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PROJECT INFO.

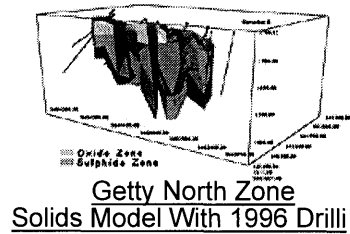


[Return To Homepage](#)

Getty Copper Corporation is a Canadian exploration company whose objective is to develop and place into production its property in British Columbia's Highland Valley, one of the most prolific copper producing regions in the world. Getty's property, assembled over a 20-year period, is the largest land package in the Highland Valley mining camp with 115 square kilometers (44 square miles) of contiguous claims. An advanced exploration program including metallurgical testing, is presently underway in preparation for a feasibility study. To date, two deposits have been identified on the property.

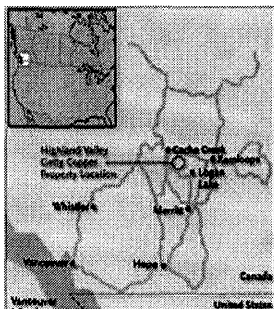
DEPOSITS

Getty North Deposit - The Getty North Deposit is currently estimated to contain a global resource of 80,000,000 tonnes of oxide and sulphide copper averaging .31%, of which 35,000,000 tonnes average .45%. In 1996, Getty completed 39 diamond drill holes totalling 9,835 meters (32,266 ft.) testing the extensions of the deposit and investigating induced polarization anomalies. The 1997 program has been designed to increase tonnage and define the open pit.

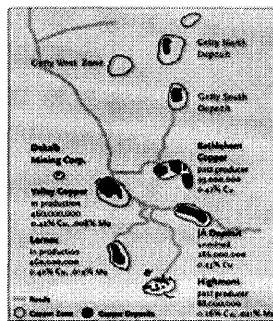


Getty South Deposit - Over 15,000 meters (49,212 ft) of diamond drilling and 1,768 meters (5,800 ft) of underground development by previous operators of the Getty South property, has determined an initial deposit of 36,000,000 tonnes of open pittable oxide and sulphide mineralization grading .47% copper. Included in this deposit is 719,500 tonnes grading 1.41%. In 1996, Getty drilled 13 diamond drill holes totalling 3,236 meters (10,618 ft). The deposit is currently being evaluated and additional drilling planned.

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[Highland Valley Property Location With Current Infrastructure](#)



[Principal Highland Valley Copper Deposits](#)



[1996 IP Survey Compilation \(Watts, Griffis and McOuat Limited, 1996\)](#)

LOCATION & INFRASTRUCTURE

The Highland Valley has a support infrastructure that is considered the best in the world. Located near the mining communities of Logan Lake, Ashcroft and Kamloops, the area has excellent highway and railroad access, ample water, power, and a climate conducive to year-round mining.

This region has already seen an incredible 830,000,000 tonnes of ore, averaging .44% copper, mined from nine major deposits. The result has been the production of approximately 8 billion pounds of copper, with molybdenum, silver and gold

by-products. Getty's properties are located adjacent to the giant Highland Valley Copper, a consortium of Teck Corporation, Rio Algom and Cominco. Highland Valley Copper had a 1995 operating profit of \$258,000,000 and is reported as the second largest milling rate in the world at 125,000 tonnes per day. It is estimated that the replacement cost would be \$1.2 billion if it were to be built today.



Back Top

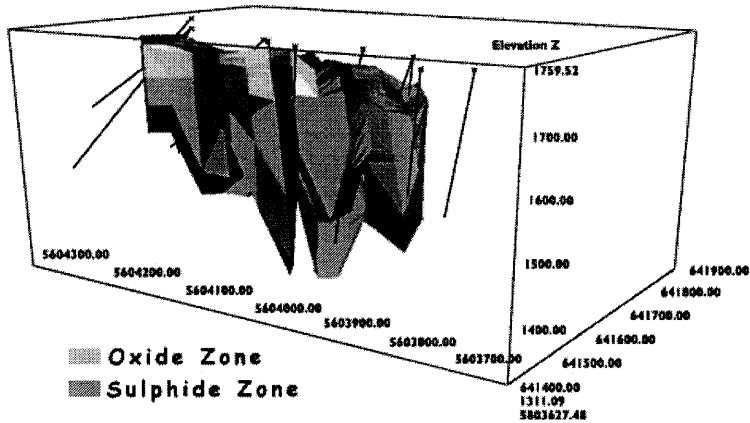
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**Getty North Zone Solids Model With 1996 Drilling
(Watts, Griffis and McOuat Limited, 1996)**



