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SUPERINTENDENT OF BROKERS AND VANCOUVER STOCK EXCHANGE
STATEMENT OF MATERIAL FACTS #29/88
EFFECTIVE DATE: APRIL 13, 1988

013409

BRENWEST MINING LIMITED

#3304 - 1055 Dunsmuir Street, Vancouver, B.C. V7X 1L4 (604) 685-9660

NAME OF ISSUER, ADDRESS OF HEAD OFFICE AND TELEPHONE NUMBER

#100, 200 Granville Street, Box 25, Vancouver, B.C. V6C 1S4

ADDRESS OF REGISTERED AND RECORDS OFFICES OF ISSUER

GUARDIAN ESTATES & AGENCIES LTD., #404 - 470 Granville Street, Vancouver, B.C. V6C 1V8

NAME AND ADDRESS OF REGISTRAR & TRANSFER AGENT FOR ISSUER'S SECURITIES IN BRITISH COLUMBIA

The securities offered hereunder are speculative in nature. Information covering the risks involved may be obtained by reference to this document. Further clarification, if required, may be sought from a broker.

OFFERING: 750,000 Common Shares

(Estimated)* Price to Public	Commission	Net Proceeds to be received by the Issuer
\$0.50	\$0.0375	\$0.4625
\$375,000.00	\$28,125.00	\$346,875.00

ated in accordance with the Rules of the Vancouver Stock Exchange.

ADDITIONAL OFFERING

ve agreed to purchase any of the Shares which remain unsubscribed for at the ' the Offering and, in consideration therefor, the Issuer has agreed to allot the Agents, immediately following the Offering Day, non-transferable share ants the ("Agents' Warrants") entitling the Agents to purchase a total of n shares of the Issuer in proportion to their participation in the Offering. t of Material Facts also qualifies for sale any shares which may be acquired pursuant to any exercise of the Agents' Warrants.

AGENTS:

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MCDERMID ST. LAWRENCE LIMITED
1000 - 601 West Hastings Street
Vancouver, B.C.
V6B 5E2

LOG NO	MAY 17 1988	VAN
ACTION:		
FILE NO:		

The Issuer is, under the rules of the Exchange, a "Development Company". Neither the Superintendent of Brokers nor the Vancouver Stock Exchange has in any way passed upon the merits of the securities offered hereunder and any representation to the contrary is an offence.

R.M.
05
PROPERLY FILE
928/11E
Edge

REPORT ON THE
EDGE PROPERTY
Clinton Mining Division
BIG BAR CREEK, B.C.
NTS: 92-0/1

For

BRENWEST MINING LIMITED
Suite 1984 - Bentall 4
1055 Dunsmuir Street
Vancouver, B.C.
V7X 1L4

By

J.P. Sorbara, M.Sc., F.G.A.C.

and

H.C. Grond, M.Sc., F.G.A.C.

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March 18, 1988

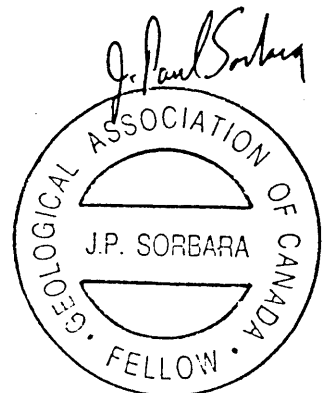


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SUMMARY

This summary and evaluation of the Edge property is done at the request of Mr. Walter Ruck, on behalf of Brenwest Mining Limited. The main purpose is to evaluate the results of recent exploration work in order to better assess the potential of the property for hosting precious metal mineralization and to recommend an exploration program designed to test that potential.

The Edge property is located on the Fraser Plateau, approximately 40 kilometers northwest of Clinton, in central British Columbia. The property claims comprise a total of 102 units covering some 25 square kilometers in the Clinton Mining Division.

The property is underlain to the east by Tertiary intermediate to felsic volcanics and to the west by Upper Cretaceous andesitic to basaltic volcanics. A major north trending fault (Edge Fault), related to the Fraser River Fault System, separates the two rock formations on the property.

Previous exploration work on the Edge property has resulted in the discovery of significant concentrations of precious metal mineralization. Results include a diamond drill intersection of 0.13 oz Au/ton (4.4 g/tonne) across 3 m.

A recent exploration program undertaken by Hi-Tec Resource Management Ltd. on behalf of Brenwest Mining Limited has indicated several targets for follow-up exploration. Two quartz-carbonate breccia veins hosting

epithermal precious metal occurrences were exposed by trenching, one of which can be followed for at least 100 m. Values obtained from trench samples include 2.17 g Au/tonne (0.063 oz gold/ton) and 3.8 g Ag/tonne (0.11 oz silver/ton) across 1.4 m.

The trenches were excavated in an anomalous zone defined by magnetometer and VLF-EM surveys. The anomaly consists of a 550 m long conductor flanking the western edge of a magnetic high, indicating the strike length of the veins may be approximately the same length. Magnetic results indicate that the area of the discovered veins may be joined to the Edge Fault by a transverse fault, which represents a good follow-up target. The Edge Fault itself is detected as a 2.2 km long coincident magnetic and VLF-EM anomaly.

Similarities can be drawn between the Edge property and the Blackdome Mine, located 28 kilometers north of the subject property. At Blackdome, epithermal precious metal mineralization in a similar geographic location has formed a very profitable orebody. Current reserves there are 280,000 tons grading 0.79 oz gold/ton (27.0 g/tonne).

In conclusion, the Edge property has the potential to host economic gold mineralization. Detailed exploration is warranted and highly recommended by both authors.

A Phase II, \$225,000 preliminary diamond drilling program is recommended to test the potential of known precious metal occurrences and investigate areas where trenching failed to reach bedrock due to thick overburden.

INTRODUCTION

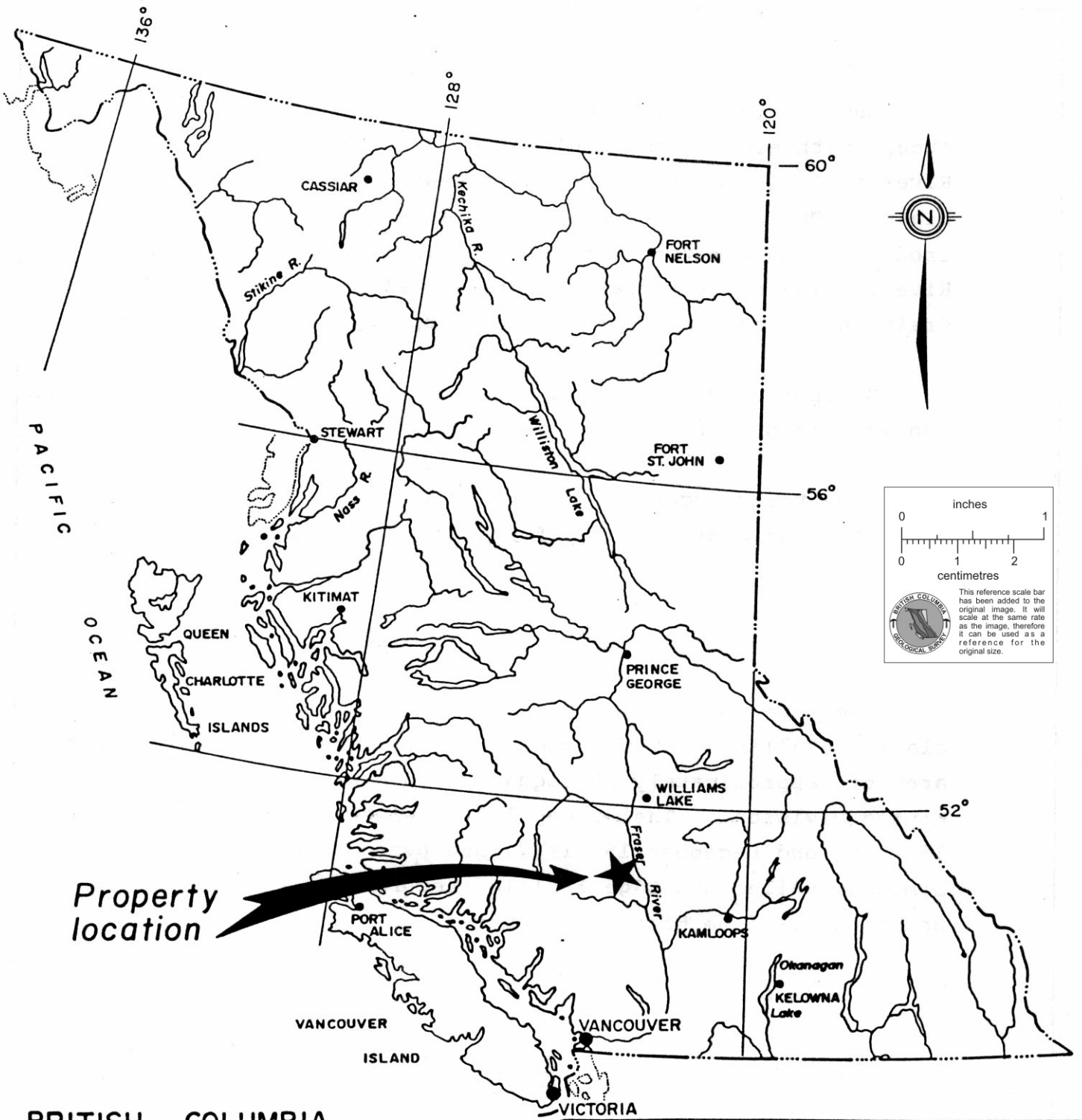
This summary and evaluation of the Edge property is done at the request of Mr. Walter Ruck on behalf of Brenwest Mining Limited. The main purpose is to evaluate the results of recent work to help define the potential of the property for hosting precious metal mineralization and to recommend an exploration program designed to test that potential.

