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THIS PROSPECTUS CONSTITUTES A PUBLIC OFFERING OF THESE SECURITIES ONLY IN THOSE JURISDICTIONS WHERE THEY LAWFULLY OFFERED FOR SALE AND THEREIN ONLY BY PERSONS PERMITTED TO SELL SUCH SECURITIES.

RITIES COMMISSION OR SIMILAR AUTHORITY IN CANADA HAS IN ANY WAY PASSED UPON THE MERITS OF THE SECURITIES OFFERED HEREUNDER AND ANY REPRESENTATION TO THE CONTRARY IS AN OFFENCE.

DATED: June 20, 1988

SILVER BOX RESOURCES LTD.

(hereinafter called the "Issuer")

1257 - 409 Granville Street Vancouver, British Columbia V6C 1T2

CX ERING: 550,000 Common Shares

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86	Price to Public (1)	Commission	Net Proceeds to be received by the Issuer (2)
<u> </u>	\$ 0.35	\$ 0.05	\$ 0.30
))	\$ 192,500.00	\$27,500.00	\$ 165,000.00

 \mathcal{M} he public was determined by negotiation between the Issuer and the Agents.

Non of the costs of the issue estimated to be \$20,000.

And the subject to a minimum subscription being received by the issuer within 180 days of the effective date. See "plan of distribution – minimum subscription".

THERE IS NO MARKET FOR THE SECURITIES OF THE ISSUER.

A PURCHASE OF THE SECURITIES OFFERED BY THIS PROSPECTUS MUST BE CONSIDERED AS SPECULA-TION. ALL OF THE PROPERTIES IN WHICH THE ISSUER HAS AN INTEREST ARE IN THE EXPLORATION AND DEVELOPMENT STAGE ONLY AND ARE WITHOUT A KNOWN BODY OF COMMERCIAL ORE. NO SURVEY OF ANY PROPERTY OF THE ISSUER HAS BEEN MADE AND THEREFORE IN ACCORDANCE WITH THE LAWS OF THE JURISDICTION IN WHICH THE PROPERITES ARE SITUATE, THEIR EXISTENCE AND AREA COULD BE IN DOUBT. SEE "RISK FACTORS".

THE VANCOUVER STOCK EXCHANGE HAS CONDITIONALLY LISTED THE SECURITIES BEING OFFERED PUR-SUANT TO THIS PROSPECTUS. LISTING IS SUBJECT TO THE ISSUER FULFILLING ALL THE LISTING REQUIRE-MENTS OF THE VANCOUVER STOCK EXCHANGE ON OR BEFORE DECEMBER 20, 1988, INCLUDING PRE-SCRIBED DISTRIBUTION AND FINANCIAL REQUIREMENTS.

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UPON COMPLETION OF THIS OFFERING THIS ISSUE WILL REPRESENT 32.7% OF THE SHARES THEN OUT-STANDING AS COMPARED TO 58.3% THAT WILL THEN BE OWNED BY THE CONTROLLING PERSONS, PRO-MOTERS, DIRECTORS AND SENIOR OFFICERS OF THE ISSUER AND ASSOCIATES OF THE AGENTS. AFTER GIVING EFFECT TO THIS OFFERING, THE OFFERING PRICE PER SHARE EXCEEDS THE NET TANGIBLE BOOK VALUE PER COMMON SHARE AS AT DECEMBER 31, 1987 BY \$0.254 REPRESENTING A DILUTION FACTOR OF 72.6%.

REFER TO "PRINCIPAL HOLDERS OF SECURITIES" FOR DETAILS OF SHARES HELD BY DIRECTORS, PRO-MOTERS AND CONTROLLING PERSONS AND ASSOCIATES OF THE AGENTS.

ONE OR MORE OF THE DIRECTORS OF THE ISSUER HAS AN INTEREST, DIRECT OR INDIRECT, IN OTHER NA-TURAL RESOURCE COMPANIES. REFERENCE SHOULD BE MADE TO "DIRECTORS AND OFFICERS" FOR A COMMENT AS TO THE RESOLUTION OF POSSIBLE CONFLICTS OF INTEREST.

WE, AS AGENTS, CONDITIONALLY OFFER THESE SECURITIES SUBJECT TO PRIOR SALE, IF, AS AND WHEN ISSUED BY THE ISSUER AND ACCEPTED BY US IN ACCORDANCE WITH THE CONDITIONS CONTAINED IN THE AGENCY AGREEMENT REFERRED TO UNDER THE HEADING "PLAN OF DISTRIBUTION" IN THIS PROSPECTUS SUBJECT TO APPROVAL OF ALL LEGAL MATTERS ON BEHALF OF THE ISSUER BY CASEY, O'NEILL & BENCE, AND ON OUR BEHALF BY OUR LEGAL COUNSEL.

Name & Address of Agents

WOLVERTON SECURITIES LTD. 1750 - 701 West Georgia Street Vancouver, British Columbia V7Y 1J5

EFFECTIVE DATE: JUNE 23, 1988

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NAME AND INCORPORATION

Silver Box Resources Ltd. (the "Issuer") was incorporated under the British Columbia <u>Company Act</u> on June 28, 1983 by the registration of its Memorandum and Articles.

The address of the head office of the Issuer is 1257 - 409 Granville Street, Vancouver, British Columbia, V6C 1T2.

The address of the registered and records office of the Issuer is 12th floor - 1190 Hornby Street, Vancouver, British Columbia, V6Z 2L3.

DESCRIPTION OF BUSINESS AND PROPERTY

Business

The Issuer is a natural resource company engaged in the acquisition, exploration and development of mining properties. From incorporation until August 1, 1987 the Issuer was not engaged in any business. The Issuer owns or has an interest in the properties described below and intends to seek and acquire additional properties worthy of exploration and development.

Property

Caribou Mnt. Mineral Claim Omineca Mining Division, British Columbia

By an agreement made as of October 30, 1987 as amended April 15 and April 30, 1988 (the "Assignment Agreement") between the Issuer and Van Silver Holdings Ltd. ("Van Silver") of 1257 - 409 Granville Street, Vancouver, British Columbia, V6C 1T2, Van Silver assigned to the Issuer an option to acquire a nine unit located mineral claim, known as the Caribou Mnt. Mineral Claim, situated in the Omineca Mining Division of British Columbia. The option was granted to Van Silver by an Option Agreement made as of August 1, 1987 as amended March 25 and April 30, 1988 with Lorne B. Warren (the "Optionor") of Smithers, British Columbia. The consideration for the assignment was the payment of \$10,000. to Van Silver, of which approximately \$5,000. represents Van Silver's expenses in acquiring, maintaining and exploring the property, and the agreement to pay Van Silver a 1% net smelter royalty following the termination of the 3% net smelter royalty payable to the Optionor. By agreement dated April 30, 1988 Van Silver agreed to repay \$5,000 to the Issuer, being the amount which was in excess of Van Silver's expenses in acquiring, maintaining and exploring the property.

The option is exercisable by the Issuer paying the Optionor \$230,000. of which \$100. was paid on the execution of the Option Agreement with a further \$2,500. to be paid on or before June 30,

1988 and on or before March 31st of each year thereafter until the exercise price is paid in full provided that the full \$230,000. is paid by the 20th anniversary of the date of the Option Agreement. In addition, the Issuer is to pay the Optionor a royalty equal to 3% of net smelter returns which royalty payments are to be applied to the exercise price of the option. Upon the exercise price being paid in full the royalty shall terminate.

The property is located on Caribou Mountain, 41 kilometers westsouthwest of Smithers, British Columbia. Presently, access is only by way of helicopter, but an existing logging road is within five kilometers of the property enabling road access to be established at a minimal cost if the results of the Issuer's initial exploration justify further work.

The property was originally staked in 1963 to cover exposed copper mineralization. In 1967, the Optionor acquired the In that year some exploration consisting of property. geological mapping, geochemical and magnetometer surveying and hand trenching was carried out by Canvan Investments Ltd. and subsequently Manex Mining Ltd. In 1968, Dome Babine Mines Ltd. conducted an exploration program consisting of geological mapping, geochemistry, induced polarization surveying, trenching and diamond drilling in four holes totalling over 1,000 feet. The claims lapsed in 1969 and were re-staked in September, 1972. Grandora Explorations Ltd. (N.P.L.) then carried out an exploration program on the property consisting of a diamond drilling in three holes totalling approximately 1,400 feet. In 1973 that company carried out soil and rock sampling on the property. The property again lapsed in 1974. In 1980 the Optionor again staked the claim at which time Van Silver carried out some trenching and sampling on the property.

