

007412

FOCUS RESOURCES LTD.
101 - 325 Howe Street
Vancouver, British Columbia

P R O S P E C T U S

Dated: September 3, 1974

New Issue

400,000

Common Shares

PROPERTY FILE

| | Price to Public | Commission | Proceeds to Issuer if all of the shares are sold |
|----------|-----------------|-------------|--|
| Per Unit | 15¢ | 3¢ | 12¢ |
| Total | \$60,000.00 | \$12,000.00 | \$48,000.00 |

THERE IS NO MARKET FOR THE COMPANY'S SECURITIES
IN THE PROVINCE OF BRITISH COLUMBIA OR ELSEWHERE.

A PURCHASE OF THE SHARES OFFERED BY THIS PROSPECTUS
MUST BE CONSIDERED A SPECULATION SINCE THE COMPANY'S MINERAL
CLAIMS ARE STILL ONLY IN THE EXPLORATION STAGE. REFERENCE SHOULD
ALSO BE MADE TO THE CAPTION "PRINCIPAL HOLDERS OF SHARES" AND THE
COMPARISON OF THE PERCENTAGE OF SECURITIES BEING OFFERED TO THE
PUBLIC FOR CASH AND THOSE ALREADY ISSUED BY THE COMPANY TO ACQUIRE
ITS PROPERTIES.

NO SECURITIES COMMISSION OR SIMILAR AUTHORITY IN
CANADA HAS IN ANY WAY PASSED UPON THE MERITS OF THE SECURITIES
OFFERED HEREUNDER AND ANY REPRESENTATION TO THE CONTRARY IS AN
OFFENCE.

NO SURVEY HAS BEEN MADE OF THE COMPANY'S LOCATED
MINERAL CLAIMS AND THEREFORE IN ACCORDANCE WITH THE MINING LAWS
OF THE PROVINCE OF BRITISH COLUMBIA THEIR EXISTENCE AND AREA
COULD BE IN DOUBT.

THE PROPERTY OF THE COMPANY IS WITHOUT A KNOWN BODY
OF COMMERCIAL ORE AND THE PROPOSED PROGRAM IS AN EXPLORATORY
SEARCH FOR ORE.

IN THE EVENT THAT THE MINIMUM AMOUNT OF 200,000
SHARES HAS NOT BEEN SOLD WITHIN 90 DAYS FROM THE DATE OF THIS
PROSPECTUS, THE SUBSCRIPTION MONIES WILL BE RETURNED TO THE
SUBSCRIBERS IN FULL.

STAR OF 921

I N D E X

| | <u>Page</u> |
|--|------------------|
| New Issue | Front Page Cover |
| Name and Incorporation of Issuer | 1 |
| Plan of Distribution | 1 |
| Directors and Officers | 1 |
| Capitalization | 2 |
| Prior Sales | 2 |
| Description of Share Capital Structure | 2 |
| Use of Proceeds | 3 |
| Description of Business and Property of Issuer | 6 |
| Promoters | 9 |
| Remuneration of Directors and Senior Officers | 9 |
| Escrowed Shares | 10 |
| Principal Holders of Shares | 11 |
| Interest of Management and Others in Material Transactions | 11 |
| Preliminary Expenses | 11 |
| Auditors, Transfer Agents and Registrars | 12 |
| Purchaser's Statutory Right of Rescission | 12 |
| Other Material Facts | 13 |
| Financial Statements | |
| Engineer's Report | |
| Certificate | |

| | |
|------------------------------------|-------------|
| TOTAL ESTIMATED COST PHASES I & II | \$12,540.00 |
| TOTAL EXPENDITURES | \$42,434.40 |
| Provision for Listing Fee | \$ 2,000.00 |
| GRAND TOTAL: | \$44,434.40 |

The balance of \$3,565.60 of the proceeds, together with approximately \$6,000.00 in the Company's Treasury, will be used for general administrative expenses connected with the Company's operations. In the event not all of the shares offered hereunder are sold, priority will be given to Phase I of the work program on the Star of the West claim group (\$8,954.40) and Phase I of the work program on the Brandywine property (\$7,224.00). Until the sum of \$16,500.00 required for these programs, together with \$5,500.00 for administrative costs, and \$2,000.00 for the proposed listing fee are raised by the Company for a total of \$24,000.00 (represented by the sale of 200,000 shares), all subscription monies will be deposited with Guaranty Trust Company of Canada. If the 200,000 shares are not sold within 90 days, then all subscriptions for shares held by the Guaranty Trust Company of Canada shall be returned to the subscribers in full. If the minimum amount is raised within the required period, the Vancouver Curb Exchange's fee of \$2,000.00 will be held in trust by Guaranty Trust Company of Canada for that purpose.

The Company may pursuant to the recommendations of a qualified engineer abandon in whole or in part any of its properties or may alter as work progresses the work program recommended or may make arrangements for the performance of all or any portion of such work by other persons or companies and may use any money so diverted for the purpose of conducting work or examining other properties acquired by the Company after the date of this Prospectus although the Company has no present plans in this regard. If any such event occurs during the primary distribution of the shares referred to in this Prospectus, an amendment to this Prospectus will be filed.

No part of the proceeds shall be used to invest, underwrite, or trade in securities other than those that qualify as investments in which trust funds may be invested under the laws of the jurisdiction in which securities offered by this Prospectus may be lawfully sold. Should the Company propose to use the proceeds to acquire non-trustee type securities after initial distribution of the securities offered by this Prospectus, approval by the shareholders must be first obtained and prior disclosure must be made to the securities regulatory bodies having jurisdiction over the sale of the securities offered by this Prospectus.

DESCRIPTION OF BUSINESS AND PROPERTY OF ISSUER

The principal business of the Company is the acquisition, exploration and development of mineral deposits.

STAR OF THE WEST CLAIM GROUP

The Company is the recorded owner subject to the British Columbia Mineral Act of the following located mineral claims situate in the Alberni Mining Division of the Province of British Columbia:

| <u>Name of Claim</u> | <u>Record Number</u> | <u>Expiry Date</u> |
|----------------------|----------------------|--------------------|
| COR 1 - 18 | 20469 - 20486 | February 18, 1975 |

The Company has an option to purchase the Star of the West located mineral claim, record number 20424, expiry date February 8, 1975.

The claims were acquired by the Company pursuant to an agreement between the Company and Rolf Harms of 17515 - 24th Avenue, Surrey, British Columbia, dated May 10, 1974, and subsequent option agreement dated July 22, 1974, for 750,000 shares of the Company issued as follows:

| | | |
|--|---|----------------|
| Hans D. Dietmann 1010 Lillooet Road, North Vancouver, B.C. | - | 650,000 shares |
| Rolf Harms 17515 - 24th Avenue Surrey, B.C. | - | 50,000 shares |

Derek Frank Tessier
7562 Angus Drive
Vancouver, B.C. - 25,000 shares

Gordon Charles Gutrath
3636 Lakedale Avenue
Burnaby, B.C. - 25,000 shares

The Vendor and all of the above persons to whom the shares are allotted are Directors of the Company. Mr. Harms acquired the claims for approximately \$850.00.

To the best knowledge of the signatories hereto no person is to receive more than 5% interest in the consideration paid to Mr. Harms except for the persons named above.

The Star of the West property is located 11 miles south of Port Alberni, Vancouver Island, and is in the Alberni Mining Division and lies just east and south of the confluence of the Franklin River and Corrigan Creek.

Access to the claim area is by a good all weather gravel logging road from Port Alberni. An old spur railway line provides easy access to the western claims from the logging road. The eastern claims are on a steep slope and are accessible by old trails and a logging road which runs along the top of the ridge close to the eastern claim boundary.

The area of the claims was first staked in 1894 and has been worked intermittently over the years, such work including tunnelling in 1896 and further trenching and underground exploration on adjacent claims in the 1930's. No work has been done on the property by the Company since its acquisition.

There is no surface or underground plant or equipment on the property.

For further details see the report of George B. Phelps, P.Eng., dated March 20, 1974, attached hereto and forming part of this Prospectus.

There is no known body of commercial ore on the property and the proposed program is an exploratory search for ore.

BRANDYWINE PROPERTY

The Company is the recorded owner subject to the British Columbia Mineral Act of the following located mineral claims situate in the Vancouver Mining Division of the Province of British Columbia:

| <u>Name of Claim</u> | <u>Record Number</u> | <u>Expiry Date</u> |
|----------------------|----------------------|--------------------|
| AL 1 to 3 | 25386 to 25388 | February 8, 1975 |
| AL 5 | 25389 | February 8, 1975 |
| AL 7 to 10 | 25390 to 25393 | February 8, 1975 |
| DON 1 to 2 | 25320 to 25321 | February 8, 1975 |
| RC 3 to 10 | 25396 to 25403 | February 8, 1975 |
| RA 3 to 8 | 25290 to 25295 | February 8, 1975 |
| TAN 9 to 14 | 25356 to 25361 | February 8, 1975 |

The claims were acquired by the Company pursuant to an agreement dated April 30, 1974 between the Company and the following persons for the sum of \$3,750.00.

Roy Carlson
1765 Kilkenny Road
North Vancouver, B.C.

Al Sweeney
978 Wellington Drive
North Vancouver, B.C.

To the best knowledge of the signatories hereto no person has received or is to receive a greater than 5% interest in the consideration paid to the Vendors for the claims.

The property is located approximately 50 miles north of Vancouver, B.C. in the Vancouver Mining Division, and lies one mile west of Daisy Lake. The claim block lies just west of Highway 99.

Highway 99 provides good access from Vancouver or Squamish to the property area. The claim area can be reached by an old logging road or by following the B.C. Railway which passes through the property. The western claim area is steep and rocky and there are no roads to this part of the area.

This area has been known as a mineralized area for many years with the first mining activity being an exploration for placer gold in the streams. Mineral claims were staked in

the area in the early 1920's. Exploration is in progress in various claims surrounding the property with promising gold mineralization developing. No work has been done on this property by the Company since its acquisition.

There is no surface or underground plant or equipment on the property.

For further details see the report of George B. Phelps, P. Eng., dated March 20, 1974 attached hereto and forming part of this Prospectus.

There is no known body of commercial ore on the property and the proposed program is an exploratory search for ore.

PROMOTERS

Hans D. Dietmann and Rolf Harms being the persons who took the initiative in founding the Company may be considered the Promoters of the Company in accordance with Section 2(1) of the Securities Act, 1967. Reference is made to the caption "Description of Business and Property of Issuer" wherein the interests of the Directors in the property acquired by the Company and the consideration received by them therefor is disclosed.

REMUNERATION OF DIRECTORS AND SENIOR OFFICERS

No direct remuneration has been paid by the Company to its Directors and Senior Officers from the date of incorporation to the date of this Prospectus. The aggregate direct remuneration expected to be paid during the current fiscal year ending May 15th, 1975, to Directors and Senior Officers of the Company is not expected to exceed \$6,000.00. Allwest Management Ltd., a company controlled by Hans D. Dietmann, a director of the Company, is receiving \$300.00 per month for secretarial services and office rent.

ESCROWED SHARES

As of the date of this Prospectus 750,000 shares are held in escrow by the Guaranty Trust Company of Canada, 540 Burrard Street, Vancouver 1, British Columbia, subject to the direction or determination of the British Columbia Securities Commission (Commission). The escrow restrictions provide that the shares may not be traded in, dealt with in any manner whatsoever, or released nor may the Company, its Transfer Agent or escrow holder make any transfer or record any trading of the shares without the consent of the Commission.

In the event the Company loses or abandons or fails to obtain title to all or part of the property or assets for which it allotted all or part of the escrow shares, the Company will declare any such event to the Commission by way of directors' resolution and the holders of such shares, the trustee thereof and the Company, have agreed that such number of said shares, as the Commission determines shall have become subject to cancellation, shall be surrendered to the Company by way of gift for cancellation. The complete text of the escrow agreement is available for inspection at the registered office of the Company, Suite 534, 789 West Pender Street, Vancouver 1, British Columbia.

| <u>Designation of Class</u> | <u>Number of Shares Held in Escrow</u> | <u>Percentage of Class</u> |
|-----------------------------|--|----------------------------|
| Common Shares | 750,000 | 83.33% |

150,000 shares of the capital of the Company sold for cash have been voluntarily pooled with the Guaranty Trust Company of Canada not to be released until 30 days after the completion of the sale of the shares offered by this Prospectus.

