

PROPERTY FILE

93A 0172

MANX 93A/12E 6093A

LUCKY CO. AR. AS. 82M. 12W

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~~XXXXXXXXXX~~

013983

SECURITIES COMMISSION OR SIMILAR AUTHORITY IN CANADA HAS
IN ANY WAY PASSED UPON THE MERITS OF THE SECURITIES OFFERED
HEREUNDER AND ANY REPRESENTATION TO THE CONTRARY IS AN OFFENCE.

New Issue

50,000 shares

\$0.50 Par Value

CEDAR CITY MINES LTD. (N.P.L.)

HEAD OFFICE:

24 - 640 Burrard Street,
Vancouver, British Columbia

REGISTERED OFFICE:

1250 - 505 Burrard Street,
Vancouver, British Columbia

A PURCHASE OF THE SECURITIES OFFERED BY THIS PROSPECTUS MUST
BE CONSIDERED A SPECULATION AS THE COMPANY'S MINING PROPERTIES
ARE STILL ONLY IN THE EXPLORATION STAGE.

	Price to Public	Commissions	Proceeds to Company
Per Unit	\$0.25	.0625	.1875
Total	\$62,500.00	\$15,625.00	\$46,875.00

THERE IS NO EXISTING MARKET FOR THE SHARES OF THE COMPANY.

NO SURVEY OF ANY PROPERTY OR PROPERTY INTEREST HELD BY THE
COMPANY HAS BEEN MADE AND, THEREFORE, IN ACCORDANCE WITH THE
MINING LAWS OF THE APPROPRIATE JURISDICTIONS IN WHICH THE
PROPERTY IS SITUATE, THE EXISTENCE OF AND THE AREA OF THE
PROPERTY COULD BE IN DOUBT.

The shares offered by this prospectus represent 20.4% and
the shares issued to promoters, directors and other insiders
for cash and properties represent 28.6% of the total number
of shares to be issued and outstanding upon completion of
this offering.

May 26, 1972

PROPERTY FILE

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CEDAR CITY MINES LTD. (N.P.L.)STATEMENT OF SOURCE AND APPLICATION OF FUNDS
FOR THE PERIOD FROM JUNE 14, 1971 TO JANUARY 31, 1972

Source of funds:		
Sale of shares for cash - Note 3		\$ 28,801
Application of funds:		
Fixed asset acquisitions	\$ 163	
Mineral claims - Note 2	17,400	
Deferred exploration and administrative expenses	12,647	
Incorporation expenses	<u>1,171</u>	
		<u>31,381</u>
Working capital deficiency at January 31, 1972		\$ <u><u>2,580</u></u>

The notes to the financial statements are an integral part thereof.

SANKAR V. RAMANI, M.Sc., P.Eng.
Consulting Geological Engineer

GEOLOGICAL REPORT
ON THE
MORNING STAR AND MANX GROUP OF CLAIMS
SITUATED NEAR LIKELY, BRITISH COLUMBIA,

CARIBOO MINING DIVISION

PREPARED FOR
CEDAR CITY MINES LTD.

