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PROPERTY FILE
Monashee Pass



VANCOUVER STOCK EXCHANGE
BRITISH COLUMBIA, CANADA

FILING STATEMENT
(# 20/89)

ANTELOPE RESOURCES INC. (formerly Antelope Resources Limited)
NAME OF COMPANY

Suite 530, 800 West Pender Street, Vancouver, B.C., V6C 1V6, 687-6671
HEAD OFFICE ADDRESS AND TELEPHONE NUMBER OF COMPANY

National Trust Company, 666 Burrard St. Vancouver, B.C.
NAME AND ADDRESS OF COMPANY'S REGISTRAR AND TRANSFER AGENT

The Vancouver Stock Exchange has not in any way passed upon the merits of the securities or the Company. The information contained in this Filing Statement has been supplied to the Exchange by the Company, and the Exchange has relied upon this information in accepting the Filing Statement.

(D) Monashee Pass Claims:

Mineral Lease No. M-37 in respect of the Monashee Pass claims group located in the Vernon Mining Division, British Columbia was granted on June 6, 1972 for a term of twenty-one (21) years and was transferred to the Company on August 6, 1973. The Company intends to maintain such lease in good standing by the due payment of the requisite annual lease rental therefor. Currently, the rental payments on Lease No. M-37 are paid through June 6, 1989.

Prior to 1923, considerable underground work was conducted on the claims and small volumes of ore were mined therefrom.

To date, the Company has conducted limited exploration on the claims. It is intended to conduct a search for suspected stratiform gold/sulphide mineralization on the claims in the future.

4. Particulars of Non-Resource Assets

The Company carries on the business of exploration and development of natural resource properties, and does not own any material non-resource assets.

5. Corporate Information

The authorized capital of the Company consists of 10,000,000 common shares without par value of which 4,873,035 shares are issued as fully paid and non-assessable. The common shares of the Company rank equally as to dividends, voting rights and as to any distribution of assets on the winding up or liquidation of the Company.

6. Directors, Officers, Promoters and Persons Holding More than 10% of the Issued Equity Shares

Set forth below are the names and postal addresses of the officers and directors of the Company, the offices in the Company presently held by them, their chief occupation in the previous 5 years, and their shareholdings in the Company: