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Registrar of Companies, Victoria, B.C.

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PROSPECTUS

92JNE093

PROPERTY FILE

**Richstrike
Gold Mines Limited**

(Non-Personal Liability)



PROPERTY FILE 92JNE093-05
RICHSTRIKE

In presenting this prospectus to you, we ask you as a potential investor to consider this fact only: When you spend your money for shares in a gold mining company, you want assurance that your money will be used for one purpose, ie:- to produce dividends for you through the production of gold. You want your gold dividends to be produced from the ground as economically and as quickly as possible. We sincerely believe that Richstrike offers you this opportunity.

RICHSTRIKE GOLD MINES LTD.
912 Stock Exchange Bldg.,
Vancouver, B. C.

Richstrike Gold Mines Ltd.

(Non-Personal Liability)

912 Stock Exchange Building
475 Howe Street
Vancouver, B. C.

Telephone: Trinity 3711

Owners & Operators of:

THE PAT HOLLAND MINE
Coffee Creek, Trinity County
California.

and

THE RICHSTRIKE GOLD MINE
Bridge River Mining District,
British Columbia.

DIRECTORS

EDWARD JAMES PARKER

Vancouver, B. C.

President.

EMIL SCHNEE

Vancouver, B. C.

Managing Director.

LORNE BLAIN SWEET

Vancouver, B. C.

Director.

AUDITORS

CHARLES W. CLARK

Vancouver, B. C.

Chartered Accountant.

SOLICITOR

W. H. PATTERSON

910 Stock Exchange Bldg.

Vancouver, B. C.

BANKERS

BANK OF MONTREAL, Vancouver, B. C.

BANK OF COMMERCE, Bridge River, B. C.

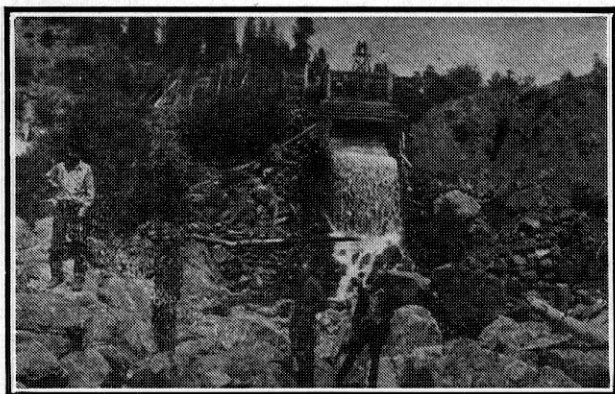
BANK OF AMERICA NATIONAL TRUST & SAVING ASS'N.
Redding, California.

PROPERTIES AND OPERATIONS

The properties and operations of the Richstrike Gold Mines Limited embrace two operations widely separated, but selected because of their potential wealth in production.

The Company has acquired the Pat Holland Mine; a known producer of Placer Gold situated in the Coffee Mining District, California. This property is completely equipped; there being \$100,000 worth of equipment on the property. We believe that with comparatively small expenditure this property will be in the position to make an early clean-up.

The Bridge River property is a prospective producer. It is a rich prospect, but development and exploratory work must be completed before it can become a real producing mine. This consists of 36 lode-gold claims in the Lillooet Mining Division, British Columbia, situated on Whitecap



Shooter on Pat Holland Mine, Coffee Creek, California

Creek, in a south-easterly direction from the famous Pioneer and Bralorne gold mines. These claims, which have been prospected and tested by our mining engineer, contain a very attractive, well-defined, series of parallel gold quartz veins in a diorite stock of similar formation to the Cadwallader section of the Bridge River area.

Thus, the investor is offered a two-fold opportunity. The California property is a known gold producer. Investment in this property comes as near to being divorced from speculation as it is possible for a gold property. The Bridge River property, we are convinced, will become a rich producer.

SHARE STRUCTURE

Authorized Capital:

2,000,000 Shares, No Par Value

To be Allotted:

For properties subject to escrow..... 725,000

For Sale:

This issue—100,000 @ 30c..... 100,000

825,000

BALANCE IN TREASURY1,175,000

2,000,000

EXTRACT FROM REPORT

BY ALFRED J. GAUL, M.E.

“GOLD DIGGERS GROUP”

Lillooet Mining Division

June 13, 1933.