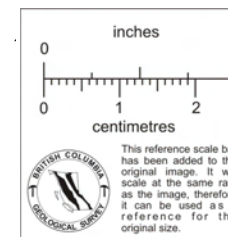
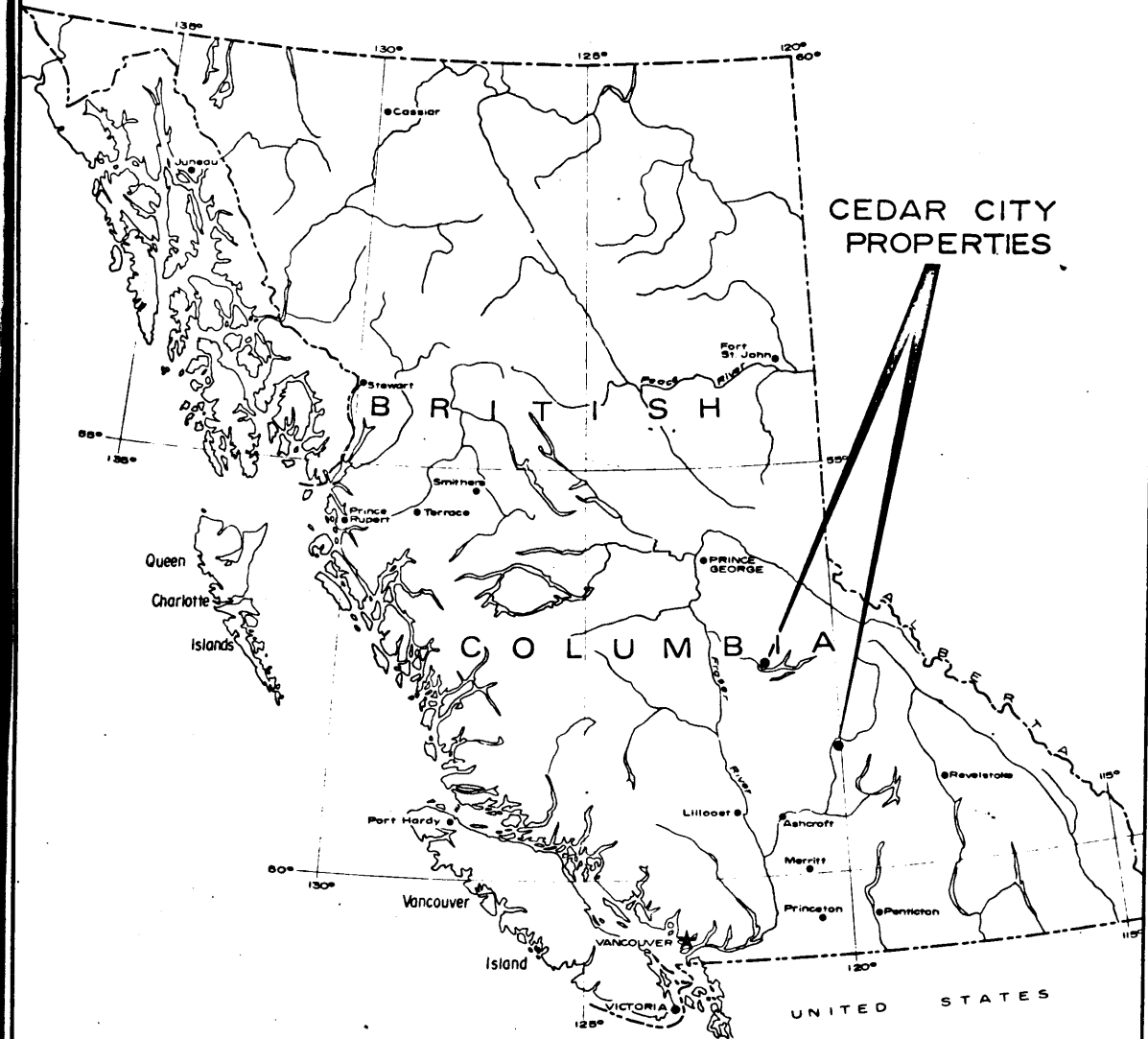
BY

S. VENKATARAMANI, M.Sc., P.Eng.

VANCOUVER, BRITISH COLUMBIA

SEPTEMBER 28, 1971

630 - 890 West Pender Street, Vancouver 1, B. C. Telephone 683-4451



SOUNDAM ENGINEERING LTD.
CEDAR CITY MINES LTD.
LOCATION MAP
CARIBOO MD., B.C.
SCALE

Mi. 136 0 136 Mi.

Zankar V. Ramani, P.Eng.

Oct. 1971

ALTAIR drafting services Ltd.

September 28, 1971

INTRODUCTION

On the 7th of August, 1971 a property examination was carried out on the Morning Star and Manx Group of Claims situated near Likely, British Columbia. The object of the examination was to investigate the economic possibilities of the mineral claim groups and to recommend exploration work if warranted in order to assess the property's economic potential.

It appears that this claim group is situated in an area favourable to host mineralization of economic interest. Preliminary exploration work has been recommended which would involve an expenditure of approximately \$12,000.