This report is based on a thorough review of pertinent public and private reports, government publications and claim data, as well as results from the recent exploration program carried out on behalf of Brenwest Mining Limited. One of the authors (J.P. Sorbara) visited the property on January 30, 1988, during the trenching stage of the program, and also visited the area in 1987.

LOCATION, ACCESS, AND PHYSIOGRAPHY

The Edge property is situated on the Fraser Plateau, approximately 40 kilometers by road northwest of Clinton, in south-central British Columbia (Fig. 1). The property is centered at north latitude $51^{\circ} 10'$ and west longitude $122^{\circ} 08'$, and is shown on NTS Mapsheet 92-0/1.

The property is accessible by four-wheel-drive vehicle along an all weather gravel road from Highway 97 at Clinton to the Big Bar Ferry, which provides access to the west side of the Fraser River. This government-operated ferry generally runs from April to November. An alternative route to the claims is by four-wheel drive vehicle from Lillooet, B.C. Driving time along this route of mainly logging and ranch roads is approximately 3.5 hours.



inches
0 1

centimetres
0 1 2

This reference scale bar has been added to the original image. It will scale at the same rate as the image, therefore it can be used as a reference for the original size.

BRITISH COLUMBIA
Scale 1:7,500,000 approx.

JPS

BRENWEST MINING LTD.			
EDGE PROPERTY CLINTON M.D., B.C.			
GENERAL LOCATION MAP			
Scale: 1:7,500,000	Date: MARCH 1988	N.T.S. 920 / 1	Figure: 1
By: J.P. SORBARA & Associates			

Local topographic relief varies from moderate to very steep, with elevations ranging from 300 meters at the Fraser River to 1,615 meters in the northwest corner of the Sheep 2 claim. The rugged terrain is caused by deep gullies, eroded by intermittent creeks draining into the Fraser River. The major creek on the claims is Ward Creek, draining the southern part of the property.

Overburden varies from nil to relatively thick and consists mainly of alluvial deposits.

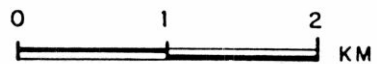
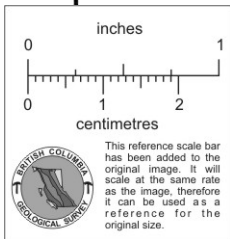
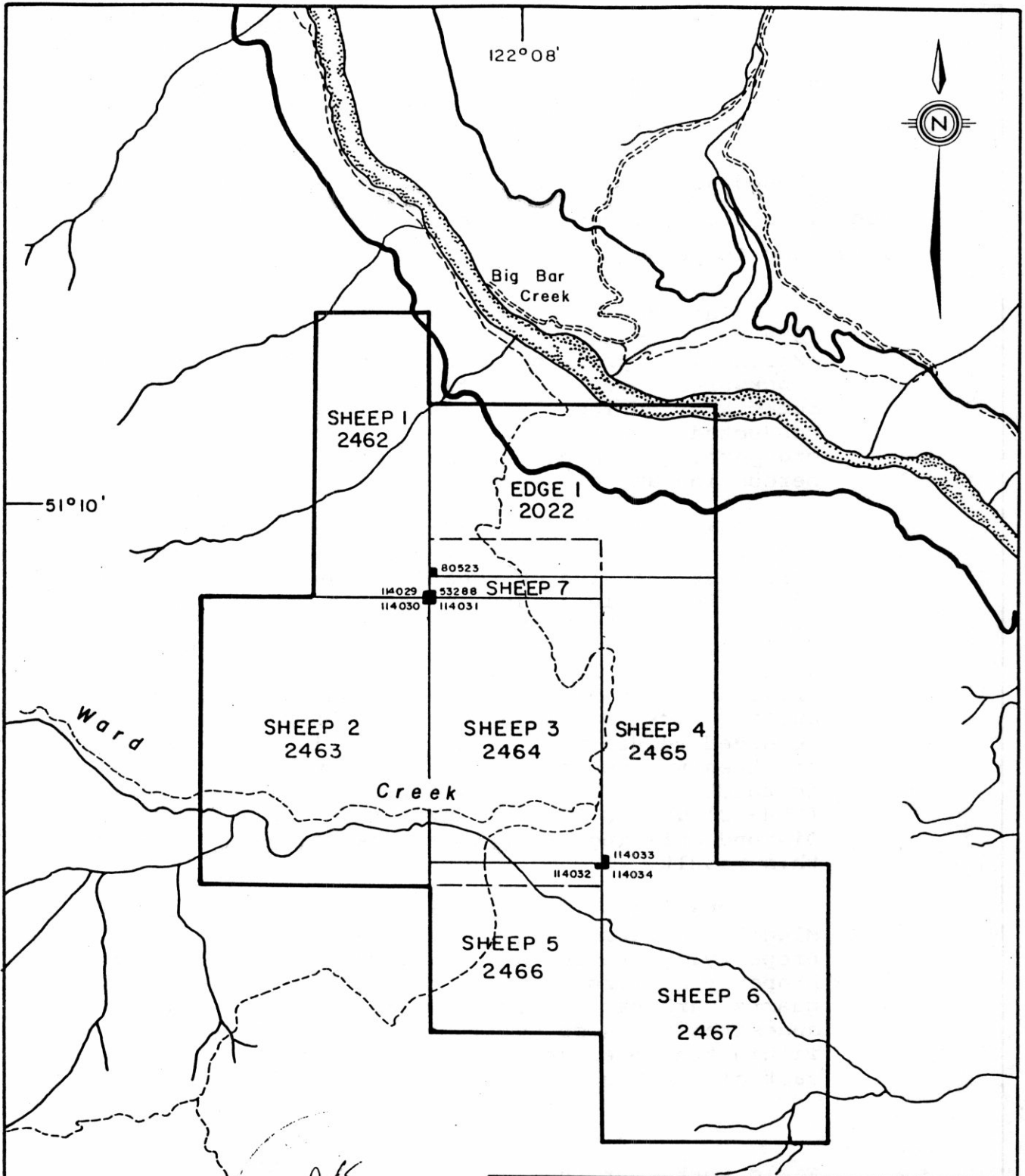
Pine trees occur very sparsely at higher elevations and vegetation consists mainly of sage brush and grasses.

PROPERTY AND OWNERSHIP

The Edge property claims comprise 8 located mineral claims totalling 102 units (Fig. 2). The claims cover an area of approximately 25 square kilometers in the Clinton Mining Division. The Sheep 1-7 claims (recorded November 16, 1987 and December 15, 1987) are owned by Brenwest Mining Limited, while the Edge 1 claim (recorded June 16, 1986) is under option from Mingold Resources Inc.