REPORT
on the
STAR OF THE WEST CLAIM GROUP
ALBERNI MINING DIVISION
VANCOUVER ISLAND, B.C.

Latitude 49°05'N

Longitude 124°45'W

N.T.S. 92F - 2

CLAIMS

Star of the West
COR 1 - 18

RECORD NUMBER

20424
20469 - 20486

EXPIRY DATE

February 8, 1975
February 18, 1975

for

FOCUS RESOURCES LTD.

by:

George B. Phelps, P.Eng.,

March, 1974

TABLE OF CONTENTS

| | <u>Page</u> |
|----------------------|-------------|
| INTRODUCTION..... | 1 |
| CONCLUSION..... | 1 |
| RECOMMENDATIONS..... | 2 |
| ESTIMATED COSTS..... | 3 |
| GEOGRAPHY..... | 4 |
| Location..... | 4 |
| Access..... | 4 |
| Topography..... | 4 |
| Vegetation..... | 5 |
| Climate..... | 5 |
| Water..... | 5 |
| CLAIMS..... | 5 |
| HISTORY..... | 6 |
| GEOLOGY..... | 8 |
| APPENDIX | |
| References | |

INTRODUCTION

This report is written at the request of Mr. Hans Dietmann, President of Focus Resources Ltd. The writer made a preliminary examination of the property and some of the old workings on February 8, 1974. There was no snow cover on the property at this time.

CONCLUSION

This property lies in an old gold mining area and has been reported to have significant gold values.

There has been no recent work because gold properties were not economically attractive, before the recent high price of gold.

The many advances in geological techniques and mining methods since the early exploration, plus the present high gold price justify a preliminary exploration program on this property.

The previously reported 0.5 to 1 ounce gold values would now be economic and the property is in an easily accessible area where exploration costs can be kept to a minimum.

RECOMMENDATIONS

Phase I

- A. Complete a geological map of the claim area at a scale of 1" = 400'. Locate any additional veins or old workings. Enlargements of existing topographic maps can be used for a base map. A base line and co-ordinate grid at 800 foot intervals should be established for mapping control in the thickly forested areas.
- B. Examine, map and sample the old workings which are accessible. A small gasoline engine powered pump will be necessary to pump the water out of the adits which have been filled with water.
- C. Map and sample the old trenches. Trench with a cobra drill any vein extensions or new veins which are located. Map and sample them.

Phase II

Phase II is contingent upon the location of a vein or veins with economic gold values during Phase I. Diamond drilling, wire line AQ, to test the veins on strike and at depth. A minimum of 1,000 feet of drilling would be necessary to evaluate a promising vein. It is not feasible to use a bulldozer in this area to build a drill site so it will be necessary to move the drill in by hand or winch power. This increases the drilling cost and in part offsets the generally reduced exploration costs in this area.

ESTIMATED COSTS

Phase I

Personnel

| | | |
|-------------------|------------------------------|-----------------------|
| Geologist | - 10 days @ \$175.00/day.... | \$ 1,750.00 |
| Senior Technician | - 10 days @ \$125.00/day.... | 1,250.00 |
| Technician | - 10 days @ \$ 80.00/day.... | 800.00 |
| Cobra Operator | - 4 days @ \$125.00/day.... | 500.00....\$ 4,300.00 |

Transportation

| | |
|---|--------|
| 4 wheel drive truck 10 days @ \$ 20.00/day & 15¢/mile and ferry costs..... | 325.00 |
|---|--------|

Food and Accommodation

| | |
|---|--------|
| Meals and motel lodging 34 man days @ \$18.00/day..... | 612.00 |
|---|--------|

Equipment

| | |
|--|--------|
| Surveying equipment, sampling equipment pumping equipment rental, cobra drill & steel rental, miscellaneous..... | 675.00 |
|--|--------|

Assaying

| | |
|--|--------|
| Estimated 100 rock samples assayed for gold only @ \$3.50/sample..... | 350.00 |
|--|--------|

Data Compilation, Maps and Report..... 1,200.00

Contingencies - 20%..... 1,492.40

ESTIMATED COST PHASE I.....\$ 8,954.40

Phase II

| | |
|---|-------------|
| - Geologist - Supervisor - 14 days @ \$175.00/day..... | \$ 2,450.00 |
| - Diamond Drilling 1,000 feet wireline AQ or BQ all inclusive costs, mobilization and demobilization drill site preparation @ \$15.00/foot..... | 15,000.00 |
| - Contingencies @ 20%..... | 3,490.00 |

ESTIMATED COST PHASE II.....\$20,940.00

TOTAL ESTIMATED COST PHASE I & II

\$ 29,894.40

GEOGRAPHY

Location

The Focus Resources Ltd. Star of the West property is eleven miles south of Port Alberni, Vancouver Island. The property is in the Alberni Mining Division and lies just east and south of the confluence of the Franklin River and Corrigan Creek.

Co-ordinates are $49^{\circ}05''$ North latitude and $124^{\circ}45''$ West longitude.

