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PROPERTY FILE

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SUPERINTENDENT OF BROKERS
AND
VANCOUVER STOCK EXCHANGE
(A Development Company)
#79/87

STATEMENT OF MATERIAL FACTS
EFFECTIVE DATE: June 5, 1987

0925NE054-05 ✓
 MINISTRY OF ENERGY
 AND PETROLEUM
 KAMLOOPS,
 B.C.
 Rec'd. JUL 14 1987

TENQUILLE RESOURCES LTD.
980-789 West Pender Street
Vancouver, British Columbia
(604) 681-7361

NAME OF ISSUER, ADDRESS OF HEAD OFFICE AND TELEPHONE NUMBER

980-789 West Pender Street, Vancouver, British Columbia
V6C 1H2

ADDRESS OF REGISTERED AND RECORDS OFFICES OF ISSUER

Guaranty Trust Company of Canada
800 West Pender Street, Vancouver, British Columbia, V6C 2V7

NAME AND ADDRESS OF REGISTRAR & TRANSFER AGENT FOR ISSUER'S
SECURITIES IN BRITISH COLUMBIA

OFFERING: 400,000 Units

Each Unit consists of one common share and two Series "A" share purchase warrants. Two Series "A" share purchase warrants will entitle the holder thereof to purchase one additional common share of the Issuer.

	Estimated Price to Public*	Estimated Commission	Estimated Net Proceeds to Issuer
Per Share:	\$0.60	\$0.045	\$ 0.555
Total:	\$240,000	\$18,000	\$222,000

* To be calculated in accordance with the Rules of the Vancouver Stock Exchange, but in any event not less than \$0.60 per unit.

ADDITIONAL OFFERING: 200,000 Shares

The Agent will receive Agent's Warrants entitling it to purchase a total of 200,000 common shares in return for guaranteeing the sale of the Units offered hereby. These shares are hereby qualified for sale. See "Plan of Distribution" for further information concerning the sale of these shares.

The Securities offered hereunder are speculative in nature. Information concerning the risks involved may be obtained by reference to this document; further clarification, if required, may be sought from a broker.

AGENT
HAYWOOD SECURITIES INC.
1100-400 Burrard Street
Vancouver, British Columbia

Neither the Superintendent of Brokers nor the Vancouver Stock Exchange has in any way passed upon the merits of the securities offered hereunder and any representation to the contrary is an offence.

1. PLAN OF DISTRIBUTION

Offering

The Issuer by its Agent hereby offers (the "Offering") to the public through the facilities of the Vancouver Stock Exchange (the "Exchange"), 400,000 units (the "Units"), each Unit consisting of one common share and two Series "A" share purchase warrants. The Offering will take place on a day (the "Offering Day") not more than 30 business days after the date (the "Effective Date") this Statement of Material Facts is accepted for filing by the Exchange and the Superintendent of Brokers for British Columbia (the "Superintendent").

The price of the Units (the "Offering Price") will be at a fixed price determined by the Issuer and the Agent in accordance with the rules and policies of the Exchange, but shall not be less than \$0.60 per Unit.

The purchaser of any Units will be required to pay regular commission rates as specified in the rules and by-laws of the Exchange.

Appointment of Agents

The Issuer, by an agreement (the "Agency Agreement") dated May 20, 1987, appointed Haywood Securities Inc. as its agent ("Agent") to offer 400,000 Units to the public.

The Issuer will pay the Agent a commission of 7.5% of the selling price of the Units.

The Agent has agreed to purchase any Units which remain unsubscribed for at the conclusion of the Offering and, in consideration therefor, the Issuer has agreed to issue to the Agent, immediately following the Offering Day, 200,000 non-transferable share purchase warrants ("Agent's Warrants") entitling the Agent to purchase a total of 200,000 common shares of the Issuer, each warrant entitling the Agent to purchase one common share. The Agent may exercise any of the Agent's Warrants within 180 days after the Offering Day at a price per share which is at a premium over the Average Trading Price as determined in accordance with the rules and policies of the Exchange.

DELEEN CONSULTING GEOLOGISTS LTD.

7740 GOLDSTREAM DRIVE
RICHMOND, BRITISH COLUMBIA
V7A 1S7

OFFICE: (604) 685-5533

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REPORT

ON THE

TENQUILLE LAKE CLAIMS

OF

TENQUILLE RESOURCES LTD.

VANCOUVER, BRITISH COLUMBIA

JOHN DELEEN

15 AUGUST 1986

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SUMMARY

The Tenquille Lake claims owned by Tenquille Resources Ltd., cover several mineral occurrences which contain precious metal values. The occurrences were investigated during the period 1923 to 1937 by drifts, crosscuts and trenches. Two of the eight occurrences, the Li-Li-Kel and Zone 3 were investigated in 1983 by diamond drilling. The assays of the samples taken by Tenquille Resources Ltd. and John DeLeen have confirmed the assays published in the reports of the B.C. Minister of Mines and the Federal Department of Mines and Energy. The VLF-EM and magnetometer surveys completed to date indicate that these surveys can be used to trace the zones of mineralization.

The precious metal assays received to date contain sufficient precious metal values to continue the exploration on the six untested mineral occurrences located on the Tenquille Lake claims.

CONCLUSION

A program of prospecting, geological mapping, sampling, trenching, airborne magnetometer and VLF-EM surveying is recommended on the six occurrences; the Crown, Gold King, Silver Bell, Seneca, Wonder and Zone 4. The expenditure for this work is estimated to be \$100,000. The data from the first stage of exploration will be evaluated to determine if a second stage of exploration is warranted.

INTRODUCTION

The Tenquille claims, which cover an area of approximately 3000 hectares, are located in the Pemberton area of British Columbia. The claims have been acquired by staking and by leasing from the government Reverted Crown-Granted mineral claims. These claims cover a portion of an old mining area which has been investigated since 1916. The showings covered by this claim group are the Li-Li-Kel, Zone 3, Silver Bell, Gold King, Crown, Seneca, Wonder, and Zone 4. These occurrences are known to contain precious metal values.

This report has been compiled from two visits to the property in August 1982, one visit to the property in August 1983, from the writer's knowledge of the area acquired by field work completed in the period 1960 to 1962, and from information obtained in government and private reports. The writer was accompanied by Mr. P. Curtis, a consulting geologist, of Vancouver, B.C. A work program was recommended on the eight occurrences in 1982, and only a portion was completed on the Li-Li-Kel and Zone 3. No additional work is recommended at the present time on these two mineral occurrences. This report, therefore, is a revision of the writer's reports submitted in 1982 and 1983. The assay certificates obtained from the samples taken in 1982 have been included in the Appendix.

LOCATION

The Tenquille claims are located at an elevation of 1500 to 2000 meters, 25 kilometers north-northwest of Pemberton, B.C. (See Figure 1.) Access to the claim group is by vehicle to Pemberton and by helicopter to the property. Access by helicopter can also be obtained from the logging roads which are located approximately 4 miles due east of the property on the lower portion of the Tenquille River. A tractor road, now unusable, was constructed from the logging roads to a point located approximately 2 miles from the property during the period 1975 to 1980.

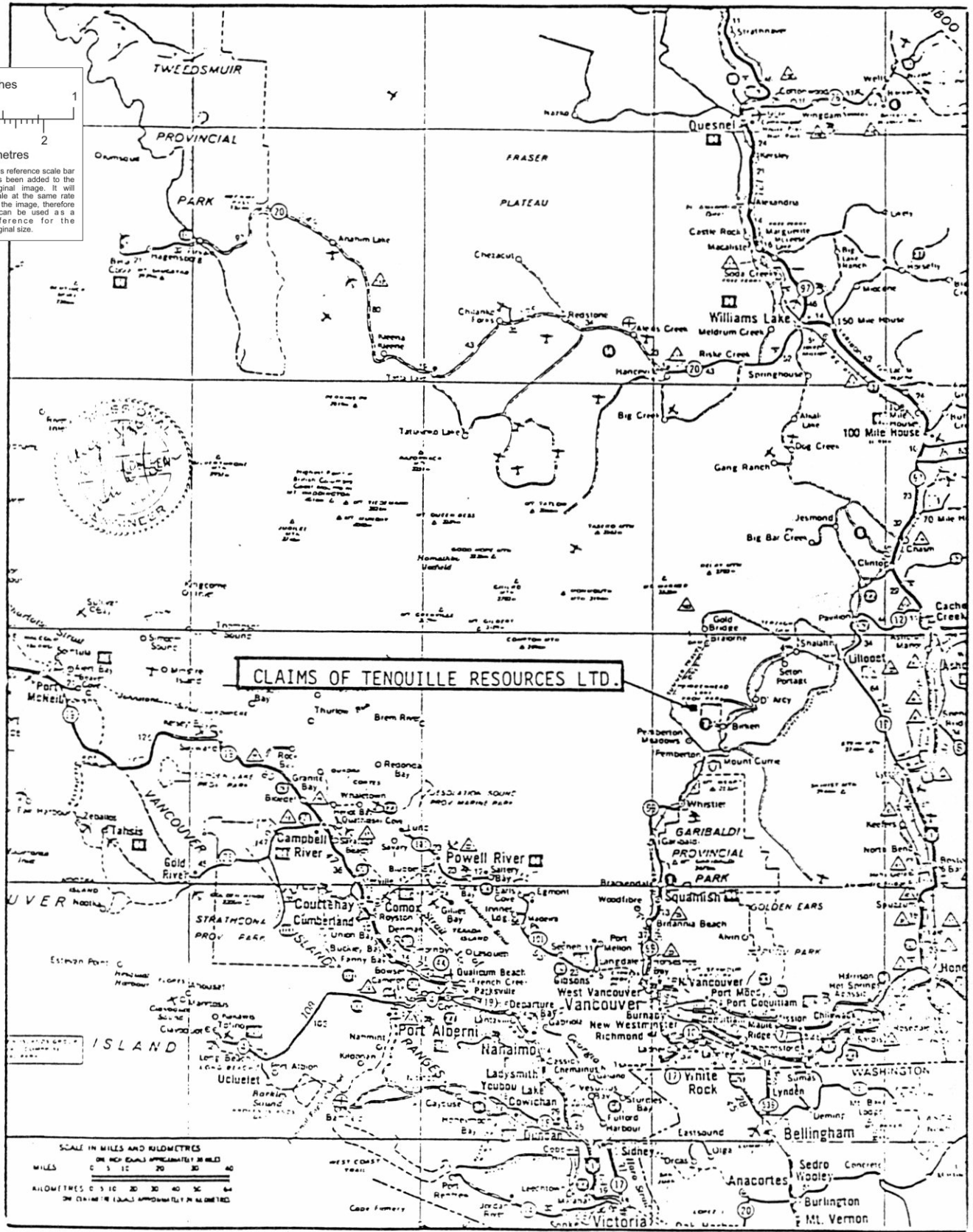
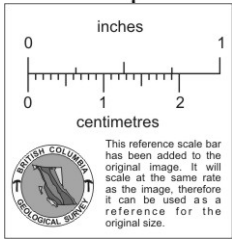