A list of the pertinent claim data is given below:

<u>CLAIM NAME</u>	<u>SIZE</u> units	<u>RECORD NO.</u>	<u>EXPIRY</u> dd/mm/yr
Edge 1	15	2022	16/06/88
Sheep 1	10	2462	16/11/88
Sheep 2	20	2463	16/11/88
Sheep 3	15	2464	16/11/88
Sheep 4	10	2465	16/11/88
Sheep 5	9	2466	16/11/88
Sheep 6	20	2467	16/11/88
Sheep 7	3	53288(tag #)	15/12/88



BRENWEST MINING LTD.			
EDGE PROPERTY CLINTON M.D., B.C.			
CLAIM MAP			
Scale: 1 : 50,000	Date: MARCH 1988	N.T.S. 92-0 / 1	Figure: 2
By: J.P. SORBARA & Associates			

HISTORY AND PREVIOUS WORK

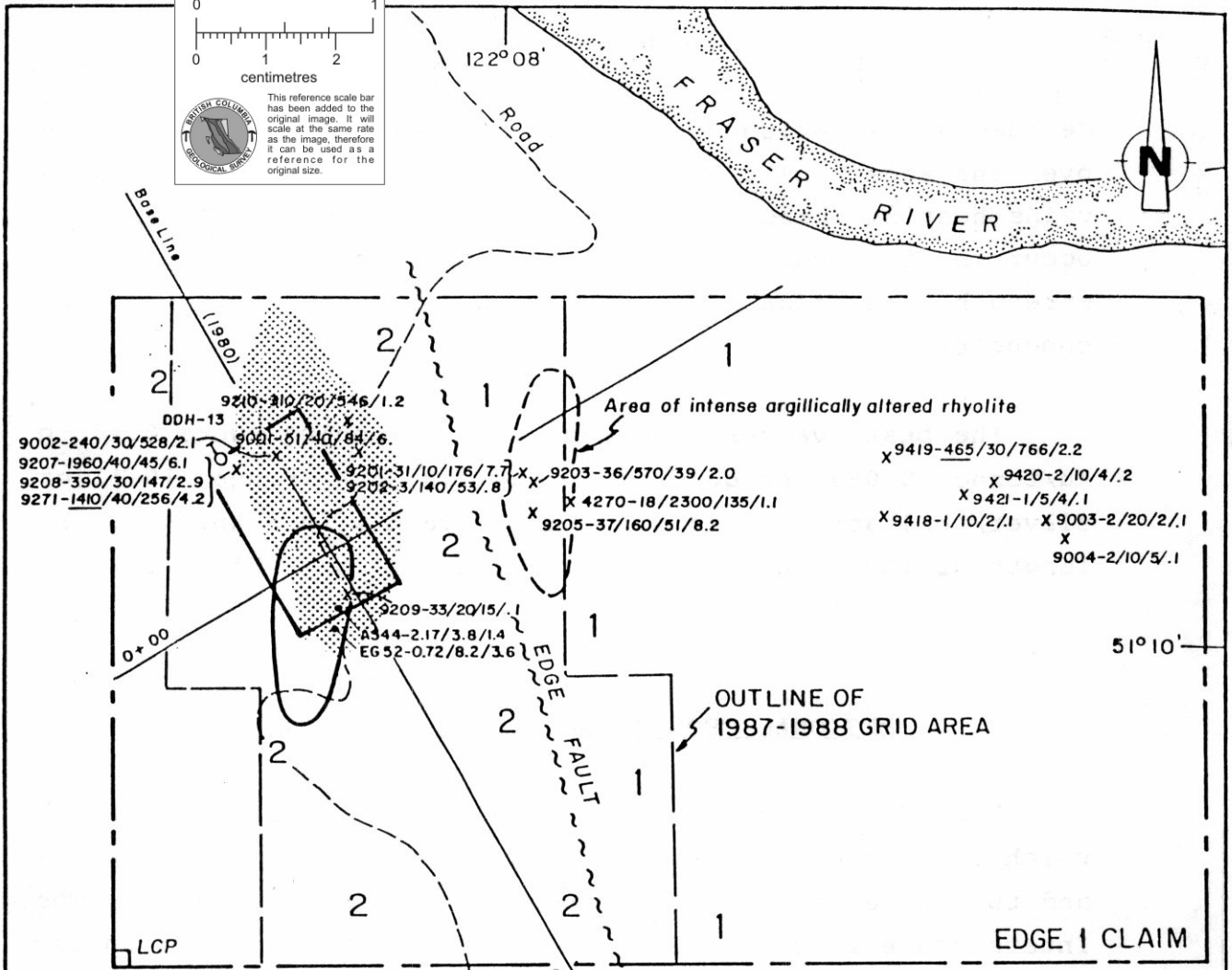
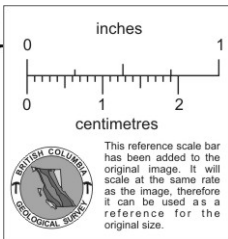
A good account of the history and previous work for the Edge 1 claim is given in an evaluation report by R. Arnold, 1987, and is presented below:

"The Edge-1 claim was originally staked in 1979 by Kerr-Addison as a result of regional exploration programs searching for gold in stockworks, volcanic flows and volcanoclastic rocks. During 1979 and 1980, this company conducted various surveys consisting of prospecting, mapping, sampling, IP surveying, percussion and diamond drilling.

The dipole-dipole Induced Polarization survey outlined in the northwestern claim area, a northwest trending chargeability anomaly which was 950 meters long and open in both strike directions. In 1980, 2078 meters of percussion drilling in 29 holes and 616 meters of diamond drilling in 4 holes was completed. All of the drilling was confined to the IP anomaly area where surface rock sampling of quartz-carbonate veins recorded values up to 3,480 ppb gold. Thirteen of the twenty-nine percussion holes were aborted due to thick overburden. The best drill intercept (DDH-13) was 0.13 oz Au/ton across 8 meters. Diamond drilling near this hole failed to confirm this result.

The Edge 1 claim was staked in 1986 by Mingold Resources to cover the old Kerr-Addison property. Preliminary sampling over the entire property confirm the high gold anomalies in the quartz-carbonate veins within the Cretaceous andesites and also outlined a gold-mercury anomaly within the bleached Eocene volcanics occurring east of the Edge Fault. "

Field work for the 1987-88 exploration program was conducted by Hi-Tec Resource Management Ltd. on behalf of Brenwest Mining Limited. The work consisted of magnetometer and VLF-EM surveys, detailed geological mapping, and follow-up trenching and sampling. Results of the program have



LEGEND:

- 2 KINGSVALE VOLCANICS
- 1 TERTIARY VOLCANIC AND SEDIMENTARY ROCKS
- ~ ~ FAULT
- X ROCK CHIP SAMPLE LOCATION

• NO. - Au / Ag / LENGTH ROCK CHIP GEOCHEMISTRY RESULTS TRENCH (1988)
 g / ton metres

• IP ANOMALY ZONE



- X NO. - Au / Hg / As / Ag ROCK CHIP GEOCHEMISTRY RESULTS (1980)
 ppb ppm
- PROPERTY BOUNDARY
- BLEACHED (ARGILLIC) ZONE
- ▭ KERR ADDISON DRILL PROGRAM LOCATION (1980)
- ROAD
- HI-TEC RESOURCE MANAGEMENT TRENCHING PROGRAM LOCATION (1988)



BRENWEST MINING LTD.			
EDGE PROPERTY CLINTON M.D., B.C.			
RESULTS COMPILATION MAP			
After; E.W. Yarrow, D. Adamec			
Scale: 1 : 15,500	Date: MARCH 1988	N.T.S. 92-0/1	Figure: 3
By: J.P. SORBARA & Associates			

defined a 2.2 km long coincident magnetic and VLF-EM anomaly over the Edge Fault, as well as a number of quartz-carbonate veins hosting precious metal mineralization. The veins occur in the southern section of a high magnetic field strength zone flanked to the west by a 550 m long VLF-EM conductor.