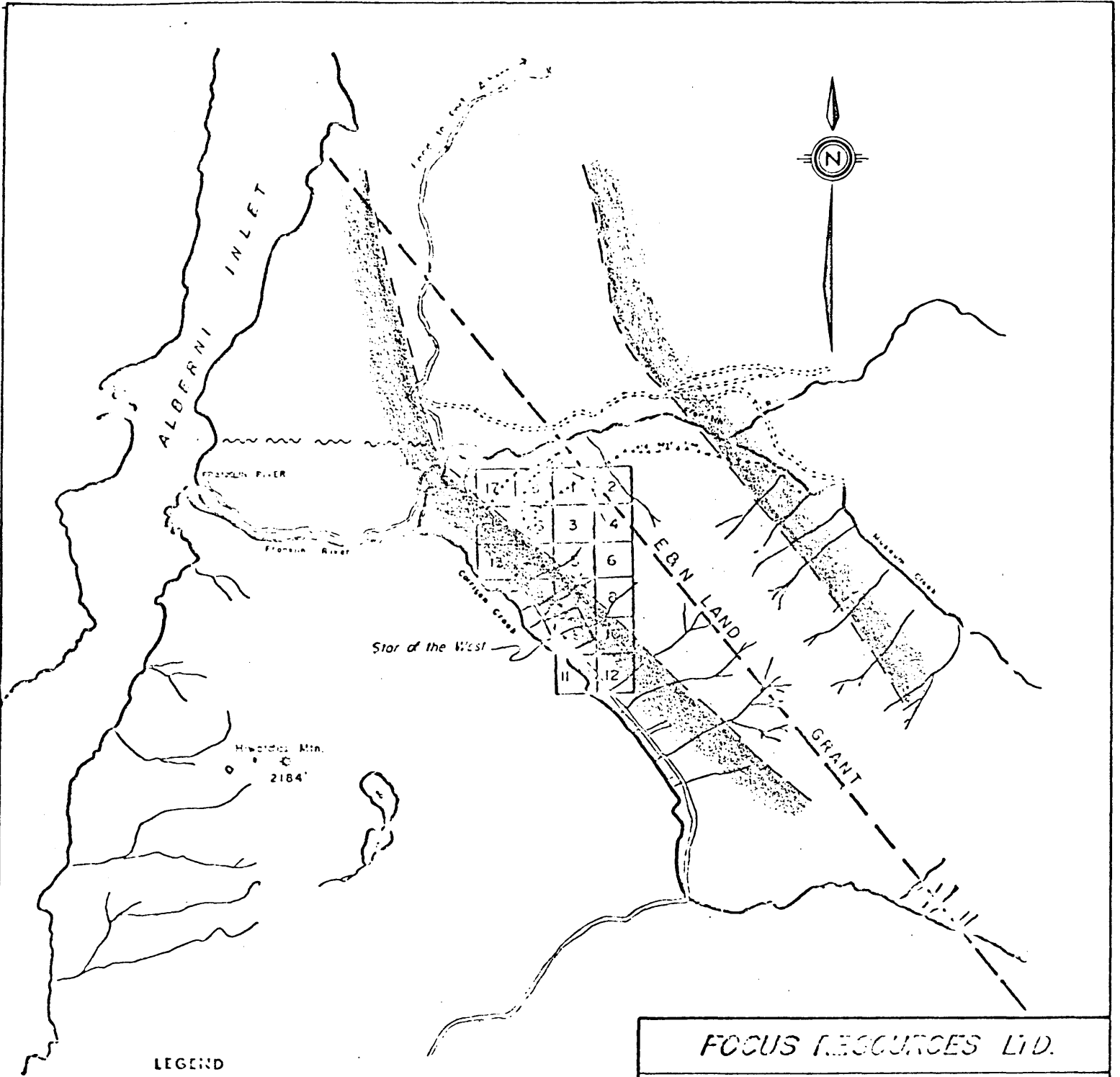
Access

Access to the claim area is by a good all weather gravel logging road from Port Alberni. An old spur railway line provides easy access to the western claims from the logging road. The eastern claims are on a steep slope and are accessible by old trails and a logging road which runs along the top of the ridge close to the eastern claim boundary.




Topography

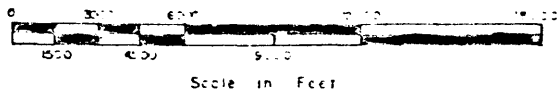
The claims lie on the steep west slope of a long ridge just east of Corrigan Creek. The topography grades from gently sloping on the western edge to steep with cliffs and bluffs on the eastern side. However, the access is not particularly difficult since the bluffs and cliffs are irregular and broken.

Elevations range from 500 feet on the west to 2,200 feet on the eastern border.



LEGEND

-  Biotite-granodiorite
-  Karmutsen volcanics
-  Fault



| | |
|--|---------|
| <i>FOCUS RESOURCES LTD.</i> | |
| ALBERNI CANAL AREA | |
| CON MINERAL CLAIMS | |
| Alberni M.D. | NTS 92F |
| SCALE | |
| DRAWN P.H. | |
| DATE Feb. 1974 | |
| NUMBER 403- | |
| Location Map and General Geology | |

Vegetation

The claim area is densely wooded; however, the underbrush is not very thick except along stream bottoms. The stands of timber are second growth West Coast hemlock, balsam and Douglas fir. There are numerous rock exposures as small knobs or bench faces.

Climate

The weather is generally mild with the snow cover gone by the end of February. Precipitation is heavy throughout the area.

Water

There are numerous streams on the property which drain into Franklin River to the north and Corrigan Creek to the west. Sufficient water is available for any drilling requirements.

CLAIMS

Focus Resources Ltd. own full title to 18 contiguous mineral claims and a mineral claim on a reverted crown grant in the Corrigan Creek area of the Alberni Mining Division, Vancouver Island, B.C.

These claims are:

| <u>Claims</u> | <u>Record Number</u> | <u>Expiry Date</u> |
|------------------|----------------------|--------------------|
| COR 1 - 18 | 20469 - 20486 | February 18, 1975 |
| Star of the West | 20424 | February 8, 1975 |

HISTORY

The Star of the West mineral claim was located on Granite Creek (now Corrigan Creek) in 1894 by Mr. McCoy, Mr. Poole and others. Other claims were located adjacent to the Star of the West and in the immediate area.

