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**SUPERINTENDENT OF BROKERS AND
VANCOUVER STOCK EXCHANGE**
STATEMENT OF MATERIAL FACTS (#47/90)
EFFECTIVE DATE: June 28, 1990

International Suneva Resources Ltd.
860-625 Howe Street
Vancouver, British Columbia, V6C 2T6

Name of Issuer, Address of Head Office and Telephone Number

MINISTRY OF ENERGY, MINES
AND PETROLEUM RESOURCES 687-7545

Robson Court, 1000-840 Howe Street, Vancouver, British Columbia, V6Z 2M1

Address of Registered and Records Office of Issuer

Montreal Trust Company of Canada

510 Burrard Street, Vancouver, British Columbia, V6C 3B9

Name and Address of Registrar and Transfer Agent for
Issuer's Securities in British Columbia

JUL 25 1990

KAMLOOPS, B.C.

THE SECURITIES OFFERED HEREUNDER ARE SPECULATIVE IN NATURE. INFORMATION CONCERNING THE RISKS INVOLVED MAY BE OBTAINED BY REFERENCE TO THIS DOCUMENT. FURTHER CLARIFICATION, IF REQUIRED, MAY BE SOUGHT FROM A BROKER.

OFFERING: 1,000,000 Units

Each Unit consists of one common share and two series "A" warrants; two series "A" warrants entitle the holder thereof to purchase one additional common share of the Issuer within one year from the Offering Day.

	Estimated Price to Public(1)	Estimated Agents' Commission(2)	Net Proceeds to Issuer(3)
Per Unit:	\$ 0.50	\$ 0.05	\$ 0.45
Total:	\$ 500,000	\$ 50,000	\$ 450,000

- (1) The offering price of the Units will be determined in accordance with the rules and policies of the Vancouver Stock Exchange but in any event not less than \$0.40 per Unit (the "Offering Price").
- (2) In addition to the Agents' commission, the Issuer will issue to the Agents non-transferable share purchase warrants (the "Agents' Warrants") to acquire up to 500,000 common shares for a period of up to one year from the Offering Day.
- (3) Before deducting expenses of this issue, estimated to be \$20,000.
- (4) The offering may be increased by up to 15% to meet oversubscriptions. See "Plan of Distribution".

ADDITIONAL OFFERING

The Agents have agreed to purchase (the "Guarantee") any of the units offered hereby which have not been sold at the conclusion of the Offering (see "Agents' Warrants").

Any Units acquired by the Agents under the Guarantee will be distributed under this Statement of Material Facts through the facilities of the Vancouver Stock Exchange at the market price at the time of sale.

AGENTS

L.O.M. Western Securities Ltd.
2200-609 Granville Street
Vancouver, British Columbia
V7Y 1H2

Pacific International Securities Inc.
1500-700 West Georgia Street
Vancouver, British Columbia
V7Y 1G1

McDermid St. Lawrence Ltd.
901-601 West Hastings Street
Vancouver, British Columbia
V6B 5E2

Neither the Superintendent of Brokers nor the Vancouver Stock Exchange has in any way passed upon the merits of the securities offered hereunder and any representation to the contrary is an offence.

July 16/90

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1. PLAN OF DISTRIBUTION

The Offering

By agreement dated for reference June 14, 1990 (the "Agency Agreement") International Suneva Resources Limited (the "Issuer") appointed L.O.M. Western Securities Ltd., Pacific International Securities Inc. and McDermid St. Lawrence Ltd. as its agents ("Agents") to offer to the public (the "Offering") through the facilities of the Vancouver Stock Exchange (the "Exchange") 1,000,000 units (the "Units") of the Issuer at the price to be determined by the Issuer and the Agents in accordance with the rules and policies of the Exchange.

Each Unit will consist of one common share and two transferable series "A" warrants (the "Series "A" Warrants").

The Offering will take place on a day (the "Offering Day") not more than 180 calendar days after the date (the "Effective Date") this Statement of Material Facts is accepted for filing by the Exchange and the Superintendent of Brokers for British Columbia (the "Superintendent"). The participation in the Offering of each of the respective Agents is as follows:

<u>Name</u>	<u>Participation</u>
L.O.M. Western Securities Ltd.	500,000 Units
Pacific International Securities Inc.	250,000 Units
McDermid St. Lawrence Ltd.	250,000 Units

The Issuer will pay the Agents a commission of 10% of the Offering Price per Unit including any Units issued from the Issuer's treasury pursuant to the greenshoe option described below. The purchasers of any Units under the Offering will be required to pay a commission at the rates charged by their brokers.

The Agents reserve the right to offer selling group participation in the normal course of the brokerage business to selling groups of other licensed dealers, brokers and investment dealers who may or may not be offered part of the commission derived from this Offering.

The obligations of the Agents under the Agency Agreement may be terminated prior to the opening of the market on the Offering Day at their discretion on the basis of their assessment of the state of the financial markets and may also be terminated at any time upon the occurrence of certain stated events.

The Issuer has agreed to notify the Agents of any further equity financing that the Issuer may require or propose to obtain during the 12 month period following the Effective Date and the Agents have a right of first refusal to provide such financing.

There are no payments in cash, securities or other consideration being made, or to be made to a promoter, finder or other person or company in connection with the Offering other than disclosed in this Statement of Material Facts.

The directors, officers and other insiders of the Issuer may purchase Units from this Offering.

The Agents do not beneficially own any shares of the Issuer.

Series "A" Warrants

The Series "A" Warrants will be transferable and two Series "A" Warrants will entitle the holder thereof to purchase one common share of the Issuer within one year from the Offering Day at the minimum price permitted by the rules and policies of the Exchange.

The Series "A" Warrants will be posted for trading on the Exchange subject to evidence of satisfactory distribution of such warrants as specified by the rules of the Exchange.

The Series "A" Warrants will contain provisions for the appropriate adjustment in the class, number and price of share issuable pursuant to any exercise thereof upon the occurrence of certain events, including any subdivision, consolidation or reclassification of the shares of the Issuer, the payment of stock dividends or the amalgamation of the Issuer.

Agents' Warrants

The Agents have agreed to purchase any Units not sold at the conclusion of the Offering, and, in consideration thereof, the Issuer has agreed to issue to the Agents, immediately following the Offering, non-transferable share purchase warrants (the "Agents' Warrants") entitling the Agents to purchase up to an aggregate of 500,000 common shares, in proportion to their participation in the Offering, for a period of one year following the Offering Day exercisable at the minimum price permitted by the rules and policies of the Exchange. The Agents' Warrants will have the same expiry, exercise price and terms as the Series "A" Warrants except they are non-transferable and only one warrant will be required to purchase one additional common share.

Greenshoe Option

The Agents may overallocate Units of the Issuer to cover oversubscriptions up to an amount being the lesser of the number oversubscribed or 15% of the Offering and, in such case, has an option for 60 days from the Offering Day to acquire Units from the Issuer at the Offering Price to cover such overallocation (the "Greenshoe Option"), or alternatively, the Agents may cover by making purchase of shares and warrants in the market through the facilities of the Exchange.

Additional Offering

Any Units acquired by the Agents under the Guarantee will be distributed under this Statement of Material Facts through the facilities of the Exchange at the market price at the time of sale.

2. USE OF PROCEEDS

The Issuer cannot estimate with certainty the price at which the Units will sell, but if the Units are sold at a price of \$0.50 per Unit, the Issuer will receive gross proceeds of \$500,000 which, after

deduction of commission of \$50,000 will net the Issuer \$450,000. The proceeds together with working capital as at February 28, 1990 of \$22,576 will be utilized as follows:

(a)	estimated cost of this issue, including legal, audit and printing costs (approx.)	\$ 20,000
(b)	to carry out the work recommended by P. Christopher, Ph.D., P.Eng., in his report of March 13, 1990 on the Jar & Mila property:	
(i)	Stage 1 - \$100,000	\$ 100,000
(ii)	Stage 2 - \$250,000 contingent upon the results of Stage 1	\$ 250,000
(c)	reserve for working capital	<u>\$ 102,576</u>
	TOTAL	<u>\$ 472,576</u>

Any proceeds from the exercise of the Series "A" Warrants, Agents' Warrants or the Greenshoe Option will be added to the working capital of the Issuer.

The Issuer may, pursuant to the recommendations of a qualified engineer or at the discretion of the Issuer, abandon or alter in whole or in part as work progresses the exploration programmes recommended and described above and may use any moneys so diverted for the purpose of conducting work on other properties of the Issuer or examining other properties, although the Issuer has no present plans in this regard. If any such event occurs, and is considered a material matter, during the primary distribution of the Units, an amendment to this Statement of Material Facts will be distributed.

3. MATERIAL NATURAL RESOURCE PROPERTIES

Summary of Material Mining Properties

Group I

Properties for which regulatory approval has been obtained under this Statement of Material Facts.

Group II

Presently held properties which are currently producing or being explored, or upon which exploration is planned within the next year.

Group III

Other presently held properties upon which the Issuer's acquisition and exploration costs to date exceed \$100,000.

Property Name	Issuer's Acquisition and Exploration Costs to Date (in \$)	Shares Issued to Date	Planned Expenditure from funds available upon completion of the Offering
Group I Jar & Mila Claims	\$ Nil	50,000*	\$ 100,000
Group II N/A	N/A	N/A	N/A
Group III Alligator Ridge Property	\$ 188,320	25,000	Nil

* The shares will be issued following the Effective Date.

GROUP I

(a) Jar and Mila Claims, Kamloops Mining Division, British Columbia

By option agreement dated for reference March 15, 1990 between the Issuer and Goldbank Ventures Ltd. ("Goldbank"), of Main Floor, 625-4th Avenue S.W., Calgary, Alberta, T2P 0K2, a public company listed for trading on the Alberta Stock Exchange, the Issuer acquired the right to earn a 50% interest in the following claims by expending \$250,000 in exploration work over a two year period with a minimum expenditure of \$100,000 during the first year. In addition, the Issuer has agreed to issue 50,000 shares to Goldbank on execution, subject to regulatory approval.

The property is comprised of the following mineral claims (the "Property") centered five kilometers southeast of Vavenby, British Columbia, in the Kamloops Mining Division:

Claim Name	Record No.	Units	Anniversary Date
Jar 1	7837	18	June 30, 1992
Jar 2	8098	20	October 19, 1992
Jar 3	8099	20	October 19, 1992
Mila 1	7838	20	June 30, 1993
Mila 2	8097	20	October 20, 1992
Mila 3	8121	8	November 5, 1992
Mila 4	8123	20	November 6, 1993
Mila 5	8122	8	November 7, 1993

Upon the Issuer expending \$250,000 and issuing 50,000 shares, it will have earned a 50% interest in the Property and the parties will undertake a joint venture on a 50-50 basis with Goldstake acting as operator.

The Property is the subject of an engineering report dated March 13, 1990 prepared by P. Christopher, Ph.D., P.Eng. (the "Engineering Report") which is attached hereto and forms a part hereof.

Three mineralized zones have been outlined on the property by previous workers. Nicanex Mines discovered the east-west trending Nicanex zone in 1970 with a program of geologic mapping, geochemical and geophysical surveys, and drilling. In 1978, Barrier Reef Resources conducted a geological, geochemical and geophysical program which resulted in the outlining of the AFR zone. It tested this zone by drilling a total of 363 m. In 1985, Newmont Exploration conducted a geological, geochemical and geophysical program which resulted in the discovery of the Road showing. A stream sediment survey was conducted in 1980. In 1981, Kangel Exploration completed surface geological mapping and geochemical and geophysical surveys. The Engineer Report states that:

A strong east-west VLF-EM conductor was tested with a 175.26 m drill hole in 1984 . . . The conductor was shown to be a shear zone containing up to 0.028 oz Au/t over 1.40 meters.

The approximate cost of documented previous work on the JAR and MILA claims to 1988 was calculated to be \$216,930.

In 1988, Goldbank acquired the Mila and Jar claims with limited prospecting, geochemical sampling and geological mapping conducted by MPH Consulting Ltd. In 1989, a 492 line-km airborne geophysical survey was flown by Aerodat Limited and five strongly conductive zones were recommended for follow-up.

The Engineering Report states that:

Prospecting conducted for Goldbank in 1989 has located two additional prospects. The Dee prospect has grab samples with up to 2.8% lead, 6.0% zinc and 12.2 ppm silver and the Jar 2 prospect has grab samples with up to 0.2% copper, 1.1% lead, 0.890% zinc and 8.8 ppm silver.

The Engineering Report recommends a Stage 1 program of grid geological mapping, geophysical sampling and geophysical surveys to evaluate the Mila property at an estimated cost of \$100,000. A contingent Stage 2, 1,500 meter diamond drill test is estimated to cost \$250,000. The Issuer plans to carry out the recommended work program with proceeds raised from this issue.

THERE IS NO UNDERGROUND OR SURFACE PLANT OR EQUIPMENT ON THE PROPERTY, NOR ANY KNOWN BODY OF COMMERCIAL ORE OR MINERALIZATION. THE PROPOSED PROGRAM IS AN EXPLORATORY SEARCH FOR ORE AND IS DESIGNED TO DETERMINE WHETHER THE PROPERTY HAS EXPLORATION MERIT. THERE IS NO KNOWN EXISTENCE OF ANY FAVOURABLE FORMATION THAT MAY HOST MINERALIZATION IN THIS AREA.

GROUP III

(b) Alligator Ridge Mineral Claims, Nevada

The Issuer, through its wholly-owned subsidiary, Borane Mining Corporation, a corporation formed under the laws of the State of Nevada and having its head office at P.O. Box 2790, Reno, Nevada ("Borane") holds a 39% interest in the following unpatented mineral claims:

Claim Name	Claim Number
Ted 1-20	20009-20028 inclusive

and has a lease and option to purchase, the following unpatented mineral claims:

Claim Name	Claim Number	Claim Name	Claim Number
Gator	201-212 incl.	Gator	501-504 incl.
Gator	213	Gator	505
Gator	214-216 incl.	Gator	506-507 incl.
Gator	301-308 incl.	T	11-20 incl.
Gator	311-316 incl.	T	21-36 incl.
Gator	401-412	T	37-40 incl.
		T	41-42 incl.

(the "Gator Claims")

Borane purchased an additional 61 unpatented lode mineral claims contiguous to these Claims as follows:

Claim Name	Claim Number
RC1-20	208778-208797
RC22-52	208798-208828
RC54-63	208829-208838

The mineral claims referred to above are situate in White Pine County, Nevada.

The Gator Claims are subject to an option to purchase by the Issuer which calls for the purchase price of U.S. \$2,500,000 to be paid as follows:

- (a) \$89,500 by August 31, 1987 (paid); and
- (b) the balance of \$2,410,500 to be paid annually at the greater of 3% of gross revenue produced from the claims or \$25,000, such payments to commence when the claims have been placed in production.

The Issuer and its wholly-owned subsidiary Borane entered into a joint venture agreement dated May 1, 1986, governing the Alligator Ridge Mineral Claims with the WX Syndicate (comprised of Priority Minerals Ltd., WFD Limited, WCC Inc., a Delaware Corporation (the

"Syndicate") backed by Westfield Minerals Limited, Ennex International and Whim Creek Consolidated N.L.). The Syndicate has granted an option to Bow Valley Explorations Ltd. on the property.

In the event of non-contribution by either of the parties to the joint venture the agreement provides for a dilution formula of 1% for every \$10,000 of non-contribution with a minimum 15% Net Proceeds Interest for the party that does not contribute.

The Syndicate incurred exploration expenditures of \$675,000 to May 1, 1989 and made option payments of \$40,000 to earn its initial 51% participating interest. The Issuer notified the Syndicate on May 30, 1988 that it would not be participating in the drill program of \$113,000 on the project (its share of an estimated \$290,000). Consequently, the Issuer's interest was diluted to 39%.

Past work on the property has included prospecting and extensive geochemistry, geophysics and reverse circulation drilling. It has outlined a geological reserve as calculated by WX Syndicate and J. Prochnau & Co. Inc., (consulting mining geologist) of 1,177,000 tons of 0.039 oz gold per ton. Further work would be required to increase reserves before an economic operation would be feasible.

The Issuer has not determined the feasibility of mineral production on this property. There is no work planned on the property at the present time.

Risk Factors

The Units offered by this Statement of Material Facts must be considered speculative, generally because of the nature of the Issuer's business. In particular:

1. there is no known body of ore on the Issuer's mineral property, other than the Issuer's Alligator Ridge on which no work has been planned. The Issuer has not as yet determined the feasibility of mineral production of the Alligator Ridge properties. The purpose of the present offering is to raise funds to carry out further exploration on the Mila property with the objective of establishing an economic body of ore. If the Issuer's exploration programs are successful, additional funds will be required for the development of an economic ore body and to place it in commercial production. The only sources of future funds presently available to the Issuer are the sale of equity capital, or the offering by the Issuer of an interest in its property to be earned by another party or parties carrying out further exploration or development thereof;
2. exploration for minerals is a speculative venture necessarily involving some substantial risk. There is no certainty that the expenditures to be made by the Issuer in the acquisition of the interests described herein will result in discoveries of commercial quantities of ore;
3. resource exploration and development is a speculative business and involves a high degree of risk. The marketability of natural resources which may be acquired or discovered by the Issuer will be affected by numerous factors beyond the control of the Issuer. These factors include market fluctuations, the proximity and capacity of natural

resource markets and processing equipment, government regulations, including regulations relating to prices, taxes, royalties, land tenure, land use, importing and exporting of minerals and environmental protection. The exact effect of these factors cannot be accurately predicted, but the combination of these factors may result in the Issuer not receiving an adequate return on invested capital;

4. mining operations generally involve a high degree of risk. Hazards such as unusual or unexpected formations and other conditions are involved. The Issuer may become subject to liability for pollution, cave-ins or hazards against which it cannot insure or against which it may elect not to insure. The payment of such liabilities may have a material, adverse effect on the Issuer's financial position;
5. while the Issuer has obtained the usual industry standard title report with respect to its property, this should not be construed as a guarantee of title. The property may be subject to prior unregistered agreements or transfers or native land claims, and title may be affected by undetected defects;
6. the Issuer's property consists of recorded mineral claims which have not been surveyed, and therefore, the precise area and location of such claims may be in doubt;
7. reference is made to the section headed "Conflicts of Interest" concerning possible conflicts of interest involving directors and officers of the Issuer.

4. PARTICULARS OF NON-RESOURCE BUSINESS

The Issuer is not engaged nor does it propose to engage, in whole or in part, in business other than for the exploration and development of natural resources.

5. CORPORATE INFORMATION

The Issuer was incorporated in British Columbia as a specially limited company on July 19, 1965, under the name Hogan Mines Ltd. (N.P.L.) by Memorandum and Articles filed with the Registrar of Companies for British Columbia. Effective January 10, 1972, the Issuer converted from a specially limited company to a limited company and changed its name to Bow River Resources Ltd. and consolidated its share capital on a basis of one new share for five old shares.

Pursuant to a Certificate issued by the Registrar of Companies on February 8, 1979, the Issuer changed its name from Bow River Resources Ltd. to Suneva Resources Limited and its shares were consolidated on the basis of one new share for three old shares.

On January 20, 1989, the Issuer changed its name from Suneva Resources Limited to International Suneva Resources Limited and consolidated its share capital on the basis of one new share for 3.5 old shares.

The authorized capital of the Issuer consists of 50,000,000 Common Shares, without par value, of which there are issued 1,716,488* post consolidated shares. There are no conversion rights no

special liquidation rights, pre-emptive rights or subscription rights attached to the shares of the Issuer.

* This figure does not include 515,526 principal shares to be issued upon receipt of approval by the Vancouver Stock Exchange and to be held in escrow. Refer to item 8.

All the Issuer's shares including those offered by this Statement are common shares. They are not subject to any future call or assessment and they all have equal voting rights. There are no special rights or restrictions of any nature attached to any of the shares and they all rank pari passu, each with the other, as to all benefits that might accrue to the holder thereof.

Since August 31, 1989, the date of the latest audited financial statements of the Issuer included in this Statement of Material Facts, 671,152 common shares of the Issuer have been issued.

In December 1989, 509,375 Units, each Unit consisting of one common share and one non-transferable share purchase warrant, were issued by way of private placement, at a price of \$0.16 per unit. Subsequent thereto, 125,000 Units have been cancelled as a cheque in the amount of \$20,000 for the purchase of 125,000 Units was returned non-sufficient funds. Accordingly, 384,375 shares were issued at \$0.16 per share and there are 384,375 outstanding non-transferable warrants exercisable at a price of \$0.16 per share up to and including November 17, 1990.

In January 1990, 286,777 common shares were issued to settle outstanding debt in the amount of \$57,355.42. Of this amount, 67,500 shares were issued to Craig Angus to settle \$13,500 owing and 108,000 shares were issued to Suntac Minerals Corp. to settle \$21,600 owing. Craig Angus, President of the Issuer, is also the President and a director of Suntac Minerals Corp.

6. DIRECTORS, OFFICERS, PROMOTERS AND PERSONS HOLDING MORE THAN 10% OF THE ISSUED EQUITY SHARES

Name, Address and Position of Directors, Officers and Promoters	Shares Beneficially Owned	Chief Occupation and Employer for Previous Five Years
George Albert Bleiler* 12750-54th Avenue Surrey, B.C. V3W 1A6 Chairman of the Board	(a) 83,300 (b) Nil (c) 90,555	Mining Executive; Chairman of the Board of Suneva Resources Limited; Director of Carmac Resources Ltd. and Tenajon Silver Corp.
Craig A Angus* 860-625 Howe Street Vancouver, B.C. V6C 2T6 President and Director, Chief Executive Officer and Chief Financial Officer	(a) 200,000 (b) Nil (c) 161,250	Mining Executive; President and director of Suntac Minerals Corp., International Suneva Resources Ltd., Sunport Metals Corp. and Australian Gold Mines Corporation.

Scott Angus 12719-24A Avenue Surrey, B.C. V4A 9H8 Director and Secretary	(a) 83,300 (b) Nil (c) Nil	Prospector, Director of Suntac Minerals Corp., Sunport Metals Corp. and Australian Gold Mines Corporation.
James William MacLeod* 1220 Arbutus Street Vancouver, B.C. V6J 3W6 Director	(a) 83,300 (b) Nil (c) 123,925 **	Consulting Engineer
Charles Walter Lard 35 Ridgewood Road West Hartford Connecticut, USA 06107 Director	(a) 65,626 (b) Nil (c) 10,000	Financial Advisor; President of Alternative Investments Management Company Ltd.

* Members of the Audit Committee.

** 12,500 Shares are held indirectly through Merv Engineering Corp. of which 90% is owned by James MacLeod.

Note: (a) = to be held when escrowed shares are issued upon receipt of approval of the Vancouver Stock Exchange; (b) = pooled; (c) = other

A list of the names of the reporting issuers of which each of the above persons is a director, officer or promoter, will be available for inspection at the Issuer's registered and records' office during normal business hours during the period of distribution of the securities offered hereunder and for a period of 30 days thereafter.

None of these companies have been struck off the Register of Companies by the British Columbia Registrar of Companies, or other similar authority, nor were the securities of any of these companies the subject of a cease trade or suspension order for a period of more than thirty consecutive days.

There are no other persons or companies who, to the knowledge of the Issuer, own beneficially, directly or indirectly, more than 10% of the voting shares of the Issuer.

During the past year, no directors fees have been paid or accrued to the directors of the Issuer; however a fee of \$1,500 per month has been paid or accrued due to Craig A. Angus, President of the Issuer.

In January 1990, Craig Angus, President and Director, received 67,500 shares of the Issuer at a deemed price of \$0.20 per share in settlement of \$13,500 debt. In addition, Merv Engineering Corp., controlled by James MacLeod, Director, received 12,500 shares at a deemed price of \$0.20 per share to settle outstanding debt of \$2,500.

Conflicts of Interest

The Issuer's officers and directors have been in the past, and will continue to be, engaged in the natural resource industry and with other natural resource exploration companies and partnerships on their own behalf and on behalf of individuals and companies who are potential competitors of the Issuer.

All officers and directors have retained the right to conduct their own independent business activities separate and distinct from the Issuer; hence, conflicts could arise and the Issuer would be deprived of certain opportunities presented to its officers and directors.

None of the Directors devotes his full time to the affairs of the Issuer.

7. OPTIONS TO PURCHASE SECURITIES OF THE ISSUER

Pursuant to a Vancouver Stock Exchange (the "Exchange") notice dated April 26, 1989, the Issuer was deemed inactive. Upon completion of the Offering, the Issuer's reorganization will be completed and the inactive designation will be removed by the Exchange.

After the Offering Day, the Issuer plans to grant incentive stock options to directors and employees in accordance with the rules of the Exchange and in accordance with the authorization of shareholders of the Issuer obtained at the annual general meeting held December 5, 1989.

If incentive stock options are granted within six months of a public distribution, then the minimum exercise price of such options shall be the greater of the average closing price of the Issuer's shares for the days that the Issuer's shares traded through the facilities of the Exchange within ten trading days before such granting or the per share price paid under the Offering. The six month period will commence on the Offering Day.

There are outstanding 384,375 non-transferable share purchase warrants exercisable at a price of \$0.16 per share up to and including November 17, 1990 issued pursuant to a private placement in November 1989.

8. SECURITIES OF THE ISSUER HELD IN ESCROW, IN POOL OR SUBJECT TO HOLD RESTRICTIONS

There are no shares of the Issuer pooled.

In accordance with the rules of the Exchange and pursuant to the Issuer's reorganization, the Issuer intends to issue, upon completion of the Offering and, upon receipt of approval by the Exchange, 515,526 common shares at a price of \$0.02 per share (or such other price as may be approved by the Exchange) to the following directors and senior officers ("Principals"):

Craig A. Angus	200,000
George A. Bleiler	83,300
James W. MacLeod	83,300
Scott E. Angus	83,300
Charles W. Lard	<u>65,626</u>
TOTAL	<u>515,526</u>

The issuance of additional principal shares was approved by special resolution of shareholders of the Issuer at the annual general meeting held December 5, 1989.

The Principals have entered into an escrow agreement dated for reference June 14, 1990 with Montreal Trust Company of Canada as Escrow Agent and the Issuer which provides that any shares not released from escrow before the expiration of five years from the date the Exchange accepts the agreement for filing shall be cancelled. In addition, the shares may not be sold, assigned, hypothecated, transferred or released from escrow without the written consent of the Exchange.

9. PARTICULARS OF ANY OTHER MATERIAL FACTS

(a) Legal Proceedings

The Issuer is not aware of any legal proceedings to which it or its properties are a party. The Issuer is not aware of any circumstances which would render legal proceedings against it or its properties likely.

(b) Properties proposed to be acquired for which regulatory approval is not being sought under this Statement of Material Facts

None.

(c) Subsequent events from February 28, 1990, being the date of the financial statements forming a part hereof

None.

(d) Other Material Facts

The Company has abandoned or intends to abandon its interest in the following properties:

Rock Creek, Nevada
Robinson Creek, Saskatchewan
Dowling Coal, British Columbia

There are no other material facts relating to the securities being offered hereunder which have not been previously disclosed in this Statement of Material Facts.

(e) Material Contracts

All material contracts and all technical reports referred to in this Statement of Material Facts and the names of the reporting companies referred to in Item 6 are available for inspection, during normal office hours, at the offices of the Issuer, 860-625 Howe Street, Vancouver, British Columbia, V6C 2T6 during the primary distribution of the securities offered hereunder and for a period of 30 days following completion of the primary distribution.

10. STATUTORY RIGHTS OF RESCISSION

The *Securities Act* (British Columbia) provides purchasers with the right to rescind a contract for the purchase of securities where the Statement of Material Facts and any existing amendments thereto either contain a misrepresentation or are not delivered to the purchaser before delivery of the written confirmation of sale. For further information concerning these rights, and the time limits within which they must be exercised, refer to sections 66, 114, 118, and 124 of the *Securities Act* or consult a lawyer.

**INTERNATIONAL SUNEVA
RESOURCES LIMITED**

INTERIM FINANCIAL STATEMENTS

28 FEBRUARY 1990

Prepared Without Audit

SMITH, FLYNN, STALEY

Chartered Accountants



SMITH, FLYNN, STALEY
CHARTERED ACCOUNTANTS

225 - 4299 CANADA WAY, BURNABY, B.C., CANADA V5G 1H3
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ALFRED C. KWONG, C.A., INC.
LARRY M. OKADA, C.A., INC.
CHARLES N. CHANDLER, C.A., INC.
KENNETH A. SCOTT, C.A., INC.

REVIEW ENGAGEMENT REPORT

To the Directors of International
Suneva Resources Limited:

We have reviewed the interim balance sheet of International Suneva Resources Limited as at 28 February 1990 and the interim statements of loss and deficit, changes in financial position and resource property costs for the six months then ended. Our review was made in accordance with generally accepted standards for review engagements and accordingly consisted primarily of enquiry, analytical procedures and discussion related to information supplied to us by the company.

A review does not constitute an audit and consequently we do not express an audit opinion on these interim financial statements.

Based on our review, nothing has come to our attention that causes us to believe that these interim financial statements are not, in all material respects, in accordance with generally accepted accounting principles.

Burnaby, B.C.
7 March 1990

Smith, Flynn, Staley
SMITH, FLYNN, STALEY
CHARTERED ACCOUNTANTS

Interim Balance Sheet

As at 28 February

Canadian Funds

Prepared Without Audit

ASSETS		1990	1989
Current	Cash	\$ 31,294	\$ 4,225
Resource Property Costs			
- Statement 4 (Notes 2 and 3)		319,752	385,786
Equipment, at net book value		675	871
		<u>\$ 351,721</u>	<u>\$ 390,882</u>

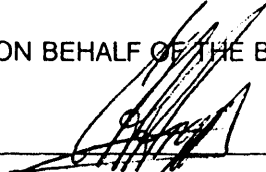
LIABILITIES

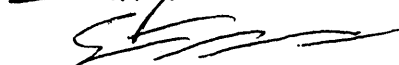
Current	Accounts payable	\$ 8,718	\$ 25,413
Continued Operations (Note 7)			

SHAREHOLDERS' EQUITY

Share Capital (Note 4)	Authorized:		
	50,000,000 shares without par value		
	Issued and fully paid:		
	For cash 1,586,000 (914,848) shares	2,783,210	2,664,355
	For rights 130,488 (130,488) shares	236,131	236,131
	<u>1,716,488 (1,045,336) shares</u>	<u>3,019,341</u>	<u>2,900,486</u>
Deficit - Statement 2		<u>(2,676,338)</u>	<u>(2,535,017)</u>
		<u>343,003</u>	<u>365,469</u>
		<u>\$ 351,721</u>	<u>\$ 390,882</u>

ON BEHALF OF THE BOARD:


 _____, Director


 _____, Director

Interim Statement of Loss and Deficit

For the Six Months Ended 28 February

*Canadian Funds
Prepared Without Audit*

	1990	1989
Balance - Beginning of Period	\$ 2,676,338	\$ 1,656,040
Loss for the period, being costs related to properties abandoned or not acquired (net of accounts payable and deposit of \$138,926)	-	878,977
Balance - End of Period	\$ 2,676,338	\$ 2,535,017

Interim Statement of Changes in Financial Position

For the Six Months Ended 28 February

*Canadian Funds
Prepared Without Audit*

Cash Resources Provided By (Used In)		1990	1989
Operating Activities	Loss for the period	\$ -	\$ (878,977)
	Item not affecting cash, being costs related to properties abandoned	-	878,977
		-	-
Financing Activities	Share capital	118,855	-
	Less: Share capital issued for settlement of debts	(57,355)	-
		61,500	-
Investing Activities	Resource property costs	(37,446)	(77,183)
	Items not affecting cash		
	Depreciation	85	111
	Gain on sale of fixed assets	-	(442)
		(37,361)	(77,514)
	Changes in non-cash working capital	4,558	23,455
		-	(54,059)
	Equipment	-	1,000
		(32,803)	(53,059)
Increase (Decrease) in Cash		28,697	(53,059)
	Cash Position - Beginning of period	2,597	57,284
Cash Position - End of Period		\$ 31,294	\$ 4,255

Interim Statement of Resource Property Costs

For the Six Months Ended 28 February

Canadian Funds
Prepared Without Audit

		1990	1989
Direct	Mineral		
	Rock Creek, Nevada	\$ -	\$ 33,653
	General and outside property examinations	(462)	3,060
		<u>(462)</u>	<u>36,713</u>
Indirect and Administrative	Office	9,508	10,763
	Management fees and expenses	9,344	9,457
	Transfer agent fees	4,491	4,276
	Accounting and audit fees	3,790	2,625
	Legal fees and expenses	3,655	9,444
	Listing and filing fees	3,300	2,080
	Shareholders' information and meetings	2,196	2,444
	Interest and exchange (net)	1,624	(177)
	Gain on sale of fixed assets	-	(442)
		<u>37,908</u>	<u>40,470</u>
Total Costs for the Period		37,446	77,183
	Balance - Beginning of period	282,306	1,326,506
	Costs related to properties abandoned or not acquired	-	(1,017,903)
		<u>\$ 319,752</u>	<u>\$ 385,786</u>
Balance - End of Period		\$ 319,752	\$ 385,786

Notes to Interim Financial Statements

28 February 1990

Canadian Funds

Prepared Without Audit

1. Significant Accounting Policies

a) Nature of Operations

The company is in the process of exploring its mineral properties and has not yet determined whether these properties contain ore reserves that are economically recoverable.

Mineral exploration and development costs are capitalized on an individual prospect basis until such time as an economic ore body is defined or the prospect is abandoned. Costs for a producing prospect are amortized on a unit-of-production method based on the estimated life of the ore reserves, while costs for properties abandoned are written off.

The recoverability of the amounts capitalized for the undeveloped mineral properties is dependent upon the confirmation of economically recoverable ore reserves, the ability to obtain the necessary financing to complete their development, confirmation of the company's interest in the underlying mineral properties, and future profitable production or proceeds from the disposition thereof.

b) Depreciation

The company provides for depreciation on its equipment on the following basis:

Mining equipment - 30% declining balance method
Office equipment - 20% declining balance method

c) Consolidation

The wholly-owned subsidiary of the company (Borane Mining Corporation) has not been consolidated with the parent because it is inactive. The subsidiary was incorporated to act as a title holder of properties in the United States of America on behalf of Suneva Resources Limited.

d) Loss Per Share

Loss per share calculations have not been presented because it does not provide meaningful information at this development stage of operations.

2. Resource Property Costs

Details are as follows:

	1990	1989
Mineral		
Alligator Ridge, Nevada	\$ 188,320	\$ 188,320
Adams Lake, British Columbia	15,045	15,045
Rock Creek, Nevada	-	62,637
	203,365	266,002
Indirect and administrative	116,387	119,784
	\$ 319,752	\$ 385,786

Notes to Interim Financial Statements

28 February 1990

Canadian Funds

Prepared Without Audit

3. Property Agreements

Alligator Ridge, Nevada

Certain of the claims are subject to an option to purchase by the company for a total of \$2,500,000 U.S. payable as follows:

- i) Due and paid to 28 February 1987 - \$89,500
- ii) Balance of \$2,410,500 is to be paid annually at the greater of 3% of gross revenue produced from the claims or \$25,000. These payments shall commence when the claims have been placed in production.

By agreement dated 1 May 1986 the company and its wholly owned subsidiary together with other third parties entered into a joint venture agreement to explore the property.

- i) The terms of the joint venture call for the other third parties to incur the following exploration expenses:

Option Payment to the company	Cumulative Exploration Amounts	Incurred By
\$ 20,000 (received)	\$ 75,000 (incurred)	1 May 1987
20,000 (received)	200,000 (incurred)	1 May 1988
-	400,000 (incurred)	1 May 1989

- ii) The participating interest of the third parties would be 51%.

4. Share Capital

- a) During the six months ended 28 February 1990 the company issued 384,375 shares for cash of \$61,500 and 286,777 shares in settlement of debts of \$57,355.
- b) As at 28 February 1990 there were 384,375 share purchase warrants outstanding which are exercisable at \$0.16 per share until 17 November 1990.

5. Related Party Transactions

- a) During the six months ended 28 February 1990 a director of the company was paid or credited for management fees totalling \$9,000.
- b) 93,750 of the shares issued for cash and 67,500 of the shares issued in settlement of debts referred to in Note 4 were to the president and director of the company.

6. Income Taxes

The corporation tax returns filed by the company indicate that there are resource pools available for deduction against future income in the amount of approximately 2.4 million dollars. The returns have not been subject to audit by Revenue Canada Taxation.

International Suneva Resources Limited

Notes to Interim Financial Statements

28 February 1990

Canadian Funds

Prepared Without Audit

-
- | | |
|--------------------------------|---|
| 7. Continued Operations | <p>These financial statements are prepared on a going concern basis which assumes that the company will be able to realize assets and discharge liabilities in the normal course of business. The ability to continue as a going concern is dependent on its ability to:</p> <ul style="list-style-type: none">a) Generate profitable operations in the future.b) Obtain additional financing. |
|--------------------------------|---|
-
- | | |
|----------------------------|---|
| 8. Subsequent Event | <p>On 20 February 1990 the company signed a letter of intent to acquire a 50% interest in certain mineral properties for 50,000 treasury shares and a \$250,000 exploration expenditure commitment. The details for a formal agreement are awaiting preparation and subject to regulatory approval.</p> |
|----------------------------|---|
-

**INTERNATIONAL SUNEVA
RESOURCES LIMITED**

(Formerly Suneva Resources Limited)

FINANCIAL STATEMENTS

31 AUGUST 1989

SMITH, FLYNN, STALEY

Chartered Accountants



SMITH, FLYNN, STALEY

CHARTERED ACCOUNTANTS

225 - 4299 CANADA WAY, BURNABY, B.C., CANADA V5G 1H3
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LARRY M. OKADA, C.A., INC.
CHARLES N. CHANDLER, C.A., INC.
KENNETH A. SCOTT, C.A., INC.

AUDITORS' REPORT

To the Shareholders of
International Suneva
Resources Limited:

We have examined the balance sheet of International Suneva Resources Limited (formerly Suneva Resources Limited) as at 31 August 1989 and the statements of loss and deficit, resource property costs and changes in financial position for the year then ended. Our examination was made in accordance with generally accepted auditing standards and accordingly included such tests and other procedures as we considered necessary in the circumstances.

In our opinion these financial statements present fairly the financial position of the company as at 31 August 1989 and the results of its exploration activities and changes in its financial position for the year then ended in accordance with generally accepted accounting principles in Canada applied on a basis consistent with that of the preceding year.

5 October 1989
Burnaby, B.C.

Smith, Flynn, Staley
SMITH, FLYNN, STALEY
CHARTERED ACCOUNTANTS

Balance Sheet

As at 31 August
 Canadian Funds

ASSETS		1989	1988
Current	Cash and short term deposits	\$ 2,597	\$ 57,284
	Accounts receivable	-	2,036
		<u>2,597</u>	<u>59,320</u>
Resource Property Costs - Statement 3 (Notes 2 and 3)		282,306	1,326,506
Equipment, at net book value		760	1,540
Deposit		-	5,500
		<u>\$ 285,663</u>	<u>\$ 1,392,866</u>

LIABILITIES

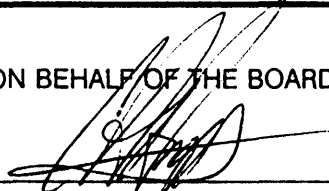
Current	Accounts payable	\$ 61,515	\$ 148,420
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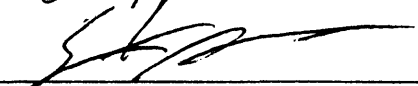
Continued Operations (Note 7)

SHAREHOLDERS' EQUITY

Share Capital (Note 4)	Authorized:		
	50,000,000 shares without par value		
	Issued and fully paid:		
	For cash 914,848 (3,201,969) shares	2,664,355	2,664,355
For rights 130,488 (456,708) shares	236,131	236,131	
	<u>1,045,336 (3,658,677) shares</u>	<u>2,900,486</u>	<u>2,900,486</u>
Deficit - Statement 2		(2,676,338)	(1,656,040)
		<u>224,148</u>	<u>1,244,446</u>
		<u>\$ 285,663</u>	<u>\$ 1,392,866</u>

ON BEHALF OF THE BOARD:


 _____, Director


 _____, Director

International Suneva Resources Limited
Statement of Loss and Deficit

Statement 2

For the Years Ended 31 August

Canadian Funds

	1989	1988
Loss for the Year		
Being write-off of resource property costs related to properties not acquired or abandoned <i>(net of payables assumed by optionors of properties)</i>	\$ 1,020,298	\$ 111,069
Deficit - Beginning of year	1,656,040	1,544,971
Deficit - End of Year	\$ 2,676,338	\$ 1,656,040

- See Accompanying Notes -

Statement of Resource Property CostsFor the Years Ended 31 August
Canadian Funds

		1989	1988
Direct	Robinson Creek, Saskatchewan	\$ -	\$ 342,311
	Dowling Coal, B.C.	-	19,398
	Rock Creek, Nevada	33,640	390
	Alligator Ridge, Nevada	-	(23,663)
	General and outside property examinations	6,060	8,178
		<u>39,700</u>	<u>346,614</u>
Indirect and Administrative	Office and sundry	21,738	29,519
	Legal fees	16,389	19,765
	Management fees and expenses	18,705	19,377
	Transfer agent fees	8,555	11,211
	Accounting and audit fees	4,700	3,850
	Listing and filing fees	2,180	3,655
	Shareholders' information and meetings	3,211	2,075
	Depreciation	221	528
	Interest income (net)	(375)	(1,244)
		<u>75,324</u>	<u>88,736</u>
Total Costs for the Year		115,024	435,350
	Balance - Beginning of year	1,326,506	1,002,225
	Costs related to properties abandoned or not acquired	(1,159,224)	(111,069)
Balance - End of Year		<u>\$ 282,306</u>	<u>\$ 1,326,506</u>

Statement of Changes in Financial Position

For the Years Ended 31 August

Canadian Funds

Working Capital Provided By (Used In)		1989	1988
Operating Activities	Loss for the year	\$ (1,020,298)	\$ (111,069)
	Item not affecting working capital		
	Write-off of resource property costs	<u>1,020,298</u>	<u>111,069</u>
		-	-
Financing Activities	Share capital	-	231,050
Investing Activities	Resource property costs	(115,024)	(435,350)
	Items not affecting working capital		
	Depreciation	221	528
	Gain on sale of fixed assets	<u>(441)</u>	<u>-</u>
		(115,244)	(434,822)
	Equipment	1,000	(652)
	Deposit	-	<u>(5,500)</u>
		<u>(114,244)</u>	<u>(440,974)</u>
Decrease in Working Capital		(114,244)	(209,924)
	Changes in non-cash working capital	<u>59,557</u>	<u>143,140</u>
Net Decrease in Cash		(54,687)	(66,784)
	Cash position - Beginning of year	<u>57,284</u>	<u>124,068</u>
Cash Position - End of Year		\$ 2,597	\$ 57,284

International Suneva Resources Limited
Notes to Financial Statements

31 August 1989
Canadian Funds

1. Nature of Operations

a) Nature of Operations

The company is in the process of exploring its mineral properties and has not yet determined whether these properties contain ore reserves that are economically recoverable.

Mineral exploration and development costs are capitalized on an individual prospect basis until such time as an economic ore body is defined or the prospect is abandoned. Costs for a producing prospect are amortized on a unit-of-production method based on the estimated life of the ore reserves, while costs for the prospects abandoned are written off.

The recoverability of the amounts capitalized for the undeveloped mineral properties is dependent upon the determination of economically recoverable ore reserves, confirmation of the company's interest in the underlying mineral claims, the ability to obtain the necessary financing to complete their development, and future profitable production or proceeds from the disposition thereof.

b) Depreciation

The company provides for depreciation on its fixed assets on the following basis:

Mobile and mining equipment - 30% declining balance method
 Office fixtures - 20% declining balance method

c) Consolidation

The wholly-owned subsidiary of the company (Borane Mining Corporation), has not been consolidated with the parent because it is inactive. The subsidiary was incorporated to act as a title holder of properties in the United States of America on behalf of International Suneva Resources Limited.

d) Loss per Share

Loss per share calculations have not been presented because it does not provide meaningful information at this developmental stage of operations.