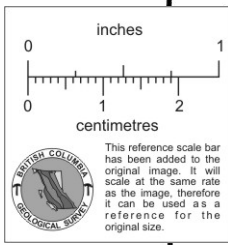
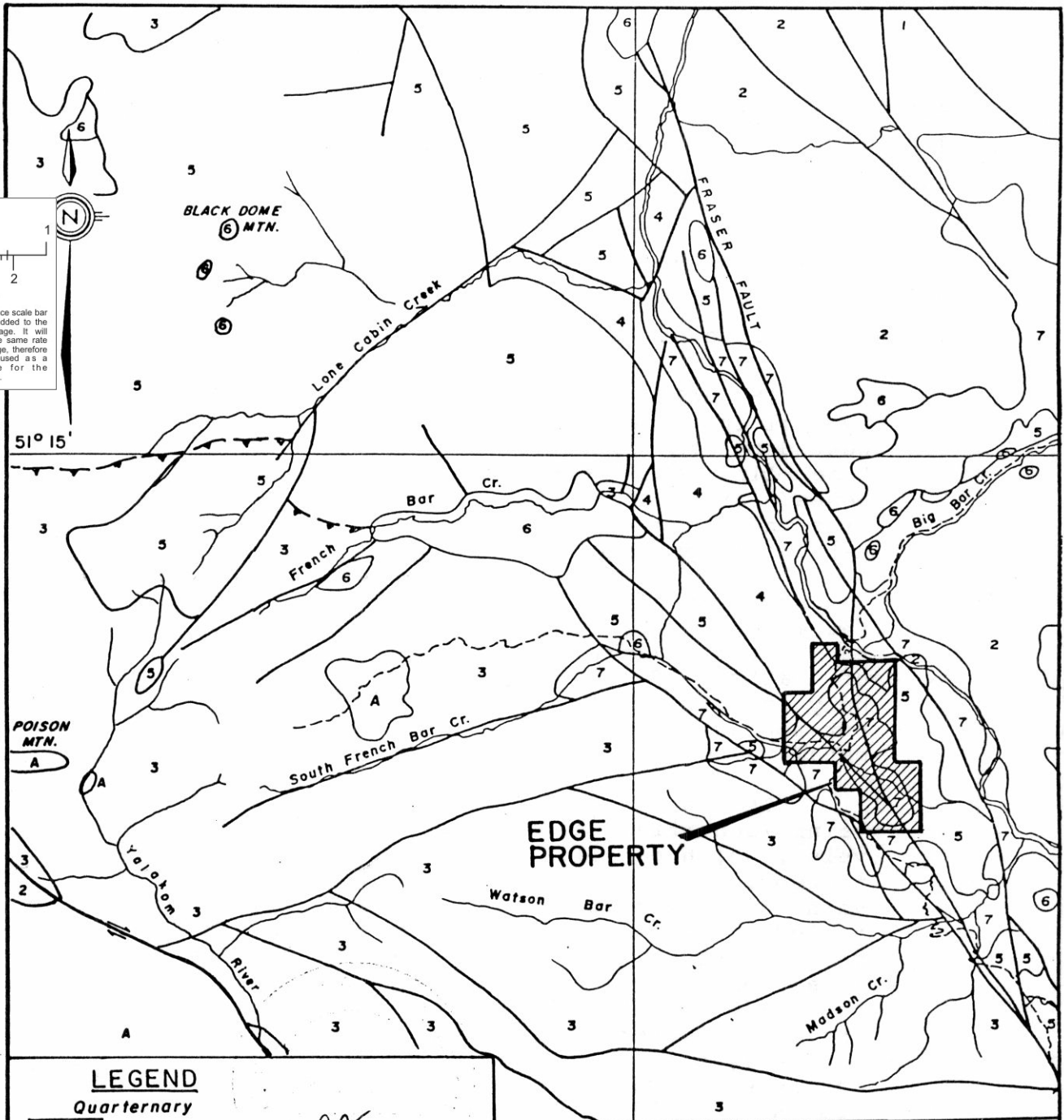
The best values obtained from trenching were 2.17 g Au/tonne (0.063 oz gold/ton) and 3.8 g Ag/tonne (0.11 oz silver/ton) across 1.4 m, from a vein with a known strike length of 100 m and an average width of 1.5 m (Figs. 3, 6).

REGIONAL GEOLOGY AND MINERAL DEPOSITS

The Edge property lies within the Intermontane Belt, which is bordered to the west by the Coast Plutonic Complex and to the east by the Omineca Crystalline Belt. The Intermontane Belt consists mainly of a volcanic-sedimentary rock assemblage (Fig. 4).

Rocks of the Intermontane Belt in the property area include Upper Cretaceous volcanics of the Kingsvale Group, Eocene volcanics, Upper Miocene and/or Pliocene volcanic and sedimentary rocks.

Precious metal occurrences in the area are hosted by copper porphyries and epithermal zones in Lower Jurassic volcanics, Cretaceous sediments and Tertiary volcanics (Fish Lake, Poison Mountain, Blackdome and Big Slide). The Blackdome Mine orebody, 28 kilometers north of the subject property, consists of gold and silver mineralization in rhyolite and dacitic andesite hosted epithermal quartz



LEGEND

Quaternary	
7	Alluvial
Tertiary	
6	Basalt
5	Dacite, basalt, rhyolite
Mesozoic	
4	Andesite, dacite, basalt
3	Siltstone, shale, conglomerate
2	Andesite flows, breccia, tuff, siltstone, shale.
Paleozoic	
1	Limestone, argillite, tuff
Plutonic Rocks - Mesozoic & younger.	
A	Granodiorite, quartz-diorite, qtz-monzonite, feldspar porphyry.
—	Fault Thrust fault

122° 15'

0 1 2 3 4 5 10
KILOMETRES

BRENWEST MINING LTD.

EDGE PROPERTY
CLINTON M.D., B.C.

REGIONAL GEOLOGY

AFTER TRETIN, 1961

Scale: 1:250,000	Date: MARCH, 1988	N.T.S. 92-0-1	Figure: 4
By: J.P. SORBARA & Associates			

veins. Reserves are 280,000 tons of 0.79 oz gold/ton (27.0 g/tonne). The Blackdome Mine is currently in production and has proven to be extremely profitable.

A description of the economic geology of the Blackdome veins is taken from Faulkner (1986) who conducted property visits and fieldwork on the deposit in 1984 and 1985.

"The gold and silver mineralization occurs in typical epithermal quartz veins, most of which are hosted by rhyolite and dacitic andesite. Above tree line the veins either outcrop or occur beneath areas containing quartz float. Below tree line they have been found by trenching precious metal soil geochemical anomalies.

"The veins vary from a few centimetres to a few metres in width and from weak stringer zones to sheeted, vuggy veins composed almost entirely of quartz. The best precious metal values occur only in veins with a high percentage of quartz, but abundant quartz does not guarantee precious metal values.

"The most persistent and best mineralized veins identified to date are the No. 1 and No. 2 veins, which parallel the Ridge zone and extend up the southwest spur of Blackdome Mountain. Both veins are characterized by a gouge- and breccia-filled shear zone from a few centimeters to 1.5 meters thick with brecciated or sheeted and sometimes vuggy white to grey quartz on one or both sides of the shear zone. Total vein width exceeds 3 meters in places. Movement was normal, typically with a displacement of 20 to 30 meters across both veins. The No. 2 veins has a steeper dip in the Ridge zone than the No. 1 vein (75 degrees versus 60 degrees) so they converge at depth and to the southwest. From surface trenches and on the 1920-meter level, it appears that the No. 1 vein branches off the No. 2 vein. Diamond drilling has shown that the vein system and mineralization continue below the 1920-meter level; the system is considered open at depth.

"Metallic minerals are sparse, seldom exceeding 0.5 per cent. Ore minerals are very fine-grained native gold and silver, electrum, acanthite, or argentite and freibergite. The gold to silver ratio is 0.17-0.27:1. Minor amounts of

pyrite, pyrrhotite, chalcopyrite, sphalerite, and galena are present; marcasite, digenite, bornite, covellite, chalcocite and arsenopyrite have also been identified.

"Despite local assays of a few tens of grams of gold per tonne, visible gold is rare. A few colours and sulphide grains were panned from gouge taken from the No. 2 vein. Coupled with the sheeted vein structure, this suggests that movement on the shear zone occurred during as well as after mineralization.

