PROSPECTUS DATED FEBRUARY 15, 1988

THIS PROSPECTUS CONSTITUTES A PUBLIC OFFERING OF THESE SECURITIES ONLY IN THOSE JURISDICTIONS WHERE THEY MAY BE LAWFULLY OFFERED FOR SALE AND THEREIN ONLY BY PERSONS PERMITTED TO SELL SUCH SECURITIES. NO SECURITIES COMMISSION OR SIMILAR AUTHORITY IN CANADA HAS IN ANY WAY PASSED UPON THE MERITS OF THE SECURITIES OFFERED HEREUNDER, AND ANY REPRESENTATION TO THE CONTRARY IS AN OFFENCE.

DYNAMO RESOURCES LTD.
(hereinafter called the "Issuer")
209-717 West Pender Street, Vancouver, British Columbia

PUBLIC OFFERING: 350,000 Common Shares

Shares	Price to Public	Commission	Net Proceeds to be Received by Issuer
Per Share:	$0.35(1)	$0.035	$0.315
Total:	$122,500	$12,250	$110,250(2)

(1) The price of the shares has been arbitrarily determined by the Issuer.
(2) Before deduction of the costs of the Issue estimated to be $20,000.

o market through which these securities may be sold.

E OF THE SECURITIES OFFERED BY THIS PROSPECTUS MUST BE CONSIDERED TION. THE PROPERTY IN WHICH THE ISSUER HAS AN INTEREST IS IN THE N AND DEVELOPMENT STAGE ONLY AND IS WITHOUT A KNOWN BODY OF COM- RE. NO SURVEY OF THE PROPERTY OF THE ISSUER HAS BEEN MADE AND IN ACCORDANCE WITH THE MINING LAWS OF THE JURISDICTION IN WHICH RTY IS SITUATED, ITS EXISTENCE AND AREA COULD BE IN DOUBT. SEE RAPH "RISK FACTORS" ON PAGE 5.

tion has been made to conditionally list the securities being of- in on the Vancouver Stock Exchange. Listing is subject to the Is- lling the listing requirements of the Exchange on or before 180 the Effective Date of this Prospectus, including prescribed dis- and financial requirements.

is authorized by the Issuer to provide any information or to make ntation other than those contained in this prospectus in connec- the issue and sale of the securities offered by the Issuer.

ing is a best efforts offering subject to a minimum subscription being received by the Issuer within 180 days from the Effective Date of this Prospectus. Further particulars of the minimum subscription are disclosed on page 3 under the caption "USE OF PROCEEDS TO ISSUER".

Upon completion of this offering this issue will represent 23.33% of the shares then outstanding as compared to 68.8% that will then be owned by the Directors, Senior Officers, and Promoters of the Issuer. Refer to the Heading "RISK FACTORS" on page 5 herein for details.

As agent, we conditionally offer these securities subject to prior sale, if, as and when issued by the Issuer and accepted by us in accordance with the conditions contained in the Agency Agreement referred to under the caption "PLAN OF DISTRIBUTION" on page 2 of this Prospectus.

AGENT: DAVIDSON PARTNERS LIMITED
900-580 Hornby Street, Vancouver, British Columbia

EFFECTIVE DATE: FEBRUARY 29, 1988.

TABLE OF CONTENTS

Report on the

Cervo 1, GC(1-6) Mineral Claims

50°10' North Latitude, 120°35' West Longitude

N.T.S. 92I 2E

Nicola Mining Division, British Columbia

on behalf of

Dynamo Resources Ltd.

by

John R. Poloni, B.Sc., P.Eng.

July 29, 1987

John R. Poloni & Associates Ltd.
1512B - 56th Street
Delta, B.C.
V4L 2A8

TABLE OF CONTENTS

1.0 SUMMARY AND CONCLUSIONS

The Dynamo Resources Ltd. property consisting of 37 units is underlain by a contact zone of undifferentiated rocks, between Jurassic Coast Intrusions and Triassic Nicola group greenstone, andesite, basalt, agglomerate, breccia and tuff. The undifferentiated units include chlorite schist, quartz mica schist, amphibolite, and commonly gneissic granitic intrusions.

The rock units are frequently intensely faulted, sheared, and fractured and locally contain quartz-carbonate veins and zones containing copper mineralization with gold and silver.

Infrequent periods of evaluation have been undertaken on the property with sufficient encouragement being obtained to necessitate the undertaking of a systematic program of exploration as outlined in this report.

2.0 INTRODUCTION

The Dynamo Resources Ltd. claims are situated along the north shore of Nicola Lake near its southwesterly end, immediately east of the settlement of Nicola, and approximately 15 kilometers northeasterly of Merritt, British Columbia.

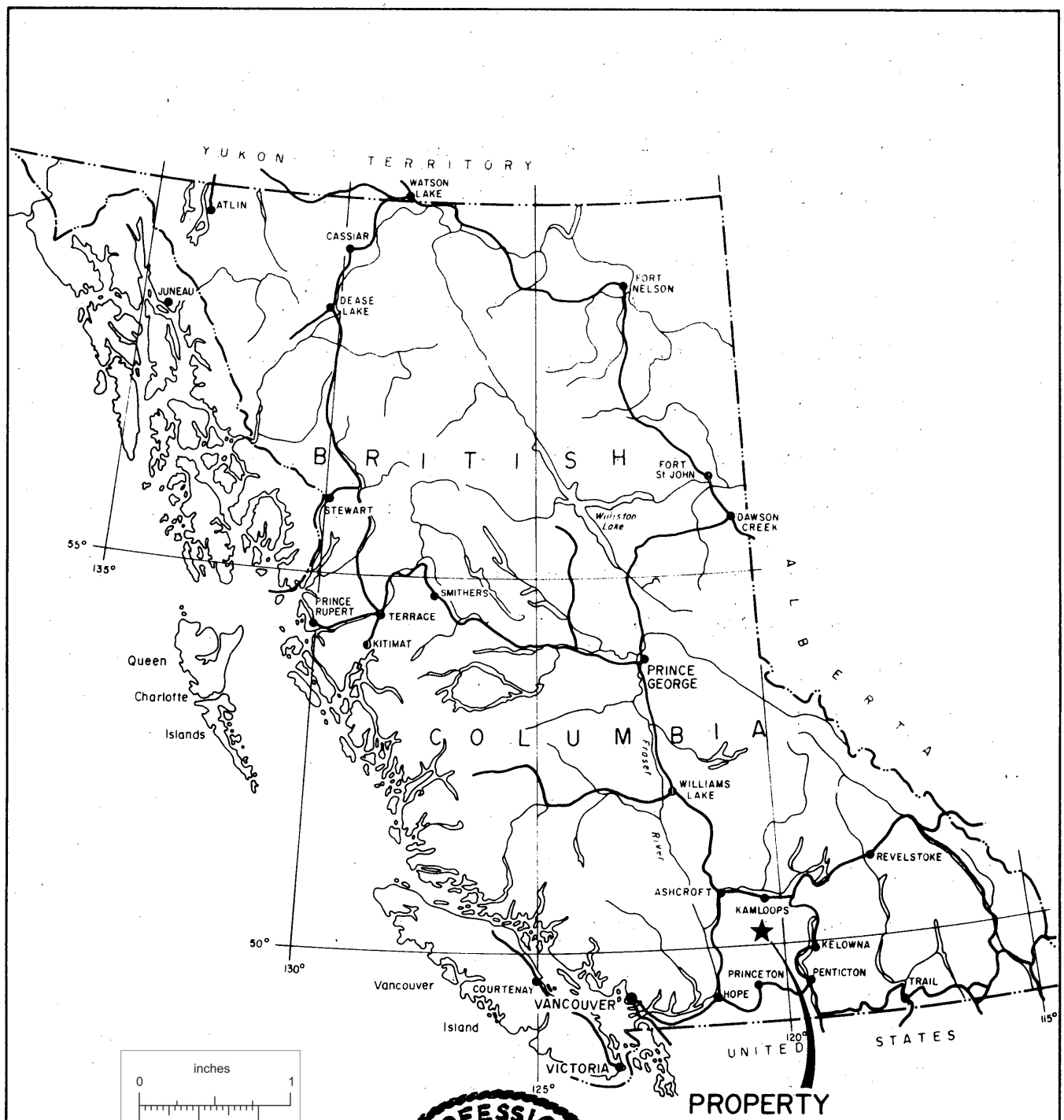
Department of Mines and Resources Map 887A indicates that a copper gold prospect called the Nicola Lake Group is situated on a peninsula along the north shore of Nicola Lake. This prospect is presently covered by the Dynamo Resources claims.