2. Resource Property Costs

Details are as follows:

	1989	1988
Direct costs		
Robinson Creek, Saskatchewan	\$ -	\$ 679,551
Alligator Ridge, Nevada	188,320	188,320
Dowling Coal, British Columbia	-	86,837
Adams Lake, British Columbia	15,045	15,045
Rock Creek, Nevada	-	28,984
	203,365	998,737
Indirect and administrative	78,941	327,769
	\$ 282,306	\$ 1,326,506

International Suneva Resources Limited
Notes to Financial Statements

31 August 1989
Canadian Funds

3. Property Agreement

Alligator Ridge, Nevada

Certain of the claims are subject to an option to purchase by the company for a total of \$2,500,000 U.S. payable as follows:

- i) Due and paid to 31 August 1987 - \$89,500
- ii) Balance of \$2,410,500 is to be paid annually at the greater of 3% of gross revenue produced from the claims or \$25,000. These payments shall commence when the claims have been placed in production.

By agreement dated 1 May 1986 the company and its wholly-owned subsidiary together with other third parties entered into a joint venture agreement to explore the property.

- i) The terms of the joint venture call for the other third parties to incur the following exploration expenses:

Option Payment to the Company	Cumulative Exploration Amounts	Incurred By
\$ 20,000 (received)	\$ 75,000 (incurred)	1 May 1987
20,000 (received)	200,000 (incurred)	1 May 1988
-	400,000 (incurred)	1 May 1989

- ii) The participating interest of the third parties would be 51%.

4. Share Capital and Name Change

- a) By resolutions passed 7 December 1988 and approved 20 January 1989 by the Registrar of Companies, British Columbia, the following changes were effected:

- i) The share capital was consolidated on a basis of one new share for each 3½ old shares outstanding as at that date.
- ii) The authorized share capital was then increased from 14,285,714 to 50,000,000 shares.
- iii) The company name was changed from Suneva Resources Limited to International Suneva Resources Limited.

- b) As at 31 August 1989, there were 28,572 share purchase options which are outstanding and exercisable at \$1.715 per share until 13 January 1990, subject to regulatory approval.

5. Related Party Transaction

During the year ended 31 August 1989 a director of the company was paid or credited for management fees totalling \$18,000 and a company controlled by another director was paid or credited with consulting fees totalling \$6,000.

International Suneva Resources Limited

Notes to Financial Statements

31 August 1989

Canadian Funds

6. Income Taxes

The corporation income tax returns filed by the company indicate that there are resource pools available for deduction against future income in the amount of approximately \$2,000,000. The returns have not been subject to audit by Revenue Canada Taxation.

7. Continued Operations

These financial statements are prepared on a going concern basis which assume that the company will be able to realize assets and discharge liabilities in the normal course of business. As at 31 August 1989 the company has a working capital deficiency of \$64,112. The ability to continue as a going concern is dependent on its ability to:

- a) Generate profitable operations in the future.
 - b) Obtain additional financing.
 - c) Develop a debt re-structuring plan that is acceptable to the debt holders.
-

REPORT ON THE MILA PROPERTY
KAMLOOPS MINING DIVISIONS
VAVENBY AREA, BRITISH COLUMBIA

LOCATION

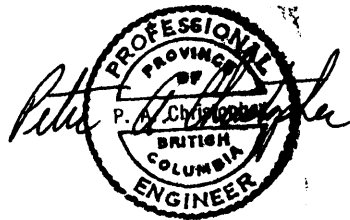
N.T.S.: 82M/12E
Latitude: 51° 35' N.
Longitude: 119° 37' W.

FOR

INTERNATIONAL SUNEVA RESOURCES LTD.
860-625 Howe Street
Vancouver, British Columbia V6C 2T6

PREPARED BY

PETER A. CHRISTOPHER, PH.D., P.ENG.
PETER CHRISTOPHER & ASSOCIATES INC.
3707 West 34th Avenue
Vancouver, B. C. V6N 2K9



March 13, 1990

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SUMMARY

The Mila Property, consisting of Mila 1-5 and Jar 1-3 metric claims totalling 134 units, is situated in the Kamloops Mining Division. The property is centered about 5 kilometers southeast of Vavenby, British Columbia. The property was staked for Goldbank Ventures Ltd. to cover three mineral occurrences located by previous workers. International Suneva Resources Ltd. presently holds an option to earn a working interest in the Mila Property.

The Mila Property is underlain by Permian(?) and older Eagle Bay Formation rocks which have been intruded by Devonian(?) and Cretaceous granitic rocks. Mineralized zones occur within a felsic volcanic package which has been metamorphosed to quartz-sericite schist.

Previous exploration has mainly concentrated on the copper and base metal potential of the Nicanex, AFR and Road showing. Gold geochemical values of 10,000 ppb and 12,080 ppb have been obtained on heavy mineral concentrates from Chuck Creek provide support for the precious metal potential of the Mila Property.

Prospecting conducted for Goldbank Ventures Ltd. in 1989 has located two new prospects. The Dee prospect has grab samples with up to 2.8% lead, 6.0% zinc and 12.2 ppm silver and the Jar 2 prospect has grab samples with up to 0.2% copper, 1.1% lead, 0.8% zinc and 8.8 ppm silver. A geochemical test line, over the easterly extension of the Nicanex zone, has soil geochemical values up to 752 ppm copper, 106 ppm lead, 402 ppm zinc, 0.7 ppm silver and 121 ppm arsenic. The test line provides justification for continued grid geochemical coverage of the easterly extension of the Nicanex zone.

A 492 line-kilometer, helicopter borne geophysical survey, conducted for Goldbank Ventures Ltd., outlined five high priority areas (Lund, 1989) which consist of conductor groups and magnetic anomalies. The five priority geophysical targets (Figure 7) warrant ground follow-up with basic geological mapping, geochemical sampling, VLF-Em and magnetics. Induced Polarization lines should be selectively used to evaluate priority targets.

Further, success contingent staged exploration is recommended to evaluate the Mila Property. A recommended Stage 2 program of grid geological mapping, geochemical sampling and geophysical surveys is estimated to cost \$100,000. A contingent Stage 3, 1500 meter diamond drill test is estimated to cost \$250,000.

INTRODUCTION

The Mila Property, consisting of the Mila 1 through 5 and Jar 1 through 3 metric claims totalling 134 units, covers about 3350 ha. (8278 acres) in the Kamloops Mining Division in central British Columbia. The property was staked for Goldbank Ventures Ltd. in 1988 to cover three mineral occurrences and a favourable geological setting for base and precious metal mineral deposits.

This report, prepared at the request of the management of International Suneva Resources Ltd, contains a compilation of the results of field programs carried out by various groups from 1969 to 1986. It also summarizes work carried out by MPH Consulting Limited during the staking of the Jar and Mila claims and summarizes the results of an airborne geophysical survey (Lund, 1989) which was recommended by the writer (Christopher, 1988). The report recommends further, success contingent staged exploration of the Mila Property.

LOCATION AND ACCESS (Figures 1 & 2)

The Mila Property, centered about 5 kilometers east of the village of Vavenby, is situated in the Kamloops Mining Division, south-central British Columbia. The property straddles Chuck Creek and Reg Christie Creek and covers part of the headwater areas of Burton Creek and Robert Creek. The North Thompson River valley is situated along the northwest edge of the property. The property is centered at about geographic coordinates 51°35'N. latitude and 119°37'W. longitude in N.T.S. map sheet 82M-12E.

Access to the property from Vavenby, a village on the Yellowhead Highway (Highway 5), is via a network of driveable logging roads. Numerous trails and overgrown tracks, presently impassable to vehicles, provide easy walk-in access from main logging roads.

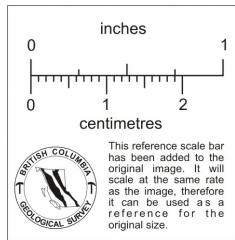
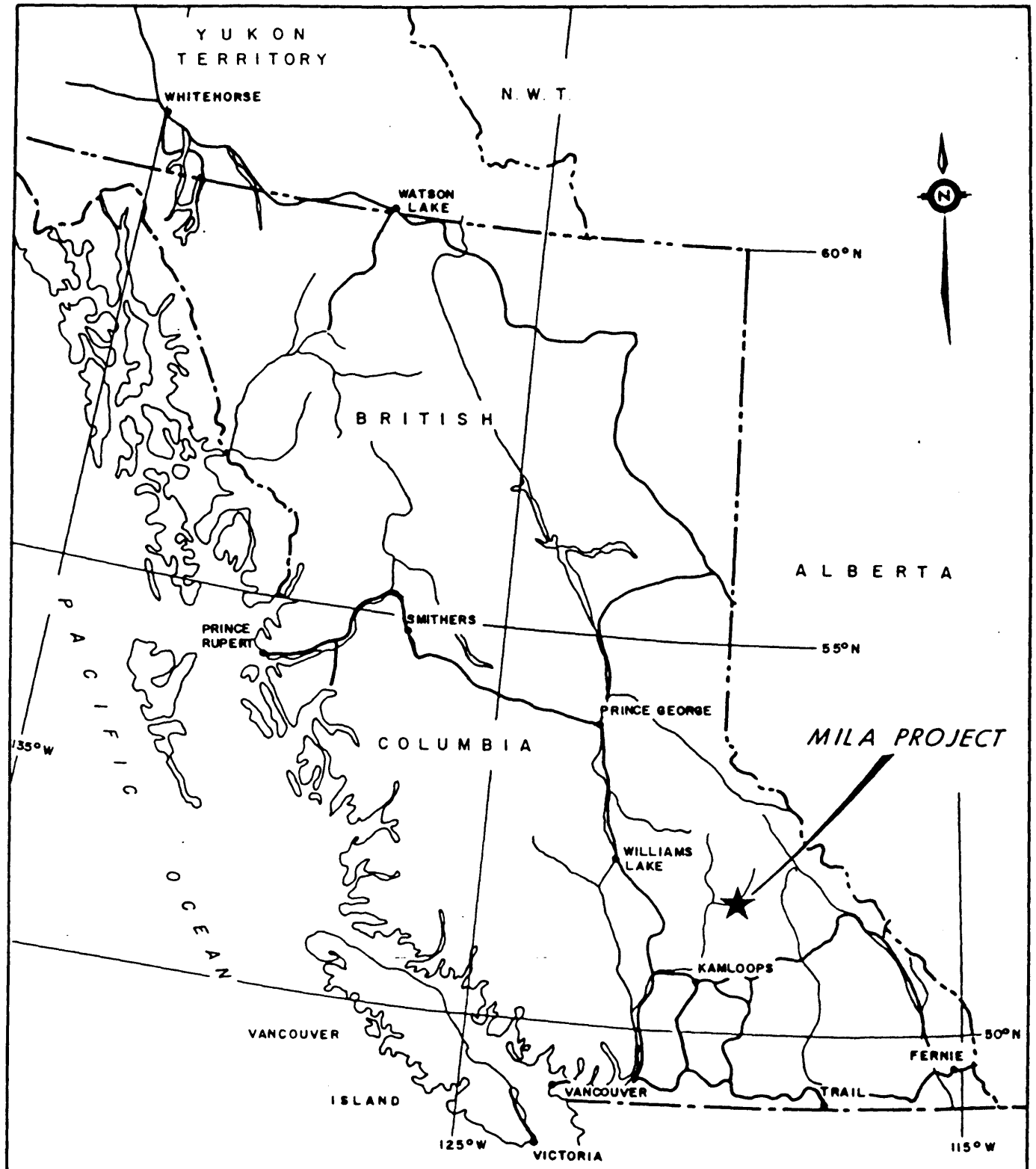
The Mila Property topography varies from steeply incised creeks to gently rolling plateau, with most of the terrane fairly steep. The property has relief of over 890 meters with elevations ranging from under 1600 feet (488 meters) in the North Thompson River valley to about 4400 feet (1341 meters) at a ridge on the Jar 3 claim. The property is within the Shuswap Highland Physiographic sub-province and the Barriere Provincial Forest.

Vegetation varies from open in logged areas to extremely dense near creeks. Over most of the area, vegetation is moderately thick.

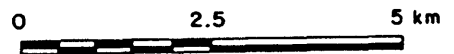
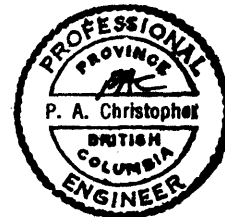
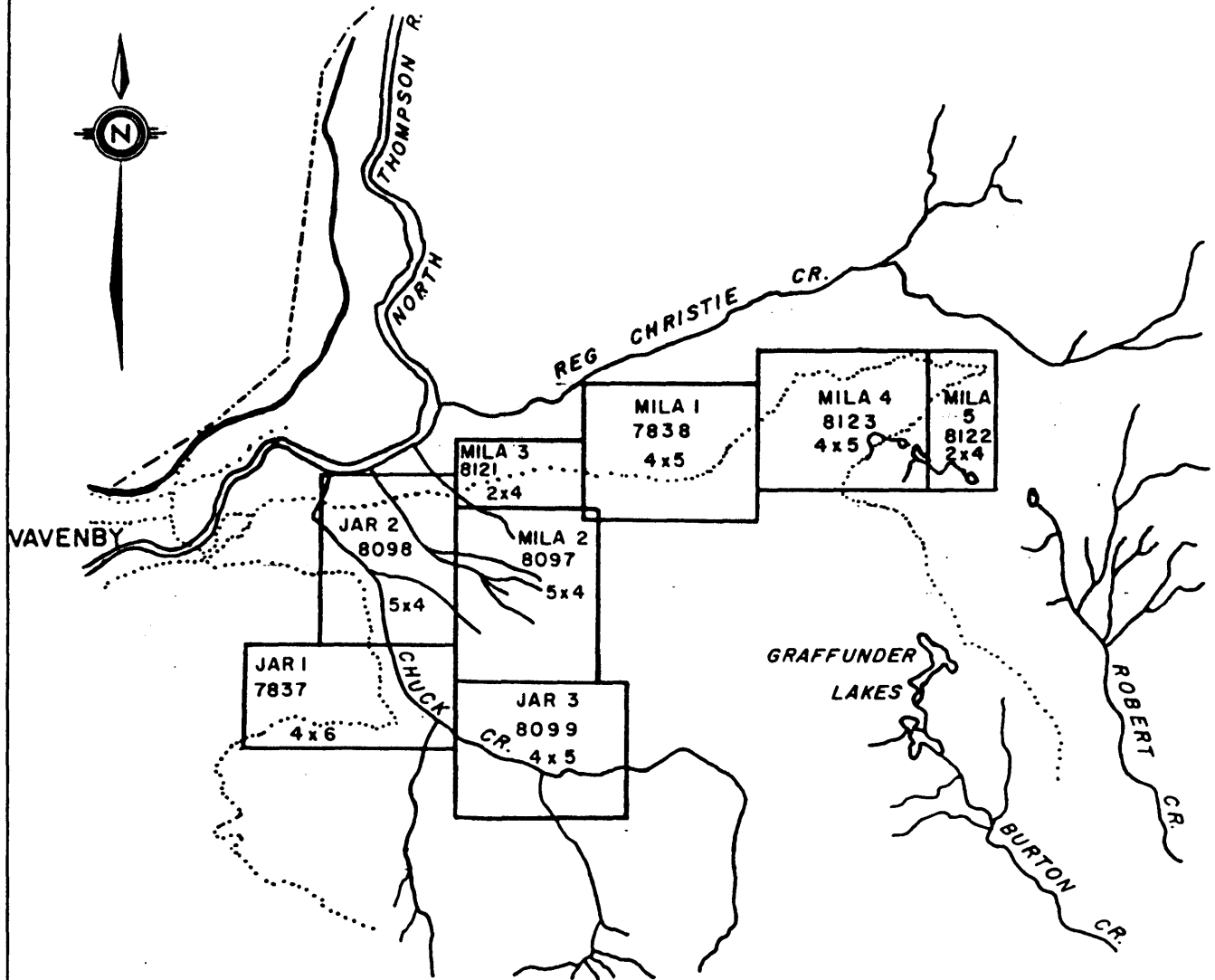
PROPERTY DEFINITION (Figure 2)

The Mila Property, consisting of the Mila 1 through Mila 5 and Jar 1 through Jar 3 metric claims totalling 134 units, covers a maximum possible area of 3350 ha. (8278 acres) in the Kamloops Mining Division, British Columbia.

The claims were staked by prospector Edward W. Hayes for Goldbank Ventures Ltd. between June 30, 1988 and November 7, 1988. Pertinent claim data for the Mila Property is presented in Table 1 with claim locations summarized on Figure 2.



GOLDBANK VENTURES LTD.	
GENERAL LOCATION MAP	
MILA PROJECT	
KAMLOOPS MINING DIVISION	
Project No. V 298	By: C. N.
Scale: 1 : 8 000 000	Drawn: J. S.
Drawing No: 1	Date: MARCH 1990
Peter Christopher and Associates Inc.	



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GOLDBANK VENTURES LTD.

CLAIMS MAP

MILA PROJECT

KAMLOOPS MINING DIVISION

Project No.	V 298	By	K.D.L.
Scale	1:100 000	Drawn	J.S.
Drawing No.	2	Date	MARCH 1990.

Peter Christopher and Associates Inc.

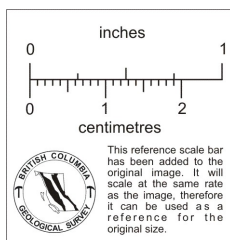


TABLE 1 - PERTINENT CLAIM DATA FOR MILA PROPERTY.

<u>Claim</u>	<u>Units/Shape</u>	<u>Staked</u>	<u>Expiry</u>	<u>Rec.#</u>	<u>Staker</u>
Mila 1	20/4Sx5E	June30/88	1993	7838	Ted Hayes
Mila 2	20/5Nx4E	Oct.20/88	1992	8097	Ted Hayes
Mila 3	8/2Nx4E	Nov. 5/88	1992	8121	Ted Hayes
Mila 4	20/4Sx5W	Nov. 6/88	1993	8122	Ted Hayes
Mila 5	8/4Sx2E	Nov. 7/88	1993	8123	Ted Hayes
Jar 1	18/3Sx6W	June30/88	1992	7873	Ted Hayes
Jar 2	20/5Nx4W	Oct.19/88	1992	8098	Ted Hayes
Jar 3	20/4Sx5E	Oct.19/88	1992	8099	Ted Hayes
	134 units				

=====

HISTORY

The Mila Property covers the ESP (B.C. Mineral Inventory # 82M-106) and VAV (B.C. Mineral Inventory #82M-151 & 152) copper occurrences and "Road" showing copper and lead occurrence.

In 1969, Nicanex Mines staked the ESP claims as a result of the discovery of copper mineralization during a regional prospecting program. Geological, geochemical, and geophysical surveys were conducted over the property in 1970, (Chisholm & Kruzick, 1970; Crosby & Baird, 1970; Walcott, 1970). The work outlines a copper bearing zone, referred to in later reports as the Nicanex zone. The Nicanex zone was tested by 3 drill holes totalling 1123 feet, but no record of the results of the program has been found.

The ESP claims were allowed to lapse, and in 1975, Greenwood Exploration staked the VAV claims in the area of the Nicanex zone. Surface exploration was conducted by Greenwood in 1976 (Kruzick, 1976), but the claims were allowed to lapse in the following year.

Regional prospecting by Barrier Reef Resources in 1976 and 1977 resulted in the staking of the Pipe and Exhalite claims which covered the Nicanex zone and surrounding area. In 1978, Barrier Reef Resources conducted a field program which included surface geological mapping, geophysical and geochemical surveys (Dawson, 1978). The results of the 1978 work was the discovery of a second copper bearing zone, referred to as the ARF zone. The ARF zone, which parallels the Niconex zone, was tested by drilling 5 holes totalling 363 m in 1979 (Dawson, 1979).

After the Pipe and Exhalite claims had lapsed, Cima Resources staked the CHI claim which covered the old showings. A one day field program of prospecting and soil sampling was carried out (Corvalan, 1984).

In 1984, Newmont Exploration of Canada staked the REG claims which surround the CHI claim. A 1985 field program, by Newmont, included geological mapping, prospecting and a geophysical survey (Nebocat, 1985; Turner & Limion, 1984). In 1986, Newmont drilled anomalous areas which were defined by the 1985 program (Turner, 1986). The Newmont work defined a mineralized area called the Road showing.

The Newmont program tested two strong EMP conductors by drilling two holes totalling 312.1 m. The holes were located 300 m and 1600 m southwest of the Road showing with both holes intersecting conductive graphitic argillite.

In 1980, A.T. Syndicate conducted a regional stream sediment survey. Highly anomalous gold in a silt samples taken from Chuck Creek, located about 10 kilometers west of the Nicanex and AFR zones, led to the staking of the AFTER YOU claims. In 1981, Kangeld Exploration obtained the rights to the AFTER YOU claims from the A.T. Syndicate. In 1981, Kangeld completed surface geological mapping, and geochemical and geophysical surveys (Burgess, 1981). A strong, east-west VLF-EM conductor was tested with a 175.26 m drill hole in 1984 (Freeze and Troup, 1984). The conductor was shown to be a shear zone containing up to 0.028 oz Au/t over 1.40 meters.

In 1988, Goldbank Ventures Ltd. acquired the Mila and Jar claims to further evaluate the precious metal potential of the area. The property was acquired between June and November with limited prospecting, geochemical sampling, and geological mapping conducted by MPH Consulting Ltd. The writer was obtained to review previous results and recommended appropriate further exploration (Christopher, 1988). A 492 line-km airborne geophysical survey was flown by Aerodat Limited with the results interpreted by Lund (1989). Five strongly conductive zones were recommended for follow-up.