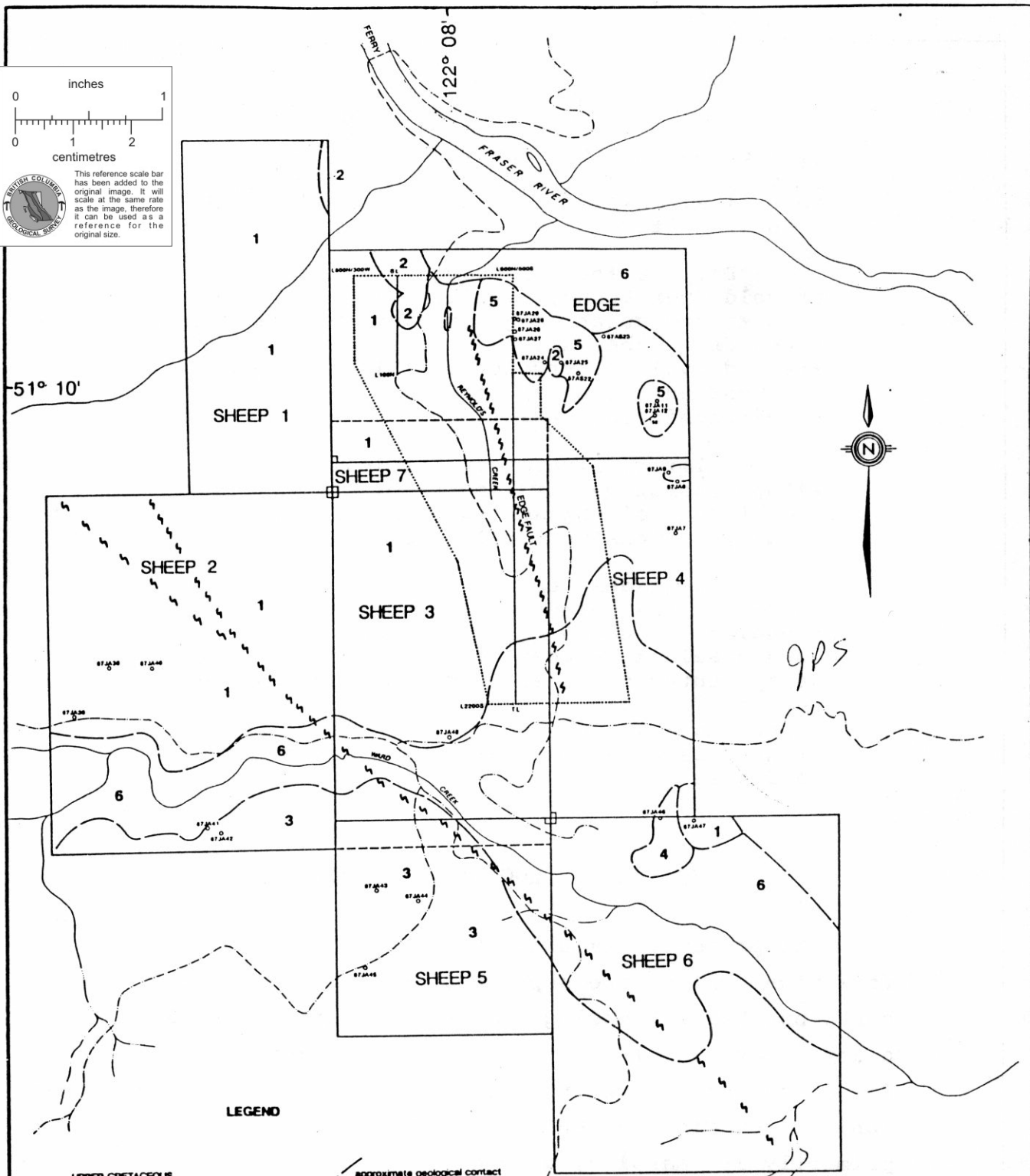
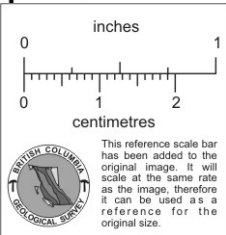
"Wallrock alteration typically occurs only within approximately 1 meter of the vein and takes the form of bleaching, silicification, and, locally, extensive argillic alteration.

"Ore grades occur in the most silicified parts of the veins and generally form steeply plunging 'bonanza-type' shoots with a strike length seldom exceeding 30 meters; as defined by assay cutoffs, there is no obvious shape or pattern. Ore grades have been cut by approximately 30 per cent below raw average grades, using a running-average method to cut high gold assays."

PROPERTY GEOLOGY AND MINERALIZATION

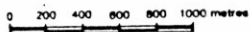
The property is underlain by two major volcanic rock formations which are separated by the Edge Fault, a major north-northwest trending fault structure (Figs. 3, 5). The older rocks belong to the Upper Cretaceous Kingsvale Formation and occur on the west side of the Edge Fault. (Unit 2 on Fig. 3, Unit 4 on Fig. 4). This unit consists primarily of massive, grey-green or buff andesite, locally associated with porphyritic textures. The andesite is green on weathered surfaces and contains 5% ferromagnesian phenocrysts up to 3 mm long (Adamec, 1988).

East of the Edge Fault are purple or dark brown to black basalts of Tertiary age. The rocks are generally weakly porphyritic and slightly magnetic. The basalt is

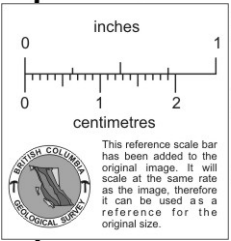
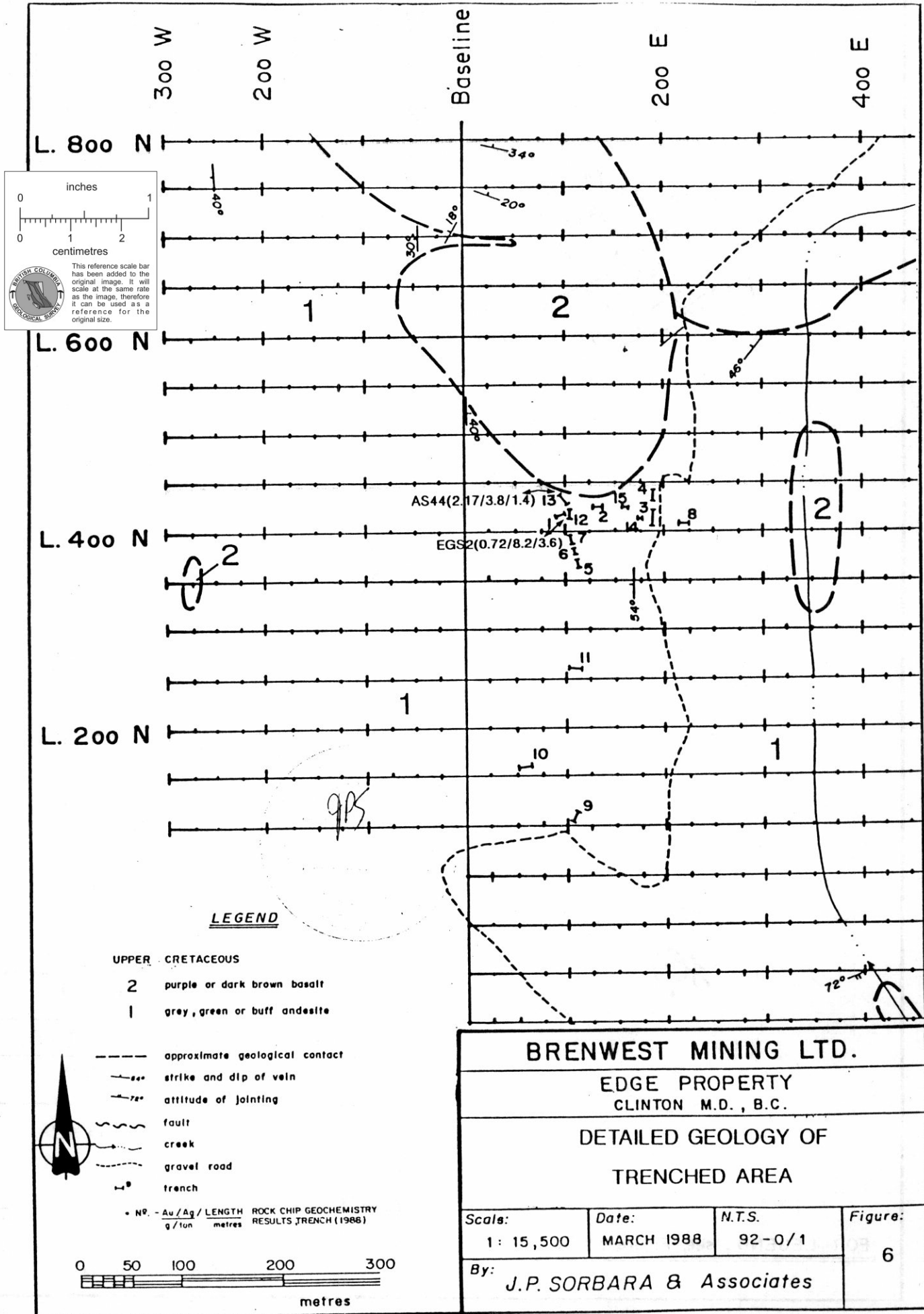


LEGEND

- | | |
|--|--|
| <p>UPPER CRETACEOUS</p> <p>1 grey, green, buff, porphyritic andesite, chloritized phenocrysts</p> <p>2 purple, dark brown to black basalt, weakly porphyritic</p> <p>EOCENE</p> <p>3 pale yellow rhyolite, less dacitic tuff with minor andesitic and basaltic rocks</p> <p>4 polymictic breccia, partly altered with volcanic arenitic strata</p> <p>5 varicoloured weakly to strongly argillically altered volcanic and volcanoclastic sediments</p> <p>QUATERNARY</p> <p>6 silt, gravel, sand, clay and silt</p> | <p>— approximate geological contact</p> <p>— strike and dip</p> <p>— fault</p> <p>○ rock sample location</p> <p>— grid area boundary</p> <p>— road</p> |
|--|--|



BRENWEST MINING LTD.			
EDGE PROPERTY CLINTON M.D., B.C.			
PROPERTY GEOLOGY AND SAMPLE LOCATIONS			
Scale: 1 : 15,500	Date: MARCH 1988	N.T.S. 92-0/1	Figure: 5
By: J.P. SORBARA & Associates			



LEGEND

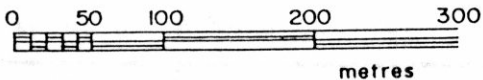
UPPER CRETACEOUS

- 2 purple or dark brown basalt
- 1 grey, green or buff andesite



- - - approximate geological contact
- - - strike and dip of vein
- - - attitude of jointing
- ~~~~~ fault
- ~~~~~ creek
- - - gravel road
- - - trench

• NP. - Au / Ag / LENGTH ROCK CHIP GEOCHEMISTRY RESULTS TRENCH (1986)
g / ton metres



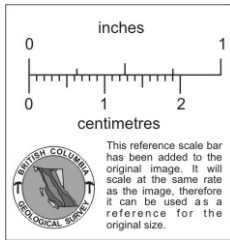
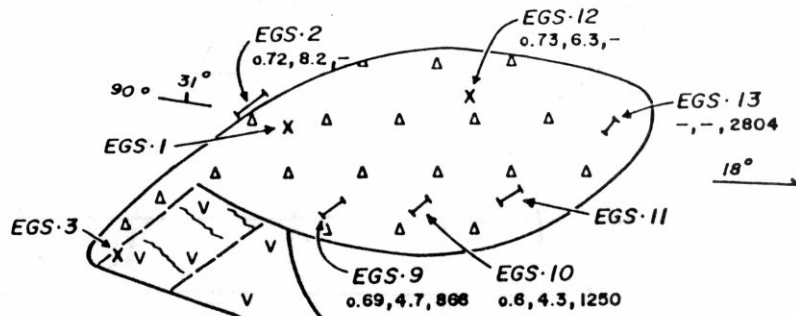
BRENWEST MINING LTD.

EDGE PROPERTY
CLINTON M.D., B.C.

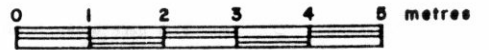
**DETAILED GEOLOGY OF
TRENCHED AREA**

Scale:	Date:	N.T.S.	Figure:
1: 15,500	MARCH 1988	92-0/1	6
By:			
J.P. SORBARA & Associates			

Trench No 12



Trench No 1



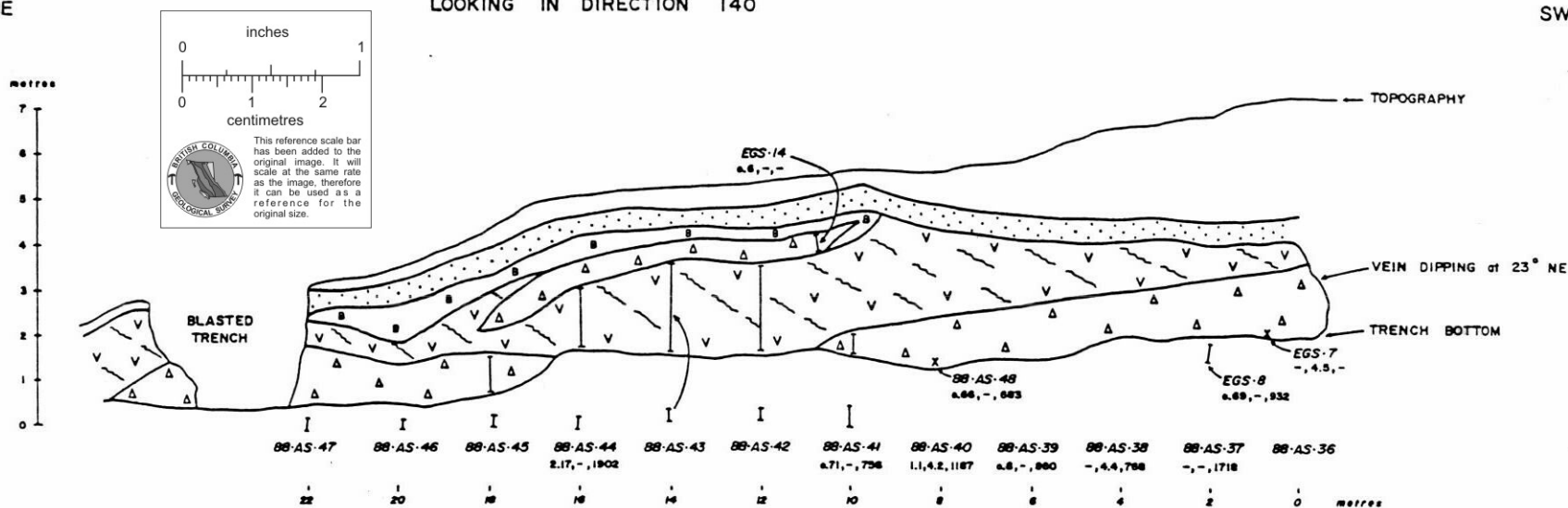
BRENWEST MINING LTD.			
EDGE PROPERTY CLINTON M.D., B.C.			
Trench Nos 1 & 12 (Plan View)			
From D. Adamac, 1988			
Scale: 1:100	Date: March 1988	N.T.S. 92-0/1	Figure: 6b
By: J.P. SORBARA & Associates			

FOR LEGEND, see Figure No 6c

NE

LOOKING IN DIRECTION 140°

SW



LEGEND



Till, gravel, sand, clay, silt
and topsoil



Purple to brown basalt
very altered



Altered Andesite - silicified, calcified,
weathered, oxidized, disseminated pyrite.



Green Grey Andesite - containing ~5%
ferromagnesian phenocrysts up to 4mm long



Quartz - carbonate boulders



Brecciated Quartz - carbonate vein,
generally oxidized, minor pyrite.

--- Approximate geologic contact or
boundary of outcrop.

— Defined geologic contact

31°
— Strike and dip

18°
— Plunge

I Chip sample

X Grab sample

Au , Ag , As
> 0.5 g/tonne , > 4 g/tonne , > 500 ppm



0 1 2 3 4 5 metres

BRENWEST MINING LTD.

EDGE PROPERTY
CLINTON M.D., B.C.

Trench No. 13
(Sidehill Cut)

From D. Adamac, 1988

Scale:	Date: March 1988	N.T.S. 92-0/1	Figure: 6C
--------	---------------------	------------------	---------------

By: J.P. SORBARA & Associates

mauve on weathered surfaces and in places contains up to 10% red hematite (Adamec, 1988).

Gold and silver mineralization occurs in epithermal quartz-carbonate veins, most of which are either hosted by andesite or occur near the contact between overlying andesite flows and underlying basalt flows. The veins vary in width from a few centimeters to a few meters in width.

