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EMIL. P/K.

7.0 GEOLOGY, cont'd.

7.2 Local Geology, cont'd.

metallic mineralization consisting of copper and iron sulfides, gold and silver, have occurred within the sheared units in the contact environment.

Several mineralized veins are known on the property. Early work has examined ones close to the shores of Nicola Lake. Sampling in July 1987 has tested quartz vein occurrences further upslope. Results of this work is discussed in Section 7.3 following.

7.3 Work Programs 1970 - 1980's

Preliminary work on the Nicola Lake Group showings undertaken in 1930 is not well documented. Sampling reported on by Weymark, W.J. in February 1983 for Adit A covering a drift length of about 80 feet is as follows:

<u>No.</u>	<u>Width(in)</u>	<u>Cu%</u>	<u>Ag oz/T</u>	<u>Au oz/T</u>
A	24	0.02	0.02	0.003
B	24	0.15	0.06	0.042
C	18	0.20	0.28	0.456
D	18	0.32	0.08	0.164
E	18	1.18	0.20	0.168
F	20	1.40	0.05	0.003
G	24	0.84	0.01	0.008

Adit B was not examined at the time because of caving.

PROSPECTUS DATED FEBRUARY 15, 1988

THIS PROSPECTUS CONSTITUTES A PUBLIC OFFERING OF THESE SECURITIES ONLY IN THOSE JURISDICTIONS WHERE THEY MAY BE LAWFULLY OFFERED FOR SALE AND THEREIN ONLY BY PERSONS PERMITTED TO SELL SUCH SECURITIES. NO SECURITIES COMMISSION OR SIMILAR AUTHORITY IN CANADA HAS IN ANY WAY PASSED UPON THE MERITS OF THE SECURITIES OFFERED HEREUNDER, AND ANY REPRESENTATION TO THE CONTRARY IS AN OFFENCE.

DYNAMO RESOURCES LTD.
(hereinafter called the "Issuer")
209-717 West Pender Street, Vancouver, British Columbia

PUBLIC OFFERING: 350,000 Common Shares

Shares	Price to Public	Commission	Net Proceeds to be Received by Issuer
Per Share:	\$0.35(1)	\$0.035	\$0.315
Total:	\$122,500	\$12,250	\$110,250(2)

- (1) The price of the shares has been arbitrarily determined by the Issuer.
- (2) Before deduction of the costs of the Issue estimated to be \$20,000.

to market through which these securities may be sold.

OF THE SECURITIES OFFERED BY THIS PROSPECTUS MUST BE CONSIDERED TION. THE PROPERTY IN WHICH THE ISSUER HAS AN INTEREST IS IN THE V AND DEVELOPMENT STAGE ONLY AND IS WITHOUT A KNOWN BODY OF COM- RE. NO SURVEY OF THE PROPERTY OF THE ISSUER HAS BEEN MADE AND IN ACCORDANCE WITH THE MINING LAWS OF THE JURISDICTION IN WHICH RTY IS SITUATED, ITS EXISTENCE AND AREA COULD BE IN DOUBT. SEE RAPH "RISK FACTORS" ON PAGE 5.

tion has been made to conditionally list the securities being of- in on the Vancouver Stock Exchange. Listing is subject to the Is- lling the listing requirements of the Exchange on or before 180 the Effective Date of this Prospectus, including prescribed dis- and financial requirements.

is authorized by the Issuer to provide any information or to make entation other than those contained in this prospectus in connec- the issue and sale of the securities offered by the Issuer.

ing is a best efforts offering subject to a minimum subscription being received by the Issuer within 180 days from the Effective Date of this Prospectus. Further particulars of the minimum subscription are disclosed on page 3 under the caption "USE OF PROCEEDS TO ISSUER".

Upon completion of this offering this issue will represent 23.33% of the shares then outstanding as compared to 68.8% that will then be owned by the Directors, Senior Officers, and Promoters of the Issuer. Refer to the Head- ing "RISK FACTORS" on page 5 herein for details.

As agent, we conditionally offer these securities subject to prior sale, if, as and when issued by the Issuer and accepted by us in accordance with the conditions contained in the Agency Agreement referred to under the caption "PLAN OF DISTRIBUTION" on page 2 of this Prospectus.

AGENT: DAVIDSON PARTNERS LIMITED
900-580 Hornby Street, Vancouver, British Columbia

EFFECTIVE DATE: FEBRUARY 29, 1988.

R.P.
PROPERTY FILE
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