The Nicola Lake area of the Province has a long exploration and production history, related to mineral deposits and occurrences of copper, gold and silver at such locations as Swakum Mountain, Stump Lake, Meander Hills, and Craigmont Mines.

Several periods of exploration activity have occurred in the immediate area of the claims, dating back to the 1930-40's with work consisting of the driving of two short adits, prospecting, geological and geophysical surveys, minor geochemical surveys, diamond drilling and percussion drilling.

Location Map

Plan No. 1



inches
0 1
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centimetres

This reference scale bar has been added to the original image. It will scale at the same rate as the image, therefore it can be used as a reference for the original size.

PROFESSIONAL ENGINEER
PROVINCE OF BRITISH COLUMBIA
J. R. POLONI

Km 100 0 100 200 300 400 Km

Miles 100 50 0 100 200 Miles

JW

DYNAMO RESOURCES LTD.

CERVO 1, GC (1-6) MINERAL CLAIMS
PROPERTY LOCATION PLAN

NICOLA M.D., BRITISH COLUMBIA

JOHN R. POLONI & ASSOCIATES LTD.

Drawn: J.R.P.	Checked: J.R.P.	Plan No.
Scale: As shown	Date: July 29, 1987	1

3.0 LOCATION AND ACCESSIBILITY

The property is situated on the north shore of Nicola Lake near its' westerly end, at approximately 5.5 kilometers easterly of the settlement of Nicola, and 15 kilometers northeasterly of the town of Merritt.

The claims are described as being at 50°10' North Latitude, 120°35' West Longitude within the Nicola Mining Division N.T.S. 92I 2E, British Columbia.

Access to the property is excellent, by automobile from Vancouver via the Coquihalla Highway to Merritt and then easterly along Highway No. 5 from Merritt to Kamloops, turning north along the north shore of Nicola Lake immediately east of the settlement of Nicola.

4.0 CLAIM INFORMATION

The property consists of 37 units situated in the Nicola Mining Division of British Columbia with claim data tabulated as follows:

Claim Number	Units	Record No.	Record Date
GC#1	4	75	February 24
GC#2	2	298	August 4
GC#3	2	299	August 4
GC#4	8	300	August 4

4.0 CLAIM INFORMATION, cont'd.

Claim Number	Units	Record No.	Record Date
GC#5	8	1200	November 18
GC#6	4	1306	November 4
Cervo #1	9	1213	December 14

5.0 PHYSICAL FEATURES

The general relief on the property is rugged with elevations ranging from 2,045 feet (623 m) at Nicola Lake to over 4,000 feet (1,219 m) to the north. Steeper slopes exist near the lake with somewhat flatter terrain over the northern parts of the claim group.

The main drainage features of the area are governed by the Nicola Lake and River, and Fraser River drainage systems.

Claimate is typical of the south central interior of British Columbia with hot dry summers and cold winters. Precipitation averages about 12 inches annually with snowfall approaching about 24 inches.

Rock outcrops are abundant, especially on the southerly facing slopes overlooking Nicola Lake.

Vegetation consists of sage brush and conifers with forest growth being somewhat thicker at higher elevations.

6.0 HISTORY

The initial mineral discoveries in the area were made in the early 1880's with the Stump Lake lode occurrences being located between 1882-84.

Historical references to the showings on the north shore of Nicola Lake are minimal until the 1930's when two short adits were driven on copper-gold-silver veins. The prospect presently covered by the Dynamo Resources property, was referenced as the Nicola Lake Group in Memoir 249 G.S.C. 1961, Geology and Mineral Deposits of Nicola Map - Area by W.E. Cockfield.

Recent work in the 1970-80's has consists of partial programs of geology, geophysics, geochemistry, some percussion drilling and the completion of one 500 foot B.Q. drill hole. Results have been sufficiently encouraging to warrant continued work.

7.0 GEOLOGY

7.1 Regional Geology

The rocks in the area range in age from Carboniferous to Tertiary including both sedimentary and igneous types.

The Paleozoic era, including the Carboniferous and Permian Period is represented by the Cache Creek group of slightly sheared greenstone, argillite, quartzite, serpentine, limestone, conglomerate and breccia.

7.0 GEOLOGY, cont'd.

7.1 Regional Geology, cont'd.

The Mesozoic era, covering Cretaceous, Jurassic and Triassic includes the Cretaceous Kingvale Group of rhyolite, andesite, basalt, agglomerate and arkose; the Jurassic Coast Intrusions; and the Triassic Nicola Group greenstones, andesite, basalt, agglomerate, breccia, argillite, limestone and conglomerate. Plan No. 3 appended describes the geology of the area.

The Cenozoic era, Cretaceous to Tertiary, includes granitic units, andesite, basalt, tuff, serpentine, conglomerate and breccia.

7.2 Local Geology

The claims cover the contact area between Jurassic Coast Intrusions and Triassic Nicola Group greenstone, andesite, basalt, agglomerate, breccia, tuff, etc., as shown on Map 886A accompanying Memoir 249 Geological Survey of Canada, 1961, by Cockfield, W.E. Undifferentiated rocks designated "A" consisting of chlorite schist, quartz-mica schist, amphibolite and granitic intrusions, commonly gneissic, are situated within the claim block.

Structurally, the area has been subjected to abundant faulting, shearing and fracturing. Trends are generally northerly with dips ranging from steeply westerly to 25-30^{o} westerly. Quartz and carbonate injections, with accompanying

7.0 GEOLOGY, cont'd.

7.2 Local Geology, cont'd.

metallic mineralization consisting of copper and iron sulfides, gold and silver, have occurred within the sheared units in the contact environment.

Several mineralized veins are known on the property. Early work has examined ones close to the shores of Nicola Lake. Sampling in July 1987 has tested quartz vein occurrences further upslope. Results of this work is discussed in Section 7.3 following.

7.3 Work Programs 1970 - 1980's

Preliminary work on the Nicola Lake Group showings undertaken in 1930 is not well documented. Sampling reported on by Weymark, W.J. in February 1983 for Adit A covering a drift length of about 80 feet is as follows:

No.	Width(in)	Cu%	Ag oz/T	Au oz/T
A	24	0.02	0.02	0.003
B	24	0.15	0.06	0.042
C	18	0.20	0.28	0.456
D	18	0.32	0.08	0.164
E	18	1.18	0.20	0.168
F	20	1.40	0.05	0.003
G	24	0.84	0.01	0.008

Adit B was not examined at the time because of caving.

7.0 GEOLOGY, cont'd.

7.3 Work Programs 1970 - 1980's, cont'd.

During 1970 geophysical surveys of magnetics and electromagnetics were undertaken on the Nik claims situated on part of the area presently covered by the Dynamo claims. A report dated July 12, 1971 by Sherwin F. Kelly, P.Eng., summarizes the results of the surveys. Generally the magnetic relief was not pronounced although in the southeast portion of the grid area a magnetic high anomaly of 2,800 gammas is reported. Correspondingly, electromagnetic relief is more pronounced in the eastern and southern portions of the grid.

A geochemical survey was also completed but not reported on by Mr. Kelly. Results of this work were not available to the writer for the present report.

During November 1981 a 500 foot BQ diamond drill hole was completed on the GC#1. The core was logged by Mr. M.J. Casselman, M.Sc. for Cominco, and copies of the drill log are appended. The hole intersected andesitic tuffs, flows, tuffites, diorite and aplite, containing epidote bands, quartz and calcite veins and stringers and disseminated and banded pyrite. Assay data indicates only low values for copper, gold and silver. No information is available on the percussion holes.

