

September 4, 1980.

Canbec Resources Ltd., P. O. Box 195 Place Bonaventure, Montreal, Que. N5A 1A9.

Re Report on Greenwood Mineral Property San Jacinto Explorations Ltd.

Dear Sirs,

I hereby consent to the use of my report dated Oct. 31, 1978 on the Greenwood Mineral Property of San Jacinto Explorations Ltd., in the Statement of Material Facts for Canbec Resources Ltd.

Yours very truly,

HJB/jb

H. J. Bergmann, P. Eng.

October 2, 1980.

Canbec Resources Ltd., P. O. Box 195, Place Bonaventure, Montreal, Que. H5A 1A9.

> Re Report on Greenwood Mineral Property San Jacinto Explorations Ltd.

Dear Sirs,

In reference to my report of October 31, 1978 on the Greenwood Mineral Property, I have the following remarks in updating this report.

To my knowledge, after consultation with company officials, there has been no additional exploration or development carried out on the property since the report was written. None of the writer's recommendations has as yet been implemented.

The estimated costs of the recommendations should be updated to allow for inflation. The writer estimates that they should be increased by twenty-five percent.

The price of gold at the time of writing the report October 31, 1978, was \$225.00 U.S. per ounce as compared to \$650.00 U.S. per ounce at the present time. In addition, the Canadian dollar has depreciated against the U.S. dollar which increases the spread between the price of gold in 1978 and the present time. The increase in the price of gold amounts to 300% and thus the economics of the deposit have improved considerably.

The writer's recommendations for the exploration of the property remain the same but the possibility of mining and shipping of the indicated 50,000 tons grading 0.50 ounce gold per ton, to produce cash flow, should be investigated.

Yours very truly,