To date the Issuer has carried out exploration work on the property consisting of prospecting and extensive hand trenching at a cost of approximately \$85,400. Field sampling carried out by the Issuer's engineering consultant, D.A. Howard, M.Sc., P. Eng., on September 25, 1987 resulted in one sample from a three metre width of the fault zone assaying 7.4% copper and 11.61 ounces per ton of silver. The mineralized drill intersections from previous operators resulted in very poor core recovery and together with questionable assaying data yielded assays which are much lower than the surface samples taken by the Issuer's engineering consultant.

Following completion of the Offering the Issuer proposes to carry out the work program recommended by D. A. Howard, M.Sc., P. Eng. in his report dated October 23, 1987, a copy of which is reproduced in this prospectus. The program consists of 600 metres of N.Q. diamond drilling in four or five holes at an approximate cost of \$110,000.

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There is no surface or underground plant or equipment on the property. There are no known reserves of ore on the property. The proposed work program is an exploratory search for ore.

Van Silver is a non-reporting British Columbia family holding company voting control of which is held by Nina J. Levasseur as trustee for herself and the Levasseur children. Nina J. Levasseur is the wife of Martial H. Levasseur, the Vice-President, Exploration of the Issuer. Beneficial ownership of Van Silver is held by Mr. Levasseur, his wife and children in various proportions.

PLAN OF DISTRIBUTION

Offering

The Issuer by its Agents hereby offers (the "Offering") to the public through the facilities of the Vancouver Stock Exchange (the "Exchange") 550,000 shares (the "Shares") of the Issuer at a price of \$0.35 per share. The Offering will be made in accordance with the rules and policies of the Exchange and on a day (the "Offering Day") determined by the Agents and the Issuer, with the consent of the Exchange, within a period of 180 days from the date upon which the Shares of the Issuer are conditionally listed on the Exchange.

Appointment of Agents

The Issuer, by an agreement (the "Agency Agreement") dated April 3, 1988, appointed Wolverton Securities Ltd. as its agents ("Agents") to offer the Shares through the facilities of the Exchange.

The Agents will receive a commission of \$0.05 per share.

The Agents reserve the right to offer selling group participation, in the normal course of the brokerage business to selling groups of other licenced broker-dealers, brokers and investment dealers, who may or may not be offered part of the commissions or bonuses derived from this Offering.

The obligations of the Agents under the Agency Agreement may be terminated prior to the Offering Day at the Agents' discretion on the basis of their assessment of the state of the financial markets and may also be terminated at any time upon the occurrence of certain stated events.

The Issuer has granted the Agents a right of first refusal to provide future equity financing to the Issuer for a period of 12 months from the Effective Date.

D.D.H. GEOMANAGEMENT LTD.

REPORT

ON THE

EXPLORATION POTENTIAL

OF THE

CARIBOU MINERAL CLAIM

ON CARIBOU MOUNTAIN

NEAR SMITHERS, B.C.

for

SILVER BOX RESOURCES LTD. 1257 - 409 Granville Street Vancouver, B.C. V6C 1T2

by

D.A. HOWARD, M.Sc., P.Eng.

Property Location: Lat. 54° 43' N Long. 127° 43' W Map Sheet 93 L / 12 E

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d. of

October 1987

422 - 470 Granville Street, Vancouver, B.C. Canada V6C 1V5 • Telephone (604) 681-4413

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SUMMARY

The 9 unit Caribou claim owned 100 percent by Silver Box Resources Ltd., being only subject to a small net smelter return to the original owner, is located on Caribou Mountain, 41 kilometers west-southwest of Smithers, B.C.

The area covered by the Caribou claim was partially explored by diamond drilling in the late 1960's with only partial success. Since that time, little work other than trenching has been done.

The Caribou claim is underlain by lower Jurassic Telkwa Formation which consists of variegated red, maroon, grey and green breccias, tuffs and flows of basaltic to rhyolitic composition. The Telkwa Formation is overlain by the Red Tuff Member of the Nilkitkwa Formation.

Copper - silver mineralization consisting of malachite, chalcocite and/or bornite is associated with the intersection of northeast trending near vertical faults and a fairly thick lapilli tuff unit in the Telkwa Formation.

Assays from surface exposures grade up to 7.4 percent copper and 11.61 ounces per ton silver over a 3 meter width.

Previous diamond drilling was successful in intersecting the fault zone but not where it passed through the lapilli tuff unit. The lapilli tuff unit appears to be the host rock most conducive to mineralization in the area. In order to test the premise that high grade copper-silver mineralization is localized at the coincident intersection of the northeast trending fault zone and the lapilli tuff unit, it is recommended that a diamond drill program be instituted. The cost of the proposed exploration program is \$110,000.00.

INTRODUCTION

The firm of D.D.H. Geomanagement Ltd. was commissioned in September, 1987 by Mr. M.H. Levasseur, president of Van Silver Holdings Ltd. to evaluate the exploration potential of the Caribou property for Silver Box Resources Ltd.

This assignment was accomplished by reviewing data from previous exploration efforts in the area now covered by the Caribou claim and a field examination of the property on September 25, 1987.

LOCATION, ACCESS AND TOPOGRAPHY

The Caribou property (Figure 1) located 41 kilometers west-southwest of Smithers, B.C. (54° 43' N, 127° 43' W), as shown on claim map 93L/12E (Figure 2).

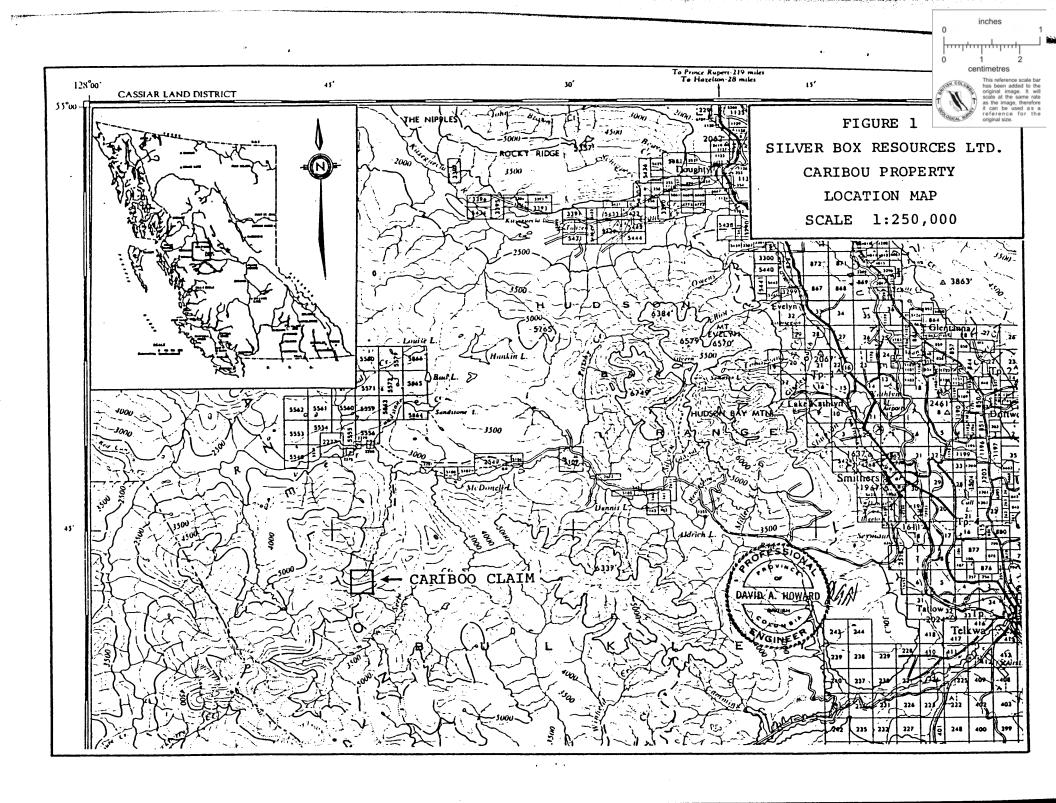
The only present access to the property is by helicopter, but an existing logging road is within 5 kilometers of the property so road access could be established at a minimum cost if the results of the initial exploration justify further work.