Recent work, completed in July 1987, consists of soil geochemical sampling over a small grid of approximately 1.1 kilometers, limited rock sampling of quartz vein exposures

7.0 GEOLOGY, cont'd.

7.3 Work Programs 1970 - 1980's, cont'd.

and road work for access to the quartz veins. This work was reported on by Mr. C. Marlow under contract to Dynamo Resources Ltd.

Results of the limited program are summarized as follows:

A) Main Vein

Ten samples were cut by Mr. C. Marlow from quartz vein and stringer environment. Assay data ranged from 0.001 - 0.050 Au oz/Ton. Sample numbers are 080701 - 710. The author cut two samples of this quartz vein material as follows:

No.	Type	Width Ft.	Assay Au oz/T	Assay Ag oz/T
#1	Chip	1.5	0.005	0.01
#2	"	2.0	0.019	0.01

B) Quartz Stringer Area and Iron Stained Schist Within Main Shear Zone

Eight samples were taken by Mr. C. Marlow and reported as follows: Assay data ranged between 0.03 - 0.06 gm/Ton. Sample numbers are 100701 - 708.

On July 14, 1987 an aerial infrared survey was completed by Dr. George N. Dumais of Redlands, CA. A compilation map of the results was submitted to Dynamo Resources on the findings.

7.0 GEOLOGY, cont'd.

7.3 Work Programs 1970 - 1980's, cont'd.

B) Quartz Stringer Area and Iron Stained Schist Within Main Shear Zone, cont'd.

The author cut two samples from this area:

No.	Type	Width Ft.	Assay Au oz/T	Assay Ag oz/T
#3	Chip	6.0	0.001	0.01
#4	Chip	2.0	0.001	0.01

C) Upper Vein Within Shear Zone

Four samples taken by Mr. Marlow returned assays of 0.13, 0.75, 0.23 and 0.07 gm/T as reported by Eco-Tech Laboratories Ltd.

D) Road Cut Area - Cervo #1 Claim

Samples taken by Mr. C. Marlow from the road cut area on Cervo #1 returned assays ranging between 0.09 - 0.22 gm/T. Sample numbers are 100709 - 712.

One sample cut by the author in this area is as follows:

No.	Type	Width Ft.	Assay Au oz/T	Assay Ag oz/T
#5	Chip	5.0	0.004	0.05

8.0 PROPERTY POTENTIAL

The Dynamo Resources Ltd. property is underlain by Upper Triassic Nicola group rocks in contact with Jurassic Coast Intrusions. The contact environment in this area consists of highly sheared undifferentiated chlorite schist, quartz mica schist, amphibolite and granitic intrusions which are commonly gneissic in characteristics.

Mineralization on the claims consisting of copper-gold-silver bearing quartz veins and zones has been examined by limited programs of evaluation, utilizing geochemistry, geophysics, rock sampling and minimal drill testing. Sampling of Adit A indicates positive assays for gold and copper at four locations. The one drill hole contained quartz stringer and veins and frequent sections of disseminated banded pyrite even though assays were generally low.

9.0 RECOMMENDATIONS

Continued evaluation of the property is necessary with work being concentrated in areas of known mineralization such as Adits A and B, and where quartz veins containing copper and precious metal values are indicated. The work is to consist of a systemation program including grid establishment, geology, soil geochemistry, rock sampling, and opening and evaluating Adits A and B. Geophysics and drill testing is to be completed as a success contingent program.

Appendix A

Estimated Cost of the Recommended

Surveys

COST ESTIMATE

Phase 1

1.0	Geology and Prospecting		
	Geologist - 15 days @ $300.00	$ 4,500.00	
	Assistant - 2 x 15 @ $200.00	6,000.00	$ 10,500.00
2.0	Grid Establishment		
	Geochemical Survey		3,000.00
3.0	Sampling - Soil & Rock		
	Soil - 800 @ $15.00	12,000.00	
	Rock - 300 @ $15.00	4,500.00	16,500.00
4.0	Accommodations and Supplies		3,000.00
5.0	Transportation		
	Truck, fuel, etc.		2,000.00
6.0	Evaluation of Adits - Property Boundary Survey		3,500.00
7.0	Consulting - Engineering - Report		4,000.00
8.0	Contingencies - 15%		6,375.00
	Total Phase 1		$ 48,875.00

COST ESTIMATE, cont'd.

Phase 2

These surveys are success contingent on the results of preliminary work but could include additional detailed geochemistry, rock sampling, geophysical surveys, trenching, and drill testing.

Respectfully Submitted,

John R. Poloni, B.Sc., P.Eng.

Appendix B

References

REFERENCES

1.0 Cockfield, W.E., 1961. G.S.C. Memoir 249, Geology and Mineral Deposits of Nicola Map Area, British Columbia.

2.0 Weymark, W.J., February 1983. Aqualin Resources Ltd., Primary Report.

3.0 Kelly, S.F., July 12, 1971. Report on Geophysical Surveys of Part of the Nik Claim Group.

4.0 Marlow, C., July 1987. Prospecting Report on the Cervo #1, GC#1 through GC#6 Mineral Claims for Abby Investment Corporation and Dynamo Resources Ltd.

5.0 Casselman, M.J., February 4, 1982. Assessment Work Report Kelly #1 DDH on the Hennessey Claim Group GC(1-5).

Appendix C

Certificate

CERTIFICATE

I, John R. Poloni, of 5502 - 8B Avenue, in the Municipality of Delta, in the Province of British Columbia,

DO HEREBY CERTIFY THAT:

1. I am a Consulting Geologist.
2. I am a Graduate of McGill University of Montreal, Quebec, where I obtained a B.Sc. Degree in Geology in 1964.
3. I am a Registered Engineer in the Geological Section of the Association of Professional Engineers of the Province of British Columbia.
4. I have practiced my profession since 1964.
5. I am a Member of the Canadian Institute of Mining and Metallurgy.
6. I have personally visited the Dynamo Resources Ltd. property on July 27, 1987.
7. I have no interest in the properties and securities of Dynamo Resources Ltd., nor do I expect to receive or acquire any.
8. I consent to the use of this report by Dynamo Resources Ltd. in a submission to the Vancouver Stock Exchange and/or the British Columbia Superintendent of Brokers, and to distribute all or parts of the report to the shareholders or other interested parties provided that the meaning is not altered by partial quotes.

Dated this 29th day of July, 1987.

PROFESSIONAL ENGINEER
PROVINCE OF BRITISH COLUMBIA
J. R. POLONI

John R. Poloni, B.Sc., P.Eng.

Appendix D

1.0 Assay Data

2.0 Diamond Drill Log

3.0 Maps

Name	Description	Scale
Plan No. 2	Claim Map	1:50,000
Plan No. 3	Geology	1" = 4 mls
Plan No. 4	Summary of Exploration	1:50,000

Eco-Tech
LABORATORIES LTD.

ENVIRONMENTAL TESTING
GEOCHEMISTRY
ANALYTICAL CHEMISTRY
ASSAYING

10041 E. Trans Canada Hwy., R.R. #2, Kamloops, B.C. V2C 2J3 Phone (604) 573-5700
Telex: 048-8393

July 7, 1987

A P P E N D I X
TO CERTIFICATE OF ANALYSIS ETK 87-178

I C P A N A L Y S I S

CLIENT: Dynamo Resources Inc.
Ste. 209, 156 Victoria Street
KAMLOOPS, B.C.
V2C 1Z7

ATTENTION: Bob Mistal

SAMPLE IDENTIFICATION: 2 rock samples received June 24, 1987

	SERVO #1	C G 2
AG	.5	.2
AS	4	3
CD	4.2	.1
CO	18	1
CU	3	8
MN	1334	83
MO	2	6
NI	38	2
PB	7	3
SB	2	1
ZN	52	5
SN	1	1

NOTE: P P M divided by 34.29 = oz/t

ECO-TECH LABORATORIES LTD.
Thomas J. Fletcher, B.Sc.
B.C. Certified Assayer

TJF/JK/jmb

Eco-Tech
LABORATORIES LTD.

