

This Prospectus constitutes a public offering of these securities only in those jurisdictions where they may be lawfully offered for sale and therein only by persons permitted to sell such securities.

No securities commission or similar authority in Canada has in any way passed upon the merits of the securities offered hereunder and any representation to the contrary is an offence.

PROSPECTUS BIG STRIKE RESOURCES LTD.

202 - 20559 Fraser Highway
Langley, B.C.

(hereinafter called the "Issuer")

PUBLIC OFFERING: 650,000 COMMON SHARES

	Price to Public	Commission (1)	Net Proceeds to be received by the Issuer (2)
E	\$ 0.40	\$ 0.06	\$ 0.34
	\$260,000.00	\$39,000.00	\$221,000.00

The Agent has been granted Warrants entitling it to purchase up to 162,500 common shares.
e Item 2 "PLAN OF DISTRIBUTION."

Before the estimated costs of this issue of \$15,000.00 are deducted.

NO MARKET THROUGH WHICH THESE SECURITIES MAY BE SOLD. THE PRICE OF THIS
BEEN DETERMINED BY NEGOTIATION BETWEEN THE ISSUER AND THE AGENTS. THE
COMMON SHARE OF \$0.40 EXCEEDS THE NET BOOK VALUE PER COMMON SHARE
1, 1988 BY \$0.239, REPRESENTING A DILUTION OF 59.8% AFTER GIVING EFFECT TO
RING.

SE OF THE SECURITIES OFFERED BY THIS PROSPECTUS MUST BE CONSIDERED AS
ION. ALL OF THE PROPERTIES IN WHICH THE COMPANY HAS AN INTEREST ARE IN
ORATION AND DEVELOPMENT STAGE ONLY AND ARE WITHOUT A KNOWN BODY OF
COMMERCIAL ORE. NO SURVEY OF ANY PROPERTY OF THE COMPANY HAS BEEN MADE AND
THEREFORE IN ACCORDANCE WITH THE LAWS OF THE JURISDICTION IN WHICH THE PROPER-
TIES ARE SITUATE, THEIR EXISTANCE AND AREA COULD BE IN DOUBT. REFERENCE IS ALSO
MADE TO THE HEADING "RISK FACTORS" UNDER ITEM 11 ON PAGE 12 HEREIN.

THE VANCOUVER STOCK EXCHANGE HAS CONDITIONALLY LISTED THE SECURITIES BEING OF-
FERED PURSUANT TO THIS PROSPECTUS. LISTING IS SUBJECT TO THE COMPANY FULFILLING
ALL THE LISTING REQUIREMENTS OF THE VANCOUVER STOCK EXCHANGE ON OR
BEFORE MAY 25, 1989 INCLUDING PRESCRIBED DISTRIBUTION AND FINANCIAL
REQUIREMENTS.

NO PERSON IS AUTHORIZED BY THE COMPANY TO PROVIDE ANY INFORMATION OR TO MAKE
ANY REPRESENTATION OTHER THAN THOSE CONTAINED IN THIS PROSPECTUS IN CONNECTION
WITH THE ISSUE AND SALE OF THE SECURITIES OFFERED BY THE ISSUER.

UPON COMPLETION OF THIS OFFERING THIS ISSUE WILL REPRESENT 31.27% OF THE SHARES
OUTSTANDING AS OPPOSED TO 39.93% THAT WILL THEN BE OWNED BY THE CONTROLLING
PERSONS, PROMOTERS, DIRECTORS AND SENIOR OFFICERS OF THE COMPANY. REFERENCE
SHOULD BE MADE TO THE HEADINGS "PRINCIPAL HOLDERS OF SECURITIES" UNDER ITEM 10
FOR DETAILS OF SHARES CURRENTLY HELD BY DIRECTORS, SENIOR OFFICERS, PROMOTERS,
AND CONTROLLING PERSONS.

We, as agent, conditionally offer these securities subject to prior sale, if, as and when issued by the Issuer and
accepted by us, in accordance with the conditions contained in the Agency Agreement referred to under Item 2
"Plan of Distribution" on page 3 hereof.

Agent
YORKTON SECURITIES INC.
Suite 1400 - 609 Granville Street
Vancouver, B.C. V7Y 1G6

DATED: November 21, 1988
EFFECTIVE DATE: November 25, 1988

T.F. ✓
93 H/3W
93 H 127
Antler Creek
(7 Placer lenses)

BIG STRIKE RESOURCES LTD.

GEOLOGICAL REPORT

SEVEN PLACER LEASES, ANTLER CREEK

CARIBOO MINING DIVISION

BRITISH COLUMBIA

N.T.S. 93 H 3 W

**Vancouver, B.C.
May 24, 1988**

Clive W. Ball, P.Eng.

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1.0 Conclusion and Recommendations

A comprehensive plan of testing for seven placer gold leases has been prepared for Big Strike Resources Ltd. The property lies 12 kilometres east of the town of Wells and is of easy access. The leases cover a series of sand and gravel benches on Antler Creek between Pleasant Valley Creek and Russian Creek. Recorded production from Antler Creek is 33,652 ounces of gold up to 1895.

The auriferous gravels consist of sand, clay and pebbles, and generally the clay content does not exceed ten percent by volume. Bedrock is not exposed but consists of sediments of the Cariboo group.

The program proposed by the writer involves digging 20 test pits at 50-metre intervals on each of the seven placer leases. Equipment for digging and transportation to a well designed washing plant has been purchased by Big Strike Resources Ltd.

It is considered that the program outlined in the report is well balanced and should prove to be expedient in evaluating the property as regards volume of placer gravel and the average gold content. The program involves digging 20 test pits per lease and the use of a sizeable washing plant to recover the gold.

The writer strongly recommends starting the proposed testing procedures early in the 1988 field season. Total cost of the program as detailed in Appendices A and B is estimated at \$135,403.00.

2.0 Introduction

The writer was commissioned by Mr. Joseph Haywood, President of Big Strike Resources Limited, to prepare the present qualifying report for the placer leases on Antler Creek. Physical inventory and knowledge of the property and terrain is based on a preliminary field examination of the ground on 3rd and 4th November 1987 with Mr. Dave Thatcher as guide. A confidential preliminary feasibility report dated 18 November 1987 was prepared for Mr. Haywood as a result of the field examination.

3.0 Location and Access

The seven placer leases are situated on Antler Creek between Pleasant Valley Creek and Russian Creek. Terrain is for the most part moderate to relatively steep with a series of sand and gravel benches. Elevations range from 1,070 metres to 1,280 metres above sea level. Vegetation consists of jack pine and spruce ranging up to 45 centimetres in diameter. Underbrush is not heavy and the soil cover is relatively thin. Antler Creek runs year around and ample water is available from subsidiary streams and swamps.

Base for supplies is the town of Wells which is reached by Highway No. 26, a distance of 90 kilometres from the City of Quesnel. The property lies 12 kilometres east of Wells and access is by following a blacktop highway for 7 kilometres east from Wells, and thence by all-weather four-wheel drive gravel road a distance of 10 kilometres. The placer leases are geographically located at latitude 53 degree 05 minutes north and longitude 121 degrees 23 minutes west.