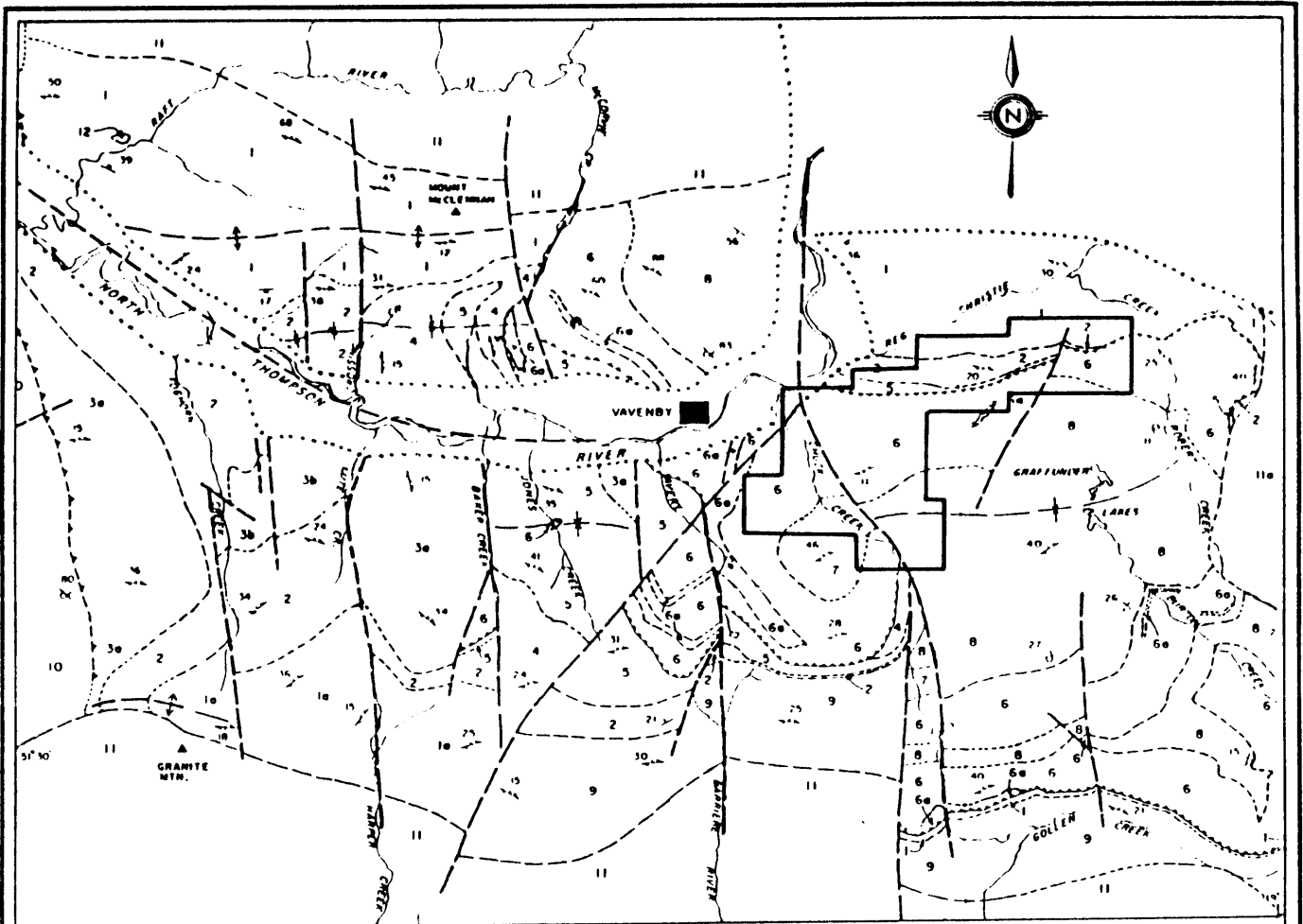
This report is an update of the writers previous report and provides recommendations for surface follow-up of the airborne geophysical anomalies.

REGIONAL GEOLOGY (Figure 3)

The Vavenby area is underlain by Paleozoic Eagle Bay Formation and Fennell Formation rocks. The Eagle Bay Formation has been intruded by Devonian(?) and Cretaceous granitic rocks, and overlain by Miocene basalt (Figure 3). Geological mapping for the British Columbia Ministry of Energy, Mines and Petroleum Resources was carried out in the Vavenby area by Schiarizza (1985). Regional mapping for the Geological Survey of Canada has been carried out by Campbell (1963) and Okulitch (1979).

The area is referred to as the Adams Plateau and is situated near the boundary of the Intermontane and Omineca Crystalline Tectonic Belts. The region is mainly underlain by a metamorphosed assemblage of sedimentary and volcanic rocks that range from Devonian(?) through Permian age. The Fennell Rocks are mainly basic volcanic and related sediments that represent an imbricated oceanic terrane thrust into its present position. The Eagle Bay Formation appears to represent the metamorphosed product of an island arc volcano-sedimentary environment. The Fennel and Eagle Bay formations are in fault contact.

Schiarizza (1985) divided the Eagle Bay Formation in the Vavenby area into eight units. At the base of the formation is a quartzite dominated succession (Unit 1) of unknown age. The quartzite dominated



GEOLOGY

MIOCENE

12 Basalt

CRETACEOUS

11 a) Raft batholith
b) Baldy batholith

UPPER PERMIAN - LOWER MISSISSIPPIAN

10 Fennel Fm.

DEVONIAN (?)

9 Orthogneiss

PERMIAN (?) AND OLDER

8 Clastic metasediments

7 Intermediate metavolcanics

6 Mafic metavolcanic - limestone
a) Tshinakin limestone

5 Fine to coarse-grained clastic metasediments

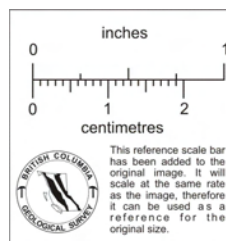
4 Fine to coarse-grained clastic metasediments

3 Felsic to intermediate metavolcanics (a, b)

2 Felsic to intermediate metavolcanics

1 Quartzite dominated succession

LEGEND



SYMBOLS

- Foliation
- Syncline
- Anticline
- Bedding
- Overturned bedding
- Fault
- Geological contact

Reference: Schiarizza (1985)



NTS 82 M / 12

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**REGIONAL GEOLOGY MAP
MILA PROJECT
KAMLOOPS MINING DIVISION**

Project No.	V 298	By:	C.N.
Scale:	1:200 000	Drawn:	J.S.
Drawing No.	3	Date:	MARCH 1990.

Peter Christopher and Associates Inc.



units is overlain by a succession of felsic to intermediate meta-volcanic rocks (Units 2 & 3), and fine to coarse-grained clastic metasedimentary rocks (Units 4 & 5) of Devonian-Mississippian age. Structurally above these rocks is a mafic metavolcanic-limestone division (Unit 6) of Cambrian age, overlain by intermediate meta-volcanics (Unit 7). The carbonate member of Unit 6 is referred to as the Tshinakin limestone. The structurally highest division of the Eagle Bay Formation comprises clastic metasedimentary rocks of Unit 8. Since the rocks are overturned, Unit 8 may be the oldest unit within the Eagle Bay Formation.

The Devonian(?) orthogneiss consists of quartzo-feldspathic orthogneiss (Unit 9). The orthogneiss is typically a weakly to moderately foliated rock, consisting of lenses and augen of quartzo-feldspathic material enclosed by "seams" of chlorite-sericite schist. Locally Unit 9 grades to either massive granitic textured rock or strongly foliated chlorite-sericite schist containing large quartz eyes.

The Upper Permian-Lower Mississippian Fennell Formation (Unit 10) consists of a lower bedded chert, gabbro, diabase, and pillow basalt with interlayered clastic sediments and quartz-feldspar porphyry. The upper succession of pillowed and massive basalt with minor amounts of bedded chert, gabbro, basaltic breccia and tuff.

Cretaceous granite and granodiorite of the Raft and Baldy batholiths (Unit 11) intrude Eagle Bay rocks about 5 kilometers south and 2 kilometers north of the Mila Property. The northerly contact is abrupt and the southerly contact is marked by a broad zone of intermixed metasedimentary and granitic rocks.

Flat-lying, undeformed Miocene basalt flows are the eastern-most representatives of the extensive mass of Late Miocene to Pliocene plateau lavas which cover much of the area to the west and northwest of Vavenby (Campbell and Tipper, 1971).

Schiarizza (1985) described five types of structures in the Vavenby area:

- (1) An early metamorphic foliation, axial planar to very rare small isoclinal folds, which is locally observed to be discordant to and/or folded about the dominant second generation schistosity.
- (2) Variably oriented, but most commonly north to east-plunging isoclinal folds; the dominant synmetamorphic schistosity is axial planar. Throughout most of the area this schistosity is parallel to bedding.
- (3) Northwest-trending folds and crenulations with axial planar crenulation cleavage. Axial surfaces generally dip steeply to the northeast or southwest.
- (4) East-west trending upright folds, kinks, and crenulations of probable Tertiary age.
- (5) Type 4 structures are often most prominently developed adjacent to northerly trending faults.

REGIONAL MINERALIZATION (Figure 4)

Numerous mineral occurrences are located in the immediate area of the JAR and MILA claims (Figure 4). The Chu Chua and Samatosum, occur outside the area of Figure 4, but are of particular significance because of their similar geological setting to the Mila Property.

The Chu Chua deposit is located one kilometer east of Chu Chua Mountain, about 30 kilometers southwest of the Mila Property. The Chu Chua deposit, controlled by Minnova Inc. (50%) and partners Pacific Cassiar, Quinterra Resources, and International Vestor Resources, is a stratabound massive sulphide deposit in intermediate to basic volcanic rocks of the Eagle Bay Formation. The estimated reserves are 2.5 million tonnes grading 2% copper, 0.5% zinc, 0.5 grams/tonne gold, 9 grams/tonne silver and 0.05% cobalt (McMillan, 1980; Northern Miner Vol. 74, p.24).

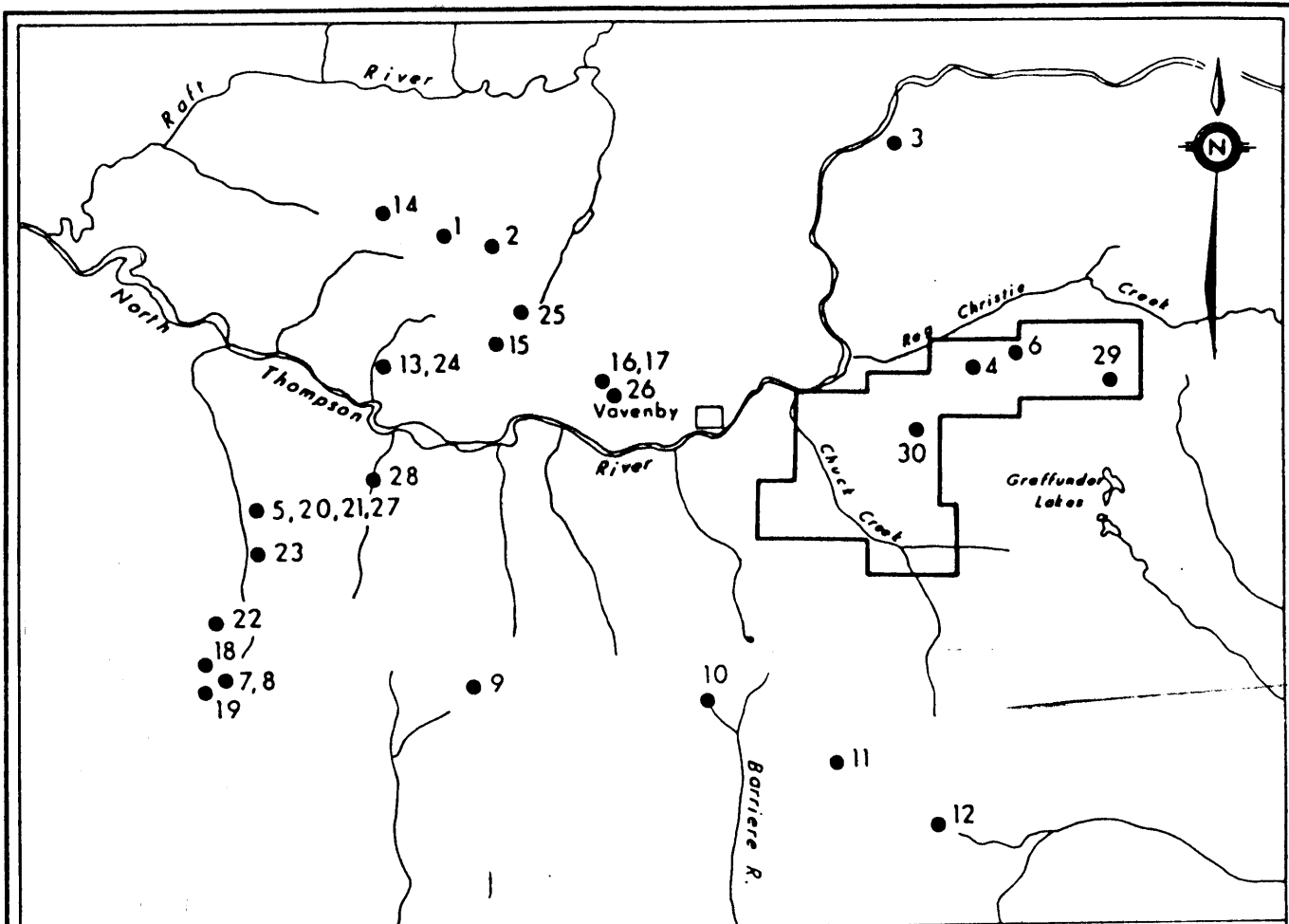
The Samotosum deposit is located approximately 55 kilometers south of the Mila Property and west of Adams Lake. Minnova Inc. (70%) and Rea Gold Corp. (30%) have developed 4 meters of stratiform, disseminated to massive sulphide, in a mafic volcanic-sediment contact within the Eagle Bay Formation. Reserve estimates based on drill hole data are about 600,000 tonnes grading 1100 g/t Ag, 1.8 g/t Au, 1.2% copper, 3.5% zinc and 1.7% lead (Exploration in B.C. 1987, p. 168). Production started in July 1989 with initial production by open pit methods and later underground mining. The deposit has recently been described as having both a quartz vein and massive sulphide component with ore minerals consisting of tetrahedrite, sphalerite, galena, chalcopyrite, and electrum (Northern Miner Vol. 75, No. 35).

The 30 mineral occurrences shown on Figure 4 represent a variety of occurrence types. The deposits vary from veins to massive sulphide systems with overlapping vein and massive sulphide deposits like Samotosum. The Rexspar deposits, replacement deposits in tuffaceous trachyte and metasedimentary rocks about 10 kilometers west of the Mila Property, include a flourspar reserves estimated at 1,360,000 tonnes in a zone 1000 feet long by 125 feet wide, and a separate uranium deposit with published reserves of 1,228,400 tons grading 1.55 pounds/ton U_3O_8 .

The Harpur Creek deposit, the best know of the porphyry deposits, has been explored by Noranda Exploration Co. Ltd. and Quebec Cartier Mining Co. with over 60,000 feet of diamond drilling. Meta-sedimentary rocks of the Eagle Bay Formation contain chalcopyrite and minor galena and sphalerite as thin coatings on joints and fractures, irregular blebs and stringers in quartz veins and as tiny specks on foliation planes. The nearby Baldy Batholith may be a source of mineralizing solutions which resulted in a large tonnage deposit grading about 0.39% copper.

LOCAL MINERALIZATION

The Vav ("AFR") and ESP (Nicanex Zone) zones are two zones of disseminated copper mineralization which trend east-west on the Mila 1 claim. Previous exploration has identified chalcopyrite, pyrite and



COPPER OCCURRENCES

- 1 Snow Cu, Pb, Zn, Ag, Au
- 2 Sunrise Cu, Pb, Zn, Au
- 3 Gabro Cu, Co, Ag
- 4 AFR Cu, Au
- 5 Sonja Cu
- 6 Nicanex Cu, Au
- 7 Lydia Cu
- 8 FH Cu, Ag, Pb
- 9 Harper Creek Cu, Pb, Zn, (Fe)
- 10 VM Cu
- 11 Sin Cu
- 12 Hilltop Cu
- 29 Road Cu, Au
- 30 Dee Cu, Pb, Zn, Ag

SILVER - LEAD - ZINC OCCURRENCES

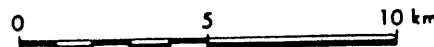
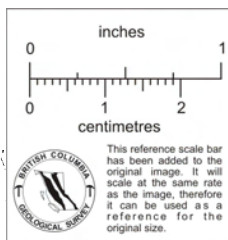
- 13 Elva - Sonja Pb, Zn, Cu, Ag
- 14 Red Top Pb, Zn, Ag, Cu
- 15 Bearsden Ag, Au, Cu, Pb
- 16 Tinkirk Ag, Pb
- 17 Last Chance Pb, Ag, Au
- 18 Foghorn Ag, Pb, Zn, Cu
- 19 Kelly's Pb, Zn
- 20 Millars Pb, Zn, Mo
- 21 Smuggler Ag, Pb, Mn
- 22 Shamrock Pb, Cu
- 23 Minnesota Girl Ag, Pb, Zn, Au

GOLD OCCURRENCES

- 24 Leonie Au, Ag, Pb, Cu
- 25 Morrison Au
- 26 Big Chief Au, Ag, Cu, Pb

OTHER OCCURRENCES

- 27 Rexspar U, Fl, Th, Sr, Nb, Mo, Mn
- 28 Bullion U



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**MINERAL OCCURRENCES
LOCATION MAP
MILA PROJECT
KAMLOOPS MINING DIVISION**

Project No. V 298	By: C.N.
Scale: 1: 200 000	Drawn: J.S.
Drawing No. 4	Date: MARCH 1990.

Peter Christopher and Associates Inc.

pyrrhotite as disseminations and in quartz veinlets in mainly schistose rocks. A third mineralized area, called the Road showing (Figure 5), is located 3.5 kilometers to the east of the Nicanex and AFR zones. The Road showing contains disseminated copper and lead mineralization accompanied by anomalous levels of gold. The Dee prospect, consisting of large angular boulders with galena, sphalerite and pyrite, is about one kilometer south of the AFR. The JAR 2 prospect, on the JAR 2 claim about 2 kilometers west of the DEE prospect, consists of pyritic schists with minor chalcopyrite, galena and sphalerite. The JAR 2 and DEE prospects are new showings located during the 1989 work program by prospector Ted Hayes of MPH Consulting.

The "AFR" is reported to be up to 1000 meters long and 150 meters wide but of uncertain continuity. Fluorite, a abundant mineral at the nearby Rexspar Uranium deposit, is present in the "AFR" zone. Grab samples with up to 1471 ppm copper and 290 ppb gold were obtained from the zone by Goldbank (Christopher, 1988; Figure 5).

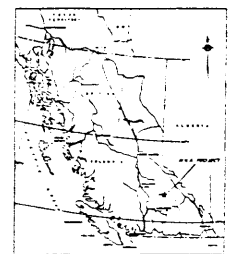
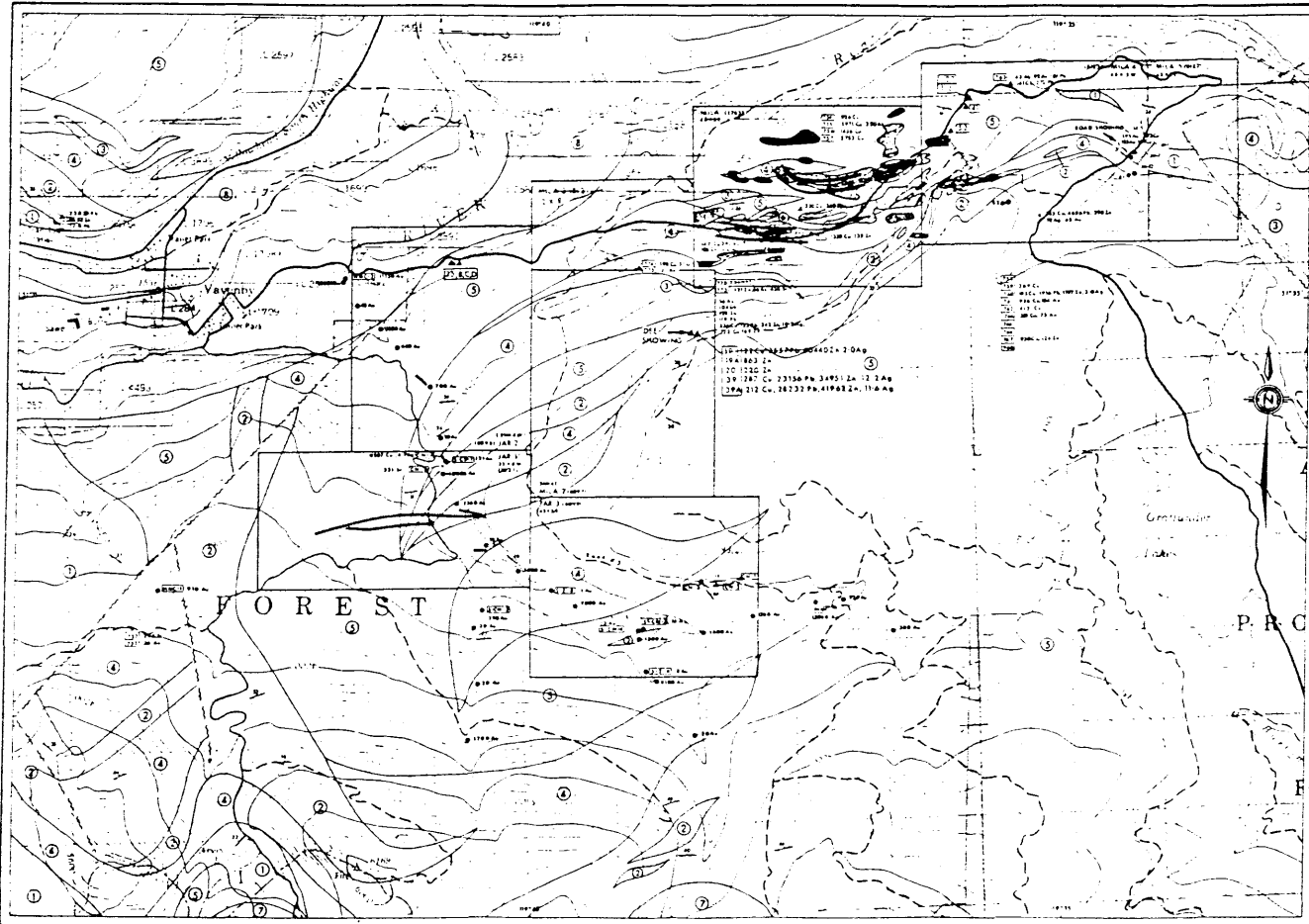
The ESP prospect (Nicanex Zone, Figure 5) consists of pyrite, pyrrhotite and chalcopyrite in disseminations and conformable lenses in chlorite and quartz-sericite schist of the Eagle Bay Formation. Grab sample 755 (Christopher, 1988) contained 5971 ppm copper and 250 ppb gold. The zone is subparallel to the east-west stratigraphic trend. Anomalous copper in soil and VLF conductors have been detected along the mineralized trend (Figure 5).