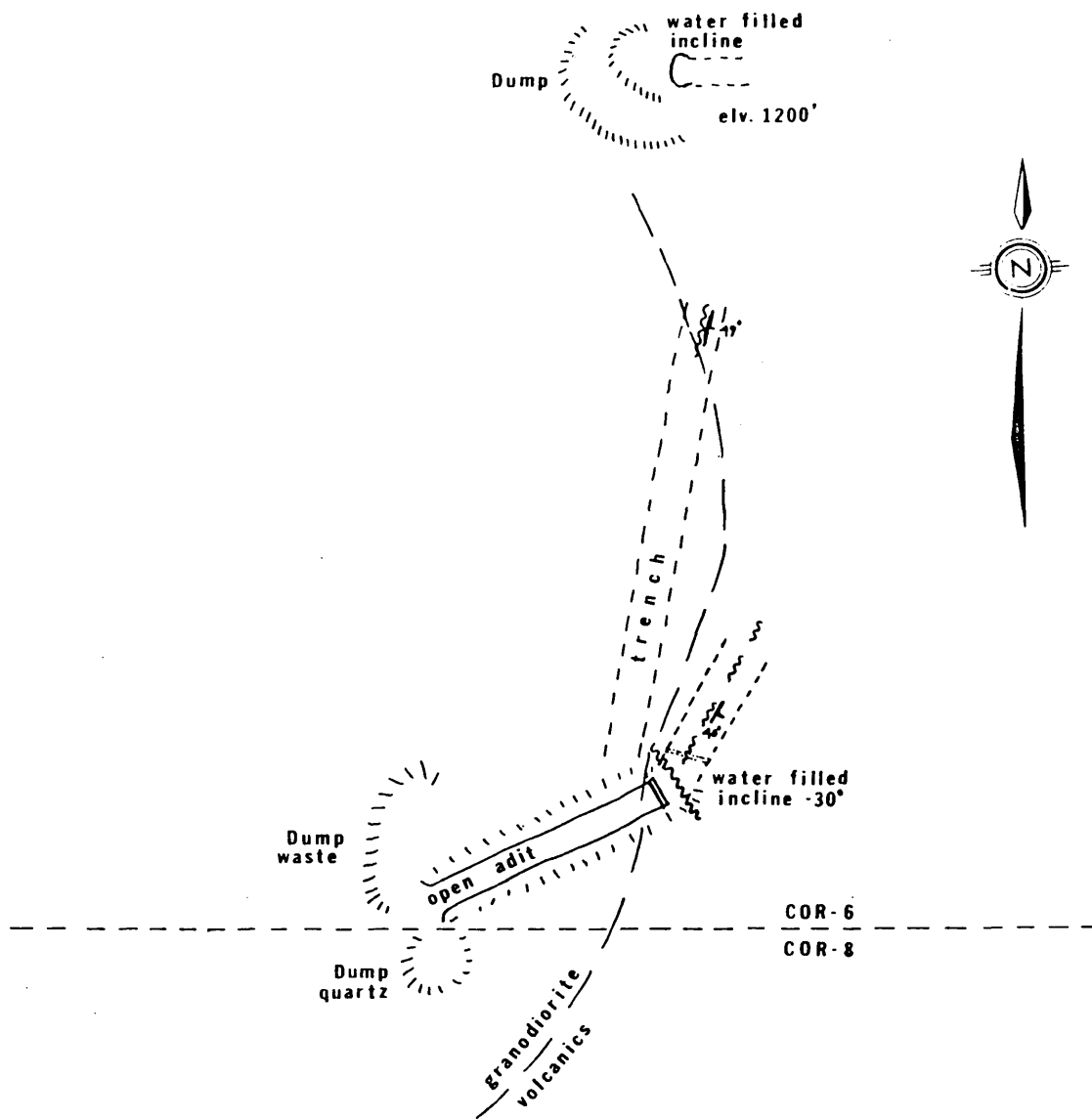
It was reported by the B. C. Minister of Mines Annual Report that several veins of blue quartz were exposed on the Star of the West Group which averaged \$25.00 per ton mill test (gold at \$20.67 per troy ounce).

The 1895 B. C. Minister of Mines Report described the Star of the West mineral claim as located on McCoy Creek, a small tributary of Granite Creek (Corrigan Creek). The vein is quartz with pyrite and considerable calcite. It is about 5 feet wide where exposed and can be traced for a short distance along the creek. The vein strikes N50°E. The country rock is described as syenite. A one ton test shipment to the Tacoma smelter gave a return of \$10.00 in gold (gold at \$20.67 per troy ounce).

The Islander claim adjoining the Star of the West also had an exposure of sulfide ore on McCoy Creek.

The Star of the West Crown Grant was issued March 19, 1897, to Mr. M. A. Ward and Mr. F. N. Stirling.

The 1896 B. C. Minister of Mines Report states that a tunnel was being driven on the Star of the West claim N45°E and was then about



FOCUS RESOURCES LTD.

ALBERNI GOLD PROPERTY

Scale: 1" = 40'

Drawn: G.B.P.

Date: March, 1974

OLD
WORKINGS

50 feet long. There was a well-defined fault wall as the hanging wall which dipped -60° southeast. The "blue quartz" vein material was tested and found to be carbonate. Quartz and pyrite were also present.

Additional work has been done in the area over the succeeding years although it is not mentioned in the Annual Reports.

Trenching and additional underground exploration was completed on adjacent claims in the 1930's.

GEOLOGY

The Triassic Karmutsen Formation volcanics are intruded by the Jurassic Island Intrusions. A preliminary examination indicates that a biotite granodiorite - volcanic contact passes through the claim block. The contact strike is N40°W. The approximate contact location is shown on the accompanying map.

The Alberni area is intruded by numerous gold bearing quartz veins. The veins examined on the Focus property strike approximately N40°E. The width varies from two to three feet. Minor amounts of sulfides occur in the quartz and calcite vein and probably carry the gold.

Stronger veins are reported to be on the property, but they have not yet been examined.

No detailed geological mapping has been performed in this area.

Three old workings were examined, two of which were filled with water and the portal of one of these had started to cave. All three workings were on quartz veins.

Other workings and veins are known to be present on the Star of the West claim which were not examined by the writer.

Respectfully submitted,



REFERENCES

- B. C. Minister of Mines Annual Report 1895 Page 647
 - B. C. Minister of Mines Annual Report 1896 Page 5
 - B. C. Minister of Mines Annual Report 1897 Page 569
- Alberni 92F (G.S.C. paper 68-50).

ENGINEER'S CERTIFICATE

I, GEORGE B. PHELPS, of #501-2061 Beach Avenue, in the City of Vancouver, in the Province of British Columbia, DO HEREBY CERTIFY:-

1. That I am a consulting geological engineer with a business address of 420-475 Howe Street, Vancouver, British Columbia.
2. That I am a graduate of the Montana College of Mineral Science and Technology where I obtained my B.Sc. in geological engineering in 1966 and my M.Sc. in geological engineering in 1969.
3. That I am a Registered Professional Engineer in the Geological Section of the Association of Professional Engineers in the Province of British Columbia.
4. That I have practiced my profession as a geological engineer for the past eight years, and
5. That I have no interest, direct or indirect, in the property with which this report is concerned, nor do I expect to receive any such interest. I have no interest in the securities of Focus Resources Ltd.