4.0 Property and Ownership

The seven placer leases as shown in the Department of Mines Placer Titles Reference Maps 93H/3W extend along Antler Creek in a north-south direction between Pleasant Valley and Russian Creeks. The size of each lease as staked is approximately 50 hectares.

The placer leases are recorded in the Mining Records Office, Quesnel for the Cariboo Mining Division with clear title and ownership vested in the name of Big Strike Resources Limited, 400 - 805 West Broadway Avenue, Vancouver, B.C., V5Z 1K1, Canada.

The term of each lease is ten years from the registration date, and property status is shown in the following table:

Placer Leases
Big Strike Resources Ltd.

Record Number	Registration Date	Expiry Date
PL 21331	March 4, 1988	March 4, 1998
PL 21154	December 4, 1987	December 4, 1997
PL 21352	March 31, 1988	March 31, 1998
PL 21153	December 4, 1987	December 4, 1997
PL 21152	December 4, 1987	December 4, 1997
PL 21189	December 31, 1987	December 31, 1997
PL 21188	December 31, 1987	December 31, 1997

5.0 History and Production

The auriferous gravels along the banks of Antler Creek were discovered in 1860, but no complete history of production is available. However, in B.C. Department of Mines Bulletin No. 28 (1950), Dr. S.S. Holland gave total production from Antler Creek (1874 to 1895) as 33,652 ounces of gold valued at \$721,845, with gold at \$20 per ounce. Average fineness of the gold was 828 (Table XI, p. 21, Bulletin No. 28).

6.0 General Geology

The Cariboo group underlies the greater part of the Antler Creek area and is composed predominately of clastic rocks and lesser amounts of carbonate rocks.

The Cariboo group is Early Cambrian and younger in age, and consists of clastic rocks comprising siltstones, sandstones, shales and limestone which have been metamorphosed to argillites, schists, phyllites and shaly siltstones. The Cunningham limestone is the basal formation of the Cariboo group, and from fossil evidence is considered to be Early Cambrian.

The above description of the general geology is based on a report by A. Sutherland Brown - Geology of the Antler Creek area, British Columbia Department of Mines Bulletin No. 38 as listed in Appendix "D" (References) attached to this report. During the writer's field examination, November 3rd and 4th, 1987, no surface exposures of bed-rock could be observed on account of the extensive cover of sand and gravel in the area of the placer leases.

7.0 Field Examination

Five of the seven leases held by Big Strike Resources Ltd. were examined by the writer on November 3rd and 4th, 1987. The following brief descriptions represent a summary of field notes made for preparation of the writer's confidential preliminary feasibility report dated 18 November 1987.

Leases Nos. 21152, 21153 and 21154

The leases extend north-south along the east banks of Antler Creek between Pleasant Valley Creek and Russian Creek. Access is by four-wheel drive vehicle along a gravel road with cuts up to three metres deep. In addition, numerous pits up to 2.7 metres deep have been dug in gravel consisting of sand, clay and pebbles with a few large boulders up to

0.3 metres in diameter. Clay content averages about ten percent by volume. A few white quartz veins up to 15 cm were observed.

Average elevation of the leases is 933 metres above sea level. It is estimated that Antler Creek was flowing at about 55 cusecs on November 3, 1987. The creek was currently at its low ebb but runs year round.

Minor logging has been carried out in recent years and vegetation consists predominately of jack pine ranging from 15 cm to 30 cm in diameter.

Leases No. 21188 and 21189

Located on Antler Creek near its junction with Russian Creek and immediately north of Mount Blair. Elevations range from 1,220 metres to 1,341 metres above sea level.

The gravels consist of brownish drift and sandy gravel, with some clay and quartz veins. Boulders range up to 15 cm with very rare boulders up to 1 metre in diameter.

Vegetation consists of spruce up to 0.5 metres across and minor smaller jack pine. Small creeks and swamps are numerous and a good water supply is assured.

8.0 Recommended Work Program

On the basis of past production of gold from Antler Creek placer leases and the favorable indications observed by the writer in preliminary field examinations of Big Strike Resources Ltd. placer leases, the following work program is recommended. The program involves digging 20 test pits on each of the seven placer leases.

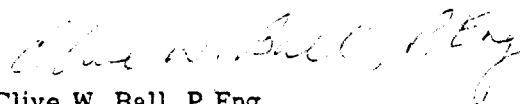
The necessary equipment includes a Cat with blade and backhoe; tractor with end-loader and backhoe; washing plant with hopper, double-deck vibrating screens (perforated), riffles and blanket to recover fine gold and three pumps from five centimetres to ten centimetres. In addition, the necessary mobile equipment includes a four-wheel drive dump truck and one four-wheel drive service vehicle.

All of the equipment required as listed in Appendix "B" has been purchased by Big Strike Resources Limited. It has been properly serviced and is in first-class working order.

Environmental permits have been obtained in order to maintain the ecosystem and thus cause minimum disturbance of the environment.

The writer considers that the program as outlined above has a very good chance of proving up a large volume of gravel with economic gold values, and it is strongly recommended that it be initiated in the coming field season. Total cost of the program is estimated at \$135,403.00.

Respectfully submitted,



Clive W. Ball, P.Eng.
Geological Consultant

Vancouver, B.C.
May 24, 1988

APPENDIX "A"
RECOMMENDED WORK PROGRAM

Summary of Estimated Costs

1. Operating Costs - Equipment (seven leases)	\$ 44,036
2. Labor (seven leases)	42,000
3. Cost of Sampling Tailings	16,800
4. Supervision - Engineering and Consulting	10,000
Contingencies (20%)	<u>22,567</u>
Total	<u><u>\$135,403</u></u>

Vancouver, B.C.
May 24, 1988

Clive W. Ball, P.Eng.
Clive W. Ball, P.Eng.
Geological Consultant

APPENDIX "B"

RECOMMENDED WORK PROGRAMDetails of Estimated Operating Costs
for Equipment and Labor

	Estimated Cost Fuel and Maintenance Per Day <u>(10 hr/shift)</u>
1. <u>Operating Costs - Equipment</u>	
(i) <u>Cat (Case)</u> equivalent to a D-3 - diesel fuel - high-angle blade with one-quarter yard bucket on backhoe. Fuel cost per day	\$ 22.50
(ii) <u>Tractor with front-end loader.</u> This unit has been modified to handle the backhoe when the cat is not available. Fuel cost per day	22.50
(iii) <u>Washing Plant.</u> Vibrating screens (4'x8') double-deck fed from a hopper. Perforations 1" on top and ½" on bottom deck. Provision made for riffles and blanket to recover gold. Pumps available: 5 cm, 6 cm and 10 cm Fuel cost per day	72.00
(iv) <u>Dump Truck</u> Four-wheel drive. 5 cub yd capacity Fuel cost per day	25.00
(v) <u>Service Vehicle</u> Four-wheel drive truck Fuel cost per day	20.00
(vi) <u>Maintenance on all of the above equipment</u> <u>estimated at \$100 per day</u>	<u>100.00</u>
Subtotal	\$262.00
Contingencies (20%)	<u>52.40</u>
Total	<u><u>\$314.40</u></u>
Therefore, to test one placer lease (20 test pits) = 20 days at \$314.40 per day = \$6,288.00	
For testing seven leases	
Operating costs total = 7 x \$6,288 = \$44,036.00	<u><u>\$44,036</u></u>

APPENDIX "B"

RECOMMENDED WORK PROGRAM2. Estimated Labor CostsTest Sampling Placer Leases

Recommend 20 test pits at 50 metre intervals for each lease. Each pit should yield 20 cubic yards sand and gravel for processing in washing plant. Crew to consist of two experienced operators.