E' 'RONMENTAL TESTING
GEOCHEMISTRY
ANALYTICAL CHEMISTRY
ASSAYING

10041 E. Trans Canada Hwy., R.R. #2, Kamloops, B.C. V2C 2J3 Phone (604) 573-5700
Telex: 048-8393

June 26, 1987

CERTIFICATE OF ANALYSIS ETK 87-178

CLIENT: Dynamo Resources Inc.
209 - 156 Victoria Street
KAMLOOPS, B. C.
V2C 1Z7

ATTENTION: Mr. Robert Mistal

SAMPLE IDENTIFICATION: 2 rock samples received June 24, 1987
ICP TO FOLLOW

ETK #	Description	Au (ppb)
87 178-1	Servo #1	57
-2	C G 2	900

ECO-TECH LABORATORIES LTD.
Thomas J. Fletcher, B. Sc.
B. C. Certified Assayer

TJF/JK/cpb

ENVIRONMENTAL TESTING
GEOCHEMISTRY
ANALYTICAL CHEMISTRY
ASSAYING

Eco-Tech LABORATORIES LTD.

10041 E. Trans Canada Hwy., R.R. #2, Kamloops, B.C. V2C 2J3 Phone (604) 573-5700
Telex: 048-8393

July 15, 1987

CERTIFICATE OF ANALYSIS ETK 87-249

CLIENT: Dynamo Resources Inc.
Ste. 209 - 156 Victoria St.
KAMLOOPS, B. C.
V2C 1Z7

ATTENTION: Mr. Bob Mistal

SAMPLE IDENTIFICATION: 10 rock samples received July 8, 1987.

ETK#	Description	Au (oz/t)	Hg (%)	As (%)
87-249 - 1	080701	<.001		
- 2	702	.001		
- 3	703	<.001		
- 4	704	<.001		
- 5	705	.010		
87-249 - 6	080706	.020		
- 7	707	.010		
- 8	708	.050		
- 9	709	.010	<0.01	<0.01
-10	710	<.001		

NOTE: < = less than.

ECO-TECH LABORATORIES LTD.
Thomas J. Fletcher, B.Sc.
B. C. Certified Assayer

TJF/JK/cpb
cc: Campbell & Associates
#8, 84 Lansdowne Ave.
NORTH VANCOUVER, B. C.
V7M 1E6
Atten: Vince Campbell

Eco-Tech LABORATORIES LTD.

ENVIRONMENTAL TESTING
GEOCHEMISTRY
ANALYTICAL CHEMISTRY
ASSAYING

10041 E. Trans Canada Hwy., R.R. #2, Kamloops, B.C. V2C 2J3 Phone (604) 573-5700
Telex: 048-8393

July 20, 1987

CERTIFICATE OF ANALYSIS ETK 87-257

CLIENT: Dynamo Resources Inc.
Ste. 209 - 156 Victoria St.
KAMLOOPS, B. C.
V2C 1Z7

ATTENTION: Mr. Bob Mistal 374-6418 828-6285

SAMPLE IDENTIFICATION: 12 rock samples received July 10, 1987.
I C P ANALYSIS TO FOLLOW

ETK#	Description	Au (g/t)	Ag (g/t)
257 - 1	090701	.13	
257 - 2	090702	.75	
257 - 3	090703	.23	
257 - 4	090704	.07	
257 - 5	100701	.06	.6
257 - 6	100702	<.03	.4
257 - 7	100703	.06	.1
257 - 8	100708	.03	.5
257 - 9	100709	.15	.9
257 - 10	100710	.22	1.2
257 - 11	100711	.09	.7
257 - 12	100712	.10	.5

NOTE: < = less than.

ECO-TECH LABORATORIES LTD.
Sonja Benischek
B. C. Certified Assayer

SB/JK/jmb
cc: Campbell & Associates
#8, 84 Lansdowne Ave.
NORTH VANCOUVER, B. C.
V7M 1E6
Attention: Vince Campbell

Drill Hole Record

Cominco

Property SC	District Nicola Mining	Hole No. 1	
Commenced	Location 1200 m N. of Nicola Lake	Tests at	Hor. Comp.
Completed	Core Size BQ	Corr. Dip 90°	Vert. Comp.
Co-ordinates		True Brg.	Logged by M.J. Casselman
Objective		% Recov.	Date November 23, 1981

Footage From	To	Description	Sample No.	Length	Claim	T Brg.	Collar Dip	Elev.	Length	Analysis
0	3	Overburden								
3	37	Mainly andesite tuffs, flows and tuffites: locally thin diorite and dioritized andesite zones.								
		Foliation in andesites outlined by foliated biotite bands and grains. Biotite bands vary								
		from 1/16 to 1/8 inch wide. Sections with biotite > 5% are tuffites and make up 60% of section.								
		Foliation at 45° to core length.								
		- 1/8" - 4" wide epidote bands parallel foliation and make up 10% of section.								
		- ¼"-½" quartz veins parallel foliation; 49-69' strongest quartz vein development(50% of core								
		length)								
		- ¼"-½" calcite veins common throughout section; parallel and cut foliation.								
		- Dessiminated to banded pyrite throughout section; bands parallel foliation; pyrite averages								
		1-3%, but locally up to 5-10%.								
		Assayed: 14-20' - Andesite tuffite; 1-5% disseminated and banded pyrite.								
		50.5-56' - strongly silicified andesite tuff; locally dioritized; 30% epidote bands.								
73	77.5	Diorite - fine to medium grained; massive to weakly foliated.								
77.5	93	Andesite tuffs and flows- strongly foliated(45% to core length)								
		- Locally 1/8"-¼"quartz and epidote veins paralleling foliation.								
		- Minor clots and bands of pyrite; pyrite averages 1-3%, but locally up to 10-15%.								
		- 1/8-¼" calcite vein throughout section; both cutting and paralleling foliation.								
		Assayed: 82-91' - Sheared andesite tuff; 3-10% banded pyrite; 5% of section consists of								
		quartz veins and epidote veins.								

Drill Hole Record

Cominco

Property	District	Hole No.	
Commenced	Location	Tests at	Hor. Comp.
Completed	Core Size	Corr. Dip	Vert. Comp.
Co-ordinates		True Brg.	Logged by
Objective		% Recov.	Date

Claim | T Brg. | Collar Dip | Elev. | Length | Sheet

Footage From	Footage To	Description	Sample No.	Length	Analysis
93	101	Strongly foliated quartz vein; in places resembles sheared chert horizen or silicified andesite.			
		tuff; locally contains thin bands of strongly foliated andesite tuff.			
		- 5-10% banded and disseminated pyrite.			
		- foliation 45% to core length.			
		Assayed : 93-101'			
101	232	Strongly sheared andesite tuffs, flows and tuffites. Locally zones have been dioritized;			
		make up 5-10% of section; foliation 45° to core length.			
		- Tuffites contain > 5% disseminated and banded pyrite and make up 15-20% of section.			
		- 1/8"-8" wide quartz veins parellel and cut section; make up 5% of section.			
		- ¼"-½" calcite veins both cutting and paralleling foliation occur throughout section.			
		- 1"-5" wide pod-like sections of aplite dyke occur locally in section.			
		- 207'-209' Sheared quartz-eye aplite dyke.			
		- Locally sections with 5-10% banded and disseminated pyrite.			
		Assayed :127-131' massive quartz vein and silicified andesite tuff.			
		159.5-163 strongly foliated andesite tuff: 5-10% banded pyrite.			
		196-198 dioritized andesite 5% disseminated and banded pyrite.			
		241-245.5 dioritized andesite 5% disseminated and banded pyrite.			