The report has been prepared at the request of Mr. Jack E. LaFleur of Canat Exploration Ltd.

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PROPERTY

The property consists of some 14 contiguously located mineral claims, which are identified as follows:

Manx	1 to 8
Ref	1 to 4
Morning Star	4 to 6

The above claims are recorded at the Mine Recorders Office in Quesnel, British Columbia.

During the course of the property examination, some of the claim posts were examined and they appear to have been staked as per the Mining Regulations Act of British Columbia. The exact boundaries of these claims were not established during the visit, but it is recommended to carry out a legal survey to establish the boundaries of the claim group.

LOCATION AND ACCESS

The claim group is situated approximately five miles southeast of the village of Likely, British Columbia. The village of Likely is located some 52 miles northeast of the town of Williams Lake, British Columbia. Likely can be reached by an all weather gravel road from 150 Mile House.

The accessibility to the property is excellent by means of a dirt road from Likely which runs parallel to the Quesnel Lake on the north side. The claim group is located about 3000 feet above sea level along the southern slope of the

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Spanish Mountain. The area of the property is forest covered with subcommercial and commercial fir, pine, and alder. The climate is temperate with a fairly heavy seasonal rain fall.

REGIONAL GEOLOGY

The geology in the vicinity of this property is mainly of Mesozoic Group of rocks ranging from Upper Triassic to Upper Jurassic in age. Some earlier group of rocks were also occasionally found in this region, mainly north of this property, which belong to the Palaeozoic groups. In general, the geology of this area is complicated with multiple deformations which has rendered most of the rocks schistose and tightly compressed in complex repetitive fold. Due to high grade metamorphism and by the intensity of hydrothermal action, many rock types have changed their original texture, structure, and composition. The Cariboo series, consisting of quartzite, conglomerates, felsites, and quartz-schist are the oldest rock types in this general region.

The structure in this area is characterized by the northwesterly trending faults. Two distinctively recognized parallel faults run northwest on either side of the Quesnel River. It is believed that the Quesnel River is also of structurally controlled nature. The majority of the rock types in this area are of the basic variety, which are dark green, pyroxene rich andesite of different texture. It is believed that during

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the later part of jurassic, rocks of acidic and intermediate character intruded these older formations along the plain of weakness and fault zones.

GEOLOGY OF THE PROPERTY

Most of the property is covered by overburden of varying depths. There are very limited outcrops within this claim group, which are dark green paroxene, andesite and breccia. This rock type is Mesozoic group and Jurassic in age. These andesites are chloritized with an abundance of secondary epidote which are mostly rich in pyroxenes. Chloritic schists and argillites were noticed in limited exposures along the creek. Most jurassic rock types like andesite, conglomerates, breccia are exposed on the higher elevations of the Spanish Mountain. The property is located between the Quesnel River and one of the major fault zones exposed in this area. As a result of the intensive structural disturbances, many secondary faults were developed at an angle to the major fault systems. Mineralization, like pyrite, chalcopryrite, are seemingly associated with the structure in this area. The airborne magnetic map #1533G indicates a possible fault or contact within this property.

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MINERALIZATION

The outcrops along the creek and some of the exposed rocks carry an abundance of pyrite. The pyrite is mostly disseminated, but cubes of about one half an inch were also noticed. Some chalcopyrites were also noticed and they are associated with the pyrite. Minor amounts of gold values were also present. The mineralization within this property appears to be structurally controlled, as they are present along the shear zones and joint plains. During the course of the property examination one grab sample was taken from the creek bed which is as follows:

<u>Sample No.</u>	<u>Cu.</u>	<u>Au.</u>
73005	0.42 %	.052 oz/ton

In the past placer mining for gold has been carried out in this area. Even though no commercial gold bearing veins have been noticed within this property, the glacial drift might carry some gold values. Within the close proximity of this property there is a small scale placer mining for gold being carried out.