Back Top

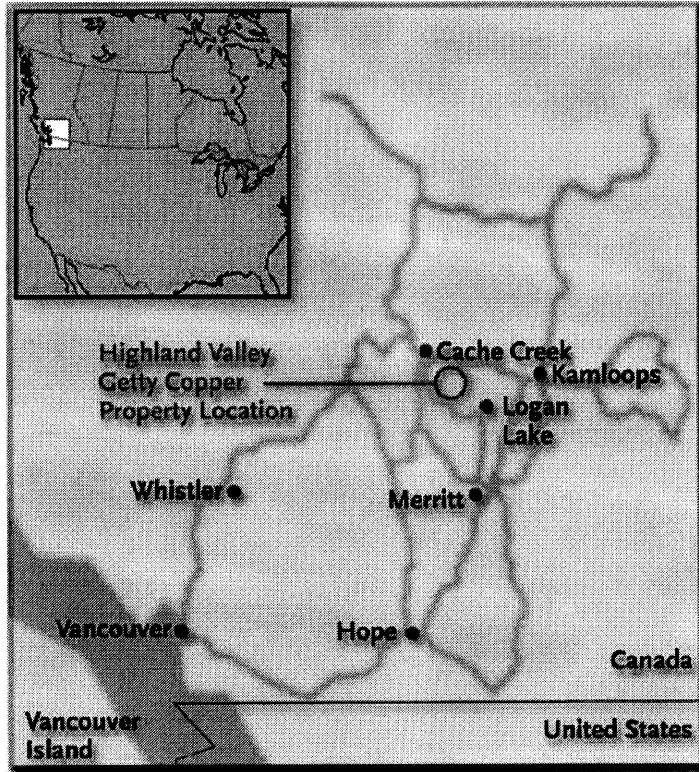
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[Return To Homepage](#)

Highland Valley Property Location With Current Infrastructure



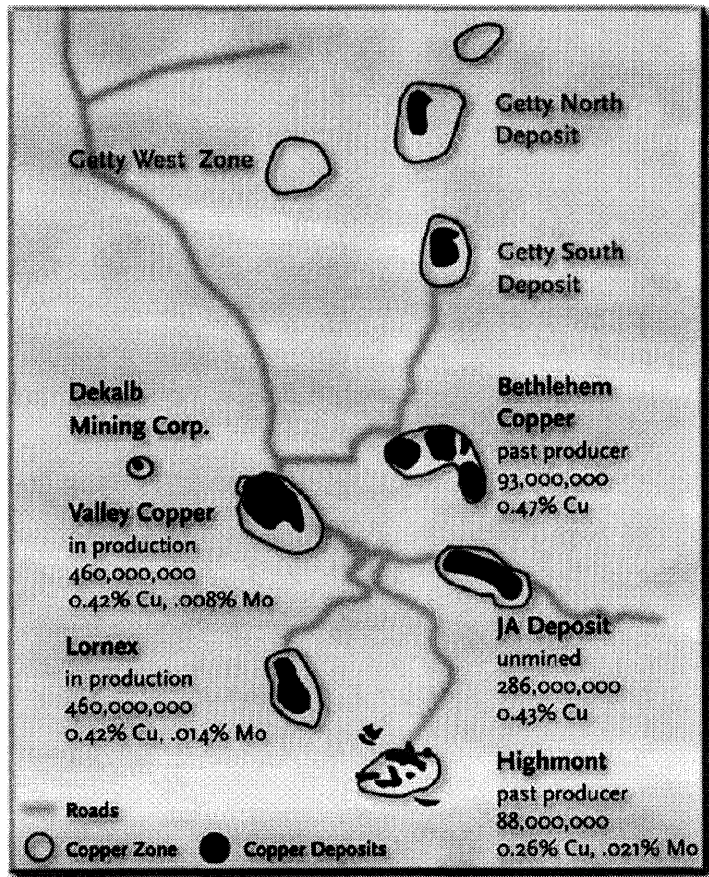
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[Return To Homepage](#)

Principal Highland Valley Copper Deposits



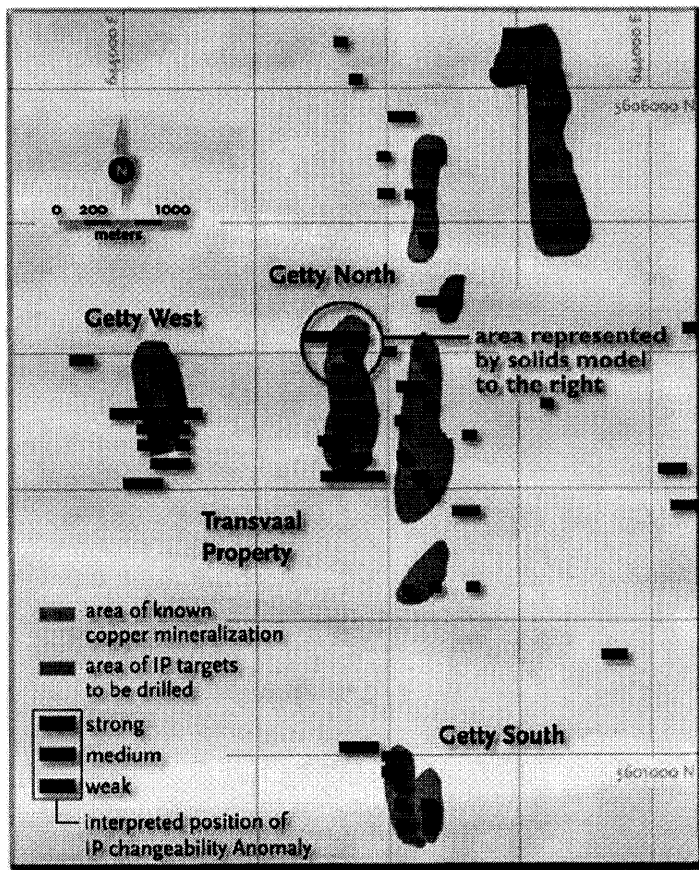
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Back Top

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