The Cretaceous volcanic hosted, quartz-carbonate veins were explored by Kerr-Addison during their 1979-1980 programs. Geophysical and geochemical surveys as well as percussion and diamond drilling produced very interesting results including a drill intersection of 0.13 oz Au/ton (4.4 g/tonne) across 3 meters in DDH-13.

Rock chip sampling by both Kerr-Addison and Mingold (1986) of the quartz-carbonate veins yielded values in excess of 3,000 ppb Au (3.0 g/tonne).

The recent exploration program for Brenwest Mining Limited was concentrated in the area just south of the Kerr-Addison program area (Figs. 3, 6). Trenching exposed two heavily oxidized quartz carbonate veins, one of which could be traced for at least 100 meters along strike. The best values obtained from the veins were 2.17 g Au/tonne, 3.8 g Ag/tonne and 1902 ppm As across 1.4 meters (sample AS44) and 0.72 g Au/tonne, 8.2 g Ag/tonne across 3.6 meters (EGS2).

PROPERTY GEOPHYSICS

The results of the magnetometer and VLF-EM surveys conducted during the recent program are presented as Figures 7 and 8, respectively. The Edge Fault is detected as a 2.2 km long zone of coincident magnetic and VLF-EM anomalies.

BRENWEST MINING LTD.

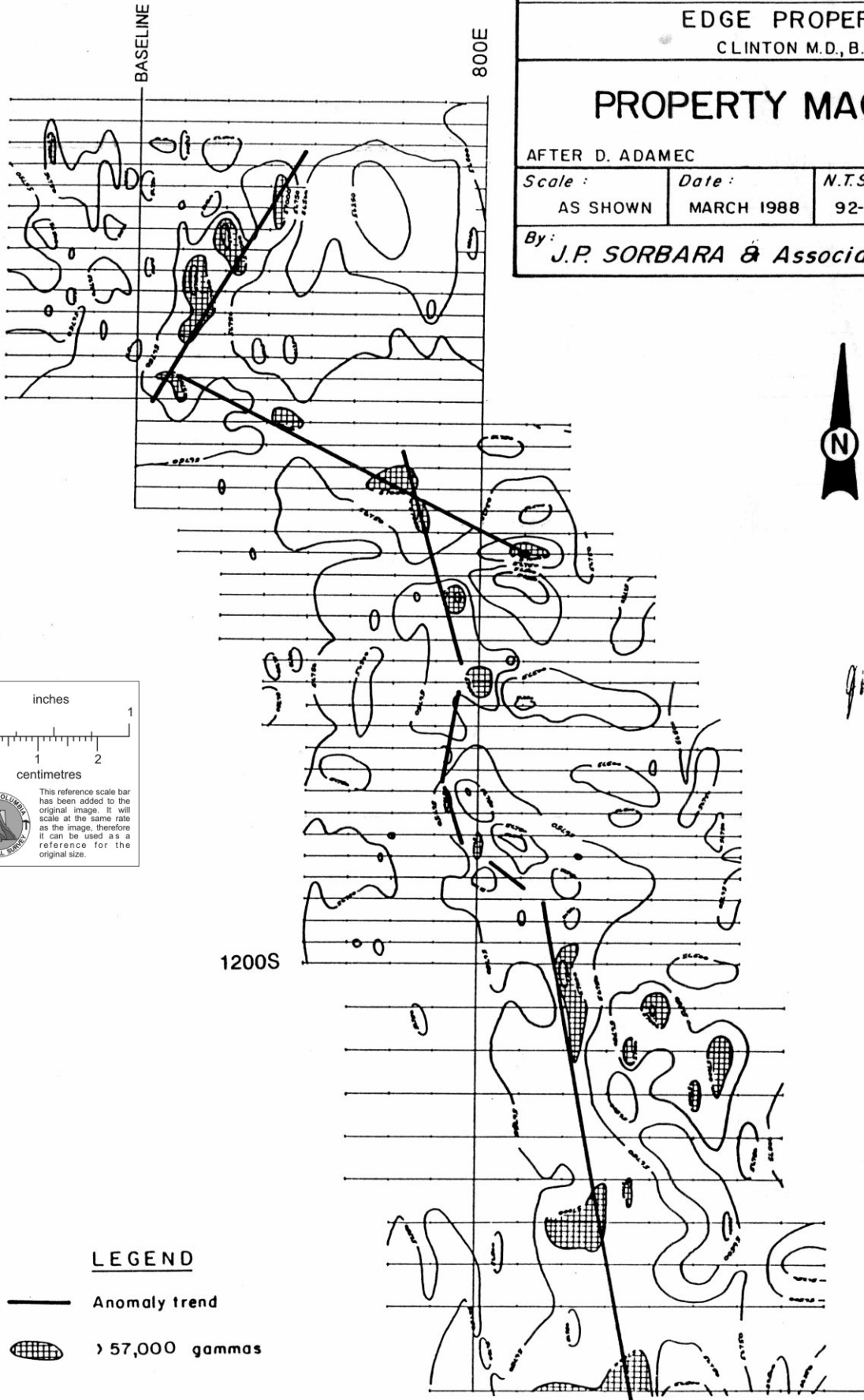
EDGE PROPERTY

CLINTON M.D., B.C.

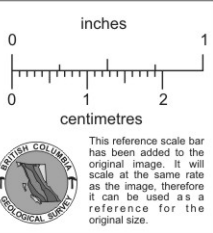
PROPERTY MAGNETICS

AFTER D. ADAMEC

Scale :	Date :	N.T.S.	Figure :
AS SHOWN	MARCH 1988	92-0-1	7
By: <i>J.P. SORBARA & Associates</i>			

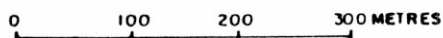


JPS



LEGEND

- Anomaly trend
- ▨ > 57,000 gammas



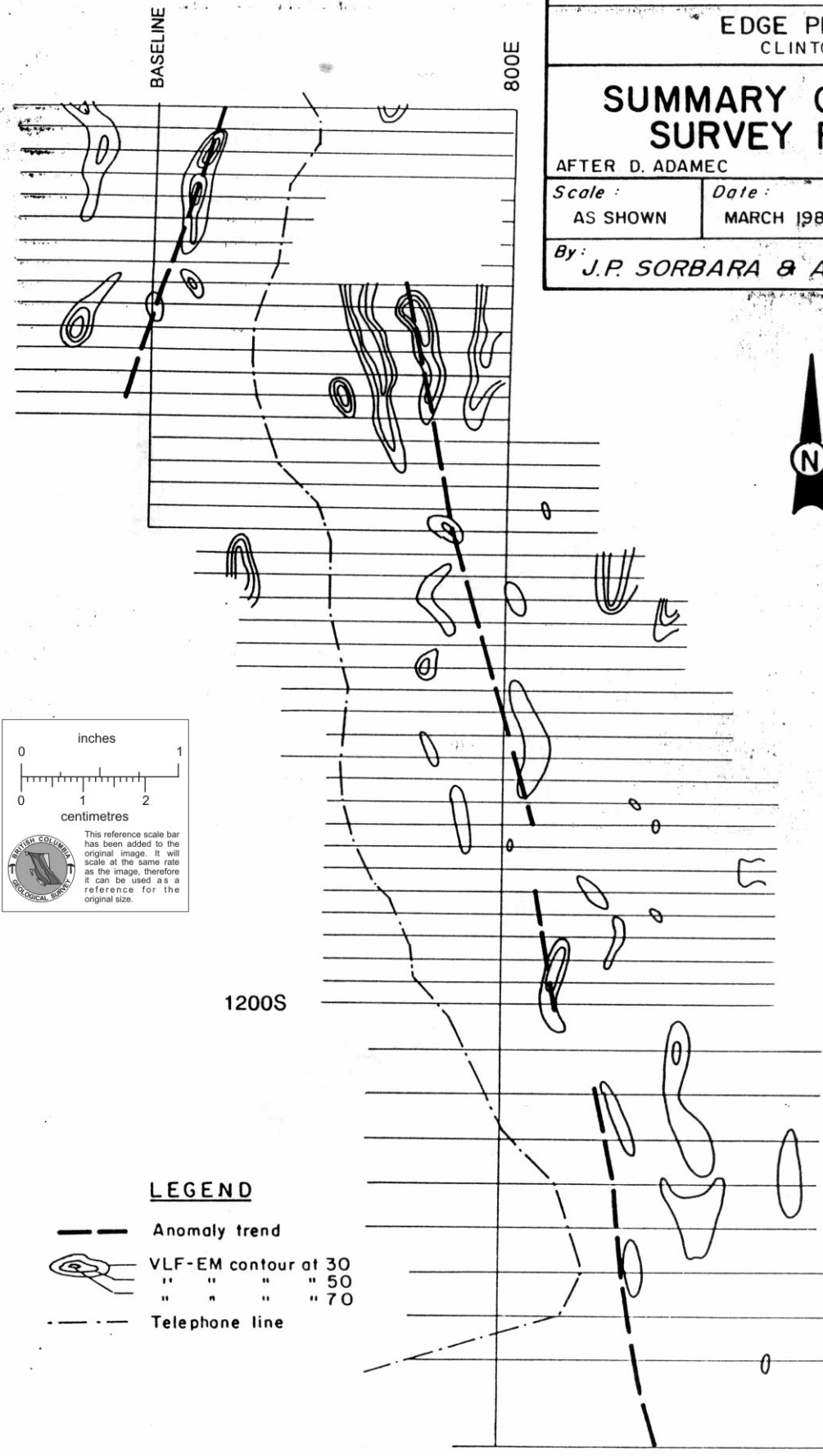
BRENWEST MINING LTD.