WORK PERFORMED

In the month of October, 1970, a reconnaissance geochemical survey was carried out on the Manx and Morning Star Group of Claims. The program was initiated and carried out under the

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supervision of Mr. W. L. Inglis, P.Eng. The findings and results are tabulated in his report dated November 30, 1970, and some of his comments are quoted in this report for quick reference. A sample grid was laid out in a northwesterly direction in order to cross the vein structure at right angles. The lines ran 400 feet apart, sample intervals being 100 feet. A total of 8.5 line miles were laid out and 471 soil samples were taken.

The samples were analysed by Crest Laboratories Ltd. under the supervision of Mr. Bruce Graham, Chemist. Samples were dried in their respective sample bags at a temperature of 150°F. then sieved to a -80 mesh through a stainless steel screen. Then the samples were digested in a mixture of perchloric and nitric acid at 425° for a period of three hours. The resulting residues were then made up to 25 milliliter volume in 10% perchloric acid. The reading for copper was recorded through the atomic absorption meter and they are expressed as parts per million.

A statistical study of the copper values was done, and it was calculated that values over 90 parts per million were of anomalous nature. Based on this, there appears to be one area on the Manx 2, 3, and 4 claims that warrants further detailed investigation.

The largest overall problem found in interpreting the property's anomalous values is the lack of outcrop in this area. Because

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of this, it is difficult to relate values to any specific geological cause.

CONCLUSIONS AND RECOMMENDATIONS

The rock types and the general structure on this property appears to be favourable to host mineralization of economic interest. The geochemical survey reveals a distinct north-westerly trending anomaly on the Manx Group of Claims. Because of fairly heavy overburden, much information could not be obtained from the geochemical survey.

From the location of this property and the information obtained from the adjoining properties, it appears that this group of claims warrant some additional exploration work to assess it's economic potential. It is recommended to carry out preliminary exploration work on this group of claims and such a program would involve an expenditure of \$12,500., as outlined below:

1. Legal claims survey	2000.
2. 10 miles of line cutting, at \$150. per mile	1500.
3. 10 miles of magnetometer survey at \$100. per mile	1000.
4. 10 miles of induced polarization survey at \$450. per mile	4500.
5. Bulldozer trenching, using D8 Caterpillar with rippers - 50 hours at \$40. per hour	2000.

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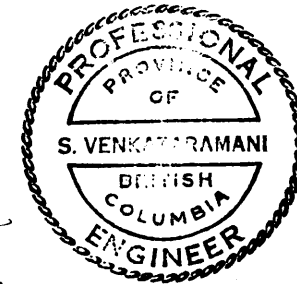
6. Engineering supervision and contingency	1500.
Total:	<u>\$12,500.</u>

Depending upon the results of this program, and if any anomalous areas are shown by this survey, diamond drilling should be carried out on this property.

Respectfully submitted,

S. Venkataramani

S. Venkataramani, M.Sc., P.Eng.



SANKAR V. RAMANI, M.Sc., P.Eng.
Consulting Geological Engineer

C E R T I F I C A T E

I, S. Venkataramani, of Vancouver, British Columbia, do hereby certify that:

1. I am a consulting geologist with my office located at #630 - 890 West Pender Street, Vancouver 1, B. C.
2. I am a graduate geologist with a Master of Science Degree from the University of Madras, India.
3. I am a member of the Association of Professional Engineers of the Province of British Columbia.
4. I am a certified professional geologist belonging to the American Institute of Professional Geologists, Golden, Colorado, U. S. A.
5. I am a member of the Canadian Institute of Mining and Metallurgy.
6. I have been practicing my profession for over 10 years.
7. I have no direct or indirect interest, nor do I expect to receive any interest directly or indirectly in this property or the securities of Cedar City Mines Ltd.
8. This report is based on my personal visit to the area and from previous reports on the property and the published geological literature.