211-9

Scale

Colour Plot & Dips

Drill Hole Record

Cominco

Property	District	Hole No.	
Commenced	Location	Tests at	Hor. Comp.
Completed	Core Size	Corr. Dip	Vert. Comp.
Co-ordinates		True Brg.	Logged by
Objective		% Recov.	Date

Claim	T Brg.	Collar Dip	Elev.	Length

Footage From	Footage To	Description	Sample No.	Length	Analysis
252	254	Aplite dyke - quartz and feldspar rock; blocky-weakly foliated; 5-10% muscovite grains.			
254	295	Moderately-strongly foliated andesite tuffs and flows; foliation 45° to core length.			
		- 0-5% patchy pyrite; both disseminated and banded parallel to foliation.			
		- Minor 1/8"-¼" quartz veins paralleling foliation.			
		- 260-275' - ½-2" epidote veins make up 10% of section.			
		½"-1/8" calcite veinlets throughout section, both cutting and paralleling foliation.			
		274-290 - Diorite-medium grained, weakly to moderately foliated; 1-5% disseminated pyrite;			
		locally dioritized andesite.			
		Assayed:272-275 Diorite and dioritized andesite; 3-5% disseminated pyrite.			
295	323	Aplite dyke - quartz and feldspar rock; blocky-weakly foliated; 5-10% muscovite grains;			
		Locally cut by 1/16"-¼" black veinlets(probably hematite);			
		1% disseminated pyrite.			
		Assayed:303-307- Aplite dyke with black veinlets(hematite?)			
323	339	Weakly foliated andesite tuff or flow; 5-10% disseminated and banded pyrite paralleling foliation.			
		303-332- 4,one inch quartz veins.			
		Assayed: 323-328 Andesite tuff or flow; 5-10% banded pyrite.			
		330-332- 4,one inch quartz veins in andesite tuff			
		332-338.5- Massive to weakly foliated andesite tuff or flow; 5-15% banded pyrite.			

211-045

Drill Hole Record

Cominco

Property	District	Hole No.	
Commenced	Location	Tests at	Hor. Comp.
Completed	Core Size	Corr. Dip	Vert. Comp.
Co-ordinates		True Brg.	Logged by
Objective		% Recov.	Date

Footage From	Footage To	Description	Sample No.	Length	Claim	T Brg.	Collar Dip	Elev.	Length
					Analysis				
339	366	Strongly sheared andesite tuffite; foliation 45° to core length.							
		- 1/8"-½" calcite veinlets throughout section; paralleling and cutting foliation.							
		- 10-15% disseminated and banded pyrite.							
		- minor disseminated chalcopyrite.							
		Assayed: 339-345 -Strongly foliated andesite tuffite; 10-15% banded pyrite.							
		352-364 -Strongly foliated andesite tuffite; 10-15% banded pyrite.							
366	381	Massive to moderately foliated andesite tuff or flow.							
		- minor 1/8"-½" wide veinlets of calcite paralleling foliation.							
		- 1/8"-½" bands of epidote paralleling foliation.							
		- 1-5% disseminated to locally banded pyrite paralleling foliation.							
381	400	Diorite-weakly to strongly foliated; fine to medium grained; xenoliths of andesite common.							
		- 1-5% disseminated pyrite.							
		- 396-398- 10-15% banded pyrite paralleling foliation.							
		Assayed: 396-398 - Diorite; 10-15% pyrite.							
400	438	Massive to moderately foliated andesite tuffs, flows and tuffites.							
		- 1/8"-½" calcite veins common throughout section; parallel and cut foliation.							
		- locally 1/8"-½" epidote veins.							
		- 0-5% disseminated pyrite.							
		- Trace disseminated chalcopyrite.							

211-043

Scale

Contour Plot & Dips

Drill Hole Record

Cominco

Property	District	Hole No.	
Commenced	Location	Tests at	Hor. Comp.
Completed	Core Size	Corr. Dip	Vert. Comp.
Co-ordinates		True Brg.	Logged by
Objective		% Recov.	Date

Claim | T Brg. | Collar Dip | Elev. | Length

Footage From	To	Description	Sample No.	Length	Analysis
438	458	Dioritized andesite, moderately-strongly foliated.			
		- 1/8"-½" calcite veins common; cut and parallel foliation.			
		- locally 1/8" - ½" quartz veins paralleling foliation.			
		Assayed: 438-439 foliated andesite; 10-15% banded pyrite.			
		442.5-447.5 -dioritized andesite; 5-15% banded pyrite.			
		455-458 - dioritized andesite; 1-15% banded pyrite.			
458	500	Andesite tuff or flow, locally dioritized: foliation cuts core at 45° or parallels core length.			
		- 1/8"-½" calcite veins locally: cut and parallel foliation.			
		- 489-498 15% of core contains 1/8"-½" quartz veins.			
		Assayed: 466-470 - dioritized andesite; 5-10% disseminated pyrite.			
		476-481.5 - dioritized andesite; 1-5% disseminated pyrite.			
		488.5-491.5 - dioritized andesite; 5-10% disseminated pyrite and some thin quartz veins.			

211-943

SC GENERAL

REPORTING DATE 21 JAN 1982

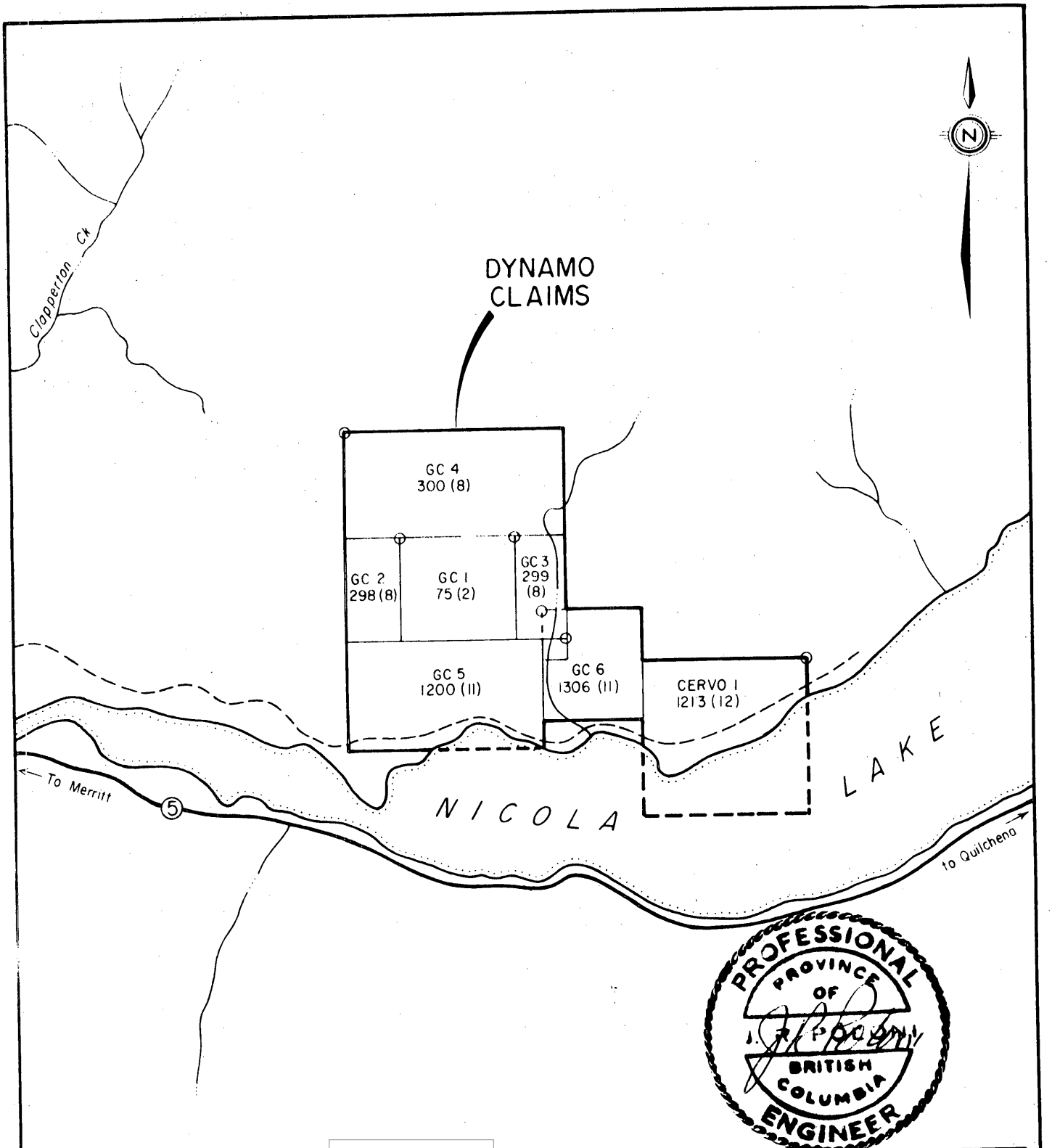
SAMPLE NUMBER	FIELD NUMBER	Cu PPM	Ag PPM	Au PPB	Mo PPM	W PPM
R81 20443	KELLY 14-20	17	<.4	<10		<2
R81 20444	KELLY 50.5-56	28	<.4	<10		
R81 20445	KELLY 82-91	31	<.4	<10		<2
R81 20446	KELLY 93-100	9	<.4	<10		<2
R81 20447	KELLY 127-131	16	<.4	<10		
R81 20448	KELLY 159.5-163	14	1.0	<10		<2
R81 20449	KELLY 196-198	53	<.4	<10		<2
R81 20450	KELLY 241-245.5	7	<.4	<10		<2
R81 20451	KELLY 272-275	35	<.4	<10	3	
R81 20452	KELLY 303-307	2	<.4	<10		
R81 20453	KELLY 323-328	4	<.4	<10		<2
R81 20454	KELLY 330-332	5	<.4	<10		
R81 20455	KELLY 332-338.5	43	<.4	<10		
R81 20456	KELLY 339-345	4	<.4	<10		
R81 20457	KELLY 352-364	25	<.4	<10		<2
R81 20458	KELLY 396-398	15	<.4	<10		
R81 20459	KELLY 438-439	67	<.4	<10		<2
R81 20460	K 442.5-447.5	1051	.7	<10		<2
R81 20461	KELLY 455.458	542	.8	<10		<2
R81 20462	KELLY 466-470	42	<.4	<10		<2
R81 20463	KELLY 476-481.5	35	<.4	<10		<2
R81 20464	K 488.5-491.5	29	.5			