Figure 1

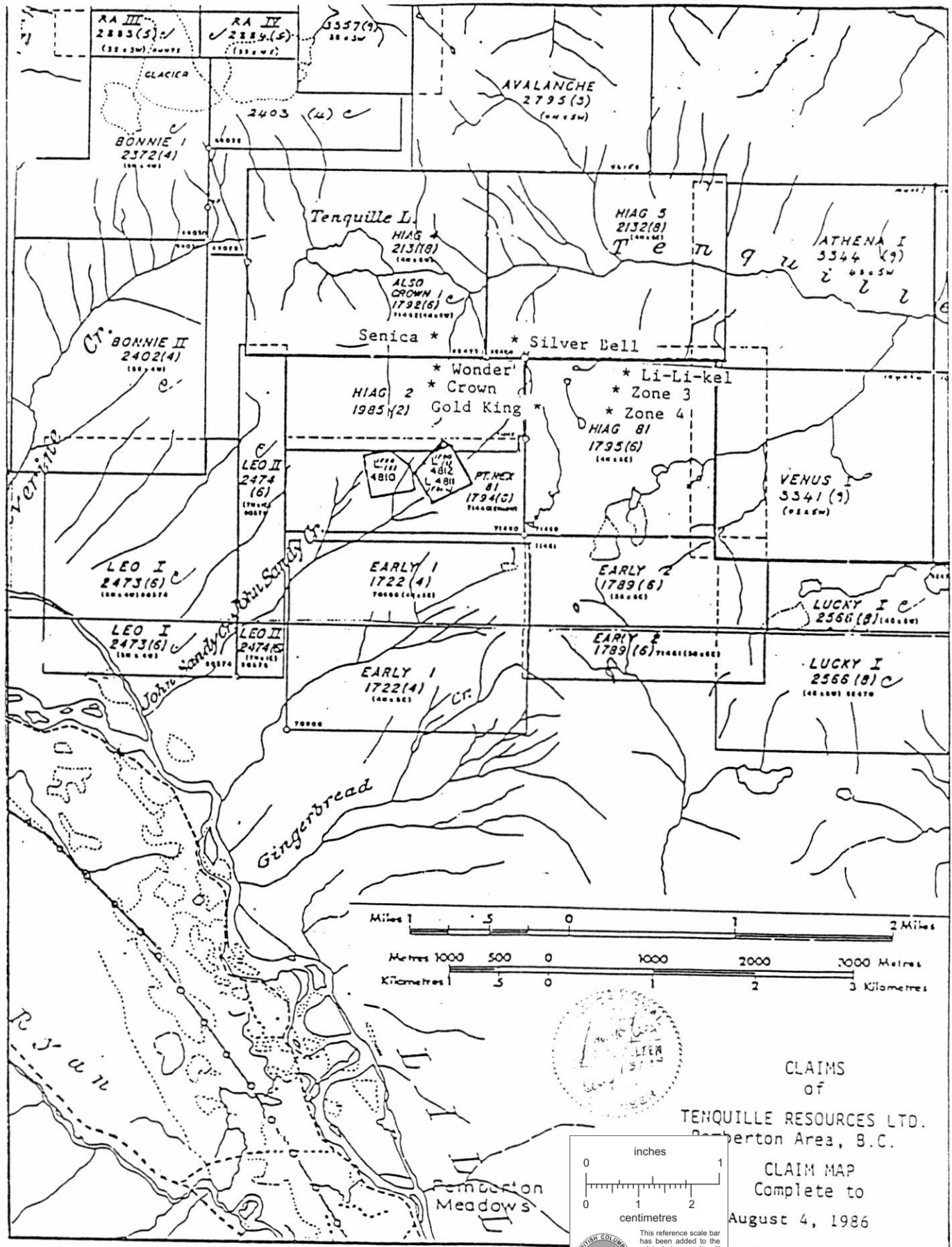
CLAIMS (FIGURE 2)

The mineral claims in the Mining Recorder's office in Vancouver show the following ownership as at August 1, 1986. The claims, located in the Lillooet Mining Division, registered in the name of Tenquille Resources Ltd. of Vancouver, B.C., are as follows:

CLAIM NAME	LOT NUMBER	RECORD NUMBER	DATE NEXT ASSESSMENT DUE
Santa Barbara	4810	1788 (5)	28 May 1989
Saint Paul	4811	1791 (5)	28 June 1989
Crown Fraction	4812	1790 (5)	28 May 1989
Pt. Rex-81		1794 (6)	1 June 1989
Hiag - 81		1795 (6)	1 June 1989
Hiag No. 2		1985 (2)	5 February 1987
Hiag No. 4		2131 (8)	16 August 1986
Hiag No. 5		2132 (8)	28 August 1986
Early No. 1		1722 (4)	13 April 1989
Early No. 2		1789 (6)	1 June 1989

HISTORY

The mineral occurrences, located in the Tenquille Lake area, were found in 1916 during the construction of the Pacific Great Eastern Railway. The intensive investigation of the Tenquille Lake area was completed during the period 1923 to 1937 when the two major corporations, ASARCO and Britannia Mining and Smelting, completed their investigations. ASARCO completed the two drifts on the Li-Li-Kel property and Britannia Mining and Smelting completed trenching and underground programs on the Crown and Gold King claims. The showings were acquired by one owner in 1937 and held under the name of the "Gridiron" property. There was little work completed in the Tenquille area until 1961 when Phelps Dodge carried out an exploration program on the copper-iron showings located on the western side of



Tenquille Lake. Tenquille Resources acquired their claims by staking during the period 1980 to 1982. The reports of the former owners of the claims in the Tenquille area are not available. The only data available is that listed in the Bibliography.

GEOLOGY OF THE TENQUILLE LAKE AREA (G.S.C. Paper 73-17)

The rocks on the claim area (Figure 3) are a series of andesite breccias, tuffs and flows, and greenstones which contain minor flows of rhyolite breccia and thin beds of slates, argillites, limestone and conglomerate.