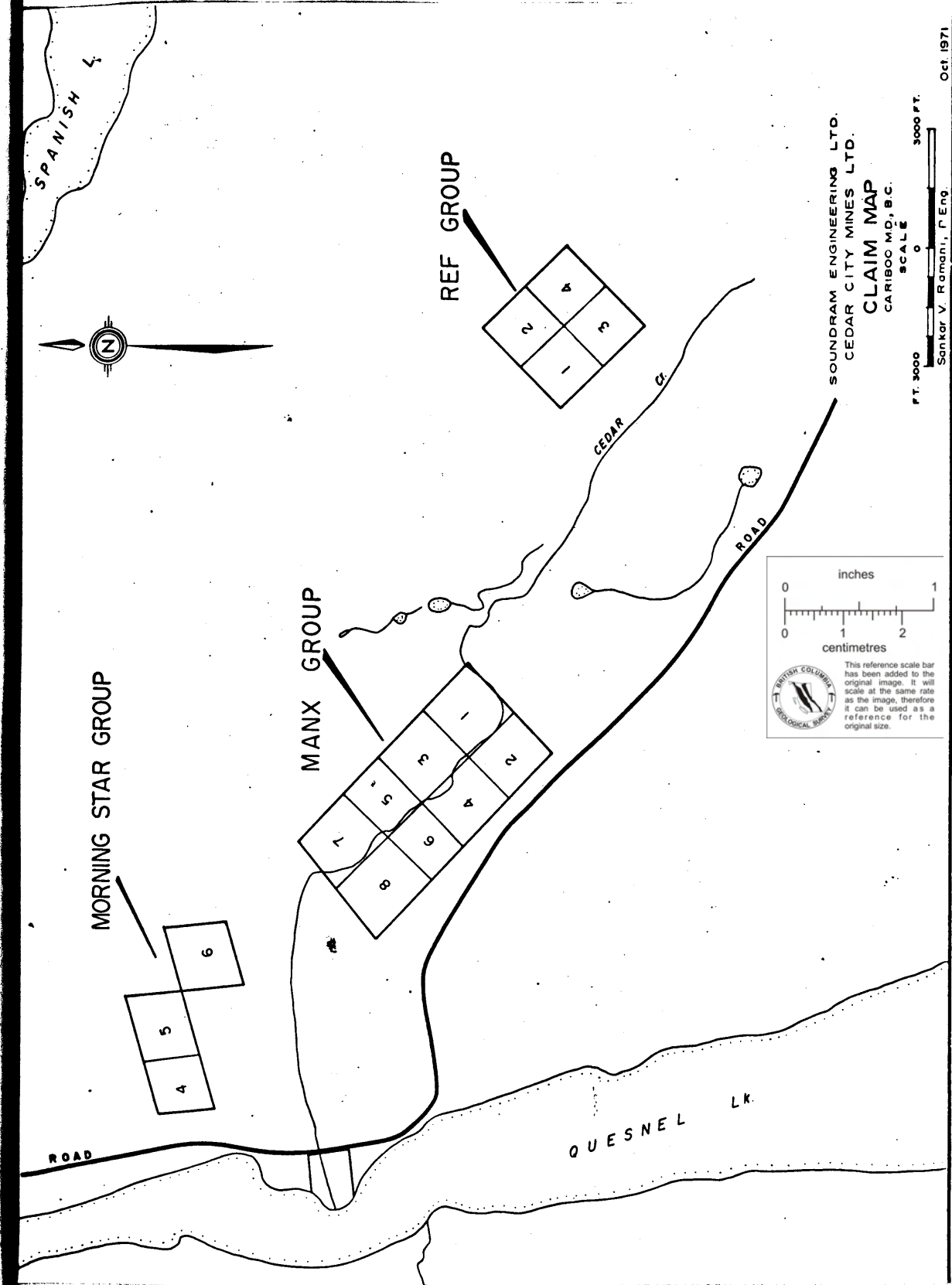
Vancouver, British Columbia

S. Venkataramani, M.Sc. P. Eng.

S. Venkataramani



630 - 890 West Pender Street, Vancouver 1, B. C. Telephone 683-4451



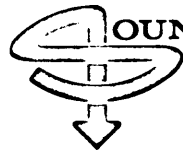
GEOLOGICAL REPORT
ON THE
RS, LUCKY, & CEDAR GROUP OF CLAIMS
CLEARWATER AREA, BRITISH COLUMBIA
KAMLOOPS MINING DIVISION
PREPARED FOR
CEDAR CITY MINING LTD.