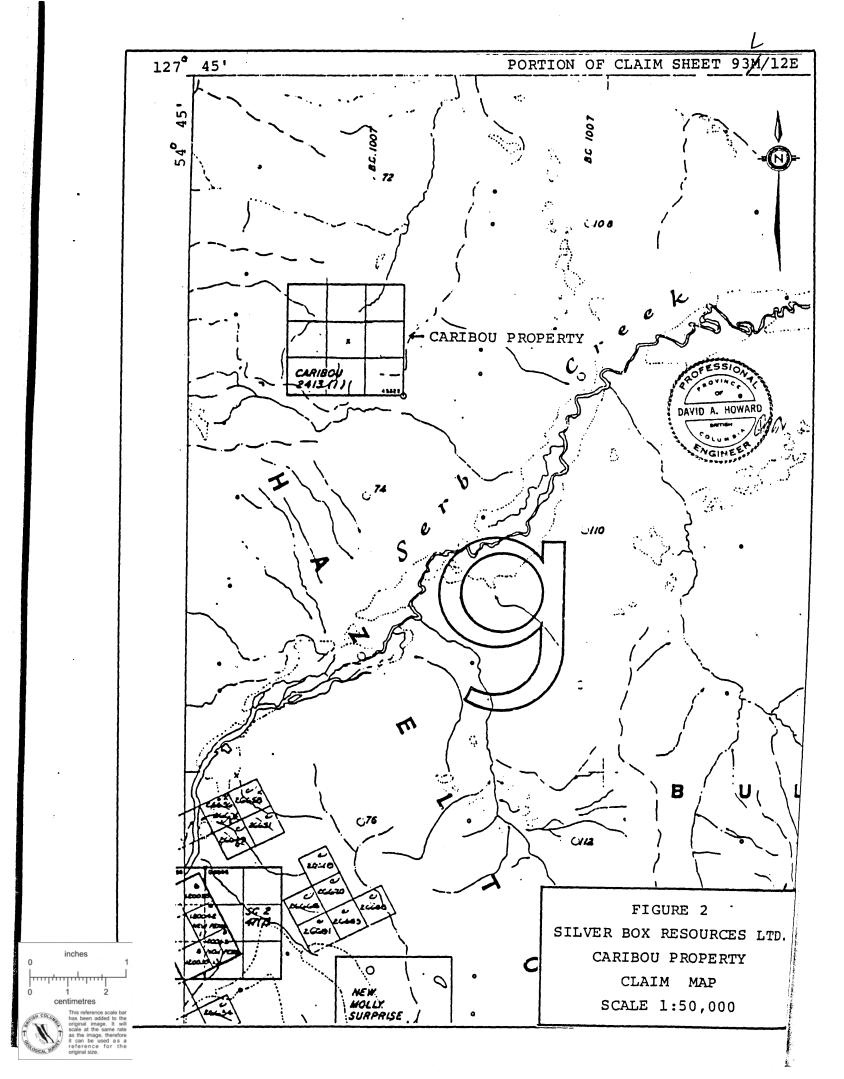
Topography in the surrounding area is fairly rugged, but most of the claim block is near timberline on the top of the ridge in an area of gentle topography with elevations ranging from 1,494 to 1,524 meters (4900 - 5000 feet).

PROPERTY AND TITLE

Silver Box Resources Ltd. holds a 100 percent interest in the 9 unit Caribou Mountain claim by acquisition from Van Silver Holdings Ltd. with exception of a 3 percent net smelter return payable to Mr. Lorne Warren. Details of the claim are as follows:

Name	Record No.	Recoding Date	Expiry Date
Caribou	2413(1)	January 16,1980	January 16,1988





The legal corner post was not examined, but because of the age of the claim (7 years), it can be assumed that the claim is legally staked, but because the legal post was not examined, the writer cannot assume the responsibility for the legal status of the property.

HISTORY

The earliest record of staking in the area now covered by the Caribou claim was in 1963 when the NH claims were staked to cover exposed copper mineralization. In 1967, Mr. Lorne Warren acquired the claims (Tagseth, 1970) and subsequently optioned(?) the property to Canvan Investments Ltd. (Min. of Mines 1987, p. 90). Canvan conducted a small program consisting of geological mapping, geochemical and magnetometer surveys and hand trenching (Min. of Mines, 1967, p. 90). During this period, Manex Mining Ltd. appears to have taken over the option because all reports available to the writer covering the period are on Manex letterhead.

In 1968, the NH claim group was optioned by Dome Babine Mines Ltd. who conducted an exploration program consisting of geological mapping, soil geochemistry, an I.P. survey, trenching and diamond drilling (four holes totalling 1,056 feet).

During the period 1969 to 1972, the NH claim group lapsed and the area was subsequently restaked late September, 1972 as the JB 1 and 2, EL 5 and 6, AB 1 and 2 and the BD 2 by Mr. M.J. Beley (Needoba, 1973).

Grandora Explorations Ltd. (NPL) optioned the property from Mr. Beley in late 1972 and shortly thereafter conducted a diamond drill program (three holes totalling 1,400 feet) which was terminated early due to severe winter conditions on the property. During 1973, Grandora Explorations Ltd. (NPL) soil sampled and rock sampled the mineralized outcrops (Needoba, 1973).

During the period 1974-1980 the property was allowed to again come open. In early 1980, the Caribou claim was staked by Mr. Lorne Warren and optioned to Van Silver Holdings Ltd. During the period 1980 to May 1987 only annual assessment work (trenching and sampling) was conducted on the property. Starting in late May extensive hand trenching was completed on the mineralized showings.

REGIONAL GEOLOGY

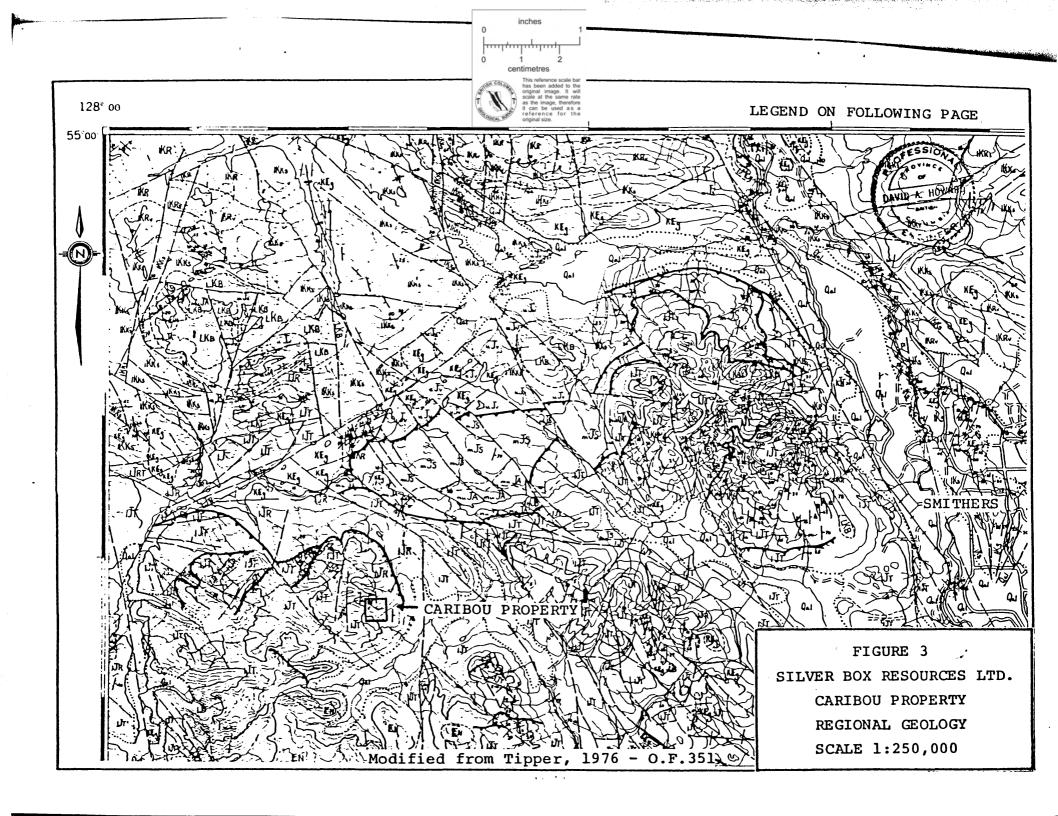
The regional geology (Figure 3) of the area surrounding the Caribou claim has been mapped by a number of workers that include B.N. Church - 1970-1972, N.C. Carter - 1964-1973, R.V. Kirkham - 1964-1968, T.A. Richards - 1970-1971 and H.W. Tipper - 1969-1971. Tipper (1976) briefly describes the geology of the Smithers area as follows:

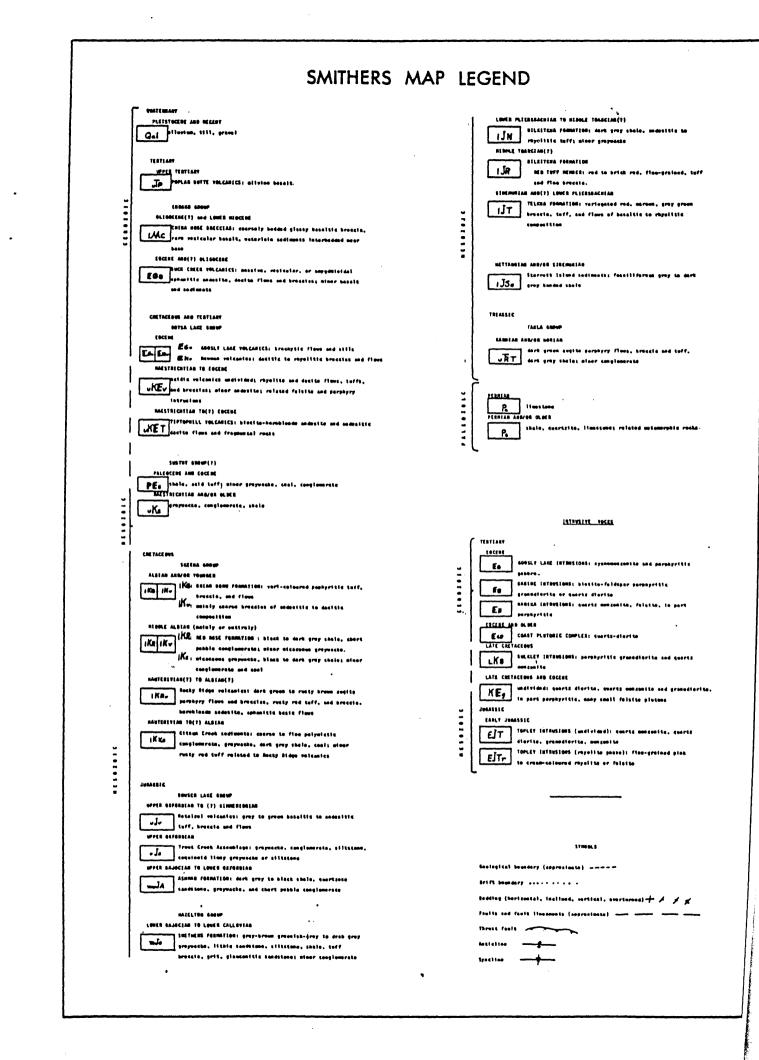
"The Smithers map-area is underlain mainly by the Lower and Middle Jurassic essentially volcanic Hazelton Group, by the Middle and Upper Jurassic mainly sedimentary Bowser Lake Group, by the volcanic and sedimentary Lower Cretaceous Skeena Group, and by the Tertiary volcanic Endako and Ootsa Lake Groups. The Early Jurassic Topley Intrusions cut the lower part of the Hazelton Group and a variety of intermediate to acidic plutons of Late Cretaceous to Eocene age intrude most older units throughout the area. Structurally the area is dominated by a multitude of steep normal faults. Few contacts between map-units are unfaulted and these are mainly only in the few sedimentary units and is spatially and genetically related to the Eocene thrust faults."

PROPERTY AND GEOLOGY

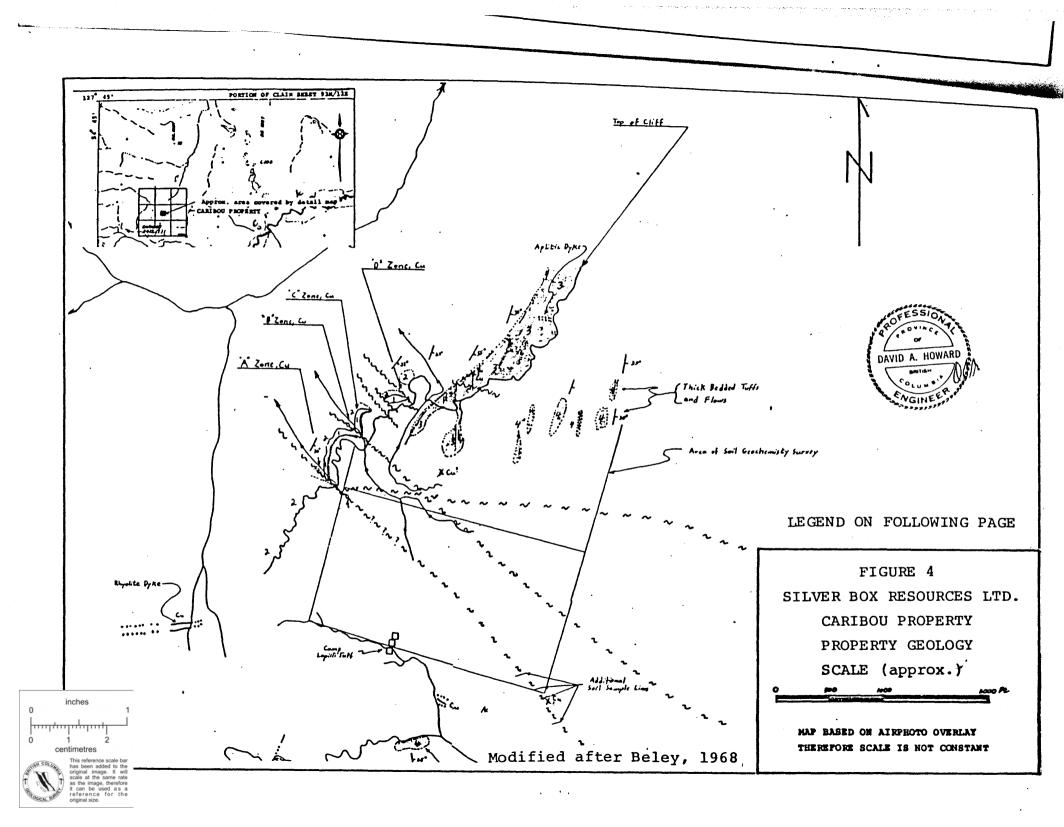
The Caribou property is underlain by lower Jurassic rocks of the Telkwa and Nilkitkwa Formations which form the lower part of the Hazelton Group. The lower most unit on the property is the Telkwa Formation which consists of variegated red, maroon, grey and green breccias, tuffs and flows of basaltic to rhyolitic composition. The Telkwa Formation is overlain by the Red Tuff Member of the Nilkitkwa Formation which consists of red to brick red, fine-grained tuff and fine breccia. The Nilkitkwa appears to form a barren cap over the underlying mineralized Telkwa Formation. M. Beley (1968) mapped the area of mineralization in detail (see Figure 4). Units 3 and 4 on Beley's map correlate to the Nilkitkwa Formation and Units 1 and 2 correlate to the Telkwa Formation.

Both the Nilkitkwa and Telkwa rocks strike generally northeast and dip 25-30 degrees southeast. Bedding is well defined in some of the tuff units.





