THIS PROSPECTUS CONSTITUTES A PUBLIC OFFERING OF THESE SECURITIES ONLY IN THOSE JURISDICTIONS WHERE THEY MAY BE LAWFULLY OFFERED FOR SALE AND THEREIN ONLY BY PERSONS PERMITTED TO SELL SUCH SECURITIES.

NO SECURITIES COMMISSION OR SIMILAR AUTHORITY IN CANADA HAS IN ANY WAY PASSED UPON THE MFRITS OF THE SECURITIES OFFERED HEREUNDER, AND ANY REPRESENTATION TO THE CONTRARY IS AN OFFENCE.

NEW ISSUE

013925

PROSPECTUS

SUKUMA EXPLORATIONS LTD.

(hereinafter called the "Company")

Suite 314 - 475 Howe Street, Vancouver, British Columbia

400,000 COMMON SHARES

	Price to the Public	Commission	Proceeds to the Company
	\$0.35	\$0.03	\$0.32
•••••	\$140,000	\$12,000	\$128,000 *

the estimated costs of this issue of \$15,000 are deducted.

THE PUBLIC OF THE SECURITIES OFFERED FOR SALE HEREUNDER WAS DETERMINED BY NEGOTIATION E COMPANY AND THE AGENT.

MARKET FOR THE SECURITIES OF THE COMPANY.

OF THE SECURITIES OFFERED BY THIS PROSPECTUS MUST BE CONSIDERED AS SPECULATION. ALL OF IES IN WHICH THE COMPANY HAS AN INTEREST ARE IN THE EXPLORATION AND DEVELOPMENT STAGE REWITHOUT A KNOWN BODY OF COMMERCIAL ORE. NO SURVEY OF ANY PROPERTY OF THE COMPANY DE AND THEREFORE IN ACCORDANCE WITH THE LAWS OF THE JURISDICTION IN WHICH THE PROPERTIES THEIR EXISTENCE AND AREA COULD BE IN DOUBT. PURCHASERS OF SECURITIES WILL SUFFER AN IMUTION OF \$0.21, OR APPROXIMATELY 60%, PER COMMON SHARE PURCHASED HEREUNDER. REFERENCE TO THE HEADINGS "SPECULATIVE NATURE OF SECURITIES" UNDER ITEM 8 HEREIN AND "DILUTION"

UNDER ITEM 9 HEREIN.

PROPERTY FILE -C

THE VANCOUVER STOCK EXCHANGE HAS CONDITIONALLY LISTED THE SECURITIES BEING OFFERED PURSUANT TO THIS PROSPECTUS. LISTING IS SUBJECT TO THE COMPANY FULFILLING ALL THE LISTING REQUIREMENTS OF THE VANCOUVER STOCK EXCHANGE ON OR BEFORE JANUARY 5, 1989, INCLUDING PRESCRIBED DISTRIBUTION AND FINANCIAL REQUIREMENTS.

NO PERSON IS AUTHORIZED BY THE COMPANY TO PROVIDE ANY INFORMATION OR TO MAKE ANY REPRESENTATION OTHER THAN THOSE CONTAINED IN THIS PROSPECTUS IN CONNECTION WITH THE ISSUE AND SALE OF THE SECURITIES OFFERED BY THE COMPANY.

UPON COMPLETION OF THIS OFFERING THIS ISSUE WILL REPRESENT 25.97% OF THE SHARES OUTSTANDING AS OPPOSED TO 48.70% THAT WILL THEN BE OWNED BY THE CONTROLLING PERSONS, PROMOTERS, DIRECTORS AND SENIOR OFFICERS OF THE COMPANY, AS WELL AS BY SHAREHOLDERS, PARTNERS, EMPLOYEES OR ASSOCIATES OF CERTAIN "UNDERWRITERS", AS DEFINED IN THE SECURITIES ACT OF THE PROVINCE OF BRITISH COLUMBIA. REFERENCE SHOULD BE MADE TO THE HEADINGS "PRINCIPAL HOLDERS OF SECURITIES" UNDER ITEM 10 HEREIN AND "OTHER MATERIAL FACTS" UNDER ITEM 22 FOR DETAILS OF SHARES CURRENTLY HELD BY DIRECTORS, PROMOTERS, CONTROLLING PERSONS AND BY SHAREHOLDERS, PARTNERS, EMPLOYEES OR ASSOCIATES OF THE "UNDERWRITERS".

THIS OFFERING IS SUBJECT TO A MINIMUM SUBSCRIPTION BEING RECEIVED BY THE COMPANY WITHIN 180 DAYS OF THE EFFECTIVE DATE OF THIS PROSPECTUS. FURTHER PARTICULARS OF THE MINIMUM SUBSCRIPTION ARE DISCLOSED UNDER THE SUB-HEADING "MINIMUM SUBSCRIPTION" UNDER ITEM 2 ("PLAN OF DISTRIBUTION") HEREIN.

ONE OR MORE OF THE DIRECTORS OF THE COMPANY MAY HAVE AN INTEREST, DIRECT OR INDIRECT, IN OTHER NATURAL RESOURCE COMPANIES. REFERENCE SHOULD BE MADE TO THE HEADING "CONFLICTS OF INTERESTS" UNDER ITEM 14 FOR A COMMENT AS TO THE RESOLUTION OF POSSIBLE CONFLICTS OF INTEREST.

We, as Agent, conditionally offer these securities subject to prior sale if, as and when issued by the Company and accepted by us, in accordance with the conditions contained in the Agency Agreement referred to under Item 2 ("Plan of Distribution") on page 1 hereof.

AGENT:

REGISTRAR AND TRANSFER AGENT:

UNION SECURITIES LTD.

GUARANTY TRUST COMPANY OF CANADA

1300 - 409 Granville Street Vancouver, British Columbia 800 West Pender Street Vancouver, British Columbia

DATED: JULY 5, 1988

EFFECTIVE DATE: JULY 8, 1988

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	CERTIFICATES OF THE ISSUED AND OF THE ACENIT	

GEOCHEMICAL, GEOLOGICAL AND GEOPHYSICAL REPORT ON ASTER PROPERTY

CARIBOO MINING DIVISION, YANKS PEAK AREA, BRITISH COLUMBIA

LOCATION:

N.T.S.: 93-A-14W LATITUDE: 52° 53' 10"N. LONGITUDE: 121° 24' 10"W.

CLAIMS:

ASTER 1 TO ASTER 6 (RECORD NUMBERS 8426 TO 8431)

REPORT FOR:

SUKUMA EXPLORATIONS LTD. 4344 PETERSON DRIVE RICHMOND, B.C. V7E 4X9

PREPARED BY:

Peter A. Christopher Ph.D., P.Eng.
PETER CHRISTOPHER AND ASSOCIATES INC.
3707 WEST 34TH AVENUE,
VANCOUVER, B.C. V6N 2K9

FEBRUARY 17, 1988

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SUMMARY

The Aster Property, consisting of 6 metric claims totalling 102 units covers a maximum possible area of 2550 hectares in the Yanks Peak area, Cariboo Mining District, British Columbia. The property was optioned by Sukuma Explorations Ltd. to explore favourable geological and structural settings for vein type and replacement gold deposits. Six named mineral occurrences, Holmes Ledge (MI 93A-38), Cornish Ledge (MI 93A-100), Hebson Vein (MI 93A-101), Taylor (MI 93A-102), Cariboo-Nordine (MI 93A-108) and Gorrie (MI 93A-109), are situated within or directly south of the property area. The Cunningham Creek property of Imperial Metals Corporation adjoins the property to the east. The Cunningham Creek Property encloses the old Cariboo-Hudson Mine which has recorded production of 12,938 tons yielding 5,196 ounces of gold (0.402 oz Au/ton) with present reserves on the Cunningham Creek Property reported by Imperial Metals (August 12, 1986, News Release) at 60,000 tons grading 0.388 oz Au/ton.

The Aster Property is underlain by the Snowshoe and Midas Formations of the Upper Proterozoic and Lower Paleozoic Cariboo Group. The units strike northwesterly with quartzite, schist and limestone of the Midas formation occurring in the cores of overturned anticlinal structures. The overlying Snowshoe Formation is mainly quartzite and conglomerate.

The initial exploration program, conducted by Sukuma Exploration Ltd., consisted of grid establishment (34 km), 20 km of VLF-EM, 1189 soil samples, 78 rock samples, prospecting and geological mapping. The writer examined the property and collected eight rock samples from quartz veins and replacement showings on the property. The best assay results, obtained by the writer, were from a grab sample (K 0453) of pyrite, galena and sphalerite bearing vein material at 12N 7+50W which assayed 1.23% Pb, 0.04% Zn, 4.07 oz Ag/ton, and 0.146 oz Au/ton, and from a 2.5 meter chip sample (K 0454) of 'Fat Vein' (new showing) sulphide bearing material at 14+50N 9W which assayed 1.10% Pb, 3.25 oz Ag/ton and 0.060 oz Au/ton. Grab sample AST 124 by V. Guinet of rusty quartz vein material at 9+25S 2W contained 23810 ppb gold and grab sample AST-3-11 by Peter Newman at 12N 7+50W contained 7845 ppb $\bar{\text{A}}\text{u}$ and 93.7 ppm Ag. The strongest and most continuous soil anomalies were obtained for gold, silver and lead with values up to 1140 ppb, 29.7 ppm and 2111 ppm, respectively. Anomalous values were also detected for copper (to 162 ppm), zinc (to 884 ppm), and arsenic (to 703 ppm) but anomalies for these elements are less continuous (see VLF-EM conductors generally follow the N30-40° Figures 13 to 18). trend of the stratigraphy (see Figures 9 to 12). Several strong VLF-EM conductors occur in areas of anomalous lead, gold or silver values in soils. Since much of the grid covers a plateau area with limited outcrop, trenching of coincident geochemical and geophysical anomalies is required to define priority drill targets.

A success contingent, staged exploration program is recommended to evaluate soil, rock and VLF-EM anomalous conditions on the Aster Property. A Stage I program of grid geochemical and geophysical extensions and follow-up, trenching and mapping is recommended at a cost of \$80,000. A contingent Stage II, 1000 meter drill program is estimated to cost \$145,000 and a contingent Stage III, 1500 meter diamond drill program is estimated to cost \$210,000.

INTRODUCTION

The Aster Property, consisting of 6 metric claims covers an area of about 2500 hectares in the Cariboo Mining Division, British Columbia. The writer was retained by the management of Sukuma Explorations Ltd. to examine the Aster Property in order to confirm the property location and evaluate the geological setting of the property. Mr. Victor Guinet, Mr. Peter Newman and the writer examined the subject property on September 23, 1987.

This report is based on a property examination, a 1987 geological, geochemical and geophysical surveys conducted for Sukuma Explorations Ltd., eight check samples collected by the writer and on government and company reports. Recommendations are mainly based on the encouraging results obtained during the 1987 surveys conducted for Sukuma Explorations Ltd. A success contingent staged exploration program is recommended to test and extend geochemical anomalies, geophysical anomalies and showings located on the Aster Property.