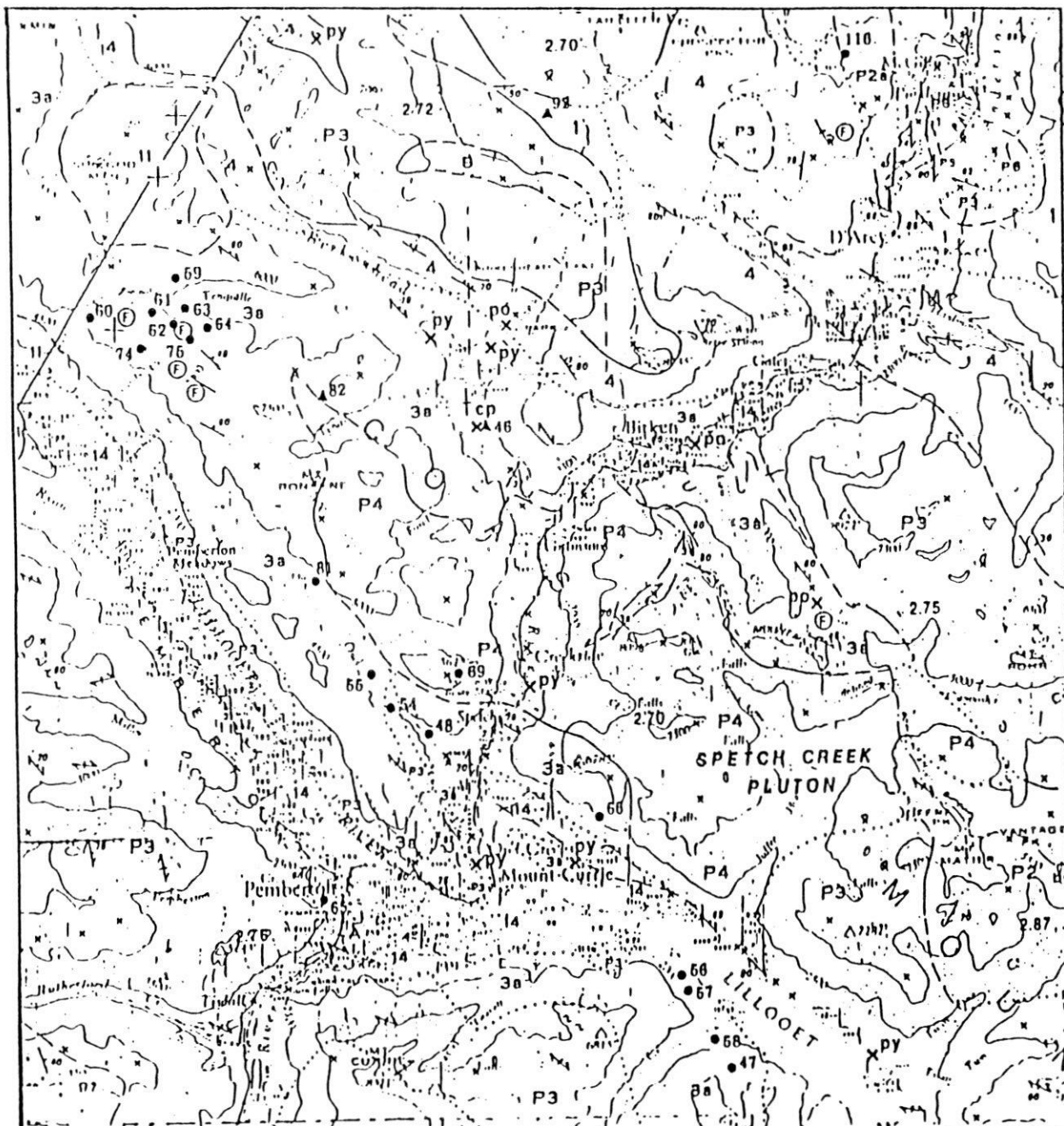
The volcanic and sedimentary rocks are part of the Pioneer Formation and have a thickness in excess of 5000 feet. Fossils collected from a ridge located southeast of Tenquille Lake indicate that this sequence is of Late Triassic age.

MINERALIZATION

The veins and mineralized zones, in general, have a northeasterly strike, and dip steeply to the east. Three zones, the Crown, the Li-Li-Kel, the No. 3 zone, were partially investigated by Tenquille Resources Ltd. in 1982. Amazon Petroleum completed a drilling program on the Li-Li-Kel and No. 3 zone in 1983. The following description of the mineral occurrences have been taken from field observations and the reports of the British Columbia Department of Mines, the Geological Survey of Canada, and private reports of Tenquille Resources Ltd.

CROWN ZONE (Figure 2 and No. 74, Figure 3)

A reconnaissance VLF-EM survey, and a geological mapping program, were completed over the skarn zones of the Crown occurrence by P.G. Curtis in 1981. A description of this zone, which is located on the Santa Barbara, Saint Paul, Crown Fraction, and the P.T. Rex 81 claim, is given in GSC Summary Report of 1924, P. 93. Two of the skarn zones on the Crown showings were partially investigated by the VLF-EM survey. The skarn zones which were outlined by the survey appear to have a limited size. However, additional surveys are warranted to determine if other skarn zones



QUATERNARY

14 Alluvial

TERTIARY

11 Andesite Flows & Breccia

TRIASSIC

3A Andesite Breccia Tuff & Flows
(age unknown)

P4 Granodiorite

**MINERAL OCCURRENCES IN
TENQUILLE LAKE AREA**

- 59 Moffat (Eva) (Cu, Ag, Zn)
- 60 Copper Mountain (Fe, Cu, Zn, Hg)
- 61 Seneca (Cu, Fe)
- 62 Wonder (Pb, Zn, Cu)
- 63 Silver Bell (Pb, Ag, Au, Zn, Cu)
- 64 Li-Li-Kel (Gridoron) (Ag, Pb, Zn, Au)
- 74 Crown (Ag, Zn, Cu, Pb, Fe)
- 75 Gold King (Ag, Au, Zn, Pb)

