004517



Vancouver Stock Exchange

BRITISH COLUMBIA, CANADA

FILING STATEMENT

PROPERTY FILE K.M. J. A.L. AU 822620007

(-20/89)

ANTELOPE RESOURCES INC. (formerly Antelope Resources Limited)

Suite 530, 800 West Pender Street, Vancouver, B.C., V6C 1V6, 687-6671 HEAD OFFICE ADDRESS AND TELEPHONE NUMBER OF COMPANY

National Trust Company, 666 Burrard St. Vancouver, B.C.

The Vancouver Stock Exchange has not in any way passed upon the merits of the securities or the Company. The information contained in this Filing Statement has been supplied to the Exchange by the Company, and the Exchange has relied upon this information in accepting the Filing Statement.

of \$250,000 by certain semi-annual instalments in March and September of each year until September 21, 1992. the owner has reserved a 4% net smelter returns royalty; however, the royalty can be reduced, in whole or in part at any time, by the payment by Bryndon and the Company to the royalty holder of the sum of \$250,000 for every one percentage (1%) of net smelter returns royalty so held.

2. Financial Information

The Company's approximate working capital as of January 31, 1989 was \$223,150.

The Company owns all of the issued and outstanding shares of Antelope Resources, Inc. (U.S.), its Nevada subsidiary.

3. Material Natural Resource Properties

The Company owns interests in the mining properties described hereunder and intends to seek and acquire additional properties:

(A) Au Property:

(1) Description and Location

This property consists of five modified grid claims and one fractional grid claim totalling approximately 51 units, located in the Kamloops Mining Division, British Columbia, (the "Au Property"), and more particularly described as follows:

<u>Claim Name</u>	Units	Record No.	Record Date	Expiry
Modified Grid	Claims			
Au 100	6	422	June 18, 1976	June 18, 1989
Au 200	15	6670	June 13, 1986	June 13, 1990
Au 300	1	6669	June 13, 1986	June 13, 1990
Au 400	15	7102	June 10, 1987	June 10, 1989
Au 500	15	7103	June 10, 1987	June 10, 1989
Au fraction	-	6671	June 13, 1986	June 13, 1990

The Au 400 and Au 500 claims were recently staked by the Company and include ground previously covered by the Bay 1-12 and Bay Fraction Claims acquired from Mr. William Day Yorke-Hardy pursuant to an Agreement dated July 31, 1987, in consideration of a cash payment of \$1,300.00 and the reservation of a 5% net profits royalty. Mr. William Day Yorke-Hardy is the father of Robert William Yorke-Hardy, a Director of Antelope. The Au Property is located approximately 19 kilometers north northwest of Vernon, British Columbia and is accessible by gravel/dirt road by means of four wheel drive vehicles.

(2) <u>History</u>

The Au Property was apparently staked several times during the 1960's and limited trenching is reported to have been carried out during that period. In 1969, Coseka Resources Ltd. acquired the property and carried out a program of geological mapping, geochemistry and blast trenching thereon, allowing the claims to lapse in 1972. The Company staked the claims in 1973 and conducted a program of soil and rock geochemistry and testlines of magnetic and VLF electromagnetic geophysics; additional geological mapping, soil and rock geochemistry and trenching was conducted in the vicin-ity of the East Showing in 1974 and 1976 by Newconnex Limited and diamond drilling was undertaken thereon in 1979. In 1983, a program of detailed VLF-EM geophysics and limited soil geochemistry was conducted over a newly established grid to establish a correlation of EM conductors with soil anomalies. In result, two strong conductors paralleling the regional trend were delineated, however, coincident geochemical anomalies were not detected. During 1986, a follow-up program of geochemistry, trenching and testlines of induced polarization-resistivity geophysics was conducted; the trenching exposed additional mineralization and an eastward extension of the West Showing. The Ouartz Showing was trenched and mineralization encountered.

(3) Mineralization

Three distinct zones of mineralization have been exposed within the Au 200 claim: East Showing, West Showing and the Quartz Showing. Further, the electromagnetic survey carried out on the property successfully delineated two west-northwesterly trenching conductors.

Recently the Company has carried out line-cutting, 2600 feet of trenching, surface sampling and limited surface testing (VLF-EM and IP). Initial results confirmed the existence of widespread gold occurrences on the property and have exposed two zones of anomalous gold, one of which grades in excess of 0.05 ounces per ton over 40 feet, including a 6.5 foot zone averaging 0.134 ounces per ton. This occurrence was previously unknown. Values as high as 0.606 ounces of gold per ton across five feet have been reported from trenches on the Au Property.