A circular seal for the Province of British Columbia, Registered Professional Engineer. The seal contains the text "PROFESSION OF PROVINCE OF BRITISH COLUMBIA" around the perimeter and "G. B. PHELPS" in the center. A signature is written over the seal and extends to the right.
George B. Phelps, M.Sc., P. Eng.

DATED at the City of Vancouver, Province of British Columbia, this 30 day of April 1974.

REPORT ON THE
BRANDYWINE PROPERTY
VANCOUVER MINING DIVISION
BRITISH COLUMBIA

Latitude: 50°01'N
Longitude: 123°09'W
NTS 92J - 3

for

FOCUS RESOURCES LTD.

| | <u>Claims</u> | <u>Record Number</u> | <u>Expiry Date</u> |
|-----|---------------|----------------------|--------------------|
| AL | 1 to 3 | 25386 to 25388 | February 8, 1975 |
| AL | 5 | 25389 | February 8, 1975 |
| AL | 7 to 10 | 25390 to 25393 | February 8, 1975 |
| DON | 1 to 2 | 25320 to 25321 | February 8, 1975 |
| RC | 3 to 10 | 25396 to 25403 | February 8, 1975 |
| RA | 3 to 8 | 25290 to 25295 | February 8, 1975 |
| TAN | 9 to 14 | 25356 to 25361 | February 8, 1975 |

by:

GEORGE B. PHELPS, P.Eng.

March, 1974

TABLE OF CONTENTS

| | <u>Page</u> |
|----------------------|-------------|
| INTRODUCTION..... | 1 |
| CONCLUSION..... | 1 |
| RECOMMENDATIONS..... | 2 |
| ESTIMATED COSTS..... | 4 |
| GEOGRAPHY..... | 7 |
| Location..... | 7 |
| Access..... | 7 |
| Topography..... | 7 |
| Climate..... | 7 |
| Vegetation..... | 8 |
| Water..... | 8 |
| CLAIMS..... | 8 |
| HISTORY..... | 9 |
| GEOLOGY..... | 9 |

INTRODUCTION

This report is written at the request of Mr. Hans Dietmann, President of Focus Resources Ltd.

The writer examined the property on February 20, 1974. There was two to three feet of snow cover; however, numerous outcrops were exposed and the rock faces on the railway were free of snow.

CONCLUSION

The claim area lies in an area known to be favourable for mineralization. The adjacent Van Silver property has several zones of potentially economic mineralization, containing values in gold, silver, copper, lead, and zinc.

The structural trends reported and observed on the Van Silver property continue to the Focus claim area. These strong lineaments are probably structurally related and are possible fault zones. The sericitic and epidotized greenstones indicate alteration of the country rock.

The Focus Resources Ltd. claim group merits an exploration program to determine if economic mineralization is present.

RECOMMENDATIONS

PHASE I

- A. Make a geological map of the claim area at 1 inch = 400 feet scale, using an enlargement of the existing topographic map for control. Air photographs should be used to help define the structure in the area. Photo coverage will be necessary beyond the claim group. A line control grid may be necessary.
- B. Conduct a reconnaissance soil and silt sampling program with the mapping. Areas of known mineralization or suspected fault zones should be sampled in greater detail, on an established grid if necessary.

PHASE II

Phase II is contingent upon favourable results from Phase I.

- A. Map any mineralized zones in detail at a scale of 1 inch to 100 or 200 feet.
- B. Make a detailed geochemical survey to delineate mineralized zones and test for extensions.
- C. Trench and sample the mineralized zones using a Cobra type drill and dynamite. The terrain is in general too steep for bulldozer trenching during preliminary exploration.

PHASE III

Phase III is contingent upon favourable results from Phase II.

Diamond drill those mineralized zones which trenching indicates may have economic potential.

No more than five hundred feet of BQ wire line drill should be required for an initial drill program.

ESTIMATED COSTS

Phase 1

A. Personnel

Geologist - Supervisor
10 days @ \$175.00/day.....\$ 1,750.00

Senior Technician
10 days @ \$125.00/day..... 1,250.00

Technician
10 days @ \$ 80.00/day..... 800.00....\$ 3,800.00

B. Transportation

4 Wheel drive truck
10 days @ \$20.00/day & 15¢/mile plus gas..... 325.00

C. Food and Accommodation

30 man/days @ \$15.00/day..... 450.00

D. Equipment

Surveying equipment, sampling equipment
(topographic blowup and aerial photographs)..... 160.00

E. Assaying

Estimated 150 geochemical samples for copper,
lead, zinc @ \$1.90/sample..... 285.00

F. Data Compilation, Maps and Report 1,000.00

G. Contingencies @ 20%..... 1,204.00

TOTAL ESTIMATED COST PHASE 1 \$ 7,224.00

PHASE 11

A. Personnel

Geologist - Supervisor
4 days @ \$175.00/day.....\$ 700.00
Senior Technician
4 days @ \$125.00/day..... 500.00
Technician
4 days @ \$ 80.00/day..... 320.00
Cobra drill operator
4 days @ \$ 80.00/day..... 320.00.....\$ 1,840.00

B. Transportation

4 Wheel drive truck @ \$20.00/day
& 15¢/mile plus gas..... 115.00

C. Food and Accommodation

16 man/days @ \$15.00/day..... 240.00

D. Equipment

Cobra drill and steel rental, powder, surveying
equipment..... 350.00

E. Assaying

150 Geochemical samples @ \$1.90/sample.....255.00
50 Rock samples @ \$12.00/sample.....600.00..... 885.00

F. Data Compilation, Maps and Report Phase I & Phase II..... 1,000.00

G. Contingencies @ 20%..... 886.00

TOTAL ESTIMATED COST PHASE 11.....\$ 5,316.00

PHASE 111

A. Personnel

Geologist - Supervisor
12 days @ \$175.00/day.....\$ 2,100.00

B. Transportation

4 Wheel Drive @ \$20.00/day
& 15¢/mile plus gas..... 355.00

C. Food and Accommodation

12 man/days @ \$15.00/day..... 180.00

D. Diamond Drilling

500 feet BQ - All inclusive costs
Mobilization, demobilization @ \$17.00/foot..... 8,500.00

E. Contingencies @ 20%..... 2,227.00

TOTAL ESTIMATED COST PHASE 111 \$ 13,362.00

TOTAL ESTIMATED COST PHASE 1.....\$ 7,224.00

TOTAL ESTIMATED COST PHASE 11..... 5,316.00

TOTAL ESTIMATED COST PHASE 111..... 13,362.00

\$ 25,922.00

GEOGRAPHY

Location

The property is located about 50 miles north of Vancouver, B. C., in the Vancouver Mining Division. The property lies one mile west of Daisy Lake. The claim block lies just west of highway 99. Co-ordinates are 50°01' North Latitude and 123°09' West Longitude.