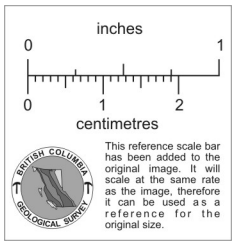
WHERE ANALYSIS REQUESTED BUT NO VALUES SHOWN, RESULTS ARE TO FOLLOW

ANALYTICAL METHODS

Au	AQUA REGIA DIGESTION / SOLVENT EXTRACTION / AA
W	PYROSULPHATE FUSION / COLORIMETRIC
Cu Ag	AQUA REGIA DIGESTION / AA
Mo	HNO3 - HCLO4 / AA

JAN 22 1982





DYNAMO RESOURCES LTD.

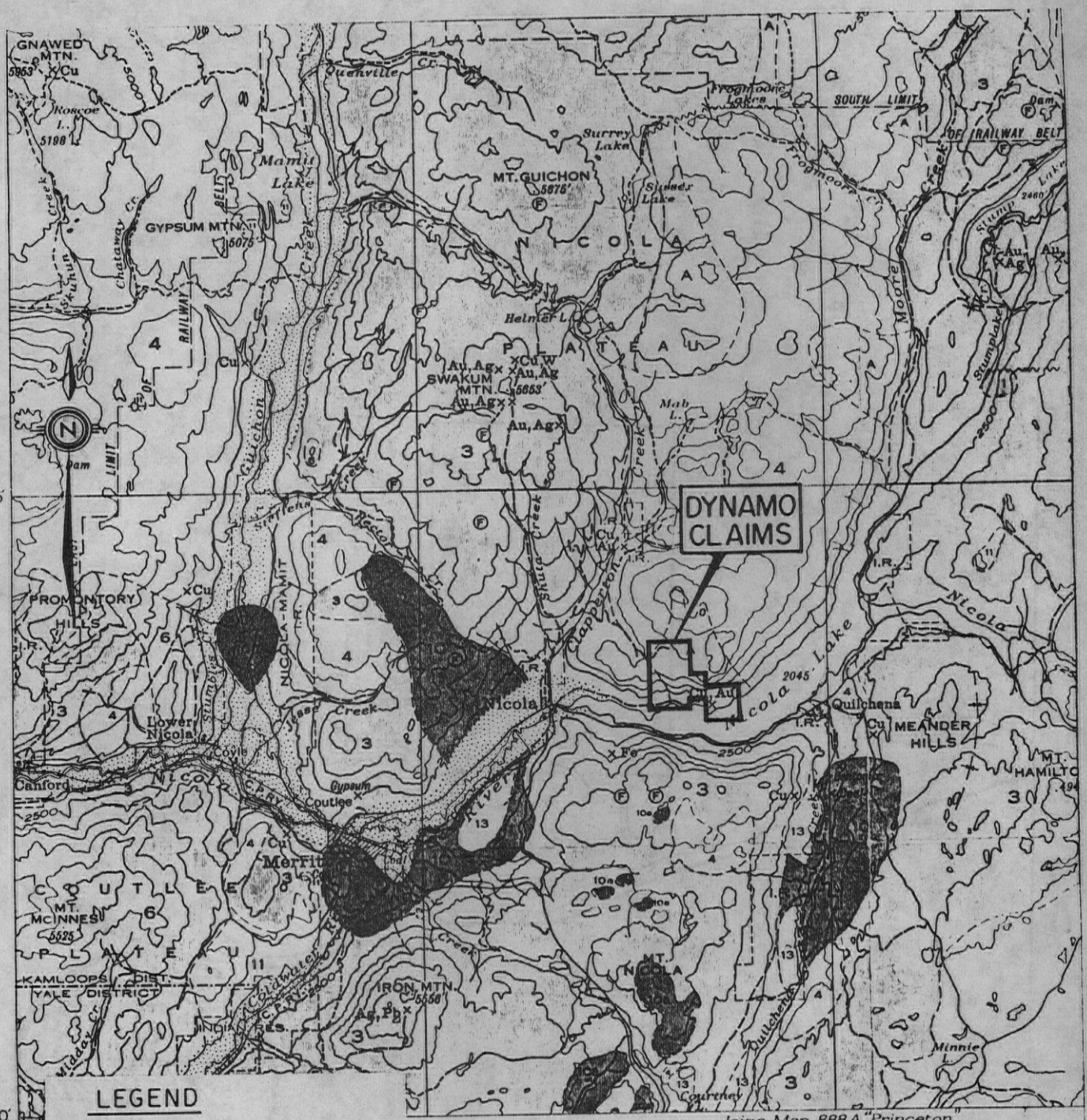
CERVO 1, GC (1-6) MINERAL CLAIMS

CLAIM MAP

NICOLA M.D., BRITISH COLUMBIA

JOHN R. POLONI & ASSOCIATES LTD.

Drawn J.R.P.	Checked J.R.P.	Plan No. 2
Scale 1:50,000	Date July 29, 1987	



50°00'
121°00'

LEGEND

Tertiary, Miocene or Later

CENOZOIC
- 13 Basalt
- 11 Kamloops Group
- 10 Coldwater Beds

Cretaceous, Lower Cretaceous

MESOZOIC
- 6 Kingsvale Group
- 5 Spence Bridge Group
- 4 Coast Intrusions

Triassic, Upper Triassic
- 3 Nicola Group

Carboniferous and Permian

PALEOZOIC
- 1 Cache Creek Group
- A Chlorite schist

PROFESSIONAL ENGINEER
PROVINCE OF BRITISH COLUMBIA
J. R. Poloni

inches
0 1
0 1 2
centimetres

This reference scale bar has been added to the original image. It will scale at the same rate as the image, therefore it can be used as a reference for the original size.

MAP 886A

AMO RESOURCES LTD.

