

TRI-PACIFIC RESOURCES LTD.

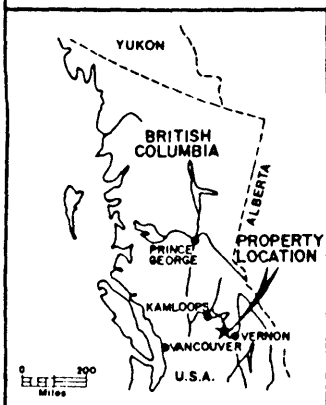
(TPF-VSE)

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 P.O. BOX 10362 PACIFIC CENTRE
 VANCOUVER, B.C. V7Y 1G5
 TELEPHONE: (604) 687-6899

OCTAGON PROPERTY
 VERNON MINING DIVISION
 BRITISH COLUMBIA

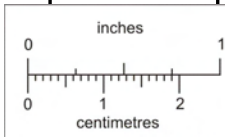
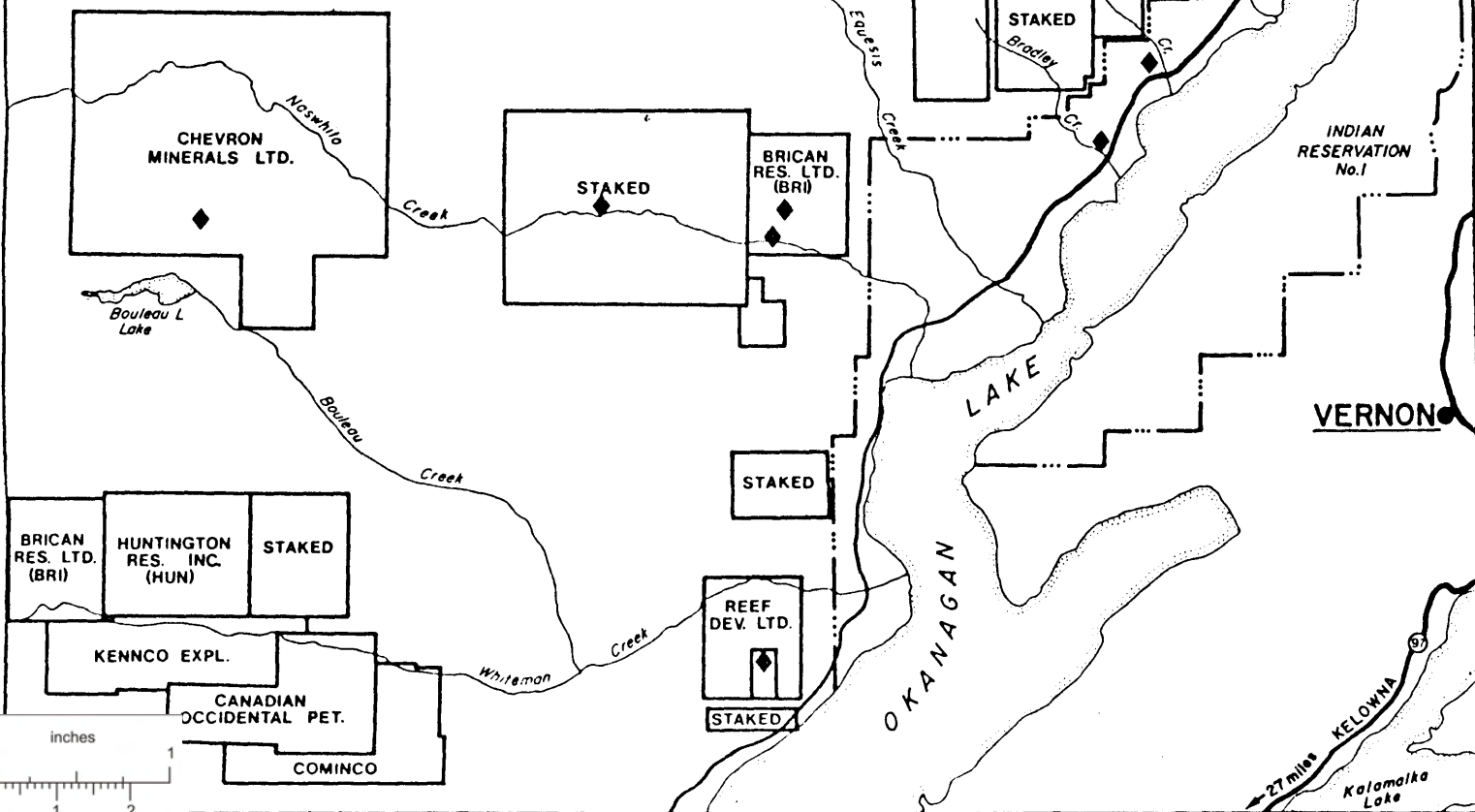
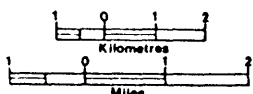
◆ MINERAL OCCURRENCES
 (Gold, Silver, Lead, Zinc, Copper)

TRI-PACIFIC
 Company financing
 high-grade silver
 production on former
 mine.
 Selected sample assays:
 7.3 oz./ton GOLD
 840 oz./ton SILVER
 Stripping has exposed
 a vein of over 40 feet
 in strike length and 8
 feet in width.