LOCATION AND ACCESS (Figures 1 & 2)

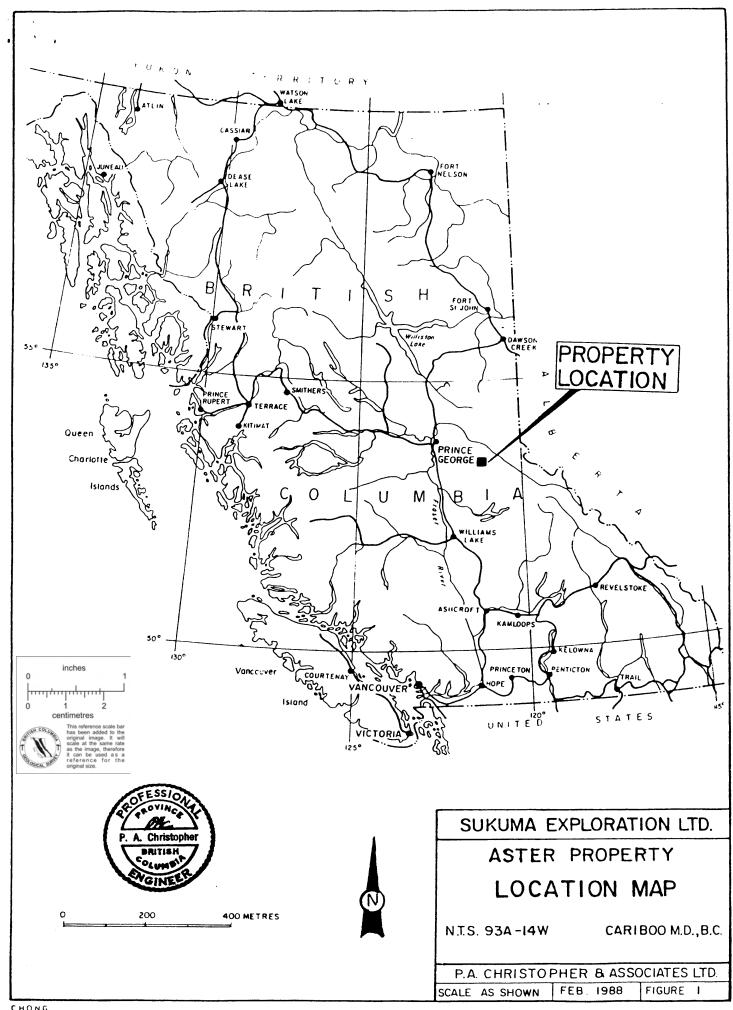
The Aster Property is situated about 80 kilometers east of Quesnel, 30 kilometers north of Likely and 25 kilometers southeast of Barkerville at Yanks Peak. The property is in NTS map sheet 93-A-14W and centered at latitude 52° 53'50"N. and longitude 121° 24' 10"W. The claims are situated in the headwater area of Aster, McMartin, Cunningham, Victoria, French Snowshoe, and Little Snowshoe creeks.

Four wheel drive access exists to the southern boundary of the Aster Property from Wells via east heading logging roads for 24 kilometers and then an additional 23 kilometers south on the historic Cunningham Pass Trail. The trail joins the Wells-Barkerville area with Keithley Creek and Likely. Alternate access is from Likely via main logging roads to Keithley Creek and the Cunningham Pass Trial. Local access in the upland area of the property was expedited by using an off road vehicle.

The claims cover northerly extending ridges of Yanks Peak which have been dissected by a number of streams. Elevations on the property range from 4200 feet (1280 m.) near the Swift River at the northwest corner of the property to about 6200 feet (1890 m.) in the center of the property. The upper area of the claims is a relatively flat alpine meadow with elevations between 5500 (1675 m.) and 6200 feet (1890 m.) Valleys and locally plateau areas are heavily timbered. Drilling water should exist on the property throughout the year.

PROPERTY DEFINITION

The Aster Property, consisting of 6 metric claims totalling 102 units, covers a maximum possible area of 2550 hectares in the Cariboo Mining Division, British Columbia. The claims were staked by Victor Guinet for Golden Eye Minerals Ltd. between April 26th and 29th, 1987



and recorded at Quesnel, British Columbia on May 25, 1987. The writer examined the legal corner post and 1 north post for the Aster 2 and Aster 4 claims which confirmed claim locations shown on Figure 2. Table 1 presents pertinent claim data for the Aster Property. At least \$10,200 of the 1987 work program must be recorded by May 25, 1988 to maintain the claims without penalties.

Table 1. Pertinent Claim Data for Aster Property.

<u>Name</u>		Record #	$\underline{\texttt{Units/Shape}}$	Date	e Red	corde	<u>Stake</u>	er	Owner
Aster	1	8426(5)	12/4Nx3W	May	25,	1987	Victor	Guinet	Golden Eye Minerals Ltd.
Aster	2	8427(5)	16/4Nx4W	May	25,	1987	Victor	Guinet	11
Aster	3	8428(5)	16/4Nx4W	May	25,	1987	Victor	Guinet	11
Aster	4	8429(5)	20/5Nx4E	May	25,	1987	Victor.	Guinet	11
Aster	5	8430(5)	18/3Sx6E	May	25,	1987	Victor	Guinet	11
Aster	6	8431(5)	20/5Nx4E	May	25,	1987	Victor	Guinet	11

Total Units 102

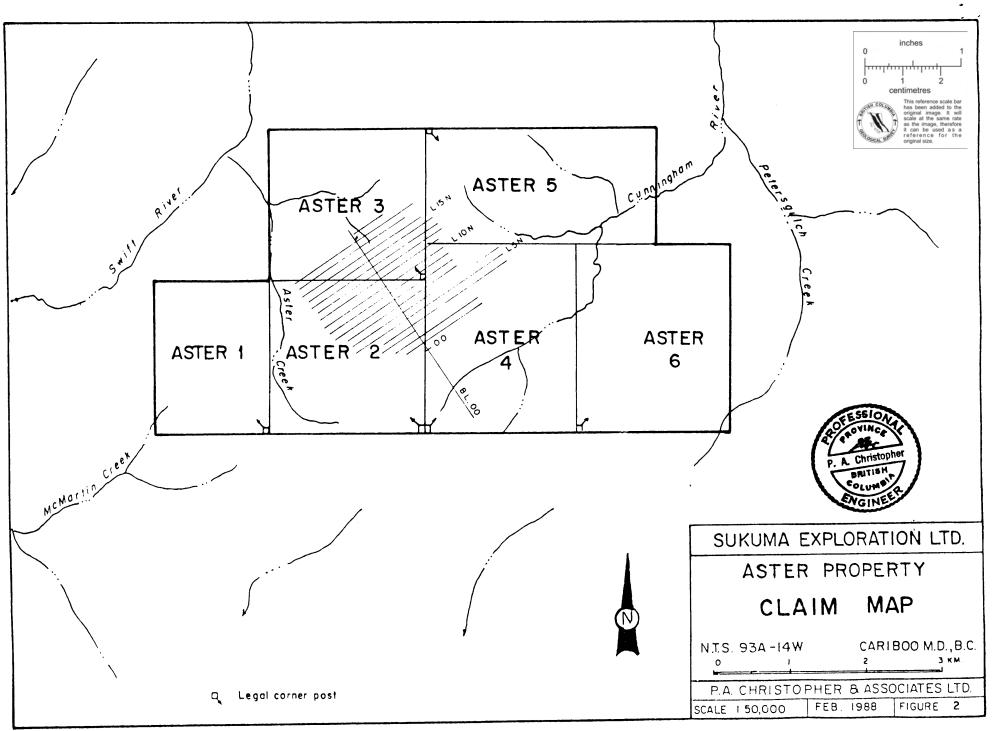
HISTORY

The Yanks Peak area lies at the head of several well-known placer creeks and contains numerous gold bearing quartz veins. Rich placer gold discoveries were first made in the Cariboo in 1860. In the Yanks Peak area, placer gold was first found near the mouth of Keithley Creek in July 1960 by W.R. (Doc) Keithley. The early prospectors interests soon turned to the lode sources areas and in 1862 the Douglas vein was discovered on Luce Creek and in December 1862, three claims were staked on a quartz vein exposed in the bank of Little Snowshoe Creek. In July, 1869, three quartz claims located on a north fork of Little Snowshoe Creek covered the area of veins now known as either the Hebson vein (#12 Fig. 3; MI 93A-101) and Gorrie or Imperial vein (#'s 13, 15, 16 Fig. 3; MI 93A-109) and Cornish Ledge (# 14 Fig. 3; MI 93A-100).

In September, 1875, William Holmes recorded a claim on the Homles Ledge prospect (MI 93A-38). The Cariboo Sentinal of September 25th, 1875, reported that an assay made by the Government Assay Office of a sample from Holmes Ledge contained 14 oz. 17dwt. 11 gr. silver, and 19 dwt. (0.792 oz Au/ton) gold (Holland, 1954). In the late 1930's a 48 foot adit was driven on the showing. The adit cut a 6 foot wide vein that is reported by Holland (1954) to be sparsely mineralized with galena, pyrite, and scheelite.

Mineral occurrences 4 and 5 shown on Figure 3 are reported by Lang (1938) to be part of the Cariboo Nordine group (MI 93A-108) with a number of quartz veins carrying pyrite, galena and low gold values.

The mineralization on Cunningham Creek (Cariboo-Hudson #'s 8, 9, 10 Fig.3; MI 93A-71, 93, 151) was first described by Amos Bowman of the Geological Survey of Canada in 1888. The original Cariboo Hudson claims, Hudson, Glen Echo, First of July, and Fourth of July, were located in 1922 with the Shasta claims added in 1926. Cariboo-Hudson



Mines Ltd. acquired the property in 1936, erected a mill and operated until 1939 with a total recorded production of 12,938 tons yielding 5,196 oz. of gold. The property was acquired by Invex Resources Ltd. (now Imperial Metals Corporation) in 1978. After conducting exploration on the Cunningham Creek Property from 1978 to 1984, Imperial Metals Corporation reported, "establishing 60,000 tons of ore containing 23,250 ounces of gold (a grade of 0.388 oz/t) concentrated mainly in the Shasta vein above the 200 foot level" (News Release dated August 12, 1986).

On the Aster Property, numerous pits, trenches and drifts attest to the high level of exploration activity within the general area, but with the exception of a number of early reports, little record exists of the previous exploration.

The Aster 1 through Aster 6 claims were staked between April 26th and April 29th, 1987 by Victor Guinet as agent for Golden Eye Minerals Ltd. The claims were recorded in Quesnel on May 25, 1987. The property was optioned to Sukuma Explorations Ltd. in September 1987 with the initial exploration program conducted in September and October of 1987. Peter Christopher & Associates Inc. was retained by Sukuma Explorations to check the claim locations and evaluate the geological setting of the Aster Property. The writer examined the property on September 23, 1987.

FIELD PROGRAM

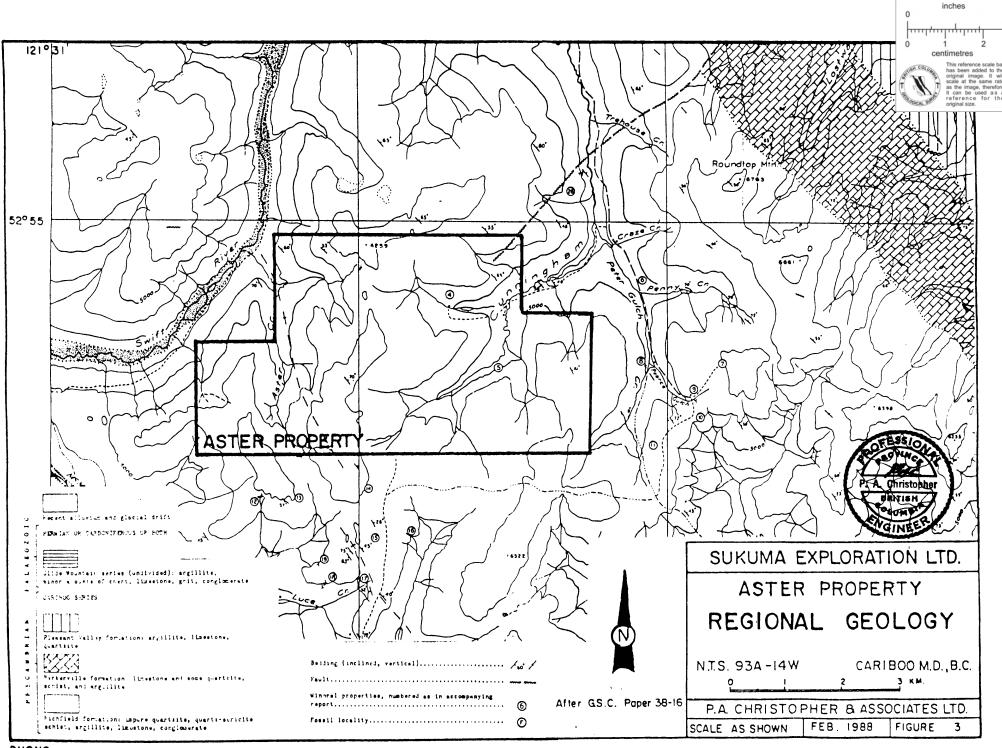
The 1987 field program consisted of grid establishment with 34 kilometers chained line and flagged stations at 25 meter intervals. A total of 20 kilometers was surveyed using a Phoenix VLF-EM 2 that was tuned for recording signals from Hawaii and Cutler, Maine. VLF-EM readings were computer plotted and Fraser Filtered by Pond Cad Services with dip angle profiles and contoured Fraser Filter values presented on Figures 9 through 12.

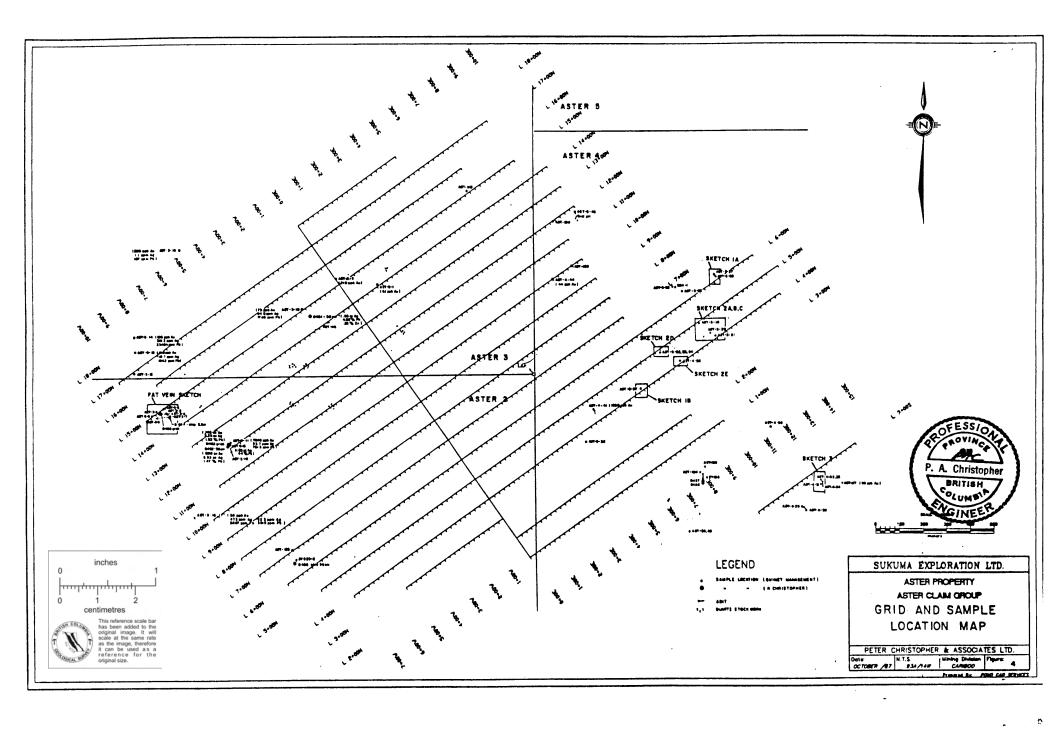
Soil samples were collected at 1189 stations and analyzed for 30 element ICP and gold geochemistry by Acme Analytical Laboratories Ltd. in Vancouver, B.C. Computer plots of Au, Ag, Cu, As, Zn and Pb were constructed by Pond Cad Services with anomalous intervals selected by the writer with the aid of histograms plotted by Acme Analytical Laboratories. A number of showings were mapped and sampled by Peter Newman and Victor Guinet with eight check samples collected by the writer. A total of 78 rock samples were analyzed by ICP and gold geochemistry or assayed for Cu, Pb, Zn, Ag and Au.

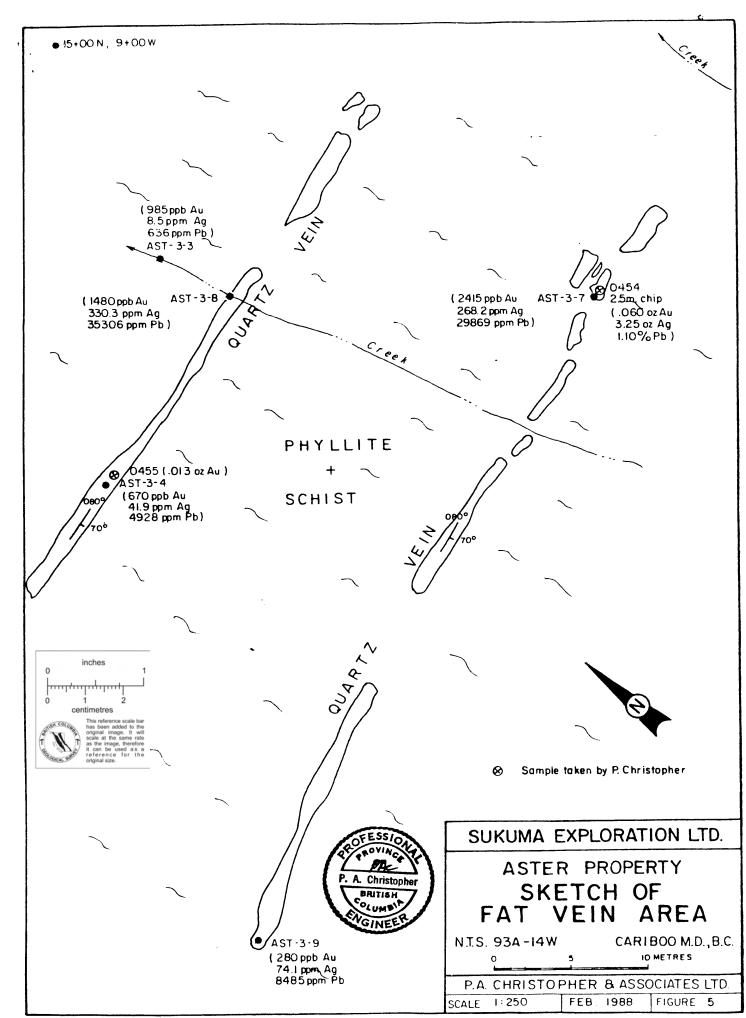
This report provides a review of the geological setting, summarizes the 1987 results, and provides recommendations for further development of the Aster Property.

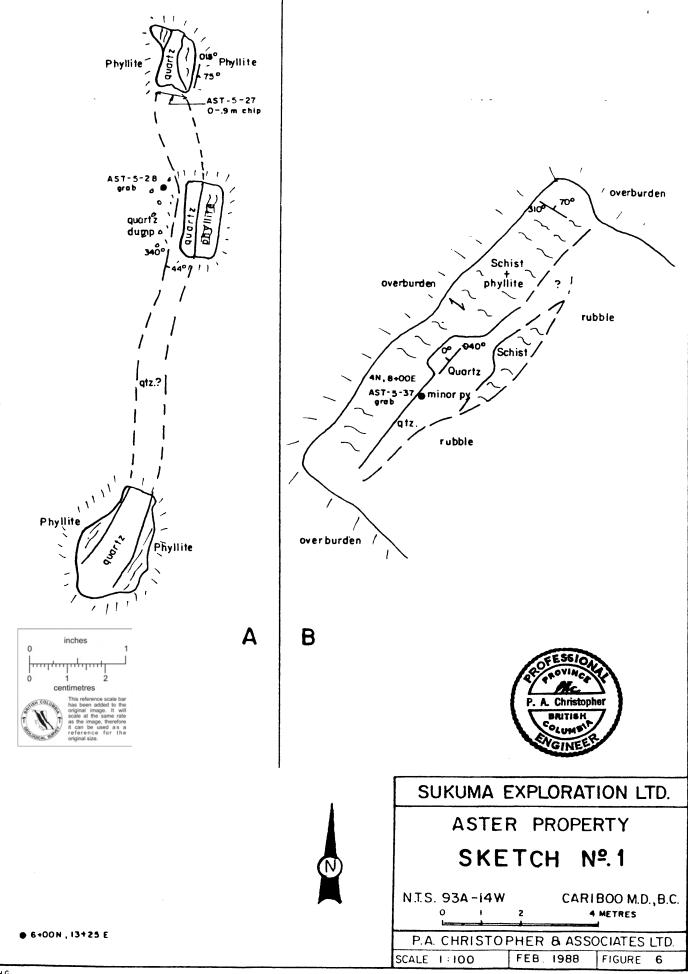
GEOLOGY (Figures 3 - 8)

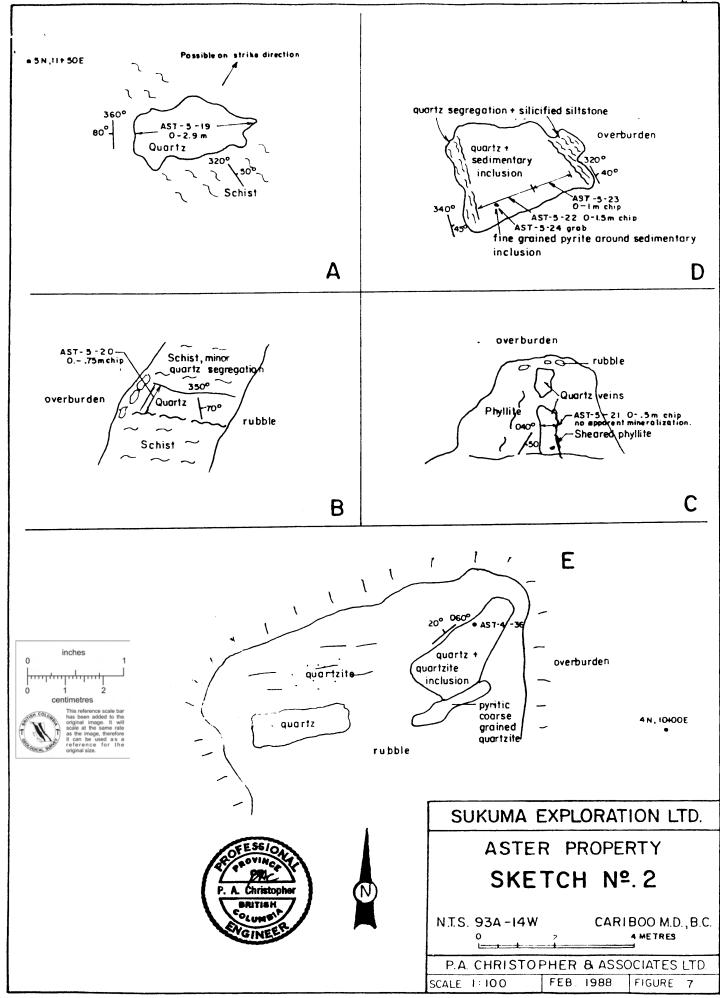
The Aster Property is situated in the Cariboo-Quesnel Gold Belt near the boundary of the Omineca Crystalline Belt and the Quesnel Trough Division of the Intermontane Tectonic Belt. The Quesnel Trough

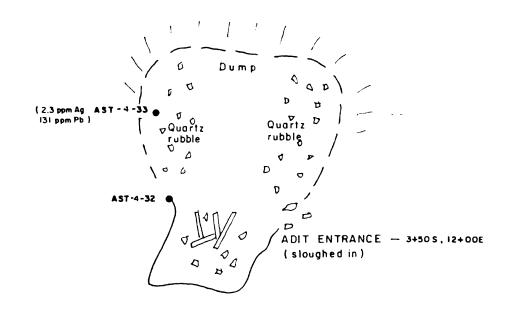


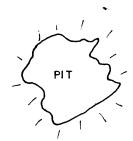






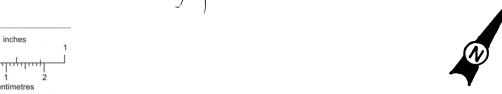


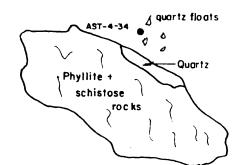




on schistose racks

65°
minor quartz segregation







SUKUMA EXPLORATION LTD.

SKETCH Nº. 3

N.T.S. 93A -14W CARIBOO M.D., B.C.

P.A. CHRISTOPHER & ASSOCIATES LTD.

SCALE 1:100

FEB. 1988

FIGURE 8

is a linear belt of early Mesozoic volcanic and sedimentary rocks lying along the western margin of the Omineca Crystalline Belt. Paleozoic and Precambrian strata of the Omineca Crystalline Belt are in fault contact with units of the Quesnel Trough. The Omineca Crystaline Belt in the Yanks Peak area consists of schistose sedimentary rocks of late Precambrian and (or) Cambrian age known as the Cariboo group.

The Aster Property area has been mapped by Bowman (1888), Lang (1938), Holland (1954), Sutherland Brown (1957), Campbell (1978) and K.V. and R.B. Campbell (1970). They all show the property area to be underlain by Cariboo Group rocks which were called Richmond formation by Lang but later divided into the Snowshoe and Midas formations by Holland (1954). The Midas formation consists of black phyllite and metasiltstone and the Snowshoe formation consists of micaceous quartzite, phyllite, and conglomerate with an upper limestone, mica schist member.

The Cariboo group has been compressed into northwesterly trending complex folds which are overturned toward the southwest and plunge at small angles to the northwest. Major faults strike northeasterly with general northward preference. The northerly faults generally are normal faults. The northerly faults appear to have been the main conduits for mineralizing solution which were spread by transverse fractures. Lode deposits are structurally controlled gold-bearing pyritic quartz veins and bedded replacements within the Cariboo group.

Mineralized quartz vein showings have been mapped by Peter Newman with sketch locations shown on Figure 4 and Sketches presented as Figures 5 through 8.

MINERALIZATION

The Aster Property covers the Holmes Ledge (MI 93A-38) and Cariboo Nordine (#'s 4, 5 Fig. 3; MI 93A-NO8) mineral occurrences and is situated immediately north of the Cornish Ledge (# 14 Fig. 3; MI 93A-100), Hebsen vein (#12 Fig. 3; MI 93A-101), Gorrie or Imperial vein (#'s 13, 15, 16 Fig. 3; MI 93A-102) and Taylor Tungsten (# 12 Fig. 3; MI 93A-102). The Cariboo Nordine is described by Lang (1938) as both bedded and cross cutting veins that are mineralized by pyrite, galena and low gold values. The occurrences are in the eastern part of the Aster Property in an area that was not covered by the 1987 survey.

The Holmes Ledge prospect is situated in the northwest corner of the Aster Property. The original Homes Ledge claim probably covered the area of a new showing at the 'Fat Vein' (Figure 5). At the Holmes Ledge prospect, pyrite, galena and sphalerite bearing quartz veins were describes by Bowman (1888) as 3 to 6 feet wide with 70° northeast dips. Holland (1954) examined an open cut about 35 feet long on a vein striking N80E and dipping 75° south and selected a piece of quartz and galena which assayed 0.01 oz Au/ton, 6.3 oz Ag/ton and 6.7% lead. A 48 foot adit driven on the showning in the late 1930's has apparently caved.

The writer collected six samples from showings in the western part of the 1987 grid area with the highest values obtained from the area which includes the 'Fat Vein' (Figures 4 and 5). A 2.5 meter chip sample by the writer (K 0454) assayed 0.060 oz Au/ton, 3.25 oz Ag/ton, and 1.10% Pb and a grab sample by prospector Peter Newman contained 2415 ppb gold, 268.2 ppm silver and 29869 ppm lead. A 0.36 meter chip sample from a pit at 12N 7+50W assayed 0.008 oz Au/ton, 5.53 oz Ag/ton and 1.47% lead and a select sample of 20% pyrite material assayed 0.146 oz Au/ton, 4.07 oz Ag/ton and 1.23% lead. Check samples by the writer and a number of prospecting samples by V. Guinet and P. Newman are summarized in Table 2 and on Figures 4 through 8. The assay certificate for the writer's samples is presented in Appendix A.

TABLE 2 SUMMARY OF SAMPLE RESULTS

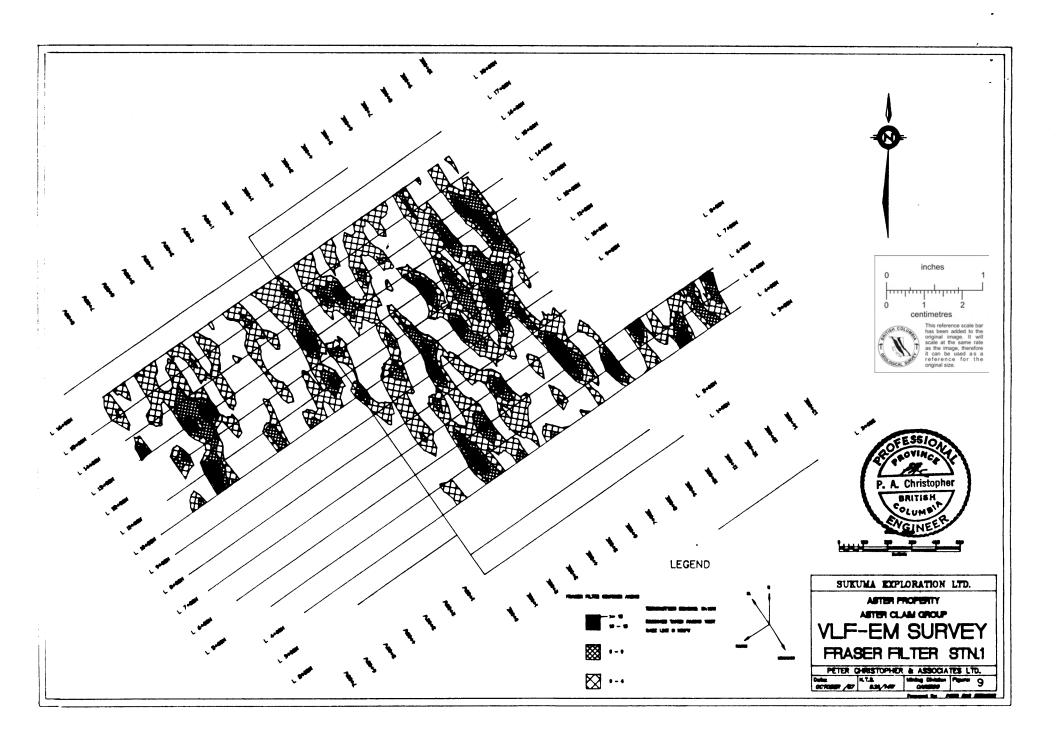
			OZ/TON				
SAMPLE # SAMPLER	TYPE	WIDTH	PB%	AG.	ΑU	LOCATION	
=======================================			=======	======	======	========	
KO451 CHRISTOPHE		_	4.02	0.55	.001	14+70N 2W	
KO452 CHRISTOPHE		0.36M	1.47	5.53	.008	12N 7+50W	
KO453 CHRISTOPHE	R SELECT	_	1.23	4.07	.146	12N 7+50W	
KO454 CHRISTOPHE		2.50M	1.10	3.25	.060	14+50N 9W	
KO455 CHRISTOPHE		0.31M	0.06	0.15	.013	14+50N 9W	
KO456 CHRISTOPHE		0.61M	0.16	0.22	.002	6+50N 8W	
KO457 CHRISTOPHE		_	0.01	0.01	.001	7+80E 0+50S	
KO458 CHRISTOPHE	R CHIP	0.61	0.01	0.01	.001	7+80E 0+50S	
			PI	PM	PPB		
AST-124 V. GUINET		_	24	3.8	$23\overline{810}$	9+25S 2W	
AST3-11 P. NEWMAN	GRAB	_	7613	93.7	7845	12N 7+50W	
AST3-6 P. NEWMAN		_	23444	285.0	2815	14+50N 9W	
AST3-7 P. NEWMAN		_	29869	268.2	2415	14+50N 9W	
AST3-8 P. NEWMAN	GRAB		35306	330.3	1480	14+50N 9W	
AST4-41 P. NEWMAN	GRAB	_	1812	2.9	1630	4+50N 6E	

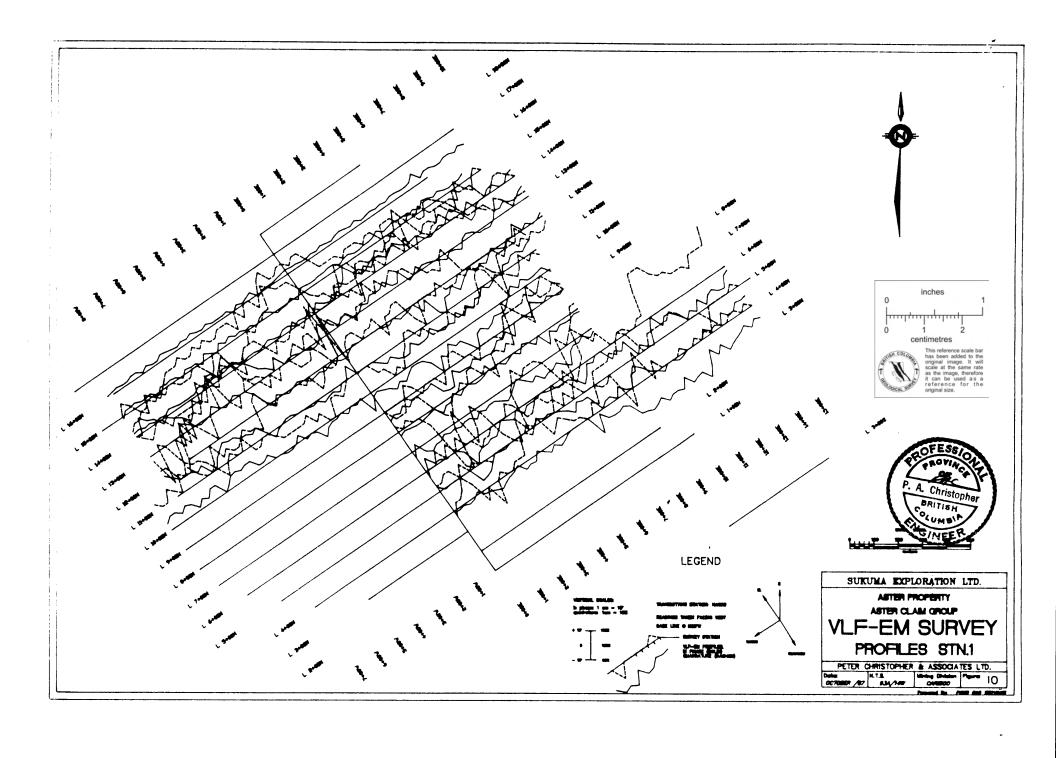
Sketches by P. Newman of prospect pits, trenches and adits with quartz vein material from the eastern part of the 1987 grid are presented as Figures 6 through 8. Sample results indicate that quartz veins in the area generally have low precious metal values but grab sample AST4-41 contained 1630 ppb gold.