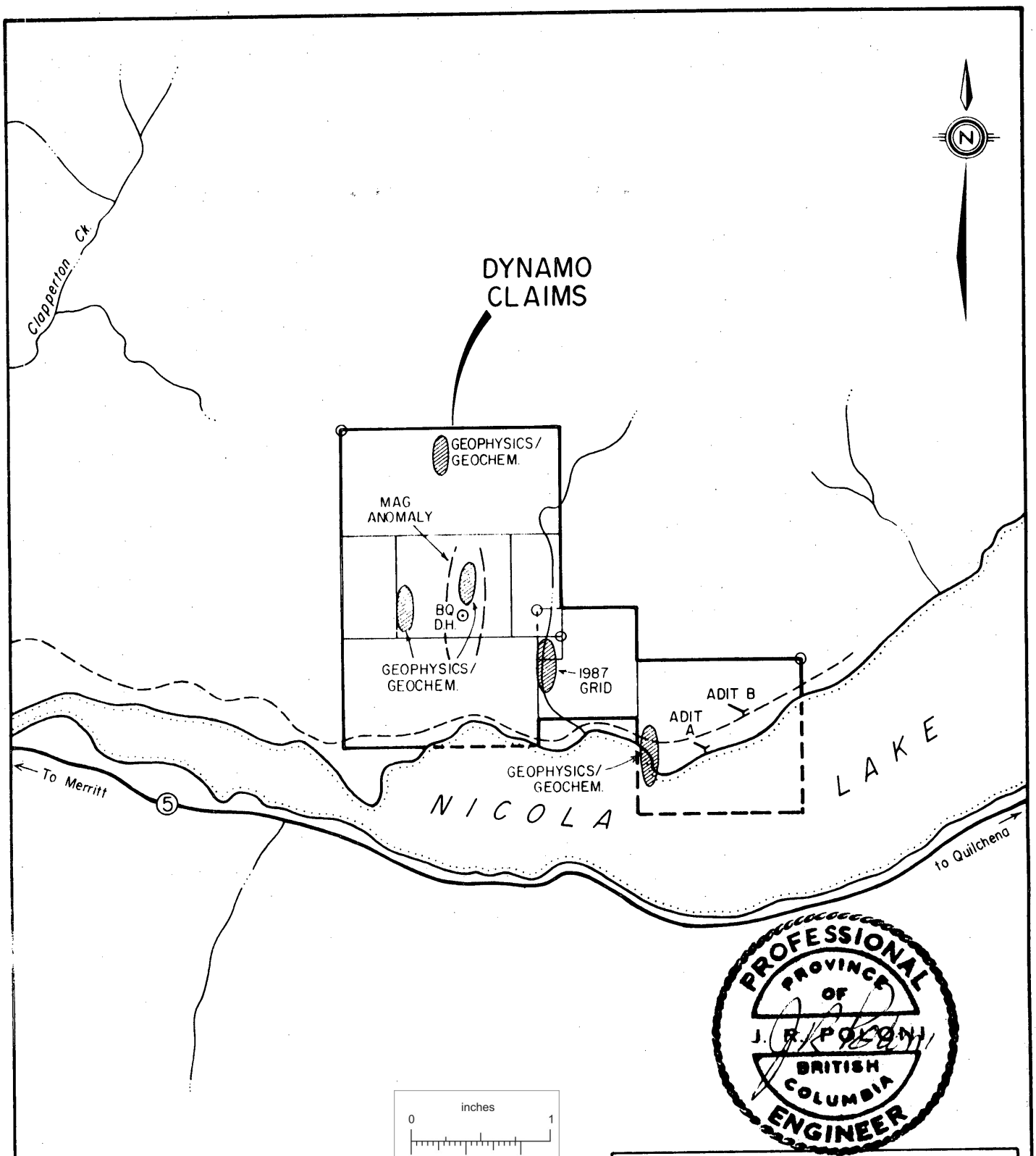
O 1, GC (1-6) MINERAL CLAIMS

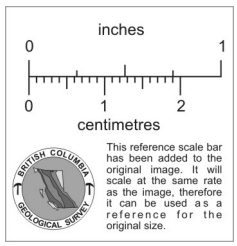
GEOLOGY

NICOLA M.D., BRITISH COLUMBIA

JOHN R. POLONI & ASSOCIATES LTD.

Drawn J.R.P.	Checked J.R.P.	Plan No.
Scale 1 : 50,000	Date July 29, 1987	3





PROFESSIONAL ENGINEER
PROVINCE OF BRITISH COLUMBIA
J. R. POLONI

NB: DATA FROM REPORT BY W.J. WEYMARK - 1983

DYNAMO RESOURCES LTD.

CERVO 1, GC(1-6) MINERAL CLAIMS

SUMMARY OF EXPLORATION

NICOLA M.D., BRITISH COLUMBIA

JOHN R. POLONI & ASSOCIATES LTD.

Drawn J.R.P.	Checked J.R.P.	Plan No.
Scale 1 : 50,000	Date July 29, 1987	4

1512B - 56th Street
Delta, B.C.
V4L 2A8

December 8, 1987

Dynamo Resources Ltd.
Suite 209
717 West Pender Street
Vancouver, B.C.
V6C 1G9

ATTENTION: Mr. B. Rome

Re: Addendum to Report on the Cervo 1, GC(1-6) Mineral Claims Nicola M.D. British Columbia

Dear Sir:

A one day field trip was made to the Dynamo Resources property situated at Nicola Lake near Merritt, B.C. on December 4, 1987 to obtain additional sample data on tunnels and showings not previously examined by the writer during the July 27, 1987 visit.

The A adit was surveyed and sampled in order to confirm assay data previously submitted by Weymark, W.J., P.Eng., 1983 and referenced on page 8 of my report dated July 29, 1987.

Six samples were collected from the A adit and described as follows:

No.	Width m	Description	Assay Data Au oz/T	Ag oz/T	Cu %
D1	0.3	qtz. vein, Malachite stain, oxidized, at Portal East Wall for 1.0 m.	0.173	0.18	0.860

JOHN R. POLONI P. Eng.
Consulting Geologist

No.	Width m	Description	Assay Data Au oz/T	Ag oz/T	Cu %
D2	0.5	@ 3.0 m from D1 qtz. vein malachite stain, oxidized for 1.0 m.	0.086	0.12	0.136
D3	0.3	@ 4.0 m to 6.0 m from D1 along vein with width varying from 0.2 m to 0.4 m qtz. vein as above.	0.058	0.02	0.074
D4	0.25	@ 6.0 m to 8.0 m from D1, along vein with width varying from 0.2 m to 0.3 m, qtz. vein as above.	0.032	0.01	0.017
D5	0.60	@ station #3 to 2.5 m along vein. Vein 0.3 to 0.6 m wide, as above.	0.001	0.01	0.016
D6	0.76	@ portal, HW side of vein qtz. stringers in schist, chalcopyrite malachite. Chip across schist.	0.024	0.16	0.093

The quartz vein and mineralized schist exposed in surface outcrop at the portal is fault displaced 4.5 meters to the west as shown in the

tunnel. Samples D1 - D4 were taken as chip panel variety covering the vein exposure along the structure for the distances indicated, with sample D5 being taken from the fault displaced section. Sample D6 is a 0.76 meter chip across malachite iron stained schist and quartz stringers on the hanging wall side of the vein. The quartz vein is generally vertical or steeply dipping to the south, composed of oxidized quartz material, with chalcopyrite, malachite and azurite.

Sample D7 was taken as a grab variety from a pyrite rich silicified volcanic, exposed along the access trail to the A-adit portal. Assay data is as follows:

No.	Type	Au oz/T	Ag oz/T	Cu %
D7	Grab	0.001	0.06	0.010

Sample D8 is a chip sample taken from a copper bearing quartz vein explored in a short 3 meter tunnel situated above the road to the west of A-adit near the boundary between Cervo I and GC#6. This vein varies from 0.3 m to 0.9 meters in width. Assay data is as follows:

No.	Type	Au oz/T	Ag oz/T	Cu %
D8	Chip	0.008	0.08	0.228

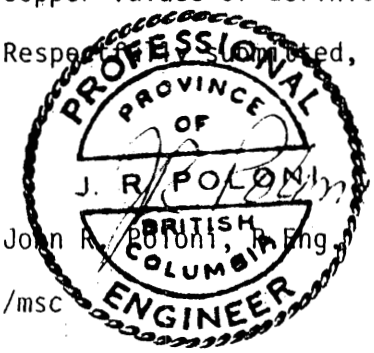
During the field examination a visit was made to the Danstar Property (Turlight Mine) situated to the immediate north of the Dynamo Resources GC#4 claim. This mine was developed by a 60 foot (18.3 m) shaft on a quartz vein striking N40^{o}W dipping at 45^{o} northeast, containing chalcopyrite, bornite and malachite. Reference is Memoir 249, 1961 by Cockfield, W.E. Sample D9 is picked from shipping ore remaining in stockpile.

