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NO SECURITIES COMMISSION OR SIMILAR AUTHORITY IN CANADA HAS IN ANY WAY PASSED UPON THE MERITS OF THE SECURITIES OFFERED HERE- UNDER AND ANY REPRESENTATION TO THE CONTRARY IS AN OFFENCE.

RECEIVED
MAR 3 1972
BRITISH COLUMBIA
SECURITIES COMMISSION

New Issue

300,000 Shares

Par Value 50¢ Each

HAFUNO RESOURCES LTD. (N.P.L.)

HEAD OFFICE:

1250 - 505 Burrard Street
Vancouver, B. C.

REGISTERED OFFICE:

1250 - 505 Burrard Street
Vancouver, B. C.

A PURCHASE OF THE SECURITIES OFFERED BY THIS PROSPECTUS MUST BE CONSIDERED A SPECULATION AS THE COMPANY'S MINING PROPERTIES ARE STILL ONLY IN THE EXPLORATION STAGE.

	Price to Public	Commissions	Proceeds to Company
Per Unit	20¢	5¢	15¢
Total (if all shares are sold)	\$60,000	\$15,000	\$45,000

THERE IS NO EXISTING MARKET FOR THE SHARES OF THIS COMPANY

NO SURVEY OF ANY PROPERTY OR PROPERTY INTEREST HELD BY THE COMPANY HAS BEEN MADE AND, THEREFORE, IN ACCORDANCE WITH THE MINING LAWS OF THE APPROPRIATE JURISDICTIONS IN WHICH THE PROPERTY IS SITUATE, THE EXISTENCE OF AND THE AREA OF THE PROPERTY COULD BE IN DOUBT.

* The shares offered by this prospectus represent 25.1% and the shares issued to promoters, directors and other insiders for cash and properties represent 59.8% of the total number of shares to be issued and outstanding upon completion of this offering

DATED October 25, 1971

*As amended January 25, 1972.

PROPERTY FILE

920063-07

Prospectus

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PROSPECTUS

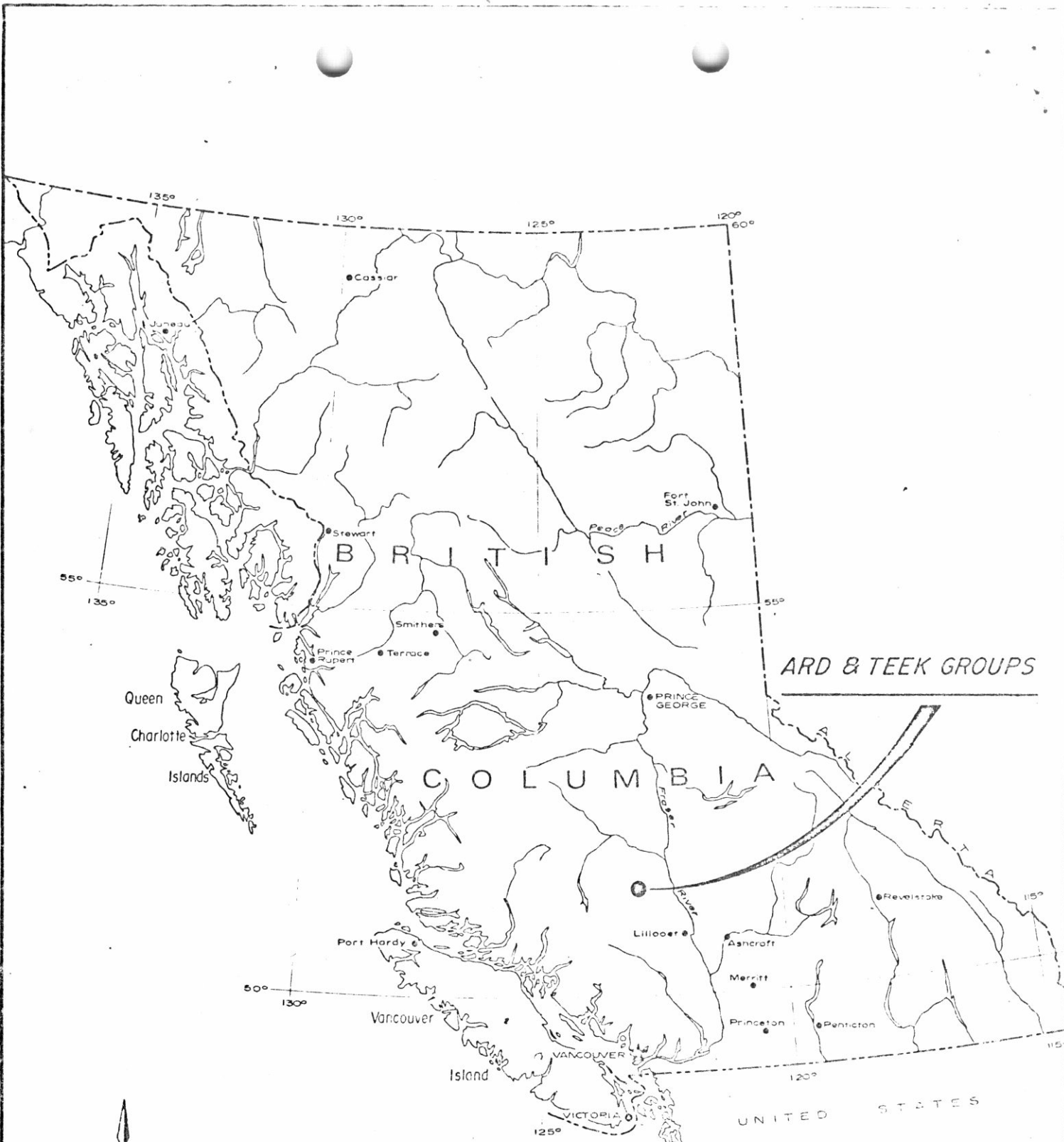
HAFUNO RESOURCES LTD. (N. P. L.)
Vancouver, British Columbia, Canada

