGRAPHY AND VEGETATION . . . . .	1
HISTORY OF PROPERTY . . . . .	1
FIELD PROGRAMME 1967 . . . . .	2
GENERAL GEOLOGY . . . . .	2
ECONOMIC GEOLOGY . . . . .	2
CONCLUSIONS AND RECOMMENDATIONS . . . . .	4
CLAIM LIST . . . . .	5
BIBLIOGRAPHY . . . . .	5
CERTIFICATE . . . . .	6

## INTRODUCTION

Donna Mines Ltd. of Vancouver hold, by option and location, 60 claims and fractional claims of silver, lead, zinc in the Omineca Mining Division of north-central British Columbia. The original discovery was known as the Beveley group and is described under that name in the literature.

On July 6th and 7th, 1967, the silver, lead and zinc mineralization on this prospect was examined in the field, at which time channel samples of both old and new showing were taken and submitted for assay.

At various locations in the field, claim posts, tags and blazed lines were noted and the staking appeared to be in good order. Since July 7, 1967, all claims and fractions of claims have been positioned by chain and compass survey.

## LOCATION AND ACCESSIBILITY

The Donna claim group is located approximately 200 miles north-west of Prince George and it is possible to drive to the property via Germansen Landing. The claims are north of the Osilinka River, one half mile downstream from the confluence of the Osilinka River and Waski Creek. A jeep road from this latter point goes to the 5,200 foot elevation on the property.

## TOPOGRAPHY AND VEGETATION

The 60 claim group is situated on the south side of Beveley Mountain well below timber line where the degree of slope is relatively moderate. The timber consists of pine with occasional birch and poplar trees. Overburden is extensive but fairly thin and usually moss-covered.

## HISTORY OF THE PROPERTY

Lead mineralization was first discovered by Mr. Alexander Dundas Leggatt in 1946 and from 1947 to 1951, Cominco carried out a programme of exploration on the discovery. During this five year period, Cominco hand trenched approximately 8,000 feet, diamond drilled 12 short holes totalling around 1,100 feet, did geological mapping and considerable channel sampling and assaying. The results of this well documented work were available for study.

Cominco dropped their option and there was no recorded work on the Beveley group until 1966, when Mr. Leggatt and partners, with the use of a bulldozer, opened up additional zones of mineralization-which have extended the previous discovery area to the north-west and south-east.

Donna Mines Ltd. acquired a 25 claim option from Mr. Leggatt and partners in July of this year and after staking an additional 35 claims and claim fractions, began a programme of exploration on the property.

## FIELD PROGRAMME 1967

From the latter part of July to the first part of October 1967, Donna Mines spent \$30,000.00 on exploration, by establishing a base camp, staking 35 additional claims and fractions and surveying a grid system of lines over the claim group. Six line-miles of induced polarization survey by Huntco Limited were run with closer electrode spacing over areas of interest. Seven and one half miles of roads were improved and constructed and 6,716 feet were trenched, using a ripper blade on a bulldozer. A total of 2,840 feet of channel samples were collected from the trenches and submitted for assay. The work was carried out under the general supervision of Alrae Exploration Ltd. of Vancouver.

## GENERAL GEOLOGY

Beveley Mountain is reported in geological publications to be composed of a thick stratigraphic sequence of metasediments of the Ingenika group of Lower Cambrian age. This sequence of carbonates, argillites and schists has been folded into an anticline which plunges 30 to 40 degrees north. Small intrusive bodies of feldspar porphyry or related rocks outcrop in the general area of the claims. (G.S.C. Map 1030A). Immediately to the south-west of the mineralized zones, a marked topographic depression suggests a major fault.

The mineralized host rocks are fractured and folded, light coloured, interbedded dolomites and limestones in which the bedding has been more or less obliterated. Cominco assay results show the mineralization to follow arcuate bands which are suggestive of bedding plane replacement along drag folds.