To excavate one pit (20 cubic yards) and process gravel in washing plant requires two men each working a ten-hour shift = 20 man hours.

Labor (including Workers' Compensation, C.P.P., U.I.C.) = \$15 per man hour. Testing one pit costs $20 \times \$15 = \300 .

Wages to test 20 pits = $20 \times \$300 = \$6,000$ \$ 6,000

Total labor costs for
7 leases = $7 \times \$6,000 = \$42,000$ \$42,000

3. Estimated Cost of Assaying Tailings

Concentrates obtained in the washing plant will be evaluated for gold content by weighing and visual estimates. However, it will be necessary to recover samples of tailings at regular intervals.

The quantity of gold in the tailings samples will be determined by assaying, since in most cases the gold will be too fine to estimate visually or by weighing. Each sample should be screened, dried and quartered after concentrating in a "rocker." It is essential to cut three samples of tailings for each pit. Twenty test pits per lease requires sixty samples.

Assaying for gold at \$40 per sample = $60 \times \$40 = \$2,400$ per lease.

Total cost of assaying for seven leases = $7 \times \$2,400 = \underline{\underline{\$16,800}}$

Respectfully submitted,

Clive W. Ball, P.Eng.

Clive W. Ball, P.Eng.
Geological Consultant

Vancouver, B.C.
May 24, 1988

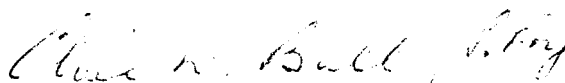
APPENDIX "C"

WRITER'S CERTIFICATE

I, Clive W. Ball, of 3191 West 36th Avenue, Vancouver, B.C., hereby certify as follows:

1. I am a Geological Consultant residing at the above address.
2. I am an honours graduate of the University of Queensland, Brisbane, Australia, holding an M.Sc. degree in Geology and Mineralogy.
3. As a geologist, I have practiced my profession since 1935 in mining geology and exploration. I was employed as a geologist on the staff of Placer Development Ltd. for 30 years, retiring as Chief Geologist of Canex Placer Ltd. in 1978.
4. I am registered as a Life Member of the Association of Professional Engineers (Geological) of the Province of British Columbia and a Life Member of the Canadian Institute of Mining and Metallurgy.
5. My knowledge of the property and terrain is based on a preliminary field examination on November 3rd and 4th, 1987 guided by a capable placer prospector, Mr. Dave Thatcher, of Wells. More than five years ago I examined and reported on a number of placer and hardrock properties in the Cariboo Mining Division. During this time, I became conversant with reports and maps published by the Geological Survey of Canada and the British Columbia Department of Mines.
6. I hold no interest in the company or in the properties of Big Strike Resources Ltd. as encompassed in my report.
7. I hereby consent to the use of this report in a Statement of Material Facts of the company.

Respectfully submitted,



Clive W. Ball, P.Eng.
Geological Consultant

Vancouver, B.C.
May 24, 1988

APPENDIX "D"

I. PREVIOUS REPORTS BY THE WRITER

1. Ball, C.W. Gold Point Resources Ltd. Geological Report, Stanley Gold Showings Red B and Red Claims, Barkerville District, Cariboo Mining Division, B.C. N.T.S. 93H4/E. June 17, 1983.
2. Ball, C.W. Gold Point Resources Ltd. Preliminary Geological Report, Seven Mineral Claim Groups: Foster, Dominion, Terra, Gold Mountain, Amador, D.F. and D.G., and Eleven Placer Leases, Coulter Creek, Cariboo Mining Division, B.C. N.T.S. 93H/4E. August 15, 1983.
3. Ball, C.W. Gold Point Resources Ltd. Geophysical Survey - Gold Mountain Group, Gold Mountain, A, B, C and D Mineral Claims. Record Numbers 697, 698, 699 and 700. Island Mountain, Cariboo Mining Division, B.C. N.T.S. 93H/4E. December 12, 1983.
4. Ball, C.W. Geological Report, Stanley Gold Showings, The Red Claims, Barkerville District, Cariboo Mining Division, B.C. 93H4/E. February 8, 1984.

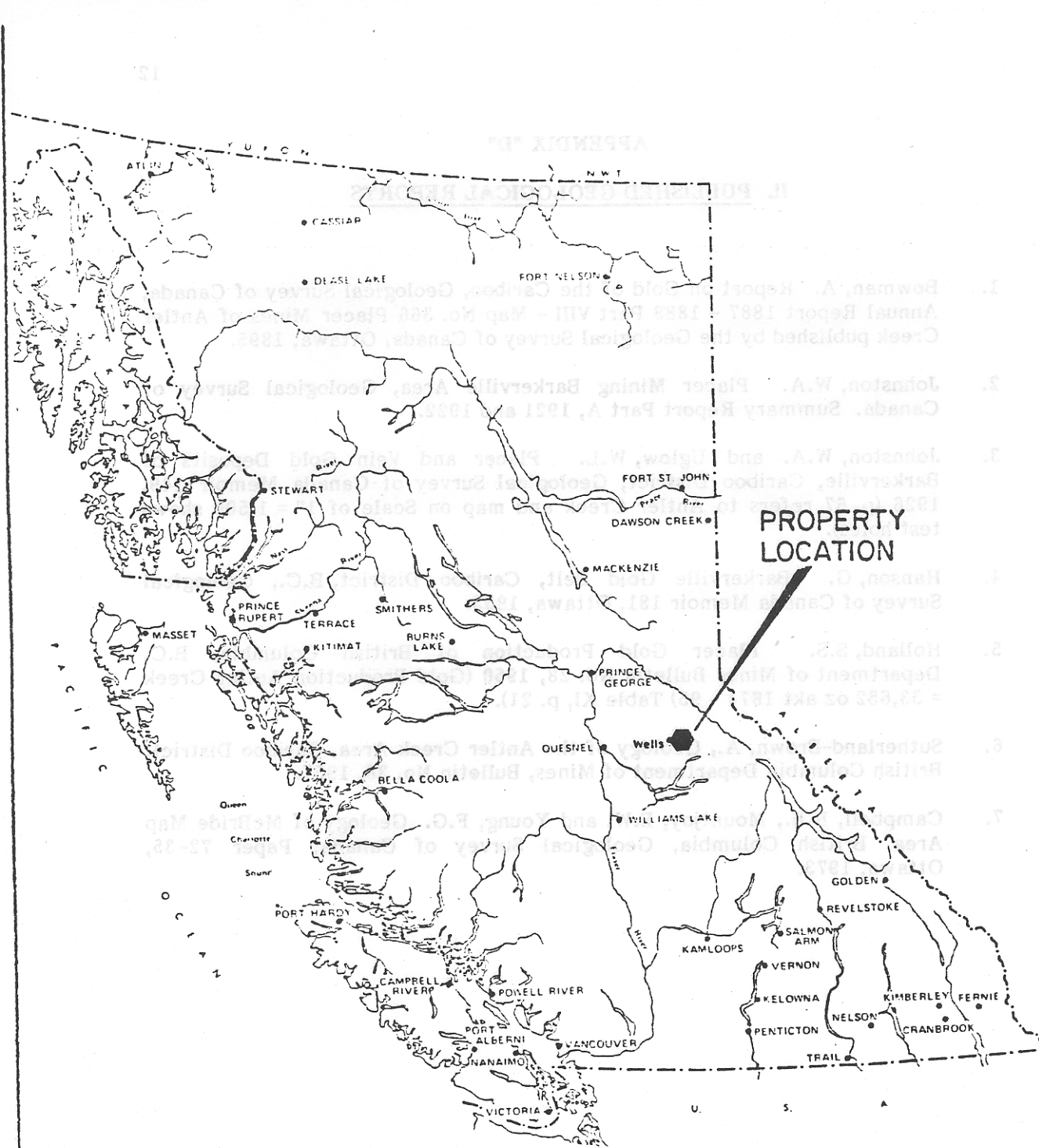
The above report was prepared for the registered owner of the claims, Mr. J.E. LaFleur of Vancouver, B.C.
5. Ball, C.W. Supplementary Report as an addendum to the "Geological Report, Stanley Gold Showings, The Red Claims, Barkerville District, Cariboo Mining Division, B.C. 93H/4E" dated February 8, 1984. The Supplementary Report dated October 3, 1984 was prepared for National Hydrocarbons Ltd. of Vancouver, B.C.
6. Ball, C.W. Geological Report, National Hydrocarbons Ltd., Red Claim, Barkerville District, Cariboo Mining Division, B.C. 93H4/E. January 31, 1985.