GSC Paper 73-17

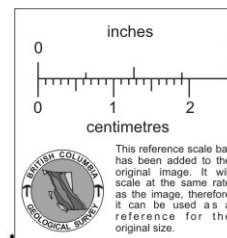
Figure 3

Geology of Tenquille Lake Area

Scale: 1:250,000



FIGURE 3



exist but are covered by the overburden. The grab samples taken by P.G. Curtis from the skarn zones contained interesting gold values as noted below:

SAMPLE	% Cu	% Pb	Oz/ton Ag	Oz/ton Au
15	0.06	0.01	0.03	0.184
16	0.05	0.01	0.03	0.012
17	0.26	0.92	3.54	0.072
18	0.07	0.01	0.11	0.016
19	0.04	0.06	0.29	0.088
20	0.18	0.66	4.10	0.196
21	0.09	0.01	0.04	0.026

On the western side of the Crown zone two shafts were sunk in 1924 to depths of 40 and 70 feet. A grab sample from the dump material of one of these shafts is reported in the GSC Summary Report of 1924 to contain 141.3 ounces of silver.

LI-LI-KEL (Figure 2 and 64, Figure 3)

The assay information on the Li-Li-Kel and Zone 3 has been included in order to complete the descriptions of the mineral occurrences on the claim group. The Li-Li-Kel and Zone 3 were investigated by drilling in 1983, and at the present time do not warrant additional work.

The Li-Li-Kel drifts (Figure 4) were completed by ASARCO in 1927. These drifts were driven on vein or zone structures that have a northwesterly strike and dip to the east at high angles. The Li-Li-Kel has been developed by two drifts, each approximately 100 meters in length.

The published underground assays in the Minister of Mines Report for 1927, Figure 4, indicates that the Li-Li-Kel showing has a width that varies from 1.0 to 8.3 feet, and contains gold values that vary from trace to .06 ounces per ton, and silver values that vary from 0.7 to 400 ounces per ton (Figure 4). The lead, zinc, and

LI-LI-KEL MINE

LILLOOET M.D.

PORTAL
EL 3125'

SCALE: 1" = 100'

• AVERAGE D SAMPLES

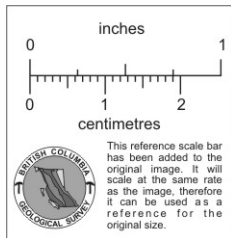
WIDTH Ru Rg Pb Zn Cu
2'-8" 0.04 620 30% 60% -

• NOTE: IT IS NOT CLEAR AS TO WHERE THIS SAMPLE AVERAGE WAS TAKEN FROM, AT SURFACE OR TUNNEL?

WIDTH Au Rg Pb Zn
1'-4" 0.05 870 70% 10%

WIDTH	Ru	Rg	Pb	Zn
1'-0"	-	400	Tr	Tr
2'-0"	Tr	30	Tr	Tr
4'-5"	Tr	45.0	Tr	Tr
2'-4"	Tr	30	Tr	Tr

APPROX. 1200 FEET
STRIKE INDICATED



WIDTH Ru Rg Pb
3'-3" Tr 65 1-0%

WIDTH	Ru	Rg	Pb	Zn	Cu
5'-0"	0.06	145.0	Tr	Tr	Tr
5'-0"	0.01	30	Tr	Tr	Tr
8'-4"	0.02	87.0	Tr	Tr	Tr
5'-0"	0.02	26.0	Tr	Tr	Tr
3'-7"	-	40	0.2%	10%	Tr

PLAN OF WORKINGS

AND SYNOPSIS OF ASSAY RESULTS

TO ACCOMPANY REPORT OF H.G. NICHOLS
RESIDENT MINING ENGINEER, KAMLOOPS, 1927
B.C. BUREAU OF MINES REPORT 1927 P.4C:



FIGURE 4

copper content of the mineralization, in general, is less than one percent. The assays of the samples taken by P.G. Curtis and J. DeLeen in August 1982 from the Li-Li-Kel workings agree within the limits of error that can be expected in channel samples.

The lower Li-Li-Kel drift appears to be driven on a weakly mineralized zone which is parallel to the main zone. The samples from the lower drift contained only low values of precious metals. The samples from the trenches located 30 to 40 meters above the lower drift contained the following precious metal values.

J. DELEEN

SAMPLE NO.	WIDTH (m)	Ag Oz/Ton	Au Oz/ton
67	1.0	39.60	0.011
68	0.61	1.68	0.054
69	1.20	1.20	0.033

P.G. CURTIS

31	1.0	192.0	0.085
32	1.5	0.25	0.001

The samples from the surface trenches located between the lower and upper Li-Li-Kel drifts contained the following:

P.G. CURTIS

SAMPLE NO.	WIDTH (ft)	Ag Oz/Ton	Au Oz/ton
20	1.5	0.22	0.002
21	1.5	2.44	0.044
22	1.5	1.14	0.017
23	1.5	27.40	0.026
24	1.5	0.23	0.001

The samples in the upper Li-Li-Kel tunnel taken by Curtis and DeLeen are in agreement and contained the following:

J. DELEEN

SAMPLE NO.	WIDTH (m)	Ag Oz/Ton	Au Oz/Ton
55	1.5	0.23	0.002
56	1.2	1.96	0.013
57	1.8	0.12	0.001
58	1.5	0.08	0.001
59	2.1	0.01	0.001
60	1.7	0.01	0.001
61	1.1	0.18	0.001
62	1.8	2.11	0.059
63	0.1	167.5	0.163
64	1.8	2.11	0.059