The Road showing is a 10 square meter area of mineralized outcrop with finely disseminated grains of pyrite, pyrrhotite, chalcopyrite, galena, and magnetite. Mineralization occurs along foliation planes and on fractures in both quartz-chlorite-sericite schists and silvery phyllites. Turner (1985) described the mineralization as confined to a skarn or an actinolite-hedenbergite-diopside calc-silicate unit which is sandwiched between two argillite units.

The DEE prospect, a new occurrence located about 1 kilometer south of the AFR showing, is a number of large angular boulders with values up to 28232 ppm lead, 60440 ppm zinc and 12.2 ppm silver. The boulders consist of strongly pyritic sericite schist of the Eagle Bay Formation. The angular nature of the boulders suggests a local source.

The JAR 2 prospect, a new occurrence located about 2 kilometers west of the DEE prospect, consists of outcroppings of pyritic schist with minor visible chalcopyrite, galena and sphalerite along foliations. Values up to 2010 ppm copper, 10885 ppm lead, 8469 ppm zinc, 8.8 ppm silver and 80 ppb gold were obtained for 1989 prospector's grab samples.

A summary of selected sample results from the Nicanex and AFR zones and the Road showing is presented at Table 2 with rock descriptions and analytical results obtained for Goldbank Resources Ltd. by MPH Consulting Limited presented in Appendix A.



- LEGEND**
- GEOLOGY**
- SECRET**
- ① Alluvium
 - ② Sandstone
 - ③ Sandstone
 - ④ Sandstone
 - ⑤ Sandstone
 - ⑥ Sandstone
 - ⑦ Sandstone
 - ⑧ Sandstone
 - ⑨ Sandstone
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- SYMBOLS**
- Boundary
 - Road
 - Rail
 - Canal
 - Stream
 - Dam
 - Well
 - Mine
 - Quarry
 - Embankment
 - Cut
 - Trench
 - Ditch
 - Drainage
 - Contour
 - Spot Height
 - Bench Mark
 - Triangulation Station
 - Magnetic North Arrow
 - True North Arrow
 - Magnetic Declination
 - True Declination
 - Magnetic Variation
 - True Variation
 - Magnetic Dip
 - True Dip
 - Magnetic Azimuth
 - True Azimuth
 - Magnetic Bearing
 - True Bearing
 - Magnetic Distance
 - True Distance
 - Magnetic Area
 - True Area
 - Magnetic Volume
 - True Volume
 - Magnetic Weight
 - True Weight
 - Magnetic Force
 - True Force
 - Magnetic Power
 - True Power
 - Magnetic Energy
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 - Magnetic Momentum
 - True Momentum
 - Magnetic Impulse
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 - Magnetic Acceleration
 - True Acceleration
 - Magnetic Force
 - True Force
 - Magnetic Power
 - True Power
 - Magnetic Energy
 - True Energy
 - Magnetic Momentum
 - True Momentum
 - Magnetic Impulse
 - True Impulse
 - Magnetic Acceleration
 - True Acceleration
 - Magnetic Velocity
 - True Velocity



GOLDBANK VENTURES LTD	
COMPILED MAP MILA PROJECT	
P.A. CHRISTOPHER PROFESSIONAL ENGINEER	
Project No.	214
Scale	1:50,000
Drawing No.	2
Peter Christopher and Associates Inc	

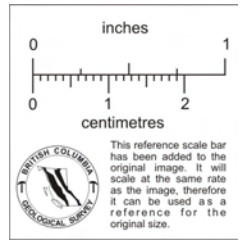


Table 2. Significant Sample Results.

Sample	Length Meters	Sample Type	Cu ppm	Pb ppm	Zn ppm	Ag ppm	Au ppb	Other	Company
<u>AFR ZONE</u>									
PP-1	39.6	Drill	363						Barrier Reef
PP-3a	6.1	"	618						" "
PP-4	19.8	"	944						" "
751		Grab	1330						Goldbank (MPH)
769		Grab	1471			2.0	290		" "
<u>NICANEX ZONE</u>									
754		Grab	926					Old Core	Goldbank (MPH)
755		"	5971				250	" "	" "
756		"	1436					" "	" "
757		"	2753					" "	" "
<u>ROAD SHOWING</u>									
?		?	195				195		Newmont Exp.
?		?	185				197		" "
759		Grab	269						Goldbank (MPH)
760		"	195	1919	1797				" "
761		"	926				154		" "
762		"	412						" "
764		"	351				73		" "
767		"	930						" "
<u>DEE PROSPECT</u>									
19		Grab	122	3557	60440	2.0			Goldbank (MPH)
19A					863				" "
39			287	23156	34951	12.2			" "
39A			212	28232	41962	11.6	30		" "
<u>JAR 2 PROSPECT</u>									
35		Grab	218	10885	8469	8.8	80		Goldbank (MPH)
35B		"			5525				" "
35C		"		276	1928	1.0			" "
40		"	298	504	6355	2.8			" "
41		"	2010	805	1102	6.6	20		" "

SOIL GEOCHEMICAL SURVEYS

A number of silt, heavy mineral concentrate and soil geochemical surveys have previously been conducted over the area of the Mila Property (see Figure 6 for compilation). Soil surveys over the Nicanex and AFR zones have been conducted by Nicanex Mines in 1970, Barrier Reef Resources in 1978, and Cima Resources in 1983. Kangel Resources conducted a soil survey west of Chuck Creek in 1981, and Newmont Exploration conducted a soil survey over the Road showing in 1985.

The Nicanex program consisted of 1800 samples which were analysed for copper only. The results of the Nicanex soil survey, combined with their geophysical results, outlined coincident geophysical and copper geochemical anomalies which became known as the Nicanex zone (Chisholm and Kruzick, 1970).

The Barrier Reef program included 431 soil samples which were analyzed for copper and uranium. This program outlined the AFR zone (Dawson , 1978).

The Cima program consisted of a single work day in which 25 soil samples were collected along a single line. The samples were analyzed for Au, Ag, Cu, Pb, and Zn. Results were low for all elements (Corvalon, 1984).

The Kangeld program near Chuck Creek included 71 soil samples which were analyzed for Au and Ag. The survey grid was located over a portion of a VLF-EM conductor which was defined by a Kangeld geophysical survey. Samples returned low values for all analyzed elements (Burgess, 1981).

The Newmont program included 144 soil samples which were analyzed for Au, Ag, Cu, Pb, and Zn. Anomalous values for copper, lead and zinc outlined two area of interest. The first area is located over the Road showing and the second is located over an EMP conductor tested by DDH-R1. Gold and silver values were reported to be uniformly low over most of the grid (Turner, 1985).

A 1989 test soil line was conducted over the easterly extension of the Nicanex zone by Ted Hayes of MPH Consulting. A 500 meter line was samples at 10 meter intervals with 51 soil samples analyzed by ICP and gold AA by Rossbacher Laboratory in Burnaby, B.C. Sample results are summarized on Figure 6 with results presented in Appendix A. Values in soils range up to 752 ppm copper, 106 ppm lead, 402 ppm zinc, 0.7 ppm silver and 121 ppm arsenic. A similar analytical procedure should be used for future sampling programs.

SILT GEOCHEMISTRY (Figure 6)

Stream sediment surveys have been conducted by Kangeld Resources along Chuck Creek in 1980 and 1981, and by Newmont Exploration over the Nicanex-AFR zones and Road showing area in 1985.

The Kangeld program (which included the A.T. Syndicate regional survey) collected 17 silt samples in which the heavy mineral concentrate was analysed for Au only. Fourteen of these samples returned between 300 and >10,000 ppb Au (Burgess, 1981).

The Newmont program collected 83 silt samples which were analyzed for Au and ICP. Nebocat (1985) reported that no anomalous values were returned.

MPH Consulting Limited conducted a stream sediment survey to confirm the strongly anomalous silt samples from the Kangeld program. The heavy mineral concentrates from these samples were analyzed for Au by Atomic Absorption and by ICP. Table 3 provides a comparison of MPH Consulting Limited silt sample results with the corresponding Kangeld gold values. Sample locations are shown on Figure 6.

Table 3. Comparison of Silt Sample Results.

<u>Sample</u>	<u>MPH</u> <u>ppb</u> <u>Au</u>	<u>Kangeld</u> <u>ppb</u> <u>Au</u>
* HMC-1	910	NA
HMC-2	11,150	10,000
HMC-3	12,080	920
S-CN-1	121	10,000
S-CN-2	390	20
S-CN-3	14	NA
S-CN-4	13	1,200
S-Z-A	1	NA
S-Z-B	8	9,100

* Sampled off the property. NA No corresponding sample.

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GEOPHYSICAL SURVEYS

Geophysical surveys have been carried out by Nicanex Mines over the Nicanex and AFR zones in 1970, by Kangeld Resources over the Chuck Creek area in 1981, and by Newmont Exploration over the Road showing in 1986.

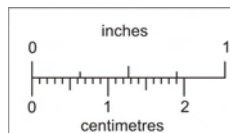
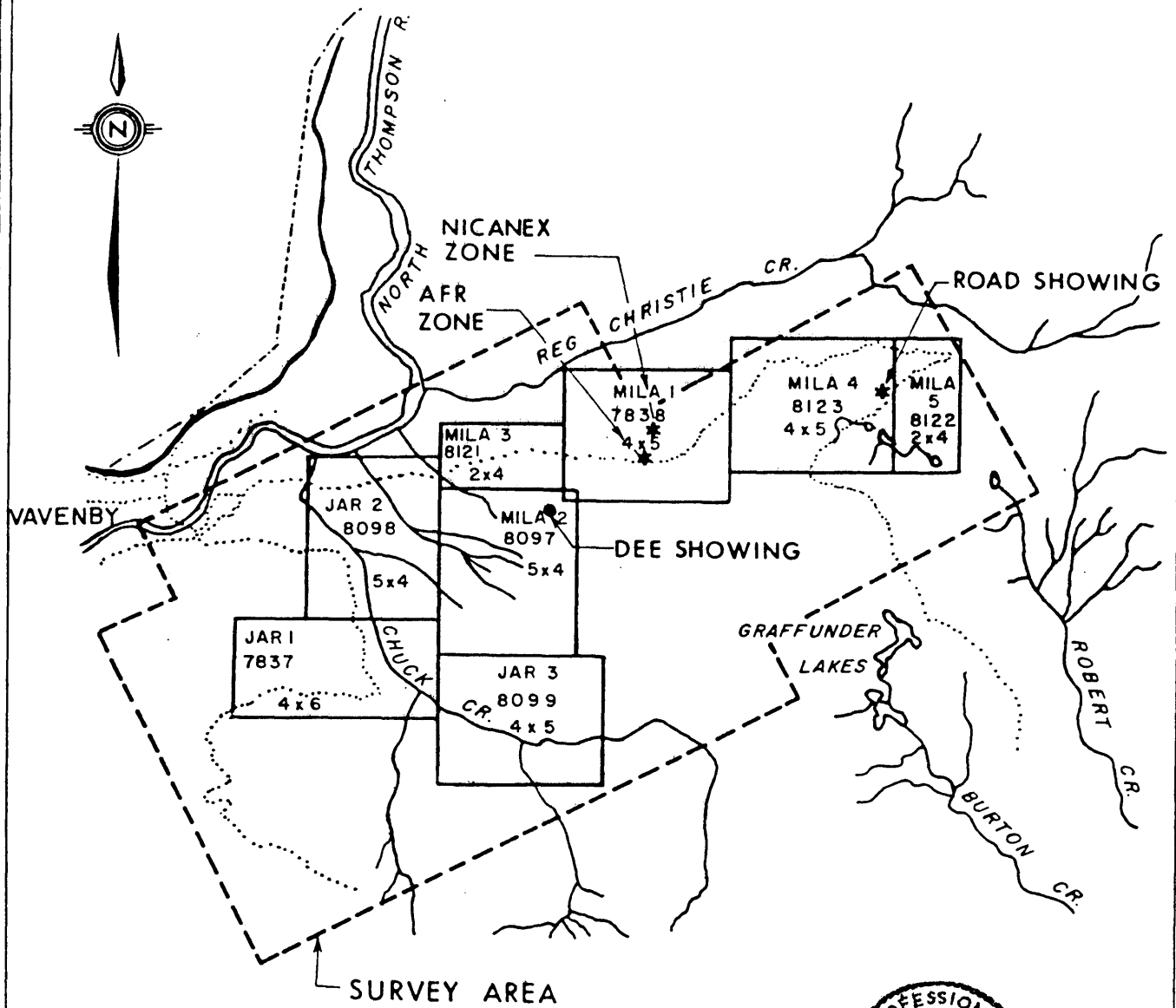
The Nicanex program included 15 line-miles of a ground magnetic survey and 7.5 line-miles of an Induced Polarization survey. The geophysical results, combined with Nicanex's geochemical results, outlined the Nicanex zone (Figure 6; Crosby, 1970; Walcott, 1970).

The Kangeld program consisted of 39.7 line-km of VLF-EM, on the west side of Chuck Creek. The survey outlined an east-west conductor which crosses Chuck Creek immediately upstream from the highest gold values obtained during their stream sediment sampling program (Burgess, 1981).

The Newmont program included 30 line-km of an EMP survey. Two discrete and one weak electromagnetic conductors(?) were identified from the survey. The weak conductor is located by the Road showing, while the stronger conductors are located 300 meters south and 1600 meters southwest of the Road showing. The conductor which lies 1.6 kilometers to the southwest of the Road showing is 2200 meters east of the AFR zone (Limion, 1986).

In 1989, the writer (Christopher, 1988) recommended a helicopter borne geophysical survey to test over ten kilometers of favourable Eagle Bay Formation stratigraphy which underlies the Mila Property. An airborne geophysical survey was carried out by Aerodat Limited and supervised by MPH Consulting Limited on behalf of Goldbank Ventures Ltd. The survey, comprising 492 line-kilometers of magnetic and electromagnetic measurements (Figures 5 and 7).

The geophysical equipment operated by Aerodat Limited included a four-frequency electromagnetic system, a high-sensitivity cesium vapor magnetometer, a two-frequency VLF system, a radar positioning system, a video camera and an altimeter. A total of 492 line-km of coverage was flown at an azimuth of 160°/340° from February 12 through 14, 1989. The flight lines were flown at a spacing of 100 meters in the eastern portion and 200 meters in the western portion of the survey area.



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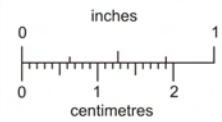
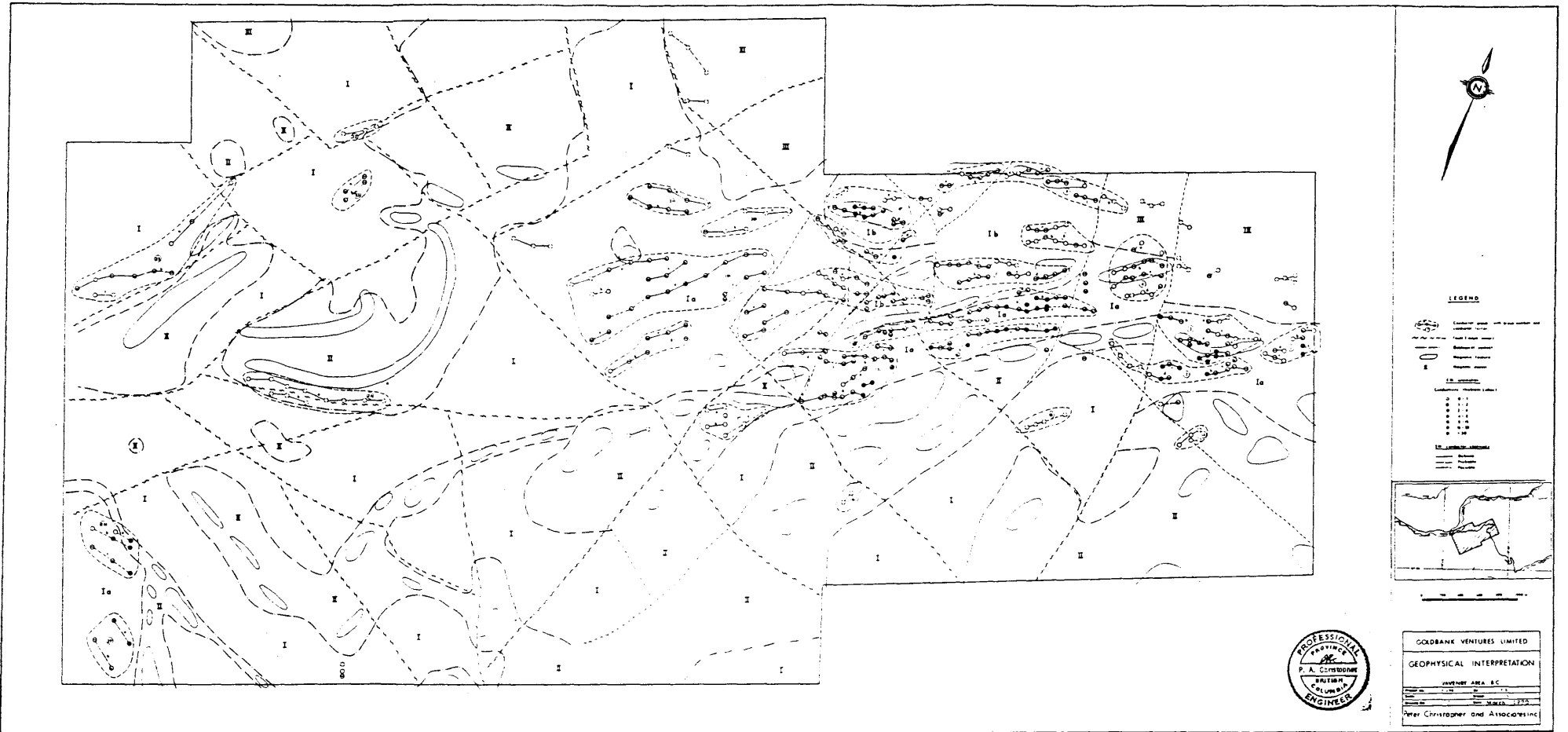
GOLDBANK VENTURES LTD.

SURVEY AREA

**MILA PROJECT
KAMLOOPS MINING DIVISION**

Project No	V 298	By	K.D.L
Scale	1 : 100 000	Drawn	J.S.
Drawing No	5	Date	MARCH 1990.

Peter Christopher and Associates Inc.



BRITISH COLUMBIA GEOLOGICAL SURVEY

This reference scale bar has been added to the original image. It will scale at the same rate as the image, therefore it can be used as a reference for the original size.

Geophysical data was recorded in digital and analog form with ground positioning recorded on a standard VHS video tape and marked on flight path mosaics by the operator. Five high priority areas (Figure 7) were selected by MPH Consulting Limited geophysicist Kevin D. Lund (1989) for ground follow-up:

- I "Conductor group 3, consisting of 6 individual conductors, exhibits strong EM response over a 300-500 m strike length and is coincident with the local magnetic features. Conductor group 3 appears to be coincident with or very near the Road Showing as described by Christopher (1988). These conductors are at or near a strong contrast observed in the EM, magnetic and resistivity datasets, which possibly reflect the Vavenby Thrust Fault, as mapped by Schiarizza (1985)."
- II "Conductor groups 6 and 7 are 2400 m long, strong EM responses observed flanking a magnetic high. The position of Conductor groups 6 and 7, situated between and parallel to the AFR Zone and Road Showing, indicates they are of potential exploration significance."
- III "Conductor group 10 is observed as a number of strong EM responses coincident with a magnetic anomaly along 500 m of strike. Group 10 is situated to the north of and parallel to a mineralized zone previously located by Nicanex Mines."
- IV "Conductor group 9 exhibits moderate EM responses, over a possible strike length of 1000 m, coincident with magnetic highs in an area of no recorded exploration."
- V "Conductor group 24 is observed as a 1400 m long, weak EM response along the flank of a magnetic high feature. Conductor group 24 is nearly coincident with a 1500 m long ground VLF-EM conductor previously defined by Kangeld Resources. Diamond drilling of the ground conductor intersected a shear zone."

CONCLUSIONS AND RECOMMENDATIONS

The Mila Property is underlain by a 10 kilometer band of Permian(?) and older Eagle Bay Formation rocks. The Eagle Bay Formation, a favourable prospecting terrane, hosts a number of significant mineral occurrence (Figure 4) and the Chu Chua and Samatosum mineral deposits.

A number of major and junior mining companies have explored the area of the Mila Property with geological mapping, prospecting, geochemical and geophysical surveys and diamond drilling since 1970. Exploration concentrated on the Nicanex, AFR and Road showings and on a strong gold geochemical response from Chuck Creek. Prospecting conducted for Goldbank Ventures Ltd. in 1989 has located two additional prospects. The Dee prospect has grab samples with up to 2.8% lead, 6.0% zinc and 12.2 ppm silver and the Jar 2 prospect has grab samples with up to 0.2% copper, 1.1% lead, 0.8% zinc and 8.8 ppm silver.

Anomalous gold values occur within a felsic volcanic package which has been metamorphosed to quartz-sericite schists. Heavy mineral concentrates from stream sediment sampling of Chuck Creek returned up to 12,080 ppb Au which correlates with earlier anomalous gold values obtained by Kangel Resources.