Clive W. Ball, P.Eng.

APPENDIX "D"

II. PUBLISHED GEOLOGICAL REPORTS

1. Bowman, A. Report on Gold of the Cariboo, Geological Survey of Canada, Annual Report 1887 - 1888 Part VIII - Map No. 366 Placer Mines of Antler Creek published by the Geological Survey of Canada, Ottawa, 1895.
2. Johnston, W.A. Placer Mining Barkerville Area, Geological Survey of Canada. Summary Report Part A, 1921 and 1922.
3. Johnston, W.A. and Uglow, W.L. Placer and Vein Gold Deposits of Barkerville, Cariboo District, Geological Survey of Canada Memoir 149, 1926 (p. 67 refers to Antler Creek and map on Scale of 1" = 1,500 shows test holes).
4. Hanson, G. Barkerville Gold Belt, Cariboo District, B.C., Geological Survey of Canada Memoir 181, Ottawa, 1935.
5. Holland, S.S. Placer Gold Production of British Columbia, B.C. Department of Mines Bulletin No. 28, 1950 (Gold Production Antler Creek = 33,652 oz akt 1874 - 95) Table XI, p. 21).
6. Sutherland-Brown, A., Geology of the Antler Creek Area, Cariboo District, British Columbia Department of Mines, Bulletin No. 38, 1957.
7. Campbell, R.B., Mountjoy, E.W. and Young, F.G. Geology of McBride Map Area, British Columbia, Geological Survey of Canada, Paper 72-35, Ottawa, 1973.



**PROPERTY
LOCATION**



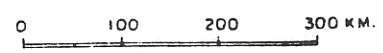
Chris W. Ball, P. Eng.

BIG STRIKE RESOURCES LTD.

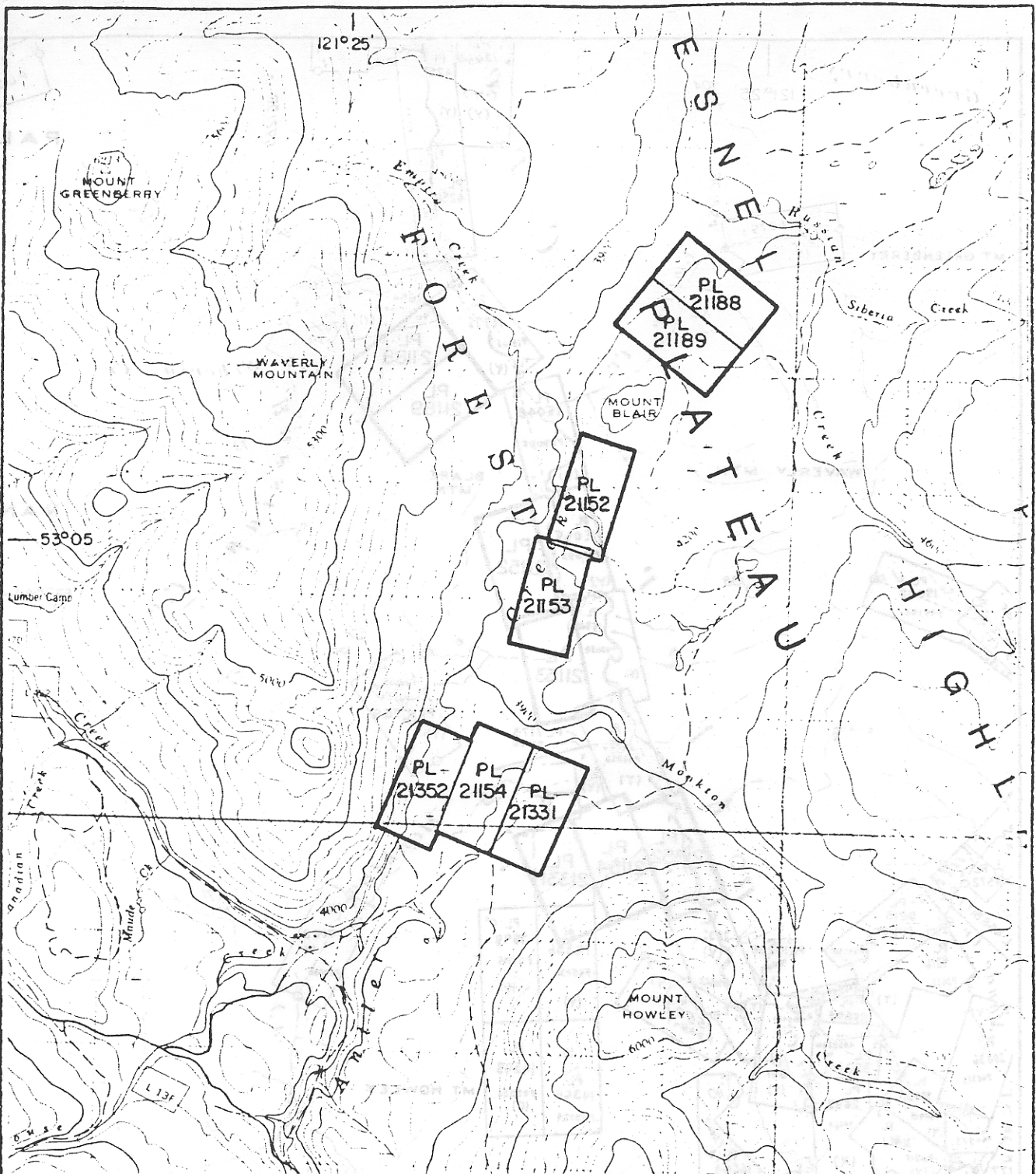
SEVEN PLACER LEASES - ANTLER CREEK

LOCATION MAP

NT.S. 93H-3W CARIBOO M.D., B.C.