P.G. CURTIS

SAMPLE NO.	WIDTH (ft)	Ag Oz/Ton	Au Oz/ton
10	5.0	2.16	0.031
11	4.5	3.52	0.026
12	5.0	1.03	0.008
13	6.5	35.7	0.032
14	5.0	9.50	0.004
15	5.0	0.05	0.001
16	6.0	0.14	0.001
17	6.0	2.77	0.003
18	3.75	3.40	0.022
19	8.0	0.74	0.022

The surface samples from the trenches located above the upper Li-Li-Kel drift which were taken by P.G. Curtis contained the following:

SAMPLE NO.	WIDTH (ft)	Ag Oz/ton	Au Oz/ton
25	3.0	11.18	0.019
26	4.0	1.48	0.028
27	0.5	2.93	0.730
28	1.0	0.654	0.15

NO. 3 ZONE (FIGURE 3)

The No. 3 vein is developed by a 28 meter drift from which the following samples were taken:

JOHN DELEEN

SAMPLE NO.	WIDTH (m)	Au Oz/Ton	Ag Oz/Ton
70	0.46	1.44	0.003
71	1.8	0.13	0.001

P.G. CURTIS

SAMPLE NO.	WIDTH (ft)	Au Oz/ton	Ag Oz/ton
47	4.0	0.78	0.002
48	4.0	0.05	0.001
49	4.0	0.08	0.001

The surface samples on the No. 3 vein contained the following:

JOHN DELEEN

SAMPLE NO.	WIDTH (m)	Ag Oz/ton	Au Oz/ton
72	1.4	0.01	0.001
73	1.5	1.28	0.003
74	2.1	0.34	0.002
75	1.2	20.00	0.031

P.G. CURTIS

SAMPLE NO.	WIDTH (ft)	Ag Oz/ton	Au Oz/ton
30	0.5	14.3	1.280

Reconnaissance lines of magnetometer and VLF-EM were completed by P.G. Curtis over the workings and pits of the Li-Li-Kel and the Number 3 structure. These surveys appeared to outline both zones. Owing to high relief in the area of mineral-bearing structures, these surveys can only be completed over a limited area.

No. 4 ZONE (FIGURE 2)

Some prospecting was completed on the plateau located approximately 800 meters to the south of the area on Figures 5 to 8. A gossan zone approximately 1000 meters by 50 meters was found. The gossan is not a solid mass, but contains irregular lenses of quartz and pyrite. This zone is not considered to be the same structure as the Li-Li-kel or the No. 3 zone. It has therefore been called the "Number 4 zone". Two grab samples taken from this zone contained the following:

J. DELEEN

	Ag	Au
Grab	0.05	0.001

P.G. CURTIS

Grab	1.25	0.001
------	------	-------

The Number 4 zone has received some investigation in the past as a few old trenches were found. These trenches were not sampled as they still contained snow. Owing to the large size of the pyrite-bearing breccia, the Number 4 zone is a target that merits investigation by preliminary sampling and a geological mapping program.

GOLD KING (Figure 2 and No. 75 on Figure 3)

The mineralization on the Gold King Group No. 75 on figure 3, is reported to have narrow widths. Two samples reported in G.S.C. Summary Report 1924 reported

to contain the following:

WIDTH	GOLD	SILVER	LEAD	ZINC
?	Tr	1.6	Nil	5.0
2.0	0.06	1.2	Nil	5.0

The Annual Report of the Minister of Mines for 1925 reports that a picked sample from the Gold King contained the following:

Gold	1.30 oz/ton
Silver	0.70 oz/ton
Lead	Tr
Zinc	14%

This zone is reported to be located on both sides of a glacial valley located due south of Maude (Tenquille) Lake, at an elevation of 6,000 feet. The property was explored during the period 1925 - 1930 by a series of open cuts. To date the Gold King's structure has not been investigated by Tenquille Resources Ltd.

SILVER BELL (Figure 2, No. 63, Figure 3)

The Silver Bell property is reported in the Minister of Mines Report for 1925 to be located approximately one mile east of Maude (Tenquille) Lake on the south side of the Tenquille River Valley. A portal located at an elevation of approximately 6200 feet was found, which is believed to be the Silver Bell portal. The portal had been partially caved and the workings were filled with water. A sample taken by the Resident Mining Engineer in 1925 contained 0.10 ounces of gold, 19.5 ounces of silver, 16 percent lead and 11 percent zinc.

SENECA (Figure 2 and No. 63 on Figure 3)

The deposit is described in the GSC Summary Report for 1924. It is located

immediately to the south of the eastern end of Tenquille Lake. The occurrence is reported to be a skarn zone associated with a narrow bed of limestone. The chief values are reported to be in copper, which contain low values in gold. No assay data is given in this report.

WONDER (Figure 2 and No. 62, Figure 3)

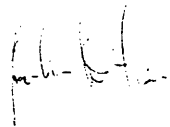
The Wonder occurrence is reported in GSC Summary Report 1924 to be located about one-half a mile to the southeast of Tenquille Lake at an elevation of approximately 6200 feet. The principal showing is located in beds of limestone and slate that strike north 40° west and dip at high angles to the northeast. The ore minerals are reported to be sphalerite, galena and chalcopyrite that occurs in veins up to 6 inches in width.

PROGRAM OF EXPLORATION

A limited amount of exploration has been completed on the precious metal occurrences of the Tenquille claims. With the exception of the Li-Li-Kel and Zone 3, a program of prospecting, trenching, sampling, geochemical mapping, and an airborne magnetometer VLF-EM survey is warranted. A detailed topographic map, and possibly colored photographs, would be of assistance to complete this program. The program of exploration should be completed in two stages with the estimate of the expenditures of \$ 100,000 for the first stage. The data from the Stage I exploration will be evaluated to determine if the second stage of exploration is warranted. The exploration costs for Stage 1 are as follows:

Airborne Magnetometer EM survey	\$ 25,000
Helicopter	15,000
Vehicle Rent and Expenses	2,000
Food, Camp Supplies	4,000
Wages	26,000
Equipment Rental	3,000
Power, Caps, Fuse	3,000
Assaying	5,000
Engineering, Topographic Maps, etc.	2,000
Contingencies	15,000
	<hr/>
	\$ 100,000
	=====

Respectfully submitted,



15 August 1986

John DeLeen, P.Eng.