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	LEGEND FOR FIGURE 4
1	Lapilli tuff- Mineralized unit
2	Volcanic flow, pink feldspars(?) in amygdules
3	Undifferentiated thin bedded pyroclastics, generally tuff and ash
4	Undifferentiated thick bedded tuffs and flows
Cu	Copper mineralization
xCu	Anomalous values in soils
	Outcrop
···· ····	Angular unconformity
\sim	Geological contact
~~~~	Fault, definite, presumed
×27	Bedding attitude
~*	Creek

The property is cut by numerous small displacement(?) northwest trending near vertical faults (see Figures 4 and 5), a few of which are mineralized. The intensity of the copper-silver mineralization appears to be dependent on rock type, the details of which are only partially understood. Based upon visual estimation of exposed mineralization and a few samples (see assays below) taken by the writer, it appears that the best copper-silver mineralization is found in a green to grey very fine to coarse grained lapilli tuff in association with the northwest trending fault zones.

The copper-silver mineralization at surface consists of thin coatings of malachite on fracture surfaces and an occasional veinlet of chalcocite and/or bornite. The mineralization appears to be restricted to fractures which strongly suggests that the mineralization is associated with the faulting.

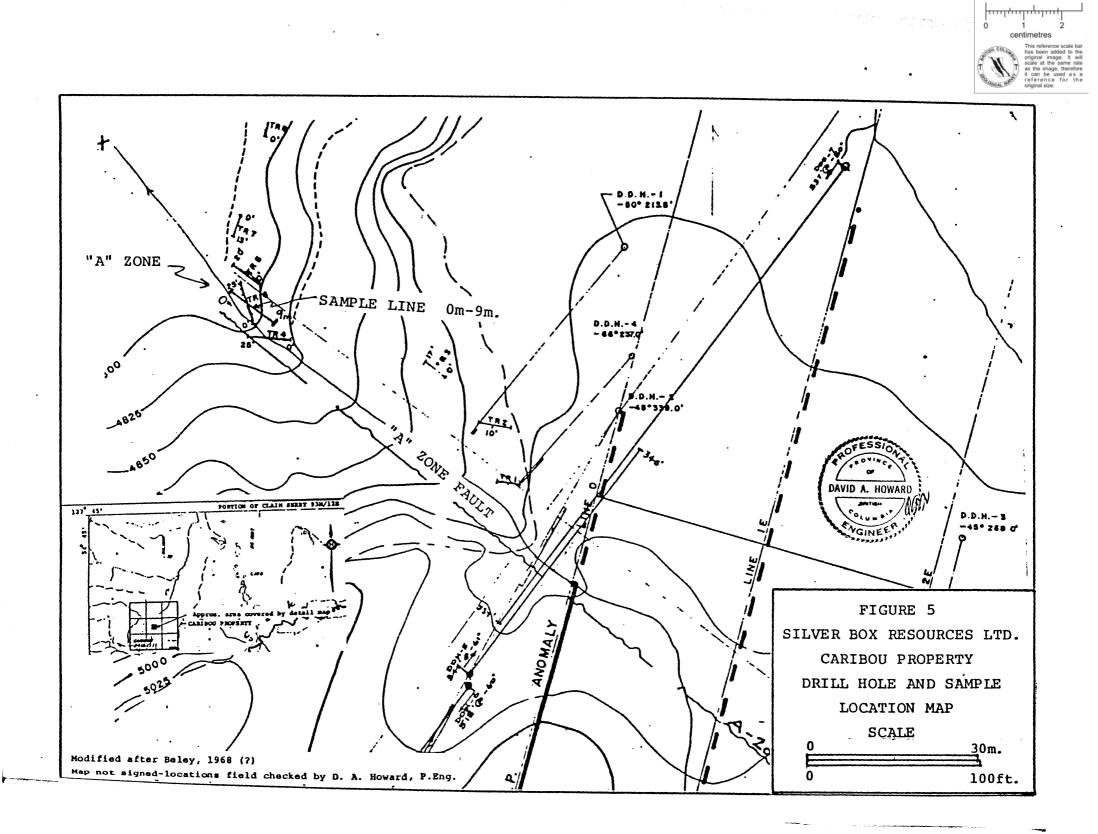
A suite of three 3-meter chip samples taken from the best appearing mineralization parallel to the fault zone exposed at "A" zone, yielded the following results: (see Figures 4, 5 and 6 for location)

Sample No.	From	To	Width	Copper (%)	Silver (O.P.T.)
27024	0	3m	3m	7.40	11.61
27025	3	6m	3m	4.67	7.83
27026	6	9m	3m	5.60	7.81

* Assay certificate in Appendix A.

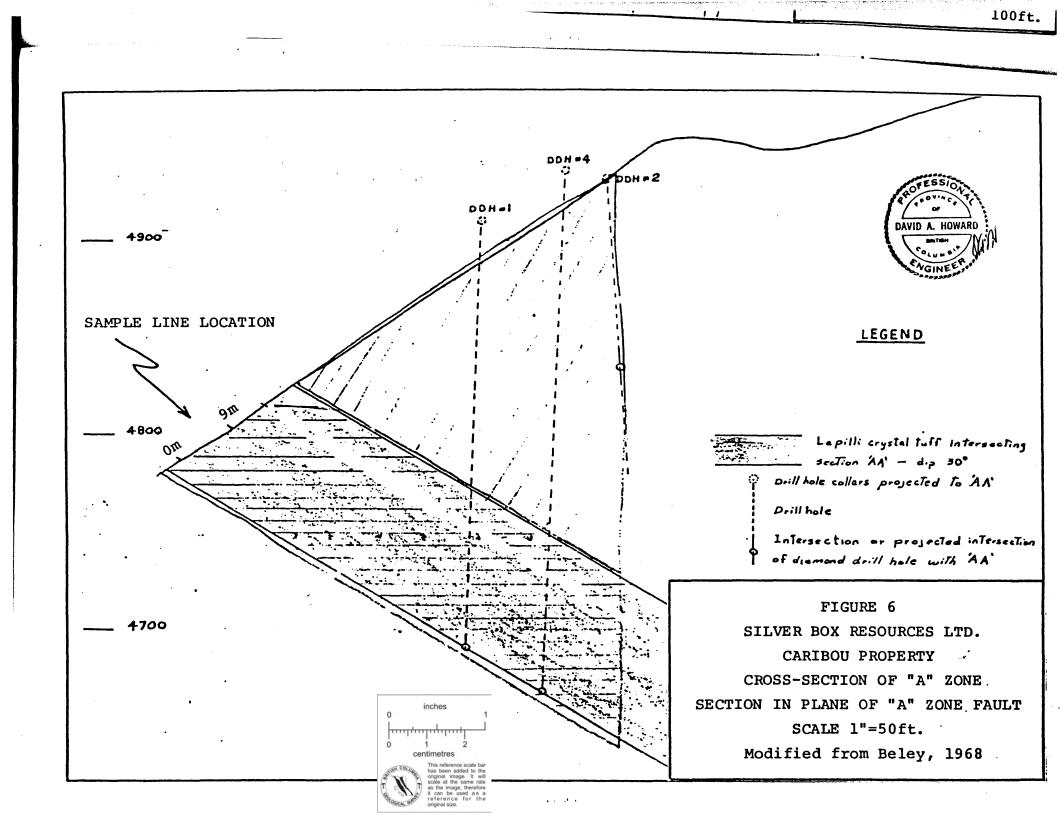
The above samples start at or near the base of the lapilli tuff unit and are collected going up section approximately 5 meters northeast of the center line of the fault zone. It should be noted that the mineralization was cut-off on the southwest side of the fault which suggests that there has been post mineralization movement on the fault.

Diamond drilling by Dome Babine Mines Ltd. (DDH #1-#4) and Grandora Exploration Ltd. (NPL) (DDH-#5-#7) crossed the "A" zone fault zone with four holes (DDH #2, #5 & #7, Figure 5), and intersected the peripheral portion of the zone in two (DDH #1 and #4, Figure 5). Unfortunately, the assay data available on these holes is incomplete and in a form where the writer can not vouch for their



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validity. All old assay data that was available to the writer on the property is contained in Appendix B. In general the mineralized drill intersections, based on very poor core recovery and questionable assay data, are much lower than the surface samples taken by the writer. The core from all the drilling is still on the property (at least most of it). As a check, a 5 foot sample of core (1/2 split-probably 35-40% recovery) from DDH #2, 105-110 feet was taken for assay. This core assayed 0.76 percent copper and 1.41 ounces per ton silver.

An I.P. survey conducted by McPhar Geophysics for Manex Mining Limited (Bell and Fountain, 1968) define an anomalous zone more or less coincident with the trace of the "A" zone fault zone (details of survey in Appendix C). All of the previous drilling was outside the boundary of the I.P. survey so the source(s) of the anomaly cannot be determined at the present time.

The geologic model envisioned by the writer for the Caribou property is a late stage fracture filling type copper/silver mineralization associated with northeast trending fault systems with the intensity and width of mineralization being controlled by rock types. In this model it appears that the lapilli tuff is the best host rock, but other rock types may also be mineralized. It also appears (based on drill results vs. surface sampling) that the better mineralization occurs in shoots therefore close spaced drilling will be required to define the geometry of the deposit.