SCALE 1:7,500,000	DATE FEB. 1988
DRAWN BY : C.W. BALL	FIGURE NO. 1

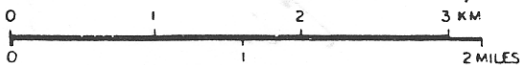


BIG STRIKE RESOURCES LTD.

**SEVEN PLACER LEASES - ANTLER CREEK
INDEX MAP**

NTS. 93H-3W

CARIBOO M.D., B.C.



SCALE 1:50,000

DATE: FEB. 1988

DRAWN BY: C.W. BALL

FIGURE N^o. 2



C.W. Ball, P. Eng.

To accompany geological report by C.W. Ball, P. Eng.
Seven Placer Leases, Antler Creek, B.C., dated Feb 25, 1988.

BIG STRIKE RESOURCES LTD.

SUPPLEMENTARY REPORT

ADDENDUM TO GEOLOGICAL REPORT

DATED MAY 24, 1988 ENTITLED

SEVEN PLACER LEASES, ANTLER CREEK

CARIBOO MINING DIVISION

BRITISH COLUMBIA

N.T.S. 93 H-3W

By Clive W. Ball, P.Eng.

**Vancouver, B.C.
September 20, 1988
Revised October 6, 1988**

Clive W. Ball, P.Eng.

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6.0 Potential Volume and Grade of Auriferous Placer Sand and Gravel Indicated by Test Pits From May to September 1988	10
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APPENDICES

- Appendix "A" Figure 1, Map of Seven Placer Leases Big Strike Resources Ltd., Antler Creek, Cariboo Mining Division, showing location of twenty-five test pits excavated in 1988
- Appendix "B" Recommended Work Program - Summary of Estimated Costs including Estimated Operating Costs for Equipment, Labor and Assaying
- Appendix "C" Writer's Certificate
- Appendix "D" Previous Reports by the Writer
- Appendix "E" Copies of Assay Certificiates, Acme Analytical Laboratories Ltd. and SGS Supervision Services Inc. for Concentrates from Test Pits No. 1 to 11 and 13, 14 and 15 Big Strike Resources Ltd. 1988

1.0 Conclusion and Recommendations

The present supplementary report is submitted as an addendum to the writer's original qualifying report of May 24, 1988. It will serve to give added weight to the application by Big Strike Resources Ltd., especially as it incorporates the results of observations during two recent field examinations of the property.

Three test pits were dug in the writer's presence on September 3, 4 and 5, 1988, and the results of processing in the field washing plants and assaying of the concentrates have provided conclusive proof of the viability of the auriferous sands and gravels as a potentially economic deposit.

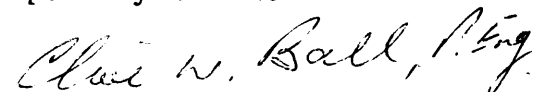
Assaying of wash plant concentrates from fourteen (14) test pits excavated from May to September 1988 indicates that gold is present in each test pit. S.G.S. Supervision Services Inc. assayed the bulk of the samples giving results obtained by Fire Assay. The average fineness of the gold is 830 according to S.G.S. laboratory.

Table I attached to this report shows the value of each assay, and the writer estimates that the average gold content for sand and gravel excavated is U.S. \$27 per cubic yard with gold at U.S. \$400 per ounce.

Although it is rather early to estimate or predict the volume of auriferous gravel and gold values overall for the seven placer leases, it is conceivable that a potential of 2,600,000 cubic yards at an estimated average value of U.S. \$27 in gold per cubic yard with gold at U.S. \$400 per ounce could be proven up as a result of the proposed testing program.

It is strongly recommended that the extended work program be adopted and advanced at a total estimated cost of \$142,182.00.

Respectfully Submitted



Clive W. Ball, P.Eng.
Geological Consultant

Vancouver, B.C.
October 6, 1988

2.0 Introduction

Subsequent to the writer's qualifying report of May 24, 1988 as submitted to the Superintendent of Brokers, an examination was made of the placer leases on June 13 and 14, 1988 at the request of Mr. Joe Haywood, President of Big Strike Resources Ltd. The purpose of the field visit was to select sites for test pits suitable for the exploration program recommended in the report of May 24, 1988. Accordingly, a chain and compass survey was completed to establish sites for twenty-five (25) test pits on placer leases No. 21152, 2153, 21154 and 21331.

Since May of this year the twenty-five (25) pits have been excavated and assay results are now available for gold concentrates from 14 of the test pits as shown in Table I accompanying this report.

The present report deals with field testing and observations on September 3, 4, 5 and 7, 1988, during which time three test pits were dug and samples of sand and gravel were carefully processed in the field wash plant followed by clean-up of the concentrates to yield final samples assayed by S.G.S. Supervision Services Inc. of Vancouver, B.C.

The operation of the field equipment has been handled by a two man crew and consistently good performance was achieved from May to September of 1988.

3.0 Equipment Used in 1988 Work Program

1. Backhoe with one-quarter yard bucket and loader mounted on a "Case" 450 Caterpillar tractor.

Depth capacity for digging test pits is fourteen feet.

2. Front-end Loader. "John Deere" 2550, one-half yard capacity.

3. Dump Truck. Four-wheel drive - 5 ton.

4. Water Pump. Six cylinder autoengine driving a centrifugal pump with a three inch diameter hose leading to the gold washing plant water jets.

5. Gold Washing Plant. A well constructed unit of good design. The front-end loader dumps directly into the surge bin or hopper which is of one-half yard capacity.

The sand and gravel feed directly onto a heavy gauge steel wire screen with 1½ inch x 1½ inch grid openings. The screen is mounted on heavy duty springs, and the undersize feeds to a sloping apron of steel plate before going over the sluice box.

The sluice box is 10 feet x 2 feet with mat (carpet) under "hungarian" riffles and expanded metal grill. Nugget trap 2 feet x 6 inches x 3 inches near the discharge end of the sluice box is incorporated to catch any coarse gold not retained by the riffles.

Adequate water supply is available from a slough, with a large pump and a 3 inch diameter hose leading to the washing plant.

Gold concentrates from the washing plant have been transported under Mr. Joe Haywood's direct supervision to a clean-up plant on his

property at Aldergrove, B.C. The clean-up plant consists of an efficient small washing plant with two sets of matting under expanded metal grating. The clean-up plant was designed by Mr. Doug Elsdon of Elden Enterprises Ltd. of Vancouver and has proven itself in various locations in Canada and overseas.

Samples of the tailings were taken at the regular intervals.

**4.0 Field Notes re Excavation of Test Pits and
Processing of Samples of Sand and Gravel in
Field Washing plant and Gold Clean-Up Plant -
September 3, 4, 5 and 7, 1988**

September 3, 1988

Pit No. 13 - Placer Lease No. 21188

Sample 13: 0 - 4 feet = 4 feet sandy loam with rare boulders up to 6 inches across.

Excavated 3.0 yards from 0 to 4 feet depth - did not include soil and humus on surface.