BY
S. VENKATARAMANI, M.Sc., P.Eng.
VANCOUVER, BRITISH COLUMBIA

APRIL 4, 1972

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(in text)	
Property Location Map	
Claim Map	



OUNDRAM ENGINEERING LTD.

MINERAL EXPLORATION & DEVELOPMENT
750-890 W Pender st. VANCOUVER B.C.
telephone : (604) 688-5322

SUMMARY

Cedar City Mines Ltd. acquired a substantial block of claims in the Clearwater area, British Columbia where exploration work is being carried out by several mining companies.

This group of claims is situated in an area where the geology is favourable to host mineralization of economic interest. The adjoining ground has all been staked and sporadic exploration work has been carried out on their properties.

This property was acquired with an objective to carry out preliminary exploration work to determine its economic potential. Approximately \$26,000.00 has been recommended to spend on this property conducting geophysical and geochemical surveys. Contingent upon the results of this programme further detailed work may be carried out.

Sankar V. Ramani M.Sc., P.Eng., Consulting Geological Engineer



INTRODUCTION

On August 8, 1971, at the request of Canat Exploration Ltd., a property examination was carried out on the RS, Lucky and Cedar Group of Claims, situated southeast of Clearwater, British Columbia.

Approximately 8 hours were spent on the property examining some of the outcrops and the bulldozer trenching carried out within this claim group.

Major mining companies like Denison Mines Limited and Noranda Mines Limited are situated southeast of this claim group. It is understood that exploration work carried out on the adjoining properties have yielded favourable results but the details of their work are not known to the writer at this present time. Immediately to the north of this property is situated a claim group belonging to Texal Development Ltd. (N.P.L.) and their preliminary exploration work has yielded encouraging results. The mineralized zone on the Texal property carries values in silver, lead and zinc.

PROPERTY

The property consists of some 60 contiguously located mineral claims situated southeast of Clearwater, British Columbia. The claims are identified as follows:

<u>Claim Name</u>	<u>Record Numbers</u>
RS 1 - 16 (inclusive)	89151 to 89166
Lucky 1 to 28 (inclusive)	97072 to 97099
Cedar 1 to 16 (inclusive)	97210 to 97225

These claims are recorded with the Mine Recorders Office in Kamloops, British Columbia.

During the course of the property examination some of the claim posts were examined and appear to have been staked as per the Mineral Act of British Columbia. The exact boundaries of these claims were not determined at that

Sankar V. Ramani M.Sc., P.Eng., Consulting Geological Engineer

time, and a legal survey is necessary to outline the boundaries of this claim group.

LOCATION AND ACCESS

The claim group is located about two miles southeast of the village of Clearwater, British Columbia. Clearwater is approximately 80 miles north of Kamloops, British Columbia, which is situated on Highway Number 5, and on the main line of the Canadian National Railway. From Clearwater the property is reached by a gravel road for a distance of two miles from where various logging roads branch off to the different parts of this property. These logging roads have not been in use for quite some time, and they need some improvement at this stage. The latitude and longitude of this property are 120° W and 51°35' N.

HISTORY

Sporadic prospecting and exploration work have been carried out in and around this property since the turn of the century. Numerous pits, shafts and trenches have been made within this property and on the adjoining grounds. These old workings are inaccessible at the present time for examination. Details of these workings are not known. Sporadic mining was carried out on some properties within the radius of 5 to 8 miles and the exploration work on the other properties is believed to have yielded favourable results. The geology of this area has been described by the Geological Survey of Canada in their report of 1921. In general, the contact between the Triassic Fennel, Greenstone and the Metamorphosed Precambrian sediments traverse the claim area from northwest to southeast.

The claim group is underlain by a series of metasediments believed

to be part of the Fennel formation, derived from a complex series of sediments of volcanic origin. The series is represented by a series of siliceous and phyllites with intercalated green schists and greenstone. Secondary minerals such as muscovite, sericite, and talc have been produced by metamorphism of medium to high intensity. Some intrusive rocks like hornblende diorite were noticed in this area.