TEEK AND ARD GROUPS
Clinton Mining Division

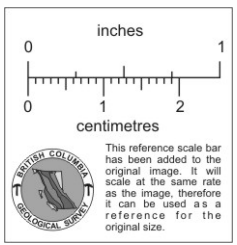
January 12, 1971

920 Ø 63 - 07

PROPERTY FILE



ARD & TEEK GROUPS



FRANKLIN PRICE
 PROFESSIONAL MINING ENGINEER

HAFUNO RESOURCES LTD.
 LOCATION MAP

ARD & TEEK GROUPS
 CLINTON MINING DIVISION

SCALE 1" = 136 Miles DATE: JAN 1971

501 2713 1089

INTRODUCTION:

The Company has a group of mineral claims in the Taseko Lake area where they are commencing an exploration programme for copper. Mineral prospecting for copper was started about twenty years ago, and over the last five years some detail and technical exploration has been carried out. Copper has been known to exist for years, as the Taylor-Windfall Gold Mine had copper mineralization in the "heads". Systematic exploration has been carried on in the area since 1967, as at that time a new road was built into the area.

Diamond drilling has been done on the copper prospect of National Nickel that adjoins your group on the west. The results of this drilling have not been released, but we understand that it is encouraging.

LOCATION AND ACCESS:

The claims are located near Taseko Lake, which is about 150 miles due north of Vancouver and may be reached by a Jeep road from Williams Lake.

Access to the property by truck is from Williams Lake and may be driven in about four hours. Williams Lake has daily service from Vancouver by both the Pacific Great Eastern Railway and Pacific Western Air Lines. The best method of transportation to the claims is by helicopter from Williams Lake, which takes only 1 hour's flying time.

The exact location of the property may be shown as $123^{\circ} 30'$ West and $51^{\circ} 15'$ North latitude.

The claims are located in the Clinton Mining Division of British Columbia.

PROPERTY:

The claim area was inspected by the writer on November 5, 1970. The claims are held by location and we understand that they are owned by the Company as they acquired them from Mr. Nels Nordstrom of Rutland, B. C.

The records of the mining office in Clinton have not been checked, as we understand that the Company has retained counsel to assure the claims are in proper legal standing at this date.