A 492 line-kilometer, helicopter borne geophysical survey has outlined five high priority areas (Lund, 1989) which consist of conductor groups and magnetic anomalies. The five priority geophysical targets (Figure 7) warrant ground follow-up with basic geological mapping, geochemical sampling, VLF-Em and magnetics. Induced Polarization lines should be selectively used to evaluate priority targets.

Further, success contingent staged exploration is recommended to evaluate the Mila Property. A recommended Stage 2 program of grid geological mapping, geochemical sampling and geophysical surveys is estimated to cost \$100,000. A contingent Stage 3, 1500 meter diamond drill test is estimated to cost \$250,000.

Cost Estimates

Stage 1. Geological Mapping, Geophysical, Geochemical Surveys

Mobilization Costs	\$ 2,000
Grid Preparation	5,000
Geological Mapping	15,000
Sample Collection	5,000
Room & Board (including cook)	15,000
Geochemical Analyses	10,000
Expendables	3,000
Transportation & Shipping	6,000
I.P Test	10,000
VLF-EM & Magnetics	7,000
Engineering & Consulting	5,000
Drafting	1,000
Report Preparation	6,000
Contingency	<u>10,000</u>

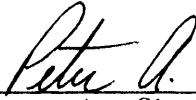
Stage 1 Total \$ 100,000

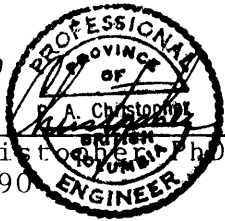
Stage 2. Diamond Drilling (Contingent)

Road & Drill Site Construction	\$ 20,000
Reclamation, Permitting & Bond	5,000
Diamond Drilling 1500 meters @ \$150 all inclusive*	<u>225,000</u>

Stage 2 Total \$ 250,000

* All inclusive drilling and support is estimated at \$150/m.


Peter A. Christopoulos, P.Eng.
March 13, 1990



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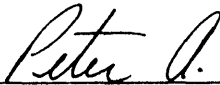
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CERTIFICATE

I, Peter A. Christopher, with business address at 3707 West 34th Avenue, Vancouver, British Columbia, do hereby certify that:

- 1) I am a consulting geological engineer registered with the Association of Professional Engineers of British Columbia since 1976.
- 2) I am a Fellow of the Geological Association of Canada and a member of the Society of Economic Geologists.
- 3) I hold a B.Sc. (1966) from the State University of New York at Fredonia, a M.A. (1968) from Dartmouth College and a Ph.D. (1973) from the University of British Columbia.
- 4) I have been practising my profession as a Geologist for over 20 years.
- 5) I have no direct or indirect interest, nor do I expect to receive any interest directly or indirectly in the properties or securities of Goldbank Ventures Ltd., International Suneva Resources Ltd. or associated companies.
- 6) I have based this report on a review of government and company reports listed in the bibliography and results of an airborne geophysical survey conducted for Goldbank Ventures Ltd. in 1989. I have not made a personal examination of the Mila Property, but I have worked on several nearby properties.
- 7) I consent to the use of this report by International Suneva Resources Ltd. Ltd. in any Filing Statement, Statement of Material Facts, or Prospectus.


Peter A. Christopher, P.Eng.
March 13, 1990



APPENDIX A

Certificates of Analysis

Sample Description

ROSSBACHER LABORATORY LTD.

2225 S. Springer Ave., Burnaby,
British Columbia, Can. V5B 3R1
Ph: (604) 299-6910 Fax: 299-6252

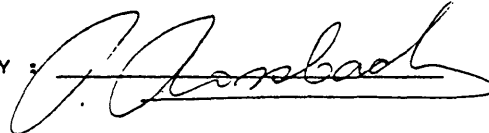
CERTIFICATE

TYPE OF ANALYSIS : ICP

PAGE # : 1

PRE FIX	SAMPLE NAME	MO	CU	PB	ZN	AG	NI	CO	MN	FE	AS	U	AU	HG	SR	CD	SB	BI	V	CA	P	LA	CR	MG	BA	TI	B	AL	MA	SI	W	BE	Am 1)	PPB
S	LO 00	23	752	58	402	0.5	361	161	8056	15.92	58	5	ND	ND	65	4	2	8	32	0.49	0.20	20	99	0.47	501	0.01	71	0.95	0.01	0.06	1	2	5	
S	LO 10	3	90	23	159	0.3	77	57	825	4.64	12	5	ND	ND	16	1	2	2	20	0.19	0.09	26	36	0.80	67	0.02	28	1.46	0.01	0.02	1	1	5	
S	LO 20	5	105	38	179	0.3	119	24	2068	5.42	121	5	ND	ND	30	1	2	2	23	0.30	0.10	28	40	0.58	189	0.02	32	1.57	0.01	0.02	1	1	5	
S	LO 30	3	86	42	125	0.4	48	7	627	4.40	11	5	ND	ND	28	1	3	2	55	0.34	0.09	16	47	0.64	109	0.07	28	1.68	0.01	0.01	1	2	5	
S	LO 40	4	209	106	190	0.7	119	21	1339	6.41	31	5	ND	ND	55	1	6	2	69	0.67	0.15	66	83	1.08	178	0.11	31	2.69	0.01	0.02	1	3	5	
S	LO 50	1	31	12	102	0.3	27	2	337	2.23	8	5	ND	ND	24	1	2	2	29	0.22	0.05	14	23	0.29	86	0.08	17	1.58	0.01	0.02	1	1	5	
S	LO 60	2	17	6	79	0.1	20	2	196	2.36	6	5	ND	ND	18	1	2	2	33	0.18	0.05	12	23	0.33	102	0.06	17	1.67	0.01	0.05	1	1	5	
S	LO 70	2	25	7	83	0.1	26	3	236	2.53	6	5	ND	ND	8	1	2	2	25	0.06	0.04	15	25	0.37	46	0.05	19	1.23	0.01	0.02	1	1	5	
S	LO 80	4	7	14	79	0.1	20	7	474	2.44	13	5	ND	ND	24	1	11	2	38	0.24	0.05	6	22	0.18	132	0.17	20	3.83	0.01	0.06	1	2	5	
S	LO 90	2	15	15	159	0.1	33	1	296	2.73	6	5	ND	ND	12	1	2	2	33	0.10	0.05	15	31	0.45	132	0.08	21	1.83	0.01	0.04	1	1	5	
S	LO 100	3	16	12	81	0.1	16	6	137	2.31	10	5	ND	ND	17	1	8	4	28	0.15	0.04	9	18	0.21	98	0.12	11	2.60	0.01	0.05	2	2	5	
S	LO 110	3	15	15	86	0.1	29	3	531	2.15	9	5	ND	ND	44	1	6	2	29	0.58	0.08	18	22	0.26	127	0.12	15	2.32	0.01	0.02	1	2	5	
S	LO 120	2	9	6	65	0.1	18	1	138	2.05	4	5	ND	ND	8	1	2	5	29	0.07	0.04	20	24	0.31	41	0.04	16	0.77	0.01	0.01	1	1	5	
S	LO 130	3	21	24	78	0.3	29	2	512	2.81	12	5	ND	ND	23	1	5	2	34	0.26	0.06	13	26	0.33	115	0.09	16	2.07	0.01	0.05	1	1	5	
S	LO 140	1	4	1	40	0.1	5	1	215	1.00	2	5	ND	ND	4	1	2	2	26	0.04	0.02	3	9	0.08	37	0.05	10	0.41	0.01	0.01	1	1	5	
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S	LO 170	2	42	13	88	0.1	38	4	309	2.98	10	5	ND	ND	15	1	2	2	36	0.15	0.07	27	42	0.69	66	0.06	17	1.36	0.01	0.02	1	1	5	
S	LO 180	2	17	14	104	0.1	35	1	312	2.33	9	5	ND	ND	13	1	8	3	37	0.11	0.05	13	28	0.36	122	0.10	17	2.01	0.01	0.04	1	2	5	
S	LO 190	2	14	12	100	0.1	29	1	391	2.12	7	5	ND	ND	12	1	2	2	30	0.14	0.04	16	25	0.33	110	0.07	13	1.69	0.01	0.04	1	1	5	
S	LO 200	1	10	8	40	0.1	10	3	296	1.27	4	5	ND	ND	11	1	2	2	22	0.12	0.03	4	14	0.13	57	0.08	11	1.18	0.01	0.03	3	1	5	
S	LO 210	3	12	11	127	0.1	18	3	780	2.20	8	5	ND	ND	18	1	8	2	31	0.25	0.05	8	21	0.23	163	0.11	16	2.46	0.01	0.07	1	2	5	
S	LO 220	3	25	17	98	0.3	33	2	444	2.65	10	5	ND	ND	22	1	9	2	30	0.26	0.06	18	27	0.34	118	0.11	18	2.73	0.01	0.08	3	2	5	
S	LO 230	3	49	23	91	0.1	39	5	527	4.17	8	5	ND	ND	17	1	2	5	28	0.13	0.08	37	42	0.62	72	0.04	23	1.29	0.01	0.02	1	1	5	
S	LO 240	3	53	17	92	0.1	38	1	283	4.57	6	5	ND	ND	14	1	2	3	28	0.08	0.07	37	41	0.59	70	0.04	26	1.33	0.01	0.02	1	1	5	
S	LO 250	2	11	4	91	0.1	26	4	875	2.09	3	5	ND	ND	10	1	2	2	35	0.11	0.04	13	24	0.35	84	0.06	15	1.07	0.01	0.02	1	1	5	
S	LO 260	2	11	11	106	0.3	27	2	866	2.45	4	5	ND	ND	13	1	3	2	38	0.10	0.05	17	28	0.37	135	0.08	17	1.57	0.01	0.03	1	1	5	
S	LO 270	1	5	2	80	0.1	10	1	1523	1.22	2	5	ND	ND	19	1	2	2	25	0.18	0.03	5	13	0.11	136	0.07	10	0.78	0.01	0.02	1	1	5	
S	LO 280	2	9	9	95	0.1	22	2	403	2.09	7	5	ND	ND	12	1	2	2	34	0.11	0.04	10	22	0.27	121	0.09	16	1.64	0.01	0.04	1	1	5	
S	LO 290	2	5	7	59	0.1	11	3	708	1.65	5	5	ND	ND	13	1	4	3	31	0.17	0.04	7	16	0.11	39	0.12	12	1.67	0.01	0.05	4	1	5	
S	LO 300	2	24	13	92	0.3	37	4	302	3.08	9	5	ND	ND	15	1	2	7	36	0.14	0.07	28	42	0.65	121	0.06	21	1.55	0.01	0.01	1	1	5	
S	LO 310	2	27	11	76	0.1	33	3	509	2.62	11	5	ND	ND	13	1	2	2	29	0.14	0.06	23	31	0.52	93	0.05	17	1.36	0.01	0.02	1	1	5	
S	LO 320	2	38	15	88	0.3	34	3	602	2.98	13	5	ND	ND	12	1	2	2	31	0.10	0.05	30	33	0.54	65	0.06	19	1.45	0.01	0.03	1	1	5	
S	LO 330	2	40	10	82	0.1	41	4	283	3.13	12	5	ND	ND	11	1	2	7	31	0.08	0.06	27	37	0.61	79	0.04	22	1.37	0.01	0.01	1	1	5	
S	LO 340	3	6	16	88	0.1	18	3	588	1.93	11	5	ND	ND	21	1	10	2	31	0.25	0.05	7	19	0.16	127	0.12	14	2.46	0.01	0.07	4	2	5	
S	LO 350	2	11	14	116	0.1	28	3	442	1.94	9	5	ND	ND	14	1	7	2	26	0.12	0.04	13	21	0.24	121	0.08	13	2.04	0.01	0.05	2	1	5	
S	LO 360	2	8	13	111	0.1	24	4	765	2.08	8	5	ND	ND	14	1	6	2	28	0.14	0.04	10	20	0.20	138	0.11	16	2.33	0.01	0.06	1	1	5	
S	LO 370	2	7	15	59	0.3	11	4	367	1.75	12	5	ND	ND	15	1	9	3	27	0.15	0.04	8	16	0.13	118	0.13	15	2.31	0.01	0.08	6	1	5	
S	LO 380	2	9	25	82	0.2	17	1	740	1.91	5	5	ND	ND	10	1	2	2	32	0.08	0.03	13	20	0.24	110	0.06	18	1.11	0.01	0.02	1	1	5	
A	35A	3	95	46	141	0.3	96	20	1448	4.38	17	5	ND	ND	103	1	2	2	6	3.59	0.24	3	132	0.53	30	0.01	96	0.21	0.01	0.02	1	1	5	

CERTIFIED BY :



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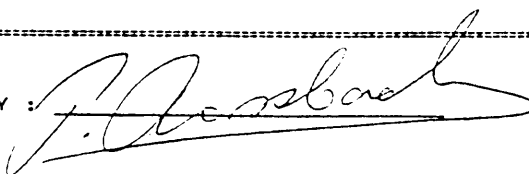
2225 S. Springer Ave., Burnaby,
British Columbia, Can. V5B 3H1

TYPE OF ANALYSIS

TYPE - ANALYSIS : ICP

PRE FIX	SAMPLE NAME	PPM MO	PPM CU	PPM PB	PPM ZN	PPM AG	PPM NI	PPM CO	PPM Mn	I FE	PPM AS	PPM U	PPM AU	PPM HG	PPM SR	PPM CD	PPM SB	PPM BI	PPM V	I CA	I P	PPM LA	PPM CR	I MG	PPM BA	I TI	PPM B	I AL	I NA	I SI	PPM W	PPM BE	PPB Au (1)
A	358	2	85	16	5525	0.3	80	79	205	2.18	46	5	ND	ND	19	22	5	3	5	0.53	0.07	11	82	0.12	59	0.01	182	0.27	0.01	0.02	1	1	5
A	35C	6	57	276	1928	1.0	70	30	185	3.74	56	5	ND	ND	28	5	2	?	11	0.88	0.10	10	108	0.09	105	0.01	140	0.30	0.02	0.01	1	1	5
A	35D	2	6	916	594	0.5	69	17	1300	4.43	2	5	ND	ND	180	3	2	2	8	7.54	0.39	3	84	2.18	13	0.01	56	0.10	0.03	0.01	1	1	5
A	35E	1	18	2	156	0.1	58	21	1888	5.15	2	5	ND	ND	244	1	2	2	7	9.81	0.43	12	56	2.82	37	0.01	46	0.17	0.02	0.01	1	1	5
A	53	35	172	352	61	0.3	45	18	1407	3.99	13	5	ND	ND	48	1	2	4	22	1.34	0.14	11	83	0.43	14	0.01	134	0.49	0.06	0.04	2	1	5
A	LO.00	4	28	6	71	0.2	38	14	2311	3.47	6	5	ND	ND	70	1	2	2	6	1.95	0.17	14	154	0.41	43	0.01	141	0.16	0.03	0.05	1	1	5
A	LO.10	3	61	1	59	0.1	45	17	1092	3.38	8	5	ND	ND	68	1	2	3	17	1.63	0.16	9	98	0.53	58	0.01	143	0.47	0.02	0.03	1	1	5
S	LO.390	3	6	11	86	0.2	11	2	186	1.79	9	5	ND	ND	11	1	17	2	27	0.11	0.04	6	17	0.09	80	0.13	10	5.51	0.01	0.05	6	2	5
S	LO.400	2	8	4	103	0.2	26	2	294	2.26	4	5	ND	ND	10	1	4	2	28	0.10	0.05	17	27	0.41	142	0.06	15	1.59	0.01	0.03	1	1	5
S	LO.410	2	9	1	115	0.2	21	2	295	2.22	3	5	ND	ND	9	1	3	2	32	0.06	0.04	16	24	0.33	92	0.07	15	1.66	0.01	0.05	1	1	5
S	LO.420	3	14	9	97	0.3	22	3	537	2.16	6	5	ND	ND	25	1	5	2	29	0.32	0.06	18	22	0.26	119	0.10	17	1.91	0.01	0.06	2	1	5
S	LO.430	4	7	11	67	0.3	14	3	274	1.98	7	5	ND	ND	15	1	12	2	32	0.20	0.05	6	17	0.15	83	0.14	13	2.79	0.01	0.07	5	2	5
S	LO.440	3	30	12	86	0.3	32	3	576	2.68	7	5	ND	ND	14	1	3	2	27	0.18	0.06	24	30	0.48	99	0.05	17	1.41	0.01	0.04	2	1	5
S	LO.450	2	36	21	93	0.1	42	7	579	3.20	11	5	ND	ND	15	1	3	4	31	0.21	0.07	27	43	0.56	93	0.04	16	1.34	0.01	0.02	2	1	5
S	LO.460	3	22	19	125	0.2	26	1	747	2.58	9	5	ND	ND	13	1	10	2	30	0.16	0.05	19	25	0.34	126	0.07	18	1.97	0.01	0.06	2	1	5
S	LO.470	2	28	12	106	0.1	44	4	707	2.82	8	5	ND	ND	17	1	5	2	31	0.22	0.07	19	43	0.52	117	0.07	17	1.68	0.01	0.03	2	1	5
S	LO.480	4	6	9	115	0.1	16	2	261	1.97	7	5	ND	ND	16	1	11	2	26	0.16	0.04	10	19	0.18	108	0.10	15	2.53	0.01	0.06	4	2	5
S	LO.490	4	8	21	95	0.2	14	3	219	2.19	4	5	ND	ND	11	1	5	2	30	0.12	0.04	11	19	0.19	65	0.08	12	1.85	0.01	0.06	3	1	5
S	LO.500	3	6	12	89	0.2	10	3	532	1.72	5	5	ND	ND	20	1	11	2	25	0.22	0.04	6	15	0.09	115	0.10	11	2.38	0.01	0.07	4	1	5

CERTIFIED BY :



RECEIVED JUL 10 1989

ROSSBACHER LABORATORY LTD.

CERTIFICATE OF ANALYSIS

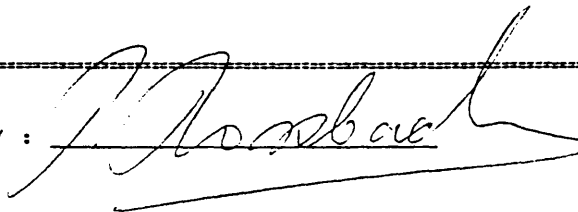
2225 S. Springer Ave., Burnaby,
British Columbia, Can. V5B 3M1
Ph: (604) 299-6910 Fax: 299-6252

ICP

PRE	SAMPLE NAME	PPM	PPM	PPM	PPM	PPM	PPM	PPM	PPM	I	PPM	PPM	PPM	PPM	PPM	PPM	PPM	PPM	PPM	I	I	PPM	PPM	I	PPM	I	I	I	PPM	PPM	PPB		
FII		NO	CU	PB	ZN	AG	NI	CO	MM	FE	AS	U	AU	HG	SR	CD	SB	BI	V	CA	P	LA	CR	HG	BA	TI	B	AL	NA	SI	W	BE	Au t
A	01	1	73	5	64	0.1	86	26	1583	5.13	2	NA	ND	ND	369	2	2	2	13	10.50	0.01	6	59	2.52	50	0.01	24	0.19	0.01	0.02	4	1	5
A	02	2	10	10	35	0.1	17	4	614	2.32	8	NA	ND	ND	62	1	3	5	3	1.37	0.05	7	110	0.55	33	0.01	12	0.22	0.01	0.02	5	1	30
A	03	1	41	97	96	0.8	30	10	558	2.68	27	NA	ND	ND	30	1	2	2	4	1.42	0.03	7	99	0.14	48	0.01	5	0.27	0.02	0.02	4	1	5
A	04	1	43	11	65	0.5	36	12	569	4.35	12	NA	ND	ND	182	1	3	3	66	4.89	0.04	12	43	1.72	137	0.01	36	1.25	0.02	0.03	5	2	5
A	05	2	39	17	103	0.2	33	16	145	4.00	2	NA	ND	ND	11	1	2	6	15	0.12	0.02	20	61	0.97	51	0.01	114	1.39	0.01	0.03	2	1	5
A	06	4	71	16	33	0.2	58	18	313	4.51	11	NA	ND	ND	22	1	2	3	15	0.67	0.03	8	103	0.28	29	0.01	414	0.29	0.02	0.01	1	1	5
A	07	1	22	5	112	0.1	31	15	719	4.58	2	NA	ND	ND	216	1	2	2	29	3.96	0.03	27	44	0.52	244	0.02	5	1.15	0.01	0.03	1	1	5
A	08	1	27	62	70	0.4	14	5	155	2.85	2	NA	ND	ND	9	1	2	2	5	0.22	0.02	11	90	0.45	57	0.01	96	0.63	0.01	0.02	1	1	5
A	09	2	18	20	24	0.7	6	5	318	1.38	8	NA	ND	ND	78	1	4	5	19	3.75	0.05	19	89	0.44	32	0.01	12	0.54	0.02	0.01	4	1	5
A	10	4	87	7	13	0.1	11	3	108	4.63	20	NA	ND	ND	17	1	2	2	16	0.19	0.03	6	162	0.16	36	0.01	42	0.34	0.01	0.02	1	1	5
A	11	2	13	8	7	0.3	7	2	252	0.56	11	NA	ND	ND	55	1	4	6	3	1.57	0.04	2	169	0.07	10	0.01	18	0.10	0.01	0.01	2	1	5
A	12	2	231	13	83	0.4	55	24	753	5.12	7	NA	ND	ND	25	1	2	6	18	0.65	0.01	11	97	0.43	52	0.01	66	0.77	0.03	0.02	3	1	5
A	13	3	16	5	27	0.2	12	3	354	0.78	8	NA	ND	ND	28	1	3	2	5	0.71	0.03	22	201	0.15	42	0.01	5	0.25	0.01	0.01	1	1	5
A	14	4	115	18	54	0.3	31	16	305	3.19	2	NA	ND	ND	27	1	2	2	11	0.08	0.03	25	62	0.77	98	0.01	5	1.11	0.01	0.02	1	1	5
A	15	1	33	13	54	0.3	42	13	631	2.96	9	NA	ND	ND	45	1	6	5	10	1.51	0.02	30	93	1.21	81	0.01	5	1.42	0.01	0.02	3	1	5
A	16	2	16	1	8	0.1	16	2	107	0.46	3	NA	ND	ND	14	1	2	2	2	0.31	0.01	1	190	0.05	7	0.01	5	0.08	0.01	0.01	1	1	5
A	17	2	14	7	41	0.1	78	15	1686	4.67	2	NA	ND	ND	439	1	2	2	15	16.51	0.03	11	67	1.05	52	0.01	24	0.62	0.02	0.04	1	1	5
A	18	2	129	84	29	0.8	111	37	458	7.23	159	NA	ND	ND	84	1	5	2	9	2.41	0.06	7	79	0.08	71	0.01	708	0.21	0.02	0.02	2	1	5
A	19	4	122	3557	50440	2.0	65	57	3485	3.38	10	NA	ND	21	346	94	43	2	8	12.33	0.01	6	41	1.23	138	0.01	312	0.14	0.03	0.02	5	1	5
A	19A	1	18	51	863	0.4	81	21	1692	5.35	11	NA	ND	ND	285	3	2	2	40	8.37	0.01	6	46	0.97	171	0.03	126	0.18	0.02	0.03	7	1	5
A	20	3	47	23	222	0.1	98	31	1024	5.65	112	NA	ND	ND	331	1	2	3	7	10.17	0.02	33	36	1.50	79	0.01	120	0.86	0.01	0.01	1	1	5
A	21	2	10	7	30	0.3	11	3	72	0.78	4	NA	ND	ND	5	1	2	7	4	0.15	0.02	5	172	0.10	19	0.01	5	0.14	0.01	0.01	1	1	5
A	22	3	61	7	60	0.2	23	11	65	0.92	2	NA	ND	ND	4	1	2	2	3	0.09	0.01	2	194	0.03	13	0.01	48	0.06	0.01	0.01	1	1	5
A	23	3	30	20	27	0.6	9	11	551	2.46	13	NA	ND	ND	25	1	2	5	17	0.30	0.02	123	62	0.27	133	0.01	126	0.58	0.03	0.03	1	1	5
A	24	88	15	30	55	2.1	9	16	1420	5.05	24	NA	ND	ND	291	1	5	35	28	2.21	0.05	395	47	1.14	88	0.02	528	1.00	0.01	0.03	5	1	5
A	25	4	65	13	74	0.2	34	12	796	2.15	2	NA	ND	ND	11	1	4	2	8	0.05	0.03	41	56	0.59	42	0.01	24	0.99	0.02	0.01	1	1	5
A	26	1	19	4	22	0.1	8	1	435	0.85	2	NA	ND	ND	1399	2	2	2	8	26.32	0.01	16	17	0.38	42	0.03	5	0.38	0.01	0.01	1	1	5
A	26A	1	44	6	63	0.3	146	43	1396	6.07	2	NA	ND	ND	185	1	2	2	23	9.16	0.01	20	68	1.29	60	0.02	5	0.32	0.01	0.02	1	1	5
A	27	1	2602	52	131	1.5	43	45	683	17.50	2	NA	ND	ND	10	6	4	12	17	0.27	0.02	16	54	1.65	49	0.01	1710	1.70	0.01	0.01	3	1	5