“Within the confines of this stock are to be found a series of parallel veins, outcropping along the mountain side where the veins enter the older “Bridge River” formation, split up and quietly lose themselves. Within the diorite the veins are definite and consistent as to strike and dip the quartz being of a distinctly sheeted character; well mineralized with sulphides in the form of pyrite, arsenopyrite, stibnite, and a dark unrecognizable sulphide. Oxidized quartz from the veins (particularly No. 3, altitude 5800 feet) has an open appearance due to the leaching of the less resistant sulphides. Quartz of this character appears as float on the mountain side down to the creek level. There is a legendary report of the finding of a large piece of rock float which it is now rumored came off one of the veins on the Richstrike ground. The diorite in close proximity to the vein has a light-grey appearance, being impregnated with pyrite crystals similar to those of the better known Bridge River veins, such as the Lorne and Pioneer properties. Low surface assays will be invariably found, but as the zone of weathering is left behind, values will be found to increase and become more stabilized. In the light of recent experience in the Bridge River area it has been found that if a vein shows gold bearing ability at all on the surface, increased values are to be found below the weathered zone. It is not possible for very much concentrated gold values to be found in the oxidized zone, as the surface erosion of the leached-out quartz is too severe to allow the latter to remain long in place. The

contained gold is to be looked for in the gravels and debris on the lower slopes. This is found to be the case on this property, good "colors" being possible almost in every pen. In certain areas the quartzose diorite is of a distinct "monzonitic" character. According to Lindgren this formation is a very favorable gold bearing country rock, and this statement is borne out by actual mines from Alaska to Mexico, Butte, Montana, being an instance.

VEINS

At the present time there are at least five known veins varying in width from 1 to 4½ feet within a horizontal distance of less than 1000 feet. The veins appear to traverse the diorite stock from boundary to boundary. As the diorite dips outwards from its boundary the length of the veins is North 25 degrees, East dipping steeply into the mountain at an angle of about 250 degrees North 65 degrees West. These descriptions are consistent for all the known veins. It is the opinion of the writer that it will subsequently be found that one or more veins exist south of the present known most southerly exposed vein.

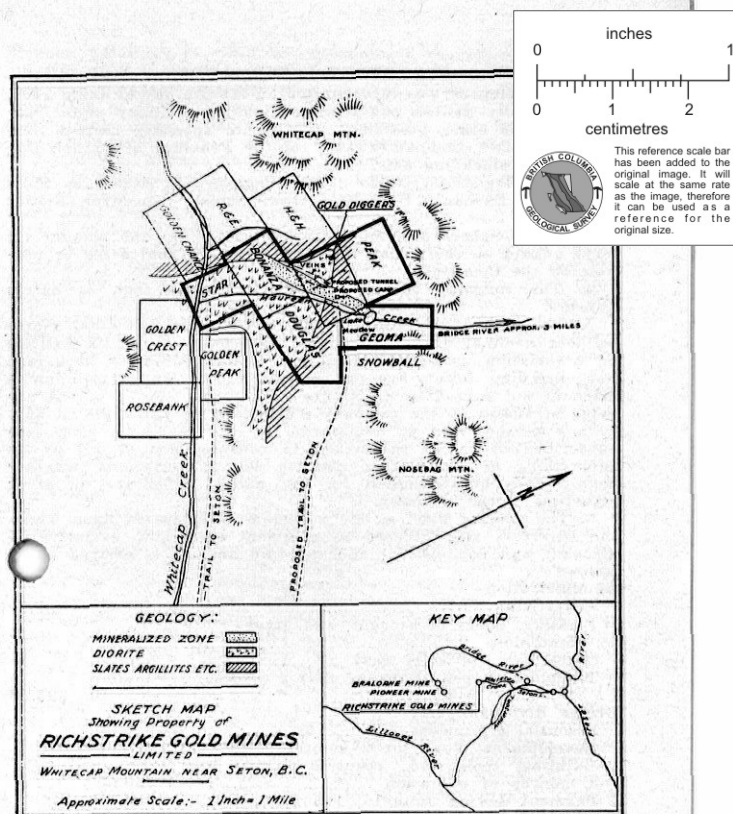
No. 3 Vein at present appears to be the most important, and is worthy of very considerable exploration. Although the vein is much oxidized and leached, considerable amount of pyrite and arseno-pyrite together with the sulphide of antimony (stibnite) still remains unaltered.

The writer recommends now a crosscut tunnel intersecting the veins zone as at present defined, at right angles to the strike of the veins. One foot or more of vertical height will be obtained for every foot driven horizontally. If this tunnel is started a short distance below the lowest vein exposure at least 1000 feet of depth will be obtained by the time north boundary of the diorite is reached. No. 3 Vein will be cut at a depth of 500 feet below the outcrop."

TIMBER AND WATER

An unlimited supply of timber and water is obtainable immediately adjacent to the property. Water and timber rights are being applied for immediately. Whitecap Creek can provide enough power over the lengths of its course to operate a dozen mines."

Camp facilities have been provided for fourteen men and a crew is presently working on the property as it is the intention of the Company to carry out the recommendations submitted by Mr. Gaul in his report.



RICHSTRIKE GOLD MINES LIMITED (Non-Personal Liability) has been formed for the purpose of acquiring, developing and otherwise turning to account the mineral claims situate in the Mining Division of Lillooet, in the Province of British Columbia, more particularly hereinafter described, and the Holland Mine, more fully hereinafter described, situate in the Coffee Creek Mining District, in Trinity County, in the State of California, one of the United States of America, and for the other purposes set forth in the Memorandum of Association.