Used one-quarter yard "Case" backhoe, cobbles 2 inches to 4 inches. Some boulders rounded up to 9 inches across, rare < 10% by volume.

Sample 13A: 4 feet to 5.5 feet = 1.5 feet.

Sand and gravel. Hit bed-rock (fine-grained green andesite) at 5.5. feet.

Visible gold as mini-nuggets up to 3 mm across and some platy gold recovered in wash plant.

Total number of nuggets recovered, from 0 to 5.5 feet in field wash plant and in clean-up plant = 65 for a total weight of 14 grams.

Sunday, September 4, 1988

Pit No. 14 - Placer Lease No. 21188

Three feet of soil with humus and roots was stripped off in advance of digging for sample. Trees consist mostly of Jack Pine, averaging 18 inches girth (maximum 36 inches girth).

Sample No. 14: 0 to 5 feet depth

Sand and gravel with fair clay content (estimated > 15% clay by volume).

Rounded boulders average 4 feet across and some rounded boulders 12 inches across.

Total boulders (oversize in washing plant) about 15% by volume.

In washing plant noted rare white quartz pebbles up to 1/2 inch across and rare clay-balls average 1 inch across. In the field washing plant recovered 12 large gold grains up to 2 mm across.

Sample No. 14: 5 feet to 9 feet depth

Sand and gravel with very few cobbles up to 4 inches and rare rounded boulders 12 inches across. Estimate overall average 10% cobbles and boulders.

In recovery plant coarse gold amounted to 50 large grains 1.5 mm to 3 mm across.

Sample No. 14: 9 feet to 12 feet depth

Sand and gravel with cobbles 4 inches across and rare boulders 6 inches across all well rounded. Boulders white quartz 3 inches across well rounded.

Twenty-five (25) slugs of gold recovered off mat. The slugs range from 1 to 3 mm across.

Total weight of all "visible gold" recovered (0 feet to 12 feet) from field plant and clean-up plant = 19 grams.

September 5, 1988

Pit No. 15 - Placer Lease No. 21188

Sample No. 15: 0 to 4 feet 6 inches depth

Sand and gravel with cobbles to 4 inches across and rare boulders to 9 inches across.

Some creamy white quartz boulders up to 5 inches across (mostly 4 inches across) and rare rounded boulders up to 10 inches across. The cobbles are beautifully rounded.

Clay content estimated at 15%+ by volume. Some terracotta colored pebbles - probably argillite as slabs 3 inches by 2 inches x 1/2 inch.

Sample No. 15: 4 feet 6 inches to 8 feet depth

Sand and gravel with cobbles < 4 inches across and boulders to 12 inches across, all very well rounded. Clay content < 10% by volume.

Sample No. 15: 8 feet to 12 feet depth

Sand and gravel with numerous cobbles and pebbles \leq 4 inches across. Fair amount of clay (probably $>15\%$ by volume).

Total slugs of visible gold recovered (0 feet to 12 feet) in field wash plant and clean-up plant = 75 (up to 3 mm across) with total weight 24.5 grams.

BIG STRIKE RESOURCES LTD.
Assay Results of Test Pits No. 1 - 15

Test No.	Pit No.	Placer Lease No.	Volume of Sample Treated in Field Wash Plant (Cub. Yds)	Weight of Concentrate From Field Wash Plant (Lbs)	Weight of Sample Sent for Assay (Grams)	Total Gold by Assay (Grams)	Gold Content Gram Per Cub. Yd. of Gravel	Value Oz. Per Cub. Yd.	Value Per Cub. Yd. With Gold at U.S. \$400 Per Ounce	Remarks
1	1	21331	1½	18	1,859	2.356	1.57	0.050	\$ 20	Acme Analytical Labs Ltd.
2	2	21331	1	10.5	1,055	1.712	1.71	0.055	22	Acme Analytical Labs Ltd.
3	3	21154	1	11.5	102.44	1.085	1.08	0.035	14	SGS Supervision Serv. Inc.
4	4	21154	1	12	81.30	3.893	3.89	0.125	50	SGS Supervision Serv. Inc.
5	5	21352	1	11	34.52	1.458	1.46	0.047	19	SGS Supervision Serv. Inc.
6	6	21352	1	10	34.60	0.977	0.98	0.031	12	SGS Supervision Serv. Inc.
7	7	21189	1	10.5	58.31	4.505	4.50	0.145	58	SGS Supervision Serv. Inc.
8	8	21189	1	12	93.28	1.599	1.60	0.051	20	SGS Supervision Serv. Inc.
9	9	21189	1	11.5	80.95	1.164	1.16	0.037	15	SGS Supervision Serv. Inc.
10	10	21188	1.5	17	102.27	3.102	2.07	0.066	26	SGS Supervision Serv. Inc.
11	11	21188	1	19	95.55	2.379	2.38	0.076	30.6	SGS Supervision Serv. Inc.
13	13	21188	6.0	51	88.17	2.745) 11.200*)	2.324	0.074	29.6	SGS Supervision Serv. Inc.
14	14	21188	9.5	65	125.63	2.591) 16.017*)	19.959	0.063	25.2	SGS Supervision Serv. Inc.
15	14	21188	9.25	65	111.39	11.636) 20.874*)	3.514	0.113	45.2	SGS Supervision Serv. Inc.

*V.G. (visible gold) recovered by hand from field wash plant and gold clean-up plant. Weight in grams after correction by gold fineness - calculated from individual gold/silver assays.

All of the above assays by Fire Assay.

Gold Fineness varies from 806 to 851 with an average of 830.

Vancouver, B.C.
October 6, 1988

Clive W. Ball, P.Eng.
Clive W. Ball, P.Eng.
Geological Consultant

5.0 Table 1 - Assay results of samples obtained from Test Pits in the 1988 Field Exploration Program

6.0 Potential Volume and Grade of Auriferous Placer Sand and Gravel Indicated by Test Pits from May to September 1988

Five of the seven placer leases were tested in 1988 and the results of test pits Nos. 1 to 15 indicate that the auriferous ground extends over an area equivalent to that of two placer leases or 1,000,000 square metres.

The majority of the test pits for which assays are available (Table I) ranged from 9 feet to 12 feet in depth. It is reasonable to assume an average thickness of 2 metres of pay sand and gravel and the volume of potential ground is estimated to be 2,000,000 cubic metres which is equivalent to 2,600,000 cubic yards. Based on the assay results in Table I of this report, the 2,600,000 cubic yards is estimated to average U.S. \$27 per cubic yard with gold at U.S. \$400 per ounce.

Since there is a large area in the seven placer leases remaining to be tested, there is every possibility that the proposed extension of the 1988 Field Exploration Program will confirm and augment the above estimate of auriferous sand and gravel.

It is interesting to note that owing to depth limitation of the back-hoe only two of the fourteen pits reached bed-rock. The recommended use of a larger back-hoe with capacity to reach a depth of 25 feet will prove to be a definite advantage, since the better gold values usually lie at or close to bed-rock.

7.0 Proposed Extension of 1988 Field Exploration Program on Seven Placer Leases

1. General

Following upon the encouraging results obtained in the field testing program from May to September 1988, Big Strike Resources Ltd. plans to continue the testing. The equipment described in Section 3.0 of this report is entirely owned by Big Strike Resources Ltd.