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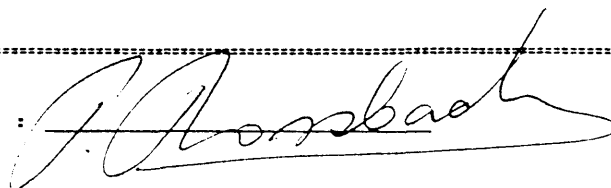
ROSSBACHER LABORATORY LTD.

2225 S. Springer Ave., Burnaby,
British Columbia, Can. V5B 3N1

PRE FIX	SAMPLE NAME	PPM MO	PPM CU	PPM PB	PPM Zn	PPM AG	PPM NI	PPM CO	PPM Mn	% FE	PPM AS	PPM U	PPM AU	PPM HG	PPM SR	PPM CD	PPM SB	PPM BI	PPM V	% CA	% P	PPM LA	PPM CR	% MG	PPM BA	% TI	PPM B	% AL	% NA	% SI	PPM W	PPM BE	PPB Au
A	35	5	213	10665	3469	3.8	15	4	37	0.80	7	5	ND	7	6	52	24	7	3	0.08	0.01	2	200	0.01	7	0.01	57	0.02	0.04	0.01	NA	1	30
A	75	1	37	37	102	0.1	142	23	1020	4.98	7	5	ND	ND	520	1	2	2	78	10.53	0.22	42	171	1.23	112	0.01	43	1.27	0.01	0.02	1	3	5
A	76A	1	45	24	86	0.1	45	18	347	4.79	2	5	ND	ND	587	1	2	2	89	11.41	0.22	27	51	1.25	75	0.02	27	1.59	0.01	0.02	1	3	5
A	77	1	78	27	83	0.4	32	16	1009	4.93	13	5	ND	ND	197	1	2	2	13	3.37	0.20	5	6	1.12	43	0.01	136	0.52	0.03	0.01	1	1	5
A	78	1	68	19	38	0.2	32	8	755	2.47	2	5	ND	ND	19	1	2	2	7	0.39	0.04	26	72	0.20	29	0.01	20	0.58	0.01	0.01	1	1	5
A	79	7	237	23156	24951	12.2	190	50	284	2.65	42	5	ND	23	12	34	39	3	10	0.40	0.05	3	111	0.10	27	0.01	415	0.24	0.07	0.02	NA	1	5
A	79A	9	212	23232	41962	11.6	78	67	1532	3.25	71	5	ND	39	157	114	68	2	5	5.24	0.17	4	77	0.12	52	0.01	508	0.14	0.09	0.02	NA	1	30
A	40	1	295	504	6355	2.8	40	10	42265	11.79	2	5	ND	ND	435	32	2	2	2	12.91	0.32	1	3	2.75	3	0.01	366	0.29	0.01	0.01	NA	1	5
A	41	1	2010	305	1102	6.6	23	3	1029	11.77	5	5	ND	ND	32	1	3	25	32	0.72	0.10	7	54	1.08	16	0.01	905	1.16	0.02	0.01	NA	1	20
A	42	2	713	92	162	1.0	43	23	265	4.38	7	5	ND	ND	29	1	4	2	12	0.71	0.06	12	100	0.65	51	0.09	203	1.22	0.01	0.01	1	1	5
A	43	2	32	40	68	0.1	34	10	1715	4.06	14	5	ND	ND	208	1	2	4	7	7.01	0.20	14	18	1.73	30	0.01	349	0.25	0.02	0.01	1	1	5
A	44	1	101	16	62	0.3	47	21	634	4.06	3	5	ND	ND	25	1	4	2	9	0.62	0.05	10	93	0.56	50	0.01	235	0.95	0.01	0.02	1	1	5
A	HOPE 1	1	38	7	265	0.2	24	7	144	2.79	10	5	ND	ND	266	8	8	2	92	2.61	0.11	3	94	0.51	34	0.09	198	3.80	0.16	0.05	2	3	5
A	HOPE 2	1	43	1	132	0.1	34	6	199	4.67	8	5	ND	ND	36	1	4	2	130	0.49	0.07	4	108	1.05	216	0.29	119	2.06	0.08	0.02	1	6	5
A	KAM 1	18	136	21138	4571	58.5	12	6	89	4.19	7	5	ND	5	5	114	11	100	3	0.05	0.03	1	179	0.02	2	0.01	222	0.35	0.06	0.01	NA	1	5
A	PUNK 1	1	29	39	67	0.1	17	9	502	2.37	4	5	ND	ND	47	1	2	2	70	0.65	0.05	24	32	0.57	140	0.17	30	0.92	0.05	0.01	1	2	5

RECEIVED JUL 4 1989

CERTIFIED BY :



GEOCHEMICAL ANALYSIS CERTIFICATE

ICP - .500 GRAM SAMPLE IS DIGESTED WITH 3ML 3-1-2 HCL-HNO3-H2O AT 95 DEG. C FOR ONE HOUR AND IS DILUTED TO 10 ML WITH WATER.
 THIS LEACH IS PARTIAL FOR NM FE SR CA P LA CR HG BA TI B W AND LIMITED FOR NA K AND AL. AU DETECTION LIMIT BY ICP IS 3 PPM.
 - SAMPLE TYPE: P1 ROCK P2 N.M. AU* ANALYSIS BY ACID LEACH/AA FROM 10 GM SAMPLE.

DATE RECEIVED: OCT 24 1988

DATE REPORT MAILED: Nov 4/88

SIGNED BY: *C. Long* D. TOYE, C. LEONG, B. CHAN, J. WANG; CERTIFIED B.C. ASSAYERS

MPH CONSULTING LTD. PROJECT V99 ~~EB~~ File # 88-5368 Page 1

SAMPLE#	Mo	Cu	Pb	Zn	Ag	Ni	Co	Mn	Fe	As	U	Au	Tb	Sr	Cd	Sb	Bi	V	Ca	P	La	Cr	Hg	Ba	Ti	B	Al	Na	K	W	Au*
	PPM	PPM	PPM	PPM	PPM	PPM	PPM	PPM	%	PPM	PPM	PPM	PPM	PPM	PPM	PPM	PPM	PPM	%	%	PPM	PPM	%	PPM	%	PPM	%	%	%	PPM	PPM
CN88-1	2	7	7	25	.1	7	2	1108	2.81	2	5	ND	2	151	1	2	2	2	5.17	.033	2	4	1.27	17	.01	2	.07	.01	.05	2	2
CN88-2	6	39	90	9	1.4	13	3	54	.80	14	5	ND	1	1	1	2	2	1	.02	.001	2	61	.01	1	.01	2	.01	.01	.01	1	1
CN88-3	2	7	6	8	.1	9	2	230	1.01	2	5	ND	1	2	1	2	2	1	.02	.003	2	25	.02	9	.01	2	.07	.01	.04	1	1
CN88-4	2	4397	4	35	4.7	14	5	486	2.74	3	5	ND	1	43	1	2	2	1	1.94	.069	2	7	.11	12	.01	2	.20	.01	.04	1	1
CN88-5	1	48	16	65	.1	231	34	1712	5.33	8	6	ND	4	321	1	2	2	6	9.61	.042	6	44	3.64	34	.01	2	.12	.01	.09	1	2
STD C/AJ-R	18	57	38	132	7.1	69	28	1006	3.93	37	23	6	37	45	17	17	20	55	.48	.089	37	55	.89	175	.06	34	1.91	.06	.14	11	505

RECEIVED NOV 7 - 1988

GEOCHEMICAL ANALYSIS CERTIFICATE

ICP - .500 GRAM SAMPLE IS DIGESTED WITH 3ML 3-1-2 HCL-HNO3-H2O AT 95 DEG. C FOR ONE HOUR AND IS DILUTED TO 10 ML WITH WATER.
 THIS LEACH IS PARTIAL FOR MN PB SR CA P LA CR MG BA TI B W AND LIMITED FOR NA K AND AL. AU DETECTION LIMIT BY ICP IS 3 PPM.
 - SAMPLE TYPE: P1 ROCK P2 SOIL AU* ANALYSIS BY ACID LEACH/AA FROM 10 GM SAMPLE.

DATE RECEIVED: NOV 10 1988 DATE REPORT MAILED: SIGNED BY.....D.TOYE, C.LEONG, B.CHAN, J.WANG; CERTIFIED B.C. ASSAYERS

MPH CONSULTING LTD. PROJECT V99EB File # 88-5759 Page 1

SAMPLE#	Mo	Cu	Pb	Zn	Ag	Mn	Co	Mn	Fe	As	U	Au	Tb	Sr	Cd	Sb	Pi	V	Ca	P	La	Cr	Mg	Ba	Ti	B	Al	Na	K	W	Au*
	PPM	PPM	PPM	PPM	PPM	PPM	PPM	PPM	%	PPM	PPM	PPM	PPM	PPM	PPM	PPM	PPM	PPM	%	%	PPM	PPM	%	PPM	%	PPM	%	%	%	PPM	PPM
N 770	1	40	15	77	.1	12	9	873	4.26	2	6	ND	7	10	1	2	2	16	.02	.019	19	32	1.08	30	.01	3	2.15	.01	.12	1	1
N 771	4	36	11	72	.1	57	11	2460	2.11	2	5	ND	5	14	1	2	3	5	.19	.012	10	13	.21	28	.01	3	.73	.01	.08	1	2
N 772	1	49	11	57	.1	16	14	1239	6.25	2	5	ND	11	9	1	2	2	18	.02	.016	22	41	1.41	27	.01	2	2.61	.01	.12	1	1
N 773	1	37	3	121	.1	155	30	1138	4.86	66	7	ND	1	430	1	2	2	31	17.50	.050	3	79	1.51	180	.01	2	1.51	.01	.09	1	1
N 774	7	198	7	48	.2	172	35	77	4.39	2	37	ND	3	170	1	2	3	38	6.26	3.059	7	71	.59	90	.01	11	1.43	.01	.37	4	8
N 775	3	22	13	40	.9	13	2	53	1.20	21	5	ND	2	19	1	2	2	8	.29	.079	8	9	.07	112	.01	9	.22	.02	.09	1	13
N 776	1	26	13	66	.1	27	14	183	3.11	2	5	ND	14	8	1	2	2	10	.10	.036	30	29	.71	43	.02	2	1.49	.01	.16	1	2
N 777	4	69	49	13	.2	10	1	165	.39	2	5	ND	1	77	1	2	2	1	3.66	.003	2	11	.24	10	.01	3	.01	.01	.01	1	1

ACHE ANALYTICAL LABORATORIES LTD.

852 E. HASTINGS ST. VANCOUVER B.C. V6A 1R6

PHONE (604) 253-3158 FAX (604) 253-1716

GEOCHEMICAL ANALYSIS CERTIFICATE

100 - 500 GRAM SAMPLE IS DIGESTED WITH 3ML 3-1-2 HCL-HNO3-H2O AT 95 DEG. C FOR ONE HOUR AND IS DILUTED TO 10 ML WITH WATER.
 THIS LEACH IS PARTIAL FOR NA, PB, BR, CA, P, LA, CR, MG, BA, TI, B, W AND LIMITED FOR NA & AL. NO DETECTION LIMIT BY ICP IS 3 PPM.
 - ANALYTICAL TYPE: ROCK ANALYSIS BY ACID LEACH/AA FROM 10 GM SAMPLE.

DATE RECEIVED: OCT 25 1988

DATE REPORT MAILED: Oct 28/88

SIGNED BY: [Signature] D. YONG, C. LEONG, B. CHAN, J. WANG; CERTIFIED B.C. ASSAYERS

MPH CONSULTING LTD. PROJECT V99 File # 88-5435

SAMPLE#	Mo	Cu	Pb	Zn	Ag	Hg	Co	Mn	Fe	As	U	Am	Tb	Sc	Cd	Sb	Bi	V	Ca	P	Na	Cl	Mg	Ba	Ti	B	Al	Si	K	W	Ac*
	PPM	PPM	PPM	PPM	PPM	PPM	PPM	PPM	%	PPM	PPM	PPM	PPM	PPM	PPM	PPM	PPM	PPM	%	%	PPM	PPM	%	PPM	%	PPM	%	%	PPM	PPM	
M 751	1	1330	35	135	4	27	18	606	15.48	2	5	ND	6	27	1	2	15	25	1.71	0.29	4	24	1.71	14	0.1	2	1.30	0.1	105	1	8
M 752	1	12	6	39	1	59	19	2035	6.93	1	5	ND	2	156	2	2	7	66	19.10	0.66	4	1	1.92	11	0.1	2	0.6	1.1	104	1	1
M 753	1	88	24	11	1	34	34	259	14.01	17	5	ND	3	13	1	2	2	37	1.32	0.74	5	28	1.28	16	0.1	3	5.5	1.1	107	1	36
M 754	1	325	11	94	2	55	53	519	10.24	4	5	ND	5	76	1	2	2	63	1.09	1.04	11	23	2.00	51	1.1	3	2.69	1.1	112	1	4
M 755	1	5971	14	189	1.3	51	38	288	11.03	4	5	ND	7	20	1	2	34	11	1.80	0.55	17	71	1.47	59	0.1	3	1.54	1.1	104	1	251
M 756	12	1716	12	51	1	21	29	559	6.76	5	5	ND	1	55	1	2	2	53	3.37	0.74	8	13	2.19	11	0.1	2	1.08	0.1	106	1	6
M 757	1	2753	11	107	1.0	30	19	374	15.67	1	5	ND	9	74	1	2	25	17	1.16	0.21	7	24	1.81	13	0.1	2	2.18	1.1	106	1	19
M 758	1	47	12	0.9	1	27	11	451	4.10	2	5	ND	3	27	1	2	2	59	1.47	0.45	15	27	1.53	45	0.5	1	2.08	1.1	105	1	2
M 759	1	269	25	11	1	23	12	671	5.10	3	5	ND	6	39	1	2	2	7	0.62	0.29	7	11	1.07	11	0.5	4	1.53	0.1	101	2	11
M 760	1	195	1916	1297	0.0	25	14	531	4.06	2	5	ND	5	17	10	2	2	11	0.6	0.33	11	29	1.47	61	0.8	1	1.69	1.1	104	3	24
M 761	6	926	35	57	1.1	6	2	503	3.05	2	5	ND	6	9	1	2	2	8	1.16	0.17	5	15	1.30	46	0.4	3	1.24	0.1	106	1	154
M 762	2	412	9	13	1.2	33	24	24	2.76	3	5	ND	1	2	1	2	7	1	0.02	0.01	2	7	0.62	13	0.1	2	1.05	0.1	102	1	6
M 763	1	56	15	56	1	37	13	355	4.19	9	5	ND	11	9	1	2	7	9	0.03	0.23	17	18	1.35	26	0.1	2	1.41	0.1	107	1	2
M 764	3	351	15	85	1.2	13	15	353	6.99	2	5	ND	7	16	1	2	7	11	0.59	0.27	10	16	1.59	13	0.6	2	1.53	0.1	105	1	71
M 765	1	29	9	12	1	25	31	77	9.34	3	6	ND	11	5	1	2	7	3	0.02	0.15	11	6	1.04	19	0.1	2	1.08	0.1	104	1	14
M 766	1	22	49	43	1.2	11	3	11	1.10	3	5	ND	5	4	1	2	2	1	0.05	0.15	6	6	0.01	77	0.1	3	1.13	0.1	108	1	1
M 767	2	936	18	124	1.4	29	11	703	7.31	7	5	ND	7	29	1	2	2	10	0.53	0.29	6	22	1.32	37	0.1	2	1.99	0.1	106	1	6
M 768	3	57	3	3	1	12	94	376	2.37	1	5	ND	1	13	1	2	2	1	0.57	0.15	1	9	1.35	3	0.1	4	0.01	0.1	102	1	1
M 769	3	1471	19	105	2.0	6	6	150	3.39	2	5	ND	6	37	1	2	2	11	0.54	0.23	6	24	1.97	24	0.8	3	1.01	0.1	103	1	290
STD CAU-11	10	57	38	130	5.9	67	27	543	3.64	17	10	7	16	47	16	16	20	52	0.6	0.83	34	55	1.05	70	0.6	13	1.72	0.6	114	11	490

SAMPLE#	Mg	Cu	Pb	Zn	Ag	Mi	Co	Mn	Fe	As	U	Au	Tb	Sr	Cd	Sb	Bi	V	Ca	P	La	Cr	Mg	Ba	Ti	B	Al	Na	K	W	Au*
	PPM	PPM	PPM	PPM	PPM	PPM	PPM	PPM	%	PPM	PPM	PPM	PPM	PPM	PPM	PPM	PPM	PPM	%	%	PPM	PPM	%	PPM	%	%	%	%	PPM	PPM	
JM-1	1	14	31	115	.4	21	12	894	3.09	8	5	ND	4	8	1	2	2	44	.09	.065	15	27	.48	64	.09	3	1.67	.01	.06	1	1
JM-2	1	7	31	64	.3	13	7	330	2.41	7	5	ND	4	9	1	2	2	27	.12	.140	14	15	.19	71	.08	3	2.12	.01	.04	1	1
JM-3	1	26	34	92	.4	26	10	200	3.66	9	5	ND	6	10	1	2	2	30	.11	.069	22	23	.50	67	.04	2	2.46	.01	.07	1	1
JM-4	1	13	36	112	.3	17	12	207	3.58	9	5	ND	6	9	1	2	2	31	.07	.048	18	19	.25	142	.07	2	3.38	.01	.04	1	1
JM-5	1	12	20	143	.3	18	14	715	3.00	6	5	ND	6	6	1	2	2	26	.06	.128	22	19	.40	100	.05	2	1.98	.01	.05	1	2
JM-6	1	12	18	137	.5	20	10	235	3.13	7	5	ND	6	7	1	2	2	31	.07	.202	21	20	.39	114	.07	3	3.19	.01	.06	1	1
JM-7	1	9	22	131	.5	11	9	379	2.35	8	5	ND	1	18	1	2	2	27	.39	.160	8	12	.21	98	.09	7	3.15	.01	.04	1	2
JM-8	1	18	27	215	1.7	26	5	483	1.81	12	5	ND	2	42	2	2	2	22	.93	.063	9	15	.26	192	.09	4	2.62	.02	.05	1	1
JM-9	1	68	27	126	.5	107	24	292	5.09	19	5	ND	5	10	1	2	2	96	.22	.095	17	123	1.94	126	.12	2	2.84	.01	.05	1	2
JM-10	1	27	21	73	.2	22	10	166	3.26	6	5	ND	9	5	1	2	2	22	.05	.073	24	19	.39	45	.03	3	1.72	.01	.04	1	1
JM-11	1	20	16	73	.2	21	8	164	2.65	6	5	ND	7	6	1	2	2	26	.06	.072	21	17	.42	56	.05	2	1.48	.01	.05	1	1
JM-12	1	32	20	103	.3	37	15	295	3.76	9	5	ND	11	8	1	2	2	31	.08	.053	38	31	.77	110	.04	2	2.55	.01	.08	1	2
JM-13	1	27	23	105	.2	27	11	757	2.79	5	5	ND	5	24	1	2	2	29	.57	.114	20	23	.52	141	.06	4	2.06	.01	.16	1	16
STD C/AU-S	19	62	41	132	7.2	72	31	1034	4.28	42	21	7	39	49	19	18	22	61	.50	.098	41	55	.94	177	.07	37	1.95	.06	.15	12	48

