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(092ISE187)

PROSPECTUS

RECEIVED  
BRITISH COLUMBIA  
SECURITIES COMMISSION

PUBLIC OFFERING

300,000 SHARES

MAIKO RESOURCES LTD. (N.P.L.)  
#202-1139 Lonsdale Ave.  
North Vancouver, B.C.

Incorporated in British Columbia

Registered Office:

Registrar and Transfer Agent:

149 East 15th Street  
North Vancouver, B.C.

Montreal Trust Company  
466 Howe Street  
Vancouver, B.C.

Solicitors:

Auditors:

Correst, Gray & Munro,  
149 East 15th Street  
North Vancouver, B.C.

Alfred F. Gosling and Co.  
Chartered Accountants  
470 Granville Street  
Vancouver, B.C.

The Company by this Prospectus offers to sell 300,000 of its shares at the price of 25¢ per share subject to a commission not to exceed 6¼¢ per share.

	Price to Public	Discounts or Commissions	Proceeds to Company, if all the shares are sold
Per Unit \$	.25	Commission of \$ .0625 Discount of 25¢ per share	.1875
Total	\$ 75,000.00	Maximum commission of \$18,750.00	\$56,250.00

THERE IS PRESENTLY NO EXISTING MARKET FOR THE SHARES OF THE COMPANY.

A PURCHASE OF THE SECURITIES OFFERED BY THIS PROSPECTUS MUST BE CONSIDERED A SPECULATION AS THE COMPANY'S MINING PROPERTIES ARE IN THE EXPLORATION AND DEVELOPMENT STAGE ONLY.

NO SURVEY OR ANY PROPERTY OR PROPERTY INTEREST HELD BY THE COMPANY HAS BEEN MADE AND THEREFORE IN ACCORDANCE WITH THE MINING LAWS OF THE APPROPRIATE JURISDICTION IN WHICH THE PROPERTY IS SITUATE, THE EXISTENCE OF AND THE AREA OF SUCH PROPERTY COULD BE IN DOUBT.

THIS PROSPECTUS IS NOT, AND UNDER NO CIRCUMSTANCES IS TO BE CONSTRUED AS, A PUBLIC OFFERING OF SHARES FOR SALE IN THE UNITED STATES OF AMERICA, OR IN ANY OF THE TERRITORIES OR POSSESSIONS THEREOF, OR IN ANY PROVINCE OF CANADA OTHER THAN THE PROVINCE OF BRITISH COLUMBIA.

This is Exhibit "A" in the Statutory Form of Dale Waterton Vieweger. Sworn before me at North Vancouver, B.C. this 1st day of March, 1972.

A Commissioner for taking Affidavits in British Columbia

92ISE187-05  
PROPERTY FILE

NO SECURITIES COMMISSION OR SIMILAR AUTHORITY IN CANADA HAS IN ANY WAY PASSED UPON THE MERITS OF THE SECURITIES OFFERED HEREUNDER AND ANY REPRESENTATION TO THE CONTRARY IS AN OFFENCE.

NO PERSON IS AUTHORIZED BY THE COMPANY TO GIVE ANY INFORMATION OR TO MAKE ANY REPRESENTATIONS OTHER THAN THOSE CONTAINED HEREIN IN CONNECTION WITH THE ISSUE AND SALE OF THE SHARES OFFERED HEREUNDER. IF GIVEN OR MADE, ANY SUCH INFORMATION OR REPRESENTATION CANNOT BE RELIED UPON AS HAVING BEEN AUTHORIZED BY THE COMPANY.

REFERENCE SHOULD BE MADE TO THE PARAGRAPHS "PROMOTERS" AND "PRINCIPAL HOLDERS OF SECURITIES" HEREIN FOR A COMPARISON OF THE NUMBER OF SHARES HELD BY THE PROMOTERS AND DIRECTORS OF THE COMPANY FOR CASH AND PROPERTIES WITH THE NUMBER OF SHARES OFFERED BY THIS PROSPECTUS.

FEBRUARY 22nd , 1972.

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