Access

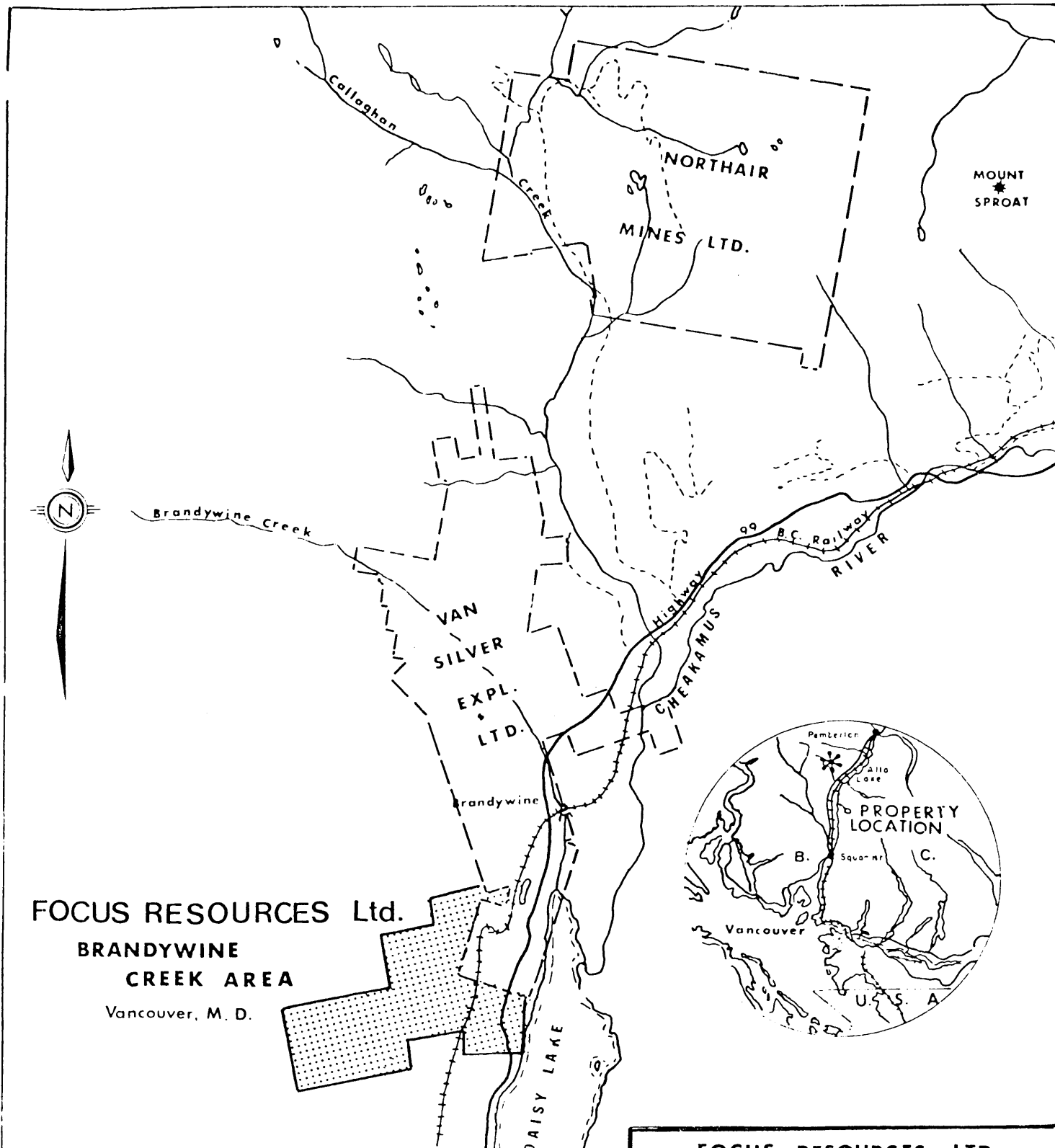
Highway 99 provides good access from Vancouver or Squamish to the property area. The claim area can be reached by an old logging road or by following the B. C. Railway which passes through the property. The western claim area is steep and rocky and there are no roads to this part of the area.

Topography

The area is steep and rugged with numerous rock exposures. The elevation varies from 1,300 feet to over 3,600 feet. There are numerous steep ravines which strike between N10°E and N10°W. It is likely that these ravines are related to structural lineaments.

Climate

The climate is relatively mild and similar to Vancouver; however, the winter precipitation is snow rather than rain. Two to



| | | |
|-----------------------------|--------------|------------|
| FOCUS RESOURCES LTD. | | |
| BRANDYWINE CREEK AREA | | |
| Claim Location Map | | |
| SCALE 1 in. = 7500 ft. | Date Mar. 74 | Drawn p.h. |

four feet of compacted snow can be expected to accrue in the claim area.

Vegetation

The claim area is forested with spruce and fir. There is little underbrush and the trees are not particularly thick due to the many rock outcrops and steep slopes.