CERTIFICATE

I, John L. DeLeen, of the City of Vancouver in the Province of British Columbia, hereby certify the following:

1. I am a geological and mining engineer with an office at 7740 Gold Stream Drive, Richmond, B.C. V7A 1S7
2. I am a graduate of the University of British Columbia with a B.A.Sc., (1943) and M.A. Sc. (1946) degrees in Geological Engineering. I obtained the degree of Mining Engineer from the University of California.
3. I have practised my profession since 1946.
4. I am a member of the Association of Professional Engineers of British Columbia.
5. I have no interest, direct or indirect, in Tenquille Resources Ltd., nor do I expect to receive any such interest in the future.
6. This report is based upon a personal examination of the property on August 16, 23, 24, 1982, and August 18, 1983 and upon data obtained from government and private reports.

DATED at Vancouver, B.C. this 15nd day of August 1986.



John L. DeLeen
John L. DeLeen, P.Eng.

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- Annual Report of the B.C. Minister of Mines, 1923, 1924, 1925, 1926, 1927, 1932 and 1937.
- Geological Survey of Canada, Summary Report, 1924, Part A.
- Geological Survey of Canada, "Pemberton (East Half) Map Area, British Columbia", J.A. Roddick and W.W. Hutchison, Paper 73-17, 1973.
- "Geophysical and Geological REport on the P.T. Rex and Hiag 81 Claims", P.G. Curtis, April 1982.
- "Hiag-81, PT Rex-81, Santa Barbara, Saint Paul & Crown Fr. Claims", Pemberton Area, Lillooet Mining Division, A.S. Ashton, P.Eng., July 29, 1981; a report submitted as a part of Tenquille Resources Ltd.'s Prospectus in 1981.
- "Report on the Tenquille Lake Claims", John DeLeen, September 17, 1982.
- Report on the Work completed on the Tenquille Lake Claims by Amazon Petroleum", October 31, 1983.

APPENDIX I

ASSAY CERTIFICATES FOR SAMPLES
TAKEN AT THE TENQUILLE LAKE PROPERTY



To: Tenquille Resources
204 - 4464 W. 10th Ave.,

Vancouver, B.C.

File No. 82-0952

Type of Samples Rocks

ASSAY CERTIFICATE

Sample Submitted by John L. De Leen, P. Eng.

Disposition _____

No.	Sample	Ag oz/ton	Au oz/ton				No.
1	75655	.23	.002	Samples 75655 to 75676 taken			1
2	75656	1.96	.013	by John DeLeen			2
3	75657	.12	.001				3
4	75658	.08	.001				4
5	75659	.01	.001				5
6	75660	.01	.001				6
7	75661	.18	.001				7
8	75662	.19	.001				8
9	75663	167.50	.163				9
10	75664	2.11	.059				10
11	75665	1.46	.002				11
12	75666	.19	.001				12
13	75667	39.60	.011				13
14	75668	1.68	.054				14
15	75669	2.63	.033				15
16	75670	1.44	.003				16
17	75671	.13	.001				17
18	75672	.01	.001				18
19	75673	1.28	.003				19
20	75674	.34	.002				20

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DATE SAMPLES RECEIVED Aug. 26, 1982

DATE REPORTS MAILED Aug. 31, 1982

ASSAYER

Dean Toye
DEAN TOYE, B.Sc.
CHIEF CHEMIST
CERTIFIED B.C. ASSAYER



To: Tenquille Resources,

ACME ANALYTICAL LABORATORIES LTD.

Assaying & Trace Analysis

852 E. Hastings St., Vancouver, B. C. V6A 1R6

Telephone: 253 - 3158

File No. 82-0952

Type of Samples _____

Disposition _____

ASSAY CERTIFICATE

No.	Sample	Ag oz/ton	Au oz/ton					No.
1	75675	20.00	.031					1
2	75676	.05	.001					2
3								3
4								4
5								5
6								6
7								7
8								8
9								9
								10
11								11
12								12
13								13
14								14
15								15
16								16
17								17
18								18
19								19
20								20

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ASSAYER Dean Toye

DEAN TOYE, B.Sc.
CHIEF CHEMIST
CERTIFIED B.C. ASSAYER



To: Tenquille Resources,
204 - 4464 W. 10th Ave.,
Vancouver, B.C.

ACME ANALYTICAL LABORATORIES LTD.

Assaying & Trace Analysis

852 E. Hastings St., Vancouver, B.C. V6A 1R6

Telephone: 253 - 3158

File No. 82-0943

Type of Samples Rocks

Disposition _____

ASSAY CERTIFICATE

No.	Sample	Ag oz/ton	Au oz/ton					No.
1	58251	2.44	.044	SAMPLES 5821 to 58283 taken				1
2	58252	.22	.002	by P.G. Curtis				2
3	58253	2.93	.730					3
4	58254	27.40	.026					4
5	58255	1.14	.017					5
6	58256	1.13	.006					6
7	58257	.23	.001					7
8	58258	.11	.001					8
9	58259	.05	.001					9
10	58260	.05	.001					10
11	58261	.78	.002					11
12	58262	.08	.001					12
13	58263	.06	.001					13
14	58264	1.03	.008					14
15	58265	11.18	.019					15
16	58266	.06	.001					16
17	58267	.64	.015					17
18	58268	.05	.001					18
19	58269	1.48	.028					19
20	58270	192.00	.085					20

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DATE SAMPLES RECEIVED Aug. 25, 1982