#### CONCLUSIONS AND RECOMMENDATIONS

The Caribou deposit on Caribou Mountain contains surface exposures of copper/silver mineralization associated with a near vertical fault zones that grade up to 7.4 percent copper and 11.61 ounces silver per ton over mineable widths. Past attempts to define the extent and grade of this surface mineralization along strike or down dip on the fault zone have met with only partial success. The reason for this lack of grade continuity is in the writer's opinion due to the fact that the best surface mineralization is located near the fault zone(s) where the fault cuts a fairly thick lapilli tuff unit in the Telkwa Formation and that previous drilling has not intersected the fault zone where it cuts the lapilli tuff unit. The previous drilling cut the fault either below or above the lapilli tuff unit, and the better mineralization is probably located within 10-20 meters of the fault zone within the lapilli unit.

It is therefore recommended that a 600 meter (4-5 holes) NQ diamond drill program be done on the property, with particular attention being paid to locating the holes so that the "A" zone fault is intersected by the drill hole where the fault passes through the lapilli tuff unit. In order to accomplish this a tight survey control will have to be maintained.

The property size is fairly small (9 units) therefore additional ground should be acquired prior to starting any exploration program.

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## ESTIMATED COST OF PROPOSED PROGRAM

Diamond drilling (NQ) 600 m (5 holes) at \$75.00 per m includes additives and core boxes	\$ 45,000.00
Assays 300 samples at \$21.00 per sample	6,300.00
Mob/demob – helicopter support 30 hours at \$675.00 per hour	20,250.00
Camp installation	5,000.00
Board 7 men - 2 weeks 2 men - 1 week 112 man days at \$75.00 per man day	8,400.00
Transportation/expediting	3,000.00
Labour/supervision/geology	12,500.00
Sub total Contingency	100,450.00 10,000.00
TOTAL - say	S 110,000,00 Respectfully submit ted DAVID A. HOWARD D.A. Howard, M.Sc., P.Eng. A. Howard, M.
	D.D.H. Geomanagemenet Ltd GINE

## D.D.H. GEOMANAGEMENT LTD.

#### CERTIFICATION

I, David A. Howard, of the City of Vancouver, Province of British Columbia, hereby certify as follows:

- (1) I am a geologist residing at 9040 Glenallan Gate, Richmond, B.C., with an office at 422 470 Granville Street, Vancouver, B.C.
- (2) I am a registered Professional Engineer of the Province of British Columbia. I graduated from Montana State University in 1964 and from the University of Washington in 1967.
- (3) I have practised my profession continuously since June, 1966.
- (4) The information contained in the report is derived from data contained in company files, government publications, and a property examination on September 25, 1987.
- (5) I have no interest, direct or indirect in the Silver Box Resources Ltd. property or any Silver Box Resources Ltd. claims or in the securities of Silver Box Resources Ltd. or their affiliates, nor do I expect to receive any.
- (6) I consent to the use of this report in or in connection with the Prospectus, or in a statement of material facts relating to the raising of funds for this project.

Dated at Vancouver, B.C., this 23 J day of October. 1987 DAVID A. HOWARD David A

422 - 470 Granville Street, Vancouver, B.C. Canada V6C 1V5 • Telephone (604) 681-4413

#### REFERENCES

- Beley, M.J. (1967) Preliminary Report on the Caribou Mountain Project, Internal Report for Manex Mining Ltd.: only parts of this report available.
- Beley, M.J. (1968) Preliminary Report on the Caribou Mountain Project, Internal Report for Manex Mining Ltd.: only parts of this report available.
- Bell, Robert A. and Fountain, David K. (1968) Report on Induced Polarization and Resistivity survey on the NH claims, Caribou Mountain Area, Omineca M.D., British Columbia for Manex Mining Limited: internal report.
- Irving, D.F. (1968) Summary Report, Dome Babine Mines Limited, Caribou Mountain Copper-Silver Prospect, Omineca Mining Division, Smither, B.C.: internal report prepared by Chapman, Wood & Griswald Ltd.