Water

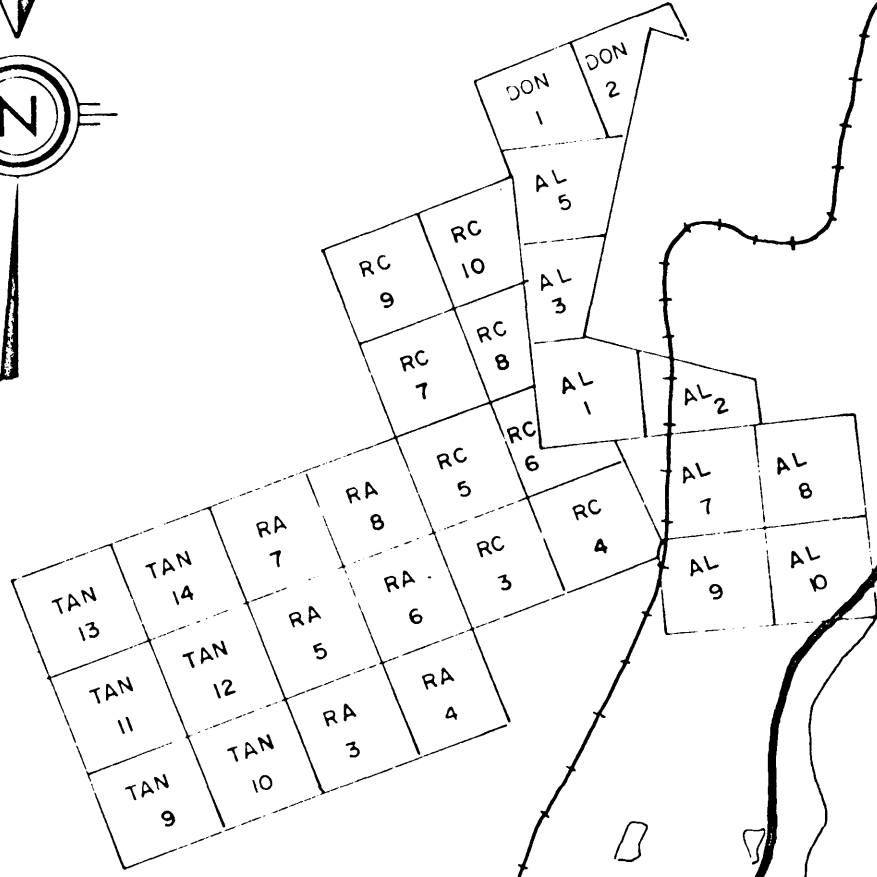
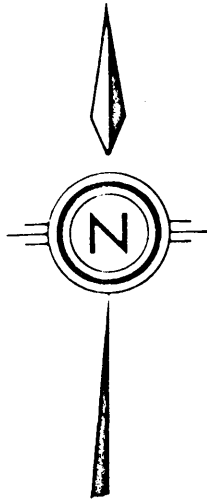
Several streams drain the claim area and there is ample water for any drilling requirements. The drainage is to the east into Daisy Lake.

CLAIMS

Focus Resources Ltd. has acquired the following mineral claims in the Vancouver Mining Division. The claims include:-

| | <u>Claim Names</u> | <u>Record Numbers</u> | <u>Expiry Dates</u> |
|-----|--------------------|-----------------------|---------------------|
| AL | 1 to 3 | 25386 to 25388 | February 8, 1975 |
| AL | 5 | 25389 | February 8, 1975 |
| AL | 7 to 10 | 25390 to 25393 | February 8, 1975 |
| DON | 1 to 2 | 25320 to 25321 | February 8, 1975 |
| RC | 3 to 10 | 25396 to 25403 | February 8, 1975 |
| RA | 3 to 8 | 25290 to 25295 | February 8, 1975 |
| TAN | 9 to 14 | 25356 to 25361 | February 8, 1975 |

The location and individual claims are shown on the accompanying map.



← to Vancouver
B.C. Railway

← Vancouver

Brandywine

to Pemberton

Cheakamus Riv

Highway 99

DAISY LAKE

| | | |
|-----------------------|--------------|------------|
| FOCUS RESOURCES LTD. | | |
| BRANDYWINE CREEK AREA | | |
| CLAIM MAP | | |
| SCALE 1"=3000' | Date Mar. 74 | Drawn p.n. |

HISTORY

This area has been known as a mineralized area for many years. The first mining activity was exploration for placer gold in the streams.

Mineral claims were staked in the area in the early 1920's and the adjacent Van Silver property has been known for many years. Exploration is in progress on the Van Silver property, and Northair Mines, five miles to the north, is developing promising gold mineralization.

The area has not yet been mapped by the G.S.C. or B. C. Department of Mines.

GEOLOGY

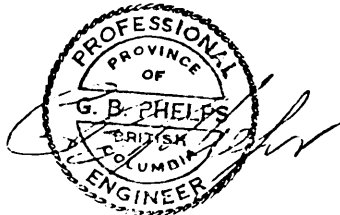
Basalt and greenstone were the only rock types observed in the claim area during the preliminary examination, but the two to four feet of snow cover prevented even reconnaissance mapping.

The greenstones contain less than one to two per cent pyrite and on the A1 8 claim are strongly epidotized. The pyrite is contained both as disseminations and fracture fillings. Most of the other outcrops examined were very sericitic.

Several very strong lineaments indicate possible fault zones. These strike N 10° E and occasionally N 10°W. Snow cover prevented an examination of these features. These structures are on the same trend as the mineralized zones on nearby and adjacent properties.

These zones should be examined when snow conditions permit. Aerial photographs will be particularly useful in mapping the structures on the Focus claims, and locating primary areas of interest for immediate field examination.

Respectfully submitted,



G. B. Phelps, P.Eng.

ENGINEER'S CERTIFICATE

I, GEORGE B. PHELPS, of #501-2061 Beach Avenue, in the City of Vancouver, in the Province of British Columbia, DO HEREBY CERTIFY:-

1. That I am a consulting geological engineer with a business address of 420-475 Howe Street, Vancouver, British Columbia.
2. That I am a graduate of the Montana College of Mineral Science and Technology where I obtained my B.Sc. in geological engineering in 1966 and my M.Sc. in geological engineering in 1969.
3. That I am a Registered Professional Engineer in the Geological Section of the Association of Professional Engineers in the Province of British Columbia.
4. That I have practiced my profession as a geological engineer for the past eight years, and
5. That I have no interest, direct or indirect, in the property with which this report is concerned, nor do I expect to receive any such interest. I have no interest in the securities of Focus Resources Ltd.



George B. Phelps M.Sc., P. Eng.

DATED at the City of Vancouver, Province of British Columbia, this 30 day of June 1974.