EDGE PROPERTY
CLINTON M.D., B.C.

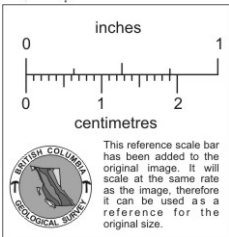
SUMMARY OF VLF-EM SURVEY RESULTS

AFTER D. ADAMEC

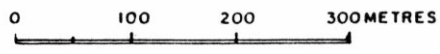
Scale : AS SHOWN	Date : MARCH 1988	N.T.S. 92 0-1	Figure : 8
By : J.P. SORBARA & Associates			



995



- LEGEND**
- Anomaly trend
 - VLF-EM contour at 30
 - " " " 50
 - " " " 70
 - - - Telephone line



The trenched area is in a zone with anomalously high magnetic field strength flanked to the west by a VLF-EM conductor. The conductor is about 550 m in length, and trends approximately 15°. A high in-phase/quadrature ratio indicates that the source of this anomaly is a weak conductor of substantial dimensions. It is possibly related to the epithermal precious metal mineralization exposed by trenching.

Joining the Edge Fault to the trenched area is a linear magnetic anomaly possibly due to a transverse fault. This represents a good follow-up target. The fault would be minimally coupled with the Washington VLF-EM transmitter, and is not revealed in the VLF-EM survey results.

CONCLUSIONS

The Edge property hosts quartz carbonate veins with significant epithermal precious metal mineralization. Results of previous exploration work has shown that the veins are up to 100 meters long and approximately 1.5 meters wide. The best gold value obtained in a surface trench was 2.17 g/t over 1.4 meters while the best drill intersection was 0.13 oz gold/ton (4.4 g/tonne) over 3 meters.

The trenches were excavated in an anomalous zone defined by magnetometer and VLF-EM surveys. The anomaly consists of a 550 m long conductor flanking the western edge of a magnetic high, indicating the strike length of the veins may be approximately the same length. Magnetic results indicate that the area of the discovered veins may be joined to the Edge Fault by a transverse fault, which represents a good follow-up target. The Edge Fault itself

is detected as a 2.2 km long coincident magnetic and VLF-EM anomaly.

The authors of this report believe that the Edge property has good potential to host economic epithermal precious metal mineralization similar to the nearby Blackdome Mine. The property is easily accessible, allowing further exploration at relatively low cost. Detailed exploration of the Edge property is warranted, and highly recommended by both authors.

RECOMMENDATIONS

In order to properly evaluate the potential of the Edge property, a Phase II \$225,000 preliminary diamond drilling program is recommended.

An estimated cost breakdown for the recommended program is presented as Appendix I.

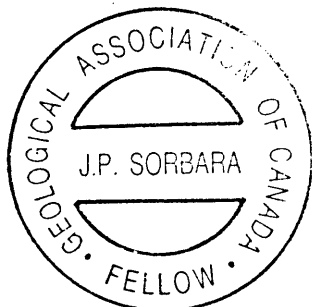
Respectfully submitted,

J. Paul Sorbara

J.P. Sorbara, M.Sc., F.G.A.C.
18 March 1988

H. C. Grond

H.C. Grond, M.Sc., F.G.A.C.
18 March 1988



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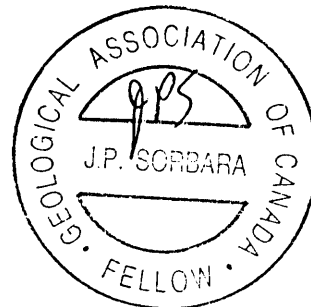
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APPENDIX I

ESTIMATED COST OF PROPOSED PROGRAM

ESTIMATED COST OF PROPOSED PROGRAM

3,500 ft drilling @ \$30.00/foot	\$105,000.00
Cat. - 30 days @ \$800.00/day	24,000.00
Geologist - 30 days @ \$275.00/day	8,250.00
Assistant - 30 days @ \$175.00/day	5,250.00
Room and Board	3,000.00
Assays	5,000.00
Vehicles	4,000.00
Mobilization/Demobilization	10,000.00
Helicopter - 6 hours @ \$600.00/hr	3,600.00
Project Preparation	1,500.00
Accounting and Communications	1,500.00
Field Supplies	2,500.00
Report Compilation and Drafting	<u>5,000.00</u>
	\$178,600.00
15% Contingency	26,400.00
Project Management Fee	<u>20,000.00</u>
TOTAL:	<u>\$225,000.00</u>



APPENDIX II

STATEMENTS OF QUALIFICATIONS

STATEMENT OF QUALIFICATIONS

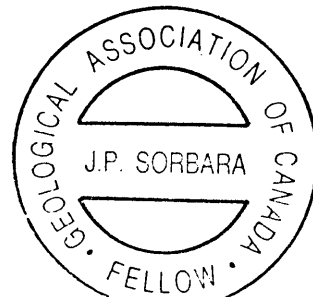
I, J. PAUL SORBARA, of 6703 Nicholson Road, in the Municipality of Delta, in the Province of British Columbia, hereby certify:

1. THAT I am a geologist residing at 6703 Nicholson Road, in the Municipality of Delta, in the Province of British Columbia.
2. THAT I graduated with a B.Sc. in geology from the University of Toronto, in the City of Toronto, in the Province of Ontario, in 1976, and with a M.Sc. in geology from the University of Toronto in 1979.
3. THAT I have practiced geology professionally from 1979 to 1987, including 5 years as an Exploration Geologist with Cominco Ltd.
4. THAT I am a registered Fellow of the Geological Association of Canada.
5. THAT this report is based upon a thorough review of published and printed reports and maps on the subject property and the surrounding area as well as a personal visit to the property on January 30, 1988.
6. THAT I have not received, nor do I expect to receive any direct or indirect interest in the Brenwest Mining Limited mineral claims which are the subject of this report.
7. THAT I do not have, nor do I expect to receive any direct or indirect interest or securities in Brenwest Mining Limited.
8. THAT I consent to the use of this report in a Prospectus or Statement of Material Facts for the purpose of a private or public financing.

SIGNED: _____

J. Paul Sorbara
J. PAUL SORBARA, M.Sc., F.G.A.C.

March 18, 1988.



STATEMENT OF QUALIFICATIONS

I, HELEN C. GROND, of the City of Vancouver, Province of British Columbia, hereby certify that :

1. I am a geologist residing at 2729 Yale street, in the City of Vancouver, Province of British Columbia.
2. I obtained a Bachelor of Science degree in Geology from the University of British Columbia in 1980, and a Master of Science degree in Geology from the same university in 1982.
3. I am a Fellow, in good standing, of the Geological Association of Canada.
4. I have been practising my profession as a geologist in Canada and the United States permanently since 1982 and seasonally since 1978.
5. I have not received, nor do I expect to receive, any interests, direct or indirect in the securities of Brenwest Mining Limited.
6. I consent to the use of this report in a Prospectus or Statement of Material Facts for the purpose of a private or public financing.

Dated in Vancouver, British Columbia, this 18th day of March, 1988.

SIGNED:


Helen C. Grond, M.Sc., F.G.A.C.