SAMPLE#	Mg	Cu	Pb	Zn	Ag	Mn	Co	Ni	Mo	Fe	As	U	Au	Tb	Sr	Cd	Se	Bi	V	Ca	P	La	Cr	Mg	Ba	Ti	E	Al	Na	K	W	Au*	H.M.	H.M.
	PPM	PPM	PPM	PPM	PPM	PPM	PPM	PPM	PPM	%	PPH	PPH	PPM	PPM	PPM	PPM	PPM	PPM	PPM	%	%	PPM	PPM	%	PPM	%	PPM	%	%	PPM	PPM	%	PPM	PPM
HMC #1	1	48	2	87	.7	80	35	390	32.90	9	5	4	12	13	1	2	2	360	.40	.126	30	154	.44	41	.13	6	.86	.01	.04	10	910	.64	14.40	
HMC #2	1	39	26	63	2.2	95	34	227	33.56	4	5	5	8	12	1	2	2	338	.20	.053	13	163	.20	39	.05	2	.40	.01	.03	17	11150	1.73	92.90	
HMC #3	2	136	47	128	2.1	129	83	906	30.75	84	5	13	26	34	1	2	2	215	.72	.207	52	116	.55	15	.11	3	1.01	.01	.08	19	12080	.33	13.20	
S-CN88-1	1	70	43	101	.9	92	51	476	35.08	28	5	ND	15	33	1	2	2	348	.61	.181	33	184	.57	45	.12	6	.98	.01	.06	3	121	.42	21.70	
S-CN88-2	1	53	27	91	1.0	68	43	408	34.30	28	5	2	12	34	1	3	2	374	.52	.148	27	176	.67	39	.14	7	1.07	.01	.06	3	390	.44	22.36	
S-CN88-3	2	72	34	105	.7	100	50	637	33.75	33	5	ND	30	41	1	2	2	296	.83	.214	78	165	.45	38	.17	4	1.06	.02	.10	9	14	.13	7.70	
S-CN88-4	2	57	27	118	1.1	92	62	530	34.80	47	5	ND	15	43	1	3	2	320	.77	.214	35	175	.98	43	.14	6	1.43	.01	.08	7	13	.24	13.00	
S-13-20-B	2	97	36	109	.8	93	51	926	29.11	55	5	ND	31	59	1	2	2	260	1.08	.225	91	160	.78	54	.22	3	1.57	.04	.17	1	1	.15	3.00	
S-13-19-A	2	119	26	115	1.0	93	65	660	28.94	55	5	ND	20	55	1	2	2	260	1.01	.246	52	156	.96	43	.20	2	1.54	.02	.12	1	8	.33	6.00	
STD C/AU-R	16	62	35	132	6.9	70	31	1025	4.24	42	18	7	38	49	19	19	22	61	.51	.099	40	57	.93	179	.07	37	2.01	.06	.15	12	520	-	-	

SAMPLE#	Mo	Cu	Pb	Zn	Ag	Ni	Co	Mn	Fe	As	U	Au	Th	Sr	Cd	Se	Bi	V	Ca	P	La	Cr	Mg	Ba	Ti	E	Al	Na	K	W
	PPM	PPM	PPM	PPM	PPM	PPM	PPM	PPM	%	PPM	PPM	PPM	PPM	PPM	PPM	PPM	PPM	PPM	%	%	PPM	PPM	%	PPM	%	PPM	%	%	PPM	
HMC #1	1	17	6	40	.1	30	10	286	2.79	6	5	WD	4	15	1	2	2	34	.26	.030	13	40	.66	54	.06	2	1.08	.03	.08	1
HMC #2	1	15	5	36	.1	23	7	225	1.99	3	5	WD	4	18	1	2	2	18	.33	.025	13	27	.48	35	.63	2	.83	.03	.08	1
HMC #3	1	16	11	34	.2	20	8	214	2.43	5	5	WD	6	10	1	2	2	17	.15	.024	14	16	.33	25	.01	2	.66	.02	.07	2
S-CN88-1	1	15	6	37	.1	24	8	264	2.17	6	5	WD	4	16	1	2	2	22	.32	.027	13	30	.56	32	.05	2	.87	.02	.07	1
S-CN88-2	1	19	10	43	.2	32	11	307	3.46	9	5	WD	4	15	1	2	2	44	.29	.034	12	43	.76	39	.08	2	1.07	.02	.06	1
S-CN88-3	1	12	7	30	.1	17	6	204	1.52	3	5	WD	5	9	1	2	2	12	.11	.018	13	15	.30	25	.01	3	.60	.01	.07	2
S-CN88-4	1	15	8	44	.1	28	10	295	2.63	2	5	WD	5	15	1	2	2	26	.28	.032	15	35	.69	35	.04	2	1.06	.02	.08	1
S-10-20-B	1	18	10	41	.2	26	9	291	2.85	9	5	WD	5	16	1	2	2	25	.24	.029	16	31	.54	40	.04	2	.97	.03	.11	2
Z-10-19-A	1	17	8	37	.1	25	6	291	2.33	2	5	WD	4	13	1	2	2	22	.21	.025	14	28	.55	36	.03	2	.91	.02	.08	1

Light fraction

Sample Number	Description	Au ppb (g/t)	Ag ppm	Cu ppm	Pb ppm	Zn ppm	Other ppm
CN-1	Location: Road #3 Sample Type: ? Rock Type: Quartz-carbonate float Float sample of a quartz-carbonate rock. Sample is 10% iron carbonate which weathers rusty brown. No mineralization present.	2	0.1	7	7	25	
CN-2	Location: Road #3 Sample Type: ? Rock Type: Quartz vein A 25 cm wide milky white quartz vein at 142°/63°NE. Quartz vein contains rusty patches to 5 mm in size. Quartz vein locally weathers rusty brown. Host rock is mafic schist with foliation at 030°/70°E.	1	1.4	39	90	9	
CN-3	Location: Road #3 Sample Type: ? Rock Type: Quartz vein A 35 cm wide milky white quartz vein at 135°/66°NE. Quartz vein is similar in appearance to CN-2.	1	0.1	7	6	8	
CN-4	Location: Chuck Creek Sample Type: ? Rock Type: Quartz float A milky white quartz float which contains 2% chalcopyrite grains up to 2 mm in size. Sample was found 10 m upslope from Chuck Creek.	1	4.7	4307	4	35	

Sample Number	Description	Au ppb (g/t)	Ag ppm	Cu ppm	Pb ppm	Zn ppm	Other ppm
CN-5	Location: Chuck Creek Sample Type: ? Rock Type: Quartz-carbonate float	2	0.1	48	16	65	
	Sample is strongly altered to a light brown iron carbonate with 5% fuchsite. Original textures are non-existent. No mineralization seen. Sample is from a 1 m boulder located in the middle of Chuck Creek.						
751	Location: AFR zone; Main Road Sample Type: ? Rock Type: Quartz-sericite schist	8	0.4	1330	35	135	
	Dark, brownish-grey, quartz-sericite schist with approximately 40% greyish-white quartz clasts (<3.0 mm) (angular to subangular) and 70% sericite. Sample is intensely folded with 1-2% finely disseminated chalcopyrite and a trace to 1% finely disseminated pyrite(?). Weathered surfaces are dark grey with rusty-orange on foliation surfaces.						
752	Location: On road by Avery Creek Sample Type: ? Rock Type: Carbonate veins in schist	1	0.1	12	6	39	396 Sr
	Whitish carbonate veins or stringers in a dark green chlorite schist. The quartz is whitish-yellow, massive with numerous fractures. No visible mineralization but the schist has numerous orange-rusty coloured patches.						

Sample Number	Description	Au ppb (g/t)	Ag ppm	Cu ppm	Pb ppm	Zn ppm	Other ppm
753	<p>Location: On road by Avery Creek Sample Type: ? Rock Type: Quartzitic breccia(?)</p> <p>Dark grey perforated quartzitic breccia. Dark grey quartz angular fragments from ≤ 2.0 mm to 3.0 cm with numerous pores coated with a rusty-red residue. Interstices are filled with a rusty residue and masses of finely disseminated pyrite.</p>	36	0.1	88	24	51	
758	<p>Location: Road Showing; Main Road Sample Type: ? Rock Type: Quartz schist</p> <p>Dark grey quartz-sericitic schist. Massive, yellow-white quartz occurs in thin laminae (≤ 2.0 mm) and as localized lenses (approximately 4.0 cm) with 1-2% finely disseminated pyrite throughout. Weathered surfaces as dark grey, with foliation planes rusty-orange in colour.</p>	19	1.0	2753	21	103	
760	<p>Location: Road Showing; Main Road Sample Type: ? Rock Type: Quartzite(?)</p> <p>Orange-grey layered lithic quartzite. Layers are defined by massive quartz and lithic quartzite. Sample is highly fractured both parallel to layering and subperpendicular to layering. Fractures are generally filled with finely disseminated galena (approximately 1%), rusty coloured vugs (≤ 1.0 mm) can also be found.</p>	24	3.0	195	1916	1797	

Sample Number	Description	Au ppb (g/t)	Ag ppm	Cu ppm	Pb ppm	Zn ppm	Other ppm
761	<p>Location: Road Showing; Main Road Sample Type: ? Rock Type: Quartz-sericite schist</p> <p>Orange-grey quartz-sericite schist with localized grey-white to orange quartz augens (2-3 cm). Weathered foliation surfaces are rusty-orange to brown in colour.</p>	154	1.1	926	36	97	
762	<p>Location: Road Showing; Main Road Sample Type: ? Rock Type: Quartz lens(?)</p> <p>Massive, whitish-orange quartz lens with 10% localized pyritic masses. Weathered surfaces are rusty-orange in colour.</p>	6	0.2	412	9	13	
763	<p>Location: Main road between Road showing and AFR zone Sample Type: ? Rock Type: Quartz-sericite schist.</p> <p>Dark grey to white quartz-sericite schist with localized augens of massive, grey-white quartz. Localized foliation planes have a rusty residue and occasional traces to 1% of finely disseminated pyrite.</p>	2	0.1	56	15	56	
764	<p>Location: Road Showing; Main Road Sample Type: ? Rock Type: Layered quartzite(?)</p> <p>Greyish-white, layered quartzite. Layers vary from 1-3 mm and are defined by blue-grey layers; possibly finely disseminated pyrite. Weathered surfaces are earthy-brown in colour.</p>	73	0.2	351	16	85	

Sample Number	Description	Au ppb (g/t)	Ag ppm	Cu ppm	Pb ppm	Zn ppm	Other ppm
765	Location: Road Showing; Main Road Sample Type: ? Rock Type: Phyllite Brownish-grey phyllite, locally crenulated. Disseminated pyritic masses (approximately 10%) is limited to two 1 cm wide bands, parallel to foliation. There are traces of finely disseminated pyrite throughout.	14	0.1	29	9	12	
766	Location: Road Showing; Main Road Sample Type: ? Rock Type: Quartzitic phyllite Blue-grey, very fine-grained to massive quartzitic phyllite. Locally trace to 1% finely disseminated pyrite with a cube approximately 2 mm a side. Weathered surfaces are rusty brown in colour.	4	0.2	20	49	43	
767	Location: Road Showing; Main Road Sample Type: ? Rock Type: Quartz-sericite schist Blue-grey, very fine-grained quartz-sericite schist with rusty-brown stains parallel to the foliation. Trace to 1% finely disseminated pyrite throughout.	6	0.4	930	18	124	
768	Location: Road Showing; Main Road Sample Type: ? Rock Type: Quartz vein or lens(?) Massive grey-white to yellow quartz vein or lens with a localized patch (approximately 1 cm) of a royal blue mineral and 5-10% pyritic masses on weathered surfaces. Weathered surfaces are earthy-brown in colour.	3	0.1	57	9	8	

Sample Number	Description	Au ppb (g/t)	Ag ppm	Cu ppm	Pb ppm	Zn ppm	Other ppm
769	Location: AFR zone; Main Road Sample Type: ? Rock Type: Quartzic schist	290	2.0	1471	19	105	

Blue-grey to white quartzic, perforated schist.
Perforations are ≤ 1.0 mm some of which have rusty-orange stains with a trace to 1% finely disseminated pyrite throughout. Weathered surfaces are earthy-brown in colour.

Peter Christopher & Associates Inc.
GEOLOGICAL & EXPLORATION SERVICES
3707 West 34th Ave., Vancouver, B.C. V6N 2K9

Office/Res: 263-6152


March 13, 1990


International Suneva Resources Ltd.
860-625 Howe Street
Vancouver, B.C. V6C 2T6

Dear Sirs:

I, Peter A. Christopher, Ph.D., P.Eng., hereby consent to the use of my report dated March 13, 1990 on the Mila Property, Kamloops Mining Division, British Columbia, by International Suneva Resources Ltd. for assessment work or in any Filing Statement, Statement of Material Facts, or Prospectus.

Dated at Vancouver, British Columbia, this 13th day of March, 1990.


Peter A. Christopher, Ph.D., P.Eng.



The seal is circular with the text "PROFESSIONAL ENGINEER" around the perimeter and "PROVINCE OF BRITISH COLUMBIA" in the center. The name "P. A. Christopher" is written across the seal.

4:37
MAY 31 1990

Peter Christopher & Associates Inc.
GEOLOGICAL & EXPLORATION SERVICES
3707 West 34th Ave., Vancouver, B.C. V6N 2K9

Office/Res: 263-6152

May 31, 1990

Swinton & Company
1000 - 840 Howe St.
Vancouver, B.C.
V6Z 2M1

Your file INT1972

Attn. Ms. Sharon J. Morrisroe

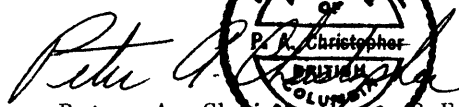
Dear Sirs:


Re: **Mila property report -
Suneva Resources Ltd. /
Goldbank Ventures Ltd.**

The enclosed map was revised to clarify showing names. The map should accompany my engineering report on the Mila Property, Kamloops Mining Division, B.C. dated March 13, 1990.

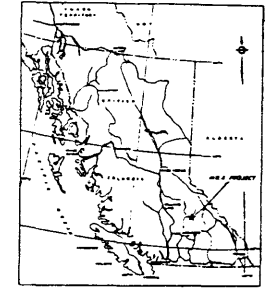
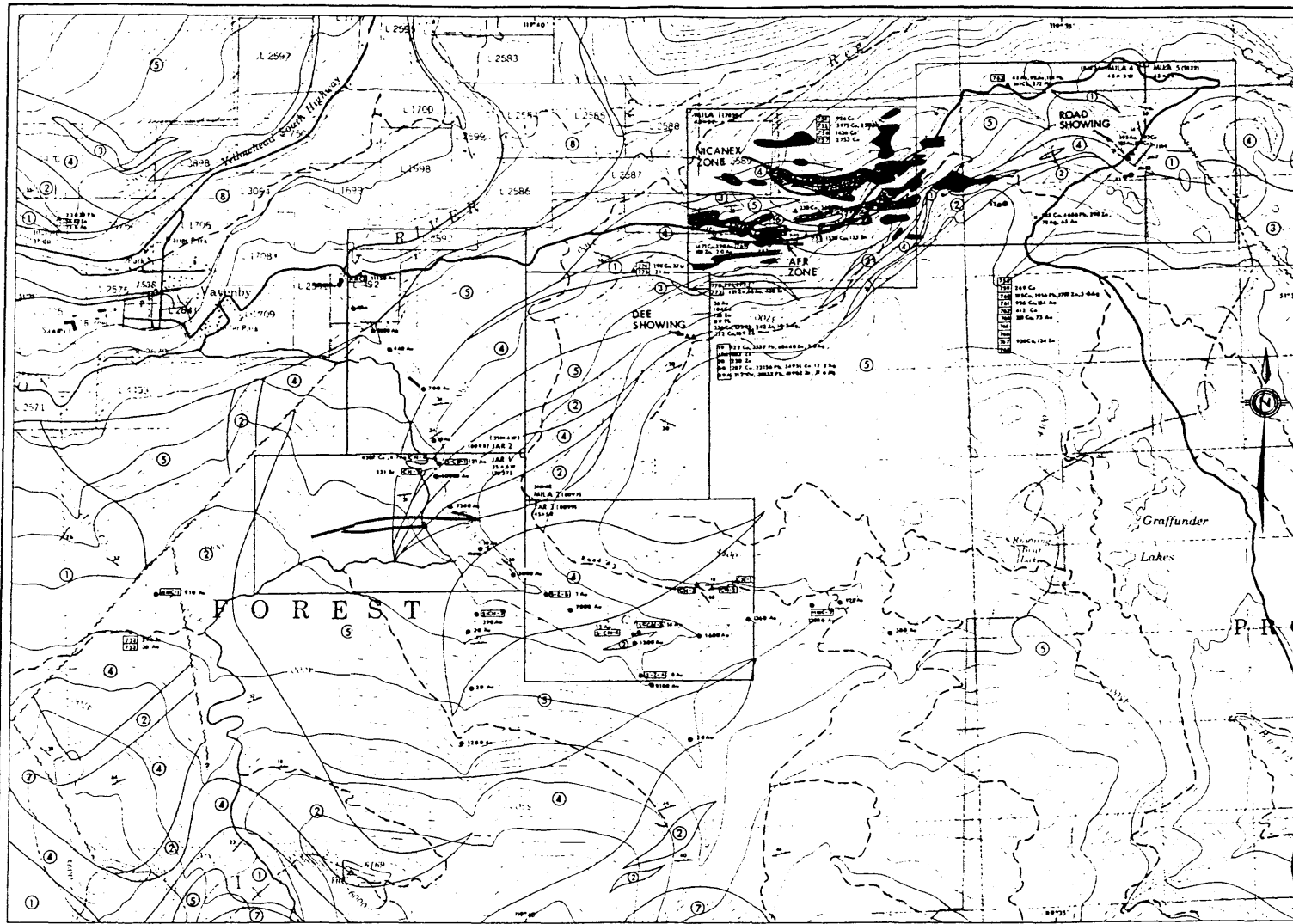
Yours truly

PETER CHRISTOPHER &
ASSOCIATES INC.


Peter A. Christopher P.Eng., PhD



PAC:mj
encl.

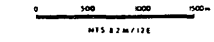


LEGEND

- GEOLOGY**
- TECTONIC**
- 1 Alluvium
- SEDIMENTARY - CRETACEOUS**
- 2 Sandy limestone, granular, medium grained, interbedded by argillaceous siltstone
- DEHYDRATED (?)**
- 4 Orthogneiss - grey medium coarse, foliated, argon gneiss
- NEOPLATEAU (?) and Older**
- Large Bay Formation**
- 5 Chlorite schist, chlorite schist, garnet, quartz, biotite and quartz, micaceous schist, green and grey phyllite, talcose
 - 6 Sandstone, shaly sandstone, talcose, sandy to other coarse grained sandstone and mud of limestone
 - 7 Interbedded impure quartzite, chlorite schist, limestone and minor dolomite, lifeless interbedded with argillaceous partings
 - 8 Talcose limestone - massive white-grey limestone
 - 9 grey-black shaly, well bedded argillite, locally quartz - sericite schist

SYMBOLS

- Bedding
- Foliation
- Fault (normal)
- Geological contact
- Quarry run
- Tranch
- Diamond drill hole with hole number
- Site sample - Au or Ag, others in ppm (previous markers)
- Site sample (1979, 1988)
- Rock sample - Au or Ag, others in ppm (previous markers)
- Rock sample (1979-1988)
- Fluor
- Minor old road
- Spot grid (1979, 1988)
- Soil geochemistry anomaly contour 60 ppm (Chubb, 1970)
- Interpretation contour (Ward, 1972)
- VLF-EM conductor (Burgess, 1981)
- EMF conductor (Loren, 1986)
- Prospect boundary with ICP and Record etc.
- Topographic contour interval 100 feet



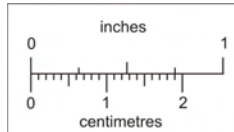
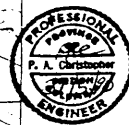
GOLDBANK VENTURES LTD.

COMPILATION MAP
MILA PROJECT

VAUGHN, B.C.
CAMBODIA MINING DIVISION

Project No.	V 295	By	C.H.
Scale	1:50,000	Drawn	J.S.
Drawing No.	4	Date	DECEMBER 1988

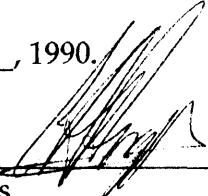
Peter Christopher and Associates Inc.



**CERTIFICATE OF THE DIRECTORS
AND PROMOTERS OF THE ISSUER**


The foregoing constitutes full, true and plain disclosure of all material facts relating to the securities offered by this Statement of Material Facts as required by the *Securities Act* and its regulations.

June 20, 1990.




Craig A. Angus
Chief Executive Officer and
Chief Financial Officer

ON BEHALF OF THE BOARD OF DIRECTORS



Scott Angus
Director and Secretary



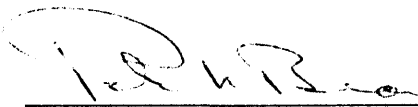
George Bleiler
Chairman of the Board,
Director and Promoter

CERTIFICATE OF THE AGENTS


To the best of our knowledge, information and belief, the foregoing constitutes full, true and plain disclosure of all material facts relating to the securities offered by this Statement of Material Facts as required by the *Securities Act* and its regulations.

June 20, 1990.

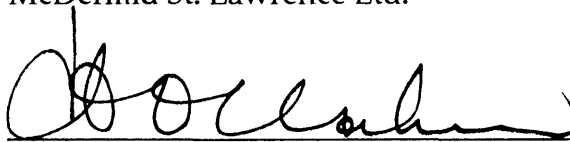
L.O.M. Western Securities Ltd.

Per: 
Peter M. Brown

Pacific International Securities Inc.

Per: 
Max Meier

McDermid St. Lawrence Ltd.

Per: 
Warring Clarke