GEOLOGY OF THE PROPERTY

The bulldozer trenching carried out within this property exposed metasediments displaying schistose characteristics and varying from quartz sericite to phyllite. Numerous faulting and shear zones were evident in many places within this property. Quartz veins striking N 35° W have intruded some of this fault and they vary in thickness 5 to 6 feet. Silicification has penetrated into the bedding for various distances but is generally confined to a few feet. It appears that the quartz veins have been injected at different stages and different periods within this property.

MINERALIZATION

It has been reported that there are several old shafts and adits within this claim group exposing good mineralization consisting of silver, lead and zinc, but the writer did not have a chance to examine these old workings during the visit to the property.

The bedrock exposed in some of the bulldozer trenching did not exhibit any economic minerals and some of the trenches were not deep enough to expose the bedrock.

About 3000 feet north of the boundary of this claim group an adit and a bulldozer trenching consisting of mineralization were examined within the claim group belonging to Texal Development Limited. These mineralized

zones seem to have a southeasterly trend and it may be possible to find similar structure within this RS, Lucky and Cedar group of claims. But again this possibility has to be tested by geochemical and geophysical exploration work.

CONCLUSIONS AND RECOMMENDATIONS

1. The geology of this property appears to be favourable to host mineralization of economic interest. The old workings which are reported within this claim group are indicative of the presence of mineralization in this area and these mineralized structures should be thoroughly investigated to assess this property's economic potential.

2. This group of claims is situated along the strike direction of the mineralized veins exposed on the property situated immediately to the north of this claim group.

It is recommended to carry out preliminary exploration work on this property to assess its economic potential and if it warrants further detailed work can be carried out at a later stage. The immediate phase of the exploration work should consist of bulldozer trenching, line cutting, geochemical survey for lead and silver and a magnetometer survey. An induced polarization survey would be advisable to outline the zones of mineralization if any are present within this property. This phase of the programme would involve an expenditure of \$26,400.00 as outlined below:

Line cutting - 20 miles @ \$125.00/mile	\$2,500.00
Geochemical Survey for silver and lead 20 miles @ \$150.00/mile	3,000.00
Magnetometer survey - 20 miles @ \$125.00/mile	2,500.00
Induced polarization survey - 2 miles @ \$450.00/mile	9,000.00

Bulldozer trenching - 100 hours @ \$45.00/hour	\$4,500.00
Geological mapping, sampling and assaying	<u>2,500.00</u>
	\$24,000.00
Contingency at 10%	<u>2,400.00</u>
	<u>\$26,000.00</u>

Depending upon the results of these surveys, diamond drilling may be carried out to test the anomalous zones, if any, present within this property.

Respectfully submitted,
SOUNDRAM ENGINEERING LTD.