Since the writer's examination of September 3, 4 and 5, the Company has installed a larger gold washing plant with a capacity of 600 yards to 1,000 yards per day. This is over four times the capacity of the washing plant previously in use. The new plant will enable a large through-put of sand and gravel. It is skid-mounted and has an all-up weight of 3 tons.

The "Case" 450 backhoe currently in use has a depth capacity of 14 feet and in order to dig to 25 feet depth, Big Strike plans to lease a large backhoe with capacity to dig to 25 feet depth.

2. Estimated Cost of Recommended Work Program

As shown in Appendix "B" accompanying this report, total cost of recommended work program is \$142,182.00.

It should be noted that this total is in excess of the estimated cost of \$135,403.00 in the writer's submission of May 24, 1988 for Statement of Material Facts.

The increase is due primarily to increased operating costs owing largely to rental cost for a considerably larger backhoe and increased cost of assaying.

It is considered that the above increases are unavoidable and the total cost of \$142,182.00 is therefore recommended.

Respectfully Submitted,

Clive W. Ball, P. Eng.

Clive W. Ball, P. Eng.
Geological Consultant

Vancouver, B.C.
October 6, 1988

PLACER LEASES
SEVEN PLACER LEASES - ANTLER CREEK
BIG STRIKE RESOURCES LTD.

N.T.S. 93H-3W CARIBOO M.D., B.C.

SCALE 1:50,000
DATE: SEPT. 1988
DRAWN BY: C.W. BALL
FIGURE NO. 1



25 test pits excavated by Big Strike Resources Ltd. May 24 to Sept. 5, 1988

Clive W. Ball, P. Eng.

To accompany supplementary geological report by C.W. Ball, P. Eng. Seven Placer Leases, Antler Creek, B.C., dated Sept. 20, 1988



● Test pit

25 test pits excavated by Big Strike Resources Ltd. May 24 to Sept. 5, 1988.

C. W. Ball, P. Eng.

To accompany supplementary geological report by C. W. Ball, P. Eng. Seven Placer Leases, Antler Creek, B.C., dated Sept. 20, 1988



BIG STRIKE RESOURCES LTD.

SEVEN PLACER LEASES - ANTLER CREEK

PLACER LEASES

NT.S. 93H-3W

CARIBOO M.D., B.C.



SCALE 1: 50,000

DATE: SEPT. 1988

DRAWN BY: C.W. BALL

FIGURE NO. 1

APPENDIX "B"

RECOMMENDED WORK PROGRAMSummary of Estimated Costs

1. Operating Costs (Equipment)	\$ 48,110.00
2. Labor	34,500.00
3. Cost of Assaying	25,875.00
4. Supervision, Engineering and Consulting	10,000.00
Contingencies (20%)	<u>23,697.00</u>
Total	<u><u>\$142,182.00</u></u>

Estimated Operating Costs for Equipment and Labor1. **Operating Costs - Equipment**

On the basis of the writer's estimate of costs in the May 24, 1988 Qualifying Report, it is reasonable to use a unit cost operating cost for equipment of \$314.50 per pit.

A total of 25 test pits have been excavated today leaving a balance of 115 test pits.

Thus, to complete the proposed program would cost

115 x \$314.50 = \$ 36,110.00

Add rental of larger backhoe to dig to 25 feet depth:

3 months at \$4,000 per month = \$12,000 12,000.00

Total \$ 48,110.00

2. **Estimated Labor Costs**

In order to excavate one pit (20 cubic yards) and process gravel and sand in washing plant requires two men working a ten hour shift = 20 man hours.

Labor (including Workers' Compensation, CPP and UIC)

= \$15 per man hour

Testing one pit cost 20 x \$15 = \$ 300.00

Wages to test 115 pits = 115 x \$300 = 34,500.00

3. Estimated Cost of Assaying

Three samples per pit at \$75 per sample = \$225 per pit
Cost for 115 test pits = 115 x \$225 =

\$ 25,875.00

Vancouver, B.C.
October 6, 1988

Clive W. Ball, P.Eng.
Clive W. Ball, P.Eng.
Geological Consultant

APPENDIX "C"

WRITER'S CERTIFICATE

I, Clive W. Ball, of 3191 West 36th Avenue, Vancouver, B.C., hereby certify as follows:

1. I am a Geological Consultant residing at the above address.
2. I am an honours graduate of the University of Queensland, Brisbane, Australia, holding an M.Sc. degree in Geology and Mineralogy.
3. As a geologist, I have practiced my profession since 1935 in mining geology and exploration. I was employed as a geologist on the staff of Placer Development Ltd. for 30 years, retiring as Chief Geologist of Canex Placer Ltd. in 1978.
4. I am registered as a Life Member of the Association of Professional Engineers (Geological) of the Province of British Columbia and a Life Member of the Canadian Institute of Mining and Metallurgy.
5. My knowledge of the property and terrain is based on field examinations on November 3rd and 4th, 1987, June 13th and 14th, 1988, and September 3rd, 4th and 5th, 1988. During the past five years I have examined and reported on a number of placer and hardrock properties in the Cariboo Mining Division. Reports and maps published by the Geological Survey of Canada and the British Columbia Department of Mines have been carefully reviewed and discussions have recently been held with officers of the Geological Survey of Canada.
6. I hold no interest in the company or in the properties of Big Strike Resources Ltd. as encompassed in my report.
7. I hereby consent to the use of this report in a Statement of Material Facts of the company.

Respectfully submitted,



Clive W. Ball, P. Eng.
Geological Consultant

Vancouver, B.C.
October 6, 1988

APPENDIX "D"

PREVIOUS REPORTS BY THE WRITER

1. Ball, C.W. Gold Point Resources Ltd. Geological Report, Stanley Gold Showings Red B and Red Claims, Barkerville District, Cariboo Mining Division, B.C. N.T.S. 93H4/E. June 17, 1983.
2. Ball, C.W. Gold Point Resources Ltd. Preliminary Geological Report, Seven Mineral Claim Groups: Foster, Dominion, Terra, Gold Mountain, Amador, D.F. and D.G., and Eleven Placer Leases, Coulter Creek, Cariboo Mining Division, B.C. N.T.S. 93H/4E. August 15, 1983.
3. Ball, C.W. Gold Point Resources Ltd. Geophysical Survey - Gold Mountain Group, Gold Mountain, A, B, C and D Mineral Claims. Record Numbers 697, 698, 699 and 700. Island Mountain, Cariboo Mining Division, B.C. N.T.S. 93H/4E. December 12, 1983.
4. Ball, C.W. Geological Report, Stanley Gold Showings, The Red Claims, Barkerville District, Cariboo Mining Division, B.C. 93H4/E. February 8, 1984.

The above report was prepared for the registered owner of the claims, Mr. J.E. LaFleur of Vancouver, B.C.

5. Ball, C.W. Supplementary Report as an addendum to the "Geological Report, Stanley Gold Showings, The Red Claims, Barkerville District, Cariboo Mining Division, B.C. 93H/4E" dated February 8, 1984. The Supplementary Report dated October 3, 1984 was prepared for National Hydrocarbons Ltd. of Vancouver, B.C.
6. Ball, C.W. Geological Report, National Hydrocarbons Ltd., Red Claim, Barkerville District, Cariboo Mining Division, B.C. 93H4/E. January 31, 1985.