- Needoba, J. (1973) Geological and Geochemical Survey Report on the AB Claim Group of Grandora Explorations Ltd. (NPL), Caribou Mountain, Omineca Mining Division, B.C.: assessment report 4671.
- Tagseth, E. (1970) Report on the NH Claim Group, Omineca M.D., Smithers, B.C., internal report prepared for Long Lac Mineral Exploration.

Tipper, H.W. (1976) - Smithers, B.C. 93L: Geol. Surv. Canada, O.F. 351.

# APPENDIX A

# ASSAY CERTIFICATE

ACME ANALYTICAL LABORATORIES LTD. DATE RECEIVED: SEPT 28 1987 852 E. HASTINGS ST. VANCOUVER B.C. V6A 1R6 PHONE (604)253-3158 FAX (604)253-1716DATE REPORT MAILED:

### ASSAY CERTIFICATE

- BAMPLE TYPE: Rock Chips

ASSAYER:

. D. John Dean Toye, CERTIFIED B.C. ASSAYER

VAN SILVER HOLDING LTD. PROJECT-VAN SILVER HOLDING File # 87-4552

SAMPLE#	CU	PB	ZN	AG	AU
	%	7.	%	OZ/T	OZ/T

	27024 27025	7.40 4.67	-	11.61 7.83	
_	27026 27027	5.60 .76	-	7.81 1.41	

# APPENDIX B

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## MISCELLANEOUS OLD ASSAY DATA

SUMMARY	OF	GRADES	FOUND	IN	TRENCHES

"rench No.	Sampled Interval	% CU	% CUx'Ft.	04/T AG	02. x Ft.	. Remarks .
ר. י.	0	-	-	-	-	Caving prevented sampling but strong mineralization
2	0-10'·	.05	0.5	.05	0.5	Outside area of interest;above lapilli tuff
	0-17'	. 38	6.5	.24	4.0	A zone above lapilli tuff
:1	0-25'	4.93	123.2 [.]	7.04	176.0	A zone in lapilli tuff
5	0-20'	1.30	26.0	1.40	28.0	17 17 17 17 17
6	0-25'	2.29	57.2	4.38	109.4	17 17 17 17 17 .
7	0-13'	1.15	14.9	1.80	23.4	77 77 97 77 77
8	0-15'	1.10	16.5	.96	14.4	17 17 17 17 17
!1-8	98'	2.43	237.8	3.56	351.2	A zone, in lapilli tuff
i)	0-20'	.70	14.1	.88	17.6	
ΌA	0-10'	.39	3.9	.78	7.8	
$\Theta \mathbf{B}$	0-15'	.37	5.6	1.13	17.0	
9-98	45'	.52	23.6	.94	42.4	B zone, in lapilli tuff
19	0-20'	2.20	43.9	3.00	59.8	
19A	0-30'	1.20	36.1	2.39	71.7	
<u>10-10A</u>	50'	1.60	80.0	2.63	131.5	C zone, in lapilli tuff
11	0-351	.79	27.8	1.35	47.4	D zone, in lapilli tuff
	228	1.62	369.2	2.52	572.5	All trenches in lapilli tuff

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TABLE I

# TABLE 2

		Hole (?) So	urce (?)		•.	٠.
Footage	Core	Assay	% Cu	%Си х	Oz.	Oz. Ag
	Recovery	Interval		Ft.	/ton AG	x Ft.
90-100	6.3	10'	.35	3.5	.75	7.5
100-110	9.6	10'	.98	. 9.8	1.90	19.0
110-120	9.4	10'	.23	2.3	.90	9.0
120-130	8.9	10'	.92	9.2	1.95	19.5
130-140	9.4	10'	.54	5.4	1.45	14.5
140-150	8,8	10'	1.85	18.5	3.51	35.1
150-160	9.0	10'	.45	4.5	.85	8.5
		701	76	<b>53 0</b>		
90-160	61.4' 88%	70'	.76	53.2	1.62	113.1
	00%		•			
270-280	6.5	10'	.27	2.7	.3	3.0
280-287	2.8	7'	.39	2.7	.7	4.9
287-297	2.0	10'	. 3.68	36.8	10.0	100.0
297-303	2.7	. 6'	.17	1.0	.5	3.0
303-309	(2.4)	6'	2.97	17.8	8.5	51.0
309-320	(7.8	11'	.23	2.5	.2	2.2
270 220		501 ⁱ	1 77	62 F	2 20	A C 1 A
270-320	24.2' 48%	50'	1.27	63.5	3.28	164.1
· · · · · · · · · · · · · · · · · · ·	40/3					
287-309	7.1'	22'	2.53	55.0	7.0	154.0
	32%					

	· · · ·	DIAMOND DRI	LL NO. 4			
190-200 200-210 210-220 220-230 230-237	4.5 6.7 4.6 7.7 5.3	10' 10' 10' 10' 7'	.12 .54 2.48 .23 .17	1.2 5.4 24.8 2.3 1.2	.48 .33 .99 .24 .25	4.8 3.3 9.9 2.4 1.7
190-237	28.8' 61%	47	.74	34.9	.47	22.1
200-230	19.0' 63%	30	1.08	32.5	.52	15.6

# MINERALIZED INTERSECTIONS Hole (?) Source (?)

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DDH-1 DDH-2 DDH-3 DDH-4	E/er 141N, 22W, 4915, 50N, 3E, 4927, 37N, 210E, 4936, 83N, 2W, 4927,	213.5' 338' 268' 237'	$4 -50^{\circ}$ 840°W $6_{\rm f} -45^{\circ}$ 530°W $2 -45^{\circ}$ 815°W $2 -66^{\circ}$ 842°W
DDH-4 DDH-5	118S, 43W, 4955,	345'	0 -61° N35°B (-632° 0 340°)
DDH-6 DDH-7	125S, 42W, 4955, 220N, 89E, 4902,	518' 537'	& −60 [°] S35 [°] W ' ∂ −50 [°] S35 [°] W (−52 [°] ¥ 534°)

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Lanan					,		
55501	17-20	.03	.12				5
35502	20-50	•04: '	.12				20
35503 35504	<b>30-4</b> 0 <b>40-5</b> 0	•04 •03	.12 .10				- AL
35505	50-60	.02	.06	•		-	
35520	60-70	.01	.12	•	· ·.	•	
35521	70-80	.03	,18			•	
35522	80-50	.03	.18	•			
35523	90-100	.02	.12	<b>,</b>	•		•••
35524	100-110	.02	.12				• .
35525	110-120	.03	• 35	21th	Tr		
35526	120-130	.11	.12				
35527	130-140	.02	.20	·			
35528	140-150	•09	.23			•	••
35529	150-160	.13	•26				••
35530	160-170	.07	•23	Tr	Tr		