MERIDIAN MAP DRAFTING LTD.
 MARCH '86

Claim locations and ownership are not guaranteed.



This reference scale bar has been added to the original image. It will scale at the same rate as the image, therefore it can be used as a reference for the original size.

GWL #72 15 APR 1986

TRI-PACIFIC RESOURCES LTD. (TPF-V)

82L/bw 82LSW015

NEW FUNDING PLANNED - James H. Hirst, president, has reported new terms for the acquisition by Tri-Pacific Resources FOR TWO PROJECTS Ltd. of 75 fully-serviced residential lots called Indian Lake Estates near Orlando, Florida. The acquisition is through the purchase of the Panamanian corporation that owns lots by the the issuance of 4,320,000 shares, the payment of \$45,000 cash and the assumption of \$24,000 U.S. mortgage.

These changes which are subject to shareholder and regulatory approval. The sale of the first developed lots to Kuwaiti investors is expected to be announced soon.

Regulatory approval was recently obtained for the \$50,000 private placement from three Kuwaiti investors. The company plans a public underwriting to raise approximately \$250,000 for mineral exploration. Exploration has resumed on the Vera claims near Vernon, B.C. (SEE MAP OVERLEAF) The company acquired 22 additional units after visible gold assayed 7.3 oz. gold/ton next to the silver mineralization. Recent stripping has exposed the vein over 40 feet in strike length and 8 feet in width. Further friebegite mineralization was exposed of which a picked sample assayed 840.8 oz. silver/ton. Gold has been found in the vein 40 feet from where it was first seen in 1985. The shipment of approximately 25 tons is expected to be made to the Cominco smelter at Trail in 3 to 4 weeks. A program of detailed geological mapping, trenching, drifting from the existing adit and investigation of nearby geochemical anomalies is planned for the 1986 season. The company's offices are now located at Suite 1500 - Stock Exchange Tower, P.O. Box 10362, Vancouver, B.C. V7Y 1G5, Telephone (604) 687-6899.

82L 90 MAY 1985 CANOVA RESOURCES LTD. (CYD-V)

NEW FUNDING AND LAND - Canova Resources Ltd. has ACQUIRED IN ATLIN GOLD CAMP arranged a flow-through private placement of \$250,000 with CMP 11 Resource Partnership and Company Limited, subject to regulatory approval.

The funds will be used to diamond drill the Heart of Gold claims and exploration on the newly acquired Bear claims, both at Atlin, B.C. and other B.C. claims.

On April 29, drilling started on hole No.4, on the Heart of Gold 250 feet west of hole No.2, to test the westerly extension of the mineralized zone encountered in holes No.2 and No.3 which returned anomalous gold values over 38 feet in width. Homestake is operator.

Canova has acquired 100% interest in the Bear Group of claims for \$8,000 and 75,000 shares of the company subject to a 2% net smelter return. The claims are contiguous and to the north of the Yellow Jacket property. Airborne geophysics and ground work are scheduled to commence within two weeks. Canova now holds 294 units, 28 square miles in the Atlin Camp.

Canova has also reported the start of a program including, mapping, prospecting, sampling and a VLF electromagnetic survey on the Amy- Dee claims in the Adams Lake area, B.C. A program of soil sampling has also started on the Vera claims, west of Vernon, B.C. to follow up on a VLF electromagnetic anomaly. 82LSW GEN.

82LSW 015

GCNL #215 7 NOV 1985

TRI-PACIFIC RESOURCES LTD. (TPF-V)

GOLD ASSAYING 7.3 OZ/TON ENCOUNTERED - James H. Hirst, president, announces that Tri-Pacific Resources Ltd. has agreed DURING HIGH GRADE SILVER PRODUCTION to acquire an option to 9 claims at the northwest end of Okanagan Lake, 15 miles northwest of Vernon, B.C., on which Tri-Pacific recently financed a small, high grade silver production program. Check assays on production have been as high as 351 ounces of silver per ton and recently, during production, the operator encountered visible gold. Subject to regulatory approval, Tri-Pacific will issue 200,000 shares, spend \$75,000 on exploration over 3 years and grant the vendors 2.5% of net smelter returns.

Work on the claims yielded some extremely high values of silver including one assay of 1,311 oz. silver/t, but, no significant amounts of gold were previously recovered. The mineralization which contains silver is in quartz vein material containing pods and disseminations of galena, freibergite and argentite. The visible gold has been found in drusy quartz in the same vein system. One assay of the druse material returned 7.3 oz. gold and 4.3 oz. silver/t. A second sample returned 2.5 oz. gold and 1.3 oz. silver/t. Assay results are awaited from 7 channel samples taken over the quartz vein which varies in width up to 7 feet. The main vein has been traced over 200 feet in strike length. Weather has stopped exploration at this time, but, production will continue as long as conditions permit. Work in 1986 will include mapping, trenching, drifting from the existing adit and further high-grade production.

82L NW?

82L 16W