Vancouver, B.C.
October 6, 1985

Clive W. Ball, P.Eng.
Clive W. Ball, P.Eng.
Geological Consultant

APPENDIX "B" E (C.V.B.)

ACME ANALYTICAL LABORATORIES LTD.

DATE RECEIVED: JUNE 15 1988

852 E. HASTINGS ST. VANCOUVER B.C. V6A 1R6

PHONE(604)253-3158 FAX(604)253-1716

DATE REPORT MAILED:

July 6/88.

16

ASSAY CERTIFICATE

- SAMPLE TYPE: BLACK SAND AU** BY FIRE ASSAY FROM 1/2 A.T.

ASSAYER: *C. Long* D. TOYE OR C. LEONG, CERTIFIED B.C. ASSAYERS

BIG STRIKE RESOURCES File # 88-1983

SAMPLE#	Total	
	AU**	SAMPLE gm wt. gm
TEST 1	2.356	1859
TEST 2	1.712	1055

TEST 1	2.356	1859
TEST 2	1.712	1055

Handwritten signature and scribbles

Vertical text on the left margin, likely bleed-through from the reverse side of the page.

CERTIFICATE OF ASSAY

Date: July 21, 1988



SGS SUPERVISION SERVICES INC.

General Testing Laboratories Division

1001 East Pender Street,
Vancouver, B.C., Canada. V6A 1W2
Telephone: (604) 254-1647
Telex: 04-507514

File: 8807-1253

TO: BIG STRIKE RESOURCES LTD.
400 - 805 West Broadway
Vancouver, B.C.
V5Z 1K1

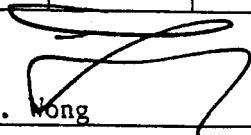
We hereby certify that the following are the results of assays on:

Placer Concentrate

MARKED	GOLD	SILVER	GOLD	XXXXXXXXXXXXXXXXXXXX	XXXXXXXXXXXXXXXXXXXX	XXXXXXXXXXXXXXXXXXXX	XXXXXXXXXXXXXXXXXXXX	XXXXXXXXXXXX
	Au (mg)	Ag (mg)	Au (%)					
Placer Gold			(fineness)					
#5 total sample wt. 34.524 gm.	1457.8	349.6	80.66					
#6 total sample wt. 34.605 gm.	977.2	199.5	83.04					

NOTE: REJECTS RETAINED ONE MONTH. PULPS RETAINED THREE MONTHS. ON REQUEST PULPS AND REJECTS WILL BE STORE FOR A MAXIMUM OF ONE YEAR.

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 L. Wong
 PROVINCIAL ASSAYER

Analytical and Consulting Chemists, Bulk Cargo Specialists, Surveyors, Inspectors, Samplers, Weighers

MEMBER: American Society For Testing Materials • The American Oil Chemists Society • Canadian Testing Association
 REFEREE AND OR OFFICIAL CHEMISTS FOR: National Institute of Oilseed Products • The American Oil Chemists' Society
 OFFICIAL WEIGHMASTERS FOR: Vancouver Board Of Trade

CERTIFICATE OF ASSAY

Date: August 15, 1988



SGS SUPERVISION SERVICES INC.
General Testing Laboratories Division

1001 East Pender Street,
Vancouver, B.C., Canada. V6A 1W2
Telephone: (604) 254-1647
Telex: 04-507514

File: 8808-0851

TO: **BIG STRIKE RESOURCES LTD.**
400 - 805 West Broadway
Vancouver, B.C.
V5Z 1K1

We hereby certify that the following are the results of assays on: **Placer Sand**

MARKED	GOLD	SILVER	XX				
	Au (mg)	Ag (mg)					
#10 (102.272 gm.)	3102.4	637					

REJECTS RETAINED ONE MONTH. PULPS RETAINED THREE MONTHS. ON REQUEST PULPS AND REJECTS WILL BE STORE FOR A MAXIMUM OF ONE YEAR.

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[Signature]
V. Wong

PROVINCIAL ASSAYER

Analytical and Consulting Chemists, Bulk Cargo Specialists, Surveyors, Inspectors, Samplers, Weighers

MEMBER: American Society For Testing Materials • The American Oil Chemists Society • Canadian Testing Association
REFEREE AND OR OFFICIAL CHEMISTS FOR: National Institute of Oilseed Products • The American Oil Chemists' Society
OFFICIAL WEIGHMASTERS FOR: Vancouver Board Of Trade

CERTIFICATE OF ASSAY

Date: August 22, 1988

File: 8808-1653



SGS SUPERVISION SERVICES INC.
 General Testing Laboratories Division
 1001 East Pender Street.
 Vancouver, B.C., Canada. V6A 1W2
 Telephone: (604) 254-1647
 Telex: 04-507514

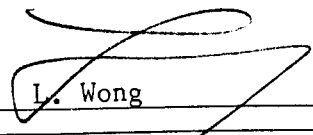
TO: BIG STRIKE RESOURCES LTD.
 400 - 805 West Broadway
 Vancouver, B.C.
 V5Z 1K1

We hereby certify that the following are the results of assays on: Placer Sand

MARKED	GOLD	SILVER	XX				
	Au (mg)	Ag (mg)					
#11 (95.546 gm.)	2379.1	131					
* Platinum group analysis to follow.							

NOTE: REJECTS RETAINED ONE MONTH. PULPS RETAINED THREE MONTHS. ON REQUEST PULPS AND REJECTS WILL BE STORE FOR A MAXIMUM OF ONE YEAR.

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 I. Wong

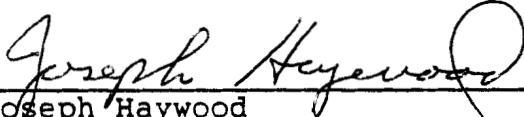
PROVINCIAL ASSAYER


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MEMBER: American Society For Testing Materials • The American Oil Chemists Society • Canadian Testing Association
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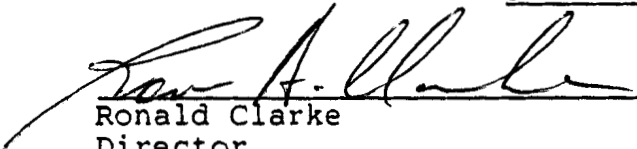
CERTIFICATE OF THE ISSUER


THE FOREGOING CONSTITUTES FULL, TRUE AND PLAIN DISCLOSURE OF ALL MATERIAL FACTS RELATING TO THE SECURITIES OFFERED BY THIS PROSPECTUS AS REQUIRED BY THE SECURITIES ACT AND ITS REGULATIONS.


Joseph Haywood
Chief Executive Officer and
Promoter


Ellen Gertrude Haywood
Chief Financial Officer

ON BEHALF OF THE BOARD


Ronald Clarke
Director



Anthony Beard
Director

DATED at Vancouver, British Columbia this 21st day of November ,
1988.

CERTIFICATE OF AGENTS

To the best of our knowledge, information and belief, the foregoing constitutes full, true and plain disclosure of all material facts relating to the securities offered by this Prospectus as required by the Securities Act and its regulations.

YORKTON SECURITIES INC.



DATED at Vancouver, British Columbia this 22 day of November ,
1988.