35531	170-180	.01	•06				r
35532	180-190		.12			•	• •
35506	190-200	:25 \	.21.				
35507	200-210	.13	.12				
35508	210-220	76 !	.90				
55509	220-230 /	.08 -	.12				•
35510		- 01-	• <u>7 </u>				*
35511	240-250		12 .12 .37				•
35512	250-260	.30	.26				
55513	260-270	1.20	1.37				•
35514· `	270-280	.15	.23				
35515 35516	280-290 290-300	.16	.23				•
55517	<b>300-3</b> 10	.33 .12	.38)			•	
55518	310-320		•18				
55519	<b>520-33</b> 0	.09 .03	.15			•	•
55533	<b>33</b> 0-340	.01	•06	<b>8</b>			•
35534	<b>340-345</b>	.01	.06	Tr		Tr	
	BOH	e OT	• ••		•	ŤF	
à				•			. •

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DDH-6

ANPLE	INTERVAL	Cu%	Ar os/T	РЪ	Zn
5535	11-20	.02	.09	. I	
5536	20-30	.03	.12		
537	30-40	.02	•09		
538	<b>40-5</b> 0 <b>50-6</b> 0	.01	.03		
5539 5540 .	<b>60-7</b> 0	•02 •02	.09 .12		
5541	70-80	.01	.06		
5542	80-90	.001	.06		
543	90-100	.003	.03		
544	100-110	.04	.15		
5545 5546	110-120 120-130	.01 .007	.09		
547	130-140	.004	•09 •09		
548	140-150	.002	.03	Tr	.01
549	150-160	.002	.03		•
550	160-170	.01	.06		
551	170-180	.01	.03		
552	180-190	.01 .002	•03	(T	01
553 554	· 190-200 200-210	.01	.03 .03	Tr	.01
55	210-220	.004	.03		•
56	220-230	.004	.03		
557	230-240	.002	•03		
58	240-250	.006	.03	Tr	fr
59	250 <b></b> 260 260 <b></b> 270	.007	.03		
560 561	270-280	.004	.03 .03		
62	280-290	.002	.03		
563	290-300	.01	•06	Tr	.03
564	300-310	.004 .	.03		
5 <b>65</b> .	310-320	•0 <b>2</b>	.06		
566 567	320-330 330-340	.02 .02	.06 .06		
5568	340-350	.01	.06	.01	.03
569	350-360	.01	.06	•••=	• - •
570	360-370	.01	.06		
571	370-380	.002	.03		
5572	<b>380-39</b> 0	.005	.03	Tr	50
573 574	390-400 400-410	.01 .002	· .03 .03	Tr	.01
575	410-420	.001	.03		
576	420-430	.001	.03		
577	430-440	.001	.03		

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## TIME 6 CONTINUED

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SAMPLE	INTERVAL	Çuz	AR OF/T	Pb	2*	• • •
<b>35578</b> 35579 35580	440-450 450-450 460-470	.002 .002 .002	•03 •03 •03 •03		.01	أق م
35581 35582 35583	470-480 480-490 490-500	.002	.03	<b>7</b> .	•01	· · · · ·
35584 35585	500-510 510-518 EOH	.002 .001	.03 .05	ĪT	.02	•

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			ipenés		
SAMPLE	INTERVAL	Cu%	Ag oz/T	Pb	Zn
35586 35587 35588 35589 35590 35591	17-20 20-30 30-40 40-50 50-60 60-70	.003 .03 .04 .004 .02 .03	.03 .09 .12 .03 .06 .09	Tr	.01
35592 35593 35594 35595 35596 35596	70-80 80-90 90-100 100-110 110-120 120-130	.02 .01 .02 .08 .07 .06	.06 .03 .06 .15 .09 .06	Tr	.02
35597 35598 35599 35600 35601 35602	130-140 140-150 150-160 160-170 170-180	.02 .02 .01 .02 .02	.06 .06 .06 .06 .06	.05	.02
35603 35604 35651 35652 35653	180-190 190-200 200-210 210-220 220-230	.002 .001 .10 .31 .6	.03 .03 .11 .15 .19	Tr	.02
35654 35655 35656 35657 35658	230-240 240-250 250-260 260-270, 270-280			Tr	Tr
35659 35660 35661 35662 35663	280-290 290-300 300-310 310-320 320-330	.005 .09 .12 .05 .02	.02 .03 .10 .03 .01	.01	.06
35664 35665 35666 35667 35668	330-340 340-350 350-360 360-370 370-380	.02 .02 .02 .04 .005	.01 .03 .01 .01 .005	.06	.07
35669 35670 35671 35672 35673 35674	380-390 390-400 400-410 410-420 420-430 430-440	.005 .005 .01 .02 .02 .01	.005 .005 .01 .01 .02 .01	.01	.02

<u>DDH-7</u>

# DDH-7 CONTINUED

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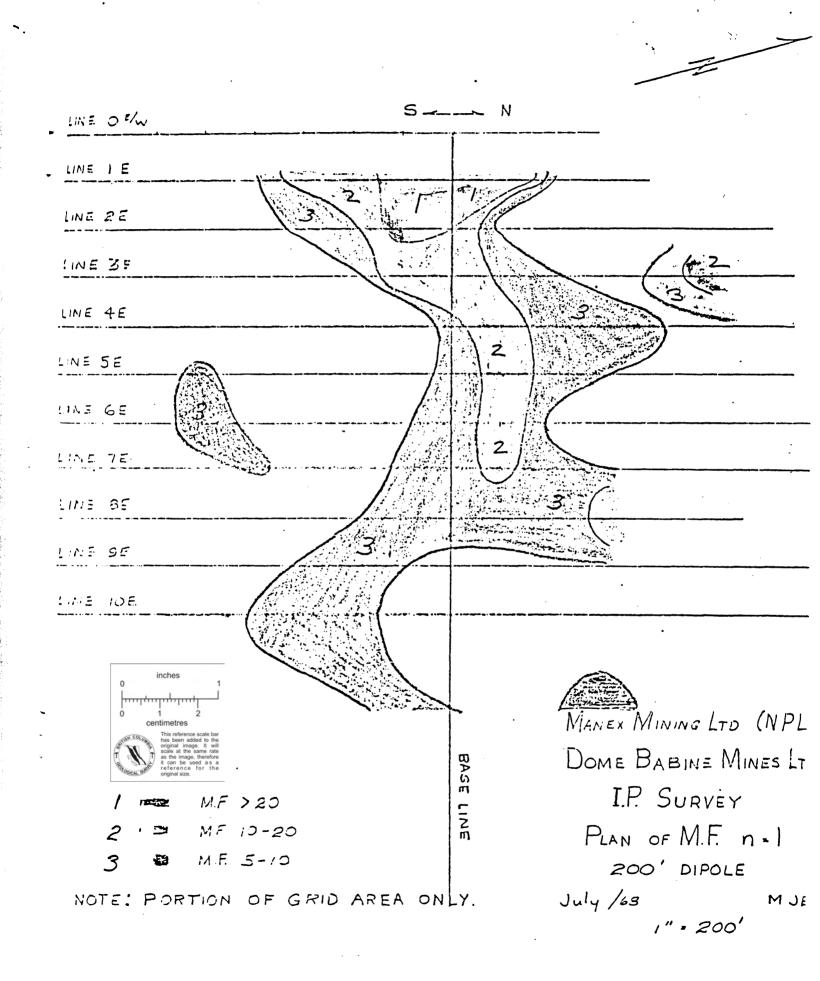
1

SAMPLE	INTERVAL	Que	Ag os/T	Pb	Zn	
5567 <b>5</b> 55676	440-450	.005	.005	.03	.02	•••••••
35677	460-470	.005	.005	•		
35678	470-480	.02	.01			
35679	480-490	.01	.005			
35680	490-500	.005	<b>.</b> 005	• 05	•04	
35681	500-510	.02	.03			
35682	510-520	.17	.13			
35683	520-530	.02	.04			
35684	530-537 BOH	•01	<b>.</b> 00 <b>5</b>			

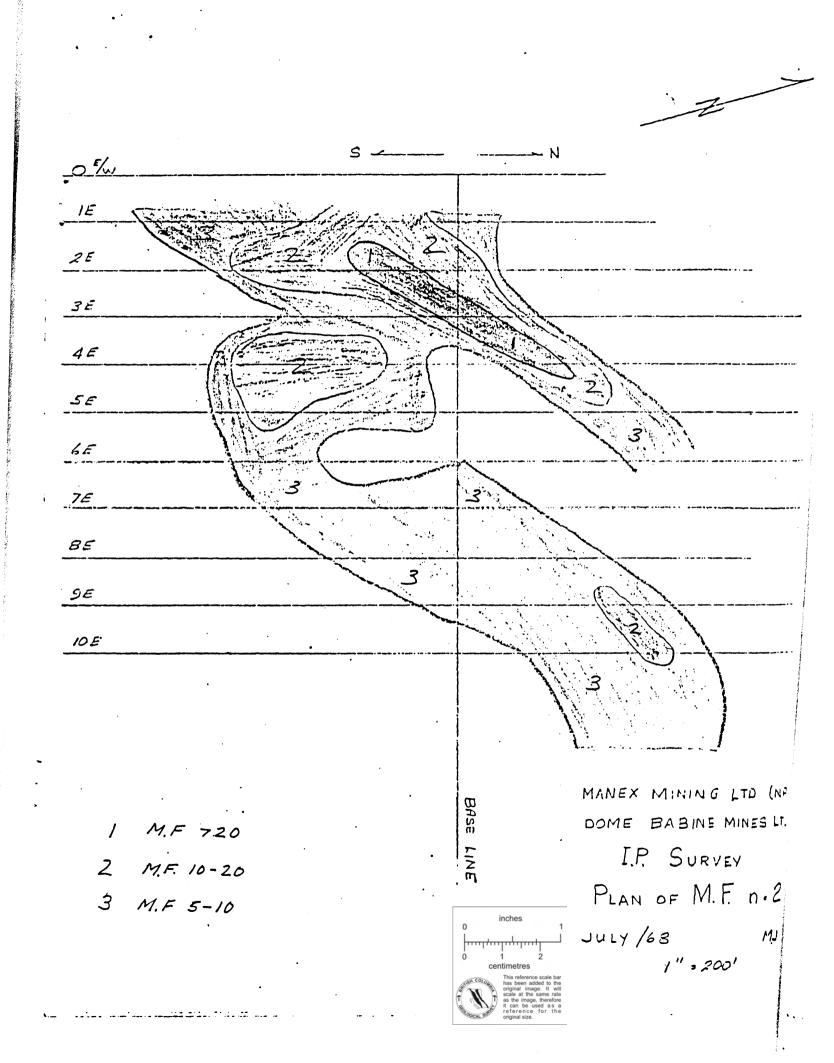
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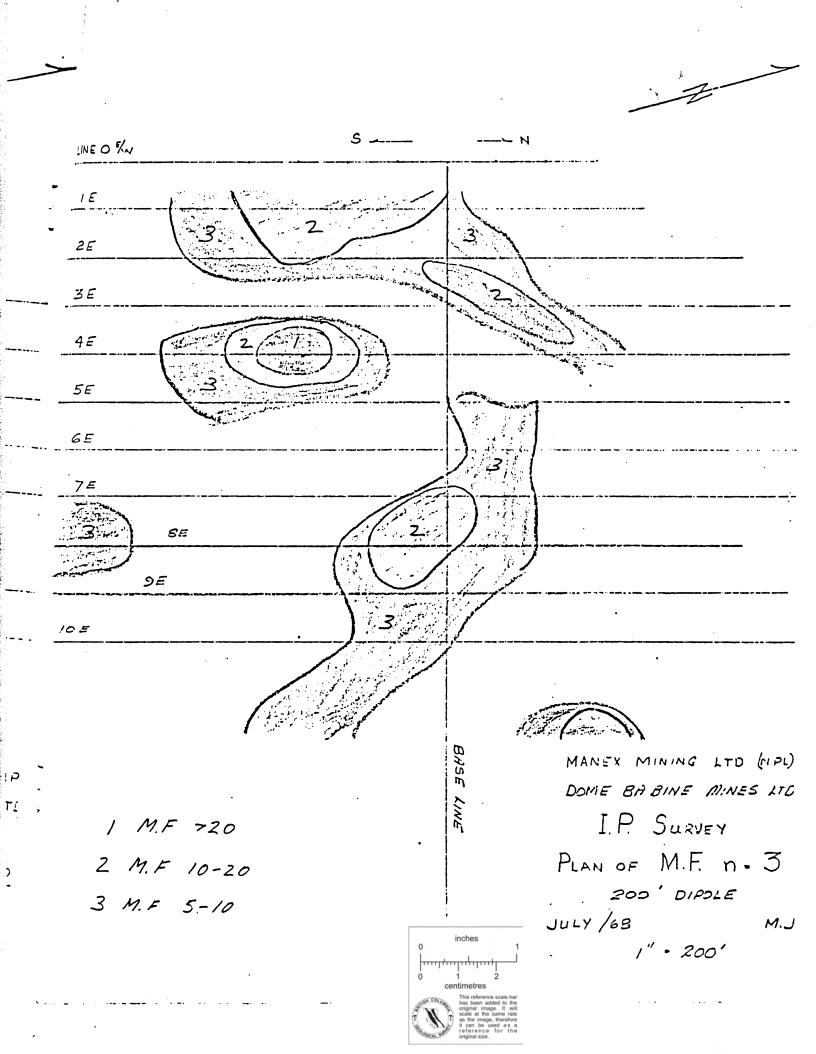
# APPENDIX C

# INDUCED POLARIZATION DATA



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o*⁼*∕... S ---- N iΕ 26 ΞE 15 5 E 65 7E εĒ Sec. A. ۶E IUE BASE MANER MINING LTD (NPL) LINE DOME BABINE MINES 110 1 M.F. 720 I.P. SURVEY 2 M.F. 10-20 PLAN OF M.F. n.4 3 M.F 5-10 200 ' DIPOLE inches JULY/23 1 " • 200'