The Company is now offering its shares for subscription at a price of thirty (30) cents, payable not less than five (5) per centum upon application and allotment of each share for the purpose of providing funds for the further equipping and operating, for the purpose of recovering gold and other metals therefrom, the said mining properties and for acquiring such assets as the company may desire to acquire.

The Directors may withdraw from sale any portion of this issue as may by them be deemed to be in the interest of the Company.

of the Vendors' shares of the said Emil Schnee in the capital of the Company, subject to such terms of escrow as may be imposed from time to time by the Superintendent of Brokers for British Columbia, and subject also to and upon the terms and conditions of the agreement dated the 7th day of June, 1933, and in this paragraph hereinabove referred to.

11. The Californian properties, equipment and things described in paragraph 7 (c) of this prospectus are being acquired by the said Emil Schnee from Mary Alice Carr, doing business under the firm name and style of "Carr Mercantile Company," of Carrville, California, United States of America, at and for the price or sum of Five Thousand Dollars (\$5000.00) payable in cash.

12. There are no Founders' management or deferred shares in the Company, there being only one class of shares, namely, ordinary shares without nominal or par value. The Company does not propose to issue or offer any debentures at this time.

13. The right of voting at meetings of the Company is that provided for in Table "A" of the Companies Act, clauses 45 to 52 inclusive.

14. The qualification of Directors shall be the holding of at least one share of the capital stock of the Company, and the remuneration of the Directors shall be fixed from time to time by the Company in general meeting.

15. The provisions of clause 91 of Table "A" of the "Companies Act" requiring that a copy of the balance sheet and the Report of the Directors and Auditors shall be sent to the members of the Company entitled to receive notices of general meetings apply to this Company.

16. The full names and addresses and descriptions of Directors of the Company, and the amount in cash paid by them for shares of the Company, are as follows:

NAME	Address and Description	Amount
Edward James Parker,	1975 West 12th Ave., Vancouver, British Columbia, Miner	\$ 250.00
Emil Schnee,	1906 West 42nd Avenue, Vancouver, British Columbia, Engineer	\$ 500.00
Lorne Blain Sweet,	319 West Pender Street, Vancouver, British Columbia, Salesman	.30

17. No Director has any interest in the promotion of or in the properties proposed to be acquired by the Company other than as herein set out, and no sums have been paid or agreed to be paid, in shares or otherwise, to any person either to induce him to become or qualify him to be a director or otherwise for services rendered by him in connection with the promotion or formation of the Company.

18. The name and address of the Auditor of the Company is as follows: Charles W. Clark, Chartered Accountant, 475 Howe St., Vancouver, B.C.

19. DATES of and parties to material contracts are as follows:
7th day of December, 1927—Contract for Sale of the Holland Mine between Kate Coyle Holland and J. L. Coyle as Vendors and The Seymour Placer Gold Mines Limited as Purchaser.

11th May, 1932—Assignment of the Holland Mine, Seymour Placer Gold Mines Limited as Grantor and C. W. Clark as Grantee.

24th April, 1933—Option Agreement covering thirty-six Mineral Claims in the Lillooet Mining Division of the Province of British Columbia, George Mason, James Edward Hall, Jr., and Raymond W. Hunstone as Vendors and Emil Schnee as Purchaser.

18th May, 1933—Agreement for Sale of certain Mining Properties, equipment and other goods and chattels between Mary Alice Carr, doing business under the firm name and style of Carr Mercantile Company, as Vendor, and Emil Schnee as purchaser.

1st June, 1933—Absolute Assignment of the Holland Mine situate in the State of California, and rights, equipment and other goods and chattels appurtenant thereto between Charles W. Clark as Vendor and Emil Schnee as Purchaser.

7th June, 1933—Assignment of Option to purchase thirty-six Mineral Claims in the Lillooet Mining Division in the Province of British Columbia, between Emil Schnee as Assignor and the Company as Assignee.

7th June, 1933—Assignment of the Holland Mine situate in the State of California, and rights, equipment and other goods and chattels appurtenant thereto, between Emil Schnee as Grantor and the Company as Grantee.

7th June, 1933—Assignment of Agreement for Sale of the properties, equipment and other goods and chattels described in the hereinabove referred to agreement between Mary Alice Carr and the said Emil Schnee, between Emil Schnee as Assignor and the Company as Assignee.

The said Contracts may be inspected during business hours at the Registered Office of the Company, situated at 910 Stock Exchange Building, 475 Howe Street, Vancouver, B.C.

DATED at Vancouver, British Columbia, this 8th day of June, A.D. 1933.

E. J. PARKER
LORNE B. SWEET
EMIL SCHNEE