DATE REPORTS MAILED Aug. 31, 1982

ASSAYER

Dean Toye

DEAN TOYE, B.Sc.
CHIEF CHEMIST
CERTIFIED B.C. ASSAYER



To: Tenquille Resources,

82-0943

File No. -----

Type of Samples Rock -----

Disposition -----

ASSAY CERTIFICATE

No.	Sample	Ag oz/ton	Au oz/ton						No.
1	58271	3.40	.022						1
2	58272	.74	.002						2
3	58273	.14	.001						3
4	58274	2.77	.003						4
5	58275	14.30	1.280						5
6	58276	.10	.001						6
7	58277	.15	.009						7
8	58278	3.52	.026						8
9	58279	35.70	.032						9
10	58280	9.50	.004						10
11	58281	2.16	.031						11
12	58282	1.25	.015						12
13	58283	.25	.001						13
14									14
15									15
16									16
17									17
18									18
19									19
20									20

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ASSAYER

DEAN TOYE, B.Sc.
CHIEF CHEMIST
CERTIFIED B.C. ASSAYER

ACME ANALYTICAL LABORATORIES LTD. 852 E. HASTINGS, VANCOUVER B.C. PH: 253-3158 TELEX: 04-53124

ICP GEOCHEMICAL ANALYSIS

A .500 GRAM SAMPLE IS DIGESTED WITH 3 ML OF 3:1:3 HCL TO HNO3 TO H2O AT 90 DEG.C. FOR 1 HOUR. THE SAMPLE IS DILUTED TO 10 MLS WITH WATER.
 THIS LEACH IS PARTIAL FOR: Ca, P, Mg, Al, Ti, La, Na, K, W, Ba, Si, Sr, Cr AND B. Au DETECTION 3 ppm.
 SAMPLE TYPE - ROCK CHIPS

DATE RECEIVED AUGUST 31 1982 DATE REPORTS MAILED Sept 9 1982 ASSAYER D. Jones DEAN TOYE, CERTIFIED B.C. ASSAYER

TENQUILLE FILE# B2-0943

PAGE # 1

SAMPLE #	Mo	Cu	Pb	Zn	Ag	Ni	Co	Mn	Fe	As	U	Au	Th	Sr	Cd	Sb	Bi	V	Ca	P	La	Cr	Mg	Ba	Ti	B	Al	Na	K	W
	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm	I	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm	ppm	I	I	ppm	ppm	I	ppm	I	ppm	I	%	%	ppm
STD A-1	1	30	39	175	.4	34	12	976	2.68	14	2	ND	2	34	2	2	2	55	.63	.10	8	71	.74	272	.09	13	2.03	.02	.00	2
58253	3	467	206	93	22.4	2	10	4118	3.50	177	2	16	2	4	1	3	3	9	.19	.01	2	1	.02	4	.01	5	.17	.01	.00	2
58275 10X	1	942	3063	2124	4.8	1	1	645	.25	21	2	ND	2	1	12	10	9	2	.01	.01	2	1	.01	2	.01	2	.02	.01	.01	2
58279	1	194	220	360	66.6	2	6	3104	1.19	20	2	ND	2	6	2	2	2	9	.64	.01	2	1	.23	4	.01	2	.51	.01	.04	2
75663	2	917	145	589	49.4	3	14	3695	1.68	146	2	ND	2	9	3	9	2	25	.05	.01	2	1	.05	23	.01	4	.18	.01	.02	2
75667	1	295	799	701	57.3	2	5	4676	1.61	21	2	ND	2	7	5	3	2	13	.15	.01	2	1	.13	9	.01	4	.49	.01	.02	2
75675	1	189	9	40	88.4	1	4	449	.79	42	2	ND	2	1	1	57	2	6	.01	.01	2	1	.01	9	.01	2	.07	.01	.00	2

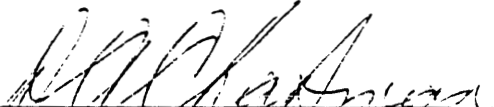
*Geochem Ag solubility 30 ppm
 Pb " 5000 ppm*

10X = multiply data by 10

11.(1) CERTIFICATE OF THE DIRECTORS AND PROMOTERS OF
THE ISSUER

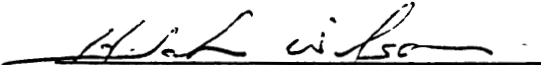
The foregoing constitutes full, true and plain disclosure of all material facts relating to the securities offered by this Statement of Material Facts as required by the Securities Act and its regulations.

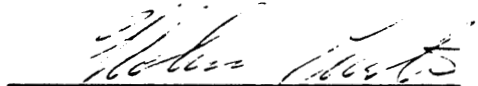
June 2, 1987
Date


DOUGLAS ALAN CHAPMAN
Chief Executive Officer
and Promoter


WILLA ENID ROSS
Chief Financial Officer

ON BEHALF OF THE BOARD OF DIRECTORS


HERBERT JOHN WILSON
Director


PETER GLEHN CURTIS
Director

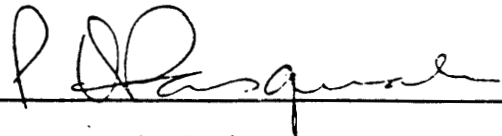
11.(2) CERTIFICATE OF THE AGENT

To the best of our knowledge, information and belief, the foregoing constitutes full, true and plain disclosure of all material facts relating to the securities offered by this Statement of Material Facts as required by the Securities Act and its regulations.

June 2, 1987
Date

HAYWOOD SECURITIES INC.

Per:



Those persons holding more than a 5% interest in Haywood Securities Inc., either directly or indirectly are : George Biely, Paul Dipasquale, David Elliott, Jawaharlal Gondi, David Sheperd, and John Tognetti.