The claims are:

	<u>Record Number</u>
Teek 1 - 22	19043 - 19064
ARD 1 - 16	102201M - 102216M

EXPLORATION:

The property has just been acquired and only preliminary work has been done so far on the claim block. Your Company had a crew on the ground in late September to cut lines and take 500 soil samples.

The geochemical work done was on the western group, or the Teek claims. This work was from wide spaced lines (700 feet), so must be considered to be of a reconnaissance type. However, the results are encouraging and interesting.

The details of the above survey have been given to your Company in a préview report and were accompanied by a drawing showing sample location and the results.

GEOLOGY:

The main group of rocks in the claim area is granite and granodiorite, that are an assemblage of the Coast Range batholith. The alteration consists of chloritization with pink feldspar and calcite. A large escarpment to the East of the Creek has been weathered to a brick red. This feature is believed to be a fault contact, but was not examined in detail.

The immediate area has two mineralized properties:

First, the abandoned gold mine of Taylor-Windfall was a high-grade gold deposit with good copper values reported on the hanging wall of the vein. This property has been closed for many years. However, the claims remain in good standing. The Taylor-Windfall adit is about 3,000 feet north of your north line.

Second, the National Nickel or Scurry Rainbow property joins your claims on the west and their drilling into the granites has proven copper dissemination of economic grade. There has not been official tonnage or grade announced, but the fill-in diamond drilling will commence in the Spring, about April 1971.

RECOMMENDATIONS:

The geological setting is highly favourable for the occurrence of economic copper deposits and exploration funds are warranted. It is recommended that a sum of \$30,000 be expended as a first stage mineral exploration programme for 1971.

The first work would be a reconnaissance type geological map of the claim area, with detail and closer work on the NW SE fault that cuts across the area. The mapping would entail the outcrops and geological features and include the claim posts, which would provide control for future exploration. This phase of the work would serve as a guide to further work, which could be closer soil sampling to check the 1970 geochemical results.

It is important that proper engineering and geological control be maintained on all the work performed. This is to include the keeping of accurate up-to-date records on all exploration and sampling under the direction of an engineer.

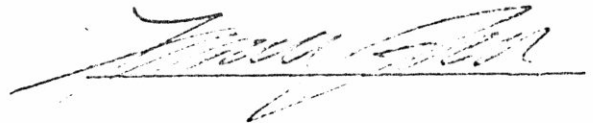
The estimated budget would be for the following work:

Camp and Transportation	\$ 2,000.00
3 - Men Geological Crew	10,000.00
2 - Men Soil Sampling Crew	7,500.00
Engineering	3,000.00
Assays	2,000.00
Contingencies	<u>5,500.00</u>
	<u>\$ 30,000.00</u>

CERTIFICATE OF QUALIFICATION

I, Franklin Langworthy Carr Price, do hereby certify that:

1. I am a practising mining engineer with offices at 318 Burrard Building, 1030 West Georgia Street, Vancouver 5, British Columbia.
2. I am a graduate of the New Mexico School of Mines, and have been granted the degree of Bachelor of Science in Mining Engineering.
3. I have been practising my profession as a Mining Engineer for 20 years.
4. I am a member of the Association of Professional Engineers of British Columbia, Certificate Number 4576.
5. I hold licence number 0209800 in the State of Washington as a Professional Engineer.
6. I personally visited the Property on November 5, 1970.
7. I have no interest, direct or indirect, in the properties or securities of Hafuno Resources Ltd. (N.P.L.), and do not expect to receive any.



Vancouver, B.C.
January 12, 1971

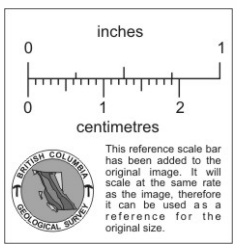
TEEK GROUP



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21	22	2	1	4	3
19	20	4	3	6	5
17	18	6	5	8	7
15	16	8	7	10	9
13	14	10	9	12	11
16	12	11	15	14	13

ARD.

ARD GROUP



FRANKLIN PRICE PROFESSIONAL MINING ENGINEER	
HAFUNO RESOURCES LTD.	
ARD & TEEK GROUPS CLINTON MINING DIVISION	
SCALE 1" = 1500'	DATE: JAN 1971