The mineralization, chiefly argentiferous galena with minor sphalerite, is found as disseminations, stringers and coarse, eight inch blebs. There appear to have been two infusions of barite gangue mineral, one with the galena mineralization and one later.

## ECONOMIC GEOLOGY

Sampling has been extensively carried out by Cominco and silver, lead values of favorable grades have been indicated in a wide area over good widths. In one section of trenching, a body of rock 200 by 200 feet, showed assays of approximately 1 Oz. silver/ton and around 3% lead. One other section assayed 3.3 oz. silver/ton and 11.4% lead over 25 feet.

Two check assays of channel samples gave the following results:

<u>SAMPLE NO:</u>	<u>WIDTH</u>	<u>Ag. oz/T</u>	<u>Pb%</u>	<u>Zn%</u>	<u>BaSO<sub>4</sub></u>
*G6, 18-30	12'	1.55	3.73		Tr.
COMINCO G6, 18-30	12'	1.6	6.2		
*G1, 10-15	5'	0.20	0.70	0.80	
COMINCO G1, 10-15	5'	1.5	3.3	0.6	

The samples\* taken by the writer are, for the most part, lower than the Cominco values, but this is not surprising as they were taken from near surface exposures and the silver, lead appears to be leached out at surface. With this in mind, the results are considered sufficiently close to verify the Cominco work.

Samples taken north-west and north-east, 1,200 feet from the previous showings, gave the following results across true widths:

<u>SAMPLE NO:</u>	<u>WIDTH</u>	<u>Ag. oz/T</u>	<u>Pb%</u>
STA W	0-5'	0.15	1.07
STA X	0-5'	1.95	6.30
	5-10'	1.00	6.70
	10-15'	0.55	3.90
STA Y	0-4.8'	0.30	1.07

At STA W the samples were again taken near the surface, as no attempt was made to get below the weathering zone. At STA X and STA Y, the rock was crushed and friable and was easily collected.

Recent trenching has further extended areas of previously known mineralization and the Huntec Survey has indicated five anomalies, two of which could be caused by a conductor such as disseminated sulphides or graphite. The stronger of the two main anomalies does not coincide with previously known mineralized zones and Huntec have suggested that the material causing the higher chargeability does not outcrop at surface.

As work progresses on this property the area of mineralization is increased and dependant on the overall grade of metal, the possibility of developing a large open pit operation is further enhanced.



## CONCLUSIONS AND RECOMMENDATIONS

Economically interesting silver, lead and zinc values have been found near postulated major structures in favourable rock types. The anomalies revealed by induced polarization survey should be tested by drilling and assaying and a programme of geological mapping, continued bulldozer trenching and soil testing of outlying claims should be carried out.

An estimate of the required expenditures is as follows:

Base camp, semi-permanent	\$ 5,000.00
Geological survey	6,000.00
Soil survey	3,000.00
Trenching, using a bulldozer	12,000.00
Drilling, diamond drilling 7,000' @ \$12.00/ft.	84,000.00
percussion drilling 11,000' @ \$3.00/ft.	33,000.00
Assaying of drill holes	6,000.00
Supervision and Contingencies	3,000.00
	<u>\$152,000.00</u>

Upon completion and evaluation of this exploration programme, further funds may be required for continued systematic drilling and testing.

Respectfully submitted,  
GORDON P. E. WHITE & ASSOCIATES LTD.

  
Gordon P. E. White, P. Eng.

DM FR . CLAIM LIST - DONNA MINES LTD.

<u>CLAIM NAME</u>	<u>RECORD NUMBER</u>	
Willow No. 1 ✓	27584	
Pine No. 1 ✓	27585	33576 c
Balsam No. 1 ✓	27586	
Spruce No. 1 ✓	27587	
Beveley 1 - 4 ✓	33574 - 33577	53476 DM 3 FR c
Robin 1 - 4 c	40280 - 40283	
Robin 5 - 8 c	44511 - 44514	
Grouse 1 - 3	c 40284 - 40286	DM #2 FR c
Silver 1 - 4	45889 - 45892	
Ridge 1 & 2	44304 - 44305	
Donna 1 - 6	53492 - 53497	
Donna 7 & 8 Fr.	53476 & 53477	
Donna 9 - 14	53478 - 53483	17. Sept 1971
Donna 16 - 18 Fr.	53498 - 53500	
Donna 19 - 24	53501 - 53506	
Donna 25 - 32	53484 - 53491	
Donna 33 - 36	Record No's. for these Claims not yet received.	

M/c. 9AC/3E(M)

BIBLIOGRAPHY

- 1) Huntec Limited 1967 "A geophysical report on an induced polarization survey, Beveley property, near Uslika Lake, Omineca Mining Division, British Columbia (56°, 125° SE)."
- 2) Report of the Minister of Mines for British Columbia 1950 1951 1952 Various reports and maps on the Beveley group of claims.
- 3) Roots, E. F. 1954 G.S.C. MEM. 274 "Geology and Mineral Deposits of Aiken Lake Map - Area, British Columbia."

I, GORDON PATRICK EARL WHITE, of the Municipality of West Vancouver, in the Province of British Columbia, HEREBY CERTIFY:

- 1) THAT I am a registered Professional Engineer in the Province of British Columbia.
- 2) THAT I am a graduate of the University of New Brunswick with a degree of Bachelor of Science, (1953)
- 3) THAT I am a Consulting Geologist, and my address is 2975 Altamont Crescent, West Vancouver, B. C. with offices at 821 West Pender Street, Vancouver 1, B. C.
- 4) THAT I visited the property discussed in this report on July 6 and July 7, 1967.
- 5) THAT I have practised as a geologist for more than 14 years, examining and reporting on properties and mines in North America and Africa.
- 6) THAT I have personally checked the staking of some of the claims listed in this report and have found those posts, tags and claim lines to be properly staked.
- 7) THAT I have no interest, direct or indirect in any company acquiring or intending to acquire control, nor do I expect to have any interest in Donna Mines Ltd. Nor do I have any interest in the claims direct or indirect referred to in this report.

DATED AT VANCOUVER this 18th day of October, 1967.



---

Gordon P. E. White, P. Eng.

2782. Oct 23. 1967

DONNA MINES LTD.  
(Non-Personal Liability)  
VANCOUVER, B.C.

INDEX

- Exhibit "A" - Balance Sheet as at October 20, 1967
- Exhibit "B" - Funds Statement for the Period from Date of Incorporation July 14, 1967 to October 20, 1967.
- Schedule "1" - Schedule of Preproduction Expenses for the Period from Date of Incorporation July 14, 1967 to October 20, 1967.

DONNA MINES LTD.

(Non-Personal Liability)

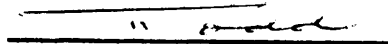
BALANCE SHEET AS AT OCTOBER 20, 1967

Assets

Current

Cash in Bank	15,115.09
<u>Mining Properties Under Option</u> (Notes 1 and 2)	155,000.00
<u>Preproduction Expenses</u> , at cost (Schedule "1") (Note 2)	32,272.64
<u>Incorporation Costs</u>	1,201.89

Approved on Behalf of the Board:

 Director

 Director

\$ 203,589.62

Notes: 1. Mining Properties Under Option

On August 22, 1967 the Company entered into an Agreement whereby it acquired the right to purchase 25 claims for the following consideration:

(a) Amount paid upon execution of Agreement	5,000.00
On or before January 31, 1968	5,000.00
On or before January 31, 1969	7,000.00
On or before January 31, 1970	8,000.00
	<u>\$ 25,000.00</u>

(b) 750,000 Shares of the Company

2. The amounts shown for Mining Properties Under Option and Preproduction Expenses represent cost to date and are not intended to reflect present or future values.

Liabilities and Shareholders' EquityCurrent

Accounts Payable	1,088.62
------------------	----------

Shareholders' EquityShare Capital (Note 1)

## Authorized:

5,000,000 Shares with a par value of \$.50 each	<u>\$ 2,500,000.00</u>
--	------------------------

## Issued and Fully Paid:

325,002 Shares for cash	162,501.00	
<u>Less: Discounts from</u>		
par value	<u>110,000.00</u>	52,501.00
750,000 Shares for Mining Properties	375,000.00	
<u>Less: Discounts from</u>		
par value	<u>225,000.00</u>	<u>150,000.00</u>
<u>1,075,002</u>		<u>202,501.00</u>
		<u>\$ 203,589.62</u>

AUDITORS' REPORT TO THE SHAREHOLDERS

- We have examined the Balance Sheet of Donna Mines Ltd. (Non-Personal Liability) as at October 20, 1967 and the Funds Statement and Schedule of Preproduction Expenses for the period from Date of Incorporation July 14, 1967 to October 20, 1967. Our examination included a general review of the accounting procedures and such tests of accounting records and other supporting evidence as we considered necessary in the circumstances.

In our opinion the above Balance Sheet and accompanying Funds Statement and Schedule of Preproduction Expenses, when read in conjunction with the Notes thereon, present fairly the financial position of the Company as at October 20, 1967, the sources and applications of funds and the results of its operations for the period ended on that date.

VANCOUVER, B.C.  
October 30, 1967

  
CHARTERED ACCOUNTANTS

DONNA MINES LTD.(Non-Personal Liability)FUNDS STATEMENT FOR THE PERIODFROM DATE OF INCORPORATION  
JULY 14, 1967 TO OCTOBER 20, 1967Funds Provided By

Sales of Shares for Cash 52,501.00

Funds Applied ToMining Properties Under Operation 5,000.00  
Preproduction Expenses (Schedule "1") 32,272.64  
Incorporation Costs 1,201.89 38,474.53Working Capital, as below \$ 14,026.47Working CapitalCurrent Assets 15,115.09  
Current Liabilities 1,088.62\$ 14,026.47

Schedule "1"

DONNA MINES LTD.  
(Non-Personal Liability)

SCHEDULE OF PREPRODUCTION EXPENSES FOR THE PERIOD

FROM DATE OF INCORPORATION

JULY 14, 1967 TO OCTOBER 20, 1967

Exploration and Development

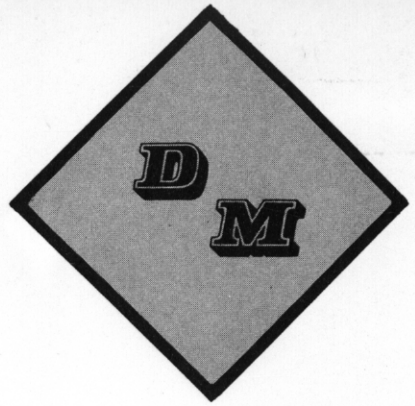
Geophysical, Geochemical, Survey and Line Cutting	10,476.50	
Stripping, Trenching and Roadbuilding	10,202.00	
Travel, Accommodation and Cookhouse	4,557.07	
Engineering and Assays	1,168.30	
Equipment Rental	1,164.73	
Recording Fees and Miner's License	582.00	
Field Supplies and Fuel	264.26	28,414.86

Administration and General

Clerical, Accounting and Management Services	1,800.00	
Legal and Audit	850.00	
Travel and Promotion	573.11	
Office Rent	350.00	
Telephone, Postage and Office Supplies	257.17	
Bank Charges	27.50	3,857.78

Preproduction Expenses (Exhibit "A") \$ 32,272.64





**DONNA  
MINES**  
LTD. (N.P.L.)

PROSPECTUS

**FEBRUARY · 1968**