No.	Type	Au oz/T	Ag oz/T	Cu %
D9	Selected	0.013	5.40	15.35

The exact property boundary location between the Danstar claims and the Dynamo Resources Ltd. GC#4 claim has not been established but it would appear that the structure explored in the past could strike on to the GC#4 claim and may even be reflected by the geophysical-geochemical anomaly shown on Plan No. 4 of the July 29, 1987 report.

While assay data for the A-adit does not exactly duplicate values presented by Weymark, W.J. in 1983 they do indicate the presence of gold-copper values of definite interest.

Respectfully Submitted,



John R. Poloni, P. Eng.

/msc

MIN-EN LABORATORIES LTD.

Specialists in Mineral Environments

705 West 15th Street North Vancouver, B.C. Canada V7M 1T2

PHONE:(604)980-5814 OR (604)988-4524 TELEX:VIA USA 7601067 UC

Certificate of ASSAY

Company:J.J.POLONI
Project:DYNAMO
Attention:J.R POLONI

File:7-2031/P1
Date:DEC 7/87
Type:ROCK ASSAY

We hereby certify the following results for samples submitted.

Sample Number	AU G/TONNE	AU OZ/TON	AG G/TONNE	AG OZ/TON	CU %
D-01	5.92	0.173	6.1	0.18	.860
D-02	2.96	0.086	4.2	0.12	.136
D-03	1.98	0.058	0.6	0.02	.074
D-04	1.08	0.032	0.5	0.01	.017
D-05	.02	0.001	0.4	0.01	.016
D-06	.81	0.024	5.6	0.16	.093
D-07	.02	0.001	2.0	0.06	.010
D-08	.28	0.008	2.8	0.08	.228
D-09	.43	0.013	185.0	5.40	15.350

Certified by _____

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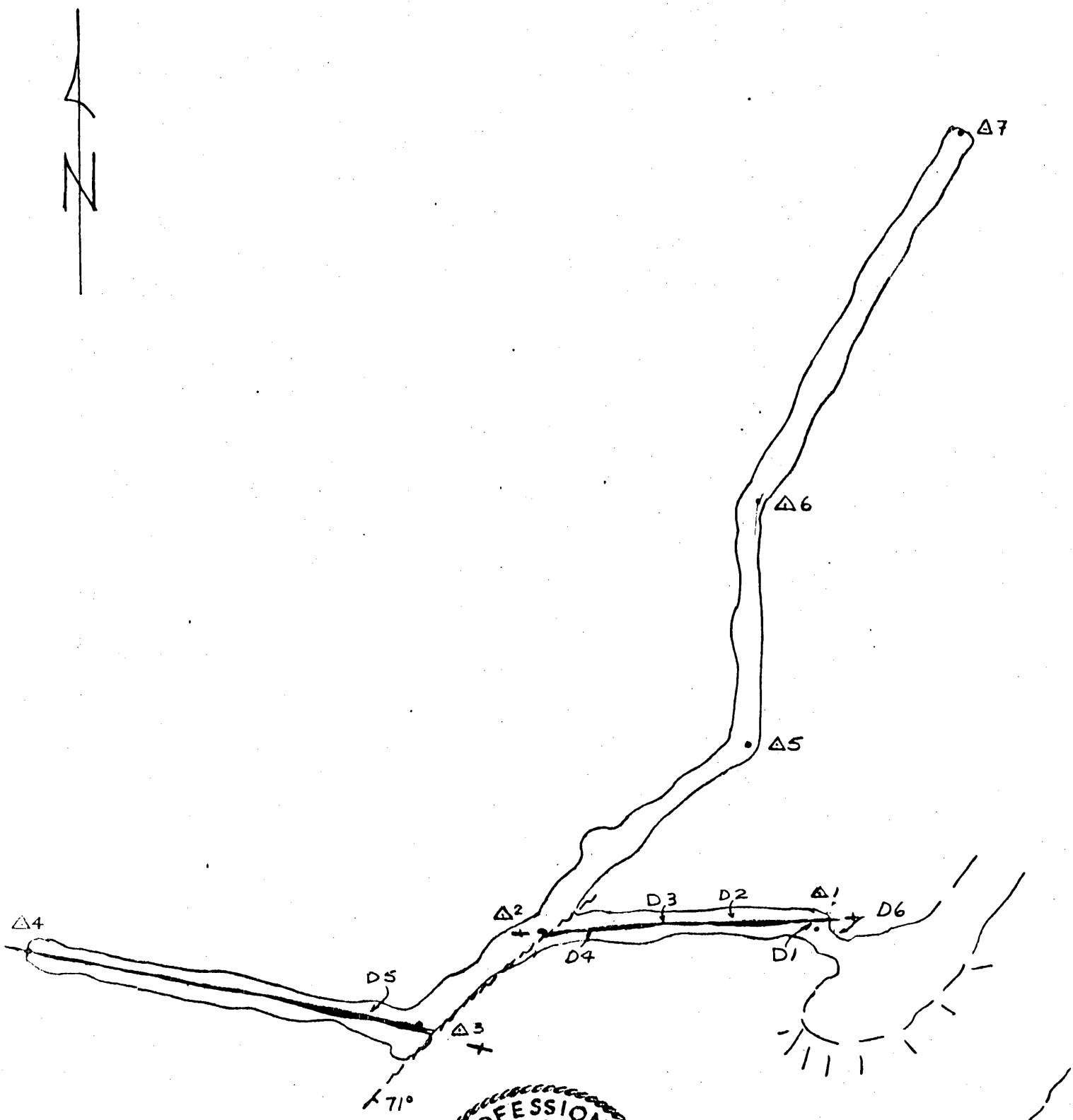

PROFESSIONAL ENGINEER
PROVINCE OF BRITISH COLUMBIA
J. R. POLONI

ADIT A
SAMPLE PLAN

SCALE 1:150

J.R. POLONI

CERTIFICATE

I, John R. Poloni, of 5502 - 8B Avenue, in the Municipality of Delta, in the Province of British Columbia,

DO HEREBY CERTIFY THAT:

1. I am a Consulting Geologist.
2. I am a Graduate of McGill University of Montreal, Quebec, where I obtained a B.Sc. Degree in Geology in 1964.
3. I am a Registered Engineer in the Geological Section of the Association of Professional Engineers of the Province of British Columbia.
4. I have practiced my profession since 1964.
5. I am a Member of the Canadian Institute of Mining and Metallurgy.
6. I have personally visited the Dynamo Resources Ltd. property on July 27 and December 4, 1987.
7. I have no interest in the properties and securities of Dynamo Resources Ltd., nor do I expect to receive or acquire any.
8. I consent to the use of this report by Dynamo Resources Ltd. in a submission to the Vancouver Stock Exchange and/or the British Columbia Superintendent of Brokers, and to distribute all or parts of the report to the shareholders or other interested parties provided that the meaning is not altered by partial quotes.

Dated this 8th day of December, 1987

PROFESSIONAL ENGINEER PROVINCE OF BRITISH COLUMBIA J. R. POLONI

John R. Poloni, B.Sc., P.Eng.

JOHN R. POLONI P. Eng.
Consulting Geologist

CERTIFICATE OF THE ISSUER

The foregoing constitutes full, true and plain disclosure of all material facts relating to the securities offered by this Prospectus as required by the Securities Act, and its regulations.

February 15, 1988
(date)

KENNETH BRUCE ROME
Chief Financial Officer,
Chief Executive Officer &
Promoter

WAYNE MURDO KENNEDY
Director & Promoter

ON BEHALF OF THE BOARD:

GEORGE JACKSON
Director & Promotor

STEVE RADVAK
Director & Promotor

CERTIFICATE OF THE AGENT

To the best of our knowledge, information and belief the foregoing constitutes full, true and plain disclosure of all material facts relating to the securities offered by this Prospectus as required by the Securities Act, and its regulations.

February 15, 1988
(date)

DAVIDSON PARTNERS LIMITED

Per: _____

Per: _____