S. Venkataramani

S. Venkataramani, M.Sc., P.Eng.
Consulting Geological Engineer

Vancouver, B. C.
April 4, 1972

C E R T I F I C A T E

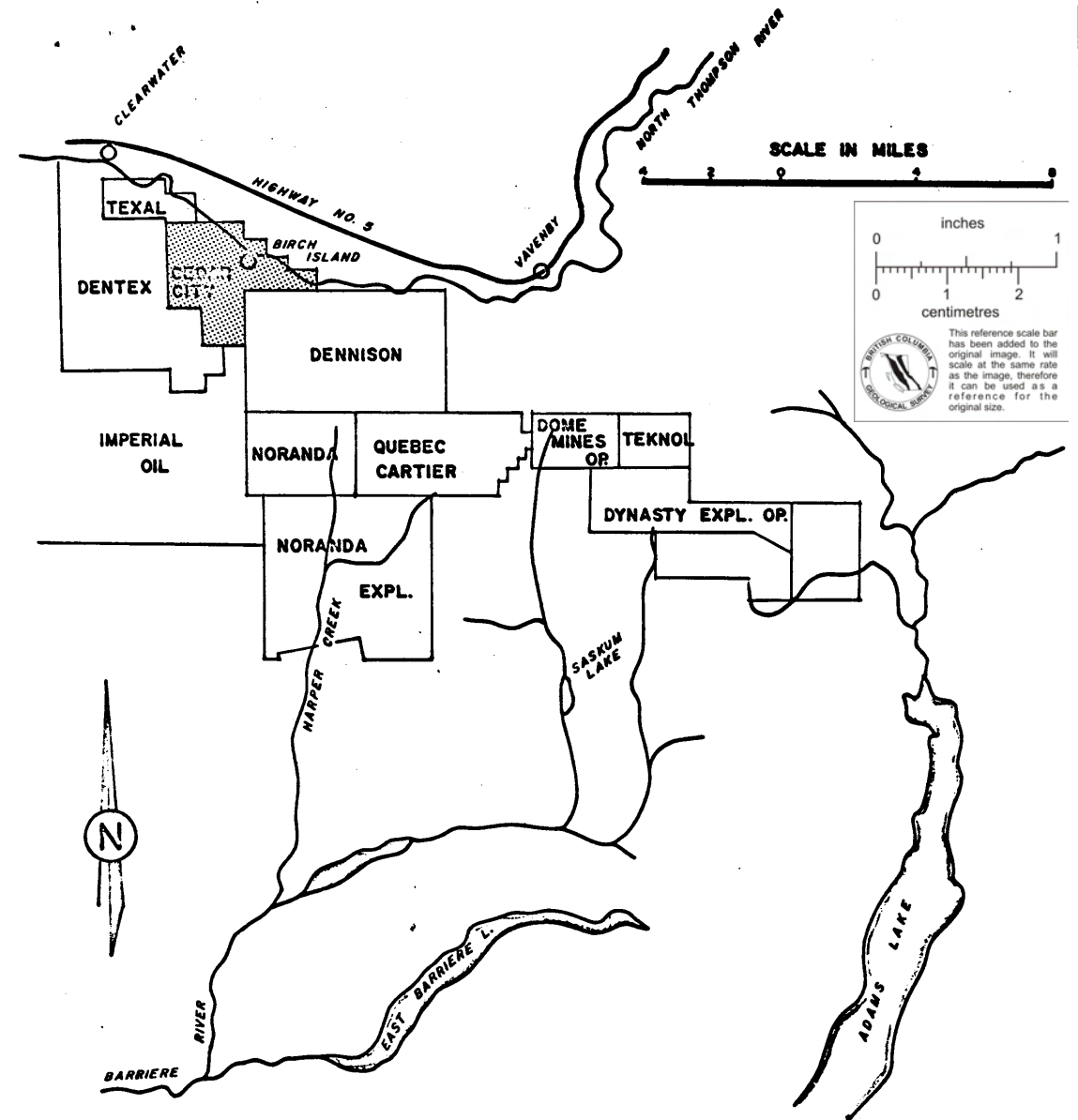
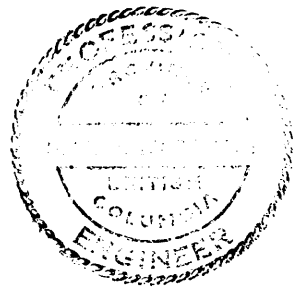
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8. This report is based on my personal visit to the area and from previous reports on the property and the published geological literature.

S Venkataramani

Vancouver, British Columbia

S. Venkataramani, M.Sc., P.Eng.



CEDAR CITY MINES LTD.
PROPERTY LOCATION MAP
CLEARWATER AREA
B.C.

NOTE: PROPERTY LOCATIONS ARE ONLY APPROXIMATE

CLEARWATER

TEXAL DEVELOPMENTS LTD. (N.P.L.)



CEDAR CITY MINES LTD. (N.P.L.)

NORTH

THOMPSON

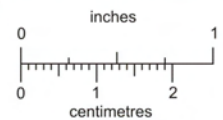
RIVER

S T A K E D

DENISON MINES

NORANDA

IMPERIAL OIL Co.



This reference scale bar has been added to the original image. It will scale at the same rate as the image, therefore it can be used as a reference for the original size.

SOUNDAM ENGINEERING LTD.
CEDAR CITY MINES LTD.

CLAIM MAP
CARIBOO MD, B.C.

SCALE
FT 4000 0 4000 FT.

Sankar V. Ramani, P Eng

Oct. 1971