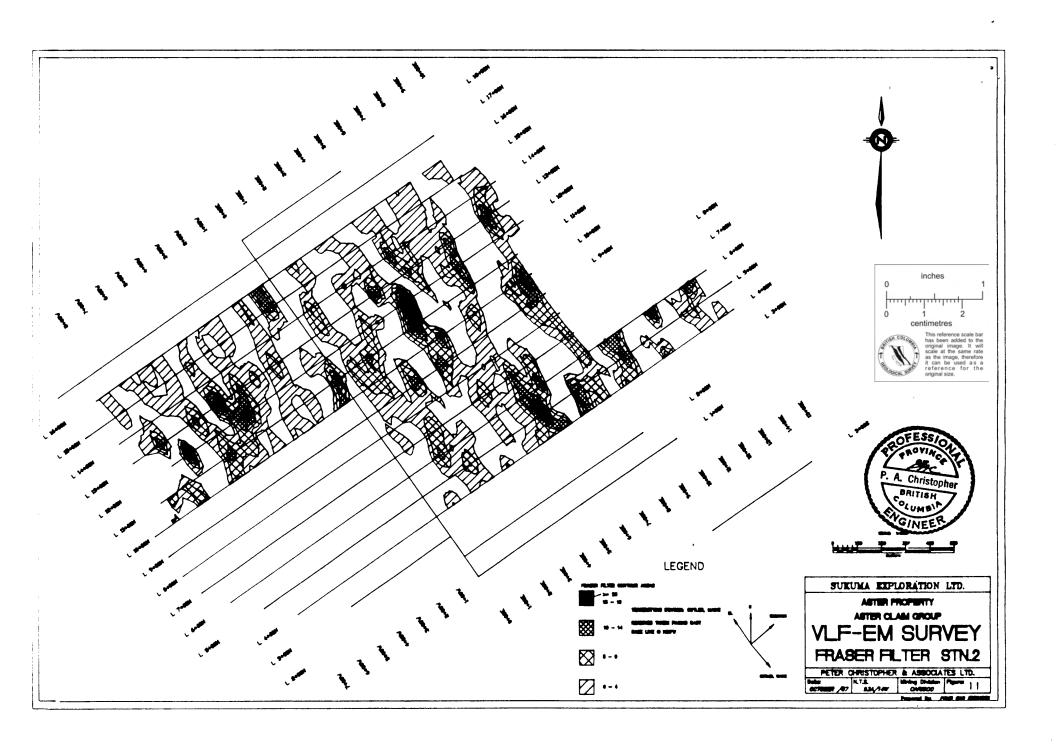
GEOPHYSICAL SURVEY (Figures 9 to 12)

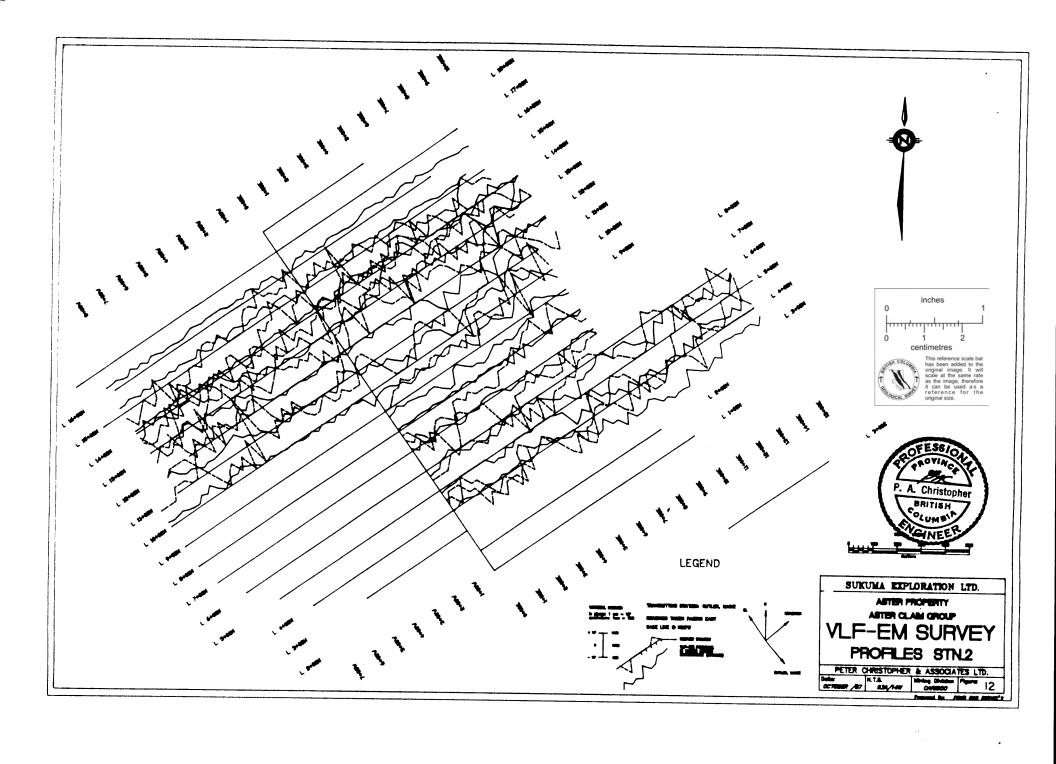
conducted using a Phoenix VLF-EM 2 that was tuned for recording signals from Hawaii and Cutler, Maine. VLF-EM readings were collected at 25 meter intervals along lines with readings taken for both Hawaii and Cutler, Maine signals. VLF-EM readings were computer plotted and Fraser Filtered with dip angle profiles and Fraser Filter values are presented on Figures 9 through 12.

The VLF-EM profiles and Fraser Filter plots show a number of strong conductive zones. The conductive zones appear to parallel the strike of rock units and may reflect either rock type or strata bound sulphide mineralization. Trenching of a number of the coincident strong Fraser Filter and soil geochemical anomalies is recommended to determine the utility of the VLF-EM method as a prospecting tool.









GEOCHEMICAL SURVEY (Figures 13 to 18)

Soil geochemical samples were taken at 25 meter intervals along lines spaced at 100 meter intervals with samples collected from the B soil horizon. Samples were dried and shipped to Acme Analytical Laboratories Ltd. in Vancouver, B.C. for 30 element ICP and gold atomic absorption analysis. A total of 1189 samples were analyzed with histograms (Appendix A) and element distribution plans (Figures 13 to 18) of Au, Ag, Pb, Zn, Cu and As values plotted. Moderately anomalous and strongly anomalous levels were selected by evaluating the graphic distribution of values and by comparing with other surveys in the Yanks Peak area. A total of 78 rock samples were analyzed by ICP and gold geochemistry or assayed with rock geochemical values presented in Appendix A and significant values shown on Figures 4 through 8 and summarized in Table 2.

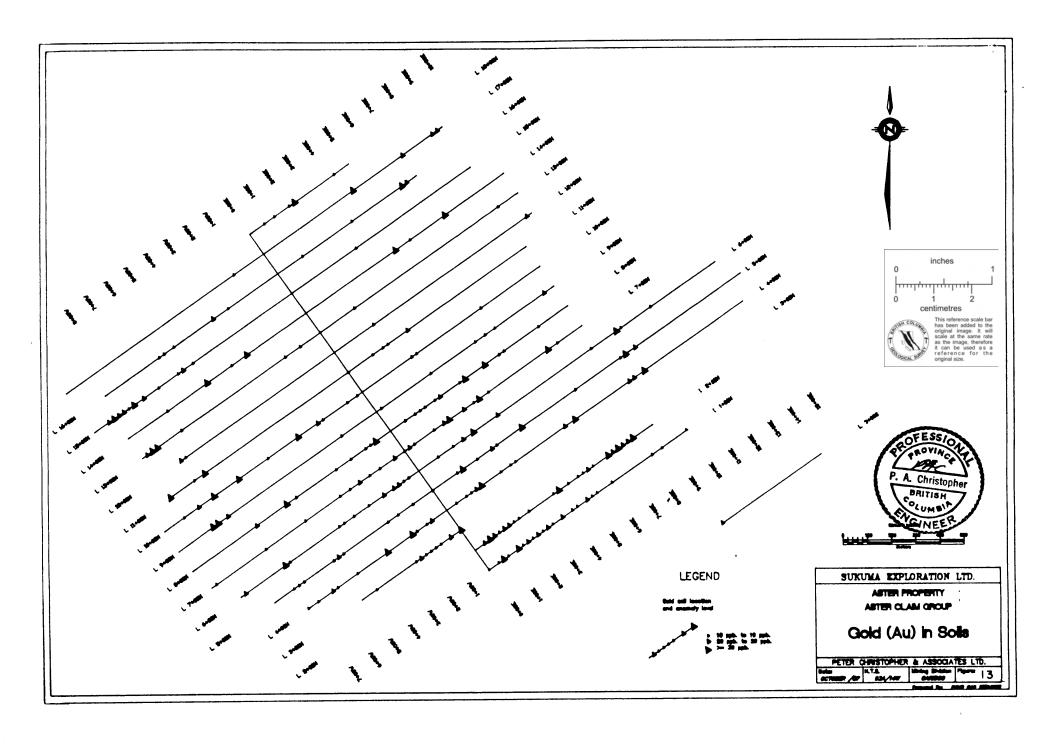
Results

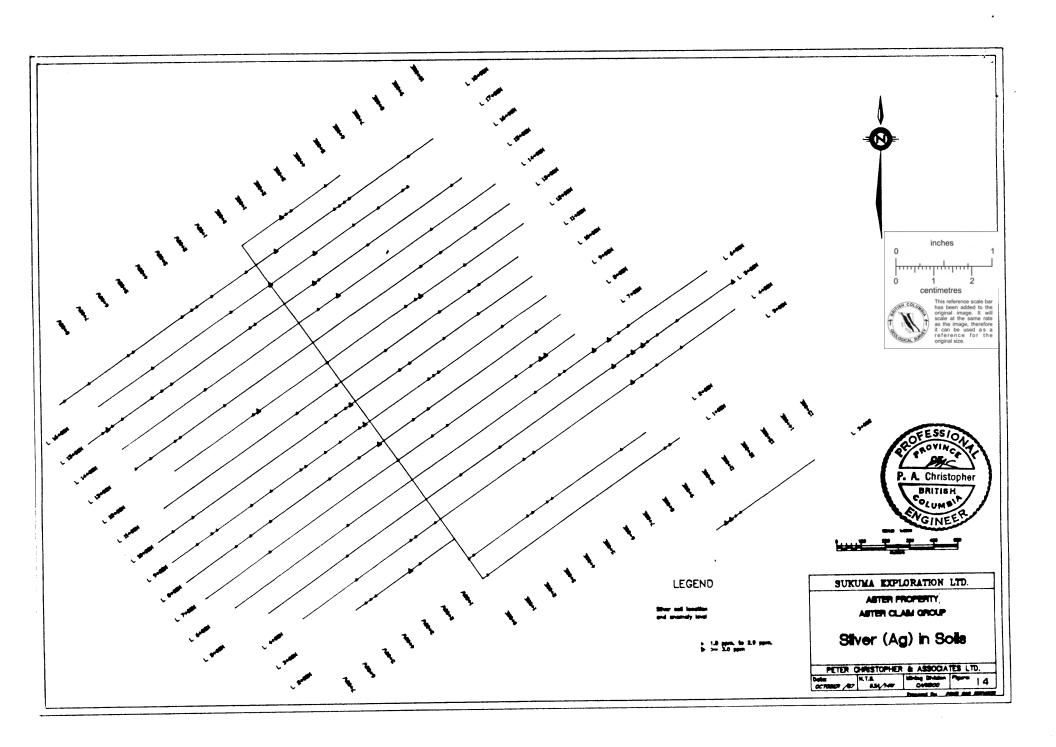
Gold geochemical values in soils range from the lower detection limit of 1 to 1140 ppm with values over 10 ppb of interest and 90 values over 20 ppb considered anomalous. Values over 10, 20 and 30 ppb are indicated on Figure 13. Gold values show positive correlation with lead and silver values but rock geochemical results show a tungsten-gold association with low base metal and silver values. A number of stronger responses occur at the southern and western edges of the grid area with extension of the grid required to define the anomalies.

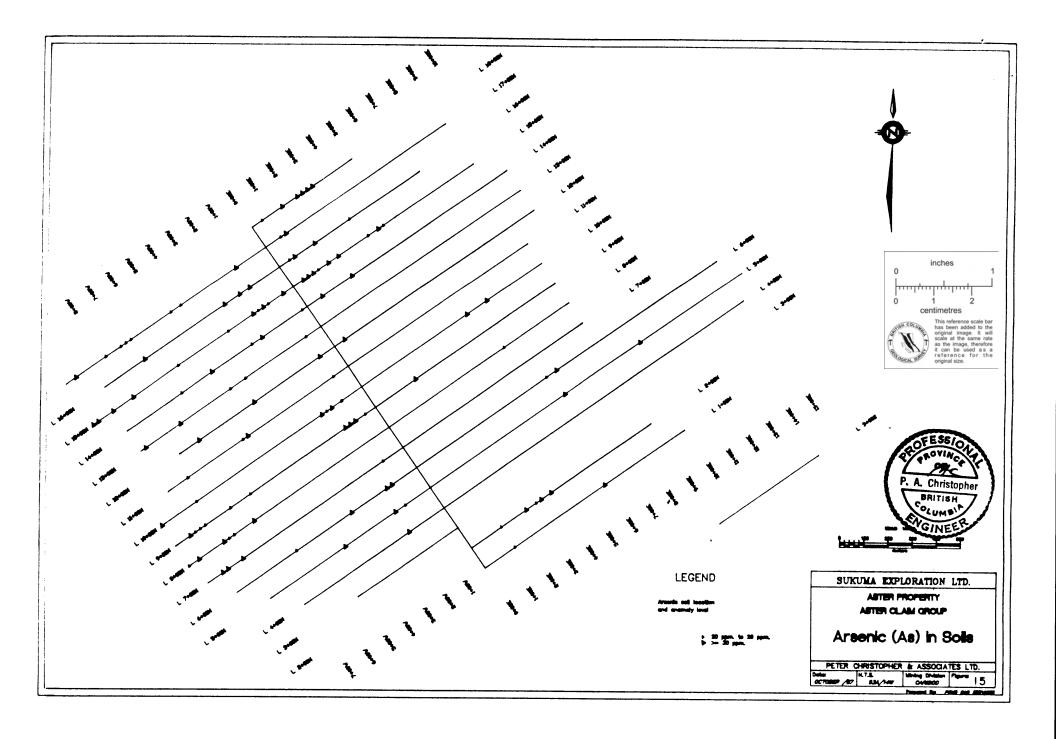
Silver geochemical values in soils range from the lower detection limit of 0.1 to 29.7 ppm with values over 1 ppm of interest and 23 values over 3 ppm considered anomalous. Silver values show positive correlation with gold and lead. Grab samples yield values up to 330.3 ppm silver which confirm a local bedrock source for the anomalous silver in soils.

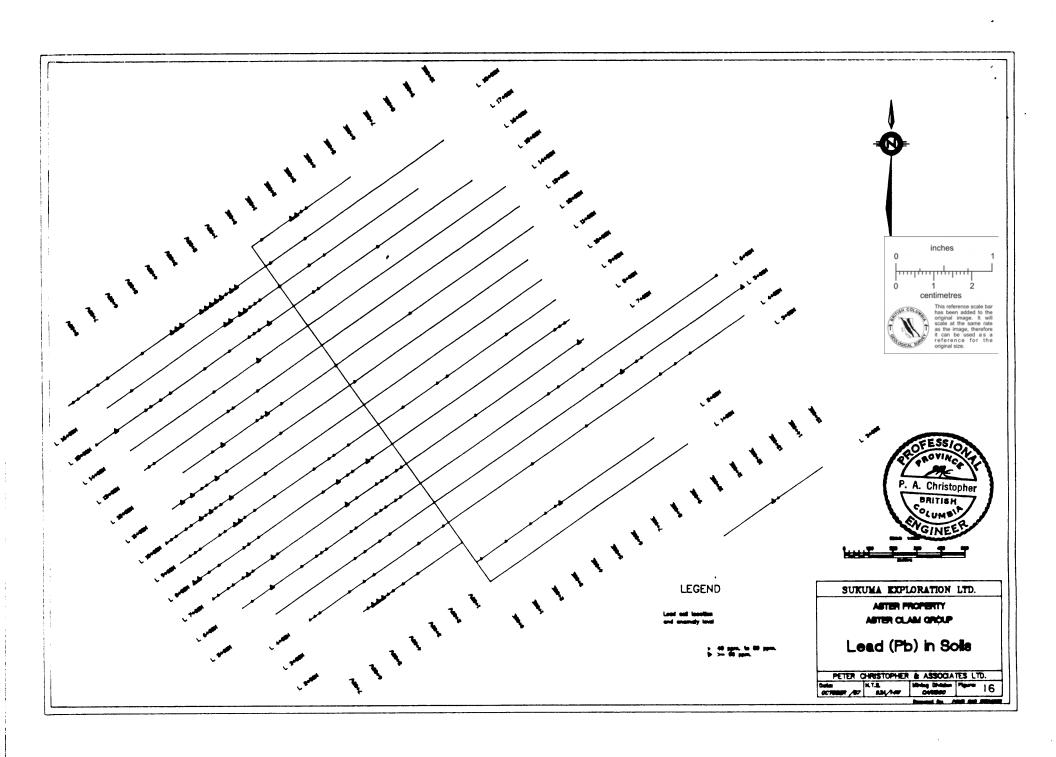
Lead values in soils vary from 2 ppm to 2111 ppm with values over 40 ppm considered of interest and 47 values over 90 ppm considered anomalous. Anomalous lead values, mainly west of the base line, extend to the north, south and west margins of the grid and like gold, require grid extension for anomaly definition. A general association of lead with gold veins and replacement deposits has been suggested by Holland (1954) and others for the Yanks Peak area and a number of rocks samples collected from the Aster Property support the association.

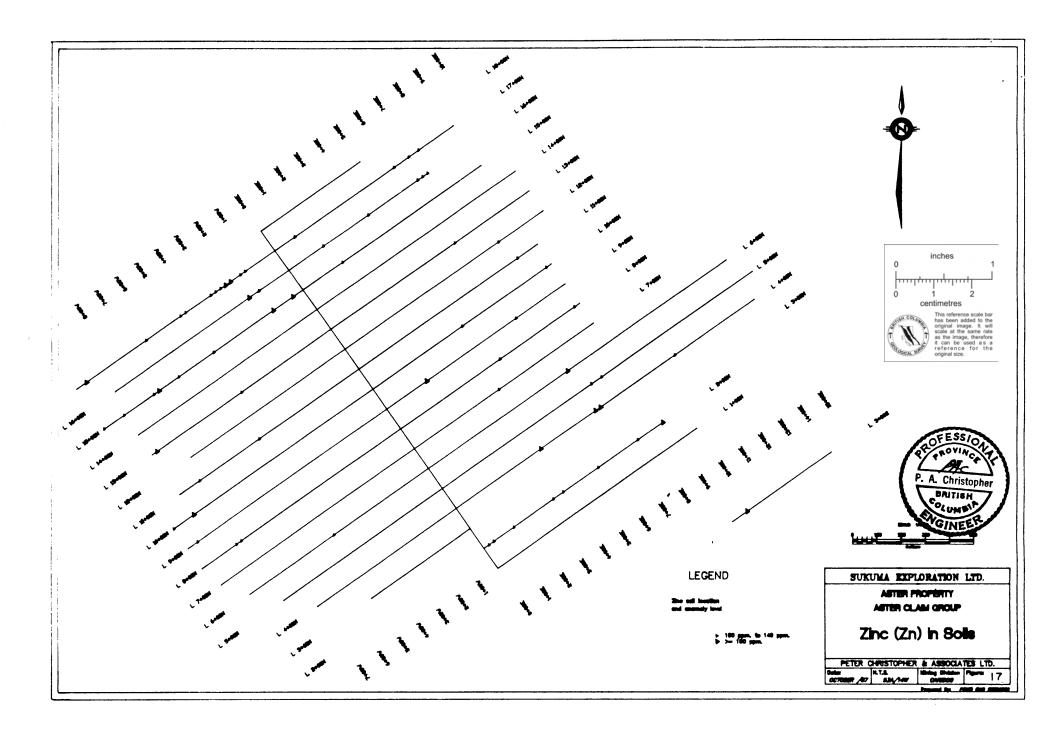
Copper, zinc and arsenic have anomalous values up to 162, 884, and 703 ppm, respectively, but values considered to be anomalous have a more restricted distribution. The distribution of copper, zinc and arsenic was plotted for comparison. Histograms of antimony, nickel and cobalt suggest that the elements have small anomalous populations. Tungsten is known to occur in auriferous quartz veins in the Yanks Peak area with the association supported by a single rock sample with 195 ppm W and 23810 ppb Au (AST 124). Most of the tungsten values in soils were near the lower detection limit with a few anomalous samples showing little correlation with gold.

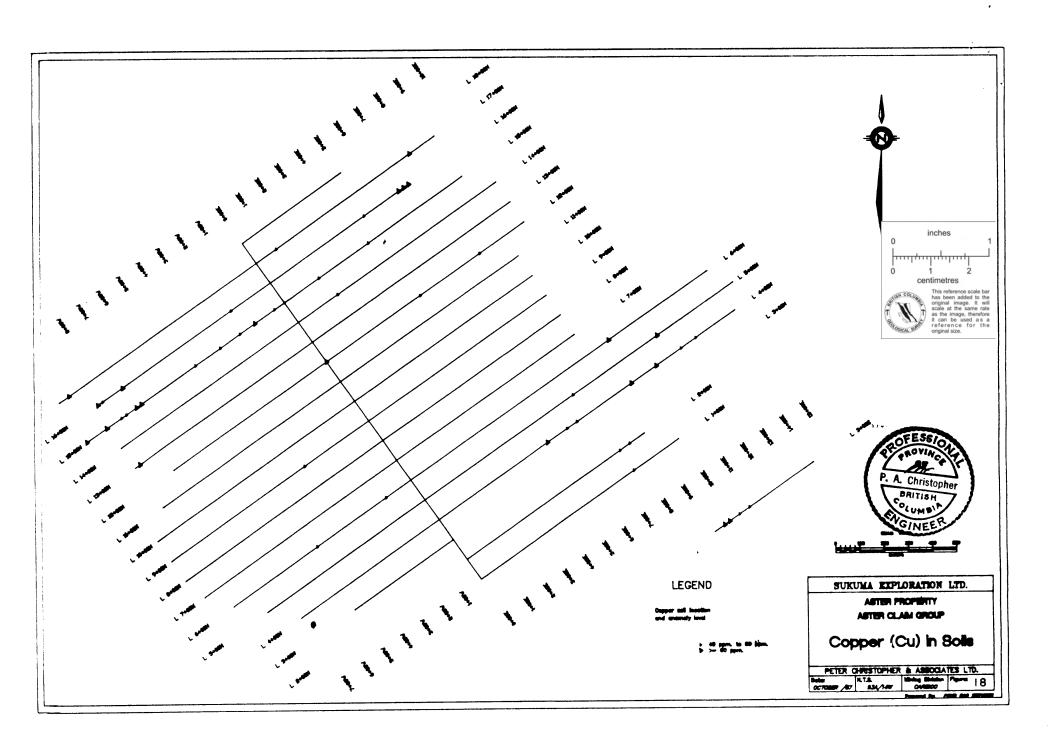












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CONCLUSIONS AND RECOMMENDATIONS

The Aster Property is situated in the headwater areas of several creeks with previous placer gold production. The presence of extensive overburden hampered previous prospecting efforts for lode deposits but modern exploration methods and equipment provide tools for inexpensive evaluation of overburden covered areas.

The 1987 field program conducted for Sukuma Explorations Ltd. has been successful in locating multi-element soil geochemical anomalies as well as a significant new auriferous quartz vein showing at the 'Fat Vein'. Two named mineral occurrences, the Holmes Ledge and Cariboo Nordine and numerous old pits, trenches and adits found within the property area attest to a high level of previous exploration interest in the area, and significant reserves have been reported by Imperial Metals Corportation for the adjacent Cunningham Creek Property. The geological setting of the Aster Property is similar to that of the Cunningham Creek Property.

Since a number of geochemical anomalies and showings occur on the edge of the 1987 grid area, expansion of the grid coverage is strongly recommended. The strongest geochemical response for lead, shown to be associated with precious metals in the Yanks Peak area, was generally obtained from overburden covered areas west of the 1987 base line. Trenching is recommended as the cost effect method of exploring geochemical anomalies and associated VLF-EM conductors.

A success contingent, staged exploration program is recommended to evaluate soil, rock and VLF-EM anomalous conditions on the Aster Property. A Stage I program of grid geochemical and geophysical extensions and follow-up, trenching and mapping is recommended at a cost of \$80,000. A contingent Stage II, 1000 meter drill program is estimated to cost \$145,000 and a contingent Stage III, 1500 meter diamond drill program is estimated to cost \$210,000.

COST ESTIMATES

Stage I. Geological, Geochemical, Geophysical,	Trenching
Project Preparation Mobilization/Demobilization Grid Preparation Backhoe & Hand Trenching Geochemical Survey Costs Geophysical Survey Costs Geological Mapping Engineering & Supervision Transportation Reporting Contingency	\$ 2,000 3,000 5,000 15,000 15,000 6,000 5,000 10,000 4,000 5,000 10,000
Stage I Total	\$ <u>80,000</u>
Stage II. <u>Detailed Geophysics</u> , <u>Diamond Drilling</u>	(Contingent)
Project Preparation Mobilization/Demobilization	\$ 2,000 3,000
Site Preparation & Reclamation Diamond Drilling 1,000 meters @ \$85ea. Transporation Geology, Engineering, & Supervision Reporting Contingency	8,000 85,000 6,000 15,000 6,000 20,000
Diamond Drilling 1,000 meters @ \$85ea. Transporation Geology, Engineering, & Supervision Reporting	8,000 85,000 6,000 15,000 6,000 20,000
Diamond Drilling 1,000 meters @ \$85ea. Transporation Geology, Engineering, & Supervision Reporting Contingency	8,000 85,000 6,000 15,000 6,000 20,000 \$ 145,000
Diamond Drilling 1,000 meters @ \$85ea. Transporation Geology, Engineering, & Supervision Reporting Contingency Stage II Total	8,000 85,000 6,000 15,000 6,000 20,000 \$ 145,000

Peter A. Christ February 17, 198

P.Eng.

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CERTIFICATE

- I, Peter A. Christopher, with business address at 3707 West 34th Avenue, Vancouver, British Columbia, do hereby certify that:
- 1) I am a consulting geological engineer registered with the Association of Professional Engineers of British Columbia since 1976.
- 2) I am a Fellow of the Geological Association of Canada and a member of the Society of Economic Geologists.
- 3) I hold a B.Sc. (1966) from the State University of New York at Fredonia, a M.A. (1968) from Dartmouth College and a Ph.D. (1973) from the University of British Columbia.
- 4) I have been practising my profession as a Geologist for over 20 years.
- 5) I have no direct or indirect interest, nor do I expect to receive any interest directly or indirectly in the property or securities of Sukuma Explorations Ltd.
- 6) I have based this report on a personal field examination of the Aster Property on September 23, 1987, a review of government and company reports listed in the bibliography, and an exploration program conducted for Sukuma Explorations Ltd. in 1987.
- 7) I consent to the use of this report by for any Filing Statement, Statement of Material Facts, or Prospectus issued by Sukuma Explorations Ltd.

Peter Christopher & Associates Inc.

P. Eng.

eter A. Christophe

February 17,

APPENDIX A

CERTIFICATES OF ANALYSIS - ROCK SAMPLES
HISTOGRAMS OF SELECTED ELEMENT DISTRIBUTION IN SOILS

ACME ANALYTICAL LABORATORIES

DATE RECEIVED: SEPT 28 1987

852 E. HASTINGS ST. VANCOUVER B.C. V6A 1R6

PHONE 253-3158

DATA LINE 251-1011 DATE REPORT MAILED: 01.7/87...

ASSAY CERTIFICATE

- SAMPLE TYPE: Rock Chips

ASSAYER: ... A DEMIDEAN TOYE, CERTIFIED B.C. ASSAYER

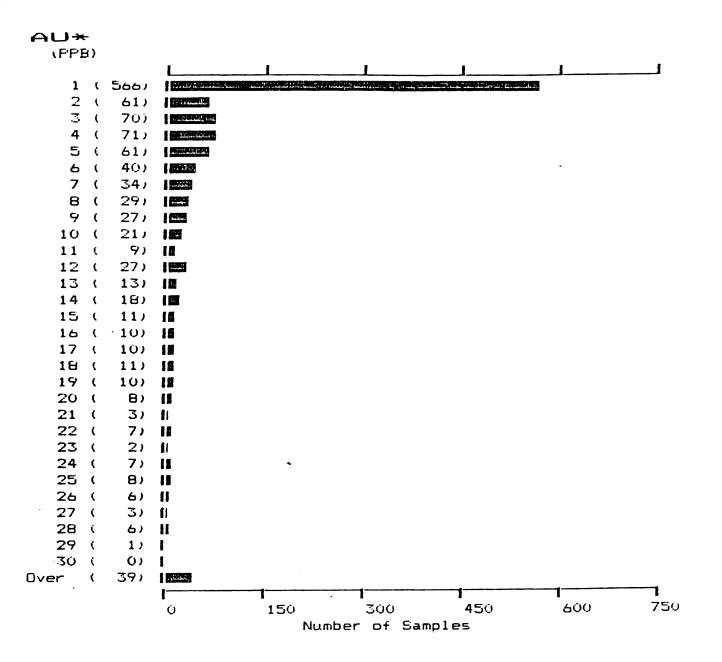
SAKUMA RESOURCES File # 87-4466

SAMPLE#	CU	PB	ZN	AG	AU
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K 0451	.01	4.02	. 33	. 5 5	.001
K 0452	.04	1.47	.05	5.5 3	.008
K 0453	.01	1.23	. 04	4.07	.146
K 0454	.01	1.10	.01	3.25	.060
K 045 5	.01	.06	.01	. 1,5	.013
K 0456	.01	. 16	. 01	. 22	.002
K 0457	.01	.01	.01	.01	.001
K 0458	.01	.01	.01	.01	.001
AST-3-18	.01	.44	.01	1.63	.002
AST 115	- 01	- 01	- 01	- 01	- 001

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SAMPLES	MO PPM	CU PPM	P8 PPM	ZN PPM	A6 PPM	NI PPM	CO PPM	HN PPH	FE	AS PPM	U PPM	AU PPM	TH PPM	SR PPM	CD PPM	SB PPM	BI PPM	V PPM	CA I	P 1	LA PPM	CR PPM	M6 I	BA PPM	TI I	B PPM	AL	NA I	K 1	N PPM	AU I PPB
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- ASSAY REQUIRED FOR CORRECT RESULT FOR Pb 710,000 PPM Ae, > 35 PPM

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AST-3-17	i	16	38	9	.2	2	i	46	.52	3	5	ND	i	i	1	20,2	2	i	.01	.004	2	2	.01	1	.01	1	.01	.01	.01	1	i
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AST-4-32	1	37	65	16	.8	11	12	89	1.43	2	5	ND	1	4	2	2	2	į.	.06	.002	4	•	.05	,	.01	2	.01	.01	.01	1	
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AST-4-34	1	31	83	5	.7	9	8	36	1.56	2	5	ND	1	i	1	2	2		.01	.003	2	3	.00	,	.01	2	.11	.01	.03	٠	4
AST-4-35	1	16	4	12	. 1	7	3	308	1.98	2	5	ND	ı	5	1	3	2	1	. 13	.003	2	5	.11	14	.01	6	.01	.01	.01	1	1
AST-4-36	1	7	3	1	.2	3	1	45	. 68	6	5	ND	1	1	1	2	3	1	.01	.002	2	3	.01	12	.01	2	.04	.01	.02	i	ı
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AST-5-19	3		27	35		12	4	310	4.27	6	5	ND	3	1	1	4	2	1	.01	.031	2	4	.01		.01	6	.15				
AST-5-20	1	12	15	22		18	4	1002		2	5	ND	5	5	ı	2	2	1	.04	.013	7	5 3	.04	18	.01	2	.14	.02 .01	.02 .02	1 2	1
AST-5-21	1	11	22	27	.1	5	2	123	1.37	9	5	ND	2	2	2	2	2	1	.01	.003	3	3	.01	8	.01	3	.08	.01	.02	4	,
AST-5-22	5	44	14	71	1.2	48	12	44	2.52	19	5	ND	2	89	1	3	2	6	.02	.065	7	22	.01	9335	.01	2	1.56	.01	.06	1	4
AST-5-23	2		4	5	.1	5	3	51	. 89	4	5	ND	1	16	1	2	3	4	.01	.012	2	7	.01	2167	.01	2	.13	.01	.02	1	3
AST-5-24	5		7	43		50	3	58	1.90	15	5	ND	1	72	1	2	2	3	.01	.014	3	6	.01	118	.01	2	2.05	.02	.09	2	2
AST-5-25	3		46	32		10	1	79	4.06	18	5	KD	3	7	1	2	2	3	.01	.052	7	6	.01	265	.01	2	. 26	.01	.02	i	1
AST-5-26	ì		90	468		96	3		10.82	53	5	ND	2	8	1	2		40	.01	. 206	2	2	.01	91	.01	2	. 28	.01	.05	1	1
H3. 4 24	•	•••	, ,		•		•														, .	_						••			
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AST-5-28	2	8	2	21	. 1	5	2	462	3.19	2	5	NB	5	2	1	2	2	1	.01	.007	7	4	.01	22	.01		. 05	.01	.03	2	2
AST-5-37	1	31	2	25	. 3	26		215	1.35	4	5	ND	1	1	1	2	2	1	.01	.002	2	4	.01	16	.01	4	.01	.01	.01	2	1
AST-5-38	2		2	12	. 3	89	21	366	2.96	35	5	ND	2	31	1	3	2	1	1.19	.009	2	8	. 26	16	.01	7	.03	.01	.03	1	1
L5N 13+80E	2		2	14		8	2	320	1.83	2	5	MD	1	2	1	2	2	1	.01	.006	2	4	.01	9	.01	2	.03	.01	.01	1	1
189 18.145			10041		, ,	,		61	.92	7	5	ND			1	5	15	1	.01	. 002	2	3	.01	5	.01	2	.01	.01	.01	1	2
L5N 15+60E	!		10041	1 220	7.7	2	1	40	.74	2	5	ND	i	i	•	2	3	i	.01	.005	ž	3	.01	101	.01	2	.01	.01	.01	1	1.
L2N 9+00E	1	18	26	229		_	29		3.97	41	16		40	52	17	17	21	60	.47	.090	39	63	.86	178	.08		1.85	.06	.14	13	480
STD C/AU-R	.20	60	38	131	7.6	70	29	1047	3.7/	71	10	•	70	52	• '	• '			•						-						1

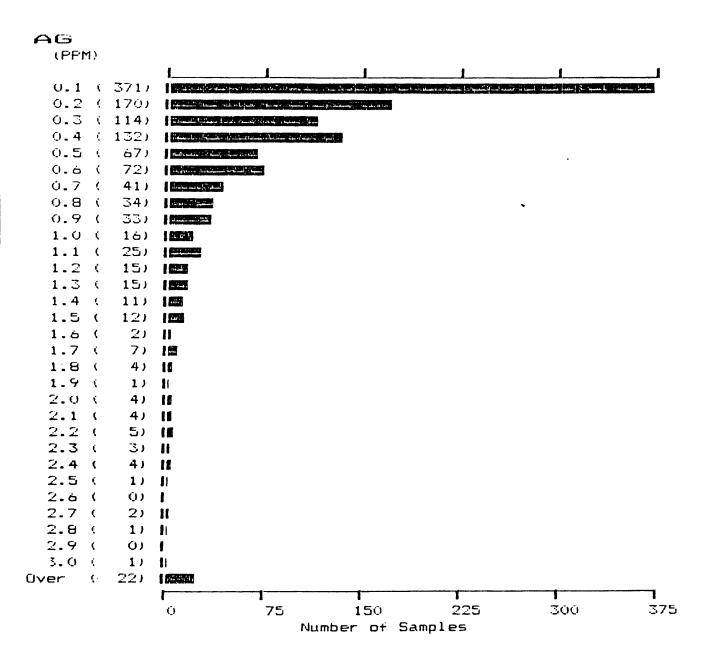


1189 Samples

1140 Maximum: Minimum: 1

Mean: Median: Standard Deviation:

2 43



1189 Samples

29.7 Maximum: Minimum: 0.1

0.3 Median: Standard Deviation:

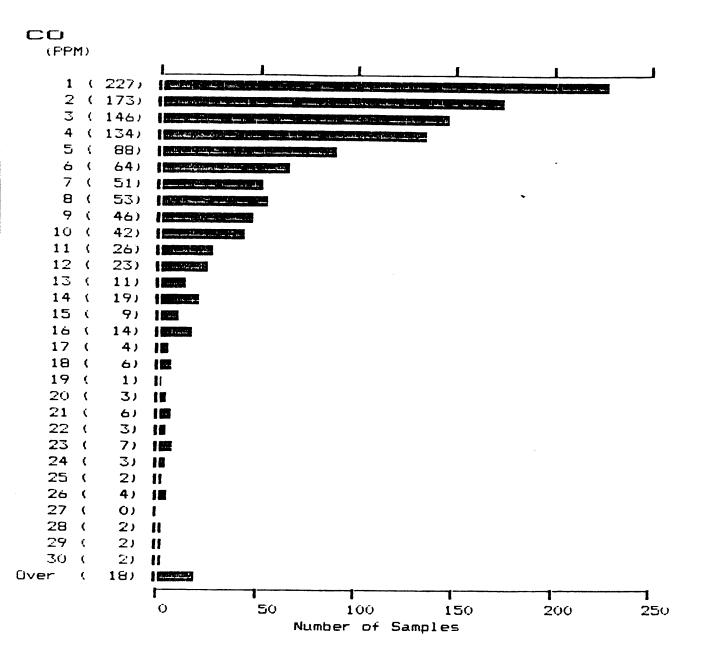
Mean:

0.6

1.4

SB (PPM) 2 (1078) 79) 4 (20) 5 (8) 6 (2) 7 (0) 8 (1) [9 ((1) 10 (0) (i) 11 (12 ((1) 13 ((1) 14 (15 (O) O) 16 (17 C 0) 18 (1) | 19 (0) 1 20 (() I 1500 300 600 1200 **9**00 Ŭ Number of Samples

1189 Samples Maximum: 18 Mean:
Minimum: 2 Median:
Standard Deviation:



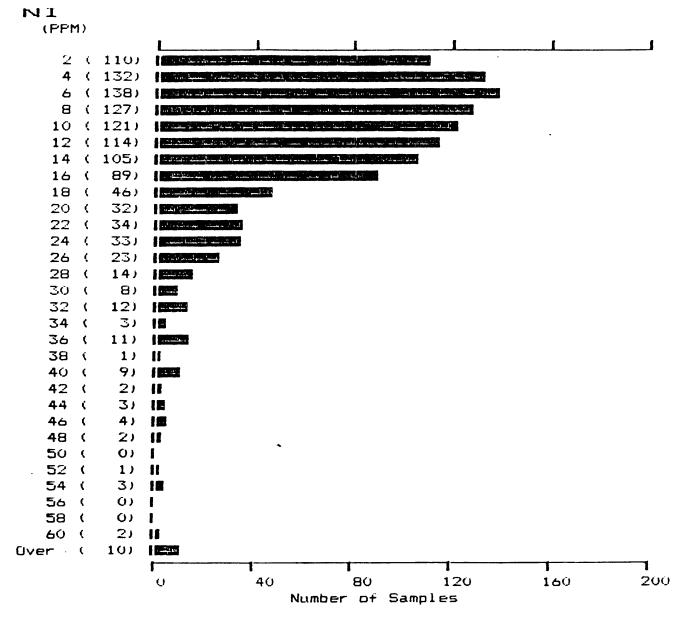
1189 Samples Maximum: 1307

Minimum: 1 Median: Standard Deviation:

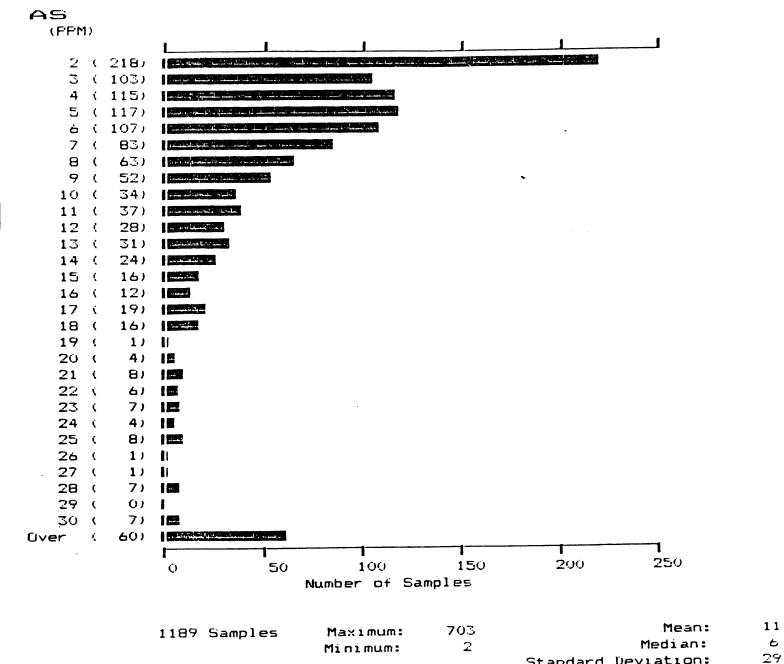
Mean:

7

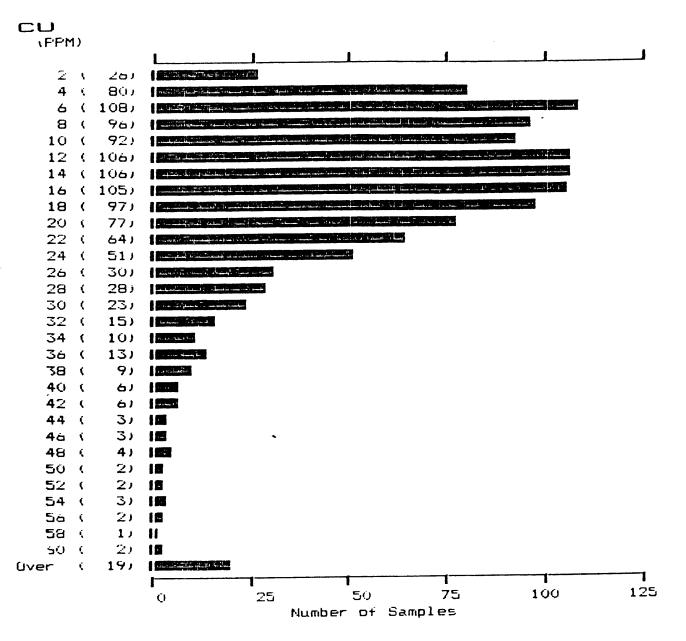
4



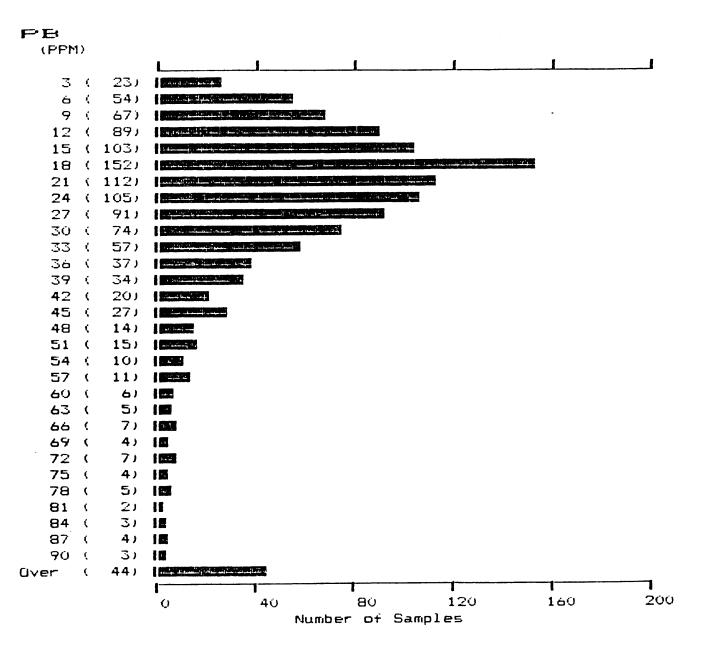
1189 Samples Maximum: 270 Mean: 13 Minimum: 1 Median: 10 Standard Deviation: 14



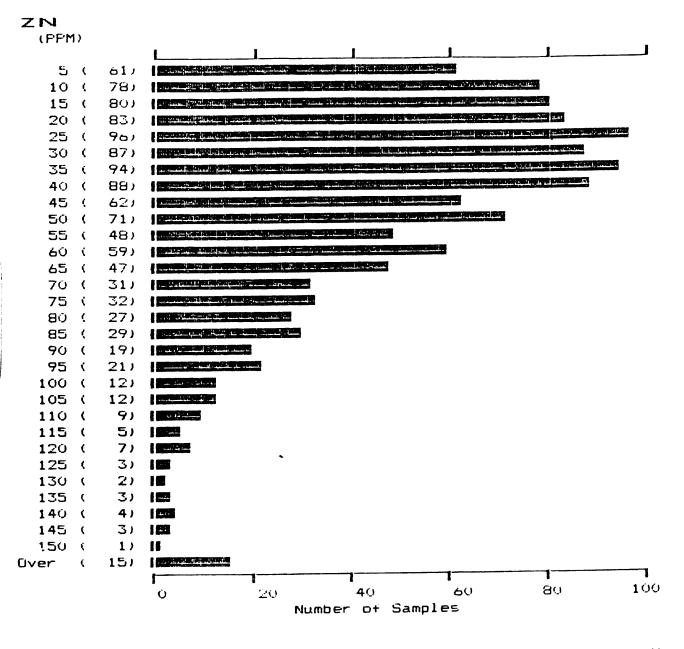
Standard Deviation:



1189 Samples Maximum: 162 Mean: 17
Minimum: 1 Median: 14
Standard Deviation: 14



1189 Samples Maximum: 2111 Mean: 31
Minimum: 2 Median: 21
Standard Deviation: 70



1189 Samples

Maximum: Minimum: 884 1 Mean: Median:

37

Standard Deviation:

45

Peter Christopher & Associates Inc. GEOLOGICAL & EXPLORATION SERVICES

3707 West 34th Ave., Vancouver, B.C. V6N 2K9

February 17, 1988

Office/Res: 263-6152

Sukuma Explorations Ltd. 4344 Peterson Drive Richmond, B.C. V7E 4X9

Dear Sirs:

I, Peter A. Christopher, Ph.D., P.Eng., hereby consent to the use of my report dated February 17, 1988 on the Aster Property, Cariboo Mining Division, Yanks Peak Area, British Columbia, in any Filing Statement, Statement of Material Facts, or Prospects issued by Sukuma Explorations Ltd.

Dated at Vancouver, British Columbia, this 17th day of February, 1988.

Peter A. Christophe purpa. D., P. Eng.

CERTIFICATE OF THE ISSUER

The foregoing constitutes full, true and plain disclosure of all material facts relating to the securities offered by this Prospectus as required by the <u>Securities Act</u> (British Columbia) and its regulations.

DATED at Vancouver, British Columbia, this 5 th day of July , 1988.

ALAUDIN HASSANALI SACHEDINA

President and

Chief Executive Officer

FATEHALI NASSER SUNDERJI

Secretary and

Chief Financial Officer

On behalf of the Board of Directors

ALTAF SHERALI DHALLA

Director

SHAFRYAN NASSER SUNDERJI

Director

Promoters

ALAUDIN HASSANALI SACHEDINA

FATEHALI NASSER SUNDERJI

CERTIFICATE OF THE AGENT

To the best of our knowledge, information and belief, the foregoing constitutes full, true and plain disclosure of all material facts relating to the securities offered by this Prospectus as required by the <u>Securities Act</u> (British Columbia) and its regulations.

DATED at Vancouver, British Columbia, this 5 th day of July , 1988.

UNION SECURITIES LTD.

Per: 3000 Skome