

GROUP II(a) Skilokis Property

93M 099 11

The Issuer and Noranda Exploration Company, Limited ("Noranda") beneficially own 8 claims, all situate in the Omineca Mining Division, comprising 160 units. The 8 claims are subject to the terms of a joint venture agreement, dated July 22, 1985, pursuant to which Noranda is the Operator. The agreement provides for the following maximum budgets unless otherwise agreed to by both parties: 1987 - \$120,000; 1988 - \$250,000. As at May 31, 1987, the Issuer and Noranda had expended a total of \$114,822 on property exploration or exploration work on the 8 Claims. The Issuer's share of these funds was \$57,411.

The work to date includes geological mapping of part of the property, geophysical work consisting of magnetometer and VLF-EM surveys and diamond drilling of 3 holes comprising 191.7 metres. The 1987 program on the property will consist of a first phase of diamond drilling comprising 610 metres and a second phase of diamond drilling, contingent on the results of the first phase, comprising approximately 1000 metres. The estimated cost of this latter program is \$252,000, the Issuer's share of which would be \$126,000.

(b) Bulkley Coal Property

93M 133

The Issuer beneficially owns a 100% interest in and to four Coal Licences, numbered 8213-8216, inclusive, covering 2560 acres in the Cassiar Land District near Hazelton, British Columbia. In addition, an application for a fifth Coal License, covering 640 acres and adjoining the existing licensed properties has been filed. The Issuer, in early 1987, drilled two diamond drill holes which were collared in glacial alluvium. These two holes intersected the sequence exposed along the banks of the Bulkley River. To date, the Issuer has expended \$80,063 on the property.

The Issuer's 1987 program for the property includes the drilling of 6 to 10 diamond drill holes to test the extent of the basin, to develop reserves of minable coal by obtaining deeper intercepts within the coal-bearing sequence, and to ascertain possible indications of direction of increasing thickness of coal zones. The estimated cost of this program is \$125,000.

(c) Boss and Bruce Claims

The Issuer, pursuant to the Nechako joint venture agreement dated July 31, 1986 between the Issuer, Interaction Resources Ltd. ("Interaction") and Imperial Metals Corporation ("Imperial Metals"), owns an undivided 20% interest in two sets of mineral claims situate in the Omineca Mining Division in the Burns Lake area of British Columbia. The first set of mineral claims, the Boss claims, comprises 3 mineral claims and a fractional mineral claim which aggregate 61 units. The

SUPERINTENDENT OF BROKERS

AND

VANCOUVER STOCK EXCHANGE

(A Development Company)

STATEMENT OF MATERIAL FACTS (#145/87)

EFFECTIVE DATE: October 19, 1987

T.F.
PROPERTY FILE

93F/13W

ATNA RESOURCES LTD. (604) 684-2285

#720 - 800 WEST PENDER STREET, VANCOUVER, BRITISH COLUMBIA V6C 2V5

NAME OF ISSUER, ADDRESS OF HEAD OFFICE AND TELEPHONE NUMBER

#1600 - 595 BURRARD STREET, VANCOUVER, BRITISH COLUMBIA V7X 1K9

ADDRESS OF REGISTERED AND RECORDS OFFICES OF ISSUER

GUARANTY TRUST COMPANY OF CANADA

2ND FLR. - 800 WEST PENDER STREET, VANCOUVER, BRITISH COLUMBIA V6C 2V7

NAME AND ADDRESS OF REGISTRAR AND TRANSFER AGENT FOR ISSUER'S SECURITIES IN BRITISH COLUMBIA

OFFERING: 550,000 UNITS

Each Unit consists of One Common Share and Two Series "A" Warrants. Two Series "A" Warrants will be required to purchase one additional Common Share.

	Estimated Price to Public	Estimated Agents' Commission	Estimated Net Proceeds to Issuer
Per Unit	\$0.68	\$0.051	\$0.629
Total	\$374,000	\$28,050	\$345,950*

* Before deduction of the costs of this Offering estimated to be \$20,000.

ADDITIONAL OFFERING: 357,500 SHARES

The Agents will receive Agents' Warrants entitling them to purchase a total of 275,000 shares in return for guaranteeing the sale of the Units offered hereby, in addition to a Greenshoe Option. Shares issued pursuant to exercise of the Agents' Warrants and the Greenshoe Option are hereby qualified for sale. See "Plan of Distribution" for further information concerning the sale of these shares.

THE SECURITIES OFFERED HEREUNDER ARE SPECULATIVE IN NATURE. INFORMATION CONCERNING THE RISKS INVOLVED MAY BE OBTAINED BY REFERENCE TO THIS DOCUMENT; FURTHER CLARIFICATION, IF REQUIRED MAY BE SOUGHT FROM A BROKER.

AGENTS

Georgia Pacific Securities
Corporation
1600 - 555 Burrard Street
Vancouver, British Columbia
V7X 1S6

McDermid St. Lawrence Limited
1000 - 601 West Hastings Street
Vancouver, British Columbia
V6B 5E2

13923	7W	Delta 1	<u>NE</u>
13924	6E	Bana 3	
14543	3E	Beta 3	
<u>15186</u>	6E	Ellen	
15246	3E	Beta 3,	Lokis 1-3
17135	3E	Lokis 2	
20566	3E	Loki 1-10	
21748	3E	Loki 1-10	113-18

Beta 3
 Lokis 1-3
 